

History of Approved Type 1 Qualified CPD Activities for Licensed Insurance Intermediaries
過去獲批准的特許保險中介人第1類合資格持牌專業培訓活動紀錄
[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3650 0000]

Last updated on 30 June 2025

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured activity) 虛擬課堂授課模式 (適用於有系統性活動)	CPD activity under the category of "Module or Regulations" 活動內容為「模塊或條例」	Approval Period (Commencing in 2026) 審批期限 (自2026年起開始)			Approval Period (Commencing in 2025) 審批期限 (自2025年起開始)			Approval Period (Commencing in 2024) 審批期限 (自2024年起開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年起開始)		
						Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
80/02/66	FWD Life Insurance Company (Bermuda) Limited	FOCUS 180 - Phase 1: Foundation Program FOCUS 180 - 第一階段: 基礎課程 * (Changed from Freshmen Career Development Program 從新鮮人職業發展課程* w.e.f. 1 Feb 2020) (Changed from Flying Start Training Program 飛躍新星訓練課程* w.e.f. 1 Feb 2017)	Structured Activity	Yes	No	01 Feb 2026 - 31 Jan 2027	7th	4	01 Feb 2025 - 31 Jan 2026	6th	4	01 Feb 2024 - 31 Jan 2025	5th	4	01 Feb 2023 - 31 Jan 2024	4th	4
80/02/74	FWD Life Insurance Company (Bermuda) Limited	Financial Planning Program 理財策劃課程 *	Structured Activity	Yes	No	25 Apr 2026 - 24 Apr 2027	9th	15	25 Apr 2025 - 24 Apr 2026	8th	15	25 Apr 2024 - 24 Apr 2025	7th	15	25 Apr 2023 - 24 Apr 2024	6th	15
80/02/89	FWD Life Insurance Company (Bermuda) Limited	Winning Tactics in Insurance Practice 保險實務全攻略 *	Structured Activity	Yes	No							27 May 2024 - 26 May 2025	5th	10	27 May 2023 - 26 May 2024	4th	10
80/02/96	FWD Life Insurance Company (Bermuda) Limited	Elite Selling Series 精英銷售系列 *	Structured Activity	Yes	No							25 May 2024 - 24 May 2025	4th	8	25 May 2023 - 24 May 2024	3rd	8
80/02/97	FWD Life Insurance Company (Bermuda) Limited	IGR Paper II Examination Preparatory Course - General Insurance 保險中介人資格考試(一般保險) - 一般保險 *	Structured Activity	Yes	No	01 Jun 2026 - 31 May 2027	6th	10	01 Jun 2025 - 31 May 2026	5th	10	01 Jun 2024 - 31 May 2025	4th	10	01 Jun 2023 - 31 May 2024	3rd	10
80/02/98	FWD Life Insurance Company (Bermuda) Limited	IGR Paper V Examination Preparatory Course - Investment-linked Long Term Insurance 保險中介人資格考試 第五個試課程 - 投資相連長期保險 *	Structured Activity	Yes	No	01 Jun 2026 - 31 May 2027	6th	14	01 Jun 2025 - 31 May 2026	5th	14	01 Jun 2024 - 31 May 2025	4th	14	01 Jun 2023 - 31 May 2024	3rd	14
80/02/104	FWD Life Insurance Company (Bermuda) Limited	IDNW Sharing Session 高階客戶業務概覽 *	Structured Activity	Yes	No	18 May 2026 - 17 May 2027	5th	7	18 May 2025 - 17 May 2026	4th	7	18 May 2024 - 17 May 2025	3rd	7	18 May 2023 - 17 May 2024	2nd	7
80/02/107	FWD Life Insurance Company (Bermuda) Limited	Essential Selling Skills Series 核心銷售技巧系列 *	Structured Activity	Yes	No										16 Nov 2023 - 15 Nov 2024	2nd	8
80/02/108	FWD Life Insurance Company (Bermuda) Limited	FOCUS180 - Phase 2 - Continuous Follow Up FOCUS 180 - 第二階段: 持續跟進 *	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	3rd	6	01 Apr 2024 - 31 Mar 2025	2nd	6	01 Apr 2023 - 31 Mar 2024	1st	6
80/02/112	FWD Life Insurance Company (Bermuda) Limited	Healthy Life Series 健康生活系列 *	Structured Activity	Yes	No										14 Feb 2023 - 13 Feb 2024	First Approval	8
80/02/113	FWD Life Insurance Company (Bermuda) Limited	Physical and Mental Enhancement Series 身心鍛造系列 *	Structured Activity	Yes	No							06 Apr 2024 - 05 Apr 2025	1st	8	06 Apr 2023 - 05 Apr 2024	First Approval	8
80/02/114	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance 保險合規全攻略 *	Structured Activity	Yes	Yes										01 Aug 2023 - 31 Jul 2024	First Approval	10
80/02/115	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance (eLearning) 保險合規全攻略(電子學習) *	E-learning Activity	N/A	Yes										13 Oct 2023 - 12 Oct 2024	First Approval	15
80/02/116	FWD Life Insurance Company (Bermuda) Limited	Mainland Business Opportunity & Sales Idea of HK Insurance 國內商機及銷售策略系列 *	Structured Activity	Yes	No							08 Jan 2024 - 07 Jan 2025	First Approval	12			
80/02/117	FWD Life Insurance Company (Bermuda) Limited	亞太領袖發展培訓課程 101 TOP leader development Program 101 *	Structured Activity	Yes	No	24 Feb 2026 - 23 Feb 2027	2nd	8	24 Feb 2025 - 23 Feb 2026	1st	8	23 Feb 2024 - 22 Feb 2025	First Approval	8			
80/02/118	FWD Life Insurance Company (Bermuda) Limited	TOP leader development Program 201 亞太領袖發展培訓課程 201 *	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	2nd	15	01 Mar 2025 - 28 Feb 2026	1st	15	01 Mar 2024 - 28 Feb 2025	First Approval	15			
80/02/119	FWD Life Insurance Company (Bermuda) Limited	Earning Trust and Winning Hearts 101 Series 贏盡信心101系列 *	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	1st	11	01 Apr 2024 - 31 Mar 2025	First Approval	11			
80/02/120	FWD Life Insurance Company (Bermuda) Limited	Earning Trust and Winning Hearts 201 Series 贏盡信心201系列 *	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	1st	11	01 Apr 2024 - 31 Mar 2025	First Approval	11			
80/02/121	FWD Life Insurance Company (Bermuda) Limited	Global TIPS Development Program 環球高階人才發展課程 *	Structured Activity	Yes	No							15 Apr 2024 - 14 Apr 2025	First Approval	12			
80/02/122	FWD Life Insurance Company (Bermuda) Limited	Helistic Exposure on Insurance Compliance 保險合規全接觸 *	Structured Activity	Yes	Yes				01 Aug 2025 - 31 Jul 2026	1st	17	01 Aug 2024 - 17 Nov 2024 18 Nov 2024 - 31 Jul 2025	First Approval	15 17			
80/02/123	FWD Life Insurance Company (Bermuda) Limited	Helistic Exposure on Insurance Compliance (eLearning) 保險合規全接觸(電子學習) *	E-learning Activity	N/A	Yes				13 Oct 2025 - 12 Oct 2026	1st	15	13 Oct 2024 - 12 Oct 2025	First Approval	15			
80/02/124	FWD Life Insurance Company (Bermuda) Limited	Savoring Healthy Moment Series 品味健康系列 *	Structured Activity	Yes	No				02 Jan 2025 - 01 Jan 2026	First Approval	8						
80/02/125	FWD Life Insurance Company (Bermuda) Limited	Insurance Practice Professional Workshop 保險實務Pro教室 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	First Approval	10						
80/02/126	FWD Life Insurance Company (Bermuda) Limited	Sales Navigator Series 營銷導航系列 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	First Approval	12						
80/02/127	FWD Life Insurance Company (Bermuda) Limited	Market Insight Series 市場洞見系列 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	First Approval	15						
80/02/128	FWD Life Insurance Company (Bermuda) Limited	Wellness Wisdom Series 健康智慧系列 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	First Approval	8						
80/02/129	FWD Life Insurance Company (Bermuda) Limited	Smart Living Academy 智慧生活學堂 *	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	First Approval	17									
80/04/04	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Fundamental Agency Management Training	Structured Activity	Yes	No										1 Jan 2023 - 31 Dec 2023	21st	5.5
80/04/05	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment-Linked Insurance Training	Structured Activity	Yes	No										1 Jan 2023 - 31 Dec 2023	21st	5.5
80/04/24	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	SuperRecruiter Program	Structured Activity	No	No							1 Jan 2024 - 31 Dec 2024	13th	11	1 Jan 2023 - 31 Dec 2023	12th	11
80/04/65	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Seminars on financial planning, legal, & compliance knowledge (VIII) *	Structured Activity	Yes	No										26 Apr 2023 - 25 Apr 2024	2nd	8
80/04/66	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial planning and Sales Enhancement Series (I) *	Structured Activity	Yes	No							14 May 2024 - 13 May 2025	3rd	9	14 May 2023 - 13 May 2024	2nd	8
80/04/70	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	New Consultants Orientation Program (III) 新晉顧問培訓課程(III) *	Structured Activity	Yes	No										17 Jan 2023 - 16 Jan 2024	1st	5
80/04/71	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Elementary Retirement Planning Workshop 退休保障工作坊	Structured Activity	Yes	No				03 Jan 2025 - 02 Jan 2026	3rd	3	03 Jan 2024 - 02 Jan 2025	2nd	3	03 Jan 2023 - 02 Jan 2024	1st	3
80/04/72	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Marketing Strategies Series 123 營銷策略123 *	Structured Activity	Yes	No										03 Jan 2023 - 02 Jan 2024	1st	16.5
80/04/73	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	保險中介人之監管要求	E-learning Activity	N/A	Yes										09 Dec 2023 - 08 Dec 2024	2nd	2
80/04/74	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Director Development Program (III)	Structured Activity	Yes	No										01 Jan 2023 - 31 Dec 2023	1st	10
80/04/75	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment Series - US Inflation Crisis 投資系列 - 美國通脹危機	Structured Activity	Yes	No							20 Apr 2024 - 19 Apr 2025	2nd	2	20 Apr 2023 - 19 Apr 2024	1st	2
80/04/77	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Regulatory Requirements for Insurance Intermediaries (II) 保險中介人之監管要求 (II)	E-learning Activity	N/A	Yes							05 Apr 2024 - 04 Apr 2025	2nd	1	5 Apr 2023 - 4 Apr 2024	1st	1
80/04/78	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Regulatory Requirements - Offering of Gifts and Medical Insurance Business 監管要求 - 送贈禮品及醫療保險業務	E-learning Activity	N/A	Yes	10 Apr 2026 - 09 Apr 2027	4th	1	10 Apr 2025 - 09 Apr 2026	3rd	1	10 Apr 2024 - 09 Apr 2025	2nd	1	10 Apr 2023 - 9 Apr 2024	1st	1
80/04/79	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (2) 財務策劃與銷售提升系列(2) *	E-learning Activity	N/A	No	10 Jun 2026 - 09 Jun 2027	4th	3	10 Jun 2025 - 09 Jun 2026	3rd	3	10 Jun 2024 - 09 Jun 2025	2nd	3	10 Jun 2023 - 09 Jun 2024	1st	3
80/04/81	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (3) 財務策劃與銷售提升系列(3) *	E-learning Activity	N/A	No				25 Aug 2025 - 24 Aug 2026	3rd	3	25 Aug 2024 - 24 Aug 2025	2nd	3	25 Aug 2023 - 24 Aug 2024	1st	4
80/04/84	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (4) 財務策劃與銷售提升系列(4) *	E-learning Activity	N/A	No	01 Jan 2026 - 31 Dec 2026	3rd	2	01 Jan 2025 - 31 Dec 2025	2nd	2	01 Jan 2024 - 31 Dec 2024	1st	2	01 Jan 2023 - 31 Dec 2023	First Approval	2
80/04/85	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment Series - Equities and Semi-Globalization 投資系列 - 股票與半全球化 *	Structured Activity	Yes	No							01 Mar 2024 - 28 Feb 2025	1st	4	01 Mar 2023 - 29 Feb 2024	First Approval	4
80/04/86	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Personal Financial Calculation Course 個人財務計算課程	Structured Activity	Yes	No				01 Mar 2025 - 28 Feb 2026	2nd	3	01 Mar 2024 - 28 Feb 2025	1st	3	01 Mar 2023 - 29 Feb 2024	First Approval	3
80/04/87	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment Series - Diversified Factors Influencing Global Market Movement 投資系列 - 影響環球市場走勢的多元化因素	Structured Activity	Yes	No				20 Apr 2025 - 19 Apr 2026	2nd	2	20 Apr 2024 - 19 Apr 2025	1st	2	20 Apr 2023 - 19 Apr 2024	First Approval	2
80/04/88	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Conduct of MPF Intermediaries (MPFI) and Development of the MPF System (2023) 無標金中介人操守及道德金制度發展(2023)	Structured Activity	Yes	No										01 Jun 2023 - 31 May 2024	First Approval	2
80/04/89	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Personal Financial Calculation Course 2 個人財務計算課程 2	Structured Activity	Yes	No							01 Dec 2024 - 30 Nov 2025	1st	3	01 Dec 2023 - 30 Nov 2024	First Approval	3
80/04/90	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (5) 財務策劃與銷售提升系列(5) *	E-learning Activity	N/A	No										21 Nov 2023 - 20 Nov 2024	First Approval	2
80/04/91	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Marketing Strategies Series 營銷策略 *	Structured Activity	Yes	No							01 Jan 2024 - 31 Dec 2024	First Approval	16.5			
80/04/92	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Personal Financial Calculation Course 3 - Asset Valuation 個人財務計算課程 3 - 資產估值	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	2nd	2	01 Mar 2025 - 28 Feb 2026	1st	2	01 Mar 2024 - 28 Feb 2025	First Approval	2			
80/04/93	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Expanding the Customer Base in the Greater Bay Area-Using Mainland Social Media Platforms to Expand Mainland Customer Base 拓闊灣區目標客戶-運用內地社交媒體平臺拓闊內地客源	Structured Activity	Yes	No				20 May 2025 - 19 May 2026	1st	3	20 May 2024 - 19 May 2025	First Approval	3			
80/04/94	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment Series - Bond 投資系列 - 債券	Structured Activity	Yes	No							21 Jun 2024 - 20 Jun 2025	First Approval	2			
80/04/95	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Business and Financial Planning Skills Boosting Series 營銷與理財系列 *	Structured Activity	Yes	No				26 Aug 2025 - 25 Aug 2026	1st	12	26 Aug 2024 - 25 Aug 2025	First Approval	12			

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						Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
80/04/96	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Compliance and Regulatory for Insurance Intermediaries 中介人法規工作坊 *	Structured Activity	Yes	Yes				26 Aug 2025 - 25 Aug 2026	1st	10	26 Aug 2024 - 25 Aug 2025	First Approval	10			
80/04/97	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Sales Skills Boosting Series 銷售技巧提升系列 *	Structured Activity	Yes	No							26 Aug 2024 - 25 Aug 2025	First Approval	11			
80/04/98	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Insurance Knowledge and Compliance 保險知識及法規 *	E-learning Activity	N/A	Yes				26 Aug 2025 - 25 Aug 2026	1st	3	26 Aug 2024 - 25 Aug 2025	First Approval	3			
80/04/99	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (5) 財務策劃與銷售提升系列 (5) *	E-learning Activity	N/A	No				18 Nov 2025 - 17 Nov 2026	1st	3	18 Nov 2024 - 17 Nov 2025	First Approval	3			
80/04/100	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Recruitment Skills Training Programme 招聘技能訓練課程 *	Structured Activity	No	No				26 Feb 2025 - 25 Feb 2026	First Approval	12						
80/04/101	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Team Management Program 團隊管理課程 *	Structured Activity	No	No				20 Feb 2025 - 19 Feb 2026	First Approval	12						
80/05/02	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Paper 2 - General Insurance Examination (changed from Licensing Course for Paper 2 - General Insurance Examination (舊題課程 - 試卷二：一般保險) w.e.f. 1 Jan 2019)	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	24th	6	01 Jan 2025 - 31 Dec 2025	23rd	6	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6
80/05/03	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Mandatory Provident Fund Schemes Examination (changed from Licensing Course for Paper 4 - Mandatory Provident Fund Intermediaries Examination w.e.f. 1 Jan 2019)	Structured Activity	Yes	No	07 Jan 2026 - 06 Jan 2027	24th	6	06 Jan 2025 - 05 Jan 2026	23rd	6	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6
80/05/10	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Paper 5 - Investment-Linked Long Term Insurance Examination (changed from Licensing Course for Paper 5 - Investment-Linked Long Term Insurance Examination w.e.f. 1 Mar 2019) (changed from Licensing Course for Paper 5 - Investment-Linked Long-Term Insurance Examination (Elite Class) w.e.f. Jan 2009)	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	24th	6	01 Mar 2025 - 28 Feb 2026	23rd	6	01 Mar 2024 - 28 Feb 2025	22nd	6	01 Mar 2023 - 29 Feb 2024	21st	6
80/05/34	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	MPP Product and Selling Skills Training	Structured Activity	Yes	No							27 Sep 2024 - 26 Sep 2025	21st	3.5	27 Sep 2023 - 26 Sep 2024	20th	3.5
80/05/131	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Claims Series - Accident (Module 1 & 2) and Critical Illness (Module 3) *	Structured Activity	Yes	No				11 Jan 2025 - 10 Jan 2026	5th	9	11 Jan 2024 - 10 Jan 2025	4th	9	12 Jan 2023 - 11 Jan 2024	3rd	9
80/05/136	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essentials of Leadership & Management - Recruiting & Selection	Structured Activity	No	No							30 Jun 2024 - 29 Jun 2025	9th	10	30 Jun 2023 - 29 Jun 2024	8th	10
80/05/162	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Operations Training Course Series - M1 to M3 *	Structured Activity	Yes	No	16 Feb 2026 - 15 Feb 2027	7th	9	06 Feb 2025 - 05 Feb 2026	6th	9	26 Jan 2024 - 25 Jan 2025	5th	9	26 Jan 2023 - 25 Jan 2024	4th	9
80/05/163	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planning Training Series - M1 to M4 *	Structured Activity	Yes	No				06 Feb 2025 - 05 Feb 2026	6th	13	26 Jan 2024 - 25 Jan 2025	5th	13	26 Jan 2023 - 25 Jan 2024	4th	13
80/05/166	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Policy Provision	Structured Activity	Yes	No	08 Jun 2026 - 07 Jun 2027	7th	3	08 Jun 2025 - 07 Jun 2026	6th	3	08 Jun 2024 - 07 Jun 2025	5th	3	04 Jun 2023 - 03 Jun 2024	4th	3
80/05/167	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Right Start Selling Skills Training *	Structured Activity	Yes	No							16 Jun 2024 - 15 Jun 2025	5th	4	16 Jun 2023 - 15 Jun 2024	4th	4
80/05/169	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Concept and Policy Provision 保險概念及保單條款說明 *	Structured Activity	Yes	No				08 Dec 2025 - 07 Dec 2026	6th	10	01 Dec 2024 - 30 Nov 2025	5th	10	01 Dec 2023 - 30 Nov 2024	4th	10
80/05/171	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance in Integrity - A Refresher For You	Structured Activity	Yes	Yes							06 Aug 2024 - 05 Aug 2025	4th	3	06 Aug 2023 - 05 Aug 2024	3rd	3
80/05/172	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Health Check 全面理財分析	Structured Activity	Yes	No	11 Jan 2026 - 10 Jan 2027	6th	2	11 Jan 2025 - 10 Jan 2026	5th	2	11 Jan 2024 - 10 Jan 2025	4th	2	11 Jan 2023 - 10 Jan 2024	3rd	2
80/05/173	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	What is an adequate health solution?	Structured Activity	Yes	No							01 May 2024 - 30 Apr 2025	4th	3	01 Apr 2023 - 31 Mar 2024	3rd	3
80/05/174	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Build Trust from Identifying Behavioural Styles	Structured Activity	Yes	No							01 Apr 2024 - 31 Mar 2025	4th	2	01 Apr 2023 - 31 Mar 2024	3rd	2
80/05/175	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Ethics - The Merit of Utmost Good Faith 誠信操守 - 保險誠信信	Structured Activity	Yes	Yes							25 Apr 2024 - 24 Apr 2025	4th	3	25 Apr 2023 - 24 Apr 2024	3rd	3
80/05/176	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Time Value of Money - Concept and Application 金錢的時間價值 - 概念及應用	E-learning Activity	N/A	No	17 Apr 2026 - 16 Apr 2027	6th	0.5	17 Apr 2025 - 16 Apr 2026	5th	0.5	17 Apr 2024 - 16 Apr 2025	4th	0.5	17 Apr 2023 - 16 Apr 2024	3rd	0.5
80/05/177	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Selling Cycle 銷售循環	E-learning Activity	N/A	No	01 Jun 2026 - 31 May 2027	6th	1.5	01 Jun 2025 - 31 May 2026	5th	1.5	01 Jun 2024 - 31 May 2025	4th	1.5	01 Jun 2023 - 31 May 2024	3rd	1.5
80/05/178	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	CODE OF CONDUCT FOR LICENSED INSURANCE AGENTS GENERAL PRINCIPLES (持牌保險代理人操守守則) - 一般原則	E-learning Activity	N/A	Yes	15 Jun 2026 - 14 Jun 2027	6th	1	15 Jun 2025 - 14 Jun 2026	5th	1	15 Jun 2024 - 14 Jun 2025	4th	1	15 Jun 2023 - 14 Jun 2024	3rd	1
80/05/179	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Best Practice on Data Privacy, Direct Marketing and Social Media 良好工作習慣：保障個人資料、直接促銷及社群媒體的使用	E-learning Activity	N/A	Yes	15 Jun 2026 - 14 Jun 2027	6th	0.5	15 Jun 2025 - 14 Jun 2026	5th	0.5	15 Jun 2024 - 14 Jun 2025	4th	0.5	15 Jun 2023 - 14 Jun 2024	3rd	0.5
80/05/180	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Authority's Regulations on Insurance Intermediaries 保險業監管局對保險中介人之監管要求	E-learning Activity	N/A	Yes	15 Jun 2026 - 14 Jun 2027	6th	1	15 Jun 2025 - 14 Jun 2026	5th	1	15 Jun 2024 - 14 Jun 2025	4th	1	15 Jun 2023 - 14 Jun 2024	3rd	1
80/05/181	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Quality Recruitment - The 5 Great Recruitment Directives 優質招募- 5大方向招幕	E-learning Activity	N/A	No				10 Jul 2025 - 09 Jul 2026	5th	1	10 Jul 2024 - 09 Jul 2025	4th	1	27 Jun 2023 - 26 Jun 2024	3rd	1
80/05/182	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Proactive - The Management Skills Seminar for a New Generation	Structured Activity	No	No							02 Jul 2024 - 01 Jul 2025	4th	10	02 Jul 2023 - 01 Jul 2024	3rd	10
80/05/183	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Regulatory Requirements of Guideline 26 on Sale of ILAS Products GL26 銷售投資相連壽險計劃產品指引(ILAS)監管要求	E-learning Activity	N/A	Yes				02 Oct 2025 - 01 Oct 2026	5th	0.5	02 Oct 2024 - 01 Oct 2025	4th	0.5	02 Oct 2023 - 01 Oct 2024	3rd	0.5
80/05/184	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	GL25 - Guideline on Offering of Gifts 指引25 送贈禮品指引	E-learning Activity	N/A	Yes				27 Oct 2025 - 26 Oct 2026	5th	0.5	27 Oct 2024 - 26 Oct 2025	4th	0.5	27 Oct 2023 - 26 Oct 2024	3rd	0.5
80/05/185	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Quality Recruitment Workshop 招募新幹工作坊	Structured Activity	No	No										01 Jan 2023 - 31 Dec 2023	2nd	12
80/05/187	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Cold & Warm Calling Skills Workshop 招攬生意技巧工作坊 *	Structured Activity	Yes	No				01 Jan 2025 - 31 Dec 2025	4th	12	01 Jan 2024 - 31 Dec 2024	3rd	12	01 Jan 2023 - 31 Dec 2023	2nd	12
80/05/188	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	GL27 - Guideline on Long Term Insurance Policy Replacement 指引27- 長期保險保單轉換指引	E-learning Activity	N/A	Yes				23 Dec 2025 - 22 Dec 2026	5th	0.5	23 Dec 2024 - 22 Dec 2025	4th	0.5	23 Dec 2023 - 22 Dec 2024	3rd	0.5
80/05/190	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Guideline 29 on Cooling-off Period & Guideline 31 on Medical Insurance Business 指引29-冷靜期指引及指引31-醫療保險業務指引	E-learning Activity	N/A	Yes	17 Feb 2026 - 16 Feb 2027	5th	0.5	17 Feb 2025 - 16 Feb 2026	4th	0.5	17 Feb 2024 - 16 Feb 2025	3rd	0.5	17 Feb 2023 - 16 Feb 2024	2nd	0.5
80/05/191	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Operations Training Course Series 專業專業培訓課程 *	E-learning Activity	N/A	No	31 Jan 2026 - 30 Jan 2027	5th	2.5	31 Jan 2025 - 30 Jan 2026	4th	2.5	31 Jan 2024 - 30 Jan 2025	3rd	2.5	31 Jan 2023 - 30 Jan 2024	2nd	2.5
80/05/193	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Roadshow Workshop 路演工作坊	Structured Activity	No	No				27 Mar 2025 - 26 Mar 2026	4th	12	22 Feb 2024 - 21 Feb 2025	3rd	12	22 Feb 2023 - 21 Feb 2024	2nd	12

