

History of Approved Type I Qualified CPD Activities for Licensed Insurance Intermediaries  
 過去獲批准的持牌保險中介人第一類合資格的持續專業發展活動紀錄  
 [This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA/AQ at 3658 0000]

Last updated on 31 March 2024

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) (適用於有系統性活動)	CPD activity under the category of "Ethics or Regulations" 活動類別為「道德或規例」	Approval Period (Commencing in 2024) 審批期間 (自2024年起開始)			Approval Period (Commencing in 2023) 審批期間 (自2023年起開始)			Approval Period (Commencing in 2022) 審批期間 (自2022年起開始)			Approval Period (Commencing in 2021) 審批期間 (自2021年起開始)		
						Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數
80/02/66	FWD Life Insurance Company (Bermuda) Limited	FOCUS 180 - Phase 1: Foundation Program FOCUS 180 - 第一階段: 基礎課程 (Changed from Freshmen Career Development Program 新晉顧問專業發展課程 * w.e.f. 1 Feb 2020) (Changed from Flying Start Training Program 飛躍新進訓練課程 * w.e.f. 1 Feb 2017)	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	5th	4	01 Feb 2023 - 31 Jan 2024	4th	4	1 Feb 2022 - 31 Jan 2023	3rd	4	1 Feb 2021 - 31 Jan 2022	2nd	4
80/02/74	FWD Life Insurance Company (Bermuda) Limited	Financial Planning Program 理財策劃課程*	Structured Activity	Yes	No				25 Apr 2023 - 24 Apr 2024	6th	15	25 Apr 2022 - 24 Apr 2023	5th	15	19 Mar 2021 - 18 Mar 2022	4th	15
80/02/87	FWD Life Insurance Company (Bermuda) Limited	Selling Level up Series 銷售提升系列*	Structured Activity	Yes	No							7 Apr 2021 - 6 Apr 2022	3rd				
80/02/89	FWD Life Insurance Company (Bermuda) Limited	Winning Tactics in Insurance Practice 保險實戰技巧*	Structured Activity	Yes	No				27 May 2023 - 26 May 2024	4th	10	27 May 2022 - 26 May 2023	3rd	10	26 Apr 2021 - 25 Apr 2022	2nd	10
80/02/94	FWD Life Insurance Company (Bermuda) Limited	Elite Manager Builder Series: Reorientation 卓越經理晉升課程系列 - 重塑*	Structured Activity	Yes	No							19 Feb 2022 - 18 Feb 2023	2nd	12	19 Feb 2021 - 18 Feb 2022	1st	12
80/02/96	FWD Life Insurance Company (Bermuda) Limited	Elite Selling Series 卓越銷售系列*	Structured Activity	Yes	No				25 May 2023 - 24 May 2024	3rd	8	25 May 2022 - 24 May 2023	2nd	8	8 Apr 2021 - 7 Apr 2022	1st	8
80/02/97	FWD Life Insurance Company (Bermuda) Limited	ICAE Paper II Examination Preparatory Course - General Insurance 保險中/人專業認證計劃考試卷二備試課程——般保險*	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	3rd	10	01 Jun 2022 - 31 May 2023	2nd	10	12 Apr 2021 - 11 Apr 2022	1st	10
80/02/98	FWD Life Insurance Company (Bermuda) Limited	ICAE Paper 3: Investment-linked Long Term Insurance 保險中/人專業認證計劃卷三: 投資相關長期保險*	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	3rd	14	01 Jun 2022 - 31 May 2023	2nd	14	12 Apr 2021 - 11 Apr 2022	1st	14
80/02/99	FWD Life Insurance Company (Bermuda) Limited	Upgrade Your Career 專業發展	Structured Activity	Yes	No							22 Apr 2021 - 21 Apr 2022	1st				
80/02/100	FWD Life Insurance Company (Bermuda) Limited	Preparatory Course for Mandatory Provident Fund Schemes Intermediate Examination 強制公積金計劃中/人考試預備班*	Structured Activity	Yes	No				01 Jun 2022 - 31 May 2023	2nd	10	22 Apr 2021 - 21 Apr 2022	1st				
80/02/101	FWD Life Insurance Company (Bermuda) Limited	Professional Upgrade Series - Medical Critical Illness 專業提升系列 - 醫療急症*	Structured Activity	Yes	No				04 Jul 2022 - 03 Jul 2023	2nd	6	28 May 2021 - 17 May 2022	1st				
80/02/103	FWD Life Insurance Company (Bermuda) Limited	Financial Quotient Series 財商系列*	Structured Activity	No	No							22 Mar 2021 - 21 Mar 2022	First Approval				
