History of Approved Type 1 Qualified CPD Activities for Licensed Insurance Intermediaries Last updated on 31 October 2026

過去獲批准的持牌保險中介人第1類合資格的持續專業培訓活動紀錄紀錄

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬教室授課模式（僅用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 活動內容為「操守或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發出期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業培訓時數	Approval Period 發出期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業培訓時數	Approval Period 發出期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業培訓時數	Approval Period 發出期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業培訓時數	Approval Period 發出期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業培訓時數
00/02/66	FWD Life Insurance Company (Bermuda) Limited	FOCUS 180 - Phase 1: Foundation Program FOCUS 180 - 第一階段: 基礎課程 * [Changed from Firstbmen Career Development Program 申請顧問專業發展課程* w.e.f. 1 Feb 2020] [Changed from Flying Start Training Program 飛躍新星訓練課程* w.e.f. 1 Feb 2017]	Structured Activity	Yes	No				01 Feb 2026 - 31 Jan 2027	7th	4	01 Feb 2025 - 31 Jan 2026	6th	4	01 Feb 2024 - 31 Jan 2025	5th	4	01 Feb 2023 - 31 Jan 2024	4th	4
00/02/74	FWD Life Insurance Company (Bermuda) Limited	Financial Planning Program 理財策劃課程 *	Structured Activity	Yes	No				25 Apr 2026 - 24 Apr 2027	9th	15	25 Apr 2025 - 24 Apr 2026	8th	15	25 Apr 2024 - 24 Apr 2025	7th	15	25 Apr 2023 - 24 Apr 2024	6th	15
00/02/89	FWD Life Insurance Company (Bermuda) Limited	Winning Tactics in Insurance Practice 保險實務全攻略 *	Structured Activity	Yes	No										27 May 2024 - 26 May 2025	5th	10	27 May 2023 - 26 May 2024	4th	10
00/02/96	FWD Life Insurance Company (Bermuda) Limited	Elite Selling Series 盡秀銷售系列 *	Structured Activity	Yes	No										25 May 2024 - 24 May 2025	4th	8	25 May 2023 - 24 May 2024	3rd	8
00/02/97	FWD Life Insurance Company (Bermuda) Limited	DQE Paper II Examination Preparatory Course – General Insurance 保險中介人資格考試卷二備試課程 – 一般保險 *	Structured Activity	Yes	No				01 Jun 2026 - 31 May 2027	6th	10	01 Jun 2025 - 31 May 2026	5th	10	01 Jun 2024 - 31 May 2025	4th	10	01 Jun 2023 - 31 May 2024	3rd	10
00/02/98	FWD Life Insurance Company (Bermuda) Limited	DQE Paper V Examination Preparatory Course – Investment-linked Long Term Insurance 保險中介人資格考試 卷五備試課程 – 投資相連長期保險 *	Structured Activity	Yes	No				01 Jun 2026 - 31 May 2027	6th	14	01 Jun 2025 - 31 May 2026	5th	14	01 Jun 2024 - 31 May 2025	4th	14	01 Jun 2023 - 31 May 2024	3rd	14
00/02/104	FWD Life Insurance Company (Bermuda) Limited	HNW Sharing Session 高端客戶業務精髓 *	Structured Activity	Yes	No				18 May 2026 - 17 May 2027	5th	7	18 May 2025 - 17 May 2026	4th	7	18 May 2024 - 17 May 2025	3rd	7	18 May 2023 - 17 May 2024	2nd	7
00/02/107	FWD Life Insurance Company (Bermuda) Limited	Essential Selling Skills Series 核心銷售技巧系列 *	Structured Activity	Yes	No													16 Nov 2023 - 15 Nov 2024	2nd	8
00/02/108	FWD Life Insurance Company (Bermuda) Limited	FOCUS180 - Phase 2 : Continuous Follow Up FOCUS 180 - 第二階段: 持續跟進 *	Structured Activity	Yes	No							01 Apr 2025 - 31 Mar 2026	3rd	6	01 Apr 2024 - 31 Mar 2025	2nd	6	01 Apr 2023 - 31 Mar 2024	1st	6
00/02/112	FWD Life Insurance Company (Bermuda) Limited	Healthy Life Series 健康生活系列 *	Structured Activity	Yes	No													14 Feb 2023 - 13 Feb 2024	First Approval	8
00/02/113	FWD Life Insurance Company (Bermuda) Limited	Physical and Mental Enhancement Series 身心提升系列 *	Structured Activity	Yes	No										06 Apr 2024 - 05 Apr 2025	1st	8	06 Apr 2023 - 05 Apr 2024	First Approval	8
00/02/114	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance 保險合規全攻略 *	Structured Activity	Yes	Yes													01 Aug 2023 - 31 Jul 2024	First Approval	10
00/02/115	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance (eLearning) 保險合規全攻略 (電子學習) *	E-learning Activity	N/A	Yes													13 Oct 2023 - 12 Oct 2024	First Approval	15
00/02/116	FWD Life Insurance Company (Bermuda) Limited	Mainland Business Opportunity & Sales Ideas of HK Insurance 國內商機及銷售攻略系列 *	Structured Activity	Yes	No										08 Jan 2024 - 07 Jan 2025	First Approval	12			
00/02/117	FWD Life Insurance Company (Bermuda) Limited	第五屆領袖發展培訓課程 101 TOP leader development Program 101 *	Structured Activity	Yes	No				24 Feb 2026 - 23 Feb 2027	2nd	8	24 Feb 2025 - 23 Feb 2026	1st	8	23 Feb 2024 - 22 Feb 2025	First Approval	8			
00/02/118	FWD Life Insurance Company (Bermuda) Limited	TOP leader development Program 201 第五屆領袖發展培訓課程 201 *	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	2nd	15	01 Mar 2025 - 28 Feb 2026	1st	15	01 Mar 2024 - 28 Feb 2025	First Approval	15			
00/02/119	FWD Life Insurance Company (Bermuda) Limited	Earning Trust and Winning Hearts 101 Series 贏盡客心101系列 *	Structured Activity	Yes	No							01 Apr 2025 - 31 Mar 2026	1st	11	01 Apr 2024 - 31 Mar 2025	First Approval	11			
00/02/120	FWD Life Insurance Company (Bermuda) Limited	Earning Trust and Winning Hearts 201 Series 贏盡客心201系列 *	Structured Activity	Yes	No							01 Apr 2025 - 31 Mar 2026	1st	11	01 Apr 2024 - 31 Mar 2025	First Approval	11			
00/02/121	FWD Life Insurance Company (Bermuda) Limited	Global TTPS Development Program 環球高端人才輸送課程 *	Structured Activity	Yes	No										15 Apr 2024 - 14 Apr 2025	First Approval	12			
00/02/122	FWD Life Insurance Company (Bermuda) Limited	Holistic Exposure on Insurance Compliance 保險合規全接觸 *	Structured Activity	Yes	Yes				01 Aug 2026 - 31 Jul 2027	2nd	17	01 Aug 2025 - 31 Jul 2026	1st	17	01 Aug 2024 - 17 Nov 2024 18 Nov 2024 - 31 Jul 2025	First Approval	15 17			
00/02/123	FWD Life Insurance Company (Bermuda) Limited	Holistic Exposure on Insurance Compliance (eLearning) 保險合規全接觸（電子學習） *	E-learning Activity	N/A	Yes				13 Oct 2026 - 12 Oct 2027	2nd	15	13 Oct 2025 - 12 Oct 2026	1st	15	13 Oct 2024 - 12 Oct 2025	First Approval	15			
00/02/124	FWD Life Insurance Company (Bermuda) Limited	Savoring Healthy Moment Series 頤悅健康系列 *	Structured Activity	Yes	No							02 Jan 2025 - 01 Jan 2026	First Approval	8						
00/02/125	FWD Life Insurance Company (Bermuda) Limited	Insurance Practice Professional Workshop 保險實務Pro究室 *	Structured Activity	Yes	No				01 Nov 2026 - 31 Oct 2027	1st	10	01 Nov 2025 - 31 Oct 2026	First Approval	10						
00/02/126	FWD Life Insurance Company (Bermuda) Limited	Sales Navigator Series 營銷導航系列 *	Structured Activity	Yes	No				01 Nov 2026 - 31 Oct 2027	1st	12	01 Nov 2025 - 31 Oct 2026	First Approval	12						
00/02/127	FWD Life Insurance Company (Bermuda) Limited	Market Insight Series 市場洞察系列 *	Structured Activity	Yes	No							01 Nov 2025 - 31 Oct 2026	First Approval	15						
00/02/128	FWD Life Insurance Company (Bermuda) Limited	Wellness Wisdom Series 健康智匯系列 *	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	First Approval	8						
00/02/129	FWD Life Insurance Company (Bermuda) Limited	Smart Living Academy 財智生活學堂 *	Structured Activity	Yes	No				01 Jan 2026 - 31 Dec 2026	First Approval	17									
00/02/130	FWD Life Insurance Company (Bermuda) Limited	2026 Market Insight Series 2026 市場洞察系列課程 *	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	First Approval	21									
00/04/04	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr	Fundamental Agency Management Training	Structured Activity	Yes	No													01 Jan 2023 - 31 Dec 2023	21st	5.5
00/04/05	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr	Investment-Linked Insurance Training	Structured Activity	Yes	No													01 Jan 2023 - 31 Dec 2023	21st	5.5
00/04/24	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	SuperRecruiter Program	Structured Activity	No	No										01 Jan 2024 - 31 Dec 2024	13th	11	01 Jan 2023 - 31 Dec 2023	12th	11
00/04/65	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Seminars on financial planning, legal, & compliance knowledge (VIII) *	Structured Activity	Yes	No													26 Apr 2023 - 25 Apr 2024	2nd	8
00/04/66	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Financial planning and Sales Enhancement Series (I) *	Structured Activity	Yes	No										14 May 2024 - 13 May 2025	3rd	9	14 May 2023 - 13 May 2024	2nd	8
00/04/70	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	New Consultants Orientation Program (III) 新晉顧問短新課程 (III) *	Structured Activity	Yes	No													17 Jan 2023 - 16 Jan 2024	1st	5
00/04/71	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Elementary Retirement Planning Workshop 退休初階工作坊	Structured Activity	Yes	No							03 Jan 2025 - 02 Jan 2026	3rd	3	03 Jan 2024 - 02 Jan 2025	2nd	3	03 Jan 2023 - 02 Jan 2024	1st	3
00/04/72	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Marketing Strategies Series 123 營銷攻略123 *	Structured Activity	Yes	No													03 Jan 2023 - 02 Jan 2024	1st	16.5
00/04/73	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	保險中介人之監管要求	E-learning Activity	N/A	Yes													09 Dec 2023 - 08 Dec 2024	2nd	2
00/04/74	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Director Development Program (III)	Structured Activity	Yes	No													01 Jan 2023 - 31 Dec 2023	1st	10
00/04/75	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Investment Series - US Inflation Crisis 投資系列 - 美國通脹危機	Structured Activity	Yes	No										20 Apr 2024 - 19 Apr 2025	2nd	2	20 Apr 2023 - 19 Apr 2024	1st	2
00/04/77	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Regulatory Requirements for Insurance Intermediaries (II) 保險中介人之監管要求 (II)	E-learning Activity	N/A	Yes										05 Apr 2024 - 04 Apr 2025	2nd	1	5 Apr 2023 - 4 Apr 2024	1st	1
00/04/78	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Regulatory Requirements - Offering of Gifts and Medical Insurance Business 監管要求 - 以贈禮品及醫療保險業務	E-learning Activity	N/A	Yes				10 Apr 2026 - 09 Apr 2027	4th	1	10 Apr 2025 - 09 Apr 2026	3rd	1	10 Apr 2024 - 09 Apr 2025	2nd	1	10 Apr 2023 - 9 Apr 2024	1st	1
00/04/79	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Financial Planning and Sales Enhancement Series (2) 財務策劃與銷售提升系列 (2) *	E-learning Activity	N/A	No				10 Jun 2026 - 09 Jun 2027	4th	3	10 Jun 2025 - 09 Jun 2026	3rd	3	10 Jun 2024 - 09 Jun 2025	2nd	3	10 Jun 2023 - 09 Jun 2024	1st	3
00/04/81	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Financial Planning and Sales Enhancement Series (3) 財務策劃與銷售提升系列 (3) *	E-learning Activity	N/A	No				26 Aug 2026 - 25 Aug 2027	4th	3	25 Aug 2025 - 24 Aug 2026	3rd	3	25 Aug 2024 - 24 Aug 2025	2nd	3	25 Aug 2023 - 24 Aug 2024	1st	4
00/04/84	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Financial Planning and Sales Enhancement Series (4) 財務策劃與銷售提升系列 (4) *	E-learning Activity	N/A	No				01 Jan 2026 - 31 Dec 2026	3rd	2	01 Jan 2025 - 31 Dec 2025	2nd	2	01 Jan 2024 - 31 Dec 2024	1st	2	01 Jan 2023 - 31 Dec 2023	First Approval	2
00/04/85	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Investment Series - Equities and Semi-Globalization 投資系列 - 股票與半球化 *	Structured Activity	Yes	No										01 Mar 2024 - 28 Feb 2025	1st	4	01 Mar 2023 - 29 Feb 2024	First Approval	4
00/04/86	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Personal Financial Calculation Course 個人財務計算課程	Structured Activity	Yes	No							01 Mar 2025 - 28 Feb 2026	2nd	3	01 Mar 2024 - 28 Feb 2025	1st	3	01 Mar 2023 - 29 Feb 2024	First Approval	3
00/04/87	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Investment Series - Diversified Factors Influencing Global Market Movement 投資系列 - 影響環球市場走勢的多元化因素	Structured Activity	Yes	No							20 Apr 2025 - 19 Apr 2026	2nd	2	20 Apr 2024 - 19 Apr 2025	1st	2	20 Apr 2023 - 19 Apr 2024	First Approval	2
00/04/88	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Conduct of MPF Intermediaries (MPFIs) and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展(2023)	Structured Activity	Yes	No													01 Jun 2023 - 31 May 2024	First Approval	2
00/04/89	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Personal Financial Calculation Course 2 個人財務計算課程 2	Structured Activity	Yes	No										01 Dec 2024 - 30 Nov 2025	1st	3	01 Dec 2023 - 30 Nov 2024	First Approval	3
00/04/90	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Financial Planning and Sales Enhancement Series (5) 財務策劃與銷售提升系列 (5) *	E-learning Activity	N/A	No													21 Nov 2023 - 20 Nov 2024	First Approval	2
00/04/91	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Marketing Strategies Series 營銷攻略 *	Structured Activity	Yes	No										01 Jan 2024 - 31 Dec 2024	First Approval	16.5			
00/04/92	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Personal Financial Calculation Course 3 - Asset Valuation 個人財務計算課程 3 - 資產估值	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	2nd	2	01 Mar 2025 - 28 Feb 2026	1st	2	01 Mar 2024 - 28 Feb 2025	First Approval	2			
00/04/93	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Expanding the Customer Base in the Greater Bay Area-Using Mainland Social Media Platforms to Expand Mainland Customer Base 拓展灣區目標客群-運用內地社交媒體平臺拓展內地客源	Structured Activity	Yes	No							20 May 2025 - 19 May 2026	1st	3	20 May 2024 - 19 May 2025	First Approval	3			
00/04/94	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Investment Series - Bond 投資系列 - 債券	Structured Activity	Yes	No										21 Jun 2024 - 20 Jun 2025	First Approval	2			
00/04/95	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Business and Financial Planning Skills Boosting Series 營銷與理財系列 *	Structured Activity	Yes	No				26 Aug 2026 - 25 Aug 2027	2nd	12	26 Aug 2025 - 25 Aug 2026	1st	12	26 Aug 2024 - 25 Aug 2025	First Approval	12			
00/04/96	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Compliance and Regulatory for Insurance Intermediaries 中介人法規工作坊 *	Structured Activity	Yes	Yes				26 Aug 2026 - 25 Aug 2027	2nd	10	26 Aug 2025 - 25 Aug 2026	1st	10	26 Aug 2024 - 25 Aug 2025	First Approval	10			
00/04/97	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Sales Skills Boosting Series 銷售技巧提升系列 *	Structured Activity	Yes	No										26 Aug 2024 - 25 Aug 2025	First Approval	11			
00/04/98	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Insurance Knowledge and Compliance 保險知識及法規 *	E-learning Activity	N/A	Yes				26 Aug 2026 - 25 Aug 2027	2nd	3	26 Aug 2025 - 25 Aug 2026	1st	3	26 Aug 2024 - 25 Aug 2025	First Approval	3			
00/04/99	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Financial Planning and Sales Enhancement Series (5) 財務策劃與銷售提升系列（5） *	E-learning Activity	N/A	No				18 Nov 2026 - 17 Nov 2027	2nd	3	18 Nov 2025 - 17 Nov 2026	1st	3	18 Nov 2024 - 17 Nov 2025	First Approval	3			
00/04/100	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Recruitment Skills Training Programme 招聘技能訓練課程 *	Structured Activity	No	No							26 Feb 2025 - 25 Feb 2026	First Approval	12						
00/04/101	YF Life Insurance International Limited [changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019]	Team Management Program 營銷團隊管理課程 *	Structured Activity	No	No							20 Feb 2025 - 19 Feb 2026	First Approval	12						

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Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 被歸作專為「道德或操守」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 獲授次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲授次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲授次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲授次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲授次數	No. of CPD hours 持續專業進修時數
80/05/02	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Preparation Course for Paper 2 - General Insurance Examination 一般保險物料預備班 [Changed from 'Licensing Course for Paper 2 – General Insurance Examination (物料課程 – 試卷二：一般保險）w.e.f. 1 Jan 2019]	Structured Activity	Yes	No				01 Jan 2026 - 31 Dec 2026	24th	6	01 Jan 2025 - 31 Dec 2025	23rd	6	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6
80/05/03	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Preparation Course for Mandatory Provident Fund Schemes Examination 強制性公積金計劃物料預備班 [Changed from Licensing Course for Paper 4 – Mandatory Provident Fund Intermediaries Examination w.e.f. 1 Jan 2019]	Structured Activity	Yes	No				07 Jan 2026 - 06 Jan 2027	24th	6	06 Jan 2025 - 05 Jan 2026	23rd	6	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6
80/05/10	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Preparation Course for Paper 5 – Investment–Linked Long Term Insurance Examination [Changed from Licensing Course for Paper 5 – Investment–Linked Long Term Insurance Examination w.e.f. 1 Mar 2019] [Changed from Licensing Course for Paper 5 – Investment–Linked Long–Term Insurance Examination (Elite Class) w.e.f. Jan 2009]	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	24th	6	01 Mar 2025 - 28 Feb 2026	23rd	6	01 Mar 2024 - 28 Feb 2025	22nd	6	01 Mar 2023 - 29 Feb 2024	21st	6
80/05/34	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	MPF Product and Selling Skills Training	Structured Activity	Yes	No										27 Sep 2024 - 26 Sep 2025	21st	3.5	27 Sep 2023 - 26 Sep 2024	20th	3.5
80/05/131	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Professional Claims Series - Accident (Module 1 & 2) and Critical Illness (Module 3) *	Structured Activity	Yes	No							11 Jan 2025 - 10 Jan 2026	5th	9	11 Jan 2024 - 10 Jan 2025	4th	9	12 Jan 2023 - 11 Jan 2024	3rd	9
80/05/136	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	The Essentials of Leadership & Management - Recruiting & Selection	Structured Activity	No	No										30 Jun 2024 - 29 Jun 2025	9th	10	30 Jun 2023 - 29 Jun 2024	8th	10
80/05/162	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Professional Operations Training Course Series – M1 to M3 *	Structured Activity	Yes	No				16 Feb 2026 - 15 Feb 2027	7th	9	06 Feb 2025 - 05 Feb 2026	6th	9	26 Jan 2024 - 25 Jan 2025	5th	9	26 Jan 2023 - 25 Jan 2024	4th	9
80/05/163	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Financial Planning Training Series - M1 to M4 *	Structured Activity	Yes	No							06 Feb 2025 - 05 Feb 2026	6th	13	26 Jan 2024 - 25 Jan 2025	5th	13	26 Jan 2023 - 25 Jan 2024	4th	13
80/05/166	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Policy Provision	Structured Activity	Yes	No				08 Jan 2026 - 07 Jan 2027	7th	3	08 Jan 2025 - 07 Jan 2026	6th	3	08 Jan 2024 - 07 Jan 2025	5th	3	04 Jan 2023 - 03 Jan 2024	4th	3
80/05/167	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Right Start Selling Skills Training *	Structured Activity	Yes	No										16 Jun 2024 - 15 Jun 2025	5th	4	16 Jun 2023 - 15 Jun 2024	4th	4
80/05/169	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Insurance Concept and Policy Provision 保險概念及保單條款解碼 *	Structured Activity	Yes	No							08 Dec 2025 - 07 Dec 2026	6th	10	01 Dec 2024 - 30 Nov 2025	5th	10	01 Dec 2023 - 30 Nov 2024	4th	10
80/05/171	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Insurance in Integrity - A Refresher For You	Structured Activity	Yes	Yes										06 Aug 2024 - 05 Aug 2025	4th	3	06 Aug 2023 - 05 Aug 2024	3rd	3
80/05/172	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Financial Health Check 全保理財分析	Structured Activity	Yes	No				11 Jan 2026 - 10 Jan 2027	6th	2	11 Jan 2025 - 10 Jan 2026	5th	2	11 Jan 2024 - 10 Jan 2025	4th	2	11 Jan 2023 - 10 Jan 2024	3rd	2
80/05/173	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	What is an adequate health solution?	Structured Activity	Yes	No										01 May 2024 - 30 Apr 2025	4th	3	01 Apr 2023 - 31 Mar 2024	3rd	3
80/05/174	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Build Trust from Identifying Behavioural Styles	Structured Activity	Yes	No										01 Apr 2024 - 31 Mar 2025	4th	2	01 Apr 2023 - 31 Mar 2024	3rd	2
80/05/175	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Insurance Ethics - The Merit of Utmost Good Faith 最體操守 - 保險誠與信	Structured Activity	Yes	Yes										25 Apr 2024 - 24 Apr 2025	4th	3	25 Apr 2023 - 24 Apr 2024	3rd	3
80/05/176	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Time Value of Money – Concept and Application 金錢的時間價值 - 概念及應用	E-learning Activity	N/A	No				17 Apr 2026 - 16 Apr 2027	6th	0.5	17 Apr 2025 - 16 Apr 2026	5th	0.5	17 Apr 2024 - 16 Apr 2025	4th	0.5	17 Apr 2023 - 16 Apr 2024	3rd	0.5
80/05/177	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Selling Cycle 銷售循環	E-learning Activity	N/A	No				01 Jun 2026 - 31 May 2027	6th	1.5	01 Jun 2025 - 31 May 2026	5th	1.5	01 Jun 2024 - 31 May 2025	4th	1.5	01 Jun 2023 - 31 May 2024	3rd	1.5
80/05/178	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	CODE OF CONDUCT FOR LICENSED INSURANCE AGENTS GENERAL PRINCIPLEs《持牌保險代理人操守守則》– 一般原則	E-learning Activity	N/A	Yes				15 Jun 2026 - 14 Jun 2027	6th	1	15 Jun 2025 - 14 Jun 2026	5th	1	15 Jun 2024 - 14 Jun 2025	4th	1	15 Jun 2023 - 14 Jun 2024	3rd	1
80/05/179	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Best Practice on Data Privacy, Direct Marketing and Social Media 良好工作習慣: 保險個人資料、直接促銷及社群媒體的使用	E-learning Activity	N/A	Yes				15 Jun 2026 - 14 Jun 2027	6th	0.5	15 Jun 2025 - 14 Jun 2026	5th	0.5	15 Jun 2024 - 14 Jun 2025	4th	0.5	15 Jun 2023 - 14 Jun 2024	3rd	0.5
80/05/180	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Insurance Authority's Regulations on Insurance Intermediaries 保險業監管局對保險中介人之監管要求	E-learning Activity	N/A	Yes				15 Jun 2026 - 14 Jun 2027	6th	1	15 Jun 2025 - 14 Jun 2026	5th	1	15 Jun 2024 - 14 Jun 2025	4th	1	15 Jun 2023 - 14 Jun 2024	3rd	1
80/05/181	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Quality Recruitment - The 5 Great Recruitment Directives 優質招募-5大方向招募	E-learning Activity	N/A	No							10 Jul 2025 - 09 Jul 2026	5th	1	10 Jul 2024 - 09 Jul 2025	4th	1	27 Jun 2023 - 26 Jun 2024	3rd	1
80/05/182	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Pacesetter - The Management Skills Seminar for a New Generation	Structured Activity	No	No										02 Jul 2024 - 01 Jul 2025	4th	10	02 Jul 2023 - 01 Jul 2024	3rd	10
80/05/183	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Regulatory Requirements of Guideline 26 on Sale of ILAS Products GL26 銷售投資相連壽險計劃產品指引(ILAS) 監管要求	E-learning Activity	N/A	Yes				02 Oct 2026 - 01 Oct 2027	6th	0.5	02 Oct 2025 - 01 Oct 2026	5th	0.5	02 Oct 2024 - 01 Oct 2025	4th	0.5	02 Oct 2023 - 01 Oct 2024	3rd	0.5
80/05/184	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	GL25 - Guideline on Offering of Gifts 指引25 送贈禮品指引	E-learning Activity	N/A	Yes				27 Oct 2026 - 26 Oct 2027	6th	0.5	27 Oct 2025 - 26 Oct 2026	5th	0.5	27 Oct 2024 - 26 Oct 2025	4th	0.5	27 Oct 2023 - 26 Oct 2024	3rd	0.5
80/05/185	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	The Quality Recruitment Workshop 招募新將工作坊	Structured Activity	No	No													01 Jan 2023 - 31 Dec 2023	2nd	12
80/05/187	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Cold & Warm Calling Skills Workshop 初展生意技巧工作坊 *	Structured Activity	Yes	No							01 Jan 2025 - 31 Dec 2025	4th	12	01 Jan 2024 - 31 Dec 2024	3rd	12	01 Jan 2023 - 31 Dec 2023	2nd	12
80/05/188	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	GL27 – Guideline on Long Term Insurance Policy Replacement 指引27: 長期保險保單轉保指引	E-learning Activity	N/A	Yes							23 Dec 2025 - 22 Dec 2026	5th	0.5	23 Dec 2024 - 22 Dec 2025	4th	0.5	23 Dec 2023 - 22 Dec 2024	3rd	0.5
80/05/190	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Guideline 29 on Cooling-off Period & Guideline 31 on Medical Insurance Business 指引29–冷靜期指引及指引31–醫療保險業務指引	E-learning Activity	N/A	Yes				17 Feb 2026 - 16 Feb 2027	5th	0.5	17 Feb 2025 - 16 Feb 2026	4th	0.5	17 Feb 2024 - 16 Feb 2025	3rd	0.5	17 Feb 2023 - 16 Feb 2024	2nd	0.5
80/05/191	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Professional Operations Training Course Series 營運專業培訓課程 *	E-learning Activity	N/A	No				31 Jan 2026 - 30 Jan 2027	5th	2.5	31 Jan 2025 - 30 Jan 2026	4th	2.5	31 Jan 2024 - 30 Jan 2025	3rd	2.5	31 Jan 2023 - 30 Jan 2024	2nd	2.5
80/05/193	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	The Roadshow Workshop 路演工作坊	Structured Activity	No	No							27 Mar 2025 - 26 Mar 2026	4th	12	22 Feb 2024 - 21 Feb 2025	3rd	12	22 Feb 2023 - 21 Feb 2024	2nd	12
80/05/194	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Guideline 30 on Financial Needs Analysis 指引30-財務需要分析指引	E-learning Activity	N/A	Yes				22 Jul 2026 - 21 Jul 2027	5th	1.5	28 Jun 2025 - 27 Jun 2026	4th	1.5	28 Jun 2024 - 27 Jun 2025	3rd	1.5	28 Jun 2023 - 27 Jun 2024	2nd	1.5
80/05/195	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Rules in Cold Call Making Cold Call 的兒守則	E-learning Activity	N/A	No										01 May 2024 - 30 Apr 2025	3rd	0.5	01 May 2023 - 30 Apr 2024	2nd	0.5
80/05/196	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Roadshow Guideline and Requirements 路演指引及要求	E-learning Activity	N/A	Yes				28 Sep 2026 - 27 Sep 2027	5th	0.5	16 Sep 2025 - 15 Sep 2026	4th	0.5	16 Sep 2024 - 15 Sep 2025	3rd	0.5	16 Sep 2023 - 15 Sep 2024	2nd	0.5
80/05/201	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	ESG Investing - You Should Know ESG投資 - 您需知	E-learning Activity	N/A	No				14 Apr 2026 - 13 Apr 2027	4th	0.5	14 Apr 2025 - 13 Apr 2026	3rd	0.5	14 Apr 2024 - 13 Apr 2025	2nd	0.5	14 Apr 2023 - 13 Apr 2024	1st	0.5
80/05/204	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Latest ILAS Guideline and PLP-You Should Know 最新投連險指引及PLP您需知	E-learning Activity	N/A	Yes				01 Nov 2026 - 31 Oct 2027	4th	0.5	01 Nov 2025 - 31 Oct 2026	3rd	0.5	01 Nov 2024 - 31 Oct 2025	2nd	0.5	01 Nov 2023 - 31 Oct 2024	1st	0.5
80/05/205	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Do's and Don'ts On Use of Social Media 使用社群媒體的「該做與不該做」	E-learning Activity	N/A	No							12 Dec 2025 - 11 Dec 2026	3rd	0.5	12 Dec 2024 - 11 Dec 2025	2nd	0.5	12 Dec 2023 - 11 Dec 2024	1st	0.5
80/05/206	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Professional Claims Series - Hospitalization	Structured Activity	Yes	No							20 Feb 2025 - 19 Feb 2026	2nd	3.5	20 Feb 2024 - 19 Feb 2025	1st	3.5	08 Feb 2023 - 07 Feb 2024	First Approval	3.5
80/05/207	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Agency Leaders Training Program - L0 L0「招募導師」交流會	Structured Activity	Yes	No													06 Feb 2023 - 05 Feb 2024	First Approval	3
80/05/208	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Hi-Po Leaders Training Program - A0	Structured Activity	Yes	No										01 Feb 2024 - 31 Jan 2025	1st	3	31 Jan 2023 - 30 Jan 2024	First Approval	3
80/05/209	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Hi-Po Leaders Training Program – A1	Structured Activity	No	No													15 Feb 2023 - 14 Feb 2024	First Approval	10
80/05/210	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Agency Leadrs Training Program – W0	Structured Activity	Yes	No													20 Feb 2023 - 19 Feb 2024	First Approval	10
80/05/211	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Hi-Po Leadrs Training Program – A2	Structured Activity	No	No													01 Mar 2023 - 29 Feb 2024	First Approval	10