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德或規例類別	Approval Period (Commencing in 2026) 審計期限 (首日於2026年開始)			Approval Period (Commencing in 2025) 審計期限 (首日於2025年開始)			Approval Period (Commencing in 2024) 審計期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審計期限 (首日於2023年開始)		
						Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
80/05/194	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guideline 30 on Financial Needs Analysis 指引30-財務需要分析指引	E-learning Activity	N/A	Yes				28 Jun 2025 - 27 Jun 2026	4th	1.5	28 Jun 2024 - 27 Jun 2025	3rd	1.5	28 Jun 2023 - 27 Jun 2024	2nd	1.5
80/05/195	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Rules in Cold Call Making Cold Call 約見守則	E-learning Activity	N/A	No							01 May 2024 - 30 Apr 2025	3rd	0.5	01 May 2023 - 30 Apr 2024	2nd	0.5
80/05/196	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Roadshow Guideline and Requirements 路演指引及要求	E-learning Activity	N/A	Yes				16 Sep 2025 - 15 Sep 2026	4th	0.5	16 Sep 2024 - 15 Sep 2025	3rd	0.5	16 Sep 2023 - 15 Sep 2024	2nd	0.5
80/05/201	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	ESG Investing - You Should Know ESG投資 - 您要知道	E-learning Activity	N/A	No	14 Apr 2026 - 13 Apr 2027	4th	0.5	14 Apr 2025 - 13 Apr 2026	3rd	0.5	14 Apr 2024 - 13 Apr 2025	2nd	0.5	14 Apr 2023 - 13 Apr 2024	1st	0.5
80/05/204	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Latest ILAS Guideline and PLP You Should Know 最新投保續保指引及PLP您要知道	E-learning Activity	N/A	Yes				01 Nov 2025 - 31 Oct 2026	3rd	0.5	01 Nov 2024 - 31 Oct 2025	2nd	0.5	01 Nov 2023 - 31 Oct 2024	1st	0.5
80/05/205	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Do's and Don'ts On Use of Social Media 使用社群媒體的「該做與不該做」	E-learning Activity	N/A	No				12 Dec 2025 - 11 Dec 2026	3rd	0.5	12 Dec 2024 - 11 Dec 2025	2nd	0.5	12 Dec 2023 - 11 Dec 2024	1st	0.5
80/05/206	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Professional Claims Series - Hospitalization	Structured Activity	Yes	No				20 Feb 2025 - 19 Feb 2026	2nd	3.5	20 Feb 2024 - 19 Feb 2025	1st	3.5	08 Feb 2023 - 07 Feb 2024	First Approval	3.5
80/05/207	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - L0 L0「招募重啟」交流會	Structured Activity	Yes	No										06 Feb 2023 - 05 Feb 2024	First Approval	3
80/05/208	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A0	Structured Activity	Yes	No							01 Feb 2024 - 31 Jan 2025	1st	3	31 Jan 2023 - 30 Jan 2024	First Approval	3
80/05/209	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1	Structured Activity	No	No										15 Feb 2023 - 14 Feb 2024	First Approval	10
80/05/210	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - W0	Structured Activity	Yes	No										20 Feb 2023 - 19 Feb 2024	First Approval	10
80/05/211	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A2	Structured Activity	No	No										01 Mar 2023 - 29 Feb 2024	First Approval	10
80/05/212	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - L1	Structured Activity	Yes	No										14 Mar 2023 - 13 Mar 2024	First Approval	3
80/05/213	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Financial Planner Training Program 新晉財務策劃顧問核心培訓課程 *	Structured Activity	Yes	No							05 May 2024 - 04 May 2025	1st	12	05 May 2023 - 04 May 2024	First Approval	12
80/05/214	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy - Wealth Management Manager Program 友邦精英學院 - 財富管理經理進修班 *	Structured Activity	Yes	No							01 May 2024 - 30 Apr 2025	1st	12	01 May 2023 - 30 Apr 2024	First Approval	12
80/05/215	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy - Executive Development Program 友邦精英學院 - 高級財富管理經理進修班 *	Structured Activity	Yes	No							09 May 2024 - 08 May 2025	1st	12	09 May 2023 - 08 May 2024	First Approval	12
80/05/216	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Cyber Security Awareness 網絡安全意識	E-learning Activity	N/A	No	25 May 2026 - 24 May 2027	3rd	0.5	25 May 2025 - 24 May 2026	2nd	0.5	25 May 2024 - 24 May 2025	1st	0.5	25 May 2023 - 24 May 2024	First Approval	0.5
80/05/217	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Become a Communication Expert	Structured Activity	Yes	No							01 Jun 2024 - 31 May 2025	1st	2	01 Jun 2023 - 31 May 2024	First Approval	2
80/05/218	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Management Training Program * (formerly known as "Agency Leaders Training Program - W1")	Structured Activity	Yes	No				01 Aug 2025 - 31 Jul 2026	2nd	9	01 Aug 2024 - 31 Jul 2025	1st	9	01 Aug 2023 - 31 Jul 2024	First Approval	9
80/05/219	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Overview and Category of Group Insurance Business 團體保險業務的簡介及類別	E-learning Activity	N/A	No				29 Sep 2025 - 28 Sep 2026	2nd	0.5	29 Sep 2024 - 28 Sep 2025	1st	0.5	29 Sep 2023 - 28 Sep 2024	First Approval	0.5
80/05/220	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	GL3: Guideline on Anti-Money Laundering and Counter-Terrorist Financing (指引 3) - 打擊洗錢及恐怖分子資金籌集指引	E-learning Activity	N/A	Yes				11 Oct 2025 - 10 Oct 2026	2nd	0.5	11 Oct 2024 - 10 Oct 2025	1st	0.5	09 Oct 2023 - 08 Oct 2024	First Approval	0.5
80/05/221	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Post Sales Service - Regulatory Requirements on Policy Delivery 售後服務 - 遞送保單的監管要求	E-learning Activity	N/A	Yes				11 Oct 2025 - 10 Oct 2026	2nd	1	11 Oct 2024 - 10 Oct 2025	1st	1	11 Oct 2023 - 10 Oct 2024	First Approval	1
80/05/222	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	For the best interest of our clients - Customer Service Excellence 客戶最佳利益 - 卓越客戶服務	E-learning Activity	N/A	Yes				01 Dec 2025 - 30 Nov 2026	2nd	0.5	01 Dec 2024 - 30 Nov 2025	1st	0.5	01 Dec 2023 - 30 Nov 2024	First Approval	0.5
80/05/223	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Mandatory Provident Fund Schemes Exam Paper Online Class 強制性公積金計劃線上試題研習班	E-learning Activity	N/A	No	15 Jan 2026 - 14 Jan 2027	2nd	1	15 Jan 2025 - 14 Jan 2026	1st	1	15 Jan 2024 - 14 Jan 2025	First Approval	1			
80/05/224	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Recruitment Training Program* (formerly known as "Hi-Po Leaders Training Program - A1.C")	Structured Activity	Yes	No							18 Jan 2024 - 17 Jan 2025	First Approval	12			
80/05/225	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guidance Note on Conducting Sales by Unsolicited Calls 對強銷金中分人之電話銷售指引	E-learning Activity	N/A	Yes				07 Feb 2025 - 06 Feb 2026	1st	0.5	07 Feb 2024 - 06 Feb 2025	First Approval	0.5			
80/05/226	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1.P *	Structured Activity	Yes	No							15 Feb 2024 - 14 Feb 2025	First Approval	12			
80/05/227	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Investment-linked Long Term Insurance - question revision class 投資相連長期保險線上試題研習班	E-learning Activity	N/A	No	01 Mar 2026 - 28 Feb 2027	2nd	1	01 Mar 2025 - 28 Feb 2026	1st	1	01 Mar 2024 - 28 Feb 2025	First Approval	1			
80/05/228	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A0.2	Structured Activity	Yes	No							14 Mar 2024 - 13 Mar 2025	First Approval	3			
80/05/229	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Proper Handling of Policy Assignment 正確處理保單分配及注意事項	E-learning Activity	N/A	Yes	18 Mar 2026 - 17 Mar 2027	2nd	0.5	18 Mar 2025 - 17 Mar 2026	1st	0.5	18 Mar 2024 - 17 Mar 2025	First Approval	0.5			
80/05/230	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	General Insurance Exam Paper Online Class - 一般保險線上試題研習班	E-learning Activity	N/A	No	21 Mar 2026 - 20 Mar 2027	2nd	1	21 Mar 2025 - 20 Mar 2026	1st	1	21 Mar 2024 - 20 Mar 2025	First Approval	1			
80/05/231	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Know more about bonus distribution 分紅知多少	E-learning Activity	N/A	No	12 Apr 2026 - 11 Apr 2027	2nd	0.5	12 Apr 2025 - 11 Apr 2026	1st	0.5	12 Apr 2024 - 11 Apr 2025	First Approval	0.5			
80/05/232	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guidance on Gifts and Entertainment 禮贈及款待指引	E-learning Activity	N/A	Yes	22 May 2026 - 21 May 2027	2nd	0.5	22 May 2025 - 21 May 2026	1st	0.5	22 May 2024 - 21 May 2025	First Approval	0.5			
80/05/233	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Electronic Data Protection Responsibilities 電子資料保密責任	E-learning Activity	N/A	Yes	02 Jul 2026 - 01 Jul 2027	2nd	0.5	02 Jul 2025 - 01 Jul 2026	1st	0.5	02 Jul 2024 - 01 Jul 2025	First Approval	0.5			
80/05/234	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	eMPF Member and Employer Portal (Module 1) 強金制度成員及僱主平台 (單元一)	Structured Activity	Yes	No							09 Aug 2024 - 08 Aug 2025	First Approval	2			
80/05/235	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Excel Your Recruitment Potential Workshop *	Structured Activity	No	No							23 Aug 2024 - 22 Aug 2025	First Approval	12			

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於有系統活動)	CPD activity under the category of "Ethics or Regulations" 道德操守及規管範疇 (適用於有系統活動)	Approval Period (Commencing in 2026) 審批期限 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日期於2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
80/05/236	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	E-File Programme: 亞細精英進修課程 *	Structured Activity	Yes	No				14 Oct 2025 - 13 Oct 2026	1st	15	14 Oct 2024 - 13 Oct 2025	First Approval	15			
80/05/237	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AI創作妥善安排計畫活動	E-learning Activity	N/A	No				10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5			
80/05/238	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	善用AI建立獨特個人品牌	E-learning Activity	N/A	No				10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5			
80/05/239	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	智能掌握AI新商業策略思維	E-learning Activity	N/A	No				10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5			
80/05/240	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Compliance Training for Responsible Officers of Brokers 持牌保險經紀公司負責人合規培訓	E-learning Activity	N/A	Yes							05 Dec 2024 - 04 Dec 2025	First Approval	1			
80/05/241	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	New Gen Recruitment & Leadership 新世代招募及管理 *	E-learning Activity	N/A	No				24 Jan 2025 - 23 Jan 2026	First Approval	2						
80/05/242	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	高保式處理業績	E-learning Activity	N/A	No							30 Dec 2024 - 29 Dec 2025	First Approval	0.5			
80/05/243	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Start-up Workshop - A0.1	Structured Activity	No	No				07 Feb 2025 - 06 Feb 2026	First Approval	3						
80/05/244	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Start-up Workshop - A0.2	Structured Activity	No	No				07 Feb 2025 - 06 Feb 2026	First Approval	3						
80/05/245	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Recruitment Training Program 2.0 *	Structured Activity	No	No				07 Feb 2025 - 06 Feb 2026	First Approval	12						
80/05/246	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Financial Planner Core Training Program *	Structured Activity	Yes	No	04 Mar 2026 - 03 Mar 2027	1st	10	04 Mar 2025 - 03 Mar 2026	First Approval	10						
80/05/247	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Premier Academy Core Training Program *	Structured Activity	Yes	No	04 Mar 2026 - 03 Mar 2027	1st	10	04 Mar 2025 - 03 Mar 2026	First Approval	10						
80/05/248	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Executive Premier Academy Core Training Program *	Structured Activity	Yes	No	04 Mar 2026 - 03 Mar 2027	1st	10	04 Mar 2025 - 03 Mar 2026	First Approval	10						
80/05/249	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Effective Strategy for Enhancing Net Promoter Score (NPS) 有效提升客戶淨推薦度 (NPS)	Structured Activity	Yes	No				04 Mar 2025 - 03 Mar 2026	First Approval	2						
80/05/250	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	HEALTHCARE 101 健康知識 101	E-learning Activity	N/A	No	01 Jun 2026 - 31 May 2027	1st	0.5	01 Jun 2025 - 31 May 2026	First Approval	0.5						
80/05/251	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Application of artificial intelligence in the insurance industry and guidance on ethical principles 人工智能在保險業的應用及道德標準指引	E-learning Activity	N/A	Yes	22 May 2026 - 21 May 2027	1st	0.5	22 May 2025 - 21 May 2026	First Approval	0.5						
80/05/252	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Pacesetter - The Management Skills Seminar for a New Generation *	Structured Activity	Yes	No	01 Aug 2026 - 31 Jul 2027	1st	12	01 Aug 2025 - 31 Jul 2026	First Approval	12						
80/05/253	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Experience Leaders Workshop *	Structured Activity	Yes	No				20 Aug 2025 - 19 Aug 2026	First Approval	6						
80/05/254	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Best Practice: Compliance Selling 良好工作習慣: 合規銷售	E-learning Activity	N/A	Yes				24 Dec 2025 - 23 Dec 2026	First Approval	0.5						
80/05/255	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Warm Market Skills Workshop *	Structured Activity	Yes	No	12 Jan 2026 - 11 Jan 2027	First Approval	12									
80/05/256	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Accelerated Program *	Structured Activity	Yes	No	03 Feb 2026 - 02 Feb 2027	First Approval	12									
80/05/257	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Recruitment Learning Hub 1 - My Recruitment Story	Structured Activity	No	No	01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/05/258	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Recruitment Learning Hub 2 - Mature Market Recruitment	Structured Activity	No	No	01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/05/259	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Recruitment Learning Hub 3 - Interview Skills	Structured Activity	No	No	01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/05/260	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Recruitment Learning Hub 4 - Digital Coaching	Structured Activity	No	No	01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/05/261	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	GL3: Guideline on Anti-Money Laundering and Counter-Terrorist Financing (PD) 《指引》3: 打擊洗錢及恐怖分子資金籌集指引(PD)	E-learning Activity	N/A	Yes	26 May 2026 - 25 May 2027	First Approval	0.5									
80/05/262	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	GL27: Guideline on Long Term Insurance Policy Replacement (PD) 指引27: 長期保險保單轉換指引(PD)	E-learning Activity	N/A	Yes	26 May 2026 - 25 May 2027	First Approval	0.5									
80/05/263	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Compliance Training for Responsible Officers of Brokers (PD) 持牌保險經紀公司負責人合規培訓(PD)	E-learning Activity	N/A	Yes	26 May 2026 - 25 May 2027	First Approval	1									
80/05/264	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guideline 29 on Cooling-off Period & Guideline 31 on Medical Insurance Business (PD) 指引29: 冷靜期指引及指引31: 醫療保險業務指引 (PD)	E-learning Activity	N/A	Yes	15 Jun 2026 - 14 Jun 2027	First Approval	1									
80/07/26	Institute of Professional Education and Knowledge, VTC	Law Relating to Asset Protection 資產保障相關法律 *	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	22nd	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2025 - 28 Feb 2026	21st	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2024 - 28 Feb 2025	20th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2023 - 29 Feb 2024	19th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)
80/07/37	Institute of Professional Education and Knowledge, VTC	Boost your work competence with NLP 「身心語言程式學」工作坊*	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	19th	16	01 Apr 2025 - 31 Mar 2026	18th	16	01 Apr 2024 - 31 Mar 2025	17th	16	01 Apr 2023 - 31 Mar 2024	16th	16
80/07/41	Institute of Professional Education and Knowledge, VTC	Health Insurance 健康保險*	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	18th	23	01 Jan 2025 - 31 Dec 2025	17th	23	01 Jan 2024 - 28 Feb 2024 29 Feb 2024 - 31 Dec 2024	16th	20 23	01 Jan 2023 - 31 Dec 2023	15th	20
80/07/42	Institute of Professional Education and Knowledge, VTC	"Communicating without Talking" for Financial Professionals 「不言而喻」的溝通 - 保險從業員工作坊 [Changed from "Communicating without Talking for Financial Professionals" w.e.f. 1 Dec 2017] [Changed from "Communicating without Talking for Insurance Practitioners" w.e.f. 1 Apr 2018] [Changed from "Communicating without Talking" for Insurance Practitioners w.e.f. 20 Jul 2018]	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	18th	8 (normal version) 3 (shorter version 1) 3 (shorter version 2)	01 Dec 2024 - 30 Nov 2025	17th	8 (normal version) 3 (shorter version 1) 3 (shorter version 2)	01 Dec 2023 - 30 Nov 2024	16th	8 (normal version) 3 (shorter version 1) 3 (shorter version 2)
80/07/49	Institute of Professional Education and Knowledge, VTC	Business Networking Workshop for Insurance Practitioners 保險人(專業網絡)講座 - 保險從業員工作坊 *	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	17th	16 (normal version) 3 (shorter version)	01 Sep 2024 - 31 Aug 2025	16th	16 (normal version) 3 (shorter version)	01 Sep 2023 - 31 Aug 2024	15th	16 (normal version) 3 (shorter version)
80/07/52	Institute of Professional Education and Knowledge, VTC	Travel Insurance 旅遊保險	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	17th	12	01 Apr 2025 - 31 Mar 2026	16th	12	01 Apr 2024 - 31 Mar 2025	15th	12	01 Apr 2023 - 31 Mar 2024	14th	12

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德或監管類別	Approval Period (Commencing in 2026) 審批期限 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日期於2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
800759	Institute of Professional Education and Knowledge, VTC	Transcend Your Personal Effectiveness (Insurance & Investment Professionals Series) 滲人個人效能訓練(保險及投資專業人士系列)* (change from Transcend Your Personal Effectiveness (Insurance Professionals Series) 滲人個人效能訓練(保險專業人士系列)* w.e.f 1 Feb 2011)	Structured Activity	Yes	No										05 Jan 2023 - 04 Jan 2024	13th	9
800760	Institute of Professional Education and Knowledge, VTC	Risk Assessment and Management for Financial Service Executives 風險評估及金融服務負責人工作*	Structured Activity	Yes	No										05 Jan 2023 - 04 Jan 2024	15th	16
800762	Institute of Professional Education and Knowledge, VTC	Selling Genius Workshop (Insurance & Investment Professionals) 銷售天才研習班(保險及投資專業人士)* (changed from Selling Genius Workshop (Insurance Professionals) 銷售天才研習班(保險專業人士)* w.e.f 11 Jan 2011)	Structured Activity	Yes	No	01 May 2026 - 30 Apr 2027	16th	11	01 May 2025 - 30 Apr 2026	15th	11	01 May 2024 - 30 Apr 2025	14th	11	01 May 2023 - 30 Apr 2024	13th	11
800765	Institute of Professional Education and Knowledge, VTC	DISC Profiling for Business and Personal Enhancement (Insurance & Investment Professionals) Workshop DISC性格剖面(保險及投資專業人士)學習坊* (change from DISC Profiling for Business and Personal Enhancement (Insurance & Investment Professionals) Workshop (Insurance & Investment Professionals) Workshop DISC性格剖面(保險及投資專業人士)學習坊* w.e.f 2 Aug 2017) (change from DISC性格剖面(保險專業人士)學習坊/ DISC Profiling for Business and Personal Enhancement (Insurance Professionals) Workshop* w.e.f 16 Feb 2011)	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	15th	16	01 Sep 2024 - 31 Aug 2025	14th	16	01 Sep 2023 - 31 Aug 2024	13th	16
800768	Institute of Professional Education and Knowledge, VTC	Sales Compliance Reviews and Updates for Financial Products Intermediate 銷售合規視察及更新修訂(金融產品中介人)*	Structured Activity	Yes	No										01 Feb 2023 - 31 Jan 2024	12th	6
800771	Institute of Professional Education and Knowledge, VTC	Persuasion Skills for Financial Professionals 說服技巧 (金融服務專業人士)*	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	14th	16	01 Sep 2024 - 31 Aug 2025	13th	16	01 Sep 2023 - 31 Aug 2024	12th	16
800773	Institute of Professional Education and Knowledge, VTC	Boost your work competence with NLP (Module 5-8) 提升工作效能(第五、六、七、八課)(單元5-8)*	Structured Activity	Yes	No				04 Nov 2025 - 03 Nov 2026	14th	12	04 Nov 2024 - 03 Nov 2025	13th	12	04 Nov 2023 - 03 Nov 2024	12th	12
800775	Institute of Professional Education and Knowledge, VTC	Know Your Customers' Investment Psychology 客戶投資心理解說*	Structured Activity	Yes	No	05 Jan 2026 - 04 Jan 2027	14th	11	05 Jan 2025 - 04 Jan 2026	13th	11	05 Jan 2024 - 04 Jan 2025	12th	11	05 Jan 2023 - 04 Jan 2024	11th	11
800776	Institute of Professional Education and Knowledge, VTC	Sales Essentials for Financial Professionals 銷售要訣(財務專業人士系列)*	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	14th	14	01 Jan 2025 - 31 Dec 2025	13th	14	01 Jan 2024 - 31 Dec 2024	12th	14	01 Jan 2023 - 31 Dec 2023	11th	14
800780	Institute of Professional Education and Knowledge, VTC	Liability in Cyber Age and Associated Insurance 網絡世代中的法律責任及相關保險* (Change from Liability in Cyber Age and Associated Insurance* w.e.f 7 Aug 2017)	Structured Activity	Yes	No										01 Sep 2023 - 31 Aug 2024	11th	8
800783	Institute of Professional Education and Knowledge, VTC	Strengthening Your Influential Power Course 強化影響力課程*	Structured Activity	Yes	No	31 Mar 2026 - 30 Mar 2027	13th	16	31 Mar 2025 - 30 Mar 2026	12th	16	31 Mar 2024 - 30 Mar 2025	11th	16	31 Mar 2023 - 30 Mar 2024	10th	16
800784	Institute of Professional Education and Knowledge, VTC	MPF Training Programme 強健金保計劃* (Change from "MPF Sales Practices Under New Regulatory Regime 新制度下的強健金銷售須知課程" w.e.f 18 Dec 2014)	Structured Activity	Yes	No	05 Jan 2026 - 24 May 2026 25 May 2026 - 04 Jan 2027	13th	16	05 Jan 2025 - 09 Jan 2025 10 Jan 2025 - 30 Jan 2025 01 Jul 2025 - 04 Jan 2026	12th	8 14 16	05 Jan 2024 - 27 May 2024 28 May 2024 - 04 Jan 2025	11th	12 14	05 Jan 2023 - 18 Mar 2023 19 Mar 2023 - 04 Jan 2024	10th	10 12
800785	Institute of Professional Education and Knowledge, VTC	Advanced Skills in Handling Financial Disputes and Preparing for the FIDRC Workshop 處理金融糾紛的專業技能和備用技巧課程*	Structured Activity	Yes	No										01 Feb 2023 - 31 Jan 2024	10th	10
800787	Institute of Professional Education and Knowledge, VTC	Social Media Marketing and Cloud Competitive Advantages for Financial Professionals 社交媒體和雲端競爭優勢(金融專業人士)*	Structured Activity	Yes	No										01 Oct 2023 - 30 Sep 2024	10th	17
800790	Institute of Professional Education and Knowledge, VTC	Life and Medical Insurance 壽險及醫療險*	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	12th	9	01 Dec 2024 - 30 Nov 2025	11th	9	01 Dec 2023 - 30 Nov 2024	10th	9
800791	Institute of Professional Education and Knowledge, VTC	Mind Management Series - Stress Management 心靈管理系列 - 壓力管理*	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	12th	16	01 Dec 2024 - 30 Nov 2025	11th	16	01 Dec 2023 - 30 Nov 2024	10th	16
800793	Institute of Professional Education and Knowledge, VTC	Legacy Planning and Legacyology 傳承規劃和傳承學*	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	12th	13	01 Dec 2024 - 30 Nov 2025	11th	18.5 (Normal version) 17 (shorter version)	01 Dec 2023 - 30 Nov 2024	10th	18.5 (Normal version) 17 (shorter version)
800798	Institute of Professional Education and Knowledge, VTC	Advanced Management Skills for Financial Professionals 金融專業管理技巧(進階課程)*	Structured Activity	Yes	No				01 Oct 2025 - 30 Sep 2026	11th	23	01 Oct 2024 - 30 Sep 2025	10th	23	01 Oct 2023 - 30 Sep 2024	9th	23
8007101	Institute of Professional Education and Knowledge, VTC	Professional Etiquette and Manners to Impress Your Mainland High Net- worth Customers 面對內地高淨值客戶的專業禮儀*	Structured Activity	Yes	No	05 Jan 2026 - 04 Jan 2027	11th	10 (longer version) 7 (shorter version)	05 Jan 2025 - 04 Jan 2026	10th	10 (longer version) 7 (shorter version)	05 Jan 2024 - 04 Jan 2025	9th	10 (longer version) 7 (shorter version)	05 Jan 2023 - 04 Jan 2024	8th	10 (longer version) 7 (shorter version)
8007102	Institute of Professional Education and Knowledge, VTC	Insurance Claims 保險理賠* (change from "Common Personal Insurance Claims Disputes")	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	11th	6	01 Apr 2025 - 31 Mar 2026	10th	6	01 Apr 2024 - 31 Mar 2025	9th	6	01 Apr 2023 - 31 Mar 2024	8th	3
8007110	Institute of Professional Education and Knowledge, VTC	Employee Benefits Series 僱員福利系列* (change from Employee Benefits Series* w.e.f 1 Nov 2019)	Structured Activity	Yes	No				04 Nov 2025 - 03 Nov 2026	10th	15	04 Nov 2024 - 03 Nov 2025	9th	15	04 Nov 2023 - 03 Nov 2024	8th	15
8007122	Institute of Professional Education and Knowledge, VTC	Global Taxation Overview 國際稅務概覽*	Structured Activity	Yes	No										24 Oct 2023 - 23 Oct 2024	7th	8 (normal version) 6 (shorter version)
8007130	Institute of Professional Education and Knowledge, VTC	Essential Technical Insurance knowledge for effective service quality enhancement 基礎技術性專業保險知識*	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	9th	18	01 Apr 2025 - 31 Mar 2026	8th	18	01 Apr 2024 - 31 Mar 2025	7th	24	01 Apr 2023 - 31 Mar 2024	6th	24
8007131	Institute of Professional Education and Knowledge, VTC	Product Liability Insurance for Manufacturers and Exporters 產品責任保險 (商標製造商及出口商)*	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	6th	5 (normal version) 3 (shorter version)
8007134	Institute of Professional Education and Knowledge, VTC	Enhancing Interpersonal Relationships - Yin-yang 提升人際關係 - 九型人格*	Structured Activity	Yes	No				04 Nov 2025 - 03 Nov 2026	8th	7 (normal version) 6 (shorter version)	04 Nov 2024 - 03 Nov 2025	7th	7 (normal version) 6 (shorter version)	04 Nov 2023 - 03 Nov 2024	6th	7 (normal version) 6 (shorter version)
8007135	Institute of Professional Education and Knowledge, VTC	Health Management Series 健康管理與養生系列*	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	8th	15	01 Dec 2024 - 30 Nov 2025	7th	15	01 Dec 2023 - 30 Nov 2024	6th	15
8007143	Institute of Professional Education and Knowledge, VTC	Electronic Financial Service and Big Data 電子金融服務與大數據*	Structured Activity	Yes	No				04 Nov 2025 - 03 Nov 2026	7th	16	04 Nov 2024 - 03 Nov 2025	6th	16	04 Nov 2023 - 03 Nov 2024	5th	16
8007144	Institute of Professional Education and Knowledge, VTC	FinTech, Insurtech & Creative Business Management 金融科技 (FinTech) - 保險金融科技 (Insurtech) 與創意商業管理	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	7th	23	01 Jan 2025 - 31 Dec 2025	6th	23	01 Jan 2024 - 31 Dec 2024	5th	23	01 Jan 2023 - 31 Dec 2023	4th	23
8007147	Institute of Professional Education and Knowledge, VTC	How to Live a Healthy Life 如何活得健康*	Structured Activity	Yes	No	01 May 2026 - 30 Apr 2027	7th	8	01 May 2025 - 30 Apr 2026	6th	8	01 May 2024 - 30 Apr 2025	5th	8	01 May 2023 - 30 Apr 2024	4th	8
8007148	Institute of Professional Education and Knowledge, VTC	Open the Door to Selling Insurance to High-Net-Worth Customers 打開向高資產客戶銷售保險的大門*	Structured Activity	Yes	No	01 May 2026 - 30 Apr 2027	7th	9	01 May 2025 - 30 Apr 2026	6th	9	01 May 2024 - 30 Apr 2025	5th	9	01 May 2023 - 30 Apr 2024	4th	9
8007150	Institute of Professional Education and Knowledge, VTC	SGI and the Finance Industry SG財金產業*	Structured Activity	Yes	No	01 Aug 2026 - 31 Jul 2027	7th	10	01 Aug 2025 - 31 Jul 2026	6th	10	01 Aug 2024 - 31 Jul 2025	5th	10	01 Aug 2023 - 31 Jul 2024	4th	10
8007153	Institute of Professional Education and Knowledge, VTC	Technical Analysis - Basic Charting 圖表走勢理論 - 基本圖表分析*	Structured Activity	Yes	No				01 Oct 2025 - 30 Sep 2026	6th	8	01 Oct 2024 - 30 Sep 2025	5th	8	01 Oct 2023 - 30 Sep 2024	4th	8
8007154	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Japanese Candlesticks 進階圖表走勢理論 - 陰陽燭*	Structured Activity	Yes	No				01 Oct 2024 - 30 Sep 2025	5th	8	01 Oct 2023 - 30 Sep 2024	4th	8	01 Oct 2022 - 30 Sep 2023	3rd	8
8007155	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Dow Theory 進階圖表走勢理論 - 道氏理論*	Structured Activity	Yes	No				01 Oct 2025 - 30 Sep 2026	6th	11	01 Oct 2024 - 30 Sep 2025	5th	8	01 Oct 2023 - 30 Sep 2024	4th	8
8007156	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Elliott Wave Theory 進階圖表走勢理論 - 艾略特理論*	Structured Activity	Yes	No				01 Oct 2025 - 30 Sep 2026	6th	8	01 Oct 2024 - 30 Sep 2025	5th	8	01 Oct 2023 - 30 Sep 2024	4th	8
8007159	Institute of Professional Education and Knowledge, VTC	Derivative Financial Instruments 金融衍生工具*	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	6th	16	01 Nov 2024 - 30 Oct 2025	5th	16	01 Nov 2023 - 31 Oct 2024	4th	16
8007161	Institute of Professional Education and Knowledge, VTC	The Cyber Economy - New Opportunities and Challenges Series 網絡經濟 - 新機遇與挑戰系列*	Structured Activity	Yes	No										04 Nov 2023 - 03 Nov 2024	4th	19
8007162	Institute of Professional Education and Knowledge, VTC	Compliance Training Courses for Insurance Intermediaries 合規培訓課程 (保險中介人)*	Structured Activity	Yes	Yes				17 Dec 2025 - 16 Dec 2026	6th	9	17 Dec 2024 - 16 Dec 2025	5th	9	17 Dec 2023 - 30 Mar 2024 31 Mar 2024 - 16 Dec 2024	4th	6 9
8007165	Institute of Professional Education and Knowledge, VTC	The New Solution of Sales Management (Insurance and Investment Professionals) 銷售管理新方向系列(保險及投資專業人士)*	Structured Activity	Yes	No	13 Mar 2026 - 12 Mar 2027	6th	9	13 Mar 2025 - 12 Mar 2026	5th	9	13 Mar 2024 - 12 Mar 2025	4th	9	13 Mar 2023 - 12 Mar 2024	3rd	9
8007166	Institute of Professional Education and Knowledge, VTC	Business Ethics in the Finance Sector (eCPD) 商業道德操守(金融業) (eCPD)*	E-learning Activity	N/A	Yes	12 May 2026 - 11 May 2027	6th	14	12 May 2025 - 15 Jan 2026 16 Jan 2026 - 11 May 2026	5th	11 14	12 May 2024 - 11 May 2025	4th	11	12 May 2023 - 11 May 2024	3rd	11
8007167	Institute of Professional Education and Knowledge, VTC	Anti-Money Laundering and Counter-Terrorist Financing Ordinance and Relevant Regulatory Requirements 打擊洗錢及恐怖分子資金籌集條例和相關監管要求*	Structured Activity	Yes	Yes				09 Oct 2025 - 08 Oct 2026	5th	14	07 Oct 2024 - 06 Oct 2025	4th	14	06 Oct 2023 - 20 Aug 2024 21 Aug 2024 - 05 Oct 2024	3rd	12 14
8007169	Institute of Professional Education and Knowledge, VTC	Business Ethics 商業道德操守*	Structured Activity	Yes	Yes	29 Jan 2026 - 28 Jan 2027	5th	10	29 Jan 2025 - 28 Jan 2026	4th	10	29 Jan 2024 - 28 Jan 2025	3rd	10	29 Jan 2023 - 28 Jan 2024	2nd	10
8007170	Institute of Professional Education and Knowledge, VTC	Best Practices for Financial Products Intermediaries 金融產品中小人業務須知*	Structured Activity	Yes	Yes	18 Jan 2026 - 17 Jan 2027	5th	10	18 Jan 2025 - 17 Jan 2026	4th	10	18 Jan 2024 - 17 Jan 2025	3rd	10	18 Jan 2023 - 17 Jan 2024	2nd	10
8007171	Institute of Professional Education and Knowledge, VTC	Compliance Training Courses for Insurance Agents (eCPD) Module 1: IA's Code of Conduct for Insurance Intermediaries 合規培訓課程(保險代理人)(eCPD)單元1: 保險業監管員對保險中介人的操守要求 (change from Compliance Training Courses for Insurance Agents(eCPD) 合規培訓課程(保險中介人)的操守要求(eCPD) w.e.f 20 May 2021)	E-learning Activity	N/A	Yes	08 Feb 2026 - 09 Jun 2026 10 Jun 2026 - 07 Feb 2027	5th	34 36	08 Feb 2025 - 11 Jun 2025 12 Jun 2025 - 12 Jun 2025 13 Jun 2025 - 27 Nov 2025 28 Nov 2025 - 07 Feb 2026	4th	25 28 31 34	08 Feb 2024 - 29 Feb 2024 01 Mar 2024 - 05 May 2024 06 May 2024 - 07 Feb 2025	3rd	19 22 25	08 Feb 2023 - 5 Jul 2023 6 Jul 2023 - 13 Aug 2023 14 Aug 2023 - 09 Nov 2023 10 Nov 2023 - 07 Feb 2024	2nd	9 12 16 19
8007173	Institute of Professional Education and Knowledge, VTC	Stress Management (Financial Professionals) - Dealing Stress at Work Place (eCPD) 壓力管理新思維(金融專業人士)-職場壓力解碼 (eCPD)	E-learning Activity	N/A	No	26 Jul 2026 - 25 Jul 2027	5th	3	26 Jul 2025 - 25 Jul 2026	4th	3	26 Jul 2024 - 25 Jul 2025	3rd	3	26 Jul 2023 - 25 Jul 2024	2nd	3
8007176	Institute of Professional Education and Knowledge, VTC	Greater Bay Area Series 粵港澳大灣區系列*	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	2nd	23
8007177	Institute of Professional Education and Knowledge, VTC	Hedging Investing Series 對沖投資系列*	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	4th	9	01 Dec 2024 - 30 Nov 2025	3rd	9	01 Dec 2023 - 30 Nov 2024	2nd	9
8007178	Institute of Professional Education and Knowledge, VTC	AML/CFT Series 打擊洗錢及恐怖分子資金籌集系列*	Structured Activity	Yes	Yes				12 Dec 2025 - 11 Dec 2026	4th	17	12 Dec 2024 - 13 Apr 2025 14 Apr 2025 - 11 Dec 2025	3rd	14 17	07 Dec 2023 - 06 Dec 2024	2nd	14
8007180	Institute of Professional Education and Knowledge, VTC	Mainland New Development Series (Insurance and Investment Professionals) 國家新發展系列(保險和投資專業人士)*	Structured Activity	Yes	No										02 Dec 2023 - 01 Dec 2024	2nd	18