80/02/104	FWD Life Insurance Company (Bermuda) Limited	HNW Sharing Session 高淨客戶案例研習*	Structured Activity	Yes	No				18 May 2023 - 17 May 2024	2nd	7	18 May 2022 - 17 May 2023	1st	7	19 Apr 2021 - 18 Apr 2022	First Approval	7
80/02/105	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Insurance Intermediaries (Class) 保險中/人的道德、操守及規例 (面授)*	Structured Activity	Yes	Yes							06 Oct 2021 - 05 Oct 2022	First Approval				
80/02/106	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Insurance Intermediaries (eLearning) 保險中/人的道德、操守及規例 (電子學習)*	E-learning Activity	N/A	Yes							15 Oct 2021 - 14 Oct 2022	First Approval				
80/02/107	FWD Life Insurance Company (Bermuda) Limited	Essential Selling Skills Series 核心銷售技巧系列*	Structured Activity	Yes	No				16 Nov 2023 - 15 Nov 2024	2nd	8	16 Nov 2022 - 15 Nov 2023	1st	8	16 Nov 2021 - 15 Nov 2022	First Approval	8
80/02/108	FWD Life Insurance Company (Bermuda) Limited	FOCUS180 - Phase 2: Continuous Follow-Up FOCUS 180 - 第二階段: 持續跟進*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	2nd	6	01 Apr 2023 - 31 Mar 2024	1st	6	01 Apr 2022 - 31 Mar 2023	First Approval	6			
80/02/109	FWD Life Insurance Company (Bermuda) Limited	Body, Mind and Spirit Series 身心靈系列*	Structured Activity	Yes	No							16 Mar 2022 - 15 Mar 2023	First Approval	7			
80/02/110	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Licensed Insurance Intermediaries 持牌保險中/人的道德、操守及規例*	Structured Activity	Yes	Yes							06 Oct 2022 - 05 Oct 2023	First Approval	8			
80/02/111	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Licensed Insurance Intermediaries (eLearning) 持牌保險中/人的道德、操守及規例 (電子學習)*	E-learning Activity	N/A	Yes							15 Oct 2022 - 14 Oct 2023	First Approval	12			
80/02/112	FWD Life Insurance Company (Bermuda) Limited	Healthy Life Series 健康生活系列*	Structured Activity	Yes	No				14 Feb 2023 - 13 Feb 2024	First Approval	8						
80/02/113	FWD Life Insurance Company (Bermuda) Limited	Physical and Mental Enhancement Series 身心提升系列*	Structured Activity	Yes	No				06 Apr 2023 - 05 Apr 2024	First Approval	8						
80/02/114	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance 保險合規策略*	Structured Activity	Yes	Yes				01 Aug 2023 - 31 Jul 2024	First Approval	10						
80/02/115	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance (eLearning) 保險合規策略 (電子學習)*	E-learning Activity	N/A	Yes				13 Oct 2023 - 12 Oct 2024	First Approval	15						
80/02/116	FWD Life Insurance Company (Bermuda) Limited	Mainland Business Opportunity & Sales Ideas of HK Insurance 國內商機及銷售策略系列*	Structured Activity	Yes	No	08 Jan 2024 - 07 Jan 2025	First Approval	12									
80/02/117	FWD Life Insurance Company (Bermuda) Limited	頂尖領袖晉升課程 101 TOP leader development Program 101*	Structured Activity	Yes	No	23 Feb 2024 - 22 Feb 2025	First Approval	8									
80/02/118	FWD Life Insurance Company (Bermuda) Limited	TOP leader development Program 201 頂尖領袖晉升課程 201*	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	First Approval	15									
80/02/119	FWD Life Insurance Company (Bermuda) Limited	FOCUS180 - Phase 2: Continuous Follow-Up FOCUS 180 - 第二階段: 持續跟進*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	First Approval	11									
80/02/120	FWD Life Insurance Company (Bermuda) Limited	Earning Trust and Winning Hearts 201 Series 贏盡信任 201 系列*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	First Approval	11									
80/04/04	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Fundamental Agency Management Training	Structured Activity	Yes	No	1 Jan 2022 - 31 Dec 2023	21st	5.5	1 Jan 2022 - 31 Dec 2022	20th	5.5	1 Jan 2021 - 31 Dec 2021	19th	5.5	1 Jan 2020 - 31 Dec 2020	18th	5.5