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者機構	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 加強內容為「道德或操守」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數
80/05/212	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Agency Leaders Training Program – L1	Structured Activity	Yes	No													14 Mar 2023 - 13 Mar 2024	First Approval	3
80/05/213	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Financial Planner Training Program 友誠財務策劃顧問核心培訓課程 *	Structured Activity	Yes	No													05 May 2024 - 04 May 2025	1st	12	05 May 2023 - 04 May 2024	First Approval	12
80/05/214	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	AIA Premier Academy – Wealth Management Manager Program 友邦精英學院 - 財富管理經理課程 *	Structured Activity	Yes	No													01 May 2024 - 30 Apr 2025	1st	12	01 May 2023 - 30 Apr 2024	First Approval	12
80/05/215	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	AIA Premier Academy – Executive Development Program 友邦精英學院 - 高級財富管理經理課程 *	Structured Activity	Yes	No													09 May 2024 - 08 May 2025	1st	12	09 May 2023 - 08 May 2024	First Approval	12
80/05/216	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Cyber Security Awareness 網絡安全意識	E-learning Activity	N/A	No	25 May 2026 - 24 May 2027	3rd	0.5	25 May 2025 - 24 May 2026	2nd	0.5	25 May 2024 - 24 May 2025	1st	0.5	25 May 2023 - 24 May 2024	First Approval	0.5			
80/05/217	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Become a Communication Expert	Structured Activity	Yes	No													01 Jun 2024 - 31 May 2025	1st	2	01 Jun 2023 - 31 May 2024	First Approval	2
80/05/218	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Agency Management Training Program * (Formerly known as "Agency Leaders Training Program – W1 *")	Structured Activity	Yes	No							01 Aug 2025 - 31 Jul 2026	2nd	9	01 Aug 2024 - 31 Jul 2025	1st	9	01 Aug 2023 - 31 Jul 2024	First Approval	9
80/05/219	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Overview and Category of Group Insurance Business 團體保險業務的簡介及類別	E-learning Activity	N/A	No	29 Sep 2026 - 28 Sep 2027	3rd	0.5	29 Sep 2025 - 28 Sep 2026	2nd	0.5	29 Sep 2024 - 28 Sep 2025	1st	0.5	29 Sep 2023 - 28 Sep 2024	First Approval	0.5			
80/05/220	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	GL3: Guideline on Anti-Money Laundering and Counter-Terrorist Financing（指引 3）：打擊洗錢及恐怖分子資金籌集指引	E-learning Activity	N/A	Yes	11 Oct 2026 - 10 Oct 2027	3rd	0.5	11 Oct 2025 - 10 Oct 2026	2nd	0.5	11 Oct 2024 - 10 Oct 2025	1st	0.5	09 Oct 2023 - 08 Oct 2024	First Approval	0.5			
80/05/221	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Post Sales Service – Regulatory Requirements on Policy Delivery 售後服務 – 遞送保單的監管要求	E-learning Activity	N/A	Yes	11 Oct 2026 - 10 Oct 2027	3rd	1	11 Oct 2025 - 10 Oct 2026	2nd	1	11 Oct 2024 - 10 Oct 2025	1st	1	11 Oct 2023 - 10 Oct 2024	First Approval	1			
80/05/222	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	For the best interest of our clients – Customer Service Excellence 客戶最佳利益-卓越客戶服務	E-learning Activity	N/A	Yes							01 Dec 2025 - 30 Nov 2026	2nd	0.5	01 Dec 2024 - 30 Nov 2025	1st	0.5	01 Dec 2023 - 30 Nov 2024	First Approval	0.5
80/05/223	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Mandatory Provident Fund Schemes Exam Paper Online Class 強制性公積金計劃線上試題研習班	E-learning Activity	N/A	No	15 Jan 2026 - 14 Jan 2027	2nd	1	15 Jan 2025 - 14 Jan 2026	1st	1	15 Jan 2024 - 14 Jan 2025	First Approval	1						
80/05/224	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Agency Recruitment Training Program* (Formerly known as "Hi-Po Leaders Training Program – A1.C **)	Structured Activity	Yes	No										18 Jan 2024 - 17 Jan 2025	First Approval	12			
80/05/225	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Guidance Note on Conducting Sales by Unsolicited Calls 對強積金中介人之電話銷售指引	E-learning Activity	N/A	Yes							07 Feb 2025 - 06 Feb 2026	1st	0.5	07 Feb 2024 - 06 Feb 2025	First Approval	0.5			
80/05/226	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Hi-Po Leaders Training Program – A1.P *	Structured Activity	Yes	No										15 Feb 2024 - 14 Feb 2025	First Approval	12			
80/05/227	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Investment-linked Long Term Insurance – question revision class 投資相連長期保險線上試題研習班	E-learning Activity	N/A	No	01 Mar 2026 - 28 Feb 2027	2nd	1	01 Mar 2025 - 28 Feb 2026	1st	1	01 Mar 2024 - 28 Feb 2025	First Approval	1						
80/05/228	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Hi-Po Leaders Training Program – A0.2	Structured Activity	Yes	No										14 Mar 2024 - 13 Mar 2025	First Approval	3			
80/05/229	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Proper Handling of Policy Assignment 正確處理保單分配及注意事項	E-learning Activity	N/A	Yes	18 Mar 2026 - 17 Mar 2027	2nd	0.5	18 Mar 2025 - 17 Mar 2026	1st	0.5	18 Mar 2024 - 17 Mar 2025	First Approval	0.5						
80/05/230	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	General Insurance Exam Paper Online Class 一般保險線上試題研習班	E-learning Activity	N/A	No	21 Mar 2026 - 20 Mar 2027	2nd	1	21 Mar 2025 - 20 Mar 2026	1st	1	21 Mar 2024 - 20 Mar 2025	First Approval	1						
80/05/231	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Know more about bonus distribution 分紅知多少	E-learning Activity	N/A	No	12 Apr 2026 - 11 Apr 2027	2nd	0.5	12 Apr 2025 - 11 Apr 2026	1st	0.5	12 Apr 2024 - 11 Apr 2025	First Approval	0.5						
80/05/232	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Guidance on Gifts and Entertainment 饋贈及娛樂指引	E-learning Activity	N/A	Yes	22 May 2026 - 21 May 2027	2nd	0.5	22 May 2025 - 21 May 2026	1st	0.5	22 May 2024 - 21 May 2025	First Approval	0.5						
80/05/233	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Electronic Data Protection Responsibilities 電子資料保密責任	E-learning Activity	N/A	Yes	02 Jul 2026 - 01 Jul 2027	2nd	0.5	02 Jul 2025 - 01 Jul 2026	1st	0.5	02 Jul 2024 - 01 Jul 2025	First Approval	0.5						
80/05/234	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	eMPF Member and Employer Portal (Module 1) 積金易成員及僱主平台 (單元一)	Structured Activity	Yes	No										09 Aug 2024 - 08 Aug 2025	First Approval	2			
80/05/235	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Excel Your Recruitment Potential Workshop *	Structured Activity	No	No										23 Aug 2024 - 22 Aug 2025	First Approval	12			
80/05/236	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Elite Programme 卓越精英進階課程 *	Structured Activity	Yes	No	14 Oct 2026 - 13 Oct 2027	2nd	15	14 Oct 2025 - 13 Oct 2026	1st	15	14 Oct 2024 - 13 Oct 2025	First Approval	15						
80/05/237	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	AI助你全勝突圍招募活動	E-learning Activity	N/A	No							10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5			
80/05/238	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	善用AI建立獨特個人品牌	E-learning Activity	N/A	No							10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5			
80/05/239	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	領航掌握AI業務策略思維	E-learning Activity	N/A	No							10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5			
80/05/240	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Compliance Training for Responsible Officers of Brokers 持牌保險經紀公司負責人合規培訓	E-learning Activity	N/A	Yes										05 Dec 2024 - 04 Dec 2025	First Approval	1			
80/05/241	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	New Gen Recruitment & Leadership e時代招攬 e時代管理 *	E-learning Activity	N/A	No							24 Jan 2025 - 23 Jan 2026	First Approval	2						
80/05/242	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	新權式風增質團	E-learning Activity	N/A	No										30 Dec 2024 - 29 Dec 2025	First Approval	0.5			
80/05/243	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Hi-Po Leaders Start-up Workshop - A0.1	Structured Activity	No	No							07 Feb 2025 - 06 Feb 2026	First Approval	3						
80/05/244	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Hi-Po Leaders Start-up Workshop - A0.2	Structured Activity	No	No							07 Feb 2025 - 06 Feb 2026	First Approval	3						
80/05/245	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Agency Recruitment Training Program 2.0 *	Structured Activity	No	No							07 Feb 2025 - 06 Feb 2026	First Approval	12						
80/05/246	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Financial Planner Core Training Program *	Structured Activity	Yes	No	04 Mar 2026 - 03 Mar 2027	1st	10	04 Mar 2025 - 03 Mar 2026	First Approval	10									
80/05/247	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Premier Academy Core Training Program *	Structured Activity	Yes	No	04 Mar 2026 - 03 Mar 2027	1st	10	04 Mar 2025 - 03 Mar 2026	First Approval	10									
80/05/248	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Executive Premier Academy Core Training Program *	Structured Activity	Yes	No	04 Mar 2026 - 03 Mar 2027	1st	10	04 Mar 2025 - 03 Mar 2026	First Approval	10									
80/05/249	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Effective Strategies for Enhancing Net Promotor Score (NPS) 提高提升客戶淨推薦值 (NPS)	Structured Activity	Yes	No							04 Mar 2025 - 03 Mar 2026	First Approval	2						
80/05/250	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	HEALTHCARE 101 健康照護 101	E-learning Activity	N/A	No	01 Jun 2026 - 31 May 2027	1st	0.5	01 Jun 2025 - 31 May 2026	First Approval	0.5									
80/05/251	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Application of artificial intelligence in the insurance industry and guidance on ethical principles 人工智能在保險業的應用及道德標準指引	E-learning Activity	N/A	Yes	22 May 2026 - 21 May 2027	1st	0.5	22 May 2025 - 21 May 2026	First Approval	0.5									
80/05/252	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Pacesetter - The Management Skills Seminar for a New Generation *	Structured Activity	Yes	No	01 Aug 2026 - 31 Jul 2027	1st	12	01 Aug 2025 - 31 Jul 2026	First Approval	12									

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續作公務	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期限	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數
80/05/253	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Experience Leaders Workshop *	Structured Activity	Yes	No							20 Aug 2025 - 19 Aug 2026	First Approval	6						
80/05/254	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Best Practice: Compliance Selling 良好工作習慣: 合規銷售	E-learning Activity	N/A	Yes							24 Dec 2025 - 23 Dec 2026	First Approval	0.5						
80/05/255	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Warm Market Skills Workshop *	Structured Activity	Yes	No				12 Jan 2026 - 11 Jan 2027	First Approval	12									
80/05/256	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Hi-Po Leaders Accelerated Program *	Structured Activity	Yes	No				03 Feb 2026 - 02 Feb 2027	First Approval	12									
80/05/257	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Recruitment Learning Hub 1 - My Recruitment Story	Structured Activity	No	No				01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/05/258	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Recruitment Learning Hub 2 - Mature Market Recruitment	Structured Activity	No	No				01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/05/259	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Recruitment Learning Hub 3 - Interview Skills	Structured Activity	No	No				01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/05/260	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Recruitment Learning Hub 4 – Digital Coaching	Structured Activity	No	No				01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/05/261	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	GL3: Guideline on Anti-Money Laundering and Counter-Terrorist Financing (PD) 《指引3》打擊洗錢及恐怖分子資金籌集指引(PD)	E-learning Activity	N/A	Yes				26 May 2026 - 25 May 2027	First Approval	0.5									
80/05/262	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	GL27: Guideline on Long Term Insurance Policy Replacement (PD) 指引27: 長期保險保單單轉指引(PD)	E-learning Activity	N/A	Yes				26 May 2026 - 25 May 2027	First Approval	0.5									
80/05/263	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Compliance Training for Responsible Officers of Brokers (PD) 財物保險經紀公司負責人合規培訓(PD)	E-learning Activity	N/A	Yes				26 May 2026 - 25 May 2027	First Approval	1									
80/05/264	AIA International Limited (Incorporated in Bermuda with limited liability) [changed from AIA International Limited w.e.f. 12 Aug 2019]	Guideline 29 on Cooling-off Period & Guideline 31 on Medical Insurance Business (PD) 指引29-冷靜期指引及指引31-醫療保險業務指引 (PD)	E-learning Activity	N/A	Yes				15 Jun 2026 - 14 Jun 2027	First Approval	1									
80/05/265	AIA International Limited (Incorporated in Bermuda with limited liability)	Cross-Generation Recruitment Gen Z 跨世代招募 Gen Z	E-learning Activity	N/A	No				15 Oct 2026 - 14 Oct 2027	First Approval	0.5									
80/07/26	Institute of Professional Education and Knowledge, VTC	Law Relating to Asset Protection 資產保障相關法律 *	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	22nd	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2025 - 28 Feb 2026	21st	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2024 - 28 Feb 2025	20th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2023 - 29 Feb 2024	19th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)
80/07/37	Institute of Professional Education and Knowledge, VTC	Boost your work competence with NLP 「身心語言程式學」工作坊*	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	19th	16	01 Apr 2025 - 31 Mar 2026	18th	16	01 Apr 2024 - 31 Mar 2025	17th	16	01 Apr 2023 - 31 Mar 2024	16th	16
80/07/41	Institute of Professional Education and Knowledge, VTC	Health Insurance 健康保險*	Structured Activity	Yes	No				01 Jan 2026 - 31 Dec 2026	18th	23	01 Jan 2025 - 31 Dec 2025	17th	23	01 Jan 2024 - 28 Feb 2024 29 Feb 2024 - 31 Dec 2024	16th	20 23	01 Jan 2023 - 31 Dec 2023	15th	20
80/07/42	Institute of Professional Education and Knowledge, VTC	"Communicating without Talking" for Financial Professionals 「不言而喻」的應對，保險從業員工作坊* ?[Changed from Communicating without Talking for Financial Professionals* w.e.f. 1 Dec 2017] ?[Changed from Communicating without Talking for Insurance Practitioners* w.e.f. 1 Apr 2016] [Changed from "Communicating without Talking" for Insurance Practitioners* w.e.f. 29 Oct 2014]	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	18th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2024 - 30 Nov 2025	17th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2023 - 30 Nov 2024	16th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)
80/07/49	Institute of Professional Education and Knowledge, VTC	Business Networking Workshop for Insurance Practitioners 保險人際網絡的建立，保險從業員工作坊 *	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	18th	16 (normal version) 3 (shorter version)	01 Sep 2025 - 31 Aug 2026	17th	16 (normal version) 3 (shorter version)	01 Sep 2024 - 31 Aug 2025	16th	16 (normal version) 3 (shorter version)	01 Sep 2023 - 31 Aug 2024	15th	16 (normal version) 3 (shorter version)
80/07/52	Institute of Professional Education and Knowledge, VTC	Travel Insurance 旅遊保險*	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	17th	12	01 Apr 2025 - 31 Mar 2026	16th	12	01 Apr 2024 - 31 Mar 2025	15th	12	01 Apr 2023 - 31 Mar 2024	14th	12
80/07/59	Institute of Professional Education and Knowledge, VTC	Transcend Your Personal Effectiveness (Insurance & Investment Professionals Series) 個人潛在登峰保險及投資專才系列* [change from Transcend Your Personal Effectiveness (Insurance Professionals Series) 個人潛在登峰保險專才系列* w.e.f 1 Feb 2011]	Structured Activity	Yes	No													05 Jan 2023 - 04 Jan 2024	13th	9
80/07/60	Institute of Professional Education and Knowledge, VTC	Risk Assessment and Management for Financial Service Executives 金融從業員主管風險評量人士*	Structured Activity	Yes	No													05 Jan 2023 - 04 Jan 2024	13th	16
80/07/62	Institute of Professional Education and Knowledge, VTC	Selling Genius Workshop (Insurance & Investment Professionals) 銷售奇才研習坊(保險及投資專業人士)* [changed from Selling Genius Workshop (Insurance Professionals) 銷售奇才研習坊(保險業專業人士)* w.e.f 11 Jan 2011]	Structured Activity	Yes	No				01 May 2026 - 30 Apr 2027	16th	11	01 May 2025 - 30 Apr 2026	15th	11	01 May 2024 - 30 Apr 2025	14th	11	01 May 2023 - 30 Apr 2024	13th	11
80/07/65	Institute of Professional Education and Knowledge, VTC	DISC Profiling for Business and Personal Enhancement (Insurance & Investment Professionals) Workshop DISC性格剖析(保險及投資專業人士)學習坊* [change from 'DISC Profiling for Business and Personal Enhancement (Insurance & Investment Professionals) Workshop DISC 性格剖析(保險及投資專業人士)學習坊* w.e.f 2 Aug 2017] [change from DISC 性格剖析(保險業專業人士)學習坊 DISC Profiling for Business and Personal Enhancement (Insurance Professionals) Workshop* w.e.f 16 Feb 2011]	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	16th	16	01 Sep 2025 - 31 Aug 2026	15th	16	01 Sep 2024 - 31 Aug 2025	14th	16	01 Sep 2023 - 31 Aug 2024	13th	16
80/07/68	Institute of Professional Education and Knowledge, VTC	Sales Compliance Reviews and Updates for Financial Products Intermediaries 銷售合規 環知及最新修訂(金融產品中介人) *	Structured Activity	Yes	No													01 Feb 2023 - 31 Jan 2024	12th	6
80/07/71	Institute of Professional Education and Knowledge, VTC	Persuasion Skills for Financial Professionals 如何說得巧？金融服務專業才 1 *	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	15th	16	01 Sep 2025 - 31 Aug 2026	14th	16	01 Sep 2024 - 31 Aug 2025	13th	16	01 Sep 2023 - 31 Aug 2024	12th	16
80/07/73	Institute of Professional Education and Knowledge, VTC	Boost your work competence with NLP (Module 5-8) 「身心語言程式學」工作坊 (模組 5 至 8) *	Structured Activity	Yes	No				04 Nov 2026 - 03 Nov 2027	15th	12	04 Nov 2025 - 03 Nov 2026	14th	12	04 Nov 2024 - 03 Nov 2025	13th	12	04 Nov 2023 - 03 Nov 2024	12th	12
80/07/75	Institute of Professional Education and Knowledge, VTC	Know Your Customers' Investment Psychology 客戶投資心理解說 *	Structured Activity	Yes	No				05 Jan 2026 - 04 Jan 2027	14th	11	05 Jan 2025 - 04 Jan 2026	13th	11	05 Jan 2024 - 04 Jan 2025	12th	11	05 Jan 2023 - 04 Jan 2024	11th	11
80/07/76	Institute of Professional Education and Knowledge, VTC	Sales Essentials for Financial Professionals 銷售電話好經驗才系列) *	Structured Activity	Yes	No				01 Jan 2026 - 31 Dec 2026	14th	14	01 Jan 2025 - 31 Dec 2025	13th	14	01 Jan 2024 - 31 Dec 2024	12th	14	01 Jan 2023 - 31 Dec 2023	11th	14
80/07/80	Institute of Professional Education and Knowledge, VTC	Liability in Cyber Age and Associated Insurance 網絡世紀中的法律責任及相關保險* [Change from Liability in Cyber Age and Associated Insurance* w.e.f. 7 Aug 2017]	Structured Activity	Yes	No													01 Sep 2023 - 31 Aug 2024	11th	8
80/07/83	Institute of Professional Education and Knowledge, VTC	Strengthening Your Influential Power Course 強化影響力課程*	Structured Activity	Yes	No				31 Mar 2026 - 30 Mar 2027	13th	16	31 Mar 2025 - 30 Mar 2026	12th	16	31 Mar 2024 - 30 Mar 2025	11th	16	31 Mar 2023 - 30 Mar 2024	10th	16
80/07/84	Institute of Professional Education and Knowledge, VTC	MPF Training Programme 強積金培訓* [Change from 'MPF Sales Practices Under New Regulatory Regime 新制度下的強積金銷售須知課程" w.e.f. 18 Dec 2014]	Structured Activity	Yes	No				05 Jun 2026 - 24 May 2026 25 May 2026 - 04 Jun 2027	13th	16 18	05 Jun 2025 - 09 Jun 2025 10 Jun 2025 - 30 Jun 2025 01 Jul 2025 - 04 Jun 2026	12th	8 14 16	05 Jun 2024 - 27 May 2024 28 May 2024 - 04 Jun 2025	11th	12 14	05 Jun 2023 - 18 Mar 2023 19 Mar 2023 - 04 Jun 2024	10th	10 12
80/07/85	Institute of Professional Education and Knowledge, VTC	Advanced Skills in Handling Financial Disputes and Preparing for the FDRC Workshop 處理金融糾紛的進階技巧(備階課程) *	Structured Activity	Yes	No													01 Feb 2023 - 31 Jan 2024	10th	10
80/07/87	Institute of Professional Education and Knowledge, VTC	Social Media Marketing and Cloud Competitive Advantages for Financial Professionals 社交媒體和雲端競爭優勢(金融專才) *	Structured Activity	Yes	No													01 Oct 2023 - 30 Sep 2024	10th	17
80/07/90	Institute of Professional Education and Knowledge, VTC	Life and Medical Insurance 壽險及醫療險 *	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	12th	9	01 Dec 2024 - 30 Nov 2025	11th	9	01 Dec 2023 - 30 Nov 2024	10th	9
80/07/91	Institute of Professional Education and Knowledge, VTC	Mind Management Series - Stress Management 心靈管理系列 - 壓力管理 *	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	12th	16	01 Dec 2024 - 30 Nov 2025	11th	16	01 Dec 2023 - 30 Nov 2024	10th	16
80/07/93	Institute of Professional Education and Knowledge, VTC	Legacy Planning and Legacyology 傳承規劃和傳承學 *	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	12th	13	01 Dec 2024 - 30 Nov 2025	11th	18.5 (Normal version) 17 (Shorter version)	01 Dec 2023 - 30 Nov 2024	10th	18.5 (Normal version) 17 (Shorter version)
80/07/98	Institute of Professional Education and Knowledge, VTC	Advanced Management Skills for Financial Professionals 金融專業管理技巧(進階課程) *	Structured Activity	Yes	No				01 Oct 2026 - 30 Sep 2027	12th	23	01 Oct 2025 - 30 Sep 2026	11th	23	01 Oct 2024 - 30 Sep 2025	10th	23	01 Oct 2023 - 30 Sep 2024	9th	23
80/07/101	Institute of Professional Education and Knowledge, VTC	Professional Etiquette and Manners to Impress Your Mainland High Net-worth Customers 得体内地高端客戶的專業禮儀 *	Structured Activity	Yes	No				05 Jan 2026 - 04 Jan 2027	11th	10 (longer version) 7 (shorter version)	05 Jan 2025 - 04 Jan 2026	10th	10 (longer version) 7 (shorter version)	05 Jan 2024 - 04 Jan 2025	9th	10 (longer version) 7 (shorter version)	05 Jan 2023 - 04 Jan 2024	8th	10 (longer version) 7 (shorter version)
80/07/102	Institute of Professional Education and Knowledge, VTC	Insurance Claims 保險理賠 * [change from "Common Personal Insurance Claims Disputes"]	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	11th	6	01 Apr 2025 - 31 Mar 2026	10th	6	01 Apr 2024 - 31 Mar 2025	9th	6	01 Apr 2023 - 31 Mar 2024	8th	3
80/07/110	Institute of Professional Education and Knowledge, VTC	Employee Benefits Series 僱員福利系列* [change from Employee Benefits Series* w.e.f 1 Nov 2019]	Structured Activity	Yes	No				04 Nov 2026 - 03 Nov 2027	11th	15	04 Nov 2025 - 03 Nov 2026	10th	15	04 Nov 2024 - 03 Nov 2025	9th	15	04 Nov 2023 - 03 Nov 2024	8th	15
80/07/122	Institute of Professional Education and Knowledge, VTC	Global Taxation Overview 環球稅制概覽 *	Structured Activity	Yes	No													24 Oct 2023 - 23 Oct 2024	7th	8 (normal version) 6 (shorter version)
80/07/130	Institute of Professional Education and Knowledge, VTC	Essential Technical Insurance knowledge for effective service quality enhancement 優越服務必須掌握的保險知識 *	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	9th	18	01 Apr 2025 - 31 Mar 2026	8th	18	01 Apr 2024 - 31 Mar 2025	7th	24	01 Apr 2023 - 31 Mar 2024	6th	24
80/07/131	Institute of Professional Education and Knowledge, VTC	Product Liability Insurance for Manufacturers and Exporters 產品責任保險（承保製造商及出口商） *	Structured Activity	Yes	No													01 Apr 2023 - 31 Mar 2024	6th	5 (normal version) 3 (shorter version)
80/07/134	Institute of Professional Education and Knowledge, VTC	Enhancing Interpersonal Relationships – Enneagram 提升人際關係 – 九型人格 *	Structured Activity	Yes	No				04 Nov 2026 - 03 Nov 2027	9th	7 (normal version) 6 (shorter version)	04 Nov 2025 - 03 Nov 2026	8th	7 (normal version) 6 (shorter version)	04 Nov 2024 - 03 Nov 2025	7th	7 (normal version) 6 (shorter version)	04 Nov 2023 - 03 Nov 2024	6th	7 (normal version) 6 (shorter version)
80/07/135	Institute of Professional Education and Knowledge, VTC	Health Management Series 健康管理與養生系列 *	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	8th	15	01 Dec 2024 - 30 Nov 2025	7th	15	01 Dec 2023 - 30 Nov 2024	6th	15
80/07/143	Institute of Professional Education and Knowledge, VTC	Electronic Financial Service and Big Data 電子金融服務與大數據 *	Structured Activity	Yes	No				04 Nov 2026 - 03 Nov 2027	8th	16	04 Nov 2025 - 03 Nov 2026	7th	16	04 Nov 2024 - 03 Nov 2025	6th	16	04 Nov 2023 - 03 Nov 2024	5th	16
80/07/144	Institute of Professional Education and Knowledge, VTC	FinTech, Insurtech & Creative Business Management 金融科技（FinTech）、保險金融科技（Insurtech）與創意營商管理	Structured Activity	Yes	No				01 Jan 2026 - 31 Dec 2026	7th	23	01 Jan 2025 - 31 Dec 2025	6th	23	01 Jan 2024 - 31 Dec 2024	5th	23	01 Jan 2023 - 31 Dec 2023	4th	23
80/07/147	Institute of Professional Education and Knowledge, VTC	How to Live a Healthy Life 如何活得健康 *	Structured Activity	Yes	No				01 May 2026 - 30 Apr 2027	7th	8	01 May 2025 - 30 Apr 2026	6th	8	01 May 2024 - 30 Apr 2025	5th	8	01 May 2023 - 30 Apr 2024	4th	8
80/07/148	Institute of Professional Education and Knowledge, VTC	Open the Door to Selling Insurance to High-Net-Worth Customers 打開向高資產客戶銷售保險的大門 *	Structured Activity	Yes	No				01 May 2026 - 30 Apr 2027	7th	9	01 May 2025 - 30 Apr 2026	6th	9	01 May 2024 - 30 Apr 2025	5th	9	01 May 2023 - 30 Apr 2024	4th	9
80/07/150	Institute of Professional Education and Knowledge, VTC	5G and the Finance Industry 5G與金融業 *	Structured Activity	Yes	No				01 Aug 2026 - 31 Jul 2027	7th	10	01 Aug 2025 - 31 Jul 2026	6th	10	01 Aug 2024 - 31 Jul 2025	5th	10	01 Aug 2023 - 31 Jul 2024	4th	10
80/07/153	Institute of Professional Education and Knowledge, VTC	Technical Analysis – Basic Charting 圖表走勢理論 – 基本圖表分析 *	Structured Activity	Yes	No				01 Oct 2026 - 30 Sep 2027	7th	8	01 Oct 2025 - 30 Sep 2026	6th	8	01 Oct 2024 - 30 Sep 2025	5th	8	01 Oct 2023 - 30 Sep 2024	4th	8
80/07/154	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis – Japanese Candlesticks 進階圖表走勢理論 – 陰陽燭 *	Structured Activity	Yes	No										01 Oct 2024 - 30 Sep 2025	5th	8	01 Oct 2023 - 30 Sep 2024	4th	8