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守及規例類別 (適用於有系統的活動)	Approval Period (Commencing in 2026) 審批期限 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日期於2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
8007/182	Institute of Professional Education and Knowledge, VTC	Greater Bay Area Series (eCPD) 粵港澳大灣區系列 (eCPD) *	E-learning Activity	N/A	No				20 Dec 2025 - 22 Apr 2026 23 Apr 2026 - 19 Dec 2026	4th	20 21	20 Dec 2024 - 26 Mar 2025 27 Mar 2025 - 06 Apr 2025 07 Apr 2025 - 19 Dec 2025	3rd	11 14 17	20 Dec 2023 - 01 Sep 2024 02 Sep 2024 - 19 Dec 2024	2nd	5 11
8007/184	Institute of Professional Education and Knowledge, VTC	Make Good Use of Social Engineering in 4P Marketing (Insurance and Investment Professionals) 善用社交工程(Social Engineering) - 4P營銷(保險及投資專業人士系列) *	Structured Activity	Yes	No				28 Dec 2025 - 27 Dec 2026	4th	8th	28 Dec 2024 - 27 Dec 2025	3rd	8	28 Dec 2023 - 27 Dec 2024	2nd	8
8007/185	Institute of Professional Education and Knowledge, VTC	Workplace Psychology: Lively Learning and Using NLP (Insurance and Investment Professionals) 職場心理學：活學活用NLP(保險及投資專業人士系列) *	Structured Activity	Yes	No							11 Jun 2024 - 10 Jun 2025	2nd	8	11 Jun 2023 - 10 Jun 2024	1st	8
8007/186	Institute of Professional Education and Knowledge, VTC	CANSLIM - A winning investment strategy? CANSLIM - 成功的投資策略? *	Structured Activity	Yes	No										28 Feb 2023 - 27 Feb 2024	1st	9
8007/187	Institute of Professional Education and Knowledge, VTC	Alternative Investment Series 另類投資系列 *	Structured Activity	Yes	No	08 Apr 2026 - 07 Apr 2027	4th	6	08 Apr 2025 - 07 Apr 2026	3rd	6	01 Feb 2024 - 31 Jan 2025	2nd	6	01 Feb 2023 - 31 Jan 2024	1st	6
8007/188	Institute of Professional Education and Knowledge, VTC	Investing and speculating with Cryptocurrencies and Digital Assets 用加密貨幣和數字資產進行投資和投機 *	Structured Activity	Yes	No										20 Mar 2023 - 19 Mar 2024	1st	12
8007/189	Institute of Professional Education and Knowledge, VTC	Knowledge on Occupational Safety and Health and its Impact on Employees' Compensation Insurance for Insurance Practitioners *	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	9
8007/190	Institute of Professional Education and Knowledge, VTC	AI Weather Investing 主天候投資 *	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	12
8007/191	Institute of Professional Education and Knowledge, VTC	Accelerated Talent Management CDC Series (Banking and Finance) 加速專業才晉職CDC系列 (銀行及金融專業) *	Structured Activity	Yes	No	25 Mar 2026 - 24 Mar 2027	4th	8	25 Mar 2025 - 24 Mar 2026	3rd	8	25 Mar 2024 - 24 Mar 2025	2nd	8	25 Mar 2023 - 24 Mar 2024	1st	8
8007/192	Institute of Professional Education and Knowledge, VTC	Smart Investing 安心投資 *	Structured Activity	Yes	No										31 Mar 2023 - 30 Mar 2024	1st	12
8007/193	Institute of Professional Education and Knowledge, VTC	Risk Management Series 風險管理系列 *	Structured Activity	Yes	No	01 Jun 2026 - 08 Jun 2026 09 Jun 2026 - 31 May 2027	4th	9 12	01 Jun 2025 - 31 May 2026	3rd	9	01 Jun 2024 - 31 May 2025	2nd	9	01 Jun 2023 - 31 May 2024	1st	9
8007/194	Institute of Professional Education and Knowledge, VTC	Metaverse, NFT and the Future of DAO Financial Investment 元宇宙、NFT與DAO金融投資的未來 *	Structured Activity	Yes	No							30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	1st	9
8007/195	Institute of Professional Education and Knowledge, VTC	Digital transformation on financial marketplace 金融市場的數字化轉型 *	Structured Activity	Yes	No							13 Jun 2024 - 12 Jun 2025	2nd	9	13 Jun 2023 - 12 Jun 2024	1st	9
8007/196	Institute of Professional Education and Knowledge, VTC	The New Solution of Sales Management (Insurance and Investment Professionals) - How to do Heart Selling with High Impact (eCPD) 銷售管理新方向 (保險及投資專業人士) - 打動人心的高成效銷售方式 (eCPD)	E-learning Activity	N/A	No	30 Jun 2026 - 29 Jun 2027	4th	3	30 Jun 2025 - 29 Jun 2026	3rd	3	30 Jun 2024 - 29 Jun 2025	2nd	3	30 Jun 2023 - 29 Jun 2024	1st	3
8007/198	Institute of Professional Education and Knowledge, VTC	Fund Series 101 基金透視圖101系列 *	Structured Activity	Yes	No				24 Sep 2025 - 23 Sep 2026	3rd	9	24 Sep 2024 - 23 Sep 2025	2nd	9	24 Sep 2023 - 23 Sep 2024	1st	9
8007/199	Institute of Professional Education and Knowledge, VTC	Smart Retiring 安心退休 *	Structured Activity	Yes	No				23 Sep 2025 - 22 Sep 2026	3rd	8	23 Sep 2024 - 22 Sep 2025	2nd	8	23 Sep 2023 - 22 Sep 2024	1st	8
8007/200	Institute of Professional Education and Knowledge, VTC	Recent Evolutions in Mainland 內地近況 *	Structured Activity	Yes	No				09 Oct 2025 - 08 Oct 2026	3rd	21	04 Oct 2024 - 03 Oct 2025	2nd	21	04 Oct 2023 - 07 Mar 2024 08 Mar 2024 - 04 Aug 2024 05 Aug 2024 - 03 Oct 2024	1st	13 18 21
8007/201	Institute of Professional Education and Knowledge, VTC	Investing in Future 投資未來 *	Structured Activity	Yes	No										29 Sep 2023 - 28 Sep 2024	1st	10.5
8007/202	Institute of Professional Education and Knowledge, VTC	ESG Investing 環境、社會及管治投資 *	Structured Activity	Yes	No				25 Sep 2025 - 24 Sep 2026	3rd	17	25 Sep 2024 - 24 Sep 2025	2nd	17	25 Sep 2023 - 31 Mar 2024 1 Apr 2024 - 24 Sep 2024	1st	11 17
8007/204	Institute of Professional Education and Knowledge, VTC	The Pursuit of Excellent Wealth Management Series 卓越財富管理系列 *	Structured Activity	Yes	No				25 Nov 2025 - 24 Nov 2026	3rd	9	25 Nov 2024 - 24 Nov 2025	2nd	9	25 Nov 2023 - 24 Nov 2024	1st	9
8007/205	Institute of Professional Education and Knowledge, VTC	Investing made Simple 投資可以很簡單 *	Structured Activity	Yes	No										16 Nov 2023 - 15 Nov 2024	1st	9
8007/207	Institute of Professional Education and Knowledge, VTC	Business Skills Series (eCPD) 商業技巧系列 (eCPD) *	E-learning Activity	N/A	No				30 Dec 2025 - 09 Mar 2026 10 Mar 2026 - 13 Apr 2026 14 Apr 2026 - 28 May 2026 29 May 2026 - 29 Dec 2026	3rd	10 16 19 22	30 Dec 2024 - 21 Jun 2025 22 Jun 2025 - 29 Dec 2025	2nd	9 10	30 Dec 2023 - 26 Jun 2024 27 Jun 2024 - 29 Dec 2024	1st	6 9
8007/208	Institute of Professional Education and Knowledge, VTC	Regulatory Requirements for Selling Financial Products Review and Updates 銷售金融產品的監管要求重溫及新知 *	Structured Activity	Yes	Yes	01 Feb 2026 - 31 Jan 2027	3rd	14	01 Feb 2025 - 31 Jan 2026	2nd	14	01 Feb 2024 - 31 Jan 2025	1st	14	01 Feb 2023 - 31 Jan 2024	First Approval	14
8007/209	Institute of Professional Education and Knowledge, VTC	Time Based Money Laundering *	Structured Activity	Yes	Yes	17 Feb 2026 - 16 Feb 2027	3rd	5	17 Feb 2025 - 16 Feb 2026	2nd	5	17 Feb 2024 - 16 Feb 2025	1st	5	17 Feb 2023 - 20 Apr 2023 21 Apr 2023 - 16 Feb 2024	First Approval	2 5
8007/210	Institute of Professional Education and Knowledge, VTC	Risk and Opportunities of Blockchain, Cryptocommence and Virtual Currencies 區塊鏈、加密商務和虛擬貨幣的風險和機遇 *	Structured Activity	Yes	No	24 Mar 2026 - 23 Mar 2027	3rd	9	24 Mar 2025 - 23 Mar 2026	2nd	9	24 Mar 2024 - 23 Mar 2025	1st	9	24 Mar 2023 - 23 Mar 2024	First Approval	9
8007/211	Institute of Professional Education and Knowledge, VTC	Digital Economy Series (eCPD) 數字經濟系列 (eCPD)	E-learning Activity	N/A	No	31 Mar 2026 - 30 Mar 2027	3rd	7	31 Mar 2025 - 30 Mar 2026	2nd	7	31 Mar 2024 - 08 Jun 2025 09 Jun 2025 - 30 Mar 2025	1st	5 7	31 Mar 2023 - 01 Feb 2024 02 Feb 2024 - 30 Mar 2024	First Approval	3 5
8007/212	Institute of Professional Education and Knowledge, VTC	Passive Investment Index Investing Series 被動投資系列指數化投資 *	Structured Activity	Yes	No	01 May 2026 - 30 Apr 2027	3rd	9	01 May 2025 - 30 Apr 2026	2nd	9	01 May 2024 - 30 Apr 2025	1st	9	01 May 2023 - 30 Apr 2024	First Approval	9
8007/213	Institute of Professional Education and Knowledge, VTC	Full Contact on Guangdong-Hong Kong-Macao Greater Bay Area 粵港澳大灣區全接觸 *	Structured Activity	Yes	No							17 May 2024 - 16 May 2025	1st	16	17 May 2023 - 17 Jan 2024 18 Jan 2024 - 16 May 2024	First Approval	9 16
8007/214	Institute of Professional Education and Knowledge, VTC	Open to Artificial Intelligence (AI) (Investment and Insurance Professionals) 機智達人 (投資和保險專業人士) *	Structured Activity	Yes	No	24 May 2026 - 23 May 2027	3rd	12	24 May 2025 - 23 May 2026	2nd	12	24 May 2024 - 23 May 2025	1st	12	24 May 2023 - 23 May 2024	First Approval	12
8007/215	Institute of Professional Education and Knowledge, VTC	Financial Investment Series (eCPD) 金融投資系列 (eCPD) *	E-learning Activity	N/A	No	21 May 2026 - 20 May 2027	3rd	10	21 May 2025 - 30 Oct 2025 31 Oct 2025 - 20 May 2026	2nd	9 10	21 May 2024 - 14 Aug 2024 15 Aug 2024 - 20 May 2025	1st	6 9	21 May 2023 - 26 Mar 2024 27 Mar 2024 - 20 May 2024	First Approval	3 6
8007/216	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Financial Crime Risk Management for 2023	E-learning Activity	N/A	Yes										01 Sep 2023 - 31 Aug 2024	First Approval	2
8007/217	Institute of Professional Education and Knowledge, VTC	Staff Awareness Programme 2023 (eCPD) - Information Security	E-learning Activity	N/A	No										09 Oct 2023 - 08 Oct 2024	First Approval	2
8007/218	Institute of Professional Education and Knowledge, VTC	Compliance Training 2023 (eCPD) *	E-learning Activity	N/A	Yes										13 Nov 2023 - 12 Nov 2024	First Approval	3
8007/219	Institute of Professional Education and Knowledge, VTC	Innovation: Redefining Fintech 金融創新：重新定義金融科技 *	Structured Activity	Yes	No				21 Dec 2025 - 20 Dec 2026	2nd	15	21 Dec 2024 - 20 Dec 2025	1st	15	21 Dec 2023 - 07 Mar 2024 08 Mar 2024 - 31 Mar 2024 01 Apr 2024 - 20 Dec 2024	First Approval	9 12 15
8007/220	Institute of Professional Education and Knowledge, VTC	Estate Planning 遺產規劃 *	Structured Activity	Yes	No				21 Dec 2025 - 20 Dec 2026	2nd	9	21 Dec 2024 - 20 Dec 2025	1st	9	21 Dec 2023 - 20 Dec 2024	First Approval	9
8007/221	Institute of Professional Education and Knowledge, VTC	Regulatory Compliance Training 監管合規培訓 *	Structured Activity	Yes	Yes				21 Dec 2025 - 20 Dec 2026	2nd	18	21 Dec 2024 - 20 Dec 2025	1st	18	21 Dec 2023 - 06 Mar 2024 07 Mar 2024 - 20 Dec 2024	First Approval	9 18
8007/222	Institute of Professional Education and Knowledge, VTC	Investment Philosophy - Technical Analysis 投資哲學 - 技術分析 *	Structured Activity	Yes	No	06 Jun 2026 - 05 Jun 2027	2nd	9	06 Jun 2025 - 05 Jun 2026	1st	9	06 Jun 2024 - 05 Jun 2025	First Approval	9			
8007/223	Institute of Professional Education and Knowledge, VTC	Cybersecurity for Financial Industry Series (eCPD) 金融業網絡安全系列 (eCPD) *	E-learning Activity	N/A	No				28 Aug 2025 - 27 Aug 2026	1st	3	28 Aug 2024 - 27 Aug 2025	First Approval	3			
8007/224	Institute of Professional Education and Knowledge, VTC	Smart Personal Financial Planning 智慧個人財務規劃 *	Structured Activity	Yes	No				23 Sep 2025 - 22 Sep 2026	1st	14	23 Sep 2024 - 18 Nov 2024 19 Nov 2024 - 22 Sep 2025	First Approval	12 14			
8007/225	Institute of Professional Education and Knowledge, VTC	Compliance Training 2024 (eCPD) *	E-learning Activity	N/A	Yes							06 Sep 2024 - 05 Sep 2025	First Approval	3			
8007/226	Institute of Professional Education and Knowledge, VTC	Workplace Health Decoding Series (eCPD) 職場健康解碼系列 (eCPD) *	E-learning Activity	N/A	No				17 Sep 2025 - 16 Sep 2026	1st	5	17 Sep 2024 - 04 Mar 2025 05 Mar 2025 - 16 Sep 2025	First Approval	3 5			
8007/227	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2024	E-learning Activity	N/A	Yes							30 Sep 2024 - 29 Sep 2025	First Approval	2			
8007/228	Institute of Professional Education and Knowledge, VTC	Artificial Intelligence (AI) Leadership for Insurance and Financial Professionals 保險和金融專業人士的人工智能領導力 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	1st	9	01 Nov 2024 - 31 Oct 2025	First Approval	9			
8007/229	Institute of Professional Education and Knowledge, VTC	An Overview of the Cross-Border Wealth Management Product Market 跨境理財產品市場面面觀系列 *	Structured Activity	Yes	No				21 Oct 2025 - 20 Oct 2026	1st	9	21 Oct 2024 - 20 Oct 2025	First Approval	9			
8007/230	Institute of Professional Education and Knowledge, VTC	From Workplace to Family (Insurance and Financial Professionals) 從職場到家庭 (保險和金融專業人士系列) *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	1st	9	01 Nov 2024 - 31 Oct 2025	First Approval	9			
8007/231	Institute of Professional Education and Knowledge, VTC	Staff Awareness Programme 2024 (eCPD) - Information Security	E-learning Activity	N/A	No							28 Oct 2024 - 27 Oct 2025	First Approval	2			
8007/232	Institute of Professional Education and Knowledge, VTC	Speaking to Impress Series (Insurance and Financial Professionals) 專業演講技巧系列 (保險及金融專業人士) *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	1st	9	01 Nov 2024 - 31 Oct 2025	First Approval	9			
8007/233	Institute of Professional Education and Knowledge, VTC	Ethics and Compliance 道德與合規 *	Structured Activity	Yes	Yes				06 Nov 2025 - 26 Feb 2026 27 Feb 2026 - 05 Nov 2026	1st	17 20	06 Nov 2024 - 07 Jun 2025 08 Jun 2025 - 08 Jul 2025 09 Jul 2025 - 05 Nov 2025	First Approval	9 15 17			

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例 活動內容為「道德或規例」	Approval Period (Commencing in 2026) 審批期限 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日期於2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
80/07/234	Institute of Professional Education and Knowledge, VTC	Investment Decoding 投資解密 *	Structured Activity	Yes	No				14 Nov 2025 - 13 Nov 2026	1st	12	14 Nov 2024 - 12 Feb 2025 13 Feb 2025 - 13 Nov 2025	First Approval	9 12			
80/07/235	Institute of Professional Education and Knowledge, VTC	Mainland Policies 內地政策透視 *	Structured Activity	Yes	No				14 Nov 2025 - 26 Feb 2026 27 Feb 2026 - 13 Nov 2026	1st	12 15	14 Nov 2024 - 29 Jun 2025 30 Jun 2025 - 13 Nov 2025	First Approval	9 12			
80/07/236	Institute of Professional Education and Knowledge, VTC	Innovate for Impact 創新影響力 *	Structured Activity	Yes	No				11 Nov 2025 - 10 Nov 2026	1st	12	11 Nov 2024 - 07 Jun 2025 08 Jun 2025 - 10 Nov 2025	First Approval	9 12			
80/07/237	Institute of Professional Education and Knowledge, VTC	Professional Risk Management 專業風險管理 *	Structured Activity	Yes	No				14 Nov 2025 - 13 Nov 2026	1st	9	14 Nov 2024 - 13 Nov 2025	First Approval	9			
80/07/238	Institute of Professional Education and Knowledge, VTC	Winning at the Finish Line: Planning and Legacy Series 贏在終點線- 規劃與傳承系列 *	Structured Activity	Yes	No	23 Jan 2026 - 22 Feb 2026 23 Feb 2026 - 22 Jun 2027	1st	9 12	23 Jan 2025 - 22 Jun 2026	First Approval	9						
80/07/239	Institute of Professional Education and Knowledge, VTC	Seizing Financial Services Opportunities in Greater Bay Area (GBA) 把握大灣區金融服務機遇 *	Structured Activity	Yes	No	16 Feb 2026 - 15 Feb 2027	1st	15	13 Feb 2025 - 25 May 2025 26 May 2025 - 29 Jun 2025 30 Jun 2025 - 12 Feb 2026	First Approval	9 12 15						
80/07/240	Institute of Professional Education and Knowledge, VTC	Basic Law Article 23 Legislation: Safeguarding National Security Ordinance and Financial Stability and Security in Hong Kong (eCPD) 《基本法》第二十三條立法：《維護國家安全條例》與香港金融穩 定安全(eCPD)	E-learning Activity	N/A	Yes	28 Mar 2026 - 27 Mar 2027	1st	3	28 Mar 2025 - 27 Mar 2026	First Approval	3						
80/07/241	Institute of Professional Education and Knowledge, VTC	Investment Theory of Relativity 投資相對論 *	Structured Activity	Yes	No	29 May 2026 - 28 May 2027	1st	9	29 May 2025 - 28 May 2026	First Approval	9						
80/07/242	Institute of Professional Education and Knowledge, VTC	The role of Artificial Intelligence (AI) in Finance & International 人工智能 (AI) 在金融與國際事務中的角色 *	Structured Activity	Yes	No	16 Jun 2026 - 15 Jun 2027	1st	12	16 Jun 2025 - 15 Jun 2026	First Approval	12						
80/07/243	Institute of Professional Education and Knowledge, VTC	AI + Social Media: Leadership Strategies for the New Era 人工智能 + 社交媒體：新時代領導策略 *	Structured Activity	Yes	No	15 Jun 2026 - 14 Jun 2027	1st	9	15 Jun 2025 - 14 Jun 2026	First Approval	9						
80/07/244	Institute of Professional Education and Knowledge, VTC	AI in Finance: Balancing Innovation with Ethical Governance 人工智能與金融：創新與道德治理的平衡 *	Structured Activity	Yes	No	02 Jul 2026 - 01 Jul 2027	1st	9	02 Jul 2025 - 01 Jul 2026	First Approval	9						
80/07/245	Institute of Professional Education and Knowledge, VTC	Data-Driven Personalization in Finance and Insurance 數據驅動的金融與保險個人化服務 *	Structured Activity	Yes	No	01 Aug 2026 - 31 Jul 2027	1st	5	01 Aug 2025 - 31 Jul 2026	First Approval	5						
80/07/246	Institute of Professional Education and Knowledge, VTC	Compliance Refresher Training 2025 Compliance Refresher Training 2025 *	E-learning Activity	N/A	Yes				03 Oct 2025 - 02 Oct 2026	First Approval	3						
80/07/247	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2025 Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2025	E-learning Activity	N/A	Yes				03 Oct 2025 - 02 Oct 2026	First Approval	2						
80/07/248	Institute of Professional Education and Knowledge, VTC	Staff Awareness Program 2025 - Information Security	E-learning Activity	N/A	No				16 Oct 2025 - 15 Oct 2026	First Approval	2						
80/07/249	Institute of Professional Education and Knowledge, VTC	Digital Navigation 數碼導航 *	Structured Activity	Yes	No				05 Dec 2025 - 04 Dec 2026	First Approval	9						
80/07/250	Institute of Professional Education and Knowledge, VTC	Greater Bay Area (GBA) Insights 灣區透視 *	Structured Activity	Yes	No				05 Dec 2025 - 08 Jun 2026 09 Jun 2026 - 04 Dec 2026	First Approval	9 12						
80/07/251	Institute of Professional Education and Knowledge, VTC	Sustainable innovation 永續創新 *	Structured Activity	Yes	No				06 Dec 2025 - 05 Dec 2026	First Approval	9						
80/07/252	Institute of Professional Education and Knowledge, VTC	AI-Powered Finance & Digital Growth Mastery 人工智能(AI)賦能金融與數位增長專業 *	Structured Activity	Yes	No	03 May 2026 - 02 May 2027	First Approval	6									
80/07/253	Institute of Professional Education and Knowledge, VTC	Career Development for Finance Professionals 金融專業人士職業發展 *	Structured Activity	Yes	No	04 May 2026 - 03 May 2027	First Approval	6									
80/07/254	Institute of Professional Education and Knowledge, VTC	Financial Dispute Resolution Empowerment Training 金融糾紛調解人赋能培訓 *	Structured Activity	Yes	No	24 Jun 2026 - 23 Jun 2027	First Approval	13									
80/10/34	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	New Trend of Insurance Market 保險市場新趨勢 *	Structured Activity	Yes	No				22 May 2025 - 21 May 2026	6th	3	22 May 2024 - 21 May 2025	5th	3	22 May 2023 - 21 May 2024	4th	3
80/10/36	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Financial Leadership and Agency Management Essentials 101 金融領袖培育及團隊管理課程101 *	Structured Activity	Yes	No							14 May 2024 - 13 May 2025	5th	24	14 May 2023 - 13 May 2024	4th	24
80/10/38	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Life Artisan Training Program 人生規劃師培訓課程 *	Structured Activity	Yes	No							14 Jun 2024 - 13 Jun 2025	5th	15	14 Jun 2023 - 13 Jun 2024	4th	11
80/10/41	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	明日之星同學會會員課程系列一 Future Star Club Training Series 1 *	Structured Activity	Yes	No				26 Jul 2025 - 25 Jul 2026	6th	7	26 Jul 2024 - 25 Jul 2025	5th	7	26 Jul 2023 - 25 Jul 2024	4th	7
80/10/42	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FOCUS: Target Recruitment Workshop 定焦策略：目標市場招募法 *	Structured Activity	Yes	No				18 Oct 2025 - 17 Oct 2026	6th	14	18 Oct 2024 - 17 Oct 2025	5th	14	18 Oct 2023 - 17 Oct 2024	4th	6
80/10/43	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Financial Leadership and Agency Management Essentials 201 金融領袖培育及團隊管理課程201 *	Structured Activity	Yes	No							18 Oct 2024 - 17 Oct 2025	5th	12	18 Oct 2023 - 17 Oct 2024	4th	12
80/10/45	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Knowledge of Life Operations 壽險營運知識 *	Structured Activity	Yes	No										17 Apr 2023 - 16 Apr 2024	3rd	7

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規管範疇 (活動內容為「道德或規管」)	Approval Period (Commencing in 2026) 審批期(自2026年起)			Approval Period (Commencing in 2025) 審批期(自2025年起)			Approval Period (Commencing in 2024) 審批期(自2024年起)			Approval Period (Commencing in 2023) 審批期(自2023年起)		
						Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/1047	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Essential Management Skills Program 專業管理技巧工作坊 *	Structured Activity	Yes	No				22 Jul 2025 - 21 Jul 2026	5th	8	22 Jul 2024 - 21 Jul 2025	4th	8	22 Jul 2023 - 21 Jul 2024	3rd	8
80/1049	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Leadership Essential Program 領袖發展課程 *	Structured Activity	Yes	No				02 Nov 2025 - 01 Nov 2026	5th	8	02 Nov 2024 - 01 Nov 2025	4th	8	02 Nov 2023 - 01 Nov 2024	3rd	8
80/1051	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	LEAP Leader Training Program 「企業家發展平台」- 經理培訓 *	Structured Activity	Yes	No										10 Feb 2023 - 09 Feb 2024	2nd	12
80/1052	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Financial Planner Professional Training Series 專業財務顧問培訓系列 *	Structured Activity	Yes	No				22 Apr 2025 - 21 Apr 2026	4th	13	04 Apr 2024 - 03 Apr 2025	3rd	13	04 Apr 2023 - 03 Apr 2024	2nd	13
80/1053	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Medical and Critical Illness Knowledge Booster 危疾醫療多面睇 *	Structured Activity	Yes	No				24 May 2025 - 23 May 2026	4th	8	24 May 2024 - 23 May 2025	3rd	8	24 May 2023 - 23 May 2024	2nd	8
80/1055	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program 合規培訓課程 *	Structured Activity	Yes	Yes							06 Oct 2024 - 05 Oct 2025	3rd	6	06 Oct 2023 - 05 Oct 2024	2nd	6
80/1056	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Annual Compliance Refresher Program 周年法規課程	Structured Activity	Yes	Yes				21 Feb 2025 - 20 Feb 2026	3rd	3	21 Feb 2024 - 20 Feb 2025	2nd	3	21 Feb 2023 - 20 Feb 2024	1st	3
80/1057	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series (Enhanced Version) 明日之星同學會培訓課程 (加強版) *	Structured Activity	Yes	No				31 Oct 2025 - 30 Oct 2026	4th	11	20 Oct 2024 - 19 Oct 2025	3rd	11	20 Oct 2023 - 19 Oct 2024	2nd	11
80/1058	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Recruitment Skill Workshop Plus 招募新星工作坊 *	Structured Activity	Yes	No				05 Apr 2025 - 04 Apr 2026	3rd	12	05 Apr 2024 - 04 Apr 2025	2nd	12	18 Feb 2023 - 17 Feb 2024	1st	12
80/1059	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Understanding our Selling and Recruiting Strength on DISC *	Structured Activity	Yes	No				17 Apr 2025 - 16 Apr 2026	3rd	8	17 Apr 2024 - 16 Apr 2025	2nd	8	17 Apr 2023 - 16 Apr 2024	1st	8
80/1060	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	"Non Face To Face" Selling Training 「非面談」銷售訓練課程 *	Structured Activity	Yes	No										12 Jun 2023 - 11 Jun 2024	1st	3
80/1061	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	ILAS Selling Series 投連銷售系列 *	Structured Activity	Yes	No				21 May 2025 - 20 May 2026	3rd	5	13 May 2024 - 12 May 2025	2nd	5	29 Apr 2023 - 28 Apr 2024	1st	5
80/1062	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	BNV Business Development Series 高階業務拓展系列 *	Structured Activity	Yes	No				21 May 2025 - 20 May 2026	3rd	5	13 May 2024 - 12 May 2025	2nd	5	13 May 2023 - 12 May 2024	1st	5
80/1063	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Claims So Easy 理賠啟程可簡單	Structured Activity	Yes	No				21 May 2025 - 20 May 2026	2nd	2	13 May 2024 - 12 May 2025	1st	2	17 Apr 2023 - 16 Apr 2024	First Approval	2
80/1064	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series 3 明日之星同學會培訓課程系列三 *	Structured Activity	Yes	No				26 Jul 2025 - 25 Jul 2026	2nd	8	26 Jul 2024 - 25 Jul 2025	1st	8	22 May 2023 - 21 May 2024	First Approval	8
80/1065	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Experienced Financial Planner Foundation Training Program 資深理財策劃顧問基礎課程 *	Structured Activity	Yes	No							24 May 2024 - 23 May 2025	First Approval	8			
80/1066	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Life Planner Quick Start Training 人生規劃快速啟步培訓 *	Structured Activity	Yes	No	20 Jun 2026 - 19 Jun 2027	1st	11	20 Jun 2025 - 19 Jun 2026	First Approval	11						
80/1067	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	國際管理與發展課程 101 *	Structured Activity	Yes	No	10 Feb 2026 - 09 Feb 2027	1st	6	10 Feb 2025 -09 Feb 2026	First Approval	6						
80/1068	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	NextGen Agency Leadership Dynamics 201 戰哈國際管理課程201 *	Structured Activity	Yes	No	26 Feb 2026 - 25 Feb 2027	1st	6	26 Feb 2025 - 25 Feb 2026	First Approval	6						
80/1069	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Infinity Elite Kickstart Training 行樂精英快速啟動課程 *	Structured Activity	No	No	24 Jun 2026 - 23 Jun 2027	1st	6	06 Jun 2025 - 05 Jun 2026	First Approval	6						
80/1070	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Insurance Intermediates Qualifying Examination Workshop - Investment-linked Long Term Insurance Examination 保險中介人資格考試研習班 - 投資相連長期保險考試 *	Structured Activity	Yes	No				30 Jul 2025 - 29 Jul 2026	First Approval	8						
80/1071	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agens Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program 合規培訓課程 *	Structured Activity	Yes	Yes				10 Oct 2025 - 09 Oct 2026	First Approval	5						