80/04/05	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment-Linked Insurance Training	Structured Activity	Yes	No	1 Jan 2023 - 31 Dec 2023	21st	5.5	1 Jan 2022 - 31 Dec 2022	20th	5.5	1 Jan 2021 - 31 Dec 2021	19th	5.5	1 Jan 2020 - 31 Dec 2020	18th	5.5
80/04/24	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	SuperConnector Program	Structured Activity	No	No	1 Jan 2024 - 31 Dec 2024	13th	11	1 Jan 2023 - 31 Dec 2023	12th	11	1 Jan 2022 - 31 Dec 2022	11th	11	1 Jan 2021 - 31 Dec 2021	10th	11
80/04/54	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	New consultants orientation program (II)*	Structured Activity	Yes	No							1 Jan 2021 - 31 Dec 2021	1st				
80/04/56	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Director Development Program (II)	Structured Activity	Yes	No							3 Feb 2021 - 2 Feb 2022	1st				
80/04/62	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (VII)*	Structured Activity	Yes	No							1 Jan 2021 - 31 Dec 2021	First Approval				
80/04/63	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	保險課程(七)市場基礎課程	Structured Activity	No	No							11 Mar 2022 - 10 Mar 2023	1st	2	8 Mar 2021 - 7 Mar 2022	First Approval	2
80/04/64	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (IX)*	Structured Activity	Yes	No							7 Apr 2021 - 6 Apr 2022	First Approval				
80/04/65	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Seminars on financial planning, legal, & compliance knowledge (VIII)*	Structured Activity	Yes	No				26 Apr 2023 - 25 Apr 2024	2nd	8	26 Apr 2022 - 25 Apr 2023	1st	8	26 Apr 2021 - 25 Apr 2022	First Approval	8
80/04/66	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial planning and Sales Enhancement Series (I)*	Structured Activity	Yes	No	14 May 2024 - 13 May 2025	3rd	9	14 May 2023 - 13 May 2024	2nd	8	14 May 2022 - 13 May 2023	1st	8	14 May 2021 - 13 May 2022	First Approval	8
80/04/67	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	MPF Updates	Structured Activity	Yes	No							24 Jun 2021 - 23 Jun 2022	First Approval				
80/04/68	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (X)*	Structured Activity	Yes	No							23 Jul 2021 - 22 Jul 2022	First Approval				
80/04/69	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (XI)*	Structured Activity	Yes	No							08 Oct 2021 - 07 Oct 2022	First Approval				
80/04/70	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	New Consultants Orientation Program (III) 新晉顧問培訓課程 (III)*	Structured Activity	Yes	No	17 Jan 2023 - 16 Jan 2024	1st	5	17 Jan 2022 - 16 Jan 2023	First Approval	5						
80/04/71	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Elementary Retirement Planning Workshop 退休保障工作坊	Structured Activity	Yes	No	03 Jan 2024 - 02 Jan 2025	2nd	3	03 Jan 2023 - 02 Jan 2024	1st	3	3 Jan 2022 - 2 Jan 2023	First Approval	3			
80/04/72	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Marketing Strategies Series 125 營銷策略125*	Structured Activity	Yes	No				03 Jan 2023 - 02 Jan 2024	1st	16.5	3 Jan 2022 - 2 Jan 2023	First Approval	16.5			
80/04/73	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	保險中/人之監管要求	E-learning Activity	N/A	Yes				09 Dec 2023 - 08 Dec 2024	2nd	2	09 Dec 2022 - 08 Dec 2023	1st	2	9 Dec 2021 - 8 Dec 2022	First Approval	2
80/04/74	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Director Development Program (I) (I)	Structured Activity	Yes	No				01 Jan 2023 - 31 Dec 2023	1st	10	29 Dec 2021 - 28 Dec 2022	First Approval				