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 被歸作專為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數
80/07/155	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Dow Theory 進階圖表走勢理論 - 道氏理論 *	Structured Activity	Yes	No							01 Oct 2025 - 30 Sep 2026	6th	11	01 Oct 2024 - 30 Sep 2025	5th	8	01 Oct 2023 - 30 Sep 2024	4th	8
80/07/156	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis – Elliott Wave Theory 進階圖表走勢理論 – 波浪理論 *	Structured Activity	Yes	No				01 Oct 2026 - 30 Sep 2027	7th	8	01 Oct 2025 - 30 Sep 2026	6th	8	01 Oct 2024 - 30 Sep 2025	5th	8	01 Oct 2023 - 30 Sep 2024	4th	8
80/07/159	Institute of Professional Education and Knowledge, VTC	Derivative Financial Instruments 金融衍生工具 *	Structured Activity	Yes	No				01 Nov 2026 - 31 Oct 2027	7th	16	01 Nov 2025 - 31 Oct 2026	6th	16	01 Nov 2024 - 31 Oct 2025	5th	16	01 Nov 2023 - 31 Oct 2024	4th	16
80/07/161	Institute of Professional Education and Knowledge, VTC	The Cyber Economy - New Opportunities and Challenges Series 網絡經濟 - 新機遇與挑戰系列 *	Structured Activity	Yes	No													04 Nov 2023 - 03 Nov 2024	4th	19
80/07/162	Institute of Professional Education and Knowledge, VTC	Compliance Training Courses for Insurance Intermediaries 合規培訓課程（保險中介人） *	Structured Activity	Yes	Yes							17 Dec 2025 - 16 Dec 2026	6th	9	17 Dec 2024 - 16 Dec 2025	5th	9	17 Dec 2023 - 30 Mar 2024 31-Mar 2024 - 16 Dec 2024	4th	6 9
80/07/165	Institute of Professional Education and Knowledge, VTC	The New Solution of Sales Management (Insurance and Investment Professionals) 銷售管理新方向系列(保險及投資專業人士) *	Structured Activity	Yes	No				13 Mar 2026 - 12 Mar 2027	6th	9	13 Mar 2025 - 12 Mar 2026	5th	9	13 Mar 2024 - 12 Mar 2025	4th	9	13 Mar 2023 - 12 Mar 2024	3rd	9
80/07/166	Institute of Professional Education and Knowledge, VTC	Business Ethics in the Finance Sector (eCPD) 商業道德守(金融業) (eCPD) *	E-learning Activity	N/A	Yes				12 May 2026 - 11 May 2027	6th	14	12 May 2025 - 15 Jan 2026 16 Jan 2026 - 11 May 2026	5th	11 14	12 May 2024 - 11 May 2025	4th	11	12 May 2023 - 11 May 2024	3rd	11
80/07/167	Institute of Professional Education and Knowledge, VTC	Anti-Money Laundering and Counter-Terrorist Financing Ordinance and Relevant Regulatory Requirements 打擊洗錢及恐怖分子資金籌集條例和相關監管要求 *	Structured Activity	Yes	Yes				09 Oct 2026 - 08 Oct 2027	6th	14	09 Oct 2025 - 08 Oct 2026	5th	14	07 Oct 2024 - 06 Oct 2025	4th	14	06 Oct 2023 - 20 Aug 2024 21 Aug 2024 - 05 Oct 2024	3rd	12 14
80/07/169	Institute of Professional Education and Knowledge, VTC	Business Ethics 商業道德操守 *	Structured Activity	Yes	Yes				29 Jan 2026 - 28 Jan 2027	5th	10	29 Jan 2025 - 28 Jan 2026	4th	10	29 Jan 2024 - 28 Jan 2025	3rd	10	29 Jan 2023 - 28 Jan 2024	2nd	10
80/07/170	Institute of Professional Education and Knowledge, VTC	Best Practices for Financial Products Intermediaries 金融產品中介人實務常知 *	Structured Activity	Yes	Yes				18 Jan 2026 - 17 Jan 2027	5th	10	18 Jan 2025 - 17 Jan 2026	4th	10	18 Jan 2024 - 17 Jan 2025	3rd	10	18 Jan 2023 - 17 Jan 2024	2nd	10
80/07/171	Institute of Professional Education and Knowledge, VTC	Compliance Training Courses for Insurance Agents (eCPD) Module 1: IA's Code of Conduct for Insurance Intermediaries 合規培訓課程(保險代理人) (eCPD) 單元1: 保險業監管局對保險中介人的操守要求 [change from Compliance Training Courses for Insurance Agents(eCPD) 有監局對保險中介人的操守要求(eCPD) w.e.f. 20 May 2021]	E-learning Activity	N/A	Yes				08 Feb 2026 - 09 Jun 2026 10 Jun 2026 - 07 Feb 2027	5th	34 36	08 Feb 2025 - 11 Jun 2025 12 Jun 2025 - 12 Jun 2025 13 Jun 2025 - 27 Nov 2025 28 Nov 2025 - 07 Feb 2026	4th	25 28 31 34	08 Feb 2024 - 29 Feb 2024 01 Mar 2024 - 05 May 2024 06 May 2024 - 07 Feb 2025	3rd	19 22 25	08 Feb 2023 - 5 Jul 2023 6 Jul 2023 - 13 Aug 2023 14 Aug 2023 - 09 Nov 2023 10 Nov 2023 - 07 Feb 2024	2nd	9 12 16 19
80/07/173	Institute of Professional Education and Knowledge, VTC	Stress Management (Financial Professionals) – Decoding Stress at Work Place (eCPD) 壓力管理新思維(金融專業人士)-職場壓力解碼 (eCPD)	E-learning Activity	N/A	No				26 Jul 2026 - 25 Jul 2027	5th	3	26 Jul 2025 - 25 Jul 2026	4th	3	26 Jul 2024 - 25 Jul 2025	3rd	3	26 Jul 2023 - 25 Jul 2024	2nd	3
80/07/176	Institute of Professional Education and Knowledge, VTC	Greater Bay Area Series 粵港澳大灣區系列 *	Structured Activity	Yes	No													01 Dec 2023 - 30 Nov 2024	2nd	23
80/07/177	Institute of Professional Education and Knowledge, VTC	Hedging Investing Series 對沖投資系列 *	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	4th	9	01 Dec 2024 - 30 Nov 2025	3rd	9	01 Dec 2023 - 30 Nov 2024	2nd	9
80/07/178	Institute of Professional Education and Knowledge, VTC	AML/CFT Series 打擊洗錢及恐怖分子資金籌集系列 *	Structured Activity	Yes	Yes							12 Dec 2025 - 11 Dec 2026	4th	17	12 Dec 2024 - 13 Apr 2025 14 Apr 2025 - 11 Dec 2025	3rd	14 17	07 Dec 2023 - 06 Dec 2024	2nd	14
80/07/180	Institute of Professional Education and Knowledge, VTC	Mainland New Development Series (Insurance and Investment Professionals) 國家新發展系列(保險和投資專業人士) *	Structured Activity	Yes	No													02 Dec 2023 - 01 Dec 2024	2nd	18
80/07/182	Institute of Professional Education and Knowledge, VTC	Greater Bay Area Series (eCPD) 粵港澳大灣區系列 (eCPD) *	E-learning Activity	N/A	No							20 Dec 2025 - 22 Apr 2026 23 Apr 2026 - 25 Aug 2026 26 Aug 2026 - 19 Dec 2026	4th	20 21 23	20 Dec 2024 - 26 Mar 2025 27 Mar 2025 - 06 Apr 2025 07 Apr 2025 - 19 Dec 2025	3rd	11 14 17	20 Dec 2023 - 01 Sep 2024 02 Sep 2024 - 19 Dec 2024	2nd	5 11
80/07/184	Institute of Professional Education and Knowledge, VTC	Make Good Use of Social Engineering in 4P Marketing (Insurance and Investment Professionals) 善用社交工程(Social Engineering) - 4P營銷策略(保險及投資專才系列) *	Structured Activity	Yes	No							28 Dec 2025 - 27 Dec 2026	4th	8	28 Dec 2024 - 27 Dec 2025	3rd	8	28 Dec 2023 - 27 Dec 2024	2nd	8
80/07/185	Institute of Professional Education and Knowledge, VTC	Workplace Psychology: Lively Learning and Using NLP (Insurance and Investment Professionals) 職場心理學：活學活用NLP(保險及投資專才系列) *	Structured Activity	Yes	No										11 Jan 2024 - 10 Jun 2025	2nd	8	11 Jan 2023 - 10 Jun 2024	1st	8
80/07/186	Institute of Professional Education and Knowledge, VTC	CANSLIM – A winning investment strategy? CANSLIM - 成功的投資策略? *	Structured Activity	Yes	No													28 Feb 2023 - 27 Feb 2024	1st	9
80/07/187	Institute of Professional Education and Knowledge, VTC	Alternative Investment Series 另類投資系列 *	Structured Activity	Yes	No				08 Apr 2026 - 07 Apr 2027	4th	6	08 Apr 2025 - 07 Apr 2026	3rd	6	01 Feb 2024 - 31 Jan 2025	2nd	6	01 Feb 2023 - 31 Jan 2024	1st	6
80/07/188	Institute of Professional Education and Knowledge, VTC	Investing and speculating with Cryptocurrencies and Digital Assets 投加密貨幣和數字資產進行投資和投機 *	Structured Activity	Yes	No													20 Mar 2023 - 19 Mar 2024	1st	12
80/07/189	Institute of Professional Education and Knowledge, VTC	Knowledge on Occupational Safety and Health and its Impact on Employees' Compensation Insurance for Insurance Practitioners *	Structured Activity	Yes	No													01 Apr 2023 - 31 Mar 2024	1st	9
80/07/190	Institute of Professional Education and Knowledge, VTC	All Weather Investing 全天候投資 *	Structured Activity	Yes	No													01 Apr 2023 - 31 Mar 2024	1st	12
80/07/191	Institute of Professional Education and Knowledge, VTC	Accelerated Talent Management CDC Series (Banking and Finance) 加速專才管理CDC系列(銀行及金融專業) *	Structured Activity	Yes	No				25 Mar 2026 - 24 Mar 2027	4th	8	25 Mar 2025 - 24 Mar 2026	3rd	8	25 Mar 2024 - 24 Mar 2025	2nd	8	25 Mar 2023 - 24 Mar 2024	1st	8
80/07/192	Institute of Professional Education and Knowledge, VTC	Smart Investing 智心投資 *	Structured Activity	Yes	No													31 Mar 2023 - 30 Mar 2024	1st	12
80/07/193	Institute of Professional Education and Knowledge, VTC	Risk Management Series 風險管理系列 *	Structured Activity	Yes	No				01 Jun 2026 - 08 Jun 2026 09 Jun 2026 - 31 May 2027	4th	9 12	01 Jun 2025 - 31 May 2026	3rd	9	01 Jun 2024 - 31 May 2025	2nd	9	01 Jun 2023 - 31 May 2024	1st	9
80/07/194	Institute of Professional Education and Knowledge, VTC	Metaverse, NFT and the Future of DAO Financial Investment 宇宙 - NFT與DAO金融投資的未來 *	Structured Activity	Yes	No										30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	1st	9
80/07/195	Institute of Professional Education and Knowledge, VTC	Digital transformation on financial marketplace 金融市場的數字化轉型 *	Structured Activity	Yes	No										13 Jun 2024 - 12 Jun 2025	2nd	9	13 Jun 2023 - 12 Jun 2024	1st	9
80/07/196	Institute of Professional Education and Knowledge, VTC	The New Solution of Sales Management (Insurance and Investment Professionals) - How to do Heart Selling with High Impact (eCPD) 銷售管理新方向(保險及投資專業人士) - 打動人心的高效銷售方式 (eCPD)	E-learning Activity	N/A	No				30 Jun 2026 - 29 Jun 2027	4th	3	30 Jun 2025 - 29 Jun 2026	3rd	3	30 Jun 2024 - 29 Jun 2025	2nd	3	30 Jun 2023 - 29 Jun 2024	1st	3
80/07/198	Institute of Professional Education and Knowledge, VTC	Fund Series 101 基金選股錦101系列 *	Structured Activity	Yes	No				24 Sep 2026 - 23 Sep 2027	4th	9	24 Sep 2025 - 23 Sep 2026	3rd	9	24 Sep 2024 - 23 Sep 2025	2nd	9	24 Sep 2023 - 23 Sep 2024	1st	9
80/07/199	Institute of Professional Education and Knowledge, VTC	Smart Retiring: Insurance and Financial Planning for Retirement 安心退休：保險與財務規劃 *	Structured Activity	Yes	No				23 Sep 2026 - 22 Sep 2027	4th	8	23 Sep 2025 - 22 Sep 2026	3rd	8	23 Sep 2024 - 22 Sep 2025	2nd	8	23 Sep 2023 - 22 Sep 2024	1st	8
80/07/200	Institute of Professional Education and Knowledge, VTC	Recent Evolutions in Mainland 內地近況 *	Structured Activity	Yes	No				21 Oct 2026 - 20 Oct 2027	4th	21	09 Oct 2025 - 08 Oct 2026	3rd	21	04 Oct 2024 - 03 Oct 2025	2nd	21	04 Oct 2023 - 07 Mar 2024 08 Mar 2024 - 04 Aug 2024 05 Aug 2024 - 03 Oct 2024	1st	15 18 21
80/07/201	Institute of Professional Education and Knowledge, VTC	Investing in Future 投資未來 *	Structured Activity	Yes	No													29 Sep 2023 - 28 Sep 2024	1st	10.5
80/07/202	Institute of Professional Education and Knowledge, VTC	ESG Investing and Its Applications in Insurance 環境、社會及管治投資及其保險應用 *	Structured Activity	Yes	No				25 Sep 2026 - 24 Sep 2027	4th	17	25 Sep 2025 - 24 Sep 2026	3rd	17	25 Sep 2024 - 24 Sep 2025	2nd	17	25 Sep 2023 - 31 Mar 2024 1 Apr 2024 - 24 Sep 2024	1st	11 17
80/07/204	Institute of Professional Education and Knowledge, VTC	The Pursuit of Excellent Wealth Management Series 卓越財富管理系列 *	Structured Activity	Yes	No							25 Nov 2025 - 24 Nov 2026	3rd	9	25 Nov 2024 - 24 Nov 2025	2nd	9	25 Nov 2023 - 24 Nov 2024	1st	9
80/07/205	Institute of Professional Education and Knowledge, VTC	Investing made Simple 投資可以很簡單 *	Structured Activity	Yes	No													16 Nov 2023 - 15 Nov 2024	1st	9
80/07/207	Institute of Professional Education and Knowledge, VTC	Business Skills Series (eCPD) 商業技巧系列 (eCPD) *	E-learning Activity	N/A	No							30 Dec 2025 - 09 Mar 2026 10 Mar 2026 - 13 Apr 2026 14 Apr 2026 - 28 May 2026 29 May 2026 - 29 Dec 2026	3rd	10 16 19 22	30 Dec 2024 - 21 Jan 2025 22 Jan 2025 - 29 Dec 2025	2nd	9 10	30 Dec 2023 - 26 Jan 2024 27 Jan 2024 - 29 Dec 2024	1st	6 9
80/07/208	Institute of Professional Education and Knowledge, VTC	Regulatory Requirements for Selling Financial Products Review and Updates 銷售金融產品的監管要求審溫及新知 *	Structured Activity	Yes	Yes				01 Feb 2026 - 31 Jan 2027	3rd	14	01 Feb 2025 - 31 Jan 2026	2nd	14	01 Feb 2024 - 31 Jan 2025	1st	14	01 Feb 2023 - 31 Jan 2024	First Approval	14
80/07/209	Institute of Professional Education and Knowledge, VTC	Trade Based Money Laundering *	Structured Activity	Yes	Yes				17 Feb 2026 - 16 Feb 2027	3rd	5	17 Feb 2025 - 16 Feb 2026	2nd	5	17 Feb 2024 - 16 Feb 2025	1st	5	17 Feb 2023 - 20 Apr 2023 21 Apr 2023 - 16 Feb 2024	First Approval	2 5
80/07/210	Institute of Professional Education and Knowledge, VTC	Risk and Opportunities of Blockchain, Cryptocommerce and Virtual Currencies 區塊鏈、加密商務和虛擬貨幣的風險和機遇 *	Structured Activity	Yes	No				24 Mar 2026 - 23 Mar 2027	3rd	9	24 Mar 2025 - 23 Mar 2026	2nd	9	24 Mar 2024 - 23 Mar 2025	1st	9	24 Mar 2023 - 23 Mar 2024	First Approval	9
80/07/211	Institute of Professional Education and Knowledge, VTC	Digital Economy Series (eCPD) 數字經濟系列 (eCPD)	E-learning Activity	N/A	No				31 Mar 2026 - 30 Mar 2027	3rd	7	31 Mar 2025 - 30 Mar 2026	2nd	7	31 Mar 2024 - 08 Jun 2025 09 Jun 2025 - 30 Mar 2025	1st	5 7	31 Mar 2023 - 01 Feb 2024 02 Feb 2024 - 30 Mar 2024	First Approval	3 5
80/07/212	Institute of Professional Education and Knowledge, VTC	Passive Investment Index Investing Series 被動投資系列指數化投資 *	Structured Activity	Yes	No				01 May 2026 - 30 Apr 2027	3rd	9	01 May 2025 - 30 Apr 2026	2nd	9	01 May 2024 - 30 Apr 2025	1st	9	01 May 2023 - 30 Apr 2024	First Approval	9
80/07/213	Institute of Professional Education and Knowledge, VTC	Full Contact on Guangdong-Hong Kong-Macau Greater Bay Area 粵港澳大灣區全接觸 *	Structured Activity	Yes	No										17 May 2024 - 16 May 2025	1st	16	17 May 2023 - 17 Jan 2024 18 Jan 2024 - 16 May 2024	First Approval	9 16
80/07/214	Institute of Professional Education and Knowledge, VTC	Open to Artificial Intelligence (AI) (Investment and Insurance Professionals) 機智過人 (投資和保險專業人士) *	Structured Activity	Yes	No				24 May 2026 - 23 May 2027	3rd	12	24 May 2025 - 23 May 2026	2nd	12	24 May 2024 - 23 May 2025	1st	12	24 May 2023 - 23 May 2024	First Approval	12
80/07/215	Institute of Professional Education and Knowledge, VTC	Financial Investment Series (eCPD) 金融投資系列（eCPD） *	E-learning Activity	N/A	No				21 May 2026 - 22 Oct 2026 23 Oct 2026 - 20 May 2027	3rd	10 11	21 May 2025 - 30 Oct 2025 31 Oct 2025 - 20 May 2026	2nd	9 10	21 May 2024 - 14 Aug 2024 15 Aug 2024 - 20 May 2025	1st	6 9	21 May 2023 - 26 Mar 2024 27 Mar 2024 - 20 May 2024	First Approval	3 6
80/07/216	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Financial Crime Risk Management for 2023	E-learning Activity	N/A	Yes													01 Sep 2023 - 31 Aug 2024	First Approval	2
80/07/217	Institute of Professional Education and Knowledge, VTC	Staff Awareness Programme 2023 (eCPD) - Information Security	E-learning Activity	N/A	No													09 Oct 2023 - 08 Oct 2024	First Approval	2
80/07/218	Institute of Professional Education and Knowledge, VTC	Compliance Training 2023 (eCPD) *	E-learning Activity	N/A	Yes													13 Nov 2023 - 12 Nov 2024	First Approval	3
80/07/219	Institute of Professional Education and Knowledge, VTC	Finnovation: Redefining Fintech 金融創新：重新定義金融科技 *	Structured Activity	Yes	No							21 Dec 2025 - 20 Dec 2026	2nd	15	21 Dec 2024 - 20 Dec 2025	1st	15	21 Dec 2023 - 07 Mar 2024 08 Mar 2024 - 31 Mar 2024 01 Apr 2024 - 20 Dec 2024	First Approval	9 12 15
80/07/220	Institute of Professional Education and Knowledge, VTC	Estate Planning 遺產規劃 *	Structured Activity	Yes	No							21 Dec 2025 - 20 Dec 2026	2nd	9	21 Dec 2024 - 20 Dec 2025	1st	9	21 Dec 2023 - 20 Dec 2024	First Approval	9
80/07/221	Institute of Professional Education and Knowledge, VTC	Regulatory Compliance Training 監管合規培訓 *	Structured Activity	Yes	Yes							21 Dec 2025 - 20 Dec 2026	2nd	18	21 Dec 2024 - 20 Dec 2025	1st	18	21 Dec 2023 - 06 Mar 2024 07 Mar 2024 - 20 Dec 2024	First Approval	9 18
80/07/222	Institute of Professional Education and Knowledge, VTC	Investment Philosophy - Technical Analysis 投資哲學 - 技術分析 *	Structured Activity	Yes	No				06 Jun 2026 - 05 Jun 2027	2nd	9	06 Jun 2025 - 05 Jun 2026	1st	9	06 Jun 2024 - 05 Jun 2025	First Approval	9			
80/07/223	Institute of Professional Education and Knowledge, VTC	Cybersecurity for Financial Industry Series (eCPD) 金融業網絡安全系列（eCPD） *	E-learning Activity	N/A	No				28 Aug 2026 - 27 Aug 2027	2nd	3	28 Aug 2025 - 27 Aug 2026	1st	3	28 Aug 2024 - 27 Aug 2025	First Approval	3			
80/07/224	Institute of Professional Education and Knowledge, VTC	Smart Personal Financial Planning 智型個人財務規劃 *	Structured Activity	Yes	No				23 Sep 2026 - 22 Sep 2027	2nd	14	23 Sep 2025 - 22 Sep 2026	1st	14	23 Sep 2024 - 18 Nov 2024 19 Nov 2024 - 22 Sep 2025	First Approval	12 14			

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數
80/07/225	Institute of Professional Education and Knowledge, VTC	Compliance Training 2024 (eCPD) *	E-learning Activity	N/A	Yes										06 Sep 2024 - 05 Sep 2025	First Approval	3			
80/07/226	Institute of Professional Education and Knowledge, VTC	Workplace Health Decoding Series (eCPD) 職場健康解碼系列 (eCPD) *	E-learning Activity	N/A	No				17 Sep 2026 - 16 Sep 2027	2nd	5	17 Sep 2025 - 16 Sep 2026	1st	5	17 Sep 2024 - 04 Mar 2025 05 Mar 2025 - 16 Sep 2025	First Approval	3 5			
80/07/227	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2024	E-learning Activity	N/A	Yes										30 Sep 2024 - 29 Sep 2025	First Approval	2			
80/07/228	Institute of Professional Education and Knowledge, VTC	Artificial Intelligence (AI) Leadership for Insurance and Financial Professionals 保險和金融專業人士的人工智能領導力 *	Structured Activity	Yes	No				01 Nov 2026 - 31 Oct 2027	2nd	9	01 Nov 2025 - 31 Oct 2026	1st	9	01 Nov 2024 - 31 Oct 2025	First Approval	9			
80/07/229	Institute of Professional Education and Knowledge, VTC	An Overview of the Cross-Border Wealth Management Product Market 跨境理財產品市場面面觀系列 *	Structured Activity	Yes	No				21 Oct 2026 - 20 Oct 2027	2nd	9	21 Oct 2025 - 20 Oct 2026	1st	9	21 Oct 2024 - 20 Oct 2025	First Approval	9			
80/07/230	Institute of Professional Education and Knowledge, VTC	From Workplace to Family (Insurance and Financial Professionals) 從職場到家庭 (保險和金融專才系列) *	Structured Activity	Yes	No				01 Nov 2026 - 31 Oct 2027	2nd	9	01 Nov 2025 - 31 Oct 2026	1st	9	01 Nov 2024 - 31 Oct 2025	First Approval	9			
80/07/231	Institute of Professional Education and Knowledge, VTC	Staff Awareness Programme 2024 (eCPD) - Information Security	E-learning Activity	N/A	No										28 Oct 2024 - 27 Oct 2025	First Approval	2			
80/07/232	Institute of Professional Education and Knowledge, VTC	Speaking to Impress Series (Insurance and Financial Professionals) 看準演講技巧系列 (保險及金融專業人士) *	Structured Activity	Yes	No				01 Nov 2026 - 31 Oct 2027	2nd	9	01 Nov 2025 - 31 Oct 2026	1st	9	01 Nov 2024 - 31 Oct 2025	First Approval	9			
80/07/233	Institute of Professional Education and Knowledge, VTC	Ethics and Compliance 道德與合規 *	Structured Activity	Yes	Yes				06 Nov 2026 - 05 Nov 2027	2nd	20	06 Nov 2025 - 26 Feb 2026 27 Feb 2026 - 05 Nov 2026	1st	17 20	06 Nov 2024 - 07 Jan 2025 08 Jan 2025 - 08 Jul 2025 09 Jul 2025 - 05 Nov 2025	First Approval	9 15 17			
80/07/234	Institute of Professional Education and Knowledge, VTC	Investment Decoding 投資解碼 *	Structured Activity	Yes	No							14 Nov 2025 - 13 Nov 2026	1st	12	14 Nov 2024 - 12 Feb 2025 13 Feb 2025 - 13 Nov 2025	First Approval	9 12			
80/07/235	Institute of Professional Education and Knowledge, VTC	Mainland Policies 內地國策速讀 *	Structured Activity	Yes	No							14 Nov 2025 - 26 Feb 2026 27 Feb 2026 - 13 Nov 2026	1st	12 15	14 Nov 2024 - 29 Jun 2025 30 Jun 2025 - 13 Nov 2025	First Approval	9 12			
80/07/236	Institute of Professional Education and Knowledge, VTC	Innovate for Impact 創新影響力 *	Structured Activity	Yes	No							11 Nov 2025 - 10 Nov 2026	1st	12	11 Nov 2024 - 07 Jan 2025 08 Jan 2025 - 10 Nov 2025	First Approval	9 12			
80/07/237	Institute of Professional Education and Knowledge, VTC	Professional Risk Management 專業風險管理 *	Structured Activity	Yes	No							14 Nov 2025 - 13 Nov 2026	1st	9	14 Nov 2024 - 13 Nov 2025	First Approval	9			
80/07/238	Institute of Professional Education and Knowledge, VTC	Winning at the Finish Line: Planning and Legacy Series 贏在衝點線-規劃與傳承系列 *	Structured Activity	Yes	No				23 Jan 2026 - 22 Feb 2026 23 Feb 2026 - 22 Jan 2027	1st	9 12	23 Jan 2025 - 22 Jan 2026	First Approval	9						
80/07/239	Institute of Professional Education and Knowledge, VTC	Seizing Financial Services Opportunities in Greater Bay Area (GBA) 把握大灣區金融服務機遇 *	Structured Activity	Yes	No				16 Feb 2026 - 15 Feb 2027	1st	15	13 Feb 2025 - 25 May 2025 26 May 2025 - 29 Jun 2025 30 Jun 2025 - 12 Feb 2026	First Approval	9 12 15						
80/07/240	Institute of Professional Education and Knowledge, VTC	Basic Law Article 23 Legislation: Safeguarding National Security Ordinance and Financial Stability and Security in Hong Kong (eCPD) 《基本法》第二十三條立法：《維護國家安全條例》與香港金融穩定安全(eCPD) *	E-learning Activity	N/A	Yes				28 Mar 2026 - 27 Mar 2027	1st	3	28 Mar 2025 - 27 Mar 2026	First Approval	3						
80/07/241	Institute of Professional Education and Knowledge, VTC	Investment Theory of Relativity 投資相對論 *	Structured Activity	Yes	No				29 May 2026 - 28 May 2027	1st	9	29 May 2025 - 28 May 2026	First Approval	9						
80/07/242	Institute of Professional Education and Knowledge, VTC	The role of Artificial Intelligence (AI) in Finance & International 人工智能 (AI) 在金融與國際事務中的角色 *	Structured Activity	Yes	No				16 Jun 2026 - 15 Jun 2027	1st	12	16 Jun 2025 - 15 Jun 2026	First Approval	12						
80/07/243	Institute of Professional Education and Knowledge, VTC	AI + Social Media: Leadership Strategies for the New Era 人工智能 + 社交媒體：新時代領導策略 *	Structured Activity	Yes	No				15 Jun 2026 - 14 Jun 2027	1st	9	15 Jun 2025 - 14 Jun 2026	First Approval	9						
80/07/244	Institute of Professional Education and Knowledge, VTC	AI in Finance: Balancing Innovation with Ethical Governance 人工智能與金融：創新與道德治理的平衡 *	Structured Activity	Yes	No				02 Jul 2026 - 01 Jul 2027	1st	9	02 Jul 2025 - 01 Jul 2026	First Approval	9						
80/07/245	Institute of Professional Education and Knowledge, VTC	Data-Driven Personalization in Finance and Insurance 數據驅動的金融與保險個人化服務 *	Structured Activity	Yes	No				01 Aug 2026 - 31 Jul 2027	1st	5	01 Aug 2025 - 31 Jul 2026	First Approval	5						
80/07/246	Institute of Professional Education and Knowledge, VTC	Compliance Refresher Training 2025 Compliance Refresher Training 2025 *	E-learning Activity	N/A	Yes							03 Oct 2025 - 02 Oct 2026	First Approval	3						
80/07/247	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2025 Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2025	E-learning Activity	N/A	Yes							03 Oct 2025 - 02 Oct 2026	First Approval	2						
80/07/248	Institute of Professional Education and Knowledge, VTC	Staff Awareness Program 2025 – Information Security	E-learning Activity	N/A	No							16 Oct 2025 - 15 Oct 2026	First Approval	2						
80/07/249	Institute of Professional Education and Knowledge, VTC	Digital Navigation 數碼導航 *	Structured Activity	Yes	No							05 Dec 2025 - 04 Dec 2026	First Approval	9						
80/07/250	Institute of Professional Education and Knowledge, VTC	Greater Bay Area (GBA) Insights 灣區透視 *	Structured Activity	Yes	No							05 Dec 2025 - 08 Jun 2026 09 Jun 2026 - 04 Dec 2026	First Approval	9 12						
80/07/251	Institute of Professional Education and Knowledge, VTC	Sustainable innovation 永續創新 *	Structured Activity	Yes	No							06 Dec 2025 - 05 Dec 2026	First Approval	9						
80/07/252	Institute of Professional Education and Knowledge, VTC	AI-Powered Finance & Digital Growth Mastery 人工智能(AI)賦能金融與數位增長掌握 *	Structured Activity	Yes	No				03 May 2026 - 02 May 2027	First Approval	6									
80/07/253	Institute of Professional Education and Knowledge, VTC	Career Development for Finance Professionals 金融專業人士職業發展 *	Structured Activity	Yes	No				04 May 2026 - 03 May 2027	First Approval	6									
80/07/254	Institute of Professional Education and Knowledge, VTC	Financial Dispute Resolution Empanelment Training 金融糾紛調解人選培訓 *	Structured Activity	Yes	No				24 Jun 2026 - 23 Jun 2027	First Approval	13									
80/07/255	Institute of Professional Education and Knowledge, VTC	Compliance Refresher Training 2026 (eCPD) Compliance Refresher Training 2026 (eCPD) *	E-learning Activity	N/A	Yes				01 Aug 2026 - 31 Jul 2027	First Approval	3									
80/07/256	Institute of Professional Education and Knowledge, VTC	Staff Awareness Program 2026 – Information Security (eCPD) Staff Awareness Program 2026 – Information Security (eCPD)	E-learning Activity	N/A	No				05 Aug 2026 - 04 Aug 2027	First Approval	2									
80/07/257	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2026 (eCPD) Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2026 (eCPD)	E-learning Activity	N/A	Yes				03 Aug 2026 - 02 Aug 2027	First Approval	2									
80/10/34	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	New Trend of Insurance Market 保險市場新趨勢 *	Structured Activity	Yes	No							22 May 2025 - 21 May 2026	6th	3	22 May 2024 - 21 May 2025	5th	3	22 May 2023 - 21 May 2024	4th	3
80/10/36	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Financial Leadership and Agency Management Essentials 101 金融領袖培育及團隊管理精華101 *	Structured Activity	Yes	No										14 May 2024 - 13 May 2025	5th	24	14 May 2023 - 13 May 2024	4th	24
80/10/38	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Life Artisan Training Program 人生規劃師培訓課程 *	Structured Activity	Yes	No										14 Jun 2024 - 13 Jun 2025	5th	15	14 Jun 2023 - 13 Jun 2024	4th	11
80/10/41	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Essential Wealth Protection and Planning Series 基礎財富保障及規劃系列 *	Structured Activity	Yes	No				27 Aug 2026 - 26 Aug 2027	7th	7	26 Jul 2025 - 25 Jul 2026	6th	7	26 Jul 2024 - 25 Jul 2025	5th	7	26 Jul 2023 - 25 Jul 2024	4th	7

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數
80/10/42	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FOCUS: Target Recruitment Workshop 定焦攻略: 目標市場招募法 *	Structured Activity	Yes	No							18 Oct 2025 - 17 Oct 2026	6th	14	18 Oct 2024 - 17 Oct 2025	5th	14	18 Oct 2023 - 17 Oct 2024	4th	6
80/10/43	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Financial Leadership and Agency Management Essentials 201 金融領袖組織及團隊管理精華201 *	Structured Activity	Yes	No										18 Oct 2024 - 17 Oct 2025	5th	12	18 Oct 2023 - 17 Oct 2024	4th	12
80/10/45	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Knowledge of Life Operations 壽險營運攻略 *	Structured Activity	Yes	No													17 Apr 2023 - 16 Apr 2024	3rd	7
80/10/47	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Essential Management Skills Program 營業管理技巧工作坊 *	Structured Activity	Yes	No	22 Jul 2026 - 21 Jul 2027	6th	8	22 Jul 2025 - 21 Jul 2026	5th	8	22 Jul 2024 - 21 Jul 2025	4th	8	22 Jul 2023 - 21 Jul 2024	3rd	8
80/10/49	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Leadership Essential Program 領袖發展課程 *	Structured Activity	Yes	No				02 Nov 2025 - 01 Nov 2026	5th	8	02 Nov 2024 - 01 Nov 2025	4th	8	02 Nov 2023 - 01 Nov 2024	3rd	8
80/10/51	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	LEAP Leader Training Program 「企業家發展平台」- 經理培訓 *	Structured Activity	Yes	No													10 Feb 2023 - 09 Feb 2024	2nd	12
80/10/52	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Financial Planner Professional Training Series 專業財策顧問培訓系列 *	Structured Activity	Yes	No				22 Apr 2026 - 21 Apr 2026	4th	13	04 Apr 2024 - 03 Apr 2025	3rd	13	04 Apr 2023 - 03 Apr 2024	2nd	13
80/10/53	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Medical and Critical Illness Knowledge Booster 危疾醫學全面睇 *	Structured Activity	Yes	No				24 May 2025 - 23 May 2026	4th	8	24 May 2024 - 23 May 2025	3rd	8	24 May 2023 - 23 May 2024	2nd	8
80/10/55	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program 合規培訓課程 *	Structured Activity	Yes	Yes										06 Oct 2024 - 05 Oct 2025	3rd	6	06 Oct 2023 - 05 Oct 2024	2nd	6
80/10/56	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Annual Compliance Refresher Program 周年法規課程	Structured Activity	Yes	Yes				21 Feb 2025 - 20 Feb 2026	3rd	3	21 Feb 2024 - 20 Feb 2025	2nd	3	21 Feb 2023 - 20 Feb 2024	1st	3
80/10/57	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series (Enhanced Version) 明日之星同學會培訓課程（加強版） *	Structured Activity	Yes	No	31 Oct 2026 - 30 Oct 2027	5th	11	31 Oct 2025 - 30 Oct 2026	4th	11	20 Oct 2024 - 19 Oct 2025	3rd	11	20 Oct 2023 - 19 Oct 2024	2nd	11
80/10/58	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Recruitment Skill Workshop Plus 招募新血工作坊 *	Structured Activity	Yes	No				05 Apr 2025 - 04 Apr 2026	3rd	12	05 Apr 2024 - 04 Apr 2025	2nd	12	18 Feb 2023 - 17 Feb 2024	1st	12
80/10/59	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Understanding our Selling and Recruiting Strength on DISC *	Structured Activity	Yes	No				17 Apr 2025 - 16 Apr 2026	3rd	8	17 Apr 2024 - 16 Apr 2025	2nd	8	17 Apr 2023 - 16 Apr 2024	1st	8
80/10/60	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	"Non Face To Face" Selling Training 「非面談」銷售訓練課程 *	Structured Activity	Yes	No													12 Jun 2023 - 11 Jun 2024	1st	3
80/10/61	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	ILAS Selling Series 投連銷售系列 *	Structured Activity	Yes	No							21 May 2025 - 20 May 2026	3rd	5	13 May 2024 - 12 May 2025	2nd	5	29 Apr 2023 - 28 Apr 2024	1st	5
80/10/62	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	HNW Business Development Series 高端業務拓展系列 *	Structured Activity	Yes	No							21 May 2025 - 20 May 2026	3rd	5	13 May 2024 - 12 May 2025	2nd	5	13 May 2023 - 12 May 2024	1st	5
80/10/63	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Claims So Easy 理賠就急咁簡單	Structured Activity	Yes	No							21 May 2025 - 20 May 2026	2nd	2	13 May 2024 - 12 May 2025	1st	2	17 Apr 2023 - 16 Apr 2024	First Approval	2
80/10/64	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Wealth Protection and Estate Planning Series 財富保障與傳承規劃系列 *	Structured Activity	Yes	No	27 Aug 2026 - 26 Aug 2027	3rd	8	26 Jul 2025 - 25 Jul 2026	2nd	8	26 Jul 2024 - 25 Jul 2025	1st	8	22 May 2023 - 21 May 2024	First Approval	8
80/10/65	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Experienced Financial Planner Foundation Training Program 資深財富策劃顧問基礎課程 *	Structured Activity	Yes	No										24 May 2024 - 23 May 2025	First Approval	8			
80/10/66	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Life Planner Quick Start Training 人生規劃師快速起步培訓 *	Structured Activity	Yes	No	20 Jan 2026 - 19 Jan 2027	1st	11	20 Jan 2025 - 19 Jan 2026	First Approval	11									
80/10/67	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	團隊管理與發展課程 101 *	Structured Activity	Yes	No	10 Feb 2026 - 09 Feb 2027	1st	6	10 Feb 2025 -09 Feb 2026	First Approval	6									
80/10/68	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	NextGen Agency Leadership Dynamics 201 戰略團隊管理課程201 *	Structured Activity	Yes	No	26 Feb 2026 - 25 Feb 2027	1st	6	26 Feb 2025 - 25 Feb 2026	First Approval	6									
80/10/69	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Industry Elite Kickstart Training 行業精英快速啟動課程 *	Structured Activity	No	No	24 Jun 2026 - 23 Jun 2027	1st	6	06 Jun 2025 - 05 Jun 2026	First Approval	6									
80/10/70	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Insurance Intermediaries Qualifying Examination Workshop - Investment-linked Long Term Insurance Examination 保險中介人資格考試(IVF)設前－投資相連長期保險考試 *	Structured Activity	Yes	No				30 Jul 2025 - 29 Jul 2026	First Approval	8									
80/10/71	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program 合規培訓課程 *	Structured Activity	Yes	Yes				10 Oct 2025 - 09 Oct 2026	First Approval	5									
80/10/72	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program (eMCC) 合規培訓課程 (eMCC)	E-learning Activity	N/A	Yes				12 Dec 2025 - 11 Dec 2026	First Approval	3									