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於有系統式活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例 活動內容為「道德或規例」	Approval Period (Commencing in 2026) 審計期限 (首日於2026年開始)			Approval Period (Commencing in 2025) 審計期限 (首日於2025年開始)			Approval Period (Commencing in 2024) 審計期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審計期限 (首日於2023年開始)		
						Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
80/1072	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program (MCC) 合規培訓課程 (MCC)	E-learning Activity	N/A	Yes				12 Dec 2025 - 11 Dec 2026	First Approval	3						
80/1073	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Complete Wellbeing Series 全方位健康系列 *	Structured Activity	No	No	19 Jun 2026 - 18 Jun 2027	First Approval	8									
80/1074	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	PRO Series 專業財務顧問培訓系列 *	E-learning Activity	N/A	No	13 Feb 2026 - 12 Feb 2027	First Approval	5									
80/1075	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Multi-Angled Marketing Series 多角度營銷系列 *	Structured Activity	No	No	03 Mar 2026 - 02 Mar 2027	First Approval	8									
80/1076	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Complete Wellbeing Series II 全方位健康系列二 *	Structured Activity	No	No	03 Mar 2026 - 02 Mar 2027	First Approval	6									
80/1077	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	ILAS Series 投資相關培訓系列 *	E-learning Activity	N/A	No	12 Feb 2026 - 11 Feb 2027	First Approval	4									
80/1078	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Life Planner Essentials 人生規劃師全方位能力系列 *	E-learning Activity	N/A	No	30 Apr 2026 - 29 Apr 2027	First Approval	4									
80/1079	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compass 價值投資課程 *	Structured Activity	Yes	No	11 May 2026 - 10 May 2027	First Approval	6									
80/1080	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Deconstructing "Investment-Linked Long-Term Insurance" 解構「投資相連長期保險」 *	E-learning Activity	N/A	No	04 May 2026 - 03 May 2027	First Approval	8									
80/1081	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Claims So Easy 理賠就係咁簡單	Structured Activity	No	No	11 Jun 2026 - 10 Jun 2027	First Approval	2									
80/1115	Sun Life Hong Kong Limited	Practical Investment Training Series 投資實務培訓系列 *	Structured Activity	Yes	No										03 Jul 2023 - 02 Jul 2024	5th	6
80/1116	Sun Life Hong Kong Limited	Retirement and Estate Planning Workshop	Structured Activity	Yes	No							11 Jun 2024 - 10 Jun 2025	6th	3	11 Jun 2023 - 10 Jun 2024	5th	3
80/1117	Sun Life Hong Kong Limited	Getting Referral Workshop - Sales 獲客培訓工作坊	Structured Activity	Yes	No							16 Jul 2024 - 15 Jul 2025	6th	3	16 Jul 2023 - 15 Jul 2024	5th	3
80/1118	Sun Life Hong Kong Limited	Workshop for Employer Scheme Selling 僱主計劃銷售培訓	Structured Activity	Yes	No				22 Aug 2025 - 21 Aug 2026	7th	2	17 Aug 2024 - 16 Aug 2025	6th	2	17 Aug 2023 - 16 Aug 2024	5th	2
80/1120	Sun Life Hong Kong Limited	Risk Management Workshop 管「你」策顧工作坊	Structured Activity	Yes	No				08 Mar 2025 - 07 Mar 2026	6th	3	08 Mar 2024 - 07 Mar 2025	5th	3	08 Mar 2023 - 07 Mar 2024	4th	3
80/1121	Sun Life Hong Kong Limited	Cross Selling Sales Workshop	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	6th	3	01 Apr 2024 - 31 Mar 2025	5th	3	01 Apr 2023 - 31 Mar 2024	4th	3
80/1122	Sun Life Hong Kong Limited	Investment Linked Sales Workshop	Structured Activity	Yes	No							18 Apr 2024 - 17 Apr 2025	5th	3	18 Apr 2023 - 17 Apr 2024	4th	3
80/1124	Sun Life Hong Kong Limited	Target Saving Selling Workshop	Structured Activity	Yes	No							01 Nov 2024 - 31 Oct 2025	5th	3	01 Nov 2023 - 31 Oct 2024	4th	3
80/1125	Sun Life Hong Kong Limited	Fact and Feeling Finding Workshop 提出需求工作坊	Structured Activity	Yes	No				14 Apr 2025 - 13 Apr 2026	5th	3	14 Apr 2024 - 13 Apr 2025	4th	3	14 Apr 2023 - 13 Apr 2024	3rd	3
80/1127	Sun Life Hong Kong Limited	Group Life and Medical Insurance Seminar 團體人壽及醫療保險講座	Structured Activity	Yes	No				24 Aug 2025 - 23 Aug 2026	5th	2	24 Aug 2024 - 23 Aug 2025	4th	2	24 Aug 2023 - 23 Aug 2024	3rd	2
80/1131	Sun Life Hong Kong Limited	Client Service Sales Workshop 客戶服務工作坊	Structured Activity	Yes	No				30 Apr 2025 - 29 Apr 2026	4th	3	30 Apr 2024 - 29 Apr 2025	3rd	3	30 Apr 2023 - 29 Apr 2024	2nd	3
80/1134	Sun Life Hong Kong Limited	Medical Professional Series 醫療專業系列 *	Structured Activity	Yes	No										19 May 2023 - 18 May 2024	1st	4
80/1135	Sun Life Hong Kong Limited	Closing Skills Workshop 業績成交技巧工作坊	Structured Activity	Yes	No				23 May 2025 - 22 May 2026	3rd	3	23 May 2024 - 22 May 2025	2nd	3	23 May 2023 - 22 May 2024	1st	3
80/1139	Sun Life Hong Kong Limited	Compliance Workshop 中介人監管守則專題研習坊 *	Structured Activity	Yes	Yes	20 Jun 2026 - 19 Jun 2027	3rd	5	02 Jun 2025 - 01 Jun 2026	2nd	5	02 Jun 2024 - 01 Jun 2025	1st	5	02 Jun 2023 - 01 Jun 2024	First Approval	5
80/1140	Sun Life Hong Kong Limited	Intermediaries Compliance Workshop (E-learning) 中介人監管守則專題研習坊 (電子學習) *	E-learning Activity	N/A	Yes	27 Jun 2026 - 26 Jun 2027	3rd	5	27 Jun 2025 - 26 Jun 2026	2nd	5	02 Jun 2024 - 01 Jun 2025	1st	5	02 Jun 2023 - 01 Jun 2024	First Approval	5
80/1141	Sun Life Hong Kong Limited	Social Media Personal Branding for Financial Planner 理財顧問社交媒體個人品牌工作坊	Structured Activity	Yes	No							15 Feb 2024 - 14 Feb 2025	1st	3	15 Feb 2023 - 14 Feb 2024	First Approval	3
80/1142	Sun Life Hong Kong Limited	Sales Skills Enhancement Workshop for Financial Planners 理財顧問銷售技巧提升工作坊	Structured Activity	Yes	No				20 Feb 2025 - 19 Feb 2026	2nd	3	20 Feb 2024 - 19 Feb 2025	1st	3	20 Feb 2023 - 19 Feb 2024	First Approval	3
80/1144	Sun Life Hong Kong Limited	Cybersecurity Risks and Best Practices at Work *	E-learning Activity	N/A	No				15 Aug 2025 - 14 Aug 2026	2nd	2.5	01 Aug 2024 - 31 Jul 2025	1st	2.5	01 Aug 2023 - 31 Jul 2024	First Approval	2.5
80/1145	Sun Life Hong Kong Limited	Conduct of MPF Intermediaries and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No										21 Aug 2023 - 20 Aug 2024	First Approval	2
80/1146	Sun Life Hong Kong Limited	SunLife Financial Planner Professional Training Series *	Structured Activity	Yes	No				03 Feb 2025 - 02 Feb 2026	First Approval	12						
80/1147	Sun Life Hong Kong Limited	Leadership Certification Program I 初級管理認證課程	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	3						
80/1148	Sun Life Hong Kong Limited	Leadership Certification Program II 中級管理認證課程	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	6						
80/1149	Sun Life Hong Kong Limited	Leadership Certification Program III 高級管理認證課程	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	6						
80/1150	Sun Life Hong Kong Limited	Current Development in Healthcare and Overseas Taxation Planning 醫療保健及海外稅務規劃近期發展 *	Structured Activity	Yes	No				01 Aug 2025 - 31 Jul 2026	First Approval	7						
80/1151	Sun Life Hong Kong Limited	Recruitment Strategy 招募全攻略	Structured Activity	No	No	01 Jun 2026 - 31 Dec 2026	First Approval	3									
80/1152	Sun Life Hong Kong Limited	Coaching Strategy 教練全攻略	Structured Activity	No	No	01 Feb 2026 - 31 Jan 2027	First Approval	6									
80/1153	Sun Life Hong Kong Limited	Management Strategy 管理全攻略	Structured Activity	No	No	01 Mar 2026 - 28 Feb 2027	First Approval	6									
80/1154	Sun Life Hong Kong Limited	New Financial Advisers Training Series 新理財顧問培訓系列 *	Structured Activity	Yes	No	27 Apr 2026 - 26 Apr 2027	First Approval	12									
80/1715	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Financial Planning Development Program (FPDP), Module 4 – Comprehensive Financial Planning (Chaired from Financial Planning Course w.e.f 18 Mar 2009)	Structured Activity	No	No				01 Apr 2025 - 31 Mar 2026	18th	10	01 Apr 2024 - 31 Mar 2025	17th	10	01 Apr 2023 - 31 Mar 2024	16th	10

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA/VQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例	Approval Period (Commencing in 2026) 審批期限 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日期於2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
801725	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Investment-Linked Long Term Insurance Examination Preparation Course *	Structured Activity	No	No							01 Aug 2024 - 31 Jul 2025	8th	10	01 Aug 2023 - 31 Jul 2024	7th	10
801738	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Importance of health insurance 健康保險的重要	Structured Activity	No	No										01 Jul 2023 - 30 Jun 2024	9th	2
801740	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Regulation and Conduct Requirements for MPF Intermediaries 強積金中介人、規管及操守要求	Structured Activity	No	Yes	01 Mar 2026 - 28 Feb 2027	5th	2	01 Mar 2025 - 28 Feb 2026	4th	2	01 Mar 2024 - 28 Feb 2025	3rd	2	01 Mar 2023 - 29 Feb 2024	2nd	2
801747	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 1 經銷經理管理專業課程 - 階段一	Structured Activity	No	No										01 Aug 2023 - 31 Jul 2024	First Approval	22
801748	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No										01 Aug 2023 - 31 Jul 2024	First Approval	16.5
801749	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 3 經銷經理管理專業課程 - 階段三	Structured Activity	No	No							01 Oct 2024 - 30 Sep 2025	1st	10	01 Oct 2023 - 30 Sep 2024	First Approval	10
801750	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 1 經銷經理管理專業課程 - 階段一	Structured Activity	No	No							01 Aug 2024 - 31 Jul 2025	First Approval	22			
801751	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No							01 Aug 2024 - 31 Jul 2025	First Approval	16.5			
801752	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Financial Planning in Life and Death 壽險與死亡保障	Structured Activity	No	No				17 Feb 2025 - 16 Feb 2026	First Approval	2						
801753	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Social Media Usage in Exploring Insurance Business 玩转社交媒體，助力保險事業	Structured Activity	No	No				17 Feb 2025 - 16 Feb 2026	First Approval	2						
801754	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Training of cMPP Platform for MPF Intermediaries *	Structured Activity	No	No	01 Apr 2026 - 31 Mar 2027	1st	4	01 Apr 2025 - 31 Mar 2026	First Approval	4						
801755	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Health & Wealth Protection for MCV Clients 內地客戶「身、財」守護戰	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	2						
801756	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	"3S" Financial Style Training for Parents and Kids 親子理財「3S」訓練「營」	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	2						
801757	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	16.5						
801758	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 1 經銷經理管理專業課程 - 階段一	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	22						
801759	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Preparation Course of Investment-Linked Long Term Insurance Examination 投資相連長期保險考試預備班	Structured Activity	Yes	No				03 Sep 2025 - 02 Sep 2026	First Approval	6.5						
801760	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 3 經銷經理管理專業課程 - 階段三	Structured Activity	No	No				01 Nov 2025 - 31 Oct 2026	First Approval	10						
801761	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Manulife Business Academy - Induction Training Course 新理財顧問課程 *	Structured Activity	Yes	No	02 Jan 2026 - 01 Jan 2027	First Approval	10									
801762	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Manulife Business Academy (MBA) - Professional Service Training Program 宏利專業學院(MBA) - 專業服務培訓課程 *	Structured Activity	No	No	19 Jun 2026 - 18 Jun 2027	First Approval	11									
801763	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 1 經銷經理管理專業課程 - 階段一	Structured Activity	No	No	01 Apr 2026 - 31 Mar 2027	First Approval	17									
801764	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No	01 May 2026 - 30 Apr 2027	First Approval	16.5									
801765	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 3 經銷經理管理專業課程 - 階段三	Structured Activity	No	No	01 May 2026 - 30 Apr 2027	First Approval	10									
801766	Manulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Manulife (International) Ltd)	Leader Development Program - Level 3 經銷經理管理專業課程 - 階段三	Structured Activity	No	No	01 May 2026 - 30 Apr 2027	First Approval	4									
802480	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Inheritance Planning Programme 傳承(遺產)策劃課程 *	Structured Activity	Yes	No										11 Jan 2023 - 10 Jan 2024	First Approval	15
802481	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 1) 高淨值客戶行政財富管理 (第一階段) *	Structured Activity	Yes	No										01 Feb 2023 - 31 Jan 2024	First Approval	15
802482	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Financial Planning in Times of Changes 時代變遷下的財務策劃 *	Structured Activity	Yes	No										01 Feb 2023 - 31 Jan 2024	First Approval	12
802483	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Revisiting the Ethical and Regulatory Updates for Financial Practitioners 金融從業員的道德與法規要求重溫 *	Structured Activity	Yes	Yes										03 Feb 2023 - 02 Feb 2024	First Approval	9
802484	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Know-how on Compliance Requirements - Regulatory Updates 如何實踐合規要求 - 最新法規修訂須知 *	E-learning Activity	N/A	Yes										08 Feb 2023 - 07 Feb 2024	First Approval	12
802485	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 2) 高淨值客戶行政財富管理 (第二階段) *	Structured Activity	Yes	No										01 Mar 2023 - 29 Feb 2024	First Approval	12
802486	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Market Trends in the Financial Planning Industry 前瞻性的財務策劃趨勢 *	E-learning Activity	N/A	No										01 Mar 2023 - 29 Feb 2024	First Approval	17
802487	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Ethics and Regulation Essentials for Financial Practitioners 金融從業員的道德與監管要點 *	E-learning Activity	N/A	Yes										17 Mar 2023 - 16 Mar 2024	First Approval	8
802803	BLPA (Asia) Ltd	Building a High Performance Team Series 建立高績效團隊系列 *	Structured Activity	Yes	No	20 Apr 2026 - 19 Apr 2027	7th	9	02 Apr 2025 - 01 Apr 2026	6th	9	02 Apr 2024 - 01 Apr 2025	5th	9	31 Jan 2023 - 30 Jan 2024	4th	9
802805	BLPA (Asia) Ltd	Culture-in-Action Series * (Change from Service Culture-in-Action series* w.e.f 3 Dec 2020)	Structured Activity	Yes	No	20 Apr 2026 - 19 Apr 2027	6th	9	02 Apr 2025 - 01 Apr 2026	5th	9	02 Apr 2024 - 01 Apr 2025	4th	9	31 Jan 2023 - 30 Jan 2024	3rd	9
802807	BLPA (Asia) Ltd	Information Security and Business Ethics Series *	E-learning Activity	N/A	Yes							02 Apr 2024 - 01 Apr 2025	3rd	2	31 Jan 2023 - 30 Jan 2024	2nd	2
802808	BLPA (Asia) Ltd	Competence@Work Series *	Structured Activity	Yes	No										10 Nov 2023 - 09 Nov 2024	2nd	8.5
802810	BLPA (Asia) Ltd	Competence @Work Series II *	Structured Activity	Yes	No										10 Nov 2023 - 09 Nov 2024	1st	7.5
802811	BLPA (Asia) Ltd	Qualified Medical Insurance Consultant Program *	Structured Activity	Yes	No				04 Jul 2025 - 03 Jul 2026	2nd	6	04 Jul 2024 - 03 Jul 2025	1st	6	04 Jul 2023 - 03 Jul 2024	First Approval	6
802812	BLPA (Asia) Ltd	Management Essentials Series *	Structured Activity	Yes	No	02 Jul 2026 - 01 Jul 2027	1st	8	02 Jul 2025 - 01 Jul 2026	First Approval	8						
802902	AXA China Region Insurance Co. Ltd	QEP5: Investment-Linked Long Term Exam Preparatory Class (Change from Investment-Linked Long Term Insurance Examination Training Course)	Structured Activity	Yes	No				30 Jul 2025 - 29 Jul 2026	23rd	13	30 Jul 2024 - 29 Jul 2025	22nd	13	04 Jul 2023 - 03 Jul 2024	21st	13
802928	AXA China Region Insurance Co. Ltd	Sales Cycle Training Series 銷售循環培訓系列課程 *	Structured Activity	Yes	No	01 Jul 2026 - 30 Jun 2027	3rd	12	01 Jul 2025 - 30 Jun 2026	2nd	12	01 Jul 2024 - 30 Jun 2025	1st	12	01 Jul 2023 - 30 Jun 2024	First Approval	12
802929	AXA China Region Insurance Co. Ltd	Compliance Refresher Training 2025 監管要求更新培訓 2025	Structured Activity	Yes	Yes	03 Jun 2026 - 02 Jun 2027	2nd	3	03 Jun 2025 - 02 Jun 2026	1st	3	03 Jun 2024 - 02 Jun 2025	First Approval	3			
802930	AXA China Region Insurance Co. Ltd	AXA PRIME BLUE - WEALTH MANAGEMENT MANAGER TRAINING 財富管理經理課程	Structured Activity	Yes	No	07 Jun 2026 - 06 Jun 2027	2nd	8	07 Jun 2025 - 06 Jun 2026	1st	8	07 Jun 2024 - 06 Jun 2025	First Approval	8			
802931	AXA China Region Insurance Co. Ltd	Insurance Protection Planning 保險保障規劃	Structured Activity	Yes	No				26 Dec 2025 - 25 Dec 2026	1st	5	26 Dec 2024 - 25 Dec 2025	First Approval	5			
802932	AXA China Region Insurance Co. Ltd	Efficient Sales Communication Skills - Critical Issues 高效銷售溝通技巧 - 危機篇	Structured Activity	Yes	No	23 Mar 2026 - 22 Mar 2027	1st	3	03 Feb 2025 - 02 Feb 2026	First Approval	3						
802933	AXA China Region Insurance Co. Ltd	DISC-你識玩專業溝通技巧	Structured Activity	Yes	No	03 Feb 2026 - 02 Feb 2027	1st	3	03 Feb 2025 - 02 Feb 2026	First Approval	3						
802934	AXA China Region Insurance Co. Ltd	Social Media Marketing Strategy for Insurance - Basic (CPD) 社交媒體保險營銷策略 - 初階 (持續進修)	Structured Activity	No	No	30 Mar 2026 - 29 Mar 2027	1st	3	07 Feb 2025 - 06 Feb 2026	First Approval	3						
802935	AXA China Region Insurance Co. Ltd	AXA 高績效人才新人發展與職業伴跑課程	Structured Activity	Yes	No	31 Jan 2026 - 30 Jan 2027	1st	7	31 Jan 2025 - 30 Jan 2026	First Approval	7						

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2026) 審批期限 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日期2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續每季活動時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續每季活動時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續每季活動時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續每季活動時數
80/29/36	AXA China Region Insurance Co. Ltd	Functional Insurance Communication Skills and Sales Workshop 功能性保險溝通技巧與銷售工作坊	Structured Activity	No	No				24 Feb 2025 - 23 Feb 2026	First Approval	3						
80/29/37	AXA China Region Insurance Co. Ltd	新人當軍工作坊 - 保險及理財概念 New Agent Success Workshop - Insurance and Financial Planning	Structured Activity	No	No	24 Feb 2026 - 23 Feb 2027	1st	1	24 Feb 2026 - 23 Feb 2026	First Approval	1						
80/29/38	AXA China Region Insurance Co. Ltd	New Agent Success Workshop - Medical 新人當軍工作坊 - 醫療市場資訊	Structured Activity	No	No	17 Mar 2026 - 16 Mar 2027	1st	1	24 Feb 2026 - 23 Feb 2026	First Approval	1						
80/29/39	AXA China Region Insurance Co. Ltd	Social Media Marketing Strategy for Insurance - Advanced (CPD) 社交媒體保險營銷策略 - 進階 (持續進修)	Structured Activity	Yes	No				24 Mar 2025 - 23 Mar 2026	First Approval	3						
80/29/40	AXA China Region Insurance Co. Ltd	DISC - 你識見客溝通技巧講座 (進階篇)	Structured Activity	Yes	No				07 Apr 2025 - 06 Apr 2026	First Approval	3						
80/29/41	AXA China Region Insurance Co. Ltd	Rational Insurance Communication Skills Seminar 理性保險溝通技巧講座	Structured Activity	Yes	No				09 May 2025 - 08 May 2026	First Approval	3						
80/29/42	AXA China Region Insurance Co. Ltd	MCV課程 (單元一) : 香港醫療險內地市場從從與銷售技巧 (普通話)	Structured Activity	Yes	No	25 Apr 2026 - 24 Apr 2027	1st	3	25 Apr 2025 - 24 Apr 2026	First Approval	3						
80/29/43	AXA China Region Insurance Co. Ltd	MCV課程 (單元二) : 香港儲蓄險內地市場從從與銷售技巧	Structured Activity	Yes	No				30 Jul 2025 - 29 Jul 2026	First Approval	3						
80/29/44	AXA China Region Insurance Co. Ltd	MDRT Series: Product Combo Selling - Retirement MDRTP系列: 產品組合銷售 - 退休篇	Structured Activity	Yes	No				30 Sep 2025 - 29 Sep 2026	First Approval	3						
80/29/45	AXA China Region Insurance Co. Ltd	MDRT Series: Product Combo Selling - Educational Fund MDRTP系列: 產品組合銷售 - 教育篇	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	First Approval	3						
80/29/46	AXA China Region Insurance Co. Ltd	MCV課程 (單元三) 香港重創險內地市場從從與銷售技巧	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/31/99	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Advanced Sales Training Series 進階銷售發展系列 *	E-learning Activity	N/A	No				10 Aug 2025 - 26 Feb 2026 01 Oct 2025 - 09 Apr 2026	5th	6.5 11.5	10 Aug 2024 - 31 Oct 2024 01 Nov 2024 - 30 Apr 2025 01 May 2025 - 09 Aug 2025	4th	5 5.5 6.5	10 Aug 2023 - 01 May 2024 02 May 2024 - 09 Aug 2024	3rd	4 5
80/31/100	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	IA Codes and Guideline for Licensed Insurance Agents (E-learning) 持牌保險代理人操守守則及保監局指引 (網上培訓) *	E-learning Activity	N/A	Yes				20 Aug 2025 - 19 Aug 2026	5th	5	20 Aug 2024 - 31 Mar 2025 01 Apr 2025 - 19 Aug 2025	4th	4.5 5	20 Aug 2023 - 19 Aug 2024	3rd	4.5
80/31/101	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Agency Management Online Training Series - Futuradly Leaders Development 經理網上培訓系列 - 未來國際領袖訓練 *	E-learning Activity	N/A	No				12 Aug 2025 - 30 Sep 2025 01 Oct 2025 - 09 Apr 2026 10 Apr 2026 - 11 Aug 2026	5th	2 4.5 9	12 Aug 2024 - 11 Aug 2025	4th	2	12 Aug 2023 - 11 Aug 2024	3rd	2
80/31/112	Prudential Hong Kong Limited	Best Practice For Licensed Intermediaries 持牌保險代理人專業守則 (Changed from Code of Conduct For Licensed Insurance Agents 持牌保險代理人操守守則 w.e.f. 18 Jun 2023)	Structured Activity	Yes	Yes	18 Jun 2026 - 17 Jun 2027	5th	9	18 Jun 2025 - 17 Jun 2026	4th	9	18 Jun 2024 - 17 Jun 2025	3rd	9	18 Jun 2023 - 17 Jun 2024	2nd	9
80/31/115	Prudential Hong Kong Limited	MDRT Preparatory Class - Paper 5 保險中介人資格考試預備班 - 第五 *	Structured Activity	Yes	No										27 Apr 2023 - 26 Apr 2024	2nd	6
80/31/117	Prudential Hong Kong Limited	Plan Your Money - Investing 101 理財有道 - 投資入門 101 *	E-learning Activity	N/A	No	19 Jul 2026 - 18 Jul 2027	5th	6	19 Jul 2025 - 18 Jul 2026	4th	6	19 Jul 2024 - 18 Jul 2025	3rd	6	19 Jul 2023 - 18 Jul 2024	2nd	6
80/31/120	Prudential Hong Kong Limited	Induction Programme 新理財顧問啟業課程 *	Structured Activity	Yes	No				07 Feb 2025 - 06 Feb 2026	3rd	12	07 Feb 2024 - 06 Feb 2025	2nd	12	07 Feb 2023 - 06 Feb 2024	1st	12
80/31/121	Prudential Hong Kong Limited	Develop a Financial Plan 財務計劃書撰寫 *	Structured Activity	Yes	No										21 Apr 2023 - 20 Apr 2024	1st	6
80/31/122	Prudential Hong Kong Limited	To Be an Effective Recruiter and Manager 成為有效能招募者及經理 *	Structured Activity	Yes	No										18 Apr 2023 - 17 Apr 2024	1st	12
80/31/126	Prudential Hong Kong Limited	Comprehensive Financial & Insurance Planning 全面的財務及保險策劃 *	Structured Activity	Yes	No				01 Feb 2025 - 31 Jun 2026	2nd	12	01 Feb 2024 - 31 Jun 2025	1st	12	01 Feb 2023 - 31 Jun 2024	First Approval	12
80/31/127	Prudential Hong Kong Limited	Ethics & Regulations in Insurance Industry 保險業的道德與規例	Structured Activity	Yes	Yes				01 Feb 2025 - 31 Jun 2026	2nd	3	01 Feb 2024 - 31 Jun 2025	1st	3	01 Feb 2023 - 31 Jun 2024	First Approval	3
80/31/128	Prudential Hong Kong Limited	360財務策劃全日班 *	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	3rd	54	01 Apr 2025 - 31 Mar 2026	2nd	54	01 Apr 2024 - 31 Mar 2025	1st	65	01 Apr 2023 - 31 Mar 2024	First Approval	60
80/31/129	Prudential Hong Kong Limited	A+ Leader Development Program A+ 精英領袖計劃 *	Structured Activity	Yes	No										22 May 2023 - 21 May 2024	First Approval	14
80/31/130	Prudential Hong Kong Limited	Intermediaries Qualifying Examination Preparatory Class 中介人資格考試預備班 *	Structured Activity	Yes	No	22 Jun 2026 - 21 Jun 2027	3rd	18	22 Jun 2025 - 21 Jun 2026	2nd	18	22 Jun 2024 - 21 Jun 2025	1st	18	22 Jun 2023 - 30 Apr 2024 1 May 2024 - 21 Jun 2024	First Approval	12 18
80/31/131	Prudential Hong Kong Limited	Health Specialist Certificate Program 健康保險專員證書課程 *	Structured Activity	Yes	No				11 Nov 2025 - 10 Nov 2026	1st	12	31 Oct 2024 - 30 Oct 2025	First Approval	12			
80/31/132	Prudential Hong Kong Limited	Rockies Quick Start Training Program 新理財顧問啟業課程系列 *	Structured Activity	Yes	No	05 Jun 2026 - 04 Jun 2027	First Approval	9									
80/33/67	Aon Hong Kong Ltd	Communication Acceleration for Insurance Practitioner *	Structured Activity	Yes	No										20 Jan 2023 - 19 Jan 2024	First Approval	5
80/33/68	Aon Hong Kong Ltd	Presentation Excellence for Insurance Professionals *	Structured Activity	No	No										22 May 2023 - 21 May 2024	First Approval	9
80/33/69	Aon Hong Kong Ltd	Driving Client Outcomes for Insurance Professionals *	Structured Activity	No	No							15 May 2024 - 14 May 2025	First Approval	9			
80/33/70	Aon Hong Kong Ltd	Unlocking Potentials for Insurance Professionals: Transformational Beliefs and Behaviors *	Structured Activity	No	No				23 May 2025 - 22 May 2026	First Approval	9						
80/33/71	Aon Hong Kong Ltd	Sales & Growth: Unlocking Collaborative Performance for Insurance Professionals *	Structured Activity	No	No	09 Jun 2026 - 08 Jun 2027	First Approval	9									
80/35/14	School of Professional and Continuing Education, The University of Hong Kong	Ethics or Regulations - Topic in Certificate for Module (Trusted Advisor in Wealth Management) 道德或規例 - 理財顧問專業證書課程單元	Structured Activity	Yes	Yes							05 Jul 2024 - 04 Jul 2025	2nd	3	23 May 2023 - 22 May 2024	1st	3
80/35/17	School of Professional and Continuing Education, The University of Hong Kong	Financial Planning For High-Net-Worth Customers 高淨值客戶的理財策劃與設計	Structured Activity	Yes	No				10 Jul 2025 - 09 Jul 2026	2nd	3	05 Jul 2024 - 04 Jul 2025	1st	3	01 Mar 2023 - 29 Feb 2024	First Approval	3
80/35/18	School of Professional and Continuing Education, The University of Hong Kong	Family Office Establishment and Asset Allocation 家族辦公室成立及資產配置	Structured Activity	No	No										03 Jul 2023 - 02 Jul 2024	First Approval	15
80/35/21	School of Professional and Continuing Education, The University of Hong Kong	Family Office Establishment and Asset Allocation 家族辦公室成立及資產配置	Structured Activity	No	No				10 Jul 2025 - 09 Jul 2026	1st	15	03 Jun 2024 - 02 Jun 2025	First Approval	15			
80/35/22	School of Professional and Continuing Education, The University of Hong Kong	Wealth Management for High-Net-Worth Individuals and Family Office 高淨值人士之財富管理及家族辦公室	Structured Activity	Yes	No	23 Apr 2026 - 22 Apr 2027	First Approval	12									
80/35/23	School of Professional and Continuing Education, The University of Hong Kong	Wealth Succession and Family Governance 財富傳承與家族治理	Structured Activity	Yes	No	23 Apr 2026 - 22 Apr 2027	First Approval	12									
80/35/24	School of Professional and Continuing Education, The University of Hong Kong	Next Generation Premier Advisor 新世代卓越顧問	Structured Activity	Yes	No	01 Jul 2026 - 30 Jun 2027	First Approval	12									
80/37/02	Standard Academy of Insurance & Management Ltd	Employee Compensation Ordinance *	Structured Activity	Yes	No	01 Sep 2026 - 31 Aug 2027	24th	5	01 Sep 2025 - 31 Aug 2026	23rd	5	01 Sep 2024 - 31 Aug 2025	22nd	5	01 Sep 2023 - 31 Aug 2024	21st	5
80/37/03	Standard Academy of Insurance & Management Ltd	Abstracts of Insurance Related Ordinances and Guidance Note - Brief Summary* (Changed from "Abstracts of Insurance Related Ordinances-Brief Summary")	Structured Activity	Yes	No	01 Sep 2026 - 31 Aug 2027	22nd	5	01 Sep 2025 - 31 Aug 2026	21st	5	01 Sep 2024 - 31 Aug 2025	20th	5	01 Sep 2023 - 31 Aug 2024	19th	5
80/37/04	Standard Academy of Insurance & Management Ltd	29 Insurance Topics an insurance intermediary has to know *	Structured Activity	Yes	No	01 Aug 2026 - 31 Jul 2027	21st	5	01 Aug 2025 - 31 Jul 2026	20th	5	01 Aug 2024 - 31 Jul 2025	19th	5	01 Aug 2023 - 31 Jul 2024	18th	5
80/37/05	Standard Academy of Insurance & Management Ltd	Management Skills Enhancement Series No. 1 - Sales Management - Motivation and Communication *	Structured Activity	Yes	No	01 Aug 2026 - 31 Jul 2027	21st	10	01 Aug 2025 - 31 Jul 2026	20th	10	01 Aug 2024 - 31 Jul 2025	19th	10	01 Aug 2023 - 31 Jul 2024	18th	10
80/37/06	Standard Academy of Insurance & Management Ltd	Sale Made Simple - Popular Insurance Series No. 1 *	Structured Activity	Yes	No				05 Nov 2025 - 04 Nov 2026	20th	12	05 Nov 2024 - 04 Nov 2025	19th	12	01 Nov 2023 - 31 Oct 2024	18th	12
80/37/07	Standard Academy of Insurance & Management Ltd	Sale Made Easy Series *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	20th	20	01 Dec 2024 - 30 Nov 2025	19th	20	01 Dec 2023 - 30 Nov 2024	18th	20
80/37/08	Standard Academy of Insurance & Management Ltd	Management Series No. 2 *	Structured Activity	Yes	No	01 Aug 2026 - 31 Jul 2027	20th	20	01 Aug 2025 - 31 Jul 2026	19th	20	01 Aug 2024 - 31 Jul 2025	18th	20	01 Aug 2023 - 31 Jul 2024	17th	20
80/37/09	Standard Academy of Insurance & Management Ltd	Career and Job Management Series *	Structured Activity	Yes	No	01 Feb 2026 - 31 Jan 2027	19th	15	01 Feb 2025 - 31 Jan 2026	18th	15	01 Feb 2024 - 31 Jan 2025	17th	15	01 Feb 2023 - 31 Jan 2024	16th	15
80/37/10	Standard Academy of Insurance & Management Ltd	Review of Law and Practice of MPP and Most updated Court Interpretation of Compulsory Motor Ordinance and Policy Wording* (Changed from MPP Employee Choice Arrangement (ECA) training for	Structured Activity	Yes	No	01 May 2026 - 30 Apr 2027	19th	7	01 May 2025 - 30 Apr 2026	18th	7	01 May 2024 - 30 Apr 2025	17th	7	01 May 2023 - 30 Apr 2024	16th	7
80/37/11	Standard Academy of Insurance & Management Ltd	12 Actual Insurance Claims Complaint an insurance intermediary cannot Miss or Ignore* (Changed from 26 Actual Insurance Claims Complaint an Insurance	Structured Activity	Yes	No	01 May 2026 - 30 Apr 2027	19th	5	01 May 2025 - 30 Apr 2026	18th	5	01 May 2024 - 30 Apr 2025	17th	5	01 May 2023 - 30 Apr 2024	16th	5
80/37/12	Standard Academy of Insurance & Management Ltd	Business Interruption Insurance, Fidelity Guarantee and Surety Bond *	Structured Activity	Yes	No	01 May 2026 - 30 Apr 2027	19th	5	01 May 2025 - 30 Apr 2026	18th	5	01 May 2024 - 30 Apr 2025	17th	5	01 May 2023 - 30 Apr 2024	16th	5
80/37/14	Standard Academy of Insurance & Management Ltd	Corporate and Personal Branding Management in Insurance Industry *	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	15th	5

