

**List of QF Accredited Programmes (categorised under the Insurance Industry on the Qualifications Register) which are currently recognised as  
Type 3 Qualified CPD Activities for Licensed Insurance Intermediaries**  
現行獲認可為持牌保險中介人第3類合資格的持續專業培訓活動的資歷架構課程(於資歷名冊內被列為保險行業的課程)

# In general, 5 CPD hours will be awarded for every 1 QF credit in IRLPs. For IRLPs of three or more QF credits, a maximum of 15 CPD hours (excluding the compulsory CPD hours on “Ethics or Regulations”) will be awarded for each year of study within the study period for up to six years. Licensed insurance intermediaries attending these learning programmes will be considered as earning CPD hours within the study period by submitting evidence of examination results, coursework assessment or attendance as required by the Insurance Authority.

Title of Qualification	QR Registration No.	QR Registration Validity Period		QF Level	Name of Operator Granting Body	Mode of Delivery	Maximum no. of year of the Accredited programme to claim the CPD hours	No. of CPD Hours Entitled per Year within Study Period #	Contact
		From	To						
Certificate in Financial Planning 理財策劃證書	14/003221/L3	20-Aug-14	19-Aug-26	3	AXA Academy, AXA China Region Insurance Company Limited 安盛金融有限公司 - AXA專業培訓學院	Part-time	1 year	15	3586 3200
Certificate in Life Insurance Underwriting 人壽保險核保證書	20/000297/L3	3-Jun-20	2-Jun-27	3	AXA Academy, AXA China Region Insurance Company Limited 安盛金融有限公司 - AXA專業培訓學院	Part-time	1 year	15	3586 3200
Foundation Certificate in Statutory Insurance and Claims (Employees' Compensation) (Part-time) 強制性保險條例及索償(僱員補償)基礎證書(兼讀制)	15/001894/L2	5-May-15	31-Mar-26	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	10	2715 6671
Foundation Certificate in Life Insurance and Related Legal Provisions (Part-time) 人壽保險相關法例基礎證書(兼讀制)	15/002064/L2	5-May-15	31-Mar-26	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	10	2715 6671
Foundation Certificate in Commercial Insurance, Related Legal Provisions and Claims (Part-time) 商業保險相關法例及索償基礎證書(兼讀制)	15/002065/L2	5-May-15	31-Mar-26	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	10	27156671
Foundation Certificate in Statutory Insurance and Claims (Motor) (Part-time) 強制性保險條例及索償(汽車)基礎證書(兼讀制)	15/002066/L2	5-May-15	31-Mar-26	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	10	2715 6671
Foundation Certificate in Financial Planning (Retirement Planning) (Part-time) 財務策劃(退休策劃)基礎證書(兼讀制)	19/000501/L2	5-May-19	31-Mar-26	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part Time	1 year	10	2715 6671
Professional Diploma in Insurance 保險學專業文憑	14/002698/L4	1-Apr-14	30-Apr-27	4	Institute of Professional Education And Knowledge (PEAK), Vocational Training Council 職業訓練局高峰進修學院 Vocational Training Council 職業訓練局	Part Time	2 years	15	2836 1922

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		From	To						
Postgraduate Diploma in Insurance in Risk Management 保險風險管理深造文憑	18/000158/L6	1-May-18	30-Apr-27	6	Institute of Professional Education And Knowledge (PEAK), Vocational Training Council 職業訓練局高峰進修學院  Vocational Training Council 職業訓練局	Part Time	3 years	15	2836 1922
Diploma in Agency Management 營業團隊管理文憑	16/000253/L3	1-Mar-16	28-Feb-26	3	Prudential Hong Kong Limited – Academy of Financial Services 保誠保險有限公司 - 理財培訓學院	Part Time	2 years	15	2977 4902
Diploma in Insurance Practice 保險實務文憑	20/000076/L3	1-Mar-20	On-going	3	HKU School of Professional and Continuing Education 香港大學專業進修學院  The University of Hong Kong 香港大學	Part Time	1 year	15	3762 6262
Certificate for Module (Insurance Contract and Compliance) 證書 (單元: 保險合約及規範)	21/001079/L6	1-Oct-21	On-going	6	HKU School of Professional and Continuing Education 香港大學專業進修學院  The University of Hong Kong 香港大學	Part Time	1 year	15	3762 6262
Certificate for Module (Trusted Advisor in Wealth Management) 證書 (單元: 財富管理誠信顧問)	21/000389/L3	1-Jun-21	On-going	3	HKU School of Professional and Continuing Education 香港大學專業進修學院  The University of Hong Kong 香港大學	Part Time	1 year	15	3762 6262
Certificate for Module (Certified Insurance Professionals Induction Course) 證書 (單元: 特許保險師先導課程)	24/000274/L4	1-Mar-24	On-going	4	HKU School of Professional and Continuing Education 香港大學專業進修學院  The University of Hong Kong 香港大學	Part-time	1 year	15	3762 6262
Postgraduate Certificate in Management and Insurance 管理及保險深造證書	23/000261/L6	1-Apr-23	On-going	6	HKU School of Professional and Continuing Education 香港大學專業進修學院  The University of Hong Kong 香港大學	Part Time	1 year	15	3762 6262
Certificate in Life Insurance (QF Level 4) 人壽保險證書 (QF 級別四)	19/000655/L4	3-Jun-19	31-Aug-26	4	職業訓練局香港專業教育學院 (IVE) Hong Kong Institute of Vocational Education (IVE), Vocational Training Council  Vocational Training Council 職業訓練局	Part Time	1 year	15	2897 6111
Master of Science in Insurance 保險理學碩士 (Formerly known as "Executive Master of Science in Insurance 行政人員保險理學碩士")	24/000251/L6 (previous no.: 20/000380/L6)	1-Sep-24	31-Aug-26	6	The Hang Seng University of Hong Kong 香港恒生大學	Full Time Part Time	1 year 2 years	15	3963 5000