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Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 屬操作事為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數
80/10/73	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Complete Wellbeing Series 全方位健康系列 *	Structured Activity	No	No				19 Jun 2026 - 18 Jun 2027	First Approval	8									
80/10/74	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	PRO Series 專業財智顧問培訓系列 *	E-learning Activity	N/A	No				13 Feb 2026 - 12 Feb 2027	First Approval	5									
80/10/75	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Multi-Angled Marketing Series 多角度營銷系列 *	Structured Activity	No	No				03 Mar 2026 - 02 Mar 2027	First Approval	8									
80/10/76	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Complete Wellbeing Series II 全方位健康系列二 *	Structured Activity	No	No				03 Mar 2026 - 02 Mar 2027	First Approval	6									
80/10/77	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	ILAS Series 投資相連保險系列 *	E-learning Activity	N/A	No				12 Feb 2026 - 11 Feb 2027	First Approval	4									
80/10/78	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Life Planner Essentials 人生規劃師全方位能力系列 *	E-learning Activity	N/A	No				30 Apr 2026 - 29 Apr 2027	First Approval	4									
80/10/79	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compass 領袖啟航課程 *	Structured Activity	Yes	No				11 May 2026 - 10 May 2027	First Approval	6									
80/10/80	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Deconstructing "Investment-Linked Long-Term Insurance" 解構「投資相連長期保險」 *	E-learning Activity	N/A	No				04 May 2026 - 03 May 2027	First Approval	8									
80/10/81	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Claims So Easy 理賠就像咁簡單	Structured Activity	No	No				11 Jun 2026 - 10 Jun 2027	First Approval	2									
80/10/82	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Life Planner Quick Start Training 人生規劃師快速起步培訓 *	Structured Activity	Yes	No				20 Jul 2026 - 19 Jul 2027	First Approval	11									
80/10/83	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Financial Talent Development Capability Series I 金融人才發展課程系列 I *	Structured Activity	Yes	No				18 Aug 2026 - 17 Aug 2027	First Approval	7									
80/10/84	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Ageas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Financial Talent Development Capability Series II	Structured Activity	Yes	No				21 Sep 2026 - 20 Sep 2027	First Approval	8									
80/10/85	Chow Tai Fook Life Insurance Company Limited	Financial Talent Development Capability Series III 金融人才發展課程系列 III *	Structured Activity	Yes	No				27 Oct 2026 - 26 Oct 2027	First Approval	4									
80/11/15	Sun Life Hong Kong Limited	Practical Investment Training Series 基金實務研習班 *	Structured Activity	Yes	No													03 Jul 2023 - 02 Jul 2024	5th	6
80/11/16	Sun Life Hong Kong Limited	Retirement and Estate Planning Workshop	Structured Activity	Yes	No										11 Jun 2024 - 10 Jun 2025	6th	3	11 Jun 2023 - 10 Jun 2024	5th	3
80/11/17	Sun Life Hong Kong Limited	Getting Referral Workshop - Sales 一齊"搞"工作坊	Structured Activity	Yes	No										16 Jul 2024 - 15 Jul 2025	6th	3	16 Jul 2023 - 15 Jul 2024	5th	3
80/11/18	Sun Life Hong Kong Limited	Workshop for Employee Scheme Selling 僱主計劃銷售培訓	Structured Activity	Yes	No							22 Aug 2025 - 21 Aug 2026	7th	2	17 Aug 2024 - 16 Aug 2025	6th	2	17 Aug 2023 - 16 Aug 2024	5th	2
80/11/20	Sun Life Hong Kong Limited	Risk Management Workshop 管"你"風險工作坊	Structured Activity	Yes	No							08 Mar 2025 - 07 Mar 2026	6th	3	08 Mar 2024 - 07 Mar 2025	5th	3	08 Mar 2023 - 07 Mar 2024	4th	3
80/11/21	Sun Life Hong Kong Limited	Cross Selling Sales Workshop	Structured Activity	Yes	No							01 Apr 2025 - 31 Mar 2026	6th	3	01 Apr 2024 - 31 Mar 2025	5th	3	01 Apr 2023 - 31 Mar 2024	4th	3
80/11/22	Sun Life Hong Kong Limited	Investment Linked Sales Workshop	Structured Activity	Yes	No										18 Apr 2024 - 17 Apr 2025	5th	3	18 Apr 2023 - 17 Apr 2024	4th	3
80/11/24	Sun Life Hong Kong Limited	Target Saving Selling Workshop	Structured Activity	Yes	No										01 Nov 2024 - 31 Oct 2025	5th	3	01 Nov 2023 - 31 Oct 2024	4th	3
80/11/25	Sun Life Hong Kong Limited	Fact and Feeling Finding Workshop 搵出勝券工作坊	Structured Activity	Yes	No							14 Apr 2025 - 13 Apr 2026	5th	3	14 Apr 2024 - 13 Apr 2025	4th	3	14 Apr 2023 - 13 Apr 2024	3rd	3
80/11/27	Sun Life Hong Kong Limited	Group Life and Medical Insurance Seminar 團體人壽及醫療保險講座	Structured Activity	Yes	No							24 Aug 2025 - 23 Aug 2026	5th	2	24 Aug 2024 - 23 Aug 2025	4th	2	24 Aug 2023 - 23 Aug 2024	3rd	2
80/11/31	Sun Life Hong Kong Limited	Client Service Sales Workshop 客服現勝工作坊	Structured Activity	Yes	No							30 Apr 2025 - 29 Apr 2026	4th	3	30 Apr 2024 - 29 Apr 2025	3rd	3	30 Apr 2023 - 29 Apr 2024	2nd	3
80/11/34	Sun Life Hong Kong Limited	Medical Professional Series 醫療專題系列 *	Structured Activity	Yes	No													19 May 2023 - 18 May 2024	1st	4
80/11/35	Sun Life Hong Kong Limited	Closing Skills Workshop 我師成交技巧工作坊	Structured Activity	Yes	No							23 May 2025 - 22 May 2026	3rd	3	23 May 2024 - 22 May 2025	2nd	3	23 May 2023 - 22 May 2024	1st	3
80/11/39	Sun Life Hong Kong Limited	Compliance Workshop 中介人監管守則專題研習坊 *	Structured Activity	Yes	Yes	20 Jan 2026 - 19 Jan 2027	3rd	5	02 Jan 2025 - 01 Jan 2026	2nd	5	02 Jan 2024 - 01 Jan 2025	1st	5	02 Jan 2023 - 01 Jan 2024	First Approval	5
80/11/40	Sun Life Hong Kong Limited	Intermediaries Compliance Workshop (E-learning) 中介人監管守則專題研習坊 (電子學習) *	E-learning Activity	N/A	Yes	27 Jan 2026 - 26 Jan 2027	3rd	5	27 Jan 2025 - 26 Jan 2026	2nd	5	02 Jan 2024 - 01 Jan 2025	1st	5	02 Jan 2023 - 01 Jan 2024	First Approval	5
80/11/41	Sun Life Hong Kong Limited	Social Media Personal Branding for Financial Planner 理財顧問社交媒體個人品牌工作坊	Structured Activity	Yes	No										15 Feb 2024 - 14 Feb 2025	1st	3	15 Feb 2023 - 14 Feb 2024	First Approval	3
80/11/42	Sun Life Hong Kong Limited	Sales Skills Enhancement Workshop for Financial Planners 理財顧問營銷技巧提升工作坊	Structured Activity	Yes	No							20 Feb 2025 - 19 Feb 2026	2nd	3	20 Feb 2024 - 19 Feb 2025	1st	3	20 Feb 2023 - 19 Feb 2024	First Approval	3
80/11/44	Sun Life Hong Kong Limited	Cybersecurity Risks and Best Practices at Work *	E-learning Activity	N/A	No							15 Aug 2025 - 14 Aug 2026	2nd	2.5	01 Aug 2024 - 31 Jul 2025	1st	2.5	01 Aug 2023 - 31 Jul 2024	First Approval	2.5
80/11/45	Sun Life Hong Kong Limited	Conduct of MPF Intermediaries and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No													21 Aug 2023 - 20 Aug 2024	First Approval	2
80/11/46	Sun Life Hong Kong Limited	SunLife Financial Planner Professional Training Series *	Structured Activity	Yes	No							03 Feb 2025 - 02 Feb 2026	First Approval	12						
80/11/47	Sun Life Hong Kong Limited	Leadership Certification Program I 初級管理認證課程	Structured Activity	No	No	01 Aug 2026 - 31 Jul 2027	1st	3	01 Aug 2025 - 31 Jul 2026	First Approval	3									
80/11/48	Sun Life Hong Kong Limited	Leadership Certification Program II 中級管理認證課程	Structured Activity	No	No	01 Aug 2026 - 31 Jul 2027	1st	6	01 Aug 2025 - 31 Jul 2026	First Approval	6									
80/11/49	Sun Life Hong Kong Limited	Leadership Certification Program III 高級管理認證課程	Structured Activity	No	No	01 Aug 2026 - 31 Jul 2027	1st	6	01 Aug 2025 - 31 Jul 2026	First Approval	6									
80/11/50	Sun Life Hong Kong Limited	Current Development in Healthcare and Overseas Taxation Planning 醫療保險及海外稅務規劃近期發展 *	Structured Activity	Yes	No							01 Aug 2025 - 31 Jul 2026	First Approval	7						
80/11/51	Sun Life Hong Kong Limited	Brecruitment Strategy 招募全攻略	Structured Activity	No	No	01 Jan 2026 - 31 Dec 2026	First Approval	3												
80/11/52	Sun Life Hong Kong Limited	Coaching Strategy 教練全攻略	Structured Activity	No	No	01 Feb 2026 - 31 Jan 2027	First Approval	6												
80/11/53	Sun Life Hong Kong Limited	Management Strategy 管理全攻略	Structured Activity	No	No	01 Mar 2026 - 28 Feb 2027	First Approval	6												
80/11/54	Sun Life Hong Kong Limited	New Financial Advisors Training Series 新管理財顧問培訓系列 *	Structured Activity	Yes	No	27 Apr 2026 - 26 Apr 2027	First Approval	12												
80/17/15	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Financial Planning Development Program (FPDP): Module 4 – Comprehensive Financial Planning (Changed from Financial Planning Course w.e.f 18 Mar 2009)	Structured Activity	No	No							01 Apr 2025 - 31 Mar 2026	18th	10	01 Apr 2024 - 31 Mar 2025	17th	10	01 Apr 2023 - 31 Mar 2024	16th	10
80/17/25	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Investment-Linked Long Term Insurance Examination Preparation Course *	Structured Activity	No	No										01 Aug 2024 - 31 Jul 2025	8th	10	01 Aug 2023 - 31 Jul 2024	7th	10
80/17/38	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Importance of health insurance 健康保險的重要	Structured Activity	No	No													01 Jul 2023 - 30 Jun 2024	3rd	2

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 加強內容為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期限	No. of Times of Renewal 簡續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 簡續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 簡續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 簡續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 簡續次數	No. of CPD hours 持續專業進修時數
80/17/40	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Regulation and Conduct Requirements for MPF Intermediaries 強積金中介人－規管及操守要求	Structured Activity	No	Yes				01 Mar 2026 - 28 Feb 2027	5th	2	01 Mar 2025 - 28 Feb 2026	4th	2	01 Mar 2024 - 28 Feb 2025	3rd	2	01 Mar 2023 - 29 Feb 2024	2nd	2
80/17/47	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 1 領銷經理管理專業課程 - 階段一	Structured Activity	No	No													01 Aug 2023 - 31 Jul 2024	First Approval	22
80/17/48	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program (Level 2) 領銷經理專業管理課程 (階段二)	Structured Activity	No	No													01 Aug 2023 - 31 Jul 2024	First Approval	16.5
80/17/49	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 3 領銷經理管理專業課程 - 階段三	Structured Activity	No	No										01 Oct 2024 - 30 Sep 2025	1st	10	01 Oct 2023 - 30 Sep 2024	First Approval	10
80/17/50	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 1 領銷經理管理專業課程 - 階段一	Structured Activity	No	No										01 Aug 2024 - 31 Jul 2025	First Approval	22			
80/17/51	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program (Level 2) 領銷經理專業管理課程 (階段二)	Structured Activity	No	No										01 Aug 2024 - 31 Jul 2025	First Approval	16.5			
80/17/52	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Financial Planning in Life and Death 生與死的理財規劃	Structured Activity	No	No							17 Feb 2025 - 16 Feb 2026	First Approval	2						
80/17/53	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Social Media Usage in Exploring Insurance Business 以網社交媒體, 助力保險事業	Structured Activity	No	No							17 Feb 2025 - 16 Feb 2026	First Approval	2						
80/17/54	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Training of eMPF Platform for MPF Intermediaries * 強積金中介人eMPF平台培訓 *	Structured Activity	No	No				01 Apr 2026 - 31 Mar 2027	1st	4	01 Apr 2025 - 31 Mar 2026	First Approval	4						
80/17/55	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Health & Wealth Protection for MCV Clients 守護客戶「身、財」守護戰	Structured Activity	No	No							01 Aug 2025 - 31 Jul 2026	First Approval	2						
80/17/56	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	"3S" Financial Style Training for Parents and Kids 親子理財「3S」訓練 「型」	Structured Activity	No	No							01 Aug 2025 - 31 Jul 2026	First Approval	2						
80/17/57	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program (Level 2) 領銷經理專業管理課程 (階段二)	Structured Activity	No	No							01 Aug 2025 - 31 Jul 2026	First Approval	16.5						
80/17/58	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 1 領銷經理管理專業課程 - 階段一	Structured Activity	No	No							01 Aug 2025 - 31 Jul 2026	First Approval	22						
80/17/59	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Preparation Course of Investment-Linked Long Term Insurance Examination 投資相連長期保險考試預備班	Structured Activity	Yes	No							03 Sep 2025 - 02 Sep 2026	First Approval	6.5						
80/17/60	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 3 領銷經理管理專業課程 - 階段三	Structured Activity	No	No							01 Nov 2025 - 31 Oct 2026	First Approval	10						
80/17/61	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Manulife Business Academy - Induction Training Course 新增財顧問課程 *	Structured Activity	Yes	No				02 Jan 2026 - 01 Jan 2027	First Approval	10									
80/17/62	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Manulife Business Academy (MBA) - Professional Service Training Program 宏利專業學院(MBA) - 專業服務培訓課程 *	Structured Activity	No	No				19 Jan 2026 - 18 Jan 2027	First Approval	11									
80/17/63	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 1 領銷經理管理專業課程 - 階段一	Structured Activity	No	No				01 Apr 2026 - 31 Mar 2027	First Approval	17									
80/17/64	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program (Level 2) 領銷經理專業管理課程 (階段二)	Structured Activity	No	No				01 May 2026 - 30 Apr 2027	First Approval	16.5									
80/17/65	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 3 領銷經理管理專業課程 - 階段三	Structured Activity	No	No				01 May 2026 - 30 Apr 2027	First Approval	10									
80/17/66	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 3 領銷經理管理專業課程 - 階段三	Structured Activity	No	No				01 May 2026 - 30 Apr 2027	First Approval	4									
80/17/67	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Agency Management Induction Seminar (Putonghua) (普通話)	Structured Activity	No	No				01 Aug 2026 - 31 Jul 2027	First Approval	4									
80/17/68	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 1 (Putonghua) 領銷經理專業管理課程 (階段一) (普通話)	Structured Activity	No	No				01 Aug 2026 - 31 Jul 2027	First Approval	15									
80/24/80	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IfE), The Hong Kong Polytechnic University")	Inheritance Planning Programme 世代傳承財管課程 *	Structured Activity	Yes	No													11 Jan 2023 - 10 Jan 2024	First Approval	15
80/24/81	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IfE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 1) 高淨值客戶行政財富管理 (第一階段) *	Structured Activity	Yes	No													01 Feb 2023 - 31 Jan 2024	First Approval	15
80/24/82	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IfE), The Hong Kong Polytechnic University")	Financial Planning in Times of Changes 時代變遷下的財務策劃 *	Structured Activity	Yes	No													01 Feb 2023 - 31 Jan 2024	First Approval	12
80/24/83	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IfE), The Hong Kong Polytechnic University")	Revisiting the Ethical and Regulatory Updates for Financial Practitioners 金融從業員的道德與法規要求重溫 *	Structured Activity	Yes	Yes													03 Feb 2023 - 02 Feb 2024	First Approval	9
80/24/84	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IfE), The Hong Kong Polytechnic University")	Know-how on Compliance Requirements - Regulatory Updates 如何實踐合規要求 - 最新法規修訂須知 *	E-learning Activity	N/A	Yes													08 Feb 2023 - 07 Feb 2024	First Approval	12
80/24/85	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IfE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 2) 高淨值客戶行政財富管理 (第二階段) *	Structured Activity	Yes	No													01 Mar 2023 - 29 Feb 2024	First Approval	12
80/24/86	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IfE), The Hong Kong Polytechnic University")	Market Trends in the Financial Planning Industry 保險性財務策劃趨勢 *	E-learning Activity	N/A	No													01 Mar 2023 - 29 Feb 2024	First Approval	17
80/24/87	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IfE), The Hong Kong Polytechnic University")	Ethics and Regulation Essentials for Financial Practitioners 金融從業員道德和監管要點 *	E-learning Activity	N/A	Yes													17 Mar 2023 - 16 Mar 2024	First Approval	8
80/28/03	BUPA (Asia) Ltd	Building a High Performance Team Series 建立高績效團隊系列 *	Structured Activity	Yes	No				20 Apr 2026 - 19 Apr 2027	7th	9	02 Apr 2025 - 01 Apr 2026	6th	9	02 Apr 2024 - 01 Apr 2025	5th	9	31 Jan 2023 - 30 Jan 2024	4th	9
80/28/05	BUPA (Asia) Ltd	Culture-in-Action Series * [Change from Service Culture-in-Action series* w.e.f 3 Dec 2020]	Structured Activity	Yes	No				20 Apr 2026 - 19 Apr 2027	6th	9	02 Apr 2025 - 01 Apr 2026	5th	9	02 Apr 2024 - 01 Apr 2025	4th	9	31 Jan 2023 - 30 Jan 2024	3rd	9
80/28/07	BUPA (Asia) Ltd	Information Security and Business Ethics Series *	E-learning Activity	N/A	Yes										02 Apr 2024 - 01 Apr 2025	3rd	2	31 Jan 2023 - 30 Jan 2024	2nd	2
80/28/08	BUPA (Asia) Ltd	Competence@Work Series *	Structured Activity	Yes	No													10 Nov 2023 - 09 Nov 2024	2nd	8.5
80/28/10	BUPA (Asia) Ltd	Competence @Work Series II *	Structured Activity	Yes	No													10 Nov 2023 - 09 Nov 2024	1st	7.5
80/28/11	BUPA (Asia) Ltd	Qualified Medical Insurance Consultant Program *	Structured Activity	Yes	No				19 Jul 2026 - 18 Jul 2027	3rd	6	04 Jul 2025 - 03 Jul 2026	2nd	6	04 Jul 2024 - 03 Jul 2025	1st	6	04 Jul 2023 - 03 Jul 2024	First Approval	6
80/28/12	BUPA (Asia) Ltd	Management Essentials Series *	Structured Activity	Yes	No				02 Jul 2026 - 01 Jul 2027	1st	8	02 Jul 2025 - 01 Jul 2026	First Approval	8						
80/29/02	AXA China Region Insurance Co. Ltd	QFP5: Investment -Linked Long Term Exam Preparatory Class (Change from Investment -linked Long Term Insurance Examination Training Course)	Structured Activity	Yes	No				30 Jul 2026 - 29 Jul 2027	24th	13	30 Jul 2025 - 29 Jul 2026	23rd	13	30 Jul 2024 - 29 Jul 2025	22nd	13	04 Jul 2023 - 03 Jul 2024	21st	13
80/29/28	AXA China Region Insurance Co. Ltd	Sales Cycle Training Series 銷售循環培訓系列課程 *	Structured Activity	Yes	No				01 Jul 2026 - 30 Jun 2027	3rd	12	01 Jul 2025 - 30 Jun 2026	2nd	12	01 Jul 2024 - 30 Jun 2025	1st	12	01 Jul 2023 - 30 Jun 2024	First Approval	12
80/29/29	AXA China Region Insurance Co. Ltd	Compliance Refresher Training 2025 監管要求更新培訓 2025	Structured Activity	Yes	Yes				03 Jan 2026 - 02 Jan 2027	2nd	3	03 Jan 2025 - 02 Jan 2026	1st	3	03 Jan 2024 - 02 Jan 2025	First Approval	3			
80/29/30	AXA China Region Insurance Co. Ltd	AXA PRIME BLUE - WEALTH MANAGEMENT MANAGER TRAINING 財富管理經理課程	Structured Activity	Yes	No				07 Jun 2026 - 06 Jun 2027	2nd	8	07 Jun 2025 - 06 Jun 2026	1st	8	07 Jun 2024 - 06 Jun 2025	First Approval	8			
80/29/31	AXA China Region Insurance Co. Ltd	Insurance Protection Planning 保險保障規劃	Structured Activity	Yes	No							26 Dec 2025 - 25 Dec 2026	1st	5	26 Dec 2024 - 25 Dec 2025	First Approval	5			
80/29/32	AXA China Region Insurance Co. Ltd	Efficient Sales Communication Skills - Critical Illness 危疾銷售溝通技巧 - 危疾篇	Structured Activity	Yes	No				23 Mar 2026 - 22 Mar 2027	1st	3	03 Feb 2025 - 02 Feb 2026	First Approval	3						
80/29/33	AXA China Region Insurance Co. Ltd	DISC-保險見客溝通技巧	Structured Activity	Yes	No				03 Feb 2026 - 02 Feb 2027	1st	3	03 Feb 2025 - 02 Feb 2026	First Approval	3						
80/29/34	AXA China Region Insurance Co. Ltd	Social Media Marketing Strategy for Insurance - Basic (CPD) 社交媒體保險營銷攻略 - 初階（持續進修）	Structured Activity	No	No				30 Mar 2026 - 29 Mar 2027	1st	3	07 Feb 2025 - 06 Feb 2026	First Approval	3						
80/29/35	AXA China Region Insurance Co. Ltd	AXA 高端優秀人才新人發展與職業得航課程	Structured Activity	Yes	No				31 Jan 2026 - 30 Jan 2027	1st	7	31 Jan 2025 - 30 Jan 2026	First Approval	7						
80/29/36	AXA China Region Insurance Co. Ltd	Emotional Insurance Communication Skills and Sales Workshop 感性保險溝通技巧與銷售工作坊	Structured Activity	No	No							24 Feb 2025 - 23 Feb 2026	First Approval	3						
80/29/37	AXA China Region Insurance Co. Ltd	新人嘉華工作坊 - 保險及理財概念 New Agent Success Workshop - Insurance and Financial Planning	Structured Activity	No	No				24 Feb 2026 - 23 Feb 2027	1st	1	24 Feb 2025 - 23 Feb 2026	First Approval	1						
80/29/38	AXA China Region Insurance Co. Ltd	New Agent Success Workshop - Medical 新人嘉華工作坊 - 醫療市場資訊	Structured Activity	No	No				17 Mar 2026 - 16 Mar 2027	1st	1	24 Feb 2025 - 23 Feb 2026	First Approval	1						
80/29/39	AXA China Region Insurance Co. Ltd	Social Media Marketing Strategy for Insurance – Advanced (CPD) 社交媒體保險營銷攻略 – 進階（持續進修）	Structured Activity	Yes	No				20 Oct 2026 - 19 Oct 2027	1st	3	24 Mar 2025 - 23 Mar 2026	First Approval	3						
80/29/40	AXA China Region Insurance Co. Ltd	DISC – 保險見客溝通技巧講座（進階篇）	Structured Activity	Yes	No				20 Oct 2026 - 19 Oct 2027	1st	3	07 Apr 2025 - 06 Apr 2026	First Approval	3						
80/29/41	AXA China Region Insurance Co. Ltd	Rational Insurance Communication Skills Seminar 理性保險溝通技巧講座	Structured Activity	Yes	No							09 May 2025 - 08 May 2026	First Approval	3						
80/29/42	AXA China Region Insurance Co. Ltd	MCV課程（單元一）：香港醫療險內地市場起居與銷售技巧（普通話）	Structured Activity	Yes	No				25 Apr 2026 - 24 Apr 2027	1st	3	25 Apr 2025 - 24 Apr 2026	First Approval	3						
80/29/43	AXA China Region Insurance Co. Ltd	MCV課程（單元二）：香港儲蓄險內地市場起居與銷售技巧	Structured Activity	Yes	No				30 Jul 2026 - 29 Jul 2027	1st	3	30 Jul 2025 - 29 Jul 2026	First Approval	3						
80/29/44	AXA China Region Insurance Co. Ltd	MDRT Series: Product Combo Selling - Retirement MDRT活動: 產品組合銷售 - 退休篇	Structured Activity	Yes	No							30 Sep 2025 - 29 Sep 2026	First Approval	3						

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 活動內容為「操守或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數
80/29/45	AXA China Region Insurance Co. Ltd	MDRT Series: Product Combo Selling - Educational Fund MDRT系列:產品組合銷售 - 教育篇	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	First Approval	3						
80/29/46	AXA China Region Insurance Co. Ltd	MCV課程（單元三）:香港重疾險內地市場拓展與銷售技巧	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/29/47	AXA China Region Insurance Co. Ltd	Emotional Insurance Communication Skills Workshop 感性銷售實戰工作坊	Structured Activity	Yes	No				20 Jul 2026 - 19 Jul 2027	First Approval	3									
80/29/48	AXA China Region Insurance Co. Ltd	Rational Selling 理性保險溝通技巧講座	Structured Activity	Yes	No				20 Jul 2026 - 19 Jul 2027	First Approval	3									
80/29/49	AXA China Region Insurance Co. Ltd	健康管理學系單元一：洞悉-解構香港人的健康無遠弗市場缺口	Structured Activity	Yes	No				01 Oct 2026 - 30 Sep 2027	First Approval	3									
80/29/50	AXA China Region Insurance Co. Ltd	健康管理學系單元三:巧妙醫療辦銷精警先健康保險需求	Structured Activity	Yes	No				20 Aug 2026 - 19 Aug 2027	First Approval	3									
80/29/51	AXA China Region Insurance Co. Ltd	健康管理學系單元二 - 醫療保單解密及理賠戰績	Structured Activity	Yes	No				25 Aug 2026 - 24 Aug 2027	First Approval	3									
80/29/52	AXA China Region Insurance Co. Ltd	Health and Wealth Strategic Planning 周瑞健康財富策略 *	Structured Activity	Yes	No				26 Oct 2026 - 25 Oct 2027	First Approval	3									
80/29/53	AXA China Region Insurance Co. Ltd	組珠方案學系 單元一：洞悉- 香港退休規劃：斷層、無盡與市場機會	Structured Activity	Yes	No				28 Sep 2026 - 27 Sep 2027	First Approval	3									
80/29/54	AXA China Region Insurance Co. Ltd	組珠方案學系 單元四：高端退休財富策略	Structured Activity	Yes	No				01 Dec 2026 - 30 Nov 2027	First Approval	3									
80/29/55	AXA China Region Insurance Co. Ltd	雅承規劃學系 單元三：高淨值客戶銷售分享	Structured Activity	Yes	No				01 Dec 2026 - 30 Nov 2027	First Approval	3									
80/29/56	AXA China Region Insurance Co. Ltd	組珠方案學系 單元二：組珠工具破解	Structured Activity	Yes	No				01 Dec 2026 - 30 Nov 2027	First Approval	3									
80/29/57	AXA China Region Insurance Co. Ltd	組珠方案學系 單元三：實戰 - 卓越銷售分享	Structured Activity	Yes	No				01 Dec 2026 - 30 Nov 2027	First Approval	3									
80/31/99	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Advanced Sales Training Series 進階銷售發展系列 *	E-learning Activity	N/A	No				10 Aug 2026 - 09 Aug 2027	6th	11.5	10 Aug 2025 - 26 Feb 2026 27 Feb 2026 - 09 Aug 2026	5th	6.5 11.5	10 Aug 2024 - 31 Oct 2024 01 Nov 2024 - 30 Apr 2025 01 May 2025 - 09 Aug 2025	4th	5 5.5 6.5	10 Aug 2023 - 01 May 2024 02 May 2024 - 09 Aug 2024	3rd	4 5
80/31/100	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	IA Codes and Guideline for Licensed Insurance Agents (E-learning) 持牌保險代理人操守守則及保監局指引(網上培訓) *	E-learning Activity	N/A	Yes				20 Aug 2026 - 19 Aug 2027	6th	5	20 Aug 2025 - 19 Aug 2026	5th	5	20 Aug 2024 - 31 Mar 2025 01 Apr 2025 - 19 Aug 2025	4th	4.5 5	20 Aug 2023 - 19 Aug 2024	3rd	4.5
80/31/101	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Agency Management Online Training Series - Futuready Leaders Development 經理網上培訓系列 - 未來團隊領袖編程 *	E-learning Activity	N/A	No				12 Aug 2026 - 11 Aug 2027	6th	9	12 Aug 2025 - 30 Sep 2025 01 Oct 2025 - 09 Apr 2026 10 Apr 2026 - 11 Aug 2026	5th	2 4.5 9	12 Aug 2024 - 11 Aug 2025	4th	2	12 Aug 2023 - 11 Aug 2024	3rd	2
80/31/112	Prudential Hong Kong Limited	Best Practice For Licensed Intermediaries 持牌保險代理人操守守則 (Changed from Code of Conduct For Licensed Insurance Agents 持牌保險代理人操守守則 w.e.f. 10 Jan 2022)	Structured Activity	Yes	Yes				18 Jan 2026 - 17 Jan 2027	5th	9	18 Jan 2025 - 17 Jan 2026	4th	9	18 Jan 2024 - 17 Jan 2025	3rd	9	18 Jan 2023 - 17 Jan 2024	2nd	9
80/31/115	Prudential Hong Kong Limited	IDQE Preparatory Class – Paper 5 保險中介人資格考試預備班 – 卷五 *	Structured Activity	Yes	No													27 Apr 2023 - 26 Apr 2024	2nd	6
80/31/117	Prudential Hong Kong Limited	Plan Your Money - Investing 101 理財有道 - 投資入門 101 *	E-learning Activity	N/A	No				19 Jul 2026 - 18 Jul 2027	5th	6	19 Jul 2025 - 18 Jul 2026	4th	6	19 Jul 2024 - 18 Jul 2025	3rd	6	19 Jul 2023 - 18 Jul 2024	2nd	6
80/31/120	Prudential Hong Kong Limited	Induction Programme 新增財顧問啟動課程 *	Structured Activity	Yes	No							07 Feb 2025 - 06 Feb 2026	3rd	12	07 Feb 2024 - 06 Feb 2025	2nd	12	07 Feb 2023 - 06 Feb 2024	1st	12
80/31/121	Prudential Hong Kong Limited	Develop a Financial Plan 財務計劃書撰寫 *	Structured Activity	Yes	No													21 Apr 2023 - 20 Apr 2024	1st	6
80/31/122	Prudential Hong Kong Limited	To Be an Effective Recruiter and Manager 成為高效能招募者及經理 *	Structured Activity	Yes	No													18 Apr 2023 - 17 Apr 2024	1st	12
80/31/126	Prudential Hong Kong Limited	Comprehensive Financial & Insurance Planning 全面的財務及保險策劃 *	Structured Activity	Yes	No							01 Feb 2025 - 31 Jan 2026	2nd	12	01 Feb 2024 - 31 Jan 2025	1st	12	01 Feb 2023 - 31 Jan 2024	First Approval	12
80/31/127	Prudential Hong Kong Limited	Ethics & Regulations in Insurance Industry 保險業的道德與規例	Structured Activity	Yes	Yes							01 Feb 2025 - 31 Jan 2026	2nd	3	01 Feb 2024 - 31 Jan 2025	1st	3	01 Feb 2023 - 31 Jan 2024	First Approval	3
80/31/128	Prudential Hong Kong Limited	360財務策劃全面睇 *	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	3rd	54	01 Apr 2025 - 31 Mar 2026	2nd	54	01 Apr 2024 - 31 Mar 2025	1st	65	01 Apr 2023 - 31 Mar 2024	First Approval	60
80/31/129	Prudential Hong Kong Limited	A+ Leader Development Program A+ 精英領袖計劃 *	Structured Activity	Yes	No													22 May 2023 - 21 May 2024	First Approval	14
80/31/130	Prudential Hong Kong Limited	Intermediaries Qualifying Examination Preparatory Class 中介人資格考試預備班 *	Structured Activity	Yes	No				22 Jun 2026 - 21 Jun 2027	3rd	18	22 Jun 2025 - 21 Jun 2026	2nd	18	22 Jun 2024 - 21 Jun 2025	1st	18	22 Jun 2023 - 30 Apr 2024 1 May 2024 - 21 Jun 2024	First Approval	12 18
80/31/131	Prudential Hong Kong Limited	Health Specialist Certificate Program 健康保險專員證書課程 *	Structured Activity	Yes	No				11 Nov 2026 - 10 Nov 2027	2nd	12	11 Nov 2025 - 10 Nov 2026	1st	12	31 Oct 2024 - 30 Oct 2025	First Approval	12			
80/31/132	Prudential Hong Kong Limited	Rookies Quick Start Training Program 新增財顧問飛躍課程系列 *	Structured Activity	Yes	No				05 Jun 2026 - 04 Jun 2027	First Approval	9									
80/33/67	Aon Hong Kong Ltd	Communication Acceleration for Insurance Practitioner *	Structured Activity	Yes	No													20 Jan 2023 - 19 Jun 2024	First Approval	5
80/33/68	Aon Hong Kong Ltd	Presentation Excellence for Insurance Professionals *	Structured Activity	No	No													22 May 2023 - 21 May 2024	First Approval	9
80/33/69	Aon Hong Kong Ltd	Driving Client Outcomes for Insurance Professionals *	Structured Activity	No	No										15 May 2024 - 14 May 2025	First Approval	9			
80/33/70	Aon Hong Kong Ltd	Unlocking Potentials for Insurance Professionals: Transformational Beliefs and Behaviors *	Structured Activity	No	No							23 May 2025 - 22 May 2026	First Approval	9						
80/33/71	Aon Hong Kong Ltd	Sales & Growth: Unlocking Collaborative Performance for Insurance Professionals *	Structured Activity	No	No				09 Jun 2026 - 08 Jun 2027	First Approval	9									
80/35/14	School of Professional and Continuing Education, The University of Hong Kong	Ethics or Regulations – Topic in Certificate for Module (Trusted Advisor in Wealth Management) [redacted]	Structured Activity	Yes	Yes										05 Jul 2024 - 04 Jul 2025	2nd	3	23 May 2023 - 22 May 2024	1st	3
80/35/17	School of Professional and Continuing Education, The University of Hong Kong	Financial Planning For High-Net-Worth Customers 高端客戶的理財規劃設計	Structured Activity	Yes	No							10 Jul 2025 - 09 Jul 2026	2nd	3	05 Jul 2024 - 04 Jul 2025	1st	3	01 Mar 2023 - 29 Feb 2024	First Approval	3
80/35/18	School of Professional and Continuing Education, The University of Hong Kong	Family Office Establishment and Asset Allocation 家族辦公室成立及資產配置	Structured Activity	No	No													03 Jul 2023 - 02 Jul 2024	First Approval	15
80/35/21	School of Professional and Continuing Education, The University of Hong Kong	Family Office Establishment and Asset Allocation 家族辦公室成立及資產配置	Structured Activity	No	No				08 Aug 2026 - 07 Aug 2027	2nd	15	10 Jul 2025 - 09 Jul 2026	1st	15	03 Jun 2024 - 02 Jun 2025	First Approval	15			
80/35/22	School of Professional and Continuing Education, The University of Hong Kong	Wealth Management for High-Net-Worth Individuals and Family Office 高淨值人士之財富管理及家族辦公室	Structured Activity	Yes	No				23 Apr 2026 - 22 Apr 2027	First Approval	12									
80/35/23	School of Professional and Continuing Education, The University of Hong Kong	Wealth Succession and Family Governance 財富傳承與家族治理	Structured Activity	Yes	No				23 Apr 2026 - 22 Apr 2027	First Approval	12									
80/35/24	School of Professional and Continuing Education, The University of Hong Kong	Next Generation Premier Advisor 新世代卓越顧問	Structured Activity	Yes	No				01 Jul 2026 - 30 Jun 2027	First Approval	12									
80/35/25	School of Professional and Continuing Education, The University of Hong Kong	Wealth Inheritance and Planning for High-Net-Worth Individuals 高淨值客戶財富傳承與規劃	Structured Activity	No	No				24 Sep 2026 - 23 Sep 2027	First Approval	12									
80/35/26	School of Professional and Continuing Education, The University of Hong Kong	Family Wealth Management 家族財富管理	Structured Activity	Yes	No				25 Aug 2026 - 24 Aug 2027	First Approval	12									
80/37/02	Standard Academy of Insurance & Management Ltd	Employee Compensation Ordinance *	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	24th	5	01 Sep 2025 - 31 Aug 2026	23rd	5	01 Sep 2024 - 31 Aug 2025	22nd	5	01 Sep 2023 - 31 Aug 2024	21st	5
80/37/03	Standard Academy of Insurance & Management Ltd	Abstracts of Insurance Related Ordinances and Guidance Note – Brief Summary * (change from 'Abstracts of Insurance Related Ordinances -Brief'	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	22nd	5	01 Sep 2025 - 31 Aug 2026	21st	5	01 Sep 2024 - 31 Aug 2025	20th	5	01 Sep 2023 - 31 Aug 2024	19th	5
80/37/04	Standard Academy of Insurance & Management Ltd	28 Insurance Traps an insurance intermediary has to know *	Structured Activity	Yes	No				01 Aug 2026 - 31 Jul 2027	21st	5	01 Aug 2025 - 31 Jul 2026	20th	5	01 Aug 2024 - 31 Jul 2025	19th	5	01 Aug 2023 - 31 Jul 2024	18th	5
80/37/05	Standard Academy of Insurance & Management Ltd	Management Skills Enhancement Series No. 1 - Sales Management - Motivation and Communication *	Structured Activity	Yes	No				01 Aug 2026 - 31 Jul 2027	21st	10	01 Aug 2025 - 31 Jul 2026	20th	10	01 Aug 2024 - 31 Jul 2025	19th	10	01 Aug 2023 - 31 Jul 2024	18th	10
80/37/06	Standard Academy of Insurance & Management Ltd	Sale Made Simple - Popular Insurance Series No. 1 *	Structured Activity	Yes	No				05 Nov 2026 - 04 Nov 2027	21st	12	05 Nov 2025 - 04 Nov 2026	20th	12	05 Nov 2024 - 04 Nov 2025	19th	12	01 Nov 2023 - 31 Oct 2024	18th	12
80/37/07	Standard Academy of Insurance & Management Ltd	Sale Made Easy Series *	Structured Activity	Yes	No				01 Dec 2026 - 30 Nov 2027	21st	20	01 Dec 2025 - 30 Nov 2026	20th	20	01 Dec 2024 - 30 Nov 2025	19th	20	01 Dec 2023 - 30 Nov 2024	18th	20
80/37/08	Standard Academy of Insurance & Management Ltd	Management Series No. 2 *	Structured Activity	Yes	No				01 Aug 2026 - 31 Jul 2027	20th	20	01 Aug 2025 - 31 Jul 2026	19th	20	01 Aug 2024 - 31 Jul 2025	18th	20	01 Aug 2023 - 31 Jul 2024	17th	20
80/37/09	Standard Academy of Insurance & Management Ltd	Career and Job Management Series *	Structured Activity	Yes	No				01 Feb 2026 - 31 Jan 2027	19th	15	01 Feb 2025 - 31 Jan 2026	18th	15	01 Feb 2024 - 31 Jan 2025	17th	15	01 Feb 2023 - 31 Jan 2024	16th	15
80/37/10	Standard Academy of Insurance & Management Ltd	Review of Law and Practice of MPF and Most updated Court Interpretation of Compulsory Motor Ordinance and Policy Wording* (change from MPF–Employee Choice Arrangement (ECA) training for	Structured Activity	Yes	No				01 May 2026 - 30 Apr 2027	19th	7	01 May 2025 - 30 Apr 2026	18th	7	01 May 2024 - 30 Apr 2025	17th	7	01 May 2023 - 30 Apr 2024	16th	7
80/37/11	Standard Academy of Insurance & Management Ltd	32 Actual Insurance Claims Complaint an Insurance Intermediary cannot Miss or Ignore* (Changed from 26 Actual Insurance Claims Complaint an Insurance	Structured Activity	Yes	No				01 May 2026 - 30 Apr 2027	19th	5	01 May 2025 - 30 Apr 2026	18th	5	01 May 2024 - 30 Apr 2025	17th	5	01 May 2023 - 30 Apr 2024	16th	5
80/37/12	Standard Academy of Insurance & Management Ltd	Business Interruption Insurance, Fidelity Guarantee and Surety Bond *	Structured Activity	Yes	No				01 May 2026 - 30 Apr 2027	19th	5	01 May 2025 - 30 Apr 2026	18th	5	01 May 2024 - 30 Apr 2025	17th	5	01 May 2023 - 30 Apr 2024	16th	5
80/37/14	Standard Academy of Insurance & Management Ltd	Corporate and Personal Branding/Management in Insurance Industry *	Structured Activity	Yes	No													01 Apr 2023 - 31 Mar 2024	15th	5
80/37/16	Standard Academy of Insurance & Management Ltd	80 Insurance Clauses and Warranties an Insurance Intermediary has to understand* (Change from 70 insurance clauses and warranties an insurance intermediary has to understand w.e.f 4 Aug 2009)	Structured Activity	Yes	No				01 Oct 2026 - 30 Sep 2027	18th	5	01 Oct 2025 - 30 Sep 2026	17th	5	01 Oct 2024 - 30 Sep 2025	16th	5	01 Oct 2023 - 30 Sep 2024	15th	5
80/37/17	Standard Academy of Insurance & Management Ltd	Staff, career and grief counselling for employees' assistance, motivation and enhancement of customers' services* (Change from Staff and career counselling for employees' assistance, guidance, communication and motivation w.e.f 1 Oct 2018)	Structured Activity	Yes	No				01 Oct 2026 - 30 Sep 2027	18th	8	01 Oct 2025 - 30 Sep 2026	17th	8	01 Oct 2024 - 30 Sep 2025	16th	8	01 Oct 2023 - 30 Sep 2024	15th	8
80/37/18	Standard Academy of Insurance & Management Ltd	Risk Management *	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	17th	5	01 Mar 2025 - 28 Feb 2026	16th	5	01 Mar 2024 - 28 Feb 2025	15th	5	01 Mar 2023 - 29 Feb 2024	14th	5
80/37/19	Standard Academy of Insurance & Management Ltd	Top Twenty Management Models (Conceptual Tools) - Most Effective and Useful Shortcut Guide for Successful Managers *	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	17th	5	01 Sep 2025 - 31 Aug 2026	16th	5	01 Sep 2024 - 31 Aug 2025	15th	5	01 Sep 2023 - 31 Aug 2024	14th	5
80/37/20	Standard Academy of Insurance & Management Ltd	Effective Time Management for Insurance Intermediaries *	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	17th	5	01 Sep 2025 - 31 Aug 2026	16th	5	01 Sep 2024 - 31 Aug 2025	15th	5	01 Sep 2023 - 31 Aug 2024	14th	5