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例類 (適用於有系統的活動)	Approval Period (Commencing in 2026) 審計期限 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審計期限 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審計期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審計期限 (首日期於2023年開始)		
						Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
80/3716	Standard Academy of Insurance & Management Ltd	80 Insurance Clauses and Warranties an Insurance Intermediary has to understand* [Change from 70 insurance clauses and warranties an insurance intermediary has to understand w.e.f 4 Aug 2009]	Structured Activity	Yes	No				01 Oct 2025 - 30 Sep 2026	17th	5	01 Oct 2024 - 30 Sep 2025	16th	5	01 Oct 2023 - 30 Sep 2024	15th	5
80/3717	Standard Academy of Insurance & Management Ltd	Staff, career and grief counselling for employees' assistance, motivation and enhancement of customers' services* [Change from Staff and career counselling for employees' assistance, guidance, communication and motivation w.e.f 1 Oct 2018]	Structured Activity	Yes	No				01 Oct 2025 - 30 Sep 2026	17th	8	01 Oct 2024 - 30 Sep 2025	16th	8	01 Oct 2023 - 30 Sep 2024	15th	8
80/3718	Standard Academy of Insurance & Management Ltd	Risk Management *	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	17th	5	01 Mar 2025 - 28 Feb 2026	16th	5	01 Mar 2024 - 28 Feb 2025	15th	5	01 Mar 2023 - 29 Feb 2024	14th	5
80/3719	Standard Academy of Insurance & Management Ltd	Top Twenty Management Models (Conceptual Tools) - Most Effective and Useful Shortcut Guide for Successful Managers *	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	16th	5	01 Sep 2024 - 31 Aug 2025	15th	5	01 Sep 2023 - 31 Aug 2024	14th	5
80/3720	Standard Academy of Insurance & Management Ltd	Effective Time Management for Insurance Intermediaries *	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	16th	5	01 Sep 2024 - 31 Aug 2025	15th	5	01 Sep 2023 - 31 Aug 2024	14th	5
80/3723	Standard Academy of Insurance & Management Ltd	Enhance Emotional Quotient (EQ) and Adversity Quotient (AQ) to Optimize our Insurance Career *	Structured Activity	Yes	No	01 Aug 2026 - 31 Jul 2027	16th	5	01 Aug 2025 - 31 Jul 2026	15th	5	01 Aug 2024 - 31 Jul 2025	14th	5	01 Aug 2023 - 31 Jul 2024	13th	5
80/3724	Standard Academy of Insurance & Management Ltd	Enhancing Self-confidence and Self-esteem to improve sales performance *	Structured Activity	Yes	No	01 Feb 2026 - 31 Jan 2027	14th	5	01 Feb 2025 - 31 Jan 2026	13th	5	01 Feb 2024 - 31 Jan 2025	12th	5	01 Feb 2023 - 31 Jan 2024	11th	5
80/3725	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course- Most Updated Court Interpretation of Insurance Policy Contract Terms and Conditions (Part I) *	Structured Activity	Yes	No	01 Aug 2026 - 31 Jul 2027	15th	5	01 Aug 2025 - 31 Jul 2026	14th	5	01 Aug 2024 - 31 Jul 2025	13th	5	01 Aug 2023 - 31 Jul 2024	12th	5
80/3726	Standard Academy of Insurance & Management Ltd	Career Self-Management *	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	14th	5	01 Sep 2024 - 31 Aug 2025	13th	5	01 Sep 2023 - 31 Aug 2024	12th	5
80/3727	Standard Academy of Insurance & Management Ltd	Effective Leadership*	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	14th	5	01 Apr 2025 - 31 Mar 2026	13th	5	01 Apr 2024 - 31 Mar 2025	12th	5	01 Apr 2023 - 31 Mar 2024	11th	5
80/3728	Standard Academy of Insurance & Management Ltd	Marine Insurance - Professional Level Series *	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	9th	15	01 Mar 2025 - 28 Feb 2026	8th	15	01 Mar 2024 - 28 Feb 2025	7th	15	01 Mar 2023 - 29 Feb 2024	6th	15
80/3729	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course Most Updated Statutes and Court Interpretation of Insurance Policy Contract Terms and Conditions (Part 3): Liability Insurance *	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	9th	5	01 Apr 2025 - 31 Mar 2026	8th	5	01 Apr 2024 - 31 Mar 2025	7th	5	01 Apr 2023 - 31 Mar 2024	6th	5
80/3730	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - Leading Insurance Court Cases (Part 4 and Part 5) - Duty of Insurance Brokers and Agents, Motor, Property, Cargo and Liability Insurance *	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	7th	10	01 Mar 2025 - 28 Feb 2026	6th	10	01 Mar 2024 - 28 Feb 2025	5th	10	01 Mar 2023 - 29 Feb 2024	4th	10
80/3731	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - Leading Insurance Court Cases (Part 6 and Part 7) - Employees Compensation Insurance and Complicated Issues of Sports and Tours Liability	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	7th	10	01 Apr 2025 - 31 Mar 2026	6th	10	01 Apr 2024 - 31 Mar 2025	5th	10	01 Apr 2023 - 31 Mar 2024	4th	10
80/3732	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series I - New Codes, General Principles and Ordinance for Insurance Intermediaries *	Structured Activity	Yes	Yes	01 Jul 2026 - 30 Jun 2027	5th	8	01 Jul 2025 - 30 Jun 2026	4th	8	01 Jul 2024 - 30 Jun 2025	3rd	8	01 Jul 2023 - 30 Jun 2024	2nd	8
80/3733	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series II - Updated Court Cases and Concepts of Misconduct of insurance intermediaries *	Structured Activity	Yes	Yes				01 Dec 2025 - 30 Nov 2026	4th	8	01 Dec 2024 - 30 Nov 2025	3rd	8	01 Dec 2023 - 30 Nov 2024	2nd	8
80/3734	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series- III Updated Court Cases and concepts of Anti-Money Laundering and Terrorist Financing and Fraud Pyramidal Scheme *	Structured Activity	Yes	Yes	01 Jun 2026 - 31 Dec 2026	2nd	8	01 Jun 2025 - 31 Dec 2025	1st	8	01 Jun 2024 - 31 Dec 2024	First Approval	8			
80/3735	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - (Part 8, Part 9 and Part 10) - Contemporary Interpretation of Employees Compensation Ordinance *	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	2nd	15	01 Mar 2025 - 28 Feb 2026	1st	15	01 Mar 2024 - 28 Feb 2025	First Approval	15			
80/3736	Standard Academy of Insurance & Management Ltd	Conduct Issues and Latest Development of the MPF system, Common Offence & Misconduct Issues, And eMPF *	Structured Activity	Yes	No	01 Jun 2026 - 31 Dec 2026	1st	8	01 Jun 2025 - 31 Dec 2025	First Approval	8						
80/3737	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series IV: Ethical Issues in Insurance Industry *	Structured Activity	Yes	Yes	02 Jun 2026 - 01 Jan 2027	First Approval	8									
80/3822	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Building Core Knowledge Seminar for Insurance Intermediaries *	Structured Activity	Yes	No	09 Apr 2026 - 08 Apr 2027	7th	10	09 Apr 2025 - 01 Jul 2025 02 Jul 2025 - 17 Aug 2025 18 Aug 2025 - 08 Apr 2026	6th 37 36	32 17 31 32	09 Apr 2024 - 23 Jun 2024 24 Jun 2024 - 30 Jun 2024 01 Jul 2024 - 30 Nov 2024 01 Dec 2024 - 08 Apr 2025	5th 17 31 32	14 17 31 32	24 Mar 2023 - 23 Mar 2024	4th	14
80/3823	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Digital and Innovation Seminar for Insurance Intermediaries *	Structured Activity	Yes	No				13 Nov 2025 - 12 Nov 2026	6th	29	13 Nov 2024 - 12 Nov 2025	5th	29	13 Nov 2023 - 10 Jul 2024 11 Jul 2024 - 19 Aug 2024 20 Aug 2024 - 19 Sep 2024 20 Sep 2024 - 12 Nov 2024	4th 17 20 29	16 17 20 29
80/3825	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Legal and Risks CPD Seminar *	Structured Activity	Yes	No				29 May 2025 - 29 Jun 2025 30 Jun 2025 - 28 May 2026	5th 33	31 33	29 May 2024 - 09 Jul 2024 10 Jul 2024 - 30 Nov 2024 01 Dec 2024 - 28 May 2025	4th 28 31	22 28 31	29 May 2023 - 28 May 2024	3rd	22
80/3826	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Fundamental of Insurance and Financial Services for Insurance Intermediaries *	E-learning Activity	N/A	No				09 Apr 2025 - 08 Apr 2026	4th	8.5	22 Mar 2024 - 21 Mar 2025	3rd	8.5	04 Feb 2023 - 03 Feb 2024	2nd	8.5
80/3827	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Mastering High Net Worth *	Structured Activity	Yes	No										01 Jul 2023 - 30 Jun 2024	2nd	8
80/3830	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Ethics & Regulation Seminar for Insurance Intermediaries *	Structured Activity	Yes	Yes				01 Sep 2025 - 31 Aug 2026	4th	16	01 Sep 2024 - 31 Aug 2025	3rd	16	01 Sep 2023 - 25 Sep 2023 26 Sep 2023 - 06 Jul 2024 07 Jul 2024 - 31 Aug 2024	2nd 13 16	12 13 16
80/3835	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Financial Planning 財務規劃 *	Structured Activity	Yes	No				11 Jul 2025 - 10 Jul 2026	3rd	22	11 Jul 2024 - 30 Nov 2024 01 Dec 2024 - 10 Jul 2025	2nd	16 18	11 Jul 2023 - 10 Jul 2024	1st	12
80/3839	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Investment-Linked Assurance Scheme (ILAS) CPD Masterclass *	Structured Activity	No	No										25 Apr 2023 - 24 Apr 2024	First Approval	6
80/3840	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Comprehensive Course of Insurance Principles and Practice	Structured Activity	Yes	No				18 Feb 2025 - 17 Feb 2026	1st	6	30 Jun 2024 - 29 Jun 2025	First Approval	6			
80/3841	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	The Law of Contract and Torts	Structured Activity	Yes	No				25 Mar 2025 - 24 Mar 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3			
80/3842	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Insurance Law: Legal Principles and Insurance Contracts	Structured Activity	Yes	No				09 Apr 2025 - 08 Apr 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3			
80/3843	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Sustainable Insurance and the Impact of Climate Change	Structured Activity	Yes	No							19 Jun 2024 - 18 Jun 2025	First Approval	3			
80/3844	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Parametric Insurance	Structured Activity	Yes	No							12 Jun 2024 - 11 Jun 2025	First Approval	3			
80/3845	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	The Psychology of Insurance Fraud	Structured Activity	Yes	No							17 Jun 2024 - 16 Jun 2025	First Approval	3			
80/3846	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Artificial Intelligence and Customer Trust in Insurance	Structured Activity	Yes	No							18 Jun 2024 - 17 Jun 2025	First Approval	3			
80/3847	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Money Laundering - Rules, Regulation and Practice in Hong Kong	Structured Activity	Yes	Yes							20 Jun 2024 - 19 Jun 2025	First Approval	3			
80/3848	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Regulation of Data and Artificial Intelligence in Insurance: a Hong Kong and Global Perspective	Structured Activity	Yes	No							19 Jun 2024 - 18 Jun 2025	First Approval	3			
80/3849	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Mediation and Arbitration Practice for Insurance and Financial Planning Profession	Structured Activity	Yes	No				22 Jul 2025 - 21 Jul 2026	1st	2	22 Jul 2024 - 21 Jul 2025	First Approval	3			
80/3850	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Energy Insurance Training	Structured Activity	Yes	No				14 Feb 2025 - 13 Feb 2026	First Approval	3						
80/3851	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Polycentric: Redefining Risk Management for a Changing World	Structured Activity	Yes	No				21 Feb 2025 - 20 Feb 2026	First Approval	3						

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例 (適用於有系統的活動)	Approval Period (Commencing in 2026) 審批期(首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期(首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期(首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期(首日期於2023年開始)		
						Approval Period 審批期	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
80/38/52	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Climate Change/Breakdown: Addressing Challenges and Innovating Insurance Solutions	Structured Activity	Yes	No				21 Feb 2025 - 20 Feb 2026	First Approval	3						
80/38/53	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	AI in Insurance: Leveraging Artificial Intelligence for Enhanced Risk Management and Customer Engagement	Structured Activity	Yes	No				24 Feb 2025 - 23 Feb 2026	First Approval	3						
80/38/54	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Marine Risks in Perspective – Dynamics, Pitfalls and Challenges	Structured Activity	Yes	No				04 Apr 2025 - 03 Apr 2026	First Approval	3						
80/38/55	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Mediation in Maritime Disputes	Structured Activity	Yes	No				05 May 2025 - 04 May 2026	First Approval	3						
80/38/56	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	London Insurance Market: History, Operations, and Work Experience and its Implication to Insurance Practice in Hong Kong	Structured Activity	Yes	No				09 May 2025 - 08 May 2026	First Approval	3						
80/38/57	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Challenges and Expansion of the London Insurance Market and its Implications to Insurance Practice in Hong Kong	Structured Activity	Yes	No	12 May 2026 - 11 May 2027	1st	3	12 May 2025 - 11 May 2026	First Approval	3						
80/38/58	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Underwriting at London Insurance Market - History, Modern Practices, and the Underwriting Experience	Structured Activity	Yes	No				12 May 2025 - 11 May 2026	First Approval	3						
80/38/59	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Underwriting at the London Insurance Market - A Guide to Risk Placement in the London Market Insurance	Structured Activity	Yes	No				13 May 2025 - 12 May 2026	First Approval	3						
80/38/60	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Cyber Insurance Training	Structured Activity	Yes	No				20 Jun 2025 - 19 Jun 2026	First Approval	3						
80/38/61	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Robust Fraud Risk Control Framework Course - Part 1	Structured Activity	Yes	No				02 Jul 2025 - 01 Jul 2026	First Approval	3						
80/38/62	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Robust Fraud Risk Control Framework Course - Part 2	Structured Activity	Yes	No				02 Jul 2025 - 01 Jul 2026	First Approval	3						
80/38/63	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Risk Assessment and Underwriting in Aviation Insurance: Strategies for Effective Coverage and Reinsurance	Structured Activity	Yes	No				16 Jul 2025 - 15 Jul 2026	First Approval	3						
80/38/64	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Market Practices: Understanding Indorsements, Deductibles, Contractual Arrangements, and Insurance Markets	Structured Activity	Yes	No				16 Jul 2025 - 15 Jul 2026	First Approval	3						
80/38/65	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Space Insurance	Structured Activity	Yes	No				16 Jul 2025 - 15 Jul 2026	First Approval	3						
80/40/15	Hong Kong Life Insurance Ltd	Financial Planning Series 財務策劃系列課程 *	Structured Activity	Yes	No							18 Apr 2024 - 17 Apr 2025	2nd	15	18 Apr 2023 - 17 Apr 2024	1st	15
80/40/16	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德操守及規例系列課程 *	Structured Activity	Yes	Yes										26 Apr 2023 - 25 Apr 2024	1st	3
80/40/17	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德操守及規例系列課程 *	E-learning Activity	N/A	Yes										03 Apr 2023 - 02 Apr 2024	First Approval	3
80/40/18	Hong Kong Life Insurance Ltd	Ethics and Regulations - You need to know 道德操守及規例 - 您要知道 *	E-learning Activity	N/A	Yes							03 Apr 2024 - 02 Apr 2025	First Approval	3			
80/40/19	Hong Kong Life Insurance Ltd	The Opportunities and Challenges for HK Insurance Business in Greater Bay Area 粵港澳大灣區對香港保險業務的機遇和挑戰 *	E-learning Activity	N/A	No							15 Apr 2024 - 14 Apr 2025	First Approval	3			
80/40/20	Hong Kong Life Insurance Ltd	Financial Planning Series II 財務策劃系列課程 II *	Structured Activity	Yes	No				18 Apr 2025 - 17 Apr 2026	First Approval	9						
80/40/21	Hong Kong Life Insurance Ltd	Ethics and Regulations - You need to know II 道德操守及規例 - 您要知道 II *	E-learning Activity	N/A	Yes				18 Apr 2025 - 17 Apr 2026	First Approval	5						
80/40/22	Hong Kong Life Insurance Ltd	Financial Planning Series III 財務策劃系列課程 III *	E-learning Activity	N/A	No				18 Apr 2025 - 17 Apr 2026	First Approval	6						
80/40/23	Hong Kong Life Insurance Ltd	The Opportunities and Challenges for HK Insurance Business in Greater Bay Area II 粵港澳大灣區對香港保險業務的機遇和挑戰 II *	E-learning Activity	N/A	No				18 Apr 2025 - 17 Apr 2026	First Approval	3						
80/40/24	Hong Kong Life Insurance Ltd	Financial Planning Series IV 財務策劃系列課程 IV *	Structured Activity	Yes	No	18 Apr 2026 - 17 Apr 2027	First Approval	9									
80/40/25	Hong Kong Life Insurance Ltd	Ethics & Regulation Series III 道德及規例課程系列三 *	E-learning Activity	N/A	Yes	18 Apr 2026 - 17 Apr 2027	First Approval	6									
80/40/26	Hong Kong Life Insurance Ltd	Opportunities and Challenges in Greater Bay Area and HK Insurance Business III 粵港澳大灣區對香港保險業務的機遇和挑戰 III *	E-learning Activity	N/A	No	18 Apr 2026 - 17 Apr 2027	First Approval	3									
80/40/27	Hong Kong Life Insurance Ltd	Winning at the Finish Line for Financial Planning 贏在沖線處之理財系列 *	E-learning Activity	N/A	No	18 Apr 2026 - 17 Apr 2027	First Approval	3									
80/45/08	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Statutory Insurance and Claims (Motor) (Part-time) 強制性保險條例及索償(汽車)基礎證書(兼讀制) (change from Module Certificate in Statutory Insurance (Motor))	Structured Activity	Yes	No	16 Jun 2026 - 15 Jun 2027	22nd	10	16 Jun 2025 - 15 Jun 2026	21st	10	16 Jun 2024 - 15 Jun 2025	20th	10	16 Jun 2023 - 15 Jun 2024	19th	10
80/45/09	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Insurance Claims (Medical & Personal Accidents) (Part-time) 保險索償證書及個人意外/家庭意外(兼讀制) (change from Module Certificate in Insurance Claims (Medical & Personal Accidents) 保險索償證書及個人意外/家庭意外證書 w.e.f 13 May 2024)	Structured Activity	Yes	No	21 Jun 2026 - 20 Jun 2027	21st	10				23 Dec 2024 - 22 Dec 2025	20th	10	10 Jul 2023 - 09 Jul 2024	19th	10
80/45/16	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Financial Planning (Mutual Funds and Equity) (Part-time) 財務策劃(基金和證券投資) 基礎證書(兼讀制) (change from Module Certificate in Financial Planning (Mutual Funds and Equity) 財務策劃(基金和證券投資) 單元證書 w.e.f 13 May 2014)	Structured Activity	Yes	No	21 Jun 2026 - 20 Jun 2027	17th	10				23 Dec 2024 - 22 Dec 2025	16th	10	10 Jul 2023 - 09 Jul 2024	15th	10
80/45/23	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	The Status Quo and Future Challenge of Hong Kong Bancassurance 香港銀行保險業務現況及面對的挑戰	Structured Activity	Yes	No	19 Mar 2026 - 18 Mar 2027	7th	10	19 Mar 2025 - 18 Mar 2026	6th	10				19 Dec 2023 - 18 Dec 2024	5th	10
80/45/26	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Financial Planning (Retirement Planning II) (Part-time) 財務策劃(退休策劃 II) 基礎證書(兼讀制) *	Structured Activity	Yes	No	21 Jun 2026 - 20 Jun 2027	6th	10				23 Dec 2024 - 22 Dec 2025	5th	10	10 Jul 2023 - 09 Jul 2024	4th	10
80/45/27	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Statutory Insurance and Claims (Employees' Compensation) (Part-time) 強制性保險條例及索償(僱員補償) 基礎證書(兼讀制)	Structured Activity	Yes	No	10 Jun 2026 - 09 Jun 2027	7th	10	10 Jun 2025 - 09 Jun 2026	6th	10	01 Jun 2024 - 31 May 2025	5th	10	05 May 2023 - 04 May 2024	4th	10
80/45/33	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Bay Area: Opportunity for Hong Kong Insurance Industry 大灣區：香港保險業的機遇 *	Structured Activity	No	No	09 Jun 2026 - 08 Jun 2027	3rd	12	09 Jun 2025 - 08 Jun 2026	3rd	12	13 May 2024 - 12 May 2025	2nd	12	13 Feb 2023 - 12 Feb 2024	1st	12
80/45/35	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Combating money laundering and anti-terrorist financing activities 打擊清洗黑錢及反恐怖分子融資活動	Structured Activity	Yes	Yes	16 Apr 2026 - 15 Apr 2027	4th	5	16 Apr 2025 - 15 Apr 2026	3rd	5	13 Mar 2024 - 12 Mar 2025	2nd	5	06 Feb 2023 - 05 Feb 2024	1st	5
80/45/36	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Code of Conduct for Hong Kong Licensed Insurance Intermediaries 香港保險中介人操守守則	Structured Activity	Yes	Yes	09 Jun 2026 - 08 Jun 2027	3rd	5	09 Jun 2025 - 08 Jun 2026	2nd	5	13 May 2024 - 12 May 2025	1st	5	17 Mar 2023 - 16 Mar 2024	First Approval	5
80/52/02	Unimut International Isle of Man Limited (Change from Quilter International Isle of Man Limited w.e.f 3 Nov 2022) (Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020) (Change from 'Royal Skandia Life Assurance Ltd' w.e.f. 8 Jun 2015)	Legal aspects of financial planning in Hong Kong: Know your client – best practice procedures in the financial service industry	Structured Activity	No	No	27 Mar 2026 - 26 Mar 2027	23rd	1	17 Mar 2025 - 16 Mar 2026	22nd	1	07 Mar 2024 - 06 Mar 2025	21st	1	07 Mar 2023 - 06 Mar 2024	20th	1
80/52/03	Unimut International Isle of Man Limited (Change from Quilter International Isle of Man Limited w.e.f 3 Nov 2022) (Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020) (Change from 'Royal Skandia Life Assurance Ltd' w.e.f. 8 Jun 2015)	Essentials of Running a Financial Planning Practice *	Structured Activity	No	No	27 Mar 2026 - 26 Mar 2027	23rd	4.5	17 Mar 2025 - 16 Mar 2026	22nd	4.5	07 Mar 2024 - 06 Mar 2025	21st	4.5	07 Mar 2023 - 06 Mar 2024	20th	4.5
80/52/05	Unimut International Isle of Man Limited (Change from Quilter International Isle of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020) (Change from 'Royal Skandia Life Assurance Ltd' w.e.f. 8 Jun 2015)	UK Inheritance Tax Planning through Use of Trusts	Structured Activity	No	No	17 Mar 2026 - 16 Mar 2027	20th	2	17 Mar 2025 - 16 Mar 2026	19th	2	11 Mar 2024 - 10 Mar 2025	18th	2	21 Feb 2023 - 20 Feb 2024	17th	2
80/52/11	Unimut International Isle of Man Limited (Change from Quilter International Isle of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020) (Change from 'Royal Skandia Life Assurance Ltd' w.e.f. 8 Jun 2015)	Insurance Intermediaries Training Series – Financial Planning and Trust *	Structured Activity	No	No	17 Mar 2026 - 16 Mar 2027	13th	7	17 Mar 2025 - 16 Mar 2026	12th	7	11 Mar 2024 - 10 Mar 2025	11th	7	21 Feb 2023 - 20 Feb 2024	10th	7