80/04/75	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment Series - Global Market Outlook and US Inflation Crisis 投資系列 - 環球投資展望和美國通脹危機*	Structured Activity	Yes	No	20 Apr 2024 - 19 Apr 2025	2nd	2	20 Apr 2023 - 19 Apr 2024	1st	2	20 Apr 2022 - 19 Apr 2023	First Approval	4			
80/04/76	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (XII) 醫療健康保險培訓系列 (12)*	Structured Activity	Yes	No				01 Apr 2022 - 31 Mar 2023	First Approval	4						
80/04/77	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Regulatory Requirements for Insurance Intermediaries (II) 保險中/人之監管要求 (II)	E-learning Activity	N/A	Yes	05 Apr 2024 - 04 Apr 2025	2nd	1	5 Apr 2023 - 4 Apr 2024	1st	1	05 Apr 2022 - 04 Apr 2023	First Approval	1			
80/04/78	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Regulatory Requirements - Offering of Gifts and Medical Insurance Business 監管要求 - 送禮禮品及醫療保險業務	E-learning Activity	N/A	Yes	10 Apr 2024 - 09 Apr 2025	2nd	1	10 Apr 2023 - 9 Apr 2024	1st	1	10 Apr 2022 - 09 Apr 2023	First Approval	1			
80/04/79	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (2) 財務策劃與銷售提升系列 (2)*	E-learning Activity	N/A	No				12 Jul 2023 - 11 Jul 2024	1st	3	10 Jun 2022 - 09 Jun 2023	First Approval	3			
80/04/80	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (XIII) 醫療健康保險培訓系列 (13)	Structured Activity	Yes	No							04 Jul 2022 - 03 Jul 2023	First Approval	2			
80/04/81	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (3) 財務策劃與銷售提升系列 (3)*	E-learning Activity	N/A	No				25 Aug 2023 - 24 Aug 2024	1st	4	25 Aug 2022 - 24 Aug 2023	First Approval	4			
80/04/82	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Conduct of MPF Intermediaries and Development of the MPF System 持牌中/人操守及強制公積金制度發展	Structured Activity	Yes	No							08 Sep 2022 - 07 Sep 2023	First Approval	2			

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Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 虛擬課堂交付模式 (適用於所有活動類別)	CPD activity under the category of "E-tuition or Regulations" 活動類別為「網絡或規例」	Approval Period (Commencing in 2024) 審批期(自2024年開始)			Approval Period (Commencing in 2023) 審批期(自2023年開始)			Approval Period (Commencing in 2022) 審批期(自2022年開始)			Approval Period (Commencing in 2021) 審批期(自2021年開始)		
						Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours
						審批期	更新次數	持續發展培訓時數	審批期	更新次數	持續發展培訓時數	審批期	更新次數	持續發展培訓時數	審批期	更新次數	持續發展培訓時數
000483	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (XIV) 醫療健康保險培訓系列 (14)	Structured Activity	Yes	No							07 Oct 2022 - 06 Oct 2023	First Approval	2			
000484	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (4) 財務策劃與銷售提升系列 (4) *	E-learning Activity	N/A	No	01 Jan 2024 - 31 Dec 2024	1st	2	01 Jan 2023 - 31 Dec 2023	First Approval	2						
000485	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment Series - Equities and Semi-Globalisation 投資系列 - 股票與半全球化 *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	1st	4	01 Mar 2023 - 29 Feb 2024	First Approval	4						
000486	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Personal Financial Calculation Course 個人財務計算課程	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	1st	3	01 Mar 2023 - 29 Feb 2024	First Approval	3						
000487	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment Series - Diversified Factors Influencing Global Market Movement 投資系列 - 影響環球市場走勢的多元化因素	Structured Activity	Yes	No	28 Apr 2024 - 19 Apr 2025	1st	2	28 Apr 2023 - 19 Apr 2024	First Approval	2						
000488	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Conduct of MFP Intermediaries (MFPs) and Development of the MFP System (2023) 加強金中/人聯守及加強金制度發展(2023)	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	First Approval	2						