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續作名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業發展時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業發展時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業發展時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業發展時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業發展時數
80/37/23	Standard Academy of Insurance & Management Ltd	Enhance Emotional Quotient (EQ) and Adversity Quotient (AQ) to Optimize our Insurance Career *	Structured Activity	Yes	No				01 Aug 2026 - 31 Jul 2027	16th	5	01 Aug 2025 - 31 Jul 2026	15th	5	01 Aug 2024 - 31 Jul 2025	14th	5	01 Aug 2023 - 31 Jul 2024	13th	5
80/37/24	Standard Academy of Insurance & Management Ltd	Enhancing Self-confidence and Self-esteem to improve sales performance *	Structured Activity	Yes	No				01 Feb 2026 - 31 Jan 2027	14th	5	01 Feb 2025 - 31 Jan 2026	13th	5	01 Feb 2024 - 31 Jan 2025	12th	5	01 Feb 2023 - 31 Jan 2024	11th	5
80/37/25	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course- Most Updated Court Interpretation of Insurance Policy Contract Terms and Conditions (Part I) *	Structured Activity	Yes	No				01 Aug 2026 - 31 Jul 2027	15th	5	01 Aug 2025 - 31 Jul 2026	14th	5	01 Aug 2024 - 31 Jul 2025	13th	5	01 Aug 2023 - 31 Jul 2024	12th	5
80/37/26	Standard Academy of Insurance & Management Ltd	Career Self-Management *	Structured Activity	Yes	No							01 Sep 2025 - 31 Aug 2026	14th	5	01 Sep 2024 - 31 Aug 2025	13th	5	01 Sep 2023 - 31 Aug 2024	12th	5
80/37/27	Standard Academy of Insurance & Management Ltd	Effective Leadership*	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	14th	5	01 Apr 2025 - 31 Mar 2026	13th	5	01 Apr 2024 - 31 Mar 2025	12th	5	01 Apr 2023 - 31 Mar 2024	11th	5
80/37/28	Standard Academy of Insurance & Management Ltd	Marine Insurance - Professional Level Series *	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	9th	15	01 Mar 2025 - 28 Feb 2026	8th	15	01 Mar 2024 - 28 Feb 2025	7th	15	01 Mar 2023 - 29 Feb 2024	6th	15
80/37/29	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course Most Updated Statutes and Court Interpretation of Insurance Policy Contract Terms and Conditions (Part 3) – Liability Insurance *	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	9th	5	01 Apr 2025 - 31 Mar 2026	8th	5	01 Apr 2024 - 31 Mar 2025	7th	5	01 Apr 2023 - 31 Mar 2024	6th	5
80/37/30	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course – Court of Final Appeal & Others – Leading Insurance Court Cases (Part 4 and Part 5) - Duty of Insurance Brokers and Agents, Motor, Property, Cargo and Liability Insurance *	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	7th	10	01 Mar 2025 - 28 Feb 2026	6th	10	01 Mar 2024 - 28 Feb 2025	5th	10	01 Mar 2023 - 29 Feb 2024	4th	10
80/37/31	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course – Court of Final Appeal & Others – Leading Insurance Court Cases (Part 6 and Part 7) - Employees Compensation Insurance and Complicated Issues of Sports and Tours Liability	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	7th	10	01 Apr 2025 - 31 Mar 2026	6th	10	01 Apr 2024 - 31 Mar 2025	5th	10	01 Apr 2023 - 31 Mar 2024	4th	10
80/37/32	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series I - New Codes, General Principles and Ordinance for Insurance Intermediaries *	Structured Activity	Yes	Yes				01 Jul 2026 - 30 Jun 2027	5th	8	01 Jul 2025 - 30 Jun 2026	4th	8	01 Jul 2024 - 30 Jun 2025	3rd	8	01 Jul 2023 - 30 Jun 2024	2nd	8
80/37/33	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series II - Updated Court Cases and Concepts of Misconduct of insurance intermediaries *	Structured Activity	Yes	Yes				01 Dec 2026 - 30 Nov 2027	5th	8	01 Dec 2025 - 30 Nov 2026	4th	8	01 Dec 2024 - 30 Nov 2025	3rd	8	01 Dec 2023 - 30 Nov 2024	2nd	8
80/37/34	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series- III Updated Court Cases and concepts of: Anti-Money Laundering and Terrorist Financing and Fraud Pyramid Schemes *	Structured Activity	Yes	Yes				01 Jan 2026 - 31 Dec 2026	2nd	8	01 Jan 2025 - 31 Dec 2025	1st	8	01 Jan 2024 - 31 Dec 2024	First Approval	8			
80/37/35	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course – Court of Final Appeal & Others – (Part 8, Part 9 and Part 10) – Contemporary Interpretation of Employees Compensation Ordinance *	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	2nd	15	01 Mar 2025 - 28 Feb 2026	1st	15	01 Mar 2024 - 28 Feb 2025	First Approval	15			
80/37/36	Standard Academy of Insurance & Management Ltd	Conduct Issues and Latest Development of the MPF system, Common Offence & Misconduct Issues; And eMPF *	Structured Activity	Yes	No				01 Jan 2026 - 31 Dec 2026	1st	8	01 Jan 2025 - 31 Dec 2025	First Approval	8						
80/37/37	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series IV: Ethical Issues in Insurance Industry *	Structured Activity	Yes	Yes				02 Jan 2026 - 01 Jan 2027	First Approval	8									
80/37/38	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series V: Anti-Corruption and Avoidance of Conflict of Interest in Insurance Industry *	Structured Activity	Yes	Yes	04 Jan 2027 - 03 Jan 2028	First Approval	6												
80/37/39	Standard Academy of Insurance & Management Ltd	Golden Rules To Avoid Claims Denial under Personal & Commercial Insurance *	Structured Activity	Yes	No	04 Jan 2027 - 03 Jan 2028	First Approval	8												
80/38/22	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Building Core Knowledge Seminar for Insurance Intermediaries *	Structured Activity	Yes	No				09 Apr 2026 - 20 Jul 2026 21 Jul 2026 - 08 Apr 2027	7th	10 12	09 Apr 2025 - 01 Jul 2025 02 Jul 2025 - 17 Aug 2025 18 Aug 2025 - 08 Apr 2026	6th	32 37 36	09 Apr 2024 - 23 Jun 2024 24 Jun 2024 - 30 Jun 2024 01 Jul 2024 - 30 Nov 2024 01 Dec 2024 - 08 Apr 2025	5th	14 17 31 32	24 Mar 2023 - 23 Mar 2024	4th	14
80/38/23	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Digital and Innovation Seminar for Insurance Intermediaries *	Structured Activity	Yes	No							13 Nov 2025 - 12 Nov 2026	6th	29	13 Nov 2024 - 12 Nov 2025	5th	29	13 Nov 2023 - 10 Jul 2024 11 Jul 2024 - 19 Aug 2024 20 Aug 2024 - 19 Sep 2024 20 Sep 2024 - 12 Nov 2024	4th	16 17 20 29
80/38/25	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Legal and Risks CPD Seminar *	Structured Activity	Yes	No							29 May 2025 - 29 Jun 2025 30 Jun 2025 - 28 May 2026	5th	31 33	29 May 2024 - 09 Jul 2024 10 Jul 2024 - 30 Nov 2024 01 Dec 2024 - 28 May 2025	4th	22 28 31	29 May 2023 - 28 May 2024	3rd	22
80/38/26	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Fundamental of Insurance and Financial Services for Insurance Intermediaries *	E-learning Activity	N/A	No							09 Apr 2025 - 08 Apr 2026	4th	8.5	22 Mar 2024 - 21 Mar 2025	3rd	8.5	04 Feb 2023 - 03 Feb 2024	2nd	8.5
80/38/27	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Mastering High Net Worth *	Structured Activity	Yes	No													01 Jul 2023 - 30 Jun 2024	2nd	8
80/38/30	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Ethics & Regulation Seminar for Insurance Intermediaries *	Structured Activity	Yes	Yes				07 Sep 2026 - 06 Sep 2027	5th	10	01 Sep 2025 - 31 Aug 2026	4th	16	01 Sep 2024 - 31 Aug 2025	3rd	16	01 Sep 2023 - 25 Sep 2023 26 Sep 2023 - 06 Jul 2024 07 Jul 2024 - 31 Aug 2024	2nd	12 13 16
80/38/35	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Financial Planning 財務規劃 *	Structured Activity	Yes	No							11 Jul 2025 - 10 Jul 2026	3rd	22	11 Jul 2024 - 30 Nov 2024 01 Dec 2024 - 10 Jul 2025	2nd	16 18	11 Jul 2023 - 10 Jul 2024	1st	12
80/38/39	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Investment-Linked Assurance Scheme (ILAS) CPD Masterclass *	Structured Activity	No	No													25 Apr 2023 - 24 Apr 2024	First Approval	6
80/38/40	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Comprehensive Course of Insurance Principles and Practice	Structured Activity	Yes	No							18 Feb 2025 - 17 Feb 2026	1st	6	30 Jan 2024 - 29 Jan 2025	First Approval	6			
80/38/41	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	The Law of Contract and Torts	Structured Activity	Yes	No							25 Mar 2025 - 24 Mar 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3			
80/38/42	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Insurance Law: Legal Principles and Insurance Contracts	Structured Activity	Yes	No							09 Apr 2025 - 08 Apr 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3			
80/38/43	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Sustainable Insurance and the Impact of Climate Change	Structured Activity	Yes	No										19 Jun 2024 - 18 Jun 2025	First Approval	3			
80/38/44	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Parametric Insurance	Structured Activity	Yes	No										12 Jun 2024 - 11 Jun 2025	First Approval	3			
80/38/45	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	The Psychology of Insurance Fraud	Structured Activity	Yes	No										17 Jun 2024 - 16 Jun 2025	First Approval	3			
80/38/46	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Artificial Intelligence and Customer Trust in Insurance	Structured Activity	Yes	No										18 Jun 2024 - 17 Jun 2025	First Approval	3			
80/38/47	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Money Laundering - Rules, Regulation and Practice in Hong Kong	Structured Activity	Yes	Yes										20 Jun 2024 - 19 Jun 2025	First Approval	3			
80/38/48	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Regulation of Data and Artificial Intelligence in Insurance: a Hong Kong and Global Perspective	Structured Activity	Yes	No										19 Jun 2024 - 18 Jun 2025	First Approval	3			
80/38/49	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Mediation and Arbitration Practice for Insurance and Financial Planning Profession	Structured Activity	Yes	No							22 Jul 2025 - 21 Jul 2026	1st	2	22 Jul 2024 - 21 Jul 2025	First Approval	3			
80/38/50	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Energy Insurance Training	Structured Activity	Yes	No							14 Feb 2025 - 13 Feb 2026	First Approval	3						
80/38/51	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Polycrisis: Redefining Risk Management for a Changing World	Structured Activity	Yes	No							21 Feb 2025 - 20 Feb 2026	First Approval	3						
80/38/52	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Climate Change/Breakdown: Addressing Challenges and Innovating Insurance Solutions	Structured Activity	Yes	No							21 Feb 2025 - 20 Feb 2026	First Approval	3						
80/38/53	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	AI in Insurance: Leveraging Artificial Intelligence for Enhanced Risk Management and Customer Engagement	Structured Activity	Yes	No							24 Feb 2025 - 23 Feb 2026	First Approval	3						
80/38/54	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Marine Risks in Perspective – Dynamics, Pitfalls and Challenges	Structured Activity	Yes	No							04 Apr 2025 - 03 Apr 2026	First Approval	3						
80/38/55	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Mediation in Maritime Disputes	Structured Activity	Yes	No							05 May 2025 - 04 May 2026	First Approval	3						
80/38/56	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	London Insurance Market: History, Operations, and Work Experience and its Implication to Insurance Practice in Hong Kong	Structured Activity	Yes	No							09 May 2025 - 08 May 2026	First Approval	3						
80/38/57	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Challenges and Expansion of the London Insurance Market and Its Implications to Insurance Practice in Hong Kong	Structured Activity	Yes	No				12 May 2026 - 11 May 2027	1st	3	12 May 2025 - 11 May 2026	First Approval	3						
80/38/58	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Underwriting at London Insurance Market - History, Modern Practices, and the Underwriting Experience	Structured Activity	Yes	No							12 May 2025 - 11 May 2026	First Approval	3						
80/38/59	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Underwriting at the London Insurance Market - A Guide to Risk Placement in the London Market Insurance	Structured Activity	Yes	No							13 May 2025 - 12 May 2026	First Approval	3						
80/38/60	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Cyber Insurance Training	Structured Activity	Yes	No							20 Jun 2025 - 19 Jun 2026	First Approval	3						

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者機構	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 展期次數	No. of CPD hours 持續專業進修時數
00/38/61	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Robust Fraud Risk Control Framework Course - Part 1	Structured Activity	Yes	No							02 Jul 2025 - 01 Jul 2026	First Approval	3						
00/38/62	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Robust Fraud Risk Control Framework Course - Part 2	Structured Activity	Yes	No							02 Jul 2025 - 01 Jul 2026	First Approval	3						
00/38/63	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Risk Assessment and Underwriting in Aviation Insurance: Strategies for Effective Coverage and Reinsurance	Structured Activity	Yes	No							16 Jul 2025 - 15 Jul 2026	First Approval	3						
00/38/64	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Market Practices: Understanding Endorsements, Deductibles, Contractual Arrangements, and Insurance Markets	Structured Activity	Yes	No							16 Jul 2025 - 15 Jul 2026	First Approval	3						
00/38/65	The Chartered Insurance Institute Hong Kong Limited [changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015]	Space Insurance	Structured Activity	Yes	No							16 Jul 2025 - 15 Jul 2026	First Approval	3						
00/40/15	Hong Kong Life Insurance Ltd	Financial Planning Series 財務策劃系列課程 *	Structured Activity	Yes	No										18 Apr 2024 - 17 Apr 2025	2nd	15	18 Apr 2023 - 17 Apr 2024	1st	15
00/40/16	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德與規例系列課程 *	Structured Activity	Yes	Yes													26 Apr 2023 - 25 Apr 2024	1st	3
00/40/17	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德與規例系列課程 *	E-learning Activity	N/A	Yes													03 Apr 2023 - 02 Apr 2024	First Approval	3
00/40/18	Hong Kong Life Insurance Ltd	Ethics and Regulations – You need to know 道德及規例 – 您要知 *	E-learning Activity	N/A	Yes										03 Apr 2024 - 02 Apr 2025	First Approval	3			
00/40/19	Hong Kong Life Insurance Ltd	The Opportunities and Challenges for HK Insurance Business in Greater Bay Area 粵港澳大灣區與香港保險業務的機遇和挑戰 *	E-learning Activity	N/A	No										15 Apr 2024 - 14 Apr 2025	First Approval	3			
00/40/20	Hong Kong Life Insurance Ltd	Financial Planning Series II 財務策劃系列課程 II *	Structured Activity	Yes	No							18 Apr 2025 - 17 Apr 2026	First Approval	9						
00/40/21	Hong Kong Life Insurance Ltd	Ethics and Regulations – You need to know II 道德及規例 – 您要知 II *	E-learning Activity	N/A	Yes							18 Apr 2025 - 17 Apr 2026	First Approval	5						
00/40/22	Hong Kong Life Insurance Ltd	Financial Planning Series III 財務策劃系列課程 III *	E-learning Activity	N/A	No							18 Apr 2025 - 17 Apr 2026	First Approval	6						
00/40/23	Hong Kong Life Insurance Ltd	The Opportunities and Challenges for HK Insurance Business in Greater Bay Area II 粵港澳大灣區與香港保險業務的機遇和挑戰 II *	E-learning Activity	N/A	No							18 Apr 2025 - 17 Apr 2026	First Approval	3						
00/40/24	Hong Kong Life Insurance Ltd	Financial Planning Series IV 財務策劃系列課程 IV *	Structured Activity	Yes	No				18 Apr 2026 - 17 Apr 2027	First Approval	9									
00/40/25	Hong Kong Life Insurance Ltd	Ethics & Regulation Series III 道德及規例課程系列三 *	E-learning Activity	N/A	Yes				18 Apr 2026 - 17 Apr 2027	First Approval	6									
00/40/26	Hong Kong Life Insurance Ltd	Opportunities and Challenges in Greater Bay Area and HK Insurance Business III 粵港澳大灣區與香港保險業務的機遇和挑戰 III *	E-learning Activity	N/A	No				18 Apr 2026 - 17 Apr 2027	First Approval	3									
00/40/27	Hong Kong Life Insurance Ltd	Winning at the Finish Line for Financial Planning 贏在財務線工程財系列 *	E-learning Activity	N/A	No				18 Apr 2026 - 17 Apr 2027	First Approval	3									
00/45/08	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Statutory Insurance and Claims (Motor) (Part–time) 強制性保險發例及索償(汽車組)證書(兼讀制) Change from Module Certificate in Statutory Insurance (Motor)	Structured Activity	Yes	No				16 Jun 2026 - 15 Jun 2027	22nd	10	16 Jun 2025 - 15 Jun 2026	21st	10	16 Jun 2024 - 15 Jun 2025	20th	10	16 Jun 2023 - 15 Jun 2024	19th	10
00/45/09	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Insurance Claims (Medical & Personal Accidents) (Part–time) 保險索償(醫療及個人意外組)證書(兼讀制) Change from Module Certificate in Insurance Claims (Medical & Personal Accidents) 保險索償(醫療及個人意外組)證書 w.e.f 13	Structured Activity	Yes	No				21 Jun 2026 - 20 Jun 2027	21st	10				23 Dec 2024 - 22 Dec 2025	20th	10	10 Jul 2023 - 09 Jul 2024	19th	10
00/45/16	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Financial Planning (Mutual Funds and Equity) (Part–time) 財務策劃 (基金和證券投資) 基礎證書 (兼讀制) Change from Module Certificate in Financial Planning (Mutual Funds and Equity) 財務策劃 (基金和證券投資) 單元證書 w.e.f 13 May 2014]	Structured Activity	Yes	No				21 Jun 2026 - 20 Jun 2027	17th	10				23 Dec 2024 - 22 Dec 2025	16th	10	10 Jul 2023 - 09 Jul 2024	15th	10
00/45/23	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	The Status Quo and Future Challenge of Hong Kong Bancassurance 香港銀行保險業現況及面對的挑戰	Structured Activity	Yes	No				19 Mar 2026 - 18 Mar 2027	7th	10	19 Mar 2025 - 18 Mar 2026	6th	10				19 Dec 2023 - 18 Dec 2024	5th	10
00/45/26	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Financial Planning (Retirement Planning II) (Part-time) 財務策劃 (退休策劃 II) 基礎證書 (兼讀制) *	Structured Activity	Yes	No				21 Jun 2026 - 20 Jun 2027	6th	10				23 Dec 2024 - 22 Dec 2025	5th	10	10 Jul 2023 - 09 Jul 2024	4th	10
00/45/27	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Statutory Insurance and Claims (Employees' Compensation) (Part-time) 強制性保險發例及索償 (僱員補償) 基礎證書 (兼讀制)	Structured Activity	Yes	No				10 Jun 2026 - 09 Jun 2027	7th	10	10 Jun 2025 - 09 Jun 2026	6th	10	01 Jun 2024 - 31 May 2025	5th	10	05 May 2023 - 04 May 2024	4th	10
00/45/33	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Bay Area Opportunity for Hong Kong Insurance Industry 大灣區： 香港保險業的機遇 *	Structured Activity	No	No				09 Jun 2026 - 08 Jun 2027	4th	12	09 Jun 2025 - 08 Jun 2026	3rd	12	13 May 2024 - 12 May 2025	2nd	12	13 Feb 2023 - 12 Feb 2024	1st	12
00/45/35	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Combating money laundering and anti-terrorist financing activities 打擊洗黑錢及反恐怖分子融資活動	Structured Activity	Yes	Yes				16 Apr 2026 - 15 Apr 2027	4th	5	16 Apr 2025 - 15 Apr 2026	3rd	5	13 Mar 2024 - 12 Mar 2025	2nd	5	06 Feb 2023 - 05 Feb 2024	1st	5
00/45/36	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Code of Conduct for Hong Kong Licensed Insurance Intermediaries 香港保險中介人操守守則	Structured Activity	Yes	Yes				09 Jun 2026 - 08 Jun 2027	3rd	5	09 Jun 2025 - 08 Jun 2026	2nd	5	13 May 2024 - 12 May 2025	1st	5	17 Mar 2023 - 16 Mar 2024	First Approval	5
00/52/02	Utmost International Isle of Man Limited [Change from Quilter International I+Ide of Man Limited w.e.f. 3 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jan 2015]	Legal aspects of financial planning in Hong Kong: Know your client – best practice procedures in the financial service industry	Structured Activity	No	No				27 Mar 2026 - 26 Mar 2027	23rd	1	17 Mar 2025 - 16 Mar 2026	22nd	1	07 Mar 2024 - 06 Mar 2025	21st	1	07 Mar 2023 - 06 Mar 2024	20th	1
00/52/03	Utmost International Isle of Man Limited [Change from Quilter International I+Ide of Man Limited w.e.f. 3 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jan 2015]	Essentials of Running a Financial Planning Practice *	Structured Activity	No	No				27 Mar 2026 - 26 Mar 2027	23rd	4.5	17 Mar 2025 - 16 Mar 2026	22nd	4.5	07 Mar 2024 - 06 Mar 2025	21st	4.5	07 Mar 2023 - 06 Mar 2024	20th	4.5
00/52/05	Utmost International Isle of Man Limited [Change from Quilter International I+Ide of Man Limited w.e.f. 3 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jan 2015]	UK Inheritance Tax Planning through Use of Trusts	Structured Activity	No	No				17 Mar 2026 - 16 Mar 2027	20th	2	17 Mar 2025 - 16 Mar 2026	19th	2	11 Mar 2024 - 10 Mar 2025	18th	2	21 Feb 2023 - 20 Feb 2024	17th	2
00/52/11	Utmost International Isle of Man Limited [Change from Quilter International I+Ide of Man Limited w.e.f. 3 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jan 2015]	Insurance Intermediaries Training Series – Financial Planning and Trust *	Structured Activity	No	No				17 Mar 2026 - 16 Mar 2027	13th	7	17 Mar 2025 - 16 Mar 2026	12th	7	11 Mar 2024 - 10 Mar 2025	11th	7	21 Feb 2023 - 20 Feb 2024	10th	7
00/52/14	Utmost International Isle of Man Limited [Change from Quilter International I+Ide of Man Limited w.e.f. 3 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jan 2015]	Ethics and regulations *	Structured Activity	No	Yes				16 Mar 2026 - 15 Mar 2027	4th	4.5	16 Mar 2025 - 15 Mar 2026	3rd	4.5	16 Mar 2024 - 15 Mar 2025	2nd	4.5	16 Mar 2023 - 15 Mar 2024	1st	4.5
00/59/23	The Life Underwriters Association of Hong Kong Ltd	2023 Continuing Professional Development (CPD) Seminar (Lesson 2) title "the Insurance Law and Trust Related Requirements" 2023年度CPD持續專業培訓課程(第二課) 之「保險法律與信託相關的要求」 *	Structured Activity	Yes	No													21 Mar 2023 - 20 Mar 2024	First Approval	10
00/59/24	The Life Underwriters Association of Hong Kong Ltd	2024 CPD Activities - Analysis of reverse mortgages, assets and taxes in various regions from an insurance perspective 2024 年度 CPD 持續專業培訓活動 之-保險角度看逆按、各地的資產與稅務等分析 *	Structured Activity	Yes	No										19 Mar 2024 - 18 Mar 2025	First Approval	11			
00/59/25	The Life Underwriters Association of Hong Kong Ltd	2024 CPD Activities - eMPF Employers and Employees Platform, Assitrate Portal and Ethics of Intermediaries 2024年度持續專業進修核心活動– 積金易或員及僱主平台，助理介面及強積金中介人操守 *	Structured Activity	Yes	No										10 Sep 2024 - 09 Sep 2025	First Approval	4			
00/59/26	The Life Underwriters Association of Hong Kong Ltd	Continuing Professional Development Activities (CPD) 2025 - "Looking at the current situation from an insurance perspective, asset taxation and personality analysis in various places" 2025年度CPD持續專業培訓活動之「保險角度看時局，各地的資產稅務和人性化分析」 *	Structured Activity	Yes	No							20 Feb 2025 - 19 Feb 2026	First Approval	12						
00/59/27	The Life Underwriters Association of Hong Kong Ltd	Continuing Professional Training Activities (CPD) 2025 - "Common irregularities and inappropriate behaviors among MPF intermediaries" 2025年度CPD持續專業培訓活動之「強積金中介人常見違規及不當行為」 *	Structured Activity	Yes	Yes							25 Feb 2025 - 24 Feb 2026	First Approval	2						
00/59/28	The Life Underwriters Association of Hong Kong Ltd	2025 "Medical x Insurance" Continuing Professional Development (CPD) Activity "New opportunities for medical insurance and latest development of medical services" 2025年度「醫療 x 保險」CPD持續專業培訓活動之「醫療保險新機遇及醫療服務新發展」 *	Structured Activity	Yes	No							29 May 2025 - 28 May 2026	First Approval	8						
00/59/29	The Life Underwriters Association of Hong Kong Ltd	Continuing Professional Training Activities (CPD) 2026 - Insurance Perspective on Law, Taxation, Wealth Management, and MPF 2026年度CPD持續專業培訓活動之「保險角度看法律、稅務、財富管理及強積金」 *	Structured Activity	Yes	No				16 Jun 2026 - 15 Jun 2027	First Approval	14									
00/59/30	The Life Underwriters Association of Hong Kong Ltd	Continuing Professional Training Activities (CPD) 2026 - Anti-Money Laundering, Professional Conduct Training, and Emerging Trends in Regulatory Frameworks 2026年度CPD持續專業培訓活動之「反洗錢，專業操守培訓與制度法規新趨勢」 *	Structured Activity	Yes	Yes				16 Jun 2026 - 15 Jun 2027	First Approval	6									
00/59/31	The Life Underwriters Association of Hong Kong Ltd	2026 Continuing Professional Development (CPD) Activity "A professional analysis from deconstructing modern cancer treatment to palliative care" 2026年度CPD持續專業培訓活動之「從解構現代癌症治療到紓緩治療的專業解析」 *	Structured Activity	Yes	No				05 Oct 2026 - 04 Oct 2027	First Approval	6									
00/74/33	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Essentials of Banking *	Structured Activity	Yes	No				12 Mar 2026 - 11 Mar 2027	6th	15	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15
00/74/34	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Investment and Asset Management: Alternatives and Wealth Solutions *	Structured Activity	Yes	No				12 Mar 2026 - 11 Mar 2027	6th	15	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15
00/74/35	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Investment and Asset Management: Product Solutions *	Structured Activity	Yes	No				12 Mar 2026 - 11 Mar 2027	6th	15	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15
00/74/36	The Hong Kong Institute of Bankers	ECF – Retail Wealth Management (RWM) - Financial Planning and Wealth Management *	Structured Activity	Yes	No				12 Mar 2026 - 11 Mar 2027	6th	15	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15
00/74/39	The Hong Kong Institute of Bankers	Artificial Intelligence in Banking and Bancassurance	Structured Activity	Yes	No				07 Oct 2026 - 06 Oct 2027	2nd	2	08 Oct 2025 - 07 Oct 2026	First Approval	2						
00/78/12	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Wealth Management for High-Net Worth (HNW) Clients 高端客戶之財富管理 *	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	7th	16	01 Apr 2025 - 23 Nov 2025 24 Nov 2025 - 31 Mar 2026	6th	18 21	01 Apr 2024 - 31 Mar 2025	5th	15	01 Apr 2023 - 31 Mar 2024	4th	15
00/78/13	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Practices of Financial Planning 財務策劃實踐 *	Structured Activity	Yes	No				01 Nov 2026 - 31 Oct 2027	7th	12	01 Nov 2025 - 31 Oct 2026	6th	12	01 Nov 2024 - 31 Oct 2025	5th	12	01 Nov 2023 - 31 Oct 2024	4th	12