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAIAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例類別 (適用於有系統的活動)	Approval Period (Commencing in 2026) 審批期(首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期(首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期(首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期(首日期於2023年開始)		
						Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/52/14	Unicost International Isle of Man Limited [Change from Quiller International Isle of Man Limited w.e.f. 1 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Standard Life Assurance Ltd" w.e.f. 8 Jun 2014]	Ethics and regulations *	Structured Activity	No	Yes	16 Mar 2026 - 15 Mar 2027	4th	4.5	16 Mar 2026 - 15 Mar 2026	3rd	4.5	16 Mar 2024 - 15 Mar 2025	2nd	4.5	16 Mar 2023 - 15 Mar 2024	1st	4.5
80/59/23	The Life Underwriters Association of Hong Kong Ltd	2023 Continuing Professional Development (CPD) Seminar (Lesson 2) for "The Insurance Law and Trust Related Requirements" 2023年度CPD持續專業培訓講座(第二課)「保險法律與信託相關的規定」*	Structured Activity	Yes	No										21 Mar 2023 - 20 Mar 2024	First Approval	10
80/59/24	The Life Underwriters Association of Hong Kong Ltd	2024 CPD Activities - Analysis of reverse mortgages, assets and taxes in various regions from an insurance perspective 2024年度CPD持續專業培訓活動之「保險角度分析：各地的逆向抵押、資產及稅務等分析」*	Structured Activity	Yes	No							19 Mar 2024 - 18 Mar 2025	First Approval	11			
80/59/25	The Life Underwriters Association of Hong Kong Ltd	2024 CPD Activities - eMPF Employees and Employers Platforms, Assistant Portal and Ethics of Intermediaries 2024年度CPD持續專業培訓活動之「eMPF僱員及僱主平台、助理介面及強積金中介人操守」*	Structured Activity	Yes	No							10 Sep 2024 - 09 Sep 2025	First Approval	4			
80/59/26	The Life Underwriters Association of Hong Kong Ltd	Continuing Professional Development Activities (CPD) 2025 - "Looking at the current situation from an insurance perspective, asset taxation and personality analysis in various places" 2025年度CPD持續專業培訓活動之「保險角度視察時局、各地的資產稅務及性格分析」*	Structured Activity	Yes	No	20 Feb 2025 - 19 Feb 2026			First Approval		12						
80/59/27	The Life Underwriters Association of Hong Kong Ltd	Continuing Professional Training Activities (CPT) 2025 - "Common regulations and inappropriate behaviors among MPF intermediaries" 2025年度CPD持續專業培訓活動之「強積金中介人常見違規及不當行為」*	Structured Activity	Yes	Yes	25 Feb 2025 - 24 Feb 2026			First Approval		2						
80/59/28	The Life Underwriters Association of Hong Kong Ltd	2025 "Medical x Insurance" Continuing Professional Development (CPD) Activity "New opportunities for medical insurance and latest development of medical services" 2025年度「醫療 x 保險」CPD持續專業培訓活動之「醫療保險新機遇及醫療服務新發展」*	Structured Activity	Yes	No	29 May 2025 - 28 May 2026			First Approval		8						
80/59/29	The Life Underwriters Association of Hong Kong Ltd	Continuing Professional Training Activities (CPT) 2026 - Insurance Perspective on Law, Taxation, Wealth Management, and MPF 2026年度CPD持續專業培訓活動之「保險角度視察法律、稅務、財富管理及強積金」*	Structured Activity	Yes	No	16 Jun 2026 - 15 Jun 2027	First Approval	14									
80/59/30	The Life Underwriters Association of Hong Kong Ltd	Continuing Professional Training Activities (CPT) 2026 - Anti-Money Laundering, Professional Conduct Training, and Emerging Trends in Regulatory Frameworks 2026年度CPD持續專業培訓活動之「反洗錢、專業操守培訓與制度法規新發展」*	Structured Activity	Yes	Yes	16 Jun 2026 - 15 Jun 2027	First Approval	6									
80/74/33	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Essentials of Banking *	Structured Activity	Yes	No	12 Mar 2026 - 11 Mar 2027	6th	15	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15
80/74/34	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Investment and Asset Management: Alternatives and Wealth Solutions *	Structured Activity	Yes	No	12 Mar 2026 - 11 Mar 2027	6th	15	12 Mar 2026 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15
80/74/35	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Investment and Asset Management: Product Solutions *	Structured Activity	Yes	No	12 Mar 2026 - 11 Mar 2027	6th	15	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15
80/74/36	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Financial Planning and Wealth Management *	Structured Activity	Yes	No	12 Mar 2026 - 11 Mar 2027	6th	15	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15
80/74/39	The Hong Kong Institute of Bankers	Artificial Intelligence in Banking and Bancassurance	Structured Activity	Yes	No				08 Oct 2025 - 07 Oct 2026	First Approval							
80/78/12	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Wealth Management for High-Net Worth (HNW) Clients 高淨客戶之財富管理 *	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	7th	16	01 Apr 2025 - 23 Nov 2025 24 Nov 2025 - 31 Mar 2026	6th 21		01 Apr 2024 - 31 Mar 2025	5th	15	01 Apr 2023 - 31 Mar 2024	4th	15
80/78/13	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Practices of Financial Planning 財務策劃實踐 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	6th	12	01 Nov 2024 - 31 Oct 2025	5th	12	01 Nov 2023 - 31 Oct 2024	4th	12
80/78/14	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Comprehensive insurance and medical insurance planning 全方位保險及醫療策劃 *	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	6th	22	01 Mar 2025 - 02 Mar 2025 03 Mar 2025 - 28 Feb 2026	5th 22	19	01 Mar 2024 - 17 Dec 2024 18 Dec 2024 - 28 Feb 2025	4th 19	13	01 Mar 2023 - 29 Feb 2024	3rd	15
80/78/15	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Wealth Management Skills with Market Analysis 分析市場以加強財務策劃能力 *	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	5th	19	01 Sep 2024 - 31 Aug 2025	4th	19	01 Sep 2023 - 31 Aug 2024	3rd	19
80/78/16	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Long-Term Wealth Management for Client 為客戶長遠策劃財富 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	5th	16	01 Nov 2024 - 31 Oct 2025	4th	16	01 Nov 2023 - 31 Jul 2024 01 Aug 2024 - 31 Oct 2024	3rd 2nd	12 14
80/78/17	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills I 提升軟性技巧 I *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	5th	33	01 Nov 2024 - 02 Mar 2025 03 Mar 2025 - 31 Oct 2025	4th 33	27	01 Nov 2023 - 17 Jun 2024 18 Jun 2024 - 31 Oct 2024	3rd	18 21
80/78/18	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills II 提升軟性技巧 II *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	5th	18	01 Nov 2024 - 31 Oct 2025	4th	18	01 Nov 2023 - 31 Oct 2024	3rd	16
80/78/19	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關法規及條例 *	Structured Activity	Yes	Yes	01 Apr 2026 - 31 Mar 2027	5th	23	01 Apr 2025 - 13 Nov 2025 14 Nov 2025 - 31 Mar 2026	4th 21	20	01 Apr 2024 - 31 Aug 2024 01 Sep 2024 - 14 Nov 2024 15 Nov 2024 - 31 Mar 2025	3rd 14 20	13 11 13	01 Apr 2023 - 13 Apr 2023 14 Apr 2023 - 30 Oct 2023 31 Oct 2023 - 31 Mar 2024	2nd	8 11 13
80/78/20	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關法規及條例 *	E-learning Activity	N/A	Yes	23 Jun 2026 - 24 Jun 2027	5th	8	23 Jun 2025 - 24 Jun 2026	4th	8	23 Jun 2024 - 24 Jun 2025	3rd	8	23 Jun 2023 - 24 Jun 2024	2nd	8
80/78/24	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Overview of the long-term development of the financial market 金融市場長遠發展概況 *	Structured Activity	Yes	No				20 Oct 2025 - 31 Jun 2026 01 Feb 2026 - 19 Oct 2026	4th 18	15	20 Oct 2024 - 19 Oct 2025	3rd	15	20 Oct 2023 - 17 Jun 2024 18 Jun 2024 - 19 Oct 2024	2nd	13 15
80/78/25	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Physical and mental health and protection 身心健康與保障 *	Structured Activity	Yes	No							26 Oct 2024 - 25 Oct 2025	3rd	7	26 Oct 2023 - 25 Oct 2024	2nd	7
80/78/27	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing team building skills 強化團隊協作能力 *	Structured Activity	Yes	No							12 Apr 2024 - 11 Apr 2025	2nd	8	12 Apr 2023 - 11 Apr 2024	1st	8
80/78/28	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	ESG and the financial market ESG與金融市場 *	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	3rd	8	01 Mar 2025 - 28 Feb 2026	2nd	8	01 Mar 2024 - 28 Feb 2025	1st	8	01 Mar 2023 - 29 Feb 2024	First Approval	8
80/78/29	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Improving the overall understanding of wealth management 提升財富管理的全面認知 *	E-learning Activity	N/A	No				01 Sep 2025 - 31 Aug 2026	2nd	8	01 Sep 2024 - 31 Aug 2025	1st	8	01 Sep 2023 - 31 Aug 2024	First Approval	8
80/78/30	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Taxes and wealth management 稅務與財富管理 *	Structured Activity	Yes	No				03 Dec 2025 - 02 Dec 2026	First Approval	9						
80/78/31	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Collectibles & Wealth: Alternative Investment 收藏品與財富：另類投資專題 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	First Approval	11						
80/85/04	AXA China Region Insurance Co. Ltd (former: Swiss Privilege Company Limited)	Principles of Professional Selling *	Structured Activity	Yes	No				22 Aug 2025 - 21 Aug 2026	18th	12	22 Aug 2024 - 21 Aug 2025	17th	12	22 Aug 2023 - 21 Aug 2024	16th	12
80/92/02	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning I *	Structured Activity	Yes	No				07 Jul 2025 - 06 Jul 2026	19th	44	01 Jul 2024 - 30 Jun 2025	18th	44	01 Jul 2023 - 30 Jun 2024	17th	46
80/92/03	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning II *	Structured Activity	Yes	No	12 May 2026 - 11 May 2027	19th	43	24 Apr 2025 - 23 Apr 2026	18th	43	17 Apr 2024 - 16 Apr 2025	17th	43	04 Apr 2023 - 03 Apr 2024	16th	37
80/92/04	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning III - Investment and Risk Management Series*	Structured Activity	Yes	No	19 Feb 2026 - 18 Feb 2027	17th	40	19 Feb 2025 - 18 Feb 2026	16th	40	11 Feb 2024 - 10 Feb 2025	15th	40	11 Feb 2023 - 10 Feb 2024	14th	40
80/92/05	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning IV *	Structured Activity	Yes	No	19 Feb 2026 - 18 Feb 2027	14th	52	19 Feb 2025 - 18 Feb 2026	15th	52	11 Feb 2024 - 10 Feb 2025	14th	52	11 Feb 2023 - 10 Feb 2024	13th	52
80/92/06	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning V *	Structured Activity	Yes	No	01 Jun 2026 - 31 May 2027	15th	54	16 May 2025 - 15 May 2026	14th	52	16 May 2024 - 15 May 2025	13th	46	16 May 2023 - 15 May 2024	12th	46
80/92/07	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning VI *	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	14th	65	01 Sep 2024 - 31 Oct 2024 01 Nov 2024 - 31 Aug 2025	13th 57	55	1 Sep 2023 - 31 Aug 2024	12th	57
80/92/08	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning VII *	Structured Activity	Yes	No				27 Nov 2025 - 26 Nov 2026	13th	48	27 Nov 2024 - 26 Nov 2025	12th	48	27 Nov 2023 - 26 Nov 2024	11th	46
80/92/10	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning IX *	Structured Activity	Yes	No				18 Oct 2024 - 17 Oct 2026	10th	12	18 Oct 2024 - 17 Oct 2025	9th	12	16 Oct 2023 - 15 Oct 2024	8th	12
80/92/11	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning X *	Structured Activity	Yes	Yes				18 Oct 2025 - 17 Oct 2026	4th	33	18 Oct 2024 - 17 Oct 2025	3rd	33	16 Oct 2023 - 15 Oct 2024	2nd	33
80/92/12	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning XI - e-learning Series *	E-learning Activity	N/A	No				22 Sep 2025 - 21 Sep 2026	3rd	18	06 Sep 2024 - 05 Sep 2025	2nd	18	06 Sep 2023 - 05 Sep 2024	1st	12
80/92/13	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning XII *	E-learning Activity	N/A	Yes				18 Jun 2025 - 17 Jun 2026	2nd	14	08 Jun 2024 - 07 Jun 2025	1st	11	08 Jun 2023 - 07 Jun 2024	First Approval	8
80/92/14	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning XIII - Innovation in Wealth Planning *	Structured Activity	Yes	No	15 Apr 2026 - 14 Apr 2027	First approval	8									
80/98/08	Marsh (Hong Kong) Limited	Business Knowledge Series *	Structured Activity	Yes	No							24 Jun 2024 - 23 Jun 2025	2nd	34.5	27 Mar 2023 - 26 Mar 2024	1st	24
80/98/09	Marsh (Hong Kong) Limited	Legal & Compliance - Regulatory Requirements and MMC Group Compliance Policies *	Structured Activity	Yes	Yes							10 May 2024 - 09 May 2025	2nd	13	27 Mar 2023 - 26 Mar 2024	1st	11

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例 活動內容為「道德或規例」	Approval Period (Commencing in 2026) 審計期限 (首日於2026年開始)			Approval Period (Commencing in 2025) 審計期限 (首日於2025年開始)			Approval Period (Commencing in 2024) 審計期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審計期限 (首日於2023年開始)		
						Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
8010120	China Everbright Securities International Company Limited 中國光大證券國際有限公司	Planning Your Life with Protection and Retirement *	Structured Activity	Yes	No				22 Jul 2025 - 21 Jul 2026	7th	13	22 Jul 2024 - 21 Jul 2025	6th	13	23 Jun 2023 - 22 Jun 2024	5th	11
8010126	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Planning your life with Protection and Retirement *	E-learning Activity	N/A	No	24 Apr 2026 - 23 Apr 2027	4th	13	24 Apr 2025 - 23 Apr 2026	3rd	13	20 Apr 2024 - 19 Apr 2025	2nd	11	20 Apr 2023 - 19 Apr 2024	1st	11
8010127	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Business Ethics and Regulations 商業道德與法規 *	E-learning Activity	N/A	Yes	13 Apr 2026 - 12 Apr 2027	4th	3	13 Apr 2025 - 12 Apr 2026	3rd	3	13 Apr 2024 - 12 Apr 2025	2nd	3	13 Apr 2023 - 12 Apr 2024	1st	3
8010128	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	High-Impact Productivity and People Management Training for Insurance Intermediaries *	E-learning Activity	N/A	No				01 Jan 2025 - 31 May 2026	3rd	8	01 Jan 2024 - 31 May 2025	2nd	8	01 Jan 2023 - 31 May 2024	1st	8
8010129	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Health and Insurance 健康與保險 *	Structured Activity	Yes	No							01 Nov 2024 - 31 Oct 2025	2nd	6	01 Nov 2023 - 31 Oct 2024	1st	6
8010130	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	The Key to Success - Personal Development and Effective Workplace Communication Training for Insurance Intermediaries *	E-learning Activity	N/A	No	01 Jan 2026 - 31 Dec 2026	3rd	8	01 Jan 2025 - 31 Dec 2025	2nd	8	01 Jan 2024 - 31 Dec 2024	1st	8	01 Jan 2023 - 31 Dec 2023	First Approval	8
8010131	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Developing the Leader within YOU *	E-learning Activity	N/A	No	01 Jan 2026 - 31 Dec 2026	2nd	8	01 Jan 2025 - 31 Dec 2025	1st	8	01 Jan 2024 - 31 Dec 2024	First Approval	8			
8010132	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	The Laws of Leadership N/A *	E-learning Activity	N/A	No	01 Jan 2026 - 31 Dec 2026	1st	8	01 Jan 2025 - 31 Dec 2025	First Approval	8						
8010133	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	The Making of a Successful Manager N/A *	E-learning Activity	N/A	No	01 Jan 2026 - 31 Dec 2026	First Approval	8									
8011003	Hong Kong Institute of Financial Education	How to mine your sustainable growth to embrace ESG Performance for Sustainability 如何透過ESG促進和實現發展圖景可持續發展的高效目標	Structured Activity	No	No							18 Mar 2024 - 17 Mar 2025	1st	3	07 Mar 2023 - 06 Mar 2024	First Approval	3
8011232	BOC Group Life Assurance Company Limited	Compliance Training (CPL) 銷售合規及操守 *	E-learning Activity	N/A	Yes							01 Apr 2024 - 31 Mar 2025	2nd	3	01 Apr 2023 - 31 Mar 2024	1st	3
8011234	BOC Group Life Assurance Company Limited	Sales Talent Arising Training Program (START) 銷售精英事業啟航之旅 *	Structured Activity	Yes	No										02 Jan 2023 - 01 Jan 2024	First Approval	8
8011235	BOC Group Life Assurance Company Limited	Wealth Management Program (WMP) 財富管理課程 *	E-learning Activity	N/A	No	14 Apr 2026 - 13 Apr 2027	3rd	5	14 Apr 2025 - 13 Apr 2026	2nd	5	14 Apr 2024 - 13 Apr 2025	1st	5	14 Apr 2023 - 13 Apr 2024	First Approval	5
8011236	BOC Group Life Assurance Company Limited	Sales Cycle (SC) 銷售循環課程 *	E-learning Activity	N/A	No	24 Apr 2026 - 23 Apr 2027	3rd	4	24 Apr 2025 - 23 Apr 2026	2nd	4	24 Apr 2024 - 23 Apr 2025	1st	4	24 Apr 2023 - 23 Apr 2024	First Approval	4
8011237	BOC Group Life Assurance Company Limited	Recruitment Training Program (RTP) 團隊發展實戰篇 *	E-learning Activity	N/A	No	17 Apr 2026 - 16 Apr 2027	3rd	3	17 Apr 2025 - 16 Apr 2026	2nd	3	17 Apr 2024 - 16 Apr 2025	1st	3	17 Apr 2023 - 16 Apr 2024	First Approval	3
8011238	BOC Group Life Assurance Company Limited	MPP CPD Core Activity 強精志持續專業進修核心活動 *	Structured Activity	Yes	No				27 Mar 2025 - 26 Mar 2026	First Approval	4						
8011239	BOC Group Life Assurance Company Limited	Compliance Training (CPL) 銷售合規及操守 *	E-learning Activity	N/A	Yes	01 Apr 2026 - 31 Mar 2027	1st	3	01 Apr 2025 - 31 Mar 2026	First Approval	3						
8011309	China CITIC Bank International Ltd (Former: CITIC Ka Wah Bank Limited)	Agile Culture and Excellent Customer Service Training Program *	Structured Activity	Yes	No										01 Feb 2023 - 31 Jan 2024	First Approval	4
8012218	AAA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (Former name: "AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019")	MPPFA Closing Workshop 強精志完成工作坊	E-learning Activity	N/A	No							10 Dec 2024 - 09 Dec 2025	4th	2	28 Nov 2023 - 27 Nov 2024	3rd	2
8012219	AAA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (Former name: "AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019")	Group Insurance Quick Workshop 團體保險速成工作坊	E-learning Activity	N/A	No				10 Dec 2025 - 09 Dec 2026	5th	1	10 Dec 2024 - 09 Dec 2025	4th	1	01 Dec 2023 - 30 Nov 2024	3rd	1
8012611	The Bank of East Asia Ltd	Conduct Issues and Updates of the MPPA System for MPP Intermediaries 強精志中介人操守及強精志制度發展 *	Structured Activity	Yes	Yes										07 Oct 2023 - 06 Oct 2024	3rd	4
8012613	The Bank of East Asia Ltd	Sales Conduct and Risk Management: Recent Update 2025	Structured Activity	Yes	Yes	07 May 2026 - 06 May 2027	4th	2	07 May 2025 - 06 May 2026	3rd	2	06 May 2024 - 05 May 2025	2nd	6	06 May 2023 - 05 May 2024	1st	4
8012615	The Bank of East Asia Ltd	Compliance Refresher Training on Selling of Investment Products	E-learning Activity	N/A	Yes				28 Oct 2025 - 27 Oct 2026	3rd	2	28 Oct 2024 - 11 Sep 2025 12 Sep 2025 - 27 Oct 2025	2nd	4 2	28 Oct 2023 - 11 Sep 2024 12 Sep 2024 - 27 Oct 2024	1st	4 6
8012616	The Bank of East Asia Ltd	Advanced Consultative Skills	Structured Activity	No	No	02 Feb 2026 - 01 Feb 2027	3rd	14				24 Dec 2024 - 23 Dec 2025	2nd	14	20 Nov 2023 - 19 Nov 2024	1st	14
8012617	The Bank of East Asia Ltd	Design Thinking for Workplace Innovation	Structured Activity	No	No							23 Oct 2024 - 22 Oct 2025	1st	8	23 Oct 2023 - 22 Oct 2024	First Approval	8
8012618	The Bank of East Asia Ltd	Design Thinking for Creative Problem Solving	Structured Activity	No	No							23 Oct 2024 - 22 Oct 2025	1st	4	23 Oct 2023 - 22 Oct 2024	First Approval	4
8012619	The Bank of East Asia Ltd	The Power of Growth Mindset 2023	E-learning Activity	N/A	No							23 Oct 2024 - 22 Oct 2025	1st	2	23 Oct 2023 - 22 Oct 2024	First Approval	2
8012620	The Bank of East Asia Ltd	Building Sales Relationship	Structured Activity	No	No				04 Sep 2025 - 03 Sep 2026	1st	7	01 Mar 2024 - 28 Feb 2025	First Approval	7			
8012621	The Bank of East Asia Ltd	Peace of Mind in Retirement and Estate Planning 2025 *	E-learning Activity	N/A	No		2nd	9	15 Apr 2025 - 14 Apr 2026	1st	6	15 Apr 2024 - 14 Apr 2025	First Approval	2			
8012622	The Bank of East Asia Ltd	Training on the eMPP Platform for MPP Intermediaries *	Structured Activity	Yes	No				22 Sep 2025 - 21 Sep 2026	1st	4	05 Sep 2024 - 04 Sep 2025	First Approval	4			
8012623	The Bank of East Asia Ltd	Conduct Issues and Development of the MPP System for MPP Intermediaries 強精志中介人操守及強精志制度發展 *	Structured Activity	Yes	Yes				07 Oct 2025 - 06 Oct 2026	1st	4	02 Oct 2024 - 23 Oct 2024 23 Oct 2024 - 01 Oct 2025	First Approval	2 4			
8012624	The Bank of East Asia Ltd	Build a Resilient Portfolio: Asset Allocation & Rebalancing	Structured Activity	No	No				15 Dec 2025 - 14 Dec 2026	First Approval	3.5						
8012625	The Bank of East Asia Ltd	BeAgile Training for BEA staff *	Structured Activity	Yes	No	19 Jan 2026 - 18 Jan 2027	First Approval	7									
8012626	The Bank of East Asia Ltd	BeAgile Leadership training programme	Structured Activity	No	No	19 Jan 2026 - 18 Jan 2027	First Approval	8									

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德倫理或規例範疇 (適用於有系統的活動)	Approval Period (Commencing in 2026) 審批期限 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日期於2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
80126/27	The Bank of East Asia Ltd	Integrity in Staff Conduct and Risk Accountability *	Structured Activity	Yes	Yes	29 Apr 2026 - 28 Apr 2027	First Approval	3									
80135/13	Principal Investment & Retirement Services Limited (君安投資及退休金融服務有限公司)	Conduct of MPF Intermediaries (MPFIs) and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No										13 Nov 2023 - 12 Nov 2024	First Approval	2
80135/14	Principal Investment & Retirement Services Limited (君安投資及退休金融服務有限公司)	Conduct Issues and Development of the MPF System for MPF Intermediaries (2024) 強積金中介人操守及強積金制度發展 (2024)	Structured Activity	Yes	No							26 Sep 2024 - 25 Sep 2025	First Approval	2			
80138/27	China Life Insurance (Overseas) Company Limited 海康生命保險有限公司	Closer Look on Compliance in Selling MPF 海康生命保險銷售員 D	Structured Activity	Yes	No							01 Sep 2024 - 31 Aug 2025	3rd	2	01 Sep 2023 - 31 Aug 2024	2nd	2
80138/28	China Life Insurance (Overseas) Company Limited	專業財富管理 *	Structured Activity	Yes	No	30 May 2026 - 29 May 2027	4th	8	30 May 2025 - 29 May 2026	3rd	8	30 May 2024 - 29 May 2025	2nd	8	30 May 2023 - 29 May 2024	1st	8
80138/29	China Life Insurance (Overseas) Company Limited	金融財務管理應用 *	Structured Activity	Yes	No	30 May 2026 - 29 May 2027	4th	9	30 May 2025 - 29 May 2026	3rd	9	30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	1st	9
80138/30	China Life Insurance (Overseas) Company Limited	把握新時代下的銷售商機 *	Structured Activity	Yes	No	30 May 2026 - 29 May 2027	4th	9	30 May 2025 - 29 May 2026	3rd	9	30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	1st	9
80138/31	China Life Insurance (Overseas) Company Limited	金融市場發展及投資溝通技巧 *	Structured Activity	Yes	No	06 Jun 2026 - 05 Jun 2027	4th	9	06 Jun 2025 - 05 Jun 2026	3rd	9	06 Jun 2024 - 05 Jun 2025	2nd	9	06 Jun 2023 - 05 Jun 2024	1st	9
80138/32	China Life Insurance (Overseas) Company Limited	團隊管理實務技巧 *	Structured Activity	Yes	No	04 Jul 2026 - 03 Jul 2027	4th	9	04 Jul 2025 - 03 Jul 2026	3rd	9	04 Jul 2024 - 03 Jul 2025	2nd	9	04 Jul 2023 - 03 Jul 2024	1st	9
80138/33	China Life Insurance (Overseas) Company Limited	高亮啟導	E-learning Activity	N/A	No	18 Jul 2026 - 17 Jul 2027	4th	1	18 Jul 2025 - 17 Jul 2026	3rd	1	18 Jul 2024 - 17 Jul 2025	2nd	1	18 Jul 2023 - 17 Jul 2024	1st	1
80138/34	China Life Insurance (Overseas) Company Limited	金融市場與國際經濟的發展及機遇 *	Structured Activity	Yes	No				12 Dec 2025 - 11 Dec 2026	3rd	8	12 Dec 2024 - 11 Dec 2025	2nd	8	12 Dec 2023 - 11 Dec 2024	1st	8
80138/35	China Life Insurance (Overseas) Company Limited	財富管理專業服務及知識 *	Structured Activity	Yes	No				12 Dec 2025 - 11 Dec 2026	3rd	14	12 Dec 2024 - 11 Dec 2025	2nd	14	12 Dec 2023 - 11 Dec 2024	1st	14
80138/36	China Life Insurance (Overseas) Company Limited	保險從業員應有的業務知識 *	E-learning Activity	N/A	No	20 Mar 2026 - 19 Mar 2027	3rd	9	20 Mar 2025 - 19 Mar 2026	2nd	9	20 Mar 2024 - 19 Mar 2025	1st	9	20 Mar 2023 - 19 Mar 2024	First Approval	9
80138/37	China Life Insurance (Overseas) Company Limited	強積金業務培訓課程	Structured Activity	Yes	No							05 Jul 2024 - 02 Jul 2025	1st	3	05 Jul 2023 - 02 Jul 2024	First Approval	3
80138/38	China Life Insurance (Overseas) Company Limited	保險從業員應有的道德、操守及規例知識 *	E-learning Activity	N/A	Yes	01 Aug 2026 - 31 Jul 2027	3rd	5	01 Aug 2025 - 31 Jul 2026	2nd	5	01 Aug 2024 - 31 Jul 2025	1st	5	01 Aug 2023 - 31 Jul 2024	First Approval	5
80138/39	China Life Insurance (Overseas) Company Limited	強積金中介人操守及強積金制度發展	Structured Activity	Yes	Yes										20 Nov 2023 - 19 Nov 2024	First Approval	2
80138/40	China Life Insurance (Overseas) Company Limited	強積金中介人應有的道德、操守及規例知識 *	Structured Activity	Yes	Yes							18 Nov 2024 - 17 Nov 2025	First Approval	4			
80138/41	China Life Insurance (Overseas) Company Limited	強積金中介人應有的道德、操守及規例知識 II *	Structured Activity	Yes	Yes				10 Nov 2025 - 09 Nov 2026	First Approval	6						
80138/42	China Life Insurance (Overseas) Company Limited	资产管理顧問基礎課程 *	Structured Activity	Yes	No				17 Nov 2025 - 16 Nov 2026	First Approval	9						
80138/43	China Life Insurance (Overseas) Company Limited	Facetchar 創富管理課程 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	First Approval	10						
80138/44	China Life Insurance (Overseas) Company Limited	創富培訓課程系列 I *	Structured Activity	Yes	No	02 Feb 2026 - 01 Feb 2027	First Approval	5									
80141/02	Hong Kong Chamber of Insurance Intermediaries	香港保險中介人商會持續專業發展課程 *	Structured Activity	Yes	No	09 Jun 2026 - 08 Jun 2027	14th	18				11 Dec 2024 - 10 Dec 2025	13th	18	11 Dec 2023 - 10 Dec 2024	12th	18
80143/10	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No										20 Nov 2023 - 19 Nov 2024	First Approval	2
80143/11	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	Structured Activity	Yes	Yes	26 Jun 2026 - 25 Jun 2027	First Approval	4									
80143/12	BCT Financial Limited	Preparation Seminar - The Mandatory Provident Fund Schemes Examination/The MPF Intermediaries Examination 強制性公積金計劃考試/強積金中介人考試 - 預備講座	Structured Activity	No	No	16 Mar 2026 - 15 Mar 2027	First Approval	6									
80144/02	International Association of Registered Financial Consultants HK and Macau Centre Co. Ltd	Certificate in Financial Consulting (Executive Program) [Changed from Certificate in Financial Consulting (Executive Program) to 證財理財顧問(RFC)課程 w.e.f 2 Jun 2017] 證財理財顧問(RFC)課程 [Changed from Certificate in Financial Consulting (Executive Program) to 證財理財顧問專業證書課程 w.e.f 1 Nov 2016] [Changed from Professional Certificate in Financial Consulting (Executive Program) to 證財理財顧問專業證書課程 w.e.f 19 Oct 2016]	Structured Activity	No	No	19 Jun 2026 - 18 Jun 2027	13th	14	16 Jun 2025 - 15 Jun 2026	12th	14	16 Jun 2024 - 15 Jun 2025	11th	14	16 Jun 2023 - 09 Jun 2024	10th	14
80144/03	International Association of Registered Financial Consultants HK and Macau Centre Co. Ltd	Executive Certificate in Contemporary Financial Planning Program 當代財務策劃行政證書課程	Structured Activity	No	No	19 Jun 2026 - 18 Jun 2027			13 May 2025 - 12 May 2026	1st	12	13 May 2024 - 12 May 2025	First Approval	12			
80151/07	Zurich Insurance Company Limited	Ethics & Regulations applicable to insurance intermediaries 保險中介人的法規及道德培訓課程	Structured Activity	Yes	Yes										16 Dec 2023 - 15 Dec 2024	3rd	3
80151/09	Zurich Insurance Company Limited	Enhancing your knowledge on General Insurance and Risk Management *	Structured Activity	Yes	No	01 Jun 2026 - 31 May 2027	3rd	12	01 Jun 2025 - 31 May 2026	2nd	12	17 Apr 2024 - 16 Apr 2025	1st	12	17 Apr 2023 - 16 Apr 2024	First Approval	12
80151/10	Zurich Insurance Company Limited	Best Practice in handling referral business from an introducer & Code of Insurance Intermediaries *	Structured Activity	Yes	Yes				20 Oct 2025 - 19 Oct 2026	1st	3	20 Oct 2024 - 19 Oct 2025	First Approval	3			
80151/11	Zurich Insurance Company Limited	Ethics & Compliance in Action: Best Practice on Customer Data Protection and Code of Insurance Intermediaries *	Structured Activity	Yes	Yes	02 Jun 2026 - 01 Jun 2027	First Approval	3									
80160/06	Hepon Company Limited	Issues in General Insurance and Insurance Practice 一般保險及實踐之議題	Structured Activity	Yes	No	23 Jun 2026 - 22 Jun 2027	8th	28	20 Jun 2025 - 19 Jun 2026	7th	26	20 Jun 2024 - 19 Jun 2025	6th	26	20 Jun 2023 - 19 Jun 2024	5th	24
80160/07	Hepon Company Limited	Issues around Benefits and Insurances of the Person 人身保險及利益之議題 *	Structured Activity	Yes	No	06 Jul 2026 - 05 Jul 2027	5th	18	20 Jun 2025 - 14 Nov 2025 15 Nov 2025 - 19 Jun 2026	4th	16 18	20 Jun 2024 - 19 Jun 2025	3rd	16	20 Jun 2023 - 19 Jun 2024	2nd	16
80160/08	Hepon Company Limited	Issues around Insurance and Ethics 保險與道德守則之議題 *	Structured Activity	Yes	Yes				27 Oct 2025 - 26 Oct 2026	4th	7	25 Oct 2024 - 24 Oct 2025	3rd	6	25 Oct 2023 - 24 Oct 2024	2nd	6