000489	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Personal Financial Calculation Course 2 個人財務計算課程 2	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	First Approval	3						
000490	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (5) 財務策劃與銷售提升系列 (5) *	E-learning Activity	N/A	No				21 Nov 2023 - 20 Nov 2024	First Approval	2						
000491	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Marketing Strategies Series 營銷策略 *	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024	First Approval	16.5									
000492	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Personal Financial Calculation Course 3 - Asset Valuation 個人財務計算課程 3 - 資產估值	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	First Approval	2									
000493	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Expanding the Customer Base in the Greater Bay Area Using Mainland Social Media Platforms to Expand Mainland Customer Base 拓展粵區目標客戶-運用內地社交媒體平臺拓展內地客戶	Structured Activity	Yes	No	20 May 2024 - 19 May 2025	First Approval	3									
000502	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Paper 2 - General Insurance Examination 一般保險牌照考試課程 (Changed from Licensing Course for Paper 2 - General Insurance Examination (牌照課程 - 試卷二 - 一般保險) w.e.f. 1 Jan 2019)	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6	1 Jan 2022 - 31 Dec 2022	20th	6	1 Jan 2021 - 31 Dec 2021	19th	6
000503	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Mandatory Provident Fund Schemes Examination 強制性公積金計劃附屬考試 (Changed from Licensing Course for Paper 4 - Mandatory Provident Fund Intermediaries Examination w.e.f. 1 Jan 2019)	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6	1 Jan 2022 - 31 Dec 2022	20th	6	1 Jan 2021 - 31 Dec 2021	19th	6
000510	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Paper 5 - Investment-Linked Long Term Insurance Examination 投資連關長期保險考試 (Changed from Licensing Course for Paper 5 - Investment-Linked Long Term Insurance Examination (Elite Class) w.e.f. 1 Jan 2019)	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	22nd	6	01 Mar 2023 - 29 Feb 2024	21st	6	01 Mar 2022 - 28 Feb 2023	20th	6	1 Mar 2021 - 28 Feb 2022	19th	6
000514	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	MFP Product and Selling Skills Training	Structured Activity	No	No				27 Sep 2023 - 26 Sep 2024	20th	3.5	27 Sep 2022 - 26 Sep 2023	19th	3.5	20 May 2021 - 19 May 2022	18th	3.5
0005112	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Telemarketing Skill Workshop - Direct Sales Program	Structured Activity	No	No										13 Jul 2021 - 12 Jul 2022	10th	3
0005120	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Market Development Training Series - Market Expansion 市場開發系列 - 擴展客戶 (change from Market Development Training Series - Market Expansion w.e.f. 1 Jul 2011)	Structured Activity	No	No										30 Jul 2021 - 29 Jul 2022	9th	3.5
0005128	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Performance Management and Coaching Workshop	Structured Activity	No	No										1 Jun 2021 - 31 May 2022	8th	7
0005131	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Claims Series - Accident (Module 1 & 2) and Critical Illness (Module 3) *	Structured Activity	Yes	No	11 Jun 2024 - 10 Jun 2025	4th	9	12 Jun 2023 - 11 Jun 2024	3rd	9	11 Aug 2022 - 10 Aug 2023	2nd	7	11 Aug 2021 - 10 Aug 2022	2nd	7
0005134	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Phone Skills Enrichment Workshop	Structured Activity	No	No										13 Jul 2021 - 12 Jul 2022	7th	1