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 獲續次數	No. of CPD hours 持續專業進修時數
80/78/14	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Comprehensive insurance and medical insurance planning 全方位保險及醫保策劃 *	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	6th	22	01 Mar 2025 - 02 Mar 2025 03 Mar 2025 - 28 Feb 2026	5th	19 22	01 Mar 2024 - 17 Dec 2024 18 Dec 2024 - 28 Feb 2025	4th	13 19	01 Mar 2023 - 29 Feb 2024	3rd	15
80/78/15	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Wealth Management Skills with Market Analysis 分析市場以加強財務策劃能力 *	Structured Activity	Yes	No				01 Sep 2026 - 14 Nov 2026 15 Nov 2026 - 31 Aug 2027	6th	15 18	01 Sep 2025 - 31 Aug 2026	5th	19	01 Sep 2024 - 31 Aug 2025	4th	19	01 Sep 2023 - 31 Aug 2024	3rd	19
80/78/16	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Long-Term Wealth Management for Client 為客戶作退規劃財富 *	Structured Activity	Yes	No				01 Nov 2026 - 14 Nov 2026 15 Nov 2026 - 31 Oct 2027	6th	14 17	01 Nov 2025 - 31 Oct 2026	5th	16	01 Nov 2024 - 31 Oct 2025	4th	16	01 Nov 2023 - 31 Jul 2024 01 Aug 2024 - 31 Oct 2024	3rd	12 14
80/78/17	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills I 提升軟性技巧 I *	Structured Activity	Yes	No				01 Nov 2026 - 31 Oct 2027	6th	30	01 Nov 2025 - 31 Oct 2026	5th	33	01 Nov 2024 - 02 Mar 2025 03 Mar 2025 - 31 Oct 2025	4th	27 33	01 Nov 2023 - 17 Jan 2024 18 Jan 2024 - 31 Oct 2024	3rd	18 21
80/78/18	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills II 提升軟性技巧 II *	Structured Activity	Yes	No				01 Nov 2026 - 31 Oct 2027	6th	18	01 Nov 2025 - 31 Oct 2026	5th	18	01 Nov 2024 - 31 Oct 2025	4th	18	01 Nov 2023 - 31 Oct 2024	3rd	16
80/78/19	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關法規及條例 *	Structured Activity	Yes	Yes				01 Apr 2026 - 08 Nov 2026 09 Nov 2026 - 31 Mar 2027	5th	23 25	01 Apr 2025 - 13 Nov 2025 14 Nov 2025 - 31 Mar 2026	4th	20 21	01 Apr 2024 - 31 Aug 2024 01 Sep 2024 - 14 Nov 2024 15 Nov 2024 - 31 Mar 2025	3rd	13 14 20	01 Apr 2023 - 13 Apr 2023 14 Apr 2023 - 30 Oct 2023 31 Oct 2023 - 31 Mar 2024	2nd	8 11 13
80/78/20	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關法規及條例 *	E-learning Activity	N/A	Yes				25 Jun 2026 - 24 Jun 2027	5th	8	25 Jun 2025 - 24 Jun 2026	4th	8	25 Jun 2024 - 24 Jun 2025	3rd	8	25 Jun 2023 - 24 Jun 2024	2nd	8
80/78/24	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Overview of the long-term development of the financial market 金融市場長遠發展概述 *	Structured Activity	Yes	No				20 Oct 2026 - 14 Nov 2026 15 Nov 2026 - 31 Jan 2027	5th	18 21	20 Oct 2025 - 31 Jan 2026 01 Feb 2026 - 19 Oct 2026	4th	15 18	20 Oct 2024 - 19 Oct 2025	3rd	15	20 Oct 2023 - 17 Jan 2024 18 Jan 2024 - 19 Oct 2024	2nd	13 15
80/78/25	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Physical and mental health and protection 身心健康與保障 *	Structured Activity	Yes	No										26 Oct 2024 - 25 Oct 2025	3rd	7	26 Oct 2023 - 25 Oct 2024	2nd	7
80/78/27	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing team building skills 強化帶團隊的能力 *	Structured Activity	Yes	No										12 Apr 2024 - 11 Apr 2025	2nd	8	12 Apr 2023 - 11 Apr 2024	1st	8
80/78/28	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	ESG and the financial market ESG與金融市場 *	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	3rd	8	01 Mar 2025 - 28 Feb 2026	2nd	8	01 Mar 2024 - 28 Feb 2025	1st	8	01 Mar 2023 - 29 Feb 2024	First Approval	8
80/78/29	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Improving the overall understanding of wealth management 提升財富管理的全面認知 *	E-learning Activity	N/A	No				01 Sep 2026 - 31 Aug 2027	3rd	8	01 Sep 2025 - 31 Aug 2026	2nd	8	01 Sep 2024 - 31 Aug 2025	1st	8	01 Sep 2023 - 31 Aug 2024	First Approval	8
80/78/30	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Taxes and wealth management 稅務與財富管理 *	Structured Activity	Yes	No							03 Dec 2025 - 02 Dec 2026	First Approval	9						
80/78/31	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Collectibles & Wealth: Alternative Investment 收藏與財富：另類投資專題 *	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	First Approval	11						
80/85/04	AXA China Region Insurance Co. Ltd (former: Swiss Privilege Company Limited)	Principles of Professional Selling *	Structured Activity	Yes	No				24 Sep 2026 - 23 Sep 2027	19th	12	22 Aug 2025 - 21 Aug 2026	18th	12	22 Aug 2024 - 21 Aug 2025	17th	12	22 Aug 2023 - 21 Aug 2024	16th	12
80/92/02	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning I *	Structured Activity	Yes	No				30 Jul 2026 - 29 Jul 2027	20th	44	07 Jul 2025 - 06 Jul 2026	19th	44	01 Jul 2024 - 30 Jun 2025	18th	44	01 Jul 2023 - 30 Jun 2024	17th	46
80/92/03	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning II *	Structured Activity	Yes	No				12 May 2026 - 11 May 2027	19th	43	24 Apr 2025 - 23 Apr 2026	18th	43	17 Apr 2024 - 16 Apr 2025	17th	43	04 Apr 2023 - 03 Apr 2024	16th	37
80/92/04	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning III – Investment and Risk Management Series*	Structured Activity	Yes	No				19 Feb 2026 - 18 Feb 2027	17th	40	19 Feb 2025 - 18 Feb 2026	16th	40	11 Feb 2024 - 10 Feb 2025	15th	40	11 Feb 2023 - 10 Feb 2024	14th	40
80/92/05	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning IV *	Structured Activity	Yes	No				19 Feb 2026 - 18 Feb 2027	16th	52	19 Feb 2025 - 18 Feb 2026	15th	52	11 Feb 2024 - 10 Feb 2025	14th	52	11 Feb 2023 - 10 Feb 2024	13th	52
80/92/06	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning V *	Structured Activity	Yes	No				01 Jun 2026 - 31 May 2027	15th	54	16 May 2025 - 15 May 2026	14th	52	16 May 2024 - 15 May 2025	13th	46	16 May 2023 - 15 May 2024	12th	46
80/92/07	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning VI *	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	15th	67	01 Sep 2025 - 31 Aug 2026	14th	65	01 Sep 2024 - 31 Oct 2024 01 Nov 2024 - 31 Aug 2025	13th	55 57	01 Sep 2023 - 31 Aug 2024	12th	57
80/92/08	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning VII *	Structured Activity	Yes	No							27 Nov 2025 - 26 Nov 2026	13th	48	27 Nov 2024 - 26 Nov 2025	12th	48	27 Nov 2023 - 26 Nov 2024	11th	46
80/92/10	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning IX *	Structured Activity	Yes	No				18 Oct 2026 - 17 Oct 2027	11th	12	18 Oct 2025 - 17 Oct 2026	10th	12	18 Oct 2024 - 17 Oct 2025	9th	12	16 Oct 2023 - 15 Oct 2024	8th	12
80/92/11	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning X *	Structured Activity	Yes	Yes				18 Oct 2026 - 17 Oct 2027	5th	33	18 Oct 2025 - 17 Oct 2026	4th	33	18 Oct 2024 - 17 Oct 2025	3rd	33	16 Oct 2023 - 15 Oct 2024	2nd	33
80/92/12	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning XI - eLearning Series *	E-learning Activity	N/A	No				22 Sep 2026 - 21 Sep 2027	4th	18	22 Sep 2025 - 21 Sep 2026	3rd	18	06 Sep 2024 - 05 Sep 2025	2nd	18	06 Sep 2023 - 05 Sep 2024	1st	12
80/92/13	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning XII *	E-learning Activity	N/A	Yes				24 Jul 2026 - 23 Jul 2027	3rd	14	18 Jun 2025 - 17 Jun 2026	2nd	14	08 Jun 2024 - 07 Jun 2025	1st	11	08 Jun 2023 - 07 Jun 2024	First Approval	8
80/92/14	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning XIII - Innovation in Wealth Planning *	Structured Activity	Yes	No				15 Apr 2026 - 14 Apr 2027	First approval	8									
80/98/08	Marsh (Hong Kong) Limited	Business Knowledge Series *	Structured Activity	Yes	No										24 Jun 2024 - 23 Jun 2025	2nd	34.5	27 Mar 2023 - 26 Mar 2024	1st	24
80/98/09	Marsh (Hong Kong) Limited	Legal & Compliance - Regulatory Requirements and MMC Group Compliance Policies *	Structured Activity	Yes	Yes										10 May 2024 - 09 May 2025	2nd	13	27 Mar 2023 - 26 Mar 2024	1st	11
80/98/10	Marsh (Hong Kong) Limited	Legal & Compliance Series *	Structured Activity	Yes	Yes				02 Nov 2026 - 01 Nov 2027	First approval	5									
80/98/11	Marsh (Hong Kong) Limited	Business Knowledge Series *	Structured Activity	Yes	No				02 Nov 2026 - 01 Nov 2027	First approval	26									
80/101/20	China Everbright Securities International Company Limited 中誠光大證券國際有限公司	Planning Your Life with Protection and Retirement *	Structured Activity	Yes	No				22 Jul 2026 - 21 Jul 2027	8th	15	22 Jul 2025 - 21 Jul 2026	7th	13	22 Jul 2024 - 21 Jul 2025	6th	13	23 Jun 2023 - 22 Jun 2024	5th	11
80/101/26	China Everbright Securities International Company Limited 中誠光大證券國際有限公司 [Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f.: 31 Aug 2017)	Planning your life with Protection and Retirement *	E-learning Activity	N/A	No				24 Apr 2026 - 23 Apr 2027	4th	13	24 Apr 2025 - 23 Apr 2026	3rd	13	20 Apr 2024 - 19 Apr 2025	2nd	11	20 Apr 2023 - 19 Apr 2024	1st	11
80/101/27	China Everbright Securities International Company Limited 中誠光大證券國際有限公司 [Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f.: 31 Aug 2017)	Business Ethics and Regulations 商業道德與法規 *	E-learning Activity	N/A	Yes				13 Apr 2026 - 12 Apr 2027	4th	3	13 Apr 2025 - 12 Apr 2026	3rd	3	13 Apr 2024 - 12 Apr 2025	2nd	3	13 Apr 2023 - 12 Apr 2024	1st	3
80/101/28	China Everbright Securities International Company Limited 中誠光大證券國際有限公司 [Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f.: 31 Aug 2017)	High-Impact Productivity and People Management Training for Insurance Intermediaries *	E-learning Activity	N/A	No							01 Jun 2025 - 31 May 2026	3rd	8	01 Jun 2024 - 31 May 2025	2nd	8	01 Jun 2023 - 31 May 2024	1st	8
80/101/29	China Everbright Securities International Company Limited 中誠光大證券國際有限公司 [Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f.: 31 Aug 2017)	Health and Insurance 健康與保險 *	Structured Activity	Yes	No										01 Nov 2024 - 31 Oct 2025	2nd	6	01 Nov 2023 - 31 Oct 2024	1st	6
80/101/30	China Everbright Securities International Company Limited 中誠光大證券國際有限公司 [Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f.: 31 Aug 2017)	The Key to Success - Personal Development and Effective Workplace Communication Training for Insurance Intermediaries *	E-learning Activity	N/A	No				01 Jan 2026 - 31 Dec 2026	3rd	8	01 Jan 2025 - 31 Dec 2025	2nd	8	01 Jan 2024 - 31 Dec 2024	1st	8	01 Jan 2023 - 31 Dec 2023	First Approval	8
80/101/31	China Everbright Securities International Company Limited 中誠光大證券國際有限公司 [Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f.: 31 Aug 2017)	Developing the Leader within YOU *	E-learning Activity	N/A	No				01 Jan 2026 - 31 Dec 2026	2nd	8	01 Jan 2025 - 31 Dec 2025	1st	8	01 Jan 2024 - 31 Dec 2024	First Approval	8			
80/101/32	China Everbright Securities International Company Limited 中誠光大證券國際有限公司 [Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f.: 31 Aug 2017)	The Laws of Leadership N/A *	E-learning Activity	N/A	No				01 Jan 2026 - 31 Dec 2026	1st	8	01 Jan 2025 - 31 Dec 2025	First Approval	8						
80/101/33	China Everbright Securities International Company Limited 中誠光大證券國際有限公司 [Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f.: 31 Aug 2017)	The Making of a Successful Manager N/A *	E-learning Activity	N/A	No				01 Jan 2026 - 31 Dec 2026	First Approval	8									
80/110/03	Hong Kong Institute of Financial Education	How to raise your sustainable growth to embrace ESG Performance for Sustainability 如何成功ESG提高和實現登錄國際可持續發展的高效目標	Structured Activity	No	No										18 Mar 2024 - 17 Mar 2025	1st	3	07 Mar 2023 - 06 Mar 2024	First Approval	3
80/112/32	BOC Group Life Assurance Company Limited	Compliance Training (CPL) 銷售合規及操守 *	E-learning Activity	N/A	Yes										01 Apr 2024 - 31 Mar 2025	2nd	3	01 Apr 2023 - 31 Mar 2024	1st	3
80/112/34	BOC Group Life Assurance Company Limited	Sales Talent Arising Training Program (START) 新晉精英事業啟航二部 *	Structured Activity	Yes	No													02 Jan 2023 - 01 Jun 2024	First Approval	8
80/112/35	BOC Group Life Assurance Company Limited	Wealth Management Program (WMP) 財富管理課程 *	E-learning Activity	N/A	No				14 Apr 2026 - 13 Apr 2027	3rd	5	14 Apr 2025 - 13 Apr 2026	2nd	5	14 Apr 2024 - 13 Apr 2025	1st	5	14 Apr 2023 - 13 Apr 2024	First Approval	5
80/112/36	BOC Group Life Assurance Company Limited	Sales Cycle (SC) 銷售循環課程 *	E-learning Activity	N/A	No				24 Apr 2026 - 23 Apr 2027	3rd	4	24 Apr 2025 - 23 Apr 2026	2nd	4	24 Apr 2024 - 23 Apr 2025	1st	4	24 Apr 2023 - 23 Apr 2024	First Approval	4
80/112/37	BOC Group Life Assurance Company Limited	Recruitment Training Program (RTP) 團隊發展實戰篇 *	E-learning Activity	N/A	No				17 Apr 2026 - 16 Apr 2027	3rd	3	17 Apr 2025 - 16 Apr 2026	2nd	3	17 Apr 2024 - 16 Apr 2025	1st	3	17 Apr 2023 - 16 Apr 2024	First Approval	3
80/112/38	BOC Group Life Assurance Company Limited	MPF CPD Core Activity 強積金持續專業進修核心活動 *	Structured Activity	Yes	No							27 Mar 2025 - 26 Mar 2026	First Approval	4						
80/112/39	BOC Group Life Assurance Company Limited	Compliance Training (CPL) 銷售合規及操守 *	E-learning Activity	N/A	Yes				01 Apr 2026 - 31 Mar 2027	1st	3	01 Apr 2025 - 31 Mar 2026	First Approval	3						
80/113/09	China CITIC Bank International Ltd (former: CITIC Ka Wah Bank Limited)	Agile Culture and Excellent Customer Service Training Program *	Structured Activity	Yes	No													01 Feb 2023 - 31 Jan 2024	First Approval	4

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 屬指內容為「操守或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期限	No. of Times of Renewal 獲授予次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 獲授予次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 獲授予次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 獲授予次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 獲授予次數	No. of CPD hours 持續專業進修時數
80/122/18	AIA International Limited (Incorporated in Bermuda with limited liability) [Changed from AIA International Limited w.e.f. 12 Aug 2019] (former name: AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	MPFPA Closing Workshop 強積金成交工作坊	E-learning Activity	N/A	No										10 Dec 2024 - 09 Dec 2025	4th	2	28 Nov 2023 - 27 Nov 2024	3rd	2
80/122/19	AIA International Limited (Incorporated in Bermuda with limited liability) [Changed from AIA International Limited w.e.f. 12 Aug 2019] (former name: AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Group Insurance Quick Workshop 團體保險速成工作坊	E-learning Activity	N/A	No				10 Dec 2025 - 09 Dec 2026	5th	1				10 Dec 2024 - 09 Dec 2025	4th	1	01 Dec 2023 - 30 Nov 2024	3rd	1
80/126/11	The Bank of East Asia Ltd	Conduct Issues and Updates of the MPFA System for MPF Intermediaries 強積金中介人操守及強積金制度發展 *	Structured Activity	Yes	Yes													07 Oct 2023 - 06 Oct 2024	3rd	4
80/126/13	The Bank of East Asia Ltd	Sales Conduct and Risk Management: Recent Update 2025	Structured Activity	Yes	Yes				07 May 2026 - 06 May 2027	4th	2	07 May 2025 - 06 May 2026	3rd	2	06 May 2024 - 05 May 2025	2nd	6	06 May 2023 - 05 May 2024	1st	4
80/126/15	The Bank of East Asia Ltd	Compliance Refresher Training on Selling of Investment Products 2026	E-learning Activity	N/A	Yes				28 Oct 2026 - 27 Oct 2027	4th	2	28 Oct 2025 - 27 Oct 2026	3rd	2	28 Oct 2024 - 11 Sep 2025 12 Sep 2025 - 27 Oct 2025	2nd	4 2	28 Oct 2023 - 11 Sep 2024 12 Sep 2024 - 27 Oct 2024	1st	4 6
80/126/16	The Bank of East Asia Ltd	Advanced Consultative Skills	Structured Activity	No	No				02 Feb 2026 - 01 Feb 2027	3rd	14				24 Dec 2024 - 23 Dec 2025	2nd	14	20 Nov 2023 - 19 Nov 2024	1st	14
80/126/17	The Bank of East Asia Ltd	Design Thinking for Workplace Innovation	Structured Activity	No	No										23 Oct 2024 - 22 Oct 2025	1st	8	23 Oct 2023 - 22 Oct 2024	First Approval	8
80/126/18	The Bank of East Asia Ltd	Design Thinking for Creative Problem Solving	Structured Activity	No	No										23 Oct 2024 - 22 Oct 2025	1st	4	23 Oct 2023 - 22 Oct 2024	First Approval	4
80/126/19	The Bank of East Asia Ltd	The Power of Growth Mindset 2023	E-learning Activity	N/A	No										23 Oct 2024 - 22 Oct 2025	1st	2	23 Oct 2023 - 22 Oct 2024	First Approval	2
80/126/20	The Bank of East Asia Ltd	Building Sales Relationship	Structured Activity	No	No				22 Sep 2026 - 21 Sep 2027	2nd	7	04 Sep 2025 - 03 Sep 2026	1st	7	01 Mar 2024 - 28 Feb 2025	First Approval	7			
80/126/21	The Bank of East Asia Ltd	Peace of Mind in Retirement and Estate Planning 2025 *	E-learning Activity	N/A	No				23 Apr 2026 - 22 Apr 2027	2nd	9	15 Apr 2025 - 14 Apr 2026	1st	6	15 Apr 2024 - 14 Apr 2025	First Approval	2			
80/126/22	The Bank of East Asia Ltd	Training on The eMPF Platform for MPF Intermediaries *	Structured Activity	Yes	No				22 Sep 2026 - 21 Sep 2027	2nd	4	22 Sep 2025 - 21 Sep 2026	1st	4	05 Sep 2024 - 04 Sep 2025	First Approval	4			
80/126/23	The Bank of East Asia Ltd	Conduct Issues and Development of the MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展 *	Structured Activity	Yes	Yes				08 Oct 2026 - 07 Oct 2027	2nd	4	07 Oct 2025 - 06 Oct 2026	1st	4	02 Oct 2024 - 22 Oct 2024 23 Oct 2024 - 01 Oct 2025	First Approval	2 4			
80/126/24	The Bank of East Asia Ltd	Build a Resilient Portfolio: Asset Allocation & Rebalancing	Structured Activity	No	No							15 Dec 2025 - 14 Dec 2026	First Approval	3.5						
80/126/25	The Bank of East Asia Ltd	BeAgile Training for BEA staff *	Structured Activity	Yes	No				19 Jan 2026 - 18 Jan 2027	First Approval	7									
80/126/26	The Bank of East Asia Ltd	BeAgile Leadership training programme	Structured Activity	No	No				19 Jan 2026 - 18 Jan 2027	First Approval	8									
80/126/27	The Bank of East Asia Ltd	Integrity in Staff Conduct and Risk Accountability *	Structured Activity	Yes	Yes				29 Apr 2026 - 28 Apr 2027	First Approval	3									
80/126/28	The Bank of East Asia Ltd	MPF Full Portability and Compliance Issues for MPF Intermediaries 強積金「全自由行」及強積金中介人合規事宜	Structured Activity	Yes	Yes				05 Nov 2026 - 04 Nov 2027	First Approval	2									
80/135/13	Principal Investment & Retirement Services Limited 信安投資及退休金服務有限公司	Conduct of MPF Intermediaries (MPFIs) and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No													13 Nov 2023 - 12 Nov 2024	First Approval	2
80/135/14	Principal Investment & Retirement Services Limited 信安投資及退休金服務有限公司	Conduct Issues and Development of the MPF System for MPF Intermediaries (2024) 強積金中介人操守及強積金制度發展 (2024)	Structured Activity	Yes	No										26 Sep 2024 - 25 Sep 2025	First Approval	2			
80/138/27	China Life Insurance (Overseas) Company Limited	Closer Look on Compliance in Selling MPF 強積金合規銷售解actual D	Structured Activity	Yes	No										01 Sep 2024 - 31 Aug 2025	3rd	2	01 Sep 2023 - 31 Aug 2024	2nd	2
80/138/28	China Life Insurance (Overseas) Company Limited	專業財富管理 *	Structured Activity	Yes	No				30 May 2026 - 29 May 2027	4th	8	30 May 2025 - 29 May 2026	3rd	8	30 May 2024 - 29 May 2025	2nd	8	30 May 2023 - 29 May 2024	1st	8
80/138/29	China Life Insurance (Overseas) Company Limited	金融財務管理應用 *	Structured Activity	Yes	No				30 May 2026 - 29 May 2027	4th	9	30 May 2025 - 29 May 2026	3rd	9	30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	1st	9
80/138/30	China Life Insurance (Overseas) Company Limited	把握新時代下的銷售商機 *	Structured Activity	Yes	No				30 May 2026 - 29 May 2027	4th	9	30 May 2025 - 29 May 2026	3rd	9	30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	1st	9
80/138/31	China Life Insurance (Overseas) Company Limited	金融市場發展及投資溝通技巧 *	Structured Activity	Yes	No				06 Jun 2026 - 05 Jun 2027	4th	9	06 Jun 2025 - 05 Jun 2026	3rd	9	06 Jun 2024 - 05 Jun 2025	2nd	9	06 Jun 2023 - 05 Jun 2024	1st	9
80/138/32	China Life Insurance (Overseas) Company Limited	團隊管理實務技巧 *	Structured Activity	Yes	No				04 Jul 2026 - 03 Jul 2027	4th	9	04 Jul 2025 - 03 Jul 2026	3rd	9	04 Jul 2024 - 03 Jul 2025	2nd	9	04 Jul 2023 - 03 Jul 2024	1st	9
80/138/33	China Life Insurance (Overseas) Company Limited	現代設理	E-learning Activity	N/A	No				18 Jul 2026 - 17 Jul 2027	4th	1	18 Jul 2025 - 17 Jul 2026	3rd	1	18 Jul 2024 - 17 Jul 2025	2nd	1	18 Jul 2023 - 17 Jul 2024	1st	1
80/138/34	China Life Insurance (Overseas) Company Limited	金融市場與開拓狂潮的發展及機遇 *	Structured Activity	Yes	No							12 Dec 2025 - 11 Dec 2026	3rd	8	12 Dec 2024 - 11 Dec 2025	2nd	8	12 Dec 2023 - 11 Dec 2024	1st	8
80/138/35	China Life Insurance (Overseas) Company Limited	財富管理專業服務及知識 *	Structured Activity	Yes	No							12 Dec 2025 - 11 Dec 2026	3rd	14	12 Dec 2024 - 11 Dec 2025	2nd	14	12 Dec 2023 - 11 Dec 2024	1st	14
80/138/36	China Life Insurance (Overseas) Company Limited	保險從業員應有的業務知識 *	E-learning Activity	N/A	No				20 Mar 2026 - 19 Mar 2027	3rd	9	20 Mar 2025 - 19 Mar 2026	2nd	9	20 Mar 2024 - 19 Mar 2025	1st	9	20 Mar 2023 - 19 Mar 2024	First Approval	9
80/138/37	China Life Insurance (Overseas) Company Limited	強積金業務問答課程	Structured Activity	Yes	No										03 Jul 2024 - 02 Jul 2025	1st	3	03 Jul 2023 - 02 Jul 2024	First Approval	3
80/138/38	China Life Insurance (Overseas) Company Limited	保險從業員應有的道德、操守及規例知識 *	E-learning Activity	N/A	Yes				01 Aug 2026 - 31 Jul 2027	3rd	5	01 Aug 2025 - 31 Jul 2026	2nd	5	01 Aug 2024 - 31 Jul 2025	1st	5	01 Aug 2023 - 31 Jul 2024	First Approval	5
80/138/39	China Life Insurance (Overseas) Company Limited	強積金中介人操守及強積金制度發展	Structured Activity	Yes	Yes													20 Nov 2023 - 19 Nov 2024	First Approval	2
80/138/40	China Life Insurance (Overseas) Company Limited	強積金中介人應有的道德、操守及規例知識 *	Structured Activity	Yes	Yes										18 Nov 2024 - 17 Nov 2025	First Approval	4			
80/138/41	China Life Insurance (Overseas) Company Limited	強積金中介人應有的道德、操守及規例知識 II *	Structured Activity	Yes	Yes							10 Nov 2025 - 09 Nov 2026	First Approval	6						
80/138/42	China Life Insurance (Overseas) Company Limited	財富規財顧問基礎課程 *	Structured Activity	Yes	No							17 Nov 2025 - 16 Nov 2026	First Approval	9						
80/138/43	China Life Insurance (Overseas) Company Limited	Facesetter知識首管理課程 *	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	First Approval	10						
80/138/44	China Life Insurance (Overseas) Company Limited	短篇循環課系列 I *	Structured Activity	Yes	No				02 Feb 2026 - 01 Feb 2027	First Approval	5									
80/141/02	Hong Kong Chamber of Insurance Intermediaries	香港保險中介人商會持續專業發展課程 *	Structured Activity	Yes	No				09 Jan 2026 - 08 Jan 2027	14th	18				11 Dec 2024 - 10 Dec 2025	13th	18	11 Dec 2023 - 10 Dec 2024	12th	18
80/143/10	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No													20 Nov 2023 - 19 Nov 2024	First Approval	2