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例 活動內容為「道德或規例」	Approval Period (Commencing in 2026) 審計期限 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審計期限 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審計期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審計期限 (首日期於2023年開始)		
						Approval Period 審計期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審計期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80160/09	Hegon Company Limited	Issues in Insurance Business Management 保險商業管理之議題 *	Structured Activity	Yes	No	24 Mar 2026 - 23 Mar 2027	First Approval	12									
80164/15	CPD Centre	保險從業員道德與法規系列	Structured Activity	No	Yes				01 Nov 2025 - 31 Oct 2026	3rd	5	10 Oct 2024 - 09 Oct 2025	2nd	5	10 Oct 2023 - 09 Oct 2024	1st	5
80164/16	CPD Centre	投資管理專題 *	Structured Activity	No	No							15 Sep 2024 - 14 Sep 2025	1st	10	15 Sep 2023 - 14 Sep 2024	First Approval	10
80164/17	CPD Centre	投資及財務策劃專題 *	Structured Activity	No	No				10 Oct 2025 - 09 Oct 2026	First Approval	10						
80166/02	Taihee Life Insurance Company Limited (former name: Dai Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Financial Planner Development Program 理財顧問專業發展課程 *	Structured Activity	Yes	No	25 Jan 2026 - 24 Jan 2027	11th	5	25 Jan 2025 - 24 Jan 2026	10th	5	25 Jan 2024 - 24 Jan 2025	9th	5	25 Jan 2023 - 24 Jan 2024	8th	5
80166/03	Taihee Life Insurance Company Limited (former name: Dai Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Basic Knowledge of Investment-linked Long Term Insurance Series 投資相連長期保險基礎系列 *	Structured Activity	Yes	No	26 Jun 2026 - 25 Jun 2027	9th	6	26 Jun 2025 - 25 Jun 2026	8th	6	26 Jun 2024 - 25 Jun 2025	7th	6	26 Jun 2023 - 25 Jun 2024	6th	6
80166/04	Taihee Life Insurance Company Limited (former name: Dai Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Health and Wealth Planning Management for High Net-Worth Clients Program 為高淨值客戶之健康理財富貴策劃管理課程 *	Structured Activity	Yes	No										01 Feb 2023 - 31 Jan 2024	5th	13
80166/05	Taihee Life Insurance Company Limited (former name: Dai Sing Life Assurance Limited w.e.f. 24 Nov 2017)	The Professional Ethics and Regulations of Insurance Industry 保險業之專業道德及合規課程	Structured Activity	Yes	Yes	01 Feb 2026 - 31 Jan 2027	4th	3	01 Feb 2025 - 31 Jan 2026	3rd	3	01 Feb 2024 - 31 Jan 2025	2nd	3	01 Feb 2023 - 31 Jan 2024	1st	3
80166/07	Taihee Life Insurance Company Limited (former name: Dai Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Health and Financial Planning 健康與財務 *	Structured Activity	Yes	No										03 May 2023 - 02 May 2024	1st	4
80167/11	Bank of China (Hong Kong) Limited	投資合規	Structured Activity	Yes	No	02 Jun 2026 - 01 Jun 2027	7th	6	02 Jun 2025 - 01 Jun 2026	6th	6	02 Jun 2024 - 01 Jun 2025	5th	6	02 Jun 2023 - 01 Jun 2024	4th	6
80167/12	Bank of China (Hong Kong) Limited	分行合規	Structured Activity	Yes	No	02 Jun 2026 - 01 Jun 2027	7th	3	02 Jun 2025 - 01 Jun 2026	6th	3	02 Jun 2024 - 01 Jun 2025	5th	3	02 Jun 2023 - 01 Jun 2024	4th	3
80167/17	Bank of China (Hong Kong) Limited	風險管理與關係優化	Structured Activity	Yes	No	29 Jun 2026 - 28 Jun 2027	5th	7	29 Jun 2025 - 28 Jun 2026	4th	7	29 Jun 2024 - 28 Jun 2025	3rd	7	29 Jun 2023 - 28 Jun 2024	2nd	7
80167/23	Bank of China (Hong Kong) Limited	季度投資市場分析講座 *	Structured Activity	Yes	No										16 Jan 2023 - 15 Jan 2024	First Approval	6
80167/24	Bank of China (Hong Kong) Limited	季度投資市場分析講座 (C024) *	Structured Activity	Yes	No							15 Jan 2024 - 14 Jan 2025	First Approval	6			
80167/25	Bank of China (Hong Kong) Limited	季度投資市場分析講座 *	Structured Activity	Yes	No				15 Jan 2025 - 14 Jan 2026	First Approval	6						
80167/26	Bank of China (Hong Kong) Limited	季度投資市場分析講座 *	Structured Activity	Yes	No	15 Jan 2026 - 14 Jan 2027	First Approval	6									
80168/03	Bank of China (Hong Kong) Limited	一般保險系列 (changed from 工程保險、專業責任保險、資產代理責任險及業主立案法團保險* w.e.f. 16 Aug 2021) (Changed from 工程保險、專業責任保險、資產代理責任險及業主立案法團保險之 知識及如何運作 w.e.f. 5 Jul 2019)	Structured Activity	Yes	No	07 Jun 2026 - 06 Jun 2027	9th	10				20 Nov 2024 - 19 Nov 2025	8th	10	12 Sep 2023 - 11 Sep 2024	7th	10
80168/05	Hong Kong Insurance Intermediaries Association Ltd	Personal Insurance Series 個人保險系列 *	Structured Activity	Yes	No				07 Nov 2025 - 06 Nov 2026	6th	13	21 Oct 2024 - 20 Oct 2025	5th	13	01 Sep 2023 - 31 Aug 2024	4th	13
80168/06	Hong Kong Insurance Intermediaries Association Ltd	標準及規例系列 *	Structured Activity	Yes	Yes	15 Jun 2026 - 14 Jun 2027	4th	10	28 Apr 2025 - 27 Apr 2026	3rd	8	15 Mar 2024 - 14 Mar 2025	2nd	8	09 Feb 2023 - 08 Feb 2024	1st	8
80168/08	Hong Kong Insurance Intermediaries Association Ltd	中港保險系列 *	Structured Activity	Yes	No				10 Jun 2025 - 09 Jun 2026	2nd	8	20 May 2023 - 19 May 2025	1st	8	04 May 2023 - 03 May 2024	First Approval	8
80173/14	Prudential General Insurance Hong Kong Limited	Travel Insurance Training 旅遊保險培訓	Structured Activity	Yes	No	04 May 2026 - 03 May 2027	2nd	2				07 Oct 2024 - 06 Oct 2025	1st	2	24 Mar 2023 - 23 Mar 2024	First Approval	2
80173/15	Prudential General Insurance Hong Kong Limited	Foreign Domestic Helper Insurance Training 外籍家庭傭工保險培訓	Structured Activity	Yes	No				30 Apr 2025 - 29 Apr 2026	1st	2				15 Dec 2023 - 14 Dec 2024	First Approval	2
80173/16	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Water Seepage 解決樓宇滲水爭議行賈者方法	Structured Activity	Yes	No							25 Jan 2024 - 24 Jan 2025	First Approval	2			
80173/17	Prudential General Insurance Hong Kong Limited	Home Insurance Training 家居保險培訓	Structured Activity	Yes	No							06 Mar 2024 - 05 Mar 2025	First Approval	2			
80173/18	Prudential General Insurance Hong Kong Limited	Pet Insurance Training 寵物保險培訓	Structured Activity	Yes	No							02 Apr 2024 - 01 Apr 2025	First Approval	2			
80173/19	Prudential General Insurance Hong Kong Limited	Home Insurance Training 家居保險培訓	Structured Activity	Yes	No	05 Jun 2026 - 04 Jun 2027	First Approval	2									
80173/20	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Practical Approaches to Resolving Building Water Seepage Disputes 家居保險培訓 -	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	First Approval	2									
80173/21	Prudential General Insurance Hong Kong Limited	Pet Insurance Training 寵物保險培訓	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	First Approval	2									
80177/03	VIP Consultancy Ltd	Motor Insurance (Third Party Risk) Ordinance and Motor Insurance Policy	Structured Activity	Yes	No										26 Mar 2023 - 25 Mar 2024	4th	10
80177/04	VIP Consultancy Ltd	Employee Compensation and Negligence Claims 僱員補償與疏忽索償 *	Structured Activity	Yes	No							01 Mar 2024 - 28 Feb 2025	3rd	10			
80177/05	VIP Consultancy Ltd	Hong Kong Insurance Related Laws 香港保險相關法規 *	Structured Activity	Yes	Yes							01 Mar 2024 - 28 Feb 2025	2nd	10	02 Feb 2023 - 01 Feb 2024	1st	10
80177/06	VIP Consultancy Ltd	Blockchain application and the insurance industry 區塊鏈與保險業的保險	Structured Activity	Yes	No										30 Mar 2023 - 29 Mar 2024	1st	10
80184/11	Chong Hing Bank Limited	Ethics and Compliance 道德與合規	Structured Activity	Yes	Yes				23 Jun 2025 - 22 Jun 2026	3rd	3	13 May 2024 - 12 May 2025	2nd	3	01 Apr 2023 - 31 Mar 2024	1st	3
80184/12	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No										11 Apr 2023 - 10 Apr 2024	First Approval	8
80184/13	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No							29 Apr 2024 - 28 Apr 2025	First Approval	8			
80184/14	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No				29 Apr 2025 - 28 Apr 2026	First Approval	8						
80184/15	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No	28 Apr 2026 - 27 Apr 2027	First Approval	8									
80184/15	Professional Training Association	道德及法規探討講座 *	Structured Activity	No	Yes				15 Dec 2025 - 14 Dec 2026	3rd	5	15 Sep 2024 - 14 Sep 2025	2nd	5	20 Mar 2023 - 19 Mar 2024	1st	5
80188/05	Professional Training Association	現代理財規劃	Structured Activity	No	No	16 May 2026 - 15 May 2027	1st	6	15 May 2025 - 14 May 2026	First Approval	6						
80188/06	Professional Training Association	現代理財規劃 - 實用財務計算機課程	Structured Activity	No	No	09 Jun 2026 - 08 Jun 2027	1st	4	15 May 2025 - 14 May 2026	First Approval	4						
80192/05	Be Positive Education Centre	Wealth Protection and Inheritance 資產保護與傳承	Structured Activity	Yes	No	01 May 2026 - 30 Apr 2027	4th	5	01 Feb 2025 - 31 Jan 2026	3rd	5	02 Jan 2024 - 01 Jan 2025	2nd	5			
80192/06	Be Positive Education Centre	Estate Planning 遺產規劃	Structured Activity	Yes	No	01 May 2026 - 30 Apr 2027	4th	5	01 Feb 2025 - 31 Jan 2026	3rd	5	02 Jan 2024 - 01 Jan 2025	2nd	5	02 Jan 2023 - 01 Jan 2024	1st	5
80192/07	Be Positive Education Centre	Retirement Planning 退休規劃	Structured Activity	Yes	No	01 May 2026 - 30 Apr 2027	4th	5	01 Feb 2025 - 31 Jan 2026	1st	5	02 Jan 2024 - 01 Jan 2025	First Approval	5			
80195/07	Enrich Culture Group	Ethics and Regulations Training 道德及規例培訓 *	E-learning Activity	N/A	Yes				08 Sep 2025 - 26 Mar 2026 27 Mar 2026 - 07 Sep 2026	First Approval	4.5 7.5						
80195/08	Enrich Culture Group	Wealth Management 財富管理 *	E-learning Activity	N/A	No	15 May 2026 - 14 May 2027	First Approval	14									
80198/02	Bulter Hermes Hong Kong Services Limited	Trade Credit Insurance Workshop	Structured Activity	Yes	No				07 Sep 2025 - 06 Sep 2026	7th	2	07 Sep 2024 - 06 Sep 2025	6th	2	07 Sep 2023 - 06 Sep 2024	5th	2
80199/04	HK Finance and Legal Professional Training Institute (Formerly known as "Axis Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - The AML, Client Privacy and Corruption Risk and Family Office Regulations 道德及規例課程 - 反洗錢、客戶私隱及貪污風險及家族辦公室法規 *	E-learning Activity	N/A	Yes				12 Aug 2025 - 11 Aug 2026	3rd	9	03 Aug 2024 - 01 May 2025 02 May 2025 - 02 Aug 2025	2nd	5 9	03 Aug 2023 - 02 Aug 2024	1st	5
80199/05	HK Finance and Legal Professional Training Institute (Formerly known as "Axis Legal and Compliance Services Co. Limited")	General insurance and annuity product series 一般保險及年金產品系列 *	E-learning Activity	N/A	No				16 Dec 2025 - 15 Dec 2026	3rd	7	14 Dec 2024 - 13 Dec 2025	2nd	7	14 Dec 2023 - 13 Dec 2024	1st	7
80199/06	HK Finance and Legal Professional Training Institute (Formerly known as "Axis Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - Misconduct, Personal Injuries and how Chinese clients affected by China's Capital & FX Control 道德及規例課程 - 不當行為、個人傷財、以及受中國資本和匯兌管制影響中國客戶	E-learning Activity	N/A	Yes				12 Aug 2025 - 11 Aug 2026	1st	9	31 Jul 2024 - 30 Jul 2025	First Approval	9			
80199/07	HK Finance and Legal Professional Training Institute (Formerly known as "Axis Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - Client Privacy, Family Office Regulations and how Chinese clients affected by China's Capital & FX Control 道德及規例課程 - 客戶私隱、家族辦公室法規、以及受中國資本和匯兌管制影響中國客戶	Structured Activity	Yes	Yes	28 May 2026 - 27 May 2027	1st	8	28 May 2025 - 27 May 2026	First Approval	8						
80199/08	HK Finance and Legal Professional Training Institute (Formerly known as "Axis Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - Misconduct, Personal Injuries and Corruption Risk 道德及規例課程 - 不當行為、個人傷財、以及貪污風險 *	Structured Activity	Yes	Yes	28 May 2026 - 27 May 2027	1st	8	28 May 2025 - 27 May 2026	First Approval	8						
80202/06	Chun Tsung Life Insurance (Hong Kong) Company Limited	New Agents Training Course 新人代理人培訓課程 *	Structured Activity	Yes	No							25 Nov 2024 - 24 Nov 2025	5th	12	25 Nov 2023 - 24 Nov 2024	4th	12

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或法規範疇 (適用於有系統活動)	Approval Period (Commencing in 2026) 審批期限 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日期於2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
80/202/07	China Taiping Life Insurance (Hong Kong) Company Limited	Parent-Child Financial Keys 親子理財全接觸	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	5th	3	01 Apr 2024 - 31 Mar 2025	4th	3	01 Apr 2023 - 31 Mar 2024	3rd	3
80/202/08	China Taiping Life Insurance (Hong Kong) Company Limited	Nurturing Leadership Series 領袖培育系列 *	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	3rd	6
80/202/10	China Taiping Life Insurance (Hong Kong) Company Limited	Recruitment and Retention Program 招募與留才培訓 *	Structured Activity	Yes	No										30 Jun 2023 - 26 Mar 2023 27 Mar 2023 - 29 Jun 2024	2nd	10 8
80/202/11	China Taiping Life Insurance (Hong Kong) Company Limited	Interpersonal Communication Skill: Emogram 人際溝通技巧：九型人格	Structured Activity	Yes	No							01 Feb 2024 - 31 Jan 2025	3rd	3	01 Feb 2023 - 12 Mar 2023 13 Mar 2023 - 31 Jan 2024	2nd	3.5 3
80/202/13	China Taiping Life Insurance (Hong Kong) Company Limited	Manager Development Training Series 經理晉陞培訓系列 *	Structured Activity	Yes	No										08 Mar 2023 - 07 Mar 2024	1st	6
80/202/14	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Advisor Series - Personal Branding and Communication Skills 專業顧問系列 - 個人品牌建立及溝通技巧 *	Structured Activity	Yes	No							08 Mar 2024 - 07 Mar 2025	2nd	7	08 Mar 2023 - 07 Mar 2024	1st	7
80/202/15	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training 合規指引培訓	Structured Activity	Yes	Yes				21 Nov 2025 - 20 Nov 2026	3rd	3	21 Nov 2024 - 20 Nov 2025	2nd	3	21 Nov 2023 - 20 Nov 2024	1st	3
80/202/16	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training (E-Learning) 合規指引培訓 (電子學習)	E-learning Activity	N/A	Yes	22 Feb 2026 - 21 Feb 2027	3rd	3	22 Feb 2025 - 21 Feb 2026	2nd	3	22 Feb 2024 - 21 Feb 2025	1st	3	14 Feb 2023 - 13 Feb 2024	First Approval	3
80/202/17	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Financial Planning Knowledge Series 專業理財知識系列 *	Structured Activity	Yes	No	03 Apr 2026 - 02 Apr 2027	3rd	7	16 Mar 2025 - 15 Mar 2026	2nd	7	16 Mar 2024 - 15 Mar 2025	1st	7	16 Mar 2023 - 15 Mar 2024	First Approval	7
80/202/18	China Taiping Life Insurance (Hong Kong) Company Limited	Financial Planning and Image building Series (E-Learning) 理財概念及個人品牌系列 (電子學習) *	E-learning Activity	N/A	No	09 Apr 2026 - 08 Apr 2027	3rd	8	09 Apr 2025 - 08 Apr 2026	2nd	8	27 Mar 2024 - 26 Mar 2025	1st	8	27 Mar 2023 - 26 Mar 2024	First Approval	8
80/202/19	China Taiping Life Insurance (Hong Kong) Company Limited	Business Unit Management Series (E-Learning) 企業單位管理系列 (電子學習) *	E-learning Activity	N/A	No	31 Mar 2026 - 30 Mar 2027	3rd	4	27 Mar 2025 - 26 Mar 2026	2nd	4	27 Mar 2024 - 26 Mar 2025	1st	4	27 Mar 2023 - 26 Mar 2024	First Approval	4
80/202/20	China Taiping Life Insurance (Hong Kong) Company Limited	Client Base Exploration Series 開拓客源系列 *	Structured Activity	Yes	No				05 Jan 2025 - 04 Jan 2026	1st	6	05 Jan 2024 - 04 Jan 2025	First Approval	6			
80/202/21	China Taiping Life Insurance (Hong Kong) Company Limited	Enhancing Sales Performance Series 提升銷售成果系列 *	Structured Activity	Yes	No				10 Dec 2025 - 09 Dec 2026	1st	8	10 Dec 2024 - 09 Dec 2025	First Approval	8			
80/202/22	China Taiping Life Insurance (Hong Kong) Company Limited	New Agent Training (E-Learning) 新入職代理人培訓 (電子學習) *	E-learning Activity	N/A	No	01 Jan 2026 - 31 May 2027	1st	12	01 Jan 2025 - 31 May 2026	First Approval	12						
80/206/02	Institute of Professional Education and Knowledge (PEAK) of the VTC & FVE (HakingWong) of the VTC	CPD Program for Travel Insurance Agents 旅遊保險(代理人)持續進修課程 *	Structured Activity	Yes	No										15 May 2023 - 14 May 2024	5th	21
80/207/03	Huabo Wealth Management (Hong Kong) Company Limited	保險從業員器具備的銷售知識 *	Structured Activity	No	No				03 Jul 2025 - 02 Jul 2026	2nd	8	03 Jul 2024 - 02 Jul 2025	1st	8	24 Jun 2023 - 23 Jun 2024	First Approval	8
80/212/04	Mercor (Hong Kong) Limited	Regulatory Requirements and Compliance Policies *	Structured Activity	No	Yes									15 Jul 2024 - 14 Jul 2025	First Approval	3	
80/212/05	Mercor (Hong Kong) Limited	Employee Benefits *	Structured Activity	No	No				01 Jan 2025 - 31 Dec 2025	First Approval	6						
80/214/03	Willis Hong Kong Limited	Retirement Planning and Implication to Retirement Landscape in Hong Kong	Structured Activity	Yes	No										30 Jan 2023 - 29 Jan 2024	4th	2
80/214/10	Willis Hong Kong Limited	Business Conduct & Ethics	Structured Activity	Yes	Yes				19 Mar 2025 - 18 Mar 2026	3rd	3	18 Mar 2024 - 17 Mar 2025	2nd	3	30 Jan 2023 - 29 Jan 2024	1st	3
80/214/12	Willis Hong Kong Limited	Understanding Trade Credit Insurance	Structured Activity	Yes	No				01 Oct 2025 - 30 Sep 2026	2nd	2	12 Sep 2024 - 11 Sep 2025	1st	2	22 May 2023 - 21 May 2024	First Approval	2
80/214/13	Willis Hong Kong Limited	Retirement Planning and Implication to Retirement Landscape in Hong Kong	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	1st	2	20 Sep 2024 - 19 Sep 2025	First Approval	2			
80/221/02	Kaplan Financial (HK) Limited	Business Opportunities in Investment and Finance, from Fintech to ESG	Structured Activity	Yes	No										01 Jul 2023 - 30 Jun 2024	First Approval	2
80/226/03	Greater China Corporate Trainers Association 大中華企業培訓師協會	保險索償 (與意外、住院醫療、人壽及危疾保險相關) 深造系列 *	Structured Activity	No	No				01 Mar 2025 - 28 Feb 2026	1st	12						
80/227/02	Vista Academy Co Limited	Insurance Management and Legal Studies Series *	Structured Activity	Yes	No	01 Jul 2026 - 30 Jun 2027	7th	22	01 Jul 2025 - 30 Jun 2026	6th	18	01 Jul 2024 - 30 Jun 2025	5th	18	17 Jun 2023 - 16 Jun 2024	4th	18
80/227/03	Vista Academy Co Limited	Personal Lines and SME Insurance Series *	Structured Activity	Yes	No	10 Jul 2026 - 09 Jul 2027	7th	23	10 Jul 2025 - 17 Aug 2025 18 Aug 2025 - 09 Jul 2026	6th	15 20	10 Jul 2024 - 09 Jul 2025	5th	15	01 Jul 2023 - 30 Jun 2024	4th	15
80/227/04	Vista Academy Co Limited	Ethics or Regulations series *	Structured Activity	Yes	Yes	02 Feb 2026 - 01 Feb 2027	4th	6				15 Nov 2024 - 14 Nov 2025	3rd	6	15 Nov 2023 - 14 Nov 2024	2nd	6
80/233/02	Hui Wick Business Services Limited	Ordinances, Compliance and Ethics in Insurance Industry 保險業相關法例、合規及道德要求 *	Structured Activity	No	Yes	20 Mar 2026 - 19 Mar 2027	5th	10				30 Aug 2024 - 29 Aug 2025	4th	10	29 Jul 2023 - 28 Jul 2024	3rd	10
80/233/03	Hui Wick Business Services Limited	Financial Planning for Later Stages of Life 人生後期理財財務策劃 *	Structured Activity	No	No	08 Jun 2026 - 07 Jun 2027	5th	10	08 Jun 2025 - 07 Jun 2026	4th	10	08 Jun 2024 - 07 Jun 2025	3rd	10	08 Jun 2023 - 07 Jun 2024	2nd	10
80/234/02	Dt Motivate Limited	Sales approach and personality analysis for insurance intermediaries 保險中介的銷售技巧及性格分析課程	Structured Activity	Yes	No										01 Mar 2023 - 31 Aug 2023	First Approval	2
80/236/14	HKPC Academy of the Hong Kong Productivity Council	Ethics & Regulations for Insurance & Finance Professionals 保險金融從業員的道德與規例要求 *	Structured Activity	Yes	Yes							29 Mar 2024 - 28 Mar 2025	3rd	12	29 Mar 2023 - 28 Mar 2024	2nd	12
80/236/17	HKPC Academy of the Hong Kong Productivity Council	Opportunities and Challenges in the Greater Bay Area and ESG Wealth Management 大灣區有ESG財富管理的機遇和挑戰 *	Structured Activity	Yes	No							01 Apr 2024 - 31 Mar 2025	First Approval	5			
80/236/18	HKPC Academy of the Hong Kong Productivity Council	Cross-border Wealth Protection Essentials 跨境財富保護基礎課程 *	Structured Activity	Yes	No	01 Mar 2026 - 28 Feb 2027	First Approval	3									
80/238/02	Asia Insurance Co Ltd	Anti-Money Laundering and Counter-Terrorist Financing Training	Structured Activity	No	No				10 Jun 2025 - 09 Jun 2026	4th	1	25 Mar 2024 - 24 Mar 2025	3rd	1	03 Jan 2023 - 02 Jan 2024	2nd	2
80/238/07	Asia Insurance Co Ltd	Underwriting in General Insurance Training	Structured Activity	No	No										03 Jun 2023 - 02 Jun 2024	First Approval	3
80/238/08	Asia Insurance Co Ltd	Application of Insurance Principles in General Insurance Claims	Structured Activity	No	No										11 Jul 2023 - 10 Jul 2024	First Approval	3
80/238/09	Asia Insurance Co Ltd	Overview of 'Captive Insurer's Operation 專屬自保公司營運概覽	Structured Activity	No	No							18 Mar 2024 - 17 Mar 2025	First Approval	4			
80/238/10	Asia Insurance Co Ltd	Internal Control Training & Risk and Control Self-Assessment Workshop	Structured Activity	No	No				29 Apr 2025 - 28 Apr 2026	First Approval	3						
80/238/11	Asia Insurance Co Ltd	Environmental, Social and Governance (ESG) Training	Structured Activity	No	No				01 Nov 2025 - 31 Oct 2026	First Approval	3						
80/243/03	Lockton Companies (Hong Kong) Limited	Knowledge on Consolidation, MPP Updates and Asset Liability Management *	Structured Activity	No	No							01 Nov 2024 - 31 Oct 2025	3rd	8	07 Oct 2023 - 06 Oct 2024	2nd	8
80/243/05	Lockton Companies (Hong Kong) Limited	Trade Credit Insurance, Business Interruption and Business Continuity Management *	Structured Activity	Yes	No	30 Jan 2026 - 29 Jan 2027	3rd	8				30 Nov 2024 - 29 Nov 2025	2nd	8	31 Oct 2023 - 30 Oct 2024	1st	8
80/243/06	Lockton Companies (Hong Kong) Limited	Fundamental of Insurance and Enterprise Risk Management Essentials *	Structured Activity	Yes	No				20 Oct 2025 - 19 Oct 2026	2nd	8	07 Oct 2024 - 06 Oct 2025	1st	8	18 Aug 2023 - 17 Aug 2024	First Approval	8