0005135	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Claims Series - Hospitalisation	Structured Activity	Yes	No										15 Aug 2021 - 14 Aug 2022	7th	3.5
0005136	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essentials of Leadership & Management - Recruiting & Selection	Structured Activity	No	No				30 Jun 2023 - 29 Jun 2024	8th	10	30 Jun 2022 - 29 Jun 2023	7th	10	24 May 2021 - 23 May 2022	6th	10
0005140	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essential Agency Management (AAA Premier Leaders Academy - Leadership Development Program) (Changed from The Essential Agency Management (T.E.A.M.) w.e.f. 19 Oct 2016)	Structured Activity	Yes	No							20 Apr 2022 - 19 Apr 2023	7th	10	20 Apr 2021 - 19 Apr 2022	6th	10
0005141	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Expertwood Financial Planner Training Programme - Orientation	Structured Activity	No	No										1 Feb 2021 - 31 Jan 2022	6th	3.5
0005162	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Operations Training Course Series - M1 to M3 *	Structured Activity	Yes	No	26 Jun 2024 - 25 Jun 2025	5th	9	26 Jun 2023 - 25 Jun 2024	4th	9	1 Jan 2022 - 31 Dec 2022	3rd	9	1 Jan 2021 - 31 Dec 2021	2nd	9
0005163	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planning Training Series - M1 to M4 *	Structured Activity	Yes	No	26 Jun 2024 - 25 Jun 2025	5th	13	26 Jun 2023 - 25 Jun 2024	4th	13	1 Jan 2022 - 31 Dec 2022	3rd	13	1 Jan 2021 - 31 Dec 2021	2nd	13
0005165	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Recruitment & Selection Workshop (Changed from Recruiting PA Workshop w.e.f. 24 Feb 2020)	Structured Activity	No	No										5 Aug 2021 - 4 Aug 2022	2nd	4
0005166	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Policy Provision	Structured Activity	No	No	08 Jun 2024 - 07 Jun 2025	5th	3	04 Jun 2023 - 03 Jun 2024	4th	3	1 Jan 2022 - 31 Dec 2022	3rd	3	1 Jan 2021 - 31 Dec 2021	2nd	3
0005167	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Right Start Selling Skills Training *	Structured Activity	Yes	No				16 Jun 2023 - 15 Jun 2024	4th	5	24 May 2022 - 23 May 2023	3rd	4	24 May 2021 - 23 May 2022	2nd	4
0005169	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Concept and Policy Provision 保險概念及保單條款更新 *	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	4th	10	01 Dec 2022 - 30 Nov 2023	3rd	10	01 Dec 2021 - 30 Nov 2022	2nd	10
0005170	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Become a Communication Expert	Structured Activity	Yes	No							01 Apr 2022 - 31 Mar 2023	2nd	2	16 Feb 2021 - 15 Feb 2022	1st	2
0005171	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance in Integrity - A Refresher For You	Structured Activity	Yes	Yes				06 Aug 2023 - 05 Aug 2024	3rd	3	06 Aug 2022 - 05 Aug 2023	2nd	3	6 Aug 2021 - 5 Aug 2022	1st	3
0005172	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Health Check 金融理財分析	Structured Activity	Yes	No	11 Jun 2024 - 10 Jun 2025	4th	2	11 Jun 2023 - 10 Jun 2024	3rd	2	1 Jan 2022 - 31 Dec 2022	2nd	2	1 Jan 2021 - 31 Dec 2021	1st	2
0005173	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	What is an adequate health solution?	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	3rd	3	01 Apr 2022 - 31 Mar 2023	2nd	3	19 Mar 2021 - 18 Mar 2022	1st	3
0005174	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Build Trust from Identifying Behavioural Styles	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	4th	2	01 Apr 2023 - 31 Mar 2024	3rd	2	01 Apr 2022 - 31 Mar 2023	2nd	2	16 Feb 2021 - 15 Feb 2022	1st	2
0005175	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Ethics - The Mant of Unmost Good Faith 