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 被歸入「操守或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 續辦次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續辦次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續辦次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續辦次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續辦次數	No. of CPD hours 持續專業進修時數
80/143/11	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	Structured Activity	Yes	Yes				26 Jun 2026 - 25 Jun 2027	First Approval	4									
80/143/12	BCT Financial Limited	Preparation Seminar – The Mandatory Provident Fund Schemes Examination/The MPF Intermediaries Examination 強制性公積金計劃考試/強積金中介人考試 – 預備講座	Structured Activity	No	No				16 Mar 2026 - 15 Mar 2027	First Approval	6									
80/144/02	International Association of Registered Financial Consultants HK and Macau Centre Co. Ltd	Certificate in Financial Consulting (Executive Program) 資深財務策劃顧問證書課程 (Changed from Certificate in Financial Consulting (Executive Program) 認證財務顧問證(RFC)課程 w.e.f 2 Jun 2017] 認證財務顧問證(RFC)課程 (Changed from Certificate in Financial Consulting (Executive Program) 資深財務策劃顧問專業證書課程 w.e.f 1 Nov 2016) (Changed from Professional Certificate in Financial Consulting (Executive Program) 資深財務策劃顧問專業證書課程 w.e.f 9 Oct	Structured Activity	No	No				19 Jun 2026 - 18 Jun 2027	13th	14	16 Jun 2025 - 15 Jun 2026	12th	14	16 Jun 2024 - 15 Jun 2025	11th	14	10 Jun 2023 - 09 Jun 2024	10th	14
80/144/03	International Association of Registered Financial Consultants HK and Macau Centre Co. Ltd	Executive Certificate in Contemporary Financial Planning Program 當代財務策劃行政證書課程	Structured Activity	No	No							13 May 2025 - 12 May 2026	1st	12	13 May 2024 - 12 May 2025	First Approval	12			
80/151/07	Zurich Insurance Company Limited	Ethics & Regulations applicable to insurance intermediaries 保險中介人的法規及道德培訓課程	Structured Activity	Yes	Yes													16 Dec 2023 - 15 Dec 2024	3rd	3
80/151/09	Zurich Insurance Company Limited	Enhancing your knowledge on General Insurance and Risk Management *	Structured Activity	Yes	No				01 Jun 2026 - 31 May 2027	3rd	12	01 Jun 2025 - 31 May 2026	2nd	12	17 Apr 2024 - 16 Apr 2025	1st	12	17 Apr 2023 - 16 Apr 2024	First Approval	12
80/151/10	Zurich Insurance Company Limited	Best Practice in handling referral business from an introducer & Code of Insurance Intermediaries *	Structured Activity	Yes	Yes							20 Oct 2025 - 19 Oct 2026	1st	3	20 Oct 2024 - 19 Oct 2025	First Approval	3			
80/151/11	Zurich Insurance Company Limited	Ethics & Compliance in Action: Best Practice on Customer Data Protection and Code of Insurance Intermediaries *	Structured Activity	Yes	Yes				02 Jun 2026 - 01 Jun 2027	First Approval	3									
80/160/06	Heepon Company Limited	Issues in General Insurance and Insurance Practice 一般保險及實踐之論題 *	Structured Activity	Yes	No				23 Jun 2026 - 22 Jun 2027	8th	28	20 Jun 2025 - 19 Jun 2026	7th	26	20 Jun 2024 - 19 Jun 2025	6th	26	20 Jun 2023 - 19 Jun 2024	5th	24
80/160/07	Heepon Company Limited	Issues around Benefits and Insurances of the Person 人身保險及利益之論題 *	Structured Activity	Yes	No				06 Jul 2026 - 05 Jul 2027	5th	18	20 Jun 2025 - 14 Nov 2025 15 Nov 2025 - 19 Jun 2026	4th	16 18	20 Jun 2024 - 19 Jun 2025	3rd	16	20 Jun 2023 - 19 Jun 2024	2nd	16
80/160/08	Heepon Company Limited	Issues around Insurance and Ethics 保險與道德守則之論題 *	Structured Activity	Yes	Yes				27 Oct 2026 - 26 Oct 2027	5th	7	27 Oct 2025 - 26 Oct 2026	4th	7	25 Oct 2024 - 24 Oct 2025	3rd	6	25 Oct 2023 - 24 Oct 2024	2nd	6
80/160/09	Heepon Company Limited	Issues in Insurance Business Management 保險商業管理之論題 *	Structured Activity	Yes	No				24 Mar 2026 - 23 Mar 2027	First Approval	12									
80/164/15	CPD Centre	保險從業員道德與法規系列	Structured Activity	No	Yes				01 Nov 2026 - 31 Oct 2027	4th	5	01 Nov 2025 - 31 Oct 2026	3rd	5	10 Oct 2024 - 09 Oct 2025	2nd	5	10 Oct 2023 - 09 Oct 2024	1st	5
80/164/16	CPD Centre	投資管理專題 *	Structured Activity	No	No										15 Sep 2024 - 14 Sep 2025	1st	10	15 Sep 2023 - 14 Sep 2024	First Approval	10
80/164/17	CPD Centre	投資及財務策劃專題 *	Structured Activity	No	No				10 Oct 2026 - 09 Oct 2027	1st	10	10 Oct 2025 - 09 Oct 2026	First Approval	10						
80/166/02	Tahoe Life Insurance Company Limited (former name: Dah Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Financial Planner Development Program 理財顧問事業發展課程 *	Structured Activity	Yes	No				25 Jan 2026 - 24 Jan 2027	11th	5	25 Jan 2025 - 24 Jan 2026	10th	5	25 Jan 2024 - 24 Jan 2025	9th	5	25 Jan 2023 - 24 Jan 2024	8th	5
80/166/03	Tahoe Life Insurance Company Limited (former name: Dah Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Basic Knowledge of Investment-linked Long Term Insurance Series 投資相連長期保險基礎系列 *	Structured Activity	Yes	No				26 Jan 2026 - 25 Jan 2027	9th	6	26 Jan 2025 - 25 Jan 2026	8th	6	26 Jan 2024 - 25 Jan 2025	7th	6	26 Jan 2023 - 25 Jan 2024	6th	6
80/166/04	Tahoe Life Insurance Company Limited (former name: Dah Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Health and Wealth Planning Management for High Net-Worth Clients Program 高端客戶之健康與財富規劃管理課程 *	Structured Activity	Yes	No													01 Feb 2023 - 31 Jan 2024	5th	13
80/166/05	Tahoe Life Insurance Company Limited (former name: Dah Sing Life Assurance Limited w.e.f. 24 Nov 2017)	The Professional Ethics and Regulations of Insurance Industry 保險業之專業道德及合規課程	Structured Activity	Yes	Yes				01 Feb 2026 - 31 Jan 2027	4th	3	01 Feb 2025 - 31 Jan 2026	3rd	3	01 Feb 2024 - 31 Jan 2025	2nd	3	01 Feb 2023 - 31 Jan 2024	1st	3
80/166/07	Tahoe Life Insurance Company Limited (former name: Dah Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Health and Financial Planning 健康與財策 *	Structured Activity	Yes	No													03 May 2023 - 02 May 2024	1st	4
80/167/11	Bank of China (Hong Kong) Limited	投資合規	Structured Activity	Yes	No				02 Jun 2026 - 01 Jun 2027	7th	6	02 Jun 2025 - 01 Jun 2026	6th	6	02 Jun 2024 - 01 Jun 2025	5th	6	02 Jun 2023 - 01 Jun 2024	4th	6
80/167/12	Bank of China (Hong Kong) Limited	法行合規	Structured Activity	Yes	No				02 Jun 2026 - 01 Jun 2027	7th	3	02 Jun 2025 - 01 Jun 2026	6th	3	02 Jun 2024 - 01 Jun 2025	5th	3	02 Jun 2023 - 01 Jun 2024	4th	3
80/167/17	Bank of China (Hong Kong) Limited	客戶管理與關係深化	Structured Activity	Yes	No				29 Jun 2026 - 28 Jun 2027	5th	7	29 Jun 2025 - 28 Jun 2026	4th	7	29 Jun 2024 - 28 Jun 2025	3rd	7	29 Jun 2023 - 28 Jun 2024	2nd	7
80/167/23	Bank of China (Hong Kong) Limited	環球投資市場分析講座 *	Structured Activity	Yes	No													16 Jan 2023 - 15 Jan 2024	First Approval	6
80/167/24	Bank of China (Hong Kong) Limited	環球投資市場分析講座 (2024) *	Structured Activity	Yes	No										15 Jan 2024 - 14 Jan 2025	First Approval	6			
80/167/25	Bank of China (Hong Kong) Limited	環球投資市場分析講座 *	Structured Activity	Yes	No							15 Jan 2025 - 14 Jan 2026	First Approval	6						
80/167/26	Bank of China (Hong Kong) Limited	環球投資市場分析講座 *	Structured Activity	Yes	No				15 Jan 2026 - 14 Jan 2027	First Approval	6									
80/167/27	Bank of China (Hong Kong) Limited	綠金銀售合規個案工作坊 - 投資	Structured Activity	Yes	Yes				07 Sep 2026 - 06 Sep 2027	First Approval	1.5									
80/167/28	Bank of China (Hong Kong) Limited	綠金銀售合規個案工作坊 - 保險	Structured Activity	Yes	Yes				07 Sep 2026 - 06 Sep 2027	First Approval	1.5									
80/168/03	Bank of China (Hong Kong) Limited	一般保險系列 (Changed from 工程保險、專業責任保險、貨運代理責任險及果主立案法團保險* w.e.f. 16 Aug 2021] (Changed from 工程保險、專業責任保險、貨運代理責任險及果主立案法團保險之認識及如何處理?* w.e.f 5 Jul 2019]	Structured Activity	Yes	No				07 Jan 2026 - 06 Jan 2027	9th	10				20 Nov 2024 - 19 Nov 2025	8th	10	12 Sep 2023 - 11 Sep 2024	7th	10
80/168/05	Hong Kong Insurance Intermediaries Association Ltd	Personal Insurance Series 個人保險系列 *	Structured Activity	Yes	No							07 Nov 2025 - 06 Nov 2026	6th	13	21 Oct 2024 - 20 Oct 2025	5th	13	01 Sep 2023 - 31 Aug 2024	4th	13
80/168/06	Hong Kong Insurance Intermediaries Association Ltd	環樓及機對系列 *	Structured Activity	Yes	Yes				15 Jun 2026 - 14 Jun 2027	4th	10	28 Apr 2025 - 27 Apr 2026	3rd	8	15 Mar 2024 - 14 Mar 2025	2nd	8	09 Feb 2023 - 08 Feb 2024	1st	8
80/168/08	Hong Kong Insurance Intermediaries Association Ltd	甲運保險系列 *	Structured Activity	Yes	No				06 Jul 2026 - 05 Jul 2027	3rd	8	10 Jun 2025 - 09 Jun 2026	2nd	8	20 May 2024 - 19 May 2025	1st	8	04 May 2023 - 03 May 2024	First Approval	8
80/173/14	Prudential General Insurance Hong Kong Limited	Travel Insurance Training 旅遊保險培訓	Structured Activity	Yes	No				04 May 2026 - 03 May 2027	2nd	2				07 Oct 2024 - 06 Oct 2025	1st	2	24 Mar 2023 - 23 Mar 2024	First Approval	2
80/173/15	Prudential General Insurance Hong Kong Limited	Foreign Domestic Helper Insurance Training 外籍家庭傭工保險培訓	Structured Activity	Yes	No							30 Apr 2025 - 29 Apr 2026	1st	2				15 Dec 2023 - 14 Dec 2024	First Approval	2
80/173/16	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Water Seepage 解決樓宇滲水爭議的實務方法	Structured Activity	Yes	No										25 Jan 2024 - 24 Jan 2025	First Approval	2			
80/173/17	Prudential General Insurance Hong Kong Limited	Home Insurance Training 家居保險培訓	Structured Activity	Yes	No										06 Mar 2024 - 05 Mar 2025	First Approval	2			
80/173/18	Prudential General Insurance Hong Kong Limited	Pet Insurance Training 寵物保險培訓	Structured Activity	Yes	No										02 Apr 2024 - 01 Apr 2025	First Approval	2			
80/173/19	Prudential General Insurance Hong Kong Limited	Home Insurance Training 家居保險培訓	Structured Activity	Yes	No				05 Jun 2026 - 04 Jun 2027	First Approval	2									
80/173/20	Prudential General Insurance Hong Kong Limited	Home Insurance Training – Practical Approaches to Resolving Building Water Seepage Disputes 家居保險培訓 –	Structured Activity	Yes	No				01 Jun 2026 - 31 Dec 2026	First Approval	2									
80/173/21	Prudential General Insurance Hong Kong Limited	Pet Insurance Training 寵物保險培訓	Structured Activity	Yes	No				01 Jun 2026 - 31 Dec 2026	First Approval	2									
80/177/03	VIP Consultancy Ltd	Motor Insurance (Third Party Risk) Ordinance and Motor Insurance Policy 汽車保險條例 — 第三者風險及汽車保險單政策 *	Structured Activity	Yes	No													26 Mar 2023 - 25 Mar 2024	4th	10
80/177/04	VIP Consultancy Ltd	Employee Compensation and Negligence Claims 僱員補償與疏忽索償 *	Structured Activity	Yes	No										01 Mar 2024 - 28 Feb 2025	3rd	10			
80/177/05	VIP Consultancy Ltd	Hong Kong Insurance Related Laws 香港保險相關法例 *	Structured Activity	Yes	Yes										01 Mar 2024 - 28 Feb 2025	2nd	10	02 Feb 2023 - 01 Feb 2024	1st	10
80/177/06	VIP Consultancy Ltd	Blockchain application and the insurance industry 區塊鏈知識應用與保險	Structured Activity	Yes	No													30 Mar 2023 - 29 Mar 2024	1st	10
80/184/11	Chong Hing Bank Limited	Ethics and Compliance 道德與合規	Structured Activity	Yes	Yes				28 Sep 2026 - 27 Sep 2027	4th	3	23 Jun 2025 - 22 Jun 2026	3rd	3	13 May 2024 - 12 May 2025	2nd	3	01 Apr 2023 - 31 Mar 2024	1st	3
80/184/12	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No													11 Apr 2023 - 10 Apr 2024	First Approval	8
80/184/13	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No										29 Apr 2024 - 28 Apr 2025	First Approval	8			
80/184/14	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧) *	Structured Activity	No	No							29 Apr 2025 - 28 Apr 2026	First Approval	8						
80/184/15	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧) *	Structured Activity	No	No				28 Apr 2026 - 27 Apr 2027	First Approval	8									
80/184/15	Professional Training Association	個簡及法規探討講座 *	Structured Activity	No	Yes							15 Dec 2025 - 14 Dec 2026	3rd	5	15 Sep 2024 - 14 Sep 2025	2nd	5	20 Mar 2023 - 19 Mar 2024	1st	5
80/188/05	Professional Training Association	短代理財規劃	Structured Activity	No	No				16 May 2026 - 15 May 2027	1st	6	15 May 2025 - 14 May 2026	First Approval	6						
80/188/06	Professional Training Association	短代理財規劃 - 實用財務計算機課程	Structured Activity	No	No				09 Jun 2026 - 08 Jun 2027	1st	4	15 May 2025 - 14 May 2026	First Approval	4						
80/192/05	Be Positive Education Centre	Wealth Protection and Inheritance 財產評衡與傳承	Structured Activity	Yes	No				01 May 2026 - 30 Apr 2027	4th	5	01 Feb 2025 - 31 Jan 2026	3rd	5	02 Jan 2024 - 01 Jan 2025	2nd	5			
80/192/06	Be Positive Education Centre	Estate Planning 遺產規劃	Structured Activity	Yes	No				01 May 2026 - 30 Apr 2027	4th	5	01 Feb 2025 - 31 Jan 2026	3rd	5	02 Jan 2024 - 01 Jan 2025	2nd	5	02 Jan 2023 - 01 Jan 2024	1st	5
80/192/07	Be Positive Education Centre	Retirement Planning 退休規劃	Structured Activity	Yes	No				01 May 2026 - 30 Apr 2027	2nd	5	01 Feb 2025 - 31 Jan 2026	1st	5	02 Jan 2024 - 01 Jan 2025	First Approval	5			
80/195/07	Enrich Culture Group	Ethics and Regulations Training 道德及規例培訓 *	E-learning Activity	N/A	Yes				08 Sep 2026 - 07 Sep2027	1st	7.5	08 Sep 2025 - 26 Mar 2026 27 Mar 2026 - 07 Sep 2026	First Approval	4.5 7.5						
80/195/08	Enrich Culture Group	Wealth Management 財富管理 *	E-learning Activity	N/A	No				15 May 2026 - 14 May 2027	First Approval	14									

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 屬進修內容為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數
80/198/02	Euler Hermes Hong Kong Services Limited	Trade Credit Insurance Workshop	Structured Activity	Yes	No							07 Sep 2025 - 06 Sep 2026	7th	2	07 Sep 2024 - 06 Sep 2025	6th	2	07 Sep 2023 - 06 Sep 2024	5th	2
80/199/04	HK Finance and Legal Professional Training Institute (Formerly known as "Axis Legal and Compliance Services Co. Limited")	Ethics or Regulations Course – The AML, Client Privacy and Corruption Risk and Family Office Regulations 道德及規例課程 – 反洗錢、客戶私隱及貪污風險及家族辦公室的法規 *	E-learning Activity	N/A	Yes				12 Aug 2026 - 11 Aug 2027	4th	9	12 Aug 2025 - 11 Aug 2026	3rd	9	03 Aug 2024 - 01 May 2025 02 May 2025 - 02 Aug 2025	2nd	5 9	03 Aug 2023 - 02 Aug 2024	1st	5
80/199/05	HK Finance and Legal Professional Training Institute (Formerly known as "Axis Legal and Compliance Services Co. Limited")	General insurance and annuity product series 一般保險及年金產品系列 *	E-learning Activity	N/A	No							16 Dec 2025 - 15 Dec 2026	3rd	7	14 Dec 2024 - 13 Dec 2025	2nd	7	14 Dec 2023 - 13 Dec 2024	1st	7
80/199/06	HK Finance and Legal Professional Training Institute (Formerly known as "Axis Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - Misconduct, Personal Injuries and how Chinese clients affected by China's Capital & FX Control 道德及規例課程 -	E-learning Activity	N/A	Yes				12 Aug 2026 - 11 Aug 2027	2nd	9	12 Aug 2025 - 11 Aug 2026	1st	9	31 Jul 2024 - 30 Jul 2025	First Approval	9			
80/199/07	HK Finance and Legal Professional Training Institute (Formerly known as "Axis Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - Client Privacy, Family Office Regulations and how Chinese clients affected by China's Capital & FX Control 道德及規例課程 -	Structured Activity	Yes	Yes				28 May 2026 - 27 May 2027	1st	8	28 May 2025 - 27 May 2026	First Approval	8						
80/199/08	HK Finance and Legal Professional Training Institute (Formerly known as "Axis Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - Misconduct, Personal Injuries and Corruption Risk 道德及規例課程 - 不當行為、個人傷害、以及貪污風險 *	Structured Activity	Yes	Yes				28 May 2026 - 27 May 2027	1st	8	28 May 2025 - 27 May 2026	First Approval	8						
80/202/06	China Taiping Life Insurance (Hong Kong) Company Limited	New Agents Training Course 新入職代理人培訓課程 *	Structured Activity	Yes	No										25 Nov 2024 - 24 Nov 2025	5th	12	25 Nov 2023 - 24 Nov 2024	4th	12
80/202/07	China Taiping Life Insurance (Hong Kong) Company Limited	Parent-Child Financial Keys 親子理財金匙團	Structured Activity	Yes	No							01 Apr 2025 - 31 Mar 2026	5th	3	01 Apr 2024 - 31 Mar 2025	4th	3	01 Apr 2023 - 31 Mar 2024	3rd	3
80/202/08	China Taiping Life Insurance (Hong Kong) Company Limited	Nurturing Leadership Series 領袖培育系列 *	Structured Activity	Yes	No													01 Apr 2023 - 31 Mar 2024	3rd	6
80/202/10	China Taiping Life Insurance (Hong Kong) Company Limited	Recruitment and Retention Program 招募與留才培訓 *	Structured Activity	Yes	No													30 Jan 2023 - 26 Mar 2023 27 Mar 2023 - 29 Jan 2024	2nd	10 8
80/202/11	China Taiping Life Insurance (Hong Kong) Company Limited	Interpersonal Communication Skill: Enneagram 人際溝通技巧：九型人格	Structured Activity	Yes	No										01 Feb 2024 - 31 Jan 2025	3rd	3	01 Feb 2023 - 12 Mar 2023 13 Mar 2023 - 31 Jan 2024	2nd	3.5 3
80/202/13	China Taiping Life Insurance (Hong Kong) Company Limited	Manager Development Training Series 經理發展培訓系列 *	Structured Activity	Yes	No													08 Mar 2023 - 07 Mar 2024	1st	6
80/202/14	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Advisor Series – Personal Branding and Communication Skills 專業顧問系列 - 個人品牌建立及溝通技巧 *	Structured Activity	Yes	No										08 Mar 2024 - 07 Mar 2025	2nd	7	08 Mar 2023 - 07 Mar 2024	1st	7
80/202/15	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training 合規指引培訓	Structured Activity	Yes	Yes				21 Nov 2026 - 20 Nov 2027	4th	3	21 Nov 2025 - 20 Nov 2026	3rd	3	21 Nov 2024 - 20 Nov 2025	2nd	3	21 Nov 2023 - 20 Nov 2024	1st	3
80/202/16	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training (E-Learning) 合規指引培訓 (電子學習)	E-learning Activity	N/A	Yes				22 Feb 2026 - 21 Feb 2027	3rd	3	22 Feb 2025 - 21 Feb 2026	2nd	3	22 Feb 2024 - 21 Feb 2025	1st	3	14 Feb 2023 - 13 Feb 2024	First Approval	3
80/202/17	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Financial Planning Knowledge Series 專業理財知識系列 *	Structured Activity	Yes	No				03 Apr 2026 - 02 Apr 2027	3rd	7	16 Mar 2025 - 15 Mar 2026	2nd	7	16 Mar 2024 - 15 Mar 2025	1st	7	16 Mar 2023 - 15 Mar 2024	First Approval	7
80/202/18	China Taiping Life Insurance (Hong Kong) Company Limited	Financial Planning and Image building Series (E-Learning) 理財概念及個人品牌系列 (電子學習) *	E-learning Activity	N/A	No				09 Apr 2026 - 08 Apr 2027	3rd	8	09 Apr 2025 - 08 Apr 2026	2nd	8	27 Mar 2024 - 26 Mar 2025	1st	8	27 Mar 2023 - 26 Mar 2024	First Approval	8
80/202/19	China Taiping Life Insurance (Hong Kong) Company Limited	Business Unit Management Series (E-Learning) 營業單位管理系列 (電子學習) *	E-learning Activity	N/A	No				31 Mar 2026 - 30 Mar 2027	3rd	4	27 Mar 2025 - 26 Mar 2026	2nd	4	27 Mar 2024 - 26 Mar 2025	1st	4	27 Mar 2023 - 26 Mar 2024	First Approval	4
80/202/20	China Taiping Life Insurance (Hong Kong) Company Limited	Client Base Exploration Series 開拓客源系列 *	Structured Activity	Yes	No							05 Jan 2025 - 04 Jan 2026	1st	6	05 Jan 2024 - 04 Jan 2025	First Approval	6			
80/202/21	China Taiping Life Insurance (Hong Kong) Company Limited	Enhancing Sales Performance Series 提升銷售成果系列 *	Structured Activity	Yes	No				10 Dec 2026 - 09 Dec 2027	2nd	8	10 Dec 2025 - 09 Dec 2026	1st	8	10 Dec 2024 - 09 Dec 2025	First Approval	8			
80/202/22	China Taiping Life Insurance (Hong Kong) Company Limited	New Agent Training (E-Learning) 新入職代理人培訓 (電子學習) *	E-learning Activity	N/A	No				01 Jun 2026 - 31 May 2027	1st	12	01 Jun 2025 - 31 May 2026	First Approval	12						
80/206/02	Institute of Professional Education and Knowledge (PEAK) of the VTC & IVE (Hakin gWong) of the VTC.	CPD Programs for Travel Insurance Agents 旅遊保險代理持續進修課程 *	Structured Activity	Yes	No													15 May 2023 - 14 May 2024	5th	21
80/207/03	Huabo Wealth Management (Hong Kong) Company Limited	保險從業員須具備的精算知識 *	Structured Activity	No	No				22 Jul 2026 - 21 Jul 2027	3rd	8	03 Jul 2025 - 02 Jul 2026	2nd	8	03 Jul 2024 - 02 Jul 2025	1st	8	24 Jun 2023 - 23 Jun 2024	First Approval	8
80/212/04	Mercer (Hong Kong) Limited	Regulatory Requirements and Compliance Policies *	Structured Activity	No	Yes										15 Jul 2024 - 14 Jul 2025	First Approval	3			
80/212/05	Mercer (Hong Kong) Limited	Employee Benefits *	Structured Activity	No	No							01 Jan 2025 - 31 Dec 2025	First Approval	6						
80/214/03	Willis Hong Kong Limited	Retirement Planning and Implication to Retirement Landscape in Hong Kong	Structured Activity	Yes	No													30 Jan 2023 - 29 Jan 2024	4th	2
80/214/10	Willis Hong Kong Limited	Business Conduct & Ethics	Structured Activity	Yes	Yes							19 Mar 2025 - 18 Mar 2026	3rd	3	18 Mar 2024 - 17 Mar 2025	2nd	3	30 Jan 2023 - 29 Jan 2024	1st	3
80/214/12	Willis Hong Kong Limited	Understanding Trade Credit Insurance	Structured Activity	Yes	No							01 Oct 2025 - 30 Sep 2026	2nd	2	12 Sep 2024 - 11 Sep 2025	1st	2	22 May 2023 - 21 May 2024	First Approval	2
80/214/13	Willis Hong Kong Limited	Retirement Planning and Implication to Retirement Landscape in Hong Kong	Structured Activity	Yes	No							01 Nov 2025 - 31 Oct 2026	1st	2	20 Sep 2024 - 19 Sep 2025	First Approval	2			
80/221/02	Kaplan Financial (HK) Limited	Business Opportunities in Investment and Finance, from Fintech to ESG	Structured Activity	Yes	No													01 Jul 2023 - 30 Jun 2024	First Approval	2
80/226/03	Greater China Corporate Trainers Association 大中華企業培訓師協會	保險實價（例並外，任財醫療、人壽及投資保險有關）承造系列 *	Structured Activity	No	No							01 Mar 2025 - 28 Feb 2026	1st	12						
80/227/02	Vista Academy Co Limited	Insurance Management and Legal Studies Series *	Structured Activity	Yes	No				01 Jul 2026 - 30 Jun 2027	7th	22	01 Jul 2025 - 30 Jun 2026	6th	18	01 Jul 2024 - 30 Jun 2025	5th	18	17 Jun 2023 - 16 Jun 2024	4th	18
80/227/03	Vista Academy Co Limited	Personal Lines and SME Insurance Series *	Structured Activity	Yes	No				10 Jul 2026 - 09 Jul 2027	7th	23	10 Jul 2025 - 17 Aug 2025 18 Aug 2025 - 09 Jul 2026	6th	15 20	10 Jul 2024 - 09 Jul 2025	5th	15	01 Jul 2023 - 30 Jun 2024	4th	15
80/227/04	Vista Academy Co Limited	Ethics or Regulations series *	Structured Activity	Yes	Yes				02 Feb 2026 - 01 Feb 2027	4th	6				15 Nov 2024 - 14 Nov 2025	3rd	6	15 Nov 2023 - 14 Nov 2024	2nd	6
80/233/02	Hin Wick Business Services Limited	Ordinances, Compliance and Ethics in Insurance Industry 保險業相關法例、合規及道德要求 *	Structured Activity	No	Yes				20 Mar 2026 - 19 Mar 2027	5th	10				30 Aug 2024 - 29 Aug 2025	4th	10	29 Jul 2023 - 28 Jul 2024	3rd	10
80/233/03	Hin Wick Business Services Limited	Financial Planning for Later Stages of Life 人生後期階段的財務策劃 *	Structured Activity	No	No				08 Jun 2026 - 07 Jun 2027	5th	10	08 Jun 2025 - 07 Jun 2026	4th	10	08 Jun 2024 - 07 Jun 2025	3rd	10	08 Jun 2023 - 07 Jun 2024	2nd	10
80/234/02	Dr Motivate Limited	Sales approach and personality analysis for insurance intermediaries 保險中介的銷售技巧及性格分析課程	Structured Activity	Yes	No													01 Mar 2023 - 31 Aug 2023	First Approval	2
80/236/14	HKPC Academy of the Hong Kong Productivity Council	Ethics & Regulations for Insurance & Finance Professionals 保險金融從業員的道德與規例要求 *	Structured Activity	Yes	Yes										29 Mar 2024 - 28 Mar 2025	3rd	12	29 Mar 2023 - 28 Mar 2024	2nd	12
80/236/17	HKPC Academy of the Hong Kong Productivity Council	Opportunities and Challenges in the Greater Bay Area and ESG Wealth Management 大灣區和ESG財富管理的機遇和挑戰 *	Structured Activity	Yes	No										01 Apr 2024 - 31 Mar 2025	First Approval	5			
80/236/18	HKPC Academy of the Hong Kong Productivity Council	Cross-border Wealth Protection Essentials 跨境財富保護基礎課程 *	Structured Activity	Yes	No				01 Mar 2026 - 28 Feb 2027	First Approval	3									
80/238/02	Asia Insurance Co Ltd	Anti-Money Laundering and Counter-Terrorist Financing Training	Structured Activity	No	No							10 Jun 2025 - 09 Jun 2026	4th	1	25 Mar 2024 - 24 Mar 2025	3rd	1	03 Jan 2023 - 02 Jan 2024	2nd	2
80/238/07	Asia Insurance Co Ltd	Underwriting in General Insurance Training	Structured Activity	No	No													03 Jan 2023 - 02 Jan 2024	First Approval	3
80/238/08	Asia Insurance Co Ltd	Application of Insurance Principles in General Insurance Claims	Structured Activity	No	No													11 Jul 2023 - 10 Jul 2024	First Approval	3
80/238/09	Asia Insurance Co Ltd	Overview of Captive Insurer's Operation 專屬自保公司營運概覽	Structured Activity	No	No										18 Mar 2024 - 17 Mar 2025	First Approval	4			
80/238/10	Asia Insurance Co Ltd	Internal Control Training & Risk and Control Self-Assessment Workshop	Structured Activity	No	No							29 Apr 2025 - 28 Apr 2026	First Approval	3						
80/238/11	Asia Insurance Co Ltd	Environmental, Social and Governance (ESG) Training	Structured Activity	No	No							01 Nov 2025 - 31 Oct 2026	First Approval	3						
80/243/03	Lockton Companies (Hong Kong) Limited	Knowledge on Consolidation, MPF Updates and Asset Liability Management *	Structured Activity	No	No										01 Nov 2024 - 31 Oct 2025	3rd	8	07 Oct 2023 - 06 Oct 2024	2nd	8
80/243/05	Lockton Companies (Hong Kong) Limited	Trade Credit insurance, Business Interruption and Business Continuity Management *	Structured Activity	Yes	No				30 Jun 2026 - 29 Jun 2027	3rd	8				30 Nov 2024 - 29 Nov 2025	2nd	8	31 Oct 2023 - 30 Oct 2024	1st	8
80/243/06	Lockton Companies (Hong Kong) Limited	Fundamental of Insurance and Enterprise Risk Management Essentials *	Structured Activity	Yes	No							20 Oct 2025 - 19 Oct 2026	2nd	8	07 Oct 2024 - 06 Oct 2025	1st	8	18 Aug 2023 - 17 Aug 2024	First Approval	8
80/243/07	Lockton Companies (Hong Kong) Limited	Integrated Skills Development: From Presentation to Industry Expertise *	Structured Activity	Yes	No							22 Sep 2025 - 21 Sep 2026	1st	8	20 Sep 2024 - 19 Sep 2025	First Approval	8			