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* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守及規管範疇 (適用於有系統的活動)	Approval Period (Commencing in 2026) 審批期限 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日期於2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
80/243/07	Lockton Companies (Hong Kong) Limited	Integrated Skills Development: From Presentation to Industry Expertise *	Structured Activity	Yes	No				22 Sep 2025 - 21 Sep 2026	1st	8	20 Sep 2024 - 19 Sep 2025	First Approval	8			
80/243/08	Lockton Companies (Hong Kong) Limited	Enterprise Essentials: MPP, Risk & Stakeholder Communication *	Structured Activity	Yes	No				20 Aug 2025 - 19 Aug 2026	First Approval	8						
80/251/02	Family Financial Education Institute	Family Wealth Planning Series 1 家庭財富規劃系列一 *	Structured Activity	Yes	No				20 Aug 2025 - 19 Aug 2026			14 Dec 2024 - 13 Dec 2025	4th	12	14 Dec 2023 - 13 Dec 2024	3rd	12
80/251/03	Family Financial Education Institute	Personal Investment Planning Series 個人投資規劃系列 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	4th	16	01 Nov 2024 - 31 Oct 2025	3rd	16	01 Nov 2023 - 31 Oct 2024	2nd	16
80/251/04	Family Financial Education Institute	Ethics & Regulations Training for Financial Advisors 理財顧問道德及規例培訓 *	Structured Activity	Yes	Yes				01 Dec 2025 - 30 Nov 2026	2nd	15	01 Dec 2024 - 30 Nov 2025	1st	11	01 Dec 2023 - 30 Nov 2024	First Approval	11
80/251/05	Family Financial Education Institute	Wealth Appreciation & Risk Management 財富增值及風險管理 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	1st	30	01 Dec 2024 - 30 Nov 2025	First Approval	30			
80/251/06	Family Financial Education Institute	Retirement Investing & Income Planning 退休投資及收益規劃 *	Structured Activity	Yes	No	20 Jun 2026 - 19 Jun 2027	First Approval	10									
80/251/07	Family Financial Education Institute	Influencing Knowledge & Skills for Financial Advisors 理財顧問影響力知識及技巧 *	Structured Activity	Yes	No	12 Mar 2026 - 11 Mar 2027	First Approval	16									
80/253/02	Isch (Asia) Company Limited	Product distribution & Insurtech Series 產品分銷及保險科技系列 *	Structured Activity	Yes	No	18 Jun 2026 - 17 Jun 2027	5th	20	18 Jun 2025 - 17 Jun 2026	4th	21	18 Jun 2024 - 17 Jun 2025	3rd	21	18 Jun 2023 - 17 Jun 2024	2nd	16
80/253/03	Isch (Asia) Company Limited	Financial management and code of conduct series 財務策劃及操守守則系列 *	Structured Activity	No	No	18 Jun 2026 - 17 Jun 2027	5th	16	18 Jun 2025 - 29 Jun 2026 30 Jun 2025 - 17 Jun 2026	4th	21 24	18 Jun 2024 - 14 Apr 2024 15 Apr 2024 - 17 Jun 2025	3rd	18 21	18 Jun 2023 - 19 Jun 2023 20 Jun 2023 - 6 Apr 2023 7 Apr 2023 - 17 Jun 2024	2nd	13 16 18
80/253/04	Isch (Asia) Company Limited	Compliance & legal series 合規及法規系列 *	Structured Activity	Yes	Yes				02 Aug 2025 - 01 Aug 2026	4th	14	02 Aug 2024 - 01 Aug 2025	3rd	14	02 Aug 2023 - 01 Aug 2024	2nd	14
80/253/05	Isch (Asia) Company Limited	Product Distribution & Insurtech Series (E-learning) 產品分銷及保險科技系列 (網上學習) *	E-learning Activity	N/A	No				18 Sep 2025 - 17 Sep 2026	2nd	3	18 Sep 2024 - 17 Sep 2025	1st	3	18 Sep 2023 - 17 Sep 2024	First Approval	3
80/253/06	Isch (Asia) Company Limited	Overview of Captive 自保管理概覽 *	Structured Activity	Yes	No	28 Apr 2026 - 27 Apr 2027	1st	10	28 Apr 2025 - 27 Apr 2026	First Approval	10						
80/257/02	OnePlatform Wealth Management Limited	Financial Crime Risk Management of Hong Kong Insurance industry 香港保險業金融犯罪風險管理實務 (Formerly known as "Financial Crime Risk Management 金融犯罪風險管理")	E-learning Activity	N/A	No	24 Apr 2026 - 23 Apr 2027	4th	2	14 Apr 2025 - 13 Apr 2026	3rd	2	14 Apr 2024 - 13 Apr 2025	2nd	2	14 Apr 2023 - 13 Apr 2024	1st	2
80/257/03	OnePlatform Wealth Management Limited	MPF Training: Default Investment Strategy (DIS) Training for MPF Intermediaries 強積金指定課程「強積金預設投資策略」	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	2
80/257/04	OnePlatform Wealth Management Limited	Tax Deductible Voluntary Contributions (TVCs) for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	2
80/257/05	OnePlatform Wealth Management Limited	Conduct Issues and Updates of MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	2
80/257/07	OnePlatform Wealth Management Limited	Mandatory Provident Fund (MPF) Schemes Examination Intensive Course 強制性公積金計劃考試輔導課程	Structured Activity	Yes	No	31 May 2026 - 30 May 2027	4th	3	31 May 2025 - 30 May 2026	3rd	3	31 May 2024 - 30 May 2025	2nd	3	20 May 2023 - 19 May 2024	1st	3
80/257/08	OnePlatform Wealth Management Limited	Managing Risks with FinTech Innovation 金融科技創新風險管理	E-learning Activity	N/A	No										06 Jun 2023 - 05 Jun 2024	1st	1
80/257/09	OnePlatform Wealth Management Limited	Sustainable Investing and ESG 可持續投資ESG	E-learning Activity	N/A	No										07 Jun 2023 - 06 Jun 2024	1st	1
80/257/10	OnePlatform Wealth Management Limited	The challenge of Social Selling and how to apply it in the Insurance Industry	E-learning Activity	N/A	No	07 Jun 2026 - 06 Jun 2027	4th	1	07 Jun 2025 - 06 Jun 2026	3rd	1	07 Jun 2024 - 06 Jun 2025	2nd	1	07 Jun 2023 - 06 Jun 2024	1st	1
80/257/12	OnePlatform Wealth Management Limited	Premium Financing on Insurance Policies 運用保費融資輔助結構性保單	E-learning Activity	N/A	No										23 Jun 2023 - 22 Jun 2024	1st	1
80/257/13	OnePlatform Wealth Management Limited	Ethics CPD - Data Privacy	E-learning Activity	N/A	Yes										15 Oct 2023 - 14 Oct 2024	1st	1
80/257/14	OnePlatform Wealth Management Limited	Ethics CPD - Conflicts of Interest Management	E-learning Activity	N/A	Yes										15 Oct 2023 - 14 Oct 2024	1st	1
80/257/15	OnePlatform Wealth Management Limited	Ethics CPD - SFC Important Codes on Business Conduct	E-learning Activity	N/A	Yes										15 Oct 2023 - 15 Oct 2024	1st	1
80/257/16	OnePlatform Wealth Management Limited	Ethics CPD - [Consultants Refresher] AML & CTF Training	E-learning Activity	N/A	Yes										12 Oct 2023 - 11 Oct 2024	1st	1
80/257/17	OnePlatform Wealth Management Limited	Ethics CPD - [Staff Refresher] AML & CTF Training	E-learning Activity	N/A	Yes										12 Oct 2023 - 11 Oct 2024	1st	1
80/257/18	OnePlatform Wealth Management Limited	Ethics CPD - [New Joiner] AML & CTF Training	E-learning Activity	N/A	Yes										12 Oct 2023 - 11 Oct 2024	1st	1
80/257/19	OnePlatform Wealth Management Limited	Life Stages Consultative Selling 人生階段顧問式銷售	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3
80/257/20	OnePlatform Wealth Management Limited	New Talent 擬智新晉理財顧問培訓課程	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	8
80/257/21	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 1: Fundamentals of Securities and Futures Regulation) 精進班: 證券及期貨從業員資格考試 (試卷七: 金融市場)	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	4
80/257/22	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 7: Financial Markets) 精進班: 證券及期貨從業員資格考試 (試卷八: 證券)	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	4
80/257/23	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 8: Securities) 精進班: 證券及期貨從業員資格考試 (試卷八: 證券)	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	4
80/257/24	OnePlatform Wealth Management Limited	Behavioral Finance 行為金融學	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3
80/257/25	OnePlatform Wealth Management Limited	Basic Portfolio Management Strategies 組合管理策略基礎	Structured Activity	Yes	No										05 Dec 2023 - 04 Dec 2024	1st	3
80/257/26	OnePlatform Wealth Management Limited	Fixed Income Investment 固定收益	Structured Activity	Yes	No										05 Dec 2023 - 04 Dec 2024	1st	3
80/257/27	OnePlatform Wealth Management Limited	Equity Investing 股本投資	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3
80/257/28	OnePlatform Wealth Management Limited	Derivative Investment 衍生工具投資	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3
80/257/29	OnePlatform Wealth Management Limited	Medical Claim 醫療索償	Structured Activity	Yes	No	30 Jun 2026 - 29 Jun 2027	1st	2				06 Dec 2024 - 05 Dec 2025	2nd	2	01 Dec 2023 - 30 Nov 2024	1st	2
80/257/30	OnePlatform Wealth Management Limited	Conduct of MPF Intermediaries (MPFI) and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展(2023)	Structured Activity	Yes	No										01 Jul 2023 - 30 Jun 2024	First Approval	2
80/257/31	OnePlatform Wealth Management Limited	ILAS Review & Updates 經修訂除遣致短報	E-learning Activity	N/A	No										17 Jul 2023 - 16 Jul 2024	First Approval	1

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Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例類別	Approval Period (Commencing in 2026) 審批期限 (首日於2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日於2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
80/257/32	OnePlatform Wealth Management Limited	Compliance Refresher Training (cCPD)	E-learning Activity	N/A	Yes										05 Jul 2023 - 04 Jul 2024	First Approval	3
80/257/33	OnePlatform Wealth Management Limited	Boosting Creativity and Productivity with AI-Powered Tools	E-learning Activity	N/A	No										01 Oct 2023 - 30 Sep 2024	First Approval	1.5
80/257/34	OnePlatform Wealth Management Limited	Insurance Product Series 保險產品系列 *	E-learning Activity	N/A	No	01 Apr 2026 - 31 Mar 2027	2nd	3	25 Mar 2025 - 24 Mar 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3			
80/257/35	OnePlatform Wealth Management Limited	Real Estate Investment 物業投資	Structured Activity	Yes	No				07 Apr 2025 - 06 Apr 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3			
80/257/36	OnePlatform Wealth Management Limited	MPF Core Series 強積金核心課程系列 *	Structured Activity	Yes	No							10 Apr 2024 - 09 Apr 2025	First Approval	6			
80/257/37	OnePlatform Wealth Management Limited	Selling Skills Series 銷售技巧系列 *	Structured Activity	Yes	No				31 May 2025 - 30 May 2026	1st	6	31 May 2024 - 30 May 2025	First Approval	6			
80/257/38	OnePlatform Wealth Management Limited	Retirement Planning 無憂退休	Structured Activity	Yes	No	10 Jun 2026 - 09 Jun 2027	2nd	3	10 Jun 2025 - 09 Jun 2026	1st	3	10 Jun 2024 - 09 Jun 2025	First Approval	3			
80/257/39	OnePlatform Wealth Management Limited	Technology Series 科技系列 *	E-learning Activity	N/A	No	06 Jun 2026 - 05 Jun 2027	2nd	2.5	06 Jun 2025 - 05 Jun 2026	1st	2.5	06 Jun 2024 - 05 Jun 2025	First Approval	2.5			
80/257/40	OnePlatform Wealth Management Limited	Investment Series 投資系列 *	E-learning Activity	N/A	No	21 Jun 2026 - 20 Jun 2027	2nd	2	21 Jun 2025 - 20 Jun 2026	1st	2	21 Jun 2024 - 20 Jun 2025	First Approval	2			
80/257/41	OnePlatform Wealth Management Limited	Compliance Series 法規系列 *	E-learning Activity	N/A	Yes	20 Jul 2026 - 19 Jul 2027	2nd	6	20 Jul 2025 - 19 Jul 2026	1st	6	20 Jul 2024 - 19 Jul 2025	First Approval	6			
80/257/42	OnePlatform Wealth Management Limited	MPF Core Activities Series 強積金核心活動系列 *	Structured Activity	Yes	No				18 Sep 2025 - 17 Sep 2026	1st	6	01 Sep 2024 - 31 Aug 2025	First Approval	6			
80/257/43	OnePlatform Wealth Management Limited	Ethics or Regulations Series 道德或規例系列 *	E-learning Activity	N/A	Yes				07 Oct 2025 - 06 Oct 2026	1st	4	07 Oct 2024 - 06 Oct 2025	First Approval	4			
80/257/44	OnePlatform Wealth Management Limited	Investment Series 1 投資系列 1 *	Structured Activity	Yes	No							06 Dec 2024 - 05 Dec 2025	First Approval	9			
80/257/45	OnePlatform Wealth Management Limited	Investment Series 2 投資系列 2 *	Structured Activity	Yes	No							06 Dec 2024 - 05 Dec 2025	First Approval	9			
80/257/46	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 1, Paper 7, and Paper 8) 精讀班: 證券及期貨從業員資格考試 (試卷一、試卷七及試卷八) *	Structured Activity	Yes	No				06 Dec 2025 - 05 Nov 2026	1st	12	06 Dec 2024 - 05 Dec 2025	First Approval	12			
80/257/47	OnePlatform Wealth Management Limited	Fixed Income Investment 定息投資	E-learning Activity	N/A	No				06 Nov 2025 - 05 Nov 2026	First Approval	2.5						
80/257/48	OnePlatform Wealth Management Limited	Behavioral Finance 行為金融學	E-learning Activity	N/A	No	24 May 2026 - 23 May 2027	First Approval	2.5									
80/259/02	Agile Elite Consultancy Limited	Effective NLP Selling Skills Builder 高質NLP銷售技巧 *	Structured Activity	Yes	No				20 Jun 2025 - 19 Jun 2026	4th	10	14 Jun 2024 - 13 Jun 2025	3rd	10	16 May 2023 - 15 May 2024	2nd	10
80/259/04	Agile Elite Consultancy Limited	Regulation and Compliance of Insurance Industry in Hong Kong 香港保險業監管與法規 *	Structured Activity	Yes	Yes	22 Jun 2026 - 21 Jun 2027	4th	8	14 Jun 2025 - 13 Jun 2026	3rd	8	14 Jun 2024 - 13 Jun 2025	2nd	8	22 May 2023 - 21 May 2024	1st	8
80/259/05	Agile Elite Consultancy Limited	Comprehensive Wealth Succession and Fintech Practice 全方位財富傳承與金融科技實務 *	Structured Activity	Yes	No	20 Apr 2026 - 19 Apr 2027	First Approval	8									
80/261/02	HK Excellent Education Centre	Risk Management Program 風險管理課程 *	E-learning Activity	N/A	No				23 Aug 2025 - 22 Aug 2026	4th	11	23 Aug 2024 - 22 Aug 2025	3rd	11	23 Aug 2023 - 22 Aug 2024	2nd	9
80/261/03	HK Excellent Education Centre	Business Ethics 商業道德操守 *	E-learning Activity	N/A	Yes				15 Nov 2025 - 14 Nov 2026	4th	8	15 Nov 2024 - 14 Nov 2025	3rd	8	15 Nov 2023 - 14 Nov 2024	2nd	8
80/261/05	HK Excellent Education Centre	Investment Planning 理財策劃	E-learning Activity	N/A	No	21 Mar 2026 - 20 Mar 2027	4th	8	21 Mar 2025 - 20 Mar 2026	3rd	8	21 Mar 2024 - 20 Mar 2025	2nd	8	21 Mar 2023 - 20 Mar 2024	1st	8
80/261/06	HK Excellent Education Centre	Wealth Management Program 財富管理課程 *	E-learning Activity	N/A	No				01 Nov 2025 - 31 Oct 2026	3rd	12	31 Oct 2024 - 30 Oct 2025	2nd	12	31 Oct 2023 - 30 Oct 2024	1st	12
80/261/07	HK Excellent Education Centre	Assets Management Program 資產配置課程 *	E-learning Activity	N/A	No				01 Oct 2025 - 30 Sep 2026	First Approval	8						
80/265/04	Grand Union International Consulting Limited	Wealth Planning for High Net Worth Individual and Families 高淨值資產客戶及家族財富規劃系列 *	Structured Activity	No	No										01 Mar 2023 - 29 Feb 2024	First Approval	8
80/265/05	Grand Union International Consulting Limited	Basic Knowledge of Life Insurance And Related Laws 人壽保險與相關法律基礎知識 *	Structured Activity	No	No										02 Oct 2023 - 01 Oct 2024	First Approval	8
80/266/03	Rock Training Consultants Limited	Mandarin for Connection: Elevating HNW Engagement	Structured Activity	No	No				02 Nov 2025 - 01 Nov 2026	First Approval	3						
80/273/02	Wisdom Unions Limited	Investment, Stocks and Financial History 投資、股票和財務歷史	Structured Activity	Yes	No				13 Aug 2025 - 12 Aug 2026	3rd	10	01 May 2024 - 30 Apr 2025	2nd	10	06 Feb 2023 - 05 Feb 2024	1st	10
80/273/03	Wisdom Unions Limited	Ethical theories, code of conduct, laws and regulations of insurance agents 保險代理人的道德倫理、法律和法律規	Structured Activity	Yes	Yes							01 May 2024 - 30 Apr 2025	1st	3	01 May 2023 - 30 Apr 2024	First Approval	3
80/273/04	Wisdom Unions Limited	Professional Will Writing for Insurance Intermediaries 保險中介人專業遺囑撰寫課程 *	Structured Activity	Yes	No	06 Jun 2026 - 05 Jun 2027	2nd	10	06 Jun 2025 - 05 Jun 2026	1st	10				18 Oct 2023 - 17 Oct 2024	First Approval	10
80/273/05	Wisdom Unions Limited	Trust and Succession Wealth Management in Hong Kong and the PRC 香港及中國信託與傳承財富管理 *	Structured Activity	Yes	No	06 Jun 2026 - 05 Jun 2027	2nd	10	06 Jun 2025 - 05 Jun 2026	1st	10				16 Oct 2023 - 15 Oct 2024	First Approval	10
80/273/06	Wisdom Unions Limited	Marriage laws and Assets Management - the difference between Hong Kong and the PRC 婚姻財產法與理財規劃 - 香港與中國的差異 *	Structured Activity	Yes	No	06 Jun 2026 - 05 Jun 2027	2nd	8	06 Jun 2025 - 05 Jun 2026	1st	8				16 Oct 2023 - 15 Oct 2024	First Approval	8
80/273/07	Wisdom Unions Limited	The effective communication, personality analysis and sales technique for insurance intermediaries 保險中介的有效溝通、性格分析和銷售技巧課程 *	Structured Activity	Yes	No	06 Jun 2026 - 05 Jun 2027	2nd	8	06 Jun 2025 - 05 Jun 2026	1st	8				16 Oct 2023 - 15 Oct 2024	First Approval	8
80/273/08	Wisdom Unions Limited	MPF insurance intermediaries' ethics, laws, common violations and misconducts 強積金中介人的操守、法律及常見的違規與不當行為 *	Structured Activity	Yes	Yes	26 Mar 2026 - 25 Mar 2027	1st	7	10 Feb 2025 - 09 Feb 2026	First Approval	7						
80/273/09	Wisdom Unions Limited	家族辦公室財富管理、傳承及運作 *	Structured Activity	Yes	No				01 May 2025 - 30 Apr 2026	First Approval	23						
80/274/02	I-SOLUTION CONSULTING LIMITED	HONG KONG INSURANCE RELATED LAWS 香港保險相關法例 *	Structured Activity	Yes	Yes	29 Jun 2026 - 28 Jun 2027	2nd	10	01 Jun 2025 - 31 May 2026	1st	10	18 Apr 2024 - 17 Apr 2025	First Approval	10			
80/274/03	I-SOLUTION CONSULTING LIMITED	Motor Insurance (Third Party Risk) Ordinance and Motor Insurance Policy 汽車保險(第三者風險條例與汽車保險單條款) *	Structured Activity	Yes	No				26 Jun 2025 - 25 Jun 2026	1st	10	03 Jun 2024 - 02 Jun 2025	First Approval	10			
80/274/04	I-SOLUTION CONSULTING LIMITED	Hong Kong Insurance Related Laws 2 香港保險相關法例 (二) *	Structured Activity	Yes	Yes	10 Apr 2026 - 09 Apr 2027	1st	10	14 Mar 2025 - 13 Mar 2026	First Approval	10						
80/274/05	I-SOLUTION CONSULTING LIMITED	Hong Kong Labour Insurance Claims and Cases 香港勞工保險索償與案例 *	Structured Activity	Yes	No	10 Apr 2026 - 09 Apr 2027	1st	10	12 Mar 2025 - 11 Mar 2026	First Approval	10						
80/279/02	Primary Care Education Foundation Limited	都市精健用藥與精神醫療保險	Structured Activity	No	No							01 Mar 2024 - 28 Feb 2025	1st	3			
80/279/03	Primary Care Education Foundation Limited	高級技巧心理學	Structured Activity	No	No							01 Mar 2024 - 28 Feb 2025	1st	3			

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例	Approval Period (Commencing in 2026) 審批期限 (首日於2026年開始)			Approval Period (Commencing in 2025) 審批期限 (首日於2025年開始)			Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)		
						Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 獲審次數	No. of CPD hours 持續專業培訓時數
80/281/02	Hong Kong Export Credit Insurance Corporation	Export Credit Insurance Continuing Professional Development Seminar 出口信用保險持續專業培訓講座 *	Structured Activity	No	No										20 Sep 2023 - 19 Sep 2024	1st	4
80/285/03	The Australian and New Zealand Institute of Insurance and Finance (Hong Kong) Limited	The necessary international and local insurance regulations, insurtech and ESG knowledge for Insurance Practitioner 保險從業者所需的國際和本地保險法規、保險科技 (Insurtech) 以及環境、社會及管治知識 (ESG) 知識 *	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	First Approval	6						
80/294/02	Smart Health Consultant Limited	Underwriting and Claims of Critical Illness and Medical Insurance 重大疾病保險與醫療保險的核保與理賠 *	Structured Activity	No	No							01 Jul 2024 - 30 Jun 2025	1st	3			
80/296/02	LSF Global Limited	ESG & Sustainable Finance Series*	Structured Activity	Yes	No										27 Mar 2023 - 26 Mar 2024	First Approval	8
80/298/02	Tech on Fire Limited	Social Media Marketing Tactics for Insurance Industry 保險業社交媒體營銷策略	Structured Activity	No	No										01 Jun 2023 - 31 May 2024	First Approval	12
80/303/02	The Hong Kong Association of Financial Advisers Limited	Sustainability and ESG for Insurance Professionals 保險專業人士的可持續發展與ESG *	Structured Activity	No	No							08 Jan 2024 - 07 Jan 2025	First Approval	15			
80/304/02	DL Wealth Management Institute Limited	Professional Financial Planning Knowledge 專業理財策劃知識 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	2nd	18	01 Dec 2024 - 30 Nov 2025	1st	12	01 Dec 2023 - 03 Oct 2024 04 Oct 2024 - 30 Nov 2024	First Approval	10 12
80/304/03	DL Wealth Management Institute Limited	Ethics and Regulations training 道德及規例培訓 *	Structured Activity	Yes	Yes	07 Apr 2026 - 06 Apr 2027	2nd	11	07 Apr 2025 - 06 Apr 2026	1st	11	01 Apr 2024 - 19 Jan 2025 20 Jan 2025 - 31 Mar 2025	First Approval	9 11			
80/304/04	DL Wealth Management Institute Limited	Selling Skills Enhancement 銷售技巧提升 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	1st	8	12 Nov 2024 - 11 Nov 2025	First Approval	8			
80/304/05	DL Wealth Management Institute Limited	Contemporary Wealth Management 財富管理新知 *	Structured Activity	Yes	No				19 Nov 2025 - 18 Nov 2026	First Approval	24						
80/305/02	Trio Consultant Hub Limited	Comprehensive Training for Licensed Staff on Compliance, Risk, Conduct, Technologies, Virtual Assets, and Anti-Fraud & Cybersecurity Controls: Mastering Latest Developments. *	Structured Activity	No	No				01 May 2025 - 30 Apr 2026	1st	9.5				11 Dec 2023 - 31 Mar 2024 1 Apr 2024 - 10 Dec 2024	First Approval	7.5 9.5
80/305/03	Trio Consultant Hub Limited	Stablecoins, Web3.0, and AML Compliance: Navigating Risks and Regulatory Challenges for Banking, Insurance and Financial Services in Hong Kong	Structured Activity	No	Yes	22 Apr 2026 - 21 Apr 2027	First Approval	3									
80/310/02	Elite Circles International Limited	ELITE CIRCLES Continuing Professional Development Program *	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	1st	13				12 Jul 2024 - 31 Jul 2024 01 Aug 2024 - 11 Jul 2025	First Approval	5 12			
80/310/03	Elite Circles International Limited	ELITE CIRCLES Continuing Professional Development Program - Ethics & Regulations *	Structured Activity	Yes	Yes	01 Jan 2026 - 31 Dec 2026	1st	3				17 Jul 2024 - 16 Jul 2025	First Approval	3			
80/310/04	Elite Circles International Limited	ELITE CIRCLES Continuing Professional Development Program - Ethics and Regulations (MPF) *	Structured Activity	Yes	Yes	01 Jan 2026 - 31 Dec 2026	1st	6	01 Jan 2025 - 31 Dec 2025	First Approval	4						
80/311/02	Dynasty Financial Group Limited	Financial Planning and Risk Management Training 理財規劃及風險管理培訓 *	Structured Activity	Yes	No				01 Aug 2025 - 31 Jul 2026	1st	12	19 Jul 2024 - 18 Jul 2025	First Approval	12			
80/313/02	The Hong Kong Institute of Financial Analysis and Professional Commentators Limited	Green and Sustainable Finance Program 綠色和可持續金融課程	Structured Activity	No	No				13 Sep 2025 - 12 Sep 2026	1st	15	13 Sep 2024 - 12 Sep 2025	First Approval	15			
80/314/02	Waterdrop Financial Services (HK) Limited	Compliance and Regulatory Series 合規監管系列 *	Structured Activity	Yes	Yes	25 Mar 2026 - 24 Mar 2027	1st	8	21 Mar 2025 - 20 Mar 2026	First Approval	8						
80/314/03	Waterdrop Financial Services (HK) Limited	Innovation Series 金融創新系列 *	Structured Activity	Yes	No	10 Feb 2026 - 09 Feb 2027	First Approval	8									
80/315/02	eWalker Consulting (HK) Limited	Cybersecurity Awareness Training 網絡安全培訓	Structured Activity	Yes	No							01 Nov 2024 - 31 Oct 2025	First Approval	1.5			
80/317/02	Chubb Life Insurance Hong Kong Limited	eMPP Platform 博金易成員及業主平台 *	Structured Activity	Yes	No							08 Nov 2024 - 07 Nov 2025	First Approval	4			
80/317/03	Chubb Life Insurance Hong Kong Limited	Insurance Agent Compliance Training (eCPD) 保險代理人合規培訓課程 (eCPD) *	E-learning Activity	N/A	Yes	01 Apr 2026 - 31 Mar 2027	First Approval	3									
80/318/02	Esate Planning Practitioners (HK) Limited	Dynamic Solutions of Wealth Planning 財富規劃的動態解決方案	Structured Activity	No	No	03 Jun 2026 - 02 Jun 2027	First Approval	6									
80/319/02	LMC MANAGEMENT CONSULTANCY LIMITED	Legacy Planning 遺產規劃 *	Structured Activity	No	No	25 Apr 2026 - 24 Apr 2027	1st	12	25 Apr 2025 - 24 Apr 2026	First Approval	12						
80/320/02	MCU INSTITUTE LIMITED	Smart & Ethical Insurance Solutions 智能且合乎道德的保險解決方案 *	Structured Activity	Yes	No				24 Oct 2025 - 23 Oct 2026	First Approval	8						
80/324/02	Powert Consultancy Limited	打擊洗黑錢及恐怖分子資金籌集指引及中介人操守	Structured Activity	No	Yes	02 Jan 2026 - 01 Jan 2027	First Approval	3									
80/330/02	Institute of Financial and Professional Consultancy Limited	Financial Risk Management and Protection Planning for Key Life Stages 人生關鍵階段財務風險管理與保障規劃 *	Structured Activity	Yes	No	13 Apr 2026 - 25 May 2026 26 May 2026 - 12 Apr 2027	First Approval	6 9									
80/330/03	Institute of Financial and Professional Consultancy Limited	Wealth needs for HNWI 高資產淨值客戶的理財需要 *	Structured Activity	Yes	No	01 Aug 2026 - 31 Jul 2027	First Approval	9									
80/334/02	Wise Financial Management Services Limited	Finance Ethics and Regulations Series 金融道德與監管系列 *	Structured Activity	Yes	Yes	27 Mar 2026 - 26 Mar 2027	First Approval	4									
80/334/03	Wise Financial Management Services Limited	AI Empowerment and Robo-advisors in Hong Kong Retirement Planning	Structured Activity	Yes	No	27 Mar 2026 - 26 Mar 2027	First Approval	3									
80/334/04	Wise Financial Management Services Limited	Investment Series for Wealth & Insurance Professionals 財富與保險專業投資系列 *	Structured Activity	Yes	No	01 Apr 2026 - 31 Mar 2027	First Approval	8									
80/335/02	Universal Innotech Group Company Limited	Practical Training Course on the Guidelines of Hong Kong Insurance Authority - Series 1: 香港保險業監管指引實務課程 - 第一輯 *	E-learning Activity	N/A	Yes	20 Apr 2026 - 19 Apr 2027	First Approval	8									
80/335/03	Universal Innotech Group Company Limited	Ethics & Compliance Series - Risk Governance 道德與合規系列一—風險治理 *	E-learning Activity	N/A	Yes	08 Jun 2026 - 07 Jun 2027	First Approval	9									
IA/001/7	Hong Kong Securities and Investment Institute	HKSI Institute Roundtable Luncheon Series: Luncheon with Chairman of IA #	Structured Activity	No	No												
IA/03/04	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of Life Insurance Sector 證券道德及防貪研討會——人壽保險管理人員持續專業培訓 #	Structured Activity	No	No												
IA/03/05	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries (with case studies) 證券道德及防貪研討會——人壽保險中介人持續專業培訓 (包括個案討論) #	Structured Activity	No	No												
IA/03/06	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries 證券道德及防貪研討會——人壽保險中介人持續專業培訓 #	Structured Activity	No	No												
IA/03/07	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of General Insurance Sector 證券道德及防貪研討會——一般保險管理人員持續專業培訓 #	Structured Activity	No	No												
IA/03/08	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for General Insurance Intermediaries 證券道德及防貪研討會——一般保險中介人持續專業培訓 #	Structured Activity	No	No												
IA/08/02	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection and Data Access Request #	Structured Activity	No	No												
IA/08/03	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Human Resource Management #	Structured Activity	No	No												
IA/08/04	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Direct Marketing Activities #	Structured Activity	No	No												
IA/08/05	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Insurance #	Structured Activity	No	No												