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期間	No. of Times of Renewal 續牌次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續牌次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續牌次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續牌次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期間	No. of Times of Renewal 續牌次數	No. of CPD hours 持續專業進修時數
00/243/08	Lockton Companies (Hong Kong) Limited	Enterprise Essentials: MPF, Risk & Stakeholder Communication *	Structured Activity	Yes	No							20 Aug 2025 - 19 Aug 2026	First Approval	8						
00/244/03	Franklin Covey HK Limited	The 7 Habits of Highly Effective People 1-Day Workshop for Insurance Practitioners. 高效能人士的七個習慣：保險從業員一日工作坊	Structured Activity	Yes	No				03 Aug 2026 - 02 Aug 2027	First Approval	8									
00/251/02	Family Financial Education Institute	Family Wealth Planning Series 1 家庭財富規劃系列(一) *	Structured Activity	Yes	No							20 Aug 2025 - 19 Aug 2026			14 Dec 2024 - 13 Dec 2025	4th	12	14 Dec 2023 - 13 Dec 2024	3rd	12
00/251/03	Family Financial Education Institute	Personal Investment Planning Series 個人投資規劃系列 *	Structured Activity	Yes	No				01 Nov 2026 - 31 Oct 2027	5th	16	01 Nov 2025 - 31 Oct 2026	4th	16	01 Nov 2024 - 31 Oct 2025	3rd	16	01 Nov 2023 - 31 Oct 2024	2nd	16
00/251/04	Family Financial Education Institute	Ethics & Regulations Training for Financial Advisors 理財顧問道德及規例培訓 *	Structured Activity	Yes	Yes							01 Dec 2025 - 30 Nov 2026	2nd	15	01 Dec 2024 - 30 Nov 2025	1st	11	01 Dec 2023 - 30 Nov 2024	First Approval	11
00/251/05	Family Financial Education Institute	Wealth Appreciation & Risk Management 財富增值及風險管理 *	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	1st	30	01 Dec 2024 - 30 Nov 2025	First Approval	30			
00/251/06	Family Financial Education Institute	Retirement Investing & Income Planning 退休投資及收益規劃 *	Structured Activity	Yes	No				20 Jan 2026 - 19 Jan 2027	First Approval	10									
00/251/07	Family Financial Education Institute	Influencing Knowledge & Skills for Financial Advisors 理財顧問影響力知識及技巧 *	Structured Activity	Yes	No				12 Mar 2026 - 11 Mar 2027	First Approval	16									
00/253/02	Itech (Asia) Company Limited	Product distribution & Insuretch Series 產品分銷及保險科技系列 *	Structured Activity	Yes	No				18 Jan 2026 - 17 Jan 2027	5th	20	18 Jan 2025 - 17 Jan 2026	4th	21	18 Jan 2024 - 17 Jan 2025	3rd	21	18 Jan 2023 - 17 Jan 2024	2nd	16
00/253/03	Itech (Asia) Company Limited	Financial management and code of conduct series 財務策劃及操守守則系	Structured Activity	No	No				18 Jan 2026 - 17 Jan 2027	5th	16	18 Jan 2025 - 29 Jun 2025 30 Jun 2025 - 17 Jan 2026	4th	21 24	18 Jan 2024 - 14 Apr 2024 15 Apr 2024 - 17 Jan 2025	3rd	18 21	18 Jan 2023 - 19 Jan 2023 20 Jan 2023 - 6 Apr 2023 7 Apr 2023 - 17 Jan 2024	2nd	13 16 18
00/253/04	Itech (Asia) Company Limited	Compliance & legal series 合規及法規系列 *	Structured Activity	Yes	Yes				02 Aug 2026 - 20 Sep 2026 21 Sep 2026 - 01 Aug 2027	5th	14 17	02 Aug 2025 - 01 Aug 2026	4th	14	02 Aug 2024 - 01 Aug 2025	3rd	14	02 Aug 2023 - 01 Aug 2024	2nd	14
00/253/05	Itech (Asia) Company Limited	Product Distribution & Insuretch Series (E-learning) 產品分銷及保險科技系列 (線上學習) *	E-learning Activity	N/A	No				18 Sep 2026 - 17 Sep 2027	3rd	3	18 Sep 2025 - 17 Sep 2026	2nd	3	18 Sep 2024 - 17 Sep 2025	1st	3	18 Sep 2023 - 17 Sep 2024	First Approval	3
00/253/06	Itech (Asia) Company Limited	Overview of Captive 自保管理篇 *	Structured Activity	Yes	No				28 Apr 2026 - 27 Apr 2027	1st	10	28 Apr 2025 - 27 Apr 2026	First Approval	10						
00/257/02	OnePlatform Wealth Management Limited	Financial Crime Risk Management of Hong Kong Insurance industry 香港保險業金融犯罪風險管理實務 (Formerly known as "Financial Crime Risk Management 金融犯罪風險管理")	E-learning Activity	N/A	No				24 Apr 2026 - 23 Apr 2027	4th	2	14 Apr 2025 - 13 Apr 2026	3rd	2	14 Apr 2024 - 13 Apr 2025	2nd	2	14 Apr 2023 - 13 Apr 2024	1st	2
00/257/03	OnePlatform Wealth Management Limited	MPF Training: Default Investment Strategy (DIS) Training for MPF Intermediaries 強積金自定課程「強積金預設投資策略」	Structured Activity	Yes	No													01 Apr 2023 - 31 Mar 2024	1st	2
00/257/04	OnePlatform Wealth Management Limited	Tax Deductible Voluntary Contributions (TVCs) for MPF Intermediaries 「可扣稅自願供款」強積金中介人培訓	Structured Activity	Yes	No													01 Apr 2023 - 31 Mar 2024	1st	2
00/257/05	OnePlatform Wealth Management Limited	Conduct Issues and Updates of MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No													01 Apr 2023 - 31 Mar 2024	1st	2
00/257/07	OnePlatform Wealth Management Limited	Mandatory Provident Fund (MPF) Schemes Examination Intensive Course 強制性公積金計劃考試精讀班	Structured Activity	Yes	No				31 May 2026 - 30 May 2027	4th	3	31 May 2025 - 30 May 2026	3rd	3	31 May 2024 - 30 May 2025	2nd	3	20 May 2023 - 19 May 2024	1st	3
00/257/08	OnePlatform Wealth Management Limited	Managing Risks with FinTech Innovation 金融科技創新風險管理	E-learning Activity	N/A	No													06 Jun 2023 - 05 Jun 2024	1st	1
00/257/09	OnePlatform Wealth Management Limited	Sustainable Investing and ESG 可持續投資與ESG	E-learning Activity	N/A	No													07 Jun 2023 - 06 Jun 2024	1st	1
00/257/10	OnePlatform Wealth Management Limited	The challenge of Social Selling and how to apply it in the Insurance Industry	E-learning Activity	N/A	No				07 Jun 2026 - 06 Jun 2027	4th	1	07 Jun 2025 - 06 Jun 2026	3rd	1	07 Jun 2024 - 06 Jun 2025	2nd	1	07 Jun 2023 - 06 Jun 2024	1st	1
00/257/12	OnePlatform Wealth Management Limited	Premium Financing on Insurance Policies 壽保保費融資贖回權提供商	E-learning Activity	N/A	No													23 Jun 2023 - 22 Jun 2024	1st	1
00/257/13	OnePlatform Wealth Management Limited	Ethics CPD - Data Privacy	E-learning Activity	N/A	Yes													15 Oct 2023 - 14 Oct 2024	1st	1
00/257/14	OnePlatform Wealth Management Limited	Ethics CPD - Conflicts of Interest Management	E-learning Activity	N/A	Yes													15 Oct 2023 - 14 Oct 2024	1st	1
00/257/15	OnePlatform Wealth Management Limited	Ethics CPD - SFC Important Codes on Business Conduct	E-learning Activity	N/A	Yes													15 Oct 2023 - 14 Oct 2024	1st	1
00/257/16	OnePlatform Wealth Management Limited	Ethics CPD - [Consultants Refresher] AML & CTF Training	E-learning Activity	N/A	Yes													12 Oct 2023 - 11 Oct 2024	1st	1
00/257/17	OnePlatform Wealth Management Limited	Ethics CPD - [Staff Refresher] AML & CTF Training	E-learning Activity	N/A	Yes													12 Oct 2023 - 11 Oct 2024	1st	1
00/257/18	OnePlatform Wealth Management Limited	Ethics CPD - [New Joiner] AML & CTF Training	E-learning Activity	N/A	Yes													12 Oct 2023 - 11 Oct 2024	1st	1
00/257/19	OnePlatform Wealth Management Limited	Life Stages Consultative Selling 人生階段顧問式銷售	Structured Activity	Yes	No													01 Dec 2023 - 30 Nov 2024	1st	3
00/257/20	OnePlatform Wealth Management Limited	Nova Talent 短暫新晉理財顧問培訓課程	Structured Activity	Yes	No													01 Dec 2023 - 30 Nov 2024	1st	8
00/257/21	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 1: Fundamentals of Securities and Futures Regulation) 精讀班:	Structured Activity	Yes	No													01 Dec 2023 - 30 Nov 2024	1st	4
00/257/22	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 7: Financial Market) 精讀班: 證券及期貨從業員資格考試（試卷七：金融市場）	Structured Activity	Yes	No													01 Dec 2023 - 30 Nov 2024	1st	4
00/257/23	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 8: Securities) 精讀班: 證券及期貨從業員資格考試（試卷八: 證券）	Structured Activity	Yes	No													01 Dec 2023 - 30 Nov 2024	1st	4
00/257/24	OnePlatform Wealth Management Limited	Behavioral Finance 行為金融學	Structured Activity	Yes	No													01 Dec 2023 - 30 Nov 2024	1st	3
00/257/25	OnePlatform Wealth Management Limited	Basic Portfolio Management Strategies 組合管理策略基礎	Structured Activity	Yes	No													05 Dec 2023 - 04 Dec 2024	1st	3
00/257/26	OnePlatform Wealth Management Limited	Fixed Income Investment 定息投資	Structured Activity	Yes	No													05 Dec 2023 - 04 Dec 2024	1st	3
00/257/27	OnePlatform Wealth Management Limited	Equity Investing 股本投資	Structured Activity	Yes	No													01 Dec 2023 - 30 Nov 2024	1st	3
00/257/28	OnePlatform Wealth Management Limited	Derivative Investment 衍生工具投資	Structured Activity	Yes	No													01 Dec 2023 - 30 Nov 2024	1st	3
00/257/29	OnePlatform Wealth Management Limited	Medical Claim 醫療索償	Structured Activity	Yes	No				30 Jan 2026 - 29 Jan 2027	3rd	2				06 Dec 2024 - 05 Dec 2025	2nd	2	01 Dec 2023 - 30 Nov 2024	1st	2
00/257/30	OnePlatform Wealth Management Limited	Conduct of MPF Intermediaries (MPFIs) and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展(2023)	Structured Activity	Yes	No													01 Jul 2023 - 30 Jun 2024	First Approval	2
00/257/31	OnePlatform Wealth Management Limited	ILAS Reviews & Updates 投連壽險溫馨提醒	E-learning Activity	N/A	No													17 Jul 2023 - 16 Jul 2024	First Approval	1
00/257/32	OnePlatform Wealth Management Limited	Compliance Refresher Training (eCPD)	E-learning Activity	N/A	Yes													05 Jul 2023 - 04 Jul 2024	First Approval	3
00/257/33	OnePlatform Wealth Management Limited	Boosting Creativity and Productivity with AI-Powered Tools	E-learning Activity	N/A	No													01 Oct 2023 - 30 Sep 2024	First Approval	1.5
00/257/34	OnePlatform Wealth Management Limited	Insurance Product Series 保險產品系列 *	E-learning Activity	N/A	No				01 Apr 2026 - 31 Mar 2027	2nd	3	25 Mar 2025 - 24 Mar 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3			
00/257/35	OnePlatform Wealth Management Limited	Real Estate Investment 物業投資	Structured Activity	Yes	No							07 Apr 2025 - 06 Apr 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3			
00/257/36	OnePlatform Wealth Management Limited	MPF Core Series 強積金核心課程系列 *	Structured Activity	Yes	No										10 Apr 2024 - 09 Apr 2025	First Approval	6			
00/257/37	OnePlatform Wealth Management Limited	Selling Skills Series 銷售技巧系列 *	Structured Activity	Yes	No							31 May 2025 - 30 May 2026	1st	6	31 May 2024 - 30 May 2025	First Approval	6			
00/257/38	OnePlatform Wealth Management Limited	Retirement Planning 無憂退休	Structured Activity	Yes	No				10 Jun 2026 - 09 Jun 2027	2nd	3	10 Jun 2025 - 09 Jun 2026	1st	3	10 Jun 2024 - 09 Jun 2025	First Approval	3			
00/257/39	OnePlatform Wealth Management Limited	Technology Series 科技系列 *	E-learning Activity	N/A	No				06 Jun 2026 - 05 Jun 2027	2nd	2.5	06 Jun 2025 - 05 Jun 2026	1st	2.5	06 Jun 2024 - 05 Jun 2025	First Approval	2.5			

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修者	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 屬操守或為「道德或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數
00/257/40	OnePlatform Wealth Management Limited	Investment Series 投資系列 *	E-learning Activity	N/A	No				21 Jun 2026 - 20 Jun 2027	2nd	2	21 Jun 2025 - 20 Jun 2026	1st	2	21 Jun 2024 - 20 Jun 2025	First Approval	2			
00/257/41	OnePlatform Wealth Management Limited	Compliance Series 法規系列 *	E-learning Activity	N/A	Yes				20 Jul 2026 - 19 Jul 2027	2nd	6	20 Jul 2025 - 19 Jul 2026	1st	6	20 Jul 2024 - 19 Jul 2025	First Approval	6			
00/257/42	OnePlatform Wealth Management Limited	MPF Core Activities Series 強積金核心活動系列 *	Structured Activity	Yes	No				18 Sep 2026 - 17 Sep 2027	2nd	6	18 Sep 2025 - 17 Sep 2026	1st	6	01 Sep 2024 - 31 Aug 2025	First Approval	6			
00/257/43	OnePlatform Wealth Management Limited	Ethics or Regulations Series 道德或規例系列 *	E-learning Activity	N/A	Yes				07 Oct 2026 - 06 Oct 2027	2nd	4	07 Oct 2025 - 06 Oct 2026	1st	4	07 Oct 2024 - 06 Oct 2025	First Approval	4			
00/257/44	OnePlatform Wealth Management Limited	Investment Series 1 投資系列 1 *	Structured Activity	Yes	No										06 Dec 2024 - 05 Dec 2025	First Approval	9			
00/257/45	OnePlatform Wealth Management Limited	Investment Series 2 投資系列 2 *	Structured Activity	Yes	No										06 Dec 2024 - 05 Dec 2025	First Approval	9			
00/257/46	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 1, Paper 7, and Paper 8) 證券及期貨從業員資格考試（試卷一、試卷七及試卷八） *	Structured Activity	Yes	No							06 Dec 2025 - 05 Dec 2026	1st	12	06 Dec 2024 - 05 Dec 2025	First Approval	12			
00/257/47	OnePlatform Wealth Management Limited	Fixed Income Investment 定息投資	E-learning Activity	N/A	No				06 Nov 2026 - 05 Nov 2027	1st	2.5	06 Nov 2025 - 05 Nov 2026	First Approval	2.5						
00/257/48	OnePlatform Wealth Management Limited	Behavioral Finance 行為金融學	E-learning Activity	N/A	No				24 May 2026 - 23 May 2027	First Approval	2.5									
00/259/02	Agile Elite Consultancy Limited	Effective NLP Selling Skills Builder 高效NLP銷售技巧 *	Structured Activity	Yes	No							20 Jun 2025 - 19 Jun 2026	4th	10	14 Jun 2024 - 13 Jun 2025	3rd	10	16 May 2023 - 15 May 2024	2nd	10
00/259/04	Agile Elite Consultancy Limited	Regulation and Compliance of Insurance Industry in Hong Kong 香港保險業監管與法規 *	Structured Activity	Yes	Yes				22 Jun 2026 - 21 Jun 2027	4th	8	14 Jun 2025 - 13 Jun 2026	3rd	8	14 Jun 2024 - 13 Jun 2025	2nd	8	22 May 2023 - 21 May 2024	1st	8
00/259/05	Agile Elite Consultancy Limited	Comprehensive Wealth Succession and Fintech Practice 全方位財富傳承與金融科技實務 *	Structured Activity	Yes	No				20 Apr 2026 - 19 Apr 2027	First Approval	8									
00/259/06	Agile Elite Consultancy Limited	Contemporary Financial Planning and Development in Hong Kong 香港當代財務策劃與發展 *	Structured Activity	Yes	No				19 Nov 2026 - 18 Nov 2027	First Approval	8									
00/261/02	HK Excellent Education Centre	Risk Management Program 風險管理課程 *	E-learning Activity	N/A	No				23 Aug 2026 - 22 Aug 2027	5th	11	23 Aug 2025 - 22 Aug 2026	4th	11	23 Aug 2024 - 22 Aug 2025	3rd	11	23 Aug 2023 - 22 Aug 2024	2nd	9
00/261/03	HK Excellent Education Centre	Business Ethics 商業道德辦守 *	E-learning Activity	N/A	Yes							15 Nov 2025 - 14 Nov 2026	4th	8	15 Nov 2024 - 14 Nov 2025	3rd	8	15 Nov 2023 - 14 Nov 2024	2nd	8
00/261/05	HK Excellent Education Centre	Investment Planning 理財策劃	E-learning Activity	N/A	No				21 Mar 2026 - 20 Mar 2027	4th	8	21 Mar 2025 - 20 Mar 2026	3rd	8	21 Mar 2024 - 20 Mar 2025	2nd	8	21 Mar 2023 - 20 Mar 2024	1st	8
00/261/06	HK Excellent Education Centre	Wealth Management Program 財富管理課程 *	E-learning Activity	N/A	No							01 Nov 2025 - 31 Oct 2026	3rd	12	31 Oct 2024 - 30 Oct 2025	2nd	12	31 Oct 2023 - 30 Oct 2024	1st	12
00/261/07	HK Excellent Education Centre	Assets Management Program 資產配置課程 *	E-learning Activity	N/A	No				01 Oct 2026 - 30 Sep 2027	1st	8	01 Oct 2025 - 30 Sep 2026	First Approval	8						
00/265/04	Grand Union International Consulting Limited	Wealth Planning for High Net Worth Individual and Families 高淨值資產客戶及家族財富規劃系列 *	Structured Activity	No	No													01 Mar 2023 - 29 Feb 2024	First Approval	8
00/265/05	Grand Union International Consulting Limited	Basic Knowledge of Life Insurance And Related Laws 人壽保險與相關法律基礎知識 *	Structured Activity	No	No													02 Oct 2023 - 01 Oct 2024	First Approval	8
00/266/03	Rock Training Consultants Limited	Mindcraft for Connection: Elevating HNW Engagement	Structured Activity	No	No							02 Nov 2025 - 01 Nov 2026	First Approval	3						
00/273/02	Wisdom Unions Limited	Investment, Stocks and Financial History 投資、股票和財務歷史	Structured Activity	Yes	No				16 Sep 2026 - 15 Sep 2027	4th	10	13 Aug 2025 - 12 Aug 2026	3rd	10	01 May 2024 - 30 Apr 2025	2nd	10	06 Feb 2023 - 05 Feb 2024	1st	10
00/273/03	Wisdom Unions Limited	Ethical theories, code of conduct, laws and regulations of insurance agents 保險代理人的道德倫理, 法律和法規	Structured Activity	Yes	Yes										01 May 2024 - 30 Apr 2025	1st	3	01 May 2023 - 30 Apr 2024	First Approval	3
00/273/04	Wisdom Unions Limited	Professional Will Writing for Insurance Intermediaries 保險中介人專業遺囑撰寫課程 *	Structured Activity	Yes	No				06 Jan 2026 - 05 Jan 2027	2nd	10	06 Jan 2025 - 05 Jan 2026	1st	10				18 Oct 2023 - 17 Oct 2024	First Approval	10
00/273/05	Wisdom Unions Limited	Trust and Succession Wealth Management in Hong Kong and the PRC 香港及中國信託與傳承財富管理 *	Structured Activity	Yes	No				06 Jan 2026 - 05 Jan 2027	2nd	10	06 Jan 2025 - 05 Jan 2026	1st	10				16 Oct 2023 - 15 Oct 2024	First Approval	10
00/273/06	Wisdom Unions Limited	Marriage laws and Assets Management - the difference between Hong Kong and the PRC 婚姻的法律與財務對處置 - 香港與中國的差異 *	Structured Activity	Yes	No				06 Jan 2026 - 05 Jan 2027	2nd	8	06 Jan 2025 - 05 Jan 2026	1st	8				16 Oct 2023 - 15 Oct 2024	First Approval	8
00/273/07	Wisdom Unions Limited	The effective communication, personality analysis and sales technique for insurance intermediaries 保險中介的有效溝通，性格分析和銷售技巧課程 *	Structured Activity	Yes	No				06 Jan 2026 - 05 Jan 2027	2nd	8	06 Jan 2025 - 05 Jan 2026	1st	8				16 Oct 2023 - 15 Oct 2024	First Approval	8
00/273/08	Wisdom Unions Limited	MPF insurance intermediaries' ethics, laws, common violations and misconducts 強積金中介人的操守，法律及常見的違規與不當行為 *	Structured Activity	Yes	Yes				26 Mar 2026 - 25 Mar 2027	1st	7	10 Feb 2025 - 09 Feb 2026	First Approval	7						
00/273/09	Wisdom Unions Limited	家族辦公室的財富管理，傳承及運作 *	Structured Activity	Yes	No				16 Sep 2026 - 15 Sep 2027	1st	23	01 May 2025 - 30 Apr 2026	First Approval	23						
00/274/02	I-SOLUTION CONSULTING LIMITED	HONG KONG INSURANCE RELATED LAWS 香港保險相關法例 *	Structured Activity	Yes	Yes				29 Jun 2026 - 28 Jun 2027	2nd	10	01 Jun 2025 - 31 May 2026	1st	10	18 Apr 2024 - 17 Apr 2025	First Approval	10			
00/274/03	I-SOLUTION CONSULTING LIMITED	Motor Insurance (Third Party Risk) Ordinance and Motor Insurance Policy 汽車保險(第三者風險)條例與汽車保險單條款 *	Structured Activity	Yes	No				23 Jul 2026 - 22 Jul 2027	2nd	10	26 Jun 2025 - 25 Jun 2026	1st	10	03 Jun 2024 - 02 Jun 2025	First Approval	10			
00/274/04	I-SOLUTION CONSULTING LIMITED	Hong Kong Insurance Related Laws 2 香港保險相關法例（二） *	Structured Activity	Yes	Yes				10 Apr 2026 - 09 Apr 2027	1st	10	14 Mar 2025 - 13 Mar 2026	First Approval	10						
00/274/05	I-SOLUTION CONSULTING LIMITED	Hong Kong Labour Insurance Claims and Cases 香港勞工保險索償與案例 *	Structured Activity	Yes	No				10 Apr 2026 - 09 Apr 2027	1st	10	12 Mar 2025 - 11 Mar 2026	First Approval	10						
00/279/02	Primary Care Education Foundation Limited	都市情迷問題與精神醫療保險	Structured Activity	No	No										01 Mar 2024 - 28 Feb 2025	1st	3			
00/279/03	Primary Care Education Foundation Limited	加強技巧心理學	Structured Activity	No	No										01 Mar 2024 - 28 Feb 2025	1st	3			
00/281/02	Hong Kong Export Credit Insurance Corporation	Export Credit Insurance Continuing Professional Development Seminar 出口信用保險持續專業培訓講座 *	Structured Activity	No	No													20 Sep 2023 - 19 Sep 2024	1st	4
00/285/03	The Australian and New Zealand Institute of Insurance and Finance (Hong Kong) Limited	The necessary international and local insurance regulations, Insurtech and ESG knowledge for Insurance Practitioner 保險從業者所需的國際和本地保險法規、保險科技（Insurtech）以及環境、社會及管治（ESG）知識	Structured Activity	Yes	No							01 Apr 2025 - 31 Mar 2026	First Approval	6						
00/294/02	Smart Health Consultant Limited	Underwriting and Claims of Critical Illness and Medical Insurance 危疾保險與醫療保險的核保與理賠 *	Structured Activity	No	No										01 Jul 2024 - 30 Jun 2025	1st	3			
00/296/02	LSF Global Limited	ESG & Sustainable Finance Series*	Structured Activity	Yes	No													27 Mar 2023 - 26 Mar 2024	First Approval	8
00/298/02	Tech on Fire Limited	Social Media Marketing Tactics for Insurance Industry 保險業社交媒體營銷策略	Structured Activity	No	No													01 Jun 2023 - 31 May 2024	First Approval	12
00/303/02	The Hong Kong Association of Financial Advisors Limited	Sustainability and ESG for Insurance Professionals 保險專業人士的可持續發展和ESG *	Structured Activity	No	No										08 Jan 2024 - 07 Jan 2025	First Approval	15			
00/304/02	DL Wealth Management Institute Limited	Professional Financial Planning Knowledge 專業理財策劃知識 *	Structured Activity	Yes	No							01 Dec 2025 - 13 Oct 2026 14 Oct 2026 - 30 Nov 2026	2nd	18 20	01 Dec 2024 - 30 Nov 2025	1st	12	01 Dec 2023 - 03 Oct 2024 04 Oct 2024 - 30 Nov 2024	First Approval	10 12
00/304/03	DL Wealth Management Institute Limited	Ethics and Regulations training 道德及規例培訓 *	Structured Activity	Yes	Yes				07 Apr 2026 - 06 Apr 2027	2nd	11	07 Apr 2025 - 06 Apr 2026	1st	11	01 Apr 2024 - 19 Jan 2025 20 Jan 2025 - 31 Mar 2025	First Approval	9 11			
00/304/04	DL Wealth Management Institute Limited	Selling Skills Enhancement 銷售技巧提升 *	Structured Activity	Yes	No							01 Dec 2025 - 30 Nov 2026	1st	8	12 Nov 2024 - 11 Nov 2025	First Approval	8			
00/304/05	DL Wealth Management Institute Limited	Contemporary Wealth Management 財富管理新知 *	Structured Activity	Yes	No							19 Nov 2025 - 18 Nov 2026	First Approval	24						
00/305/02	Trio Consultant Hub Limited	Comprehensive Training for Licensed Staff on Compliance, Risk, Conduct, Technologies, Virtual Assets, and Anti-Fraud & Cybersecurity Controls: Mastering Latest Developments *	Structured Activity	No	No							01 May 2025 - 30 Apr 2026	1st	9.5				11 Dec 2023 - 31 Mar 2024 1 Apr 2024 - 10 Dec 2024	First Approval	7.5 9.5
00/305/03	Trio Consultant Hub Limited	Stablecoins, Web3.0, and AML Compliance: Navigating Risks and Regulatory Challenges for Banking, Insurance and Financial Services in Hong Kong	Structured Activity	No	Yes				22 Apr 2026 - 21 Apr 2027	First Approval	3									
00/310/02	Elite Circles International Limited	ELITE CIRCLES Continuing Professional Development Program *	Structured Activity	Yes	No				01 Jan 2026 - 31 Dec 2026	1st	13				12 Jul 2024 - 31 Jul 2024 01 Aug 2024 - 11 Jul 2025	First Approval	5 12			
00/310/03	Elite Circles International Limited	ELITE CIRCLES Continuing Professional Development Program - Ethics & Regulations *	Structured Activity	Yes	Yes				01 Jan 2026 - 31 Dec 2026	1st	3				17 Jul 2024 - 16 Jul 2025	First Approval	3			
00/310/04	Elite Circles International Limited	ELITE CIRCLES Continuing Professional Development Program - Ethics and Regulations (MPF) *	Structured Activity	Yes	Yes				01 Jan 2026 - 31 Dec 2026	1st	6	01 Jan 2025 - 31 Dec 2025	First Approval	4						

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦持續進修名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課室授課模式 （適用於有系統的活動）	CPD activity under the category of "Ethics or Regulations" 活動內容為「操守或規例」	Approval Period (Commencing in 2027) 審批期限（首日於2027年開始）			Approval Period (Commencing in 2026) 審批期限（首日於2026年開始）			Approval Period (Commencing in 2025) 審批期限（首日於2025年開始）			Approval Period (Commencing in 2024) 審批期限（首日於2024年開始）			Approval Period (Commencing in 2023) 審批期限（首日於2023年開始）		
						Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數	Approval Period 發批期限	No. of Times of Renewal 續發次數	No. of CPD hours 持續專業進修時數
00/311/02	Dynasty Financial Group Limited	Financial Planning and Risk Management Training 理財規劃及風險管理培訓 *	Structured Activity	Yes	No							01 Aug 2025 - 31 Jul 2026	1st	12	19 Jul 2024 - 18 Jul 2025	First Approval	12			
00/313/02	The Hong Kong Institute of Financial Analysts and Professional Commentators Limited	Green and Sustainable Finance Program 綠色和可持續金融課程	Structured Activity	No	No							13 Sep 2025 - 12 Sep 2026	1st	15	13 Sep 2024 - 12 Sep 2025	First Approval	15			
00/314/02	Waterdrop Financial Services (HK) Limited	Compliance and Regulatory Series 合規監管系列 *	Structured Activity	Yes	Yes				25 Mar 2026 - 24 Mar 2027	1st	8	21 Mar 2025 - 20 Mar 2026	First Approval	8						
00/314/03	Waterdrop Financial Services (HK) Limited	Flinnovation Series 金融創新系列 *	Structured Activity	Yes	No				10 Feb 2026 - 09 Feb 2027	First Approval	8									
00/315/02	eWalker Consulting (HK) Limited	Cybersecurity Awareness Training 網絡安全培訓	Structured Activity	Yes	No										01 Nov 2024 - 31 Oct 2025	First Approval	1.5			
00/317/02	Chubb Life Insurance Hong Kong Limited	AMPF Platform 購金易成員及僱主平台 *	Structured Activity	Yes	No										08 Nov 2024 - 07 Nov 2025	First Approval	4			
00/317/03	Chubb Life Insurance Hong Kong Limited	Insurance Agent Compliance Training (eCPD) 保險代理人合規培訓課程 (eCPD) *	E-learning Activity	N/A	Yes				01 Apr 2026 - 31 Mar 2027	First Approval	3									
00/318/02	Estate Planning Practitioners (HK) Limited	Dynamic Solutions of Wealth Planning 財富規劃的動態解決方案	Structured Activity	No	No				03 Jun 2026 - 02 Jun 2027	First Approval	6									
00/319/02	LMC MANAGEMENT CONSULTANCY LIMITED	Legacy Planning 遺產規劃 *	Structured Activity	No	No				25 Apr 2026 - 24 Apr 2027	1st	12	25 Apr 2025 - 24 Apr 2026	First Approval	12						
00/319/03	LMC MANAGEMENT CONSULTANCY LIMITED	Hong Kong's Healthcare System and the Evolving Landscape of Greater Bay Area Healthcare Development, with Medical Protection Overview 香港醫療體制發展，大灣區醫療格局與醫療保障 *	Structured Activity	No	No				31 Jul 2026 - 30 Jul 2027	First Approval	9									
00/320/02	MCU INSTITUTE LIMITED	Smart & Ethical Insurance Solutions 智能且合乎道德的保險解決方案 *	Structured Activity	Yes	No				24 Oct 2026 - 23 Oct 2027	1st	8	24 Oct 2025 - 23 Oct 2026	First Approval	8						
00/324/02	Perwit Consultancy Limited	打擊洗黑錢及恐怖份子資金籌集指引及平台入職守	Structured Activity	No	Yes				02 Jan 2026 - 01 Jan 2027	First Approval	3									
00/326/02	AMG Financial Group Limited	Practical Compliance for Frontline Insurance Intermediaries	Structured Activity	No	Yes				11 Sep 2026 - 10 Sep 2027	First Approval	3									
00/330/02	Institute of Financial and Professional Consultancy Limited	Financial Risk Management and Protection Planning for Key Life Stages 人生關鍵階段的財務風險管理與保障規劃 *	Structured Activity	Yes	No				13 Apr 2026 - 25 May 2026 26 May 2026 - 12 Apr 2027	First Approval	6 9									
00/330/03	Institute of Financial and Professional Consultancy Limited	Wealth needs for HNWI 高資產淨值客戶的理財需要 *	Structured Activity	Yes	No				01 Aug 2026 - 31 Jul 2027	First Approval	9									
00/330/04	Institute of Financial and Professional Consultancy Limited	Ethics and Regulation Benchmarks for Financial Sector 金融業合規的準 *	Structured Activity	Yes	Yes				01 Sep 2026 - 31 Aug 2027	First Approval	12									
00/330/05	Institute of Financial and Professional Consultancy Limited	Professional Edge: Multi-Dimensional Soft Skills for Financial Services Practitioners 專業領航：金融服務從業員全視角軟實力 *	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	First Approval	9									
00/331/02	APEX TRAINING CONSULTANCY	Ethics and Regulations Seminar: Prevention of Bribery, Personal Data Privacy and Ethical Conduct 道德與規例講座：防止賄賂、個人資料私隱與誠信操守	Structured Activity	Yes	Yes	05 Jan 2027 - 04 Jan 2028	First Approval	4												
00/331/03	APEX TRAINING CONSULTANCY	Financial Planning Series: Customer Needs-Based Financial Planning & Financial Planning Series: Practical Application of Investment Principles 財務策劃系列之客戶需求理財篇 及 財務策劃系列之投資原則實務應用	Structured Activity	Yes	No	05 Jan 2027 - 04 Jan 2028	First Approval	8												
00/331/04	APEX TRAINING CONSULTANCY	Financial Planning Series: Financial Planning Through the Lens of Hong Kong Big Data 財務策劃系列之香港大數據看財策	Structured Activity	Yes	No	05 Jan 2027 - 04 Jan 2028	First Approval	3												
00/334/02	Wrise Financial Management Services Limited	Finance Ethics and Regulations Series 金融道德與監管系列 *	Structured Activity	Yes	Yes				27 Mar 2026 - 26 Mar 2027	First Approval	4									
00/334/03	Wrise Financial Management Services Limited	AI Empowerment and Robo-advisors in Hong Kong Retirement Planning	Structured Activity	Yes	No				27 Mar 2026 - 26 Mar 2027	First Approval	3									
00/334/04	Wrise Financial Management Services Limited	Investment Series for Wealth & Insurance Professionals 財富與保險專業投資系列 *	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2027	First Approval	8									
00/334/05	Wrise Financial Management Services Limited	MPF Continuing Training Series 強積金持續培訓系列 *	Structured Activity	Yes	No				03 Sep 2026 - 02 Sep 2027	First Approval	8									
00/335/02	Universal Innotech Group Company Limited	Practical Training Course on the Guidelines of Hong Kong Insurance Authority – Series 1: 香港保險業監管局指引實務課程 - 第一輯 *	E-learning Activity	N/A	Yes				20 Apr 2026 - 19 Apr 2027	First Approval	8									
00/335/03	Universal Innotech Group Company Limited	Ethics & Compliance Series – Risk Governance 道德與合規系列 — 風險治理 *	E-learning Activity	N/A	Yes				08 Jun 2026 - 07 Jun 2027	First Approval	9									
00/335/04	Universal Innotech Group Company Limited	Responsible AI in Insurance: Ethics, Regulatory Compliance and Customer Protection Series 保險業負責任人工智能：專業操守、監管合規與客戶保障系列 *	E-learning Activity	N/A	Yes				16 Nov 2026 - 15 Nov 2027	First Approval	8									
00/335/05	Universal Innotech Group Company Limited	Applications of Artificial Intelligence in Professional Ethics and Compliance Practice 專業道德與合規實務之人工智能應用 *	Structured Activity	Yes	Yes				16 Nov 2026 - 15 Nov 2027	First Approval	12									
00/337/02	Hong Kong Art School	Art and Insurance: Workshop for Insurance Professionals 藝術與保險: 保險專業人員工作坊	Structured Activity	Yes	No				28 Oct 2026 - 27 Oct 2027	First Approval	9									
00/339/02	HKUST Business School Executive Education Office	Managerial Decision Making and Leadership 管理決策與領導力課程	Structured Activity	No	No				15 Sep 2026 - 14 Sep 2027	First Approval	12									
00/340/02	New Territories Association Retraining Centre Limited	Combating Money Laundering and Anti-Terrorist Financing Activities 打擊洗黑錢及反恐怖分子融資活動	Structured Activity	Yes	Yes				01 Sep 2026 - 31 Aug 2027	First Approval	5									
00/340/03	New Territories Association Retraining Centre Limited	Foundation Certificate in Statutory Insurance and Claims (Employees' Compensation) (Part-time) 強制性保險基例及索償 (僱員補償)基礎證書 (兼讀制)	Structured Activity	Yes	No				01 Sep 2026 - 31 Aug 2027	First Approval	10									
00/340/04	New Territories Association Retraining Centre Limited	Code of Conduct for Hong Kong Licensed Insurance Intermediaries 香港保險中介人操守守則	Structured Activity	Yes	Yes				16 Sep 2026 - 15 Sep 2027	First Approval	5									
00/340/05	New Territories Association Retraining Centre Limited	ESG in Insurance: A Comprehensive CPD Course for Intermediaries 保險中介人ESG持續專業發展	Structured Activity	Yes	No				16 Sep 2026 - 15 Sep 2027	First Approval	10									
00/341/02	Hong Kong Trustees' Association Limited	Trust Training Certificate (TTC)	Structured Activity	No	No				09 Oct 2026 - 08 Oct 2027	First Approval	21									
00/343/02	Smartsail Consultancy Limited	香港RBC監管制度系列課程 Vol.1	E-learning Activity	N/A	No				23 Oct 2026 - 22 Oct 2027	First Approval	3									
00/344/02	Elite Stars Academy Limited	ELITE STARS ACADEMY Continuing Professional Development Program - Ethics or Regulations *	Structured Activity	Yes	Yes	01 Jan 2027 - 31 Dec 2027	First Approval	3												
00/344/03	Elite Stars Academy Limited	Elite Stars Academy Continuing Professional Development Program – Financial Planning *	Structured Activity	Yes	No	01 Jan 2027 - 31 Dec 2027	First Approval	8												
IA/00/17	Hong Kong Securities and Investment Institute	HKSI Institute Roundtable Luncheon Series: Luncheon with Chairman of IA #	Structured Activity	No	No															
IA/03/04	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of Life Insurance Sector 廉署道德及防貪研討會 — 人壽保險管理人員持續專業培訓 #	Structured Activity	No	No															
IA/03/05	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries (with case studies) 專業道德及防貪研討會 — 人壽保險中介人持續專業培訓（包括個案研究） #	Structured Activity	No	No															
IA/03/06	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries 廉署道德及防貪研討會 — 人壽保險中介人持續專業培訓 #	Structured Activity	No	No															
IA/03/07	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of General Insurance Sector 專業道德及防貪研討會 — 一般保險管理人員持續專業培訓 #	Structured Activity	No	No															
IA/03/08	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for General Insurance Intermediaries 專業道德及防貪研討會 — 一般保險中介人持續專業培訓 #	Structured Activity	No	No															
IA/08/02	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection and Data Access Request #	Structured Activity	No	No															
IA/08/03	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Human Resource Management #	Structured Activity	No	No															
IA/08/04	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Direct Marketing Activities #	Structured Activity	No	No															
IA/08/05	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Insurance #	Structured Activity	No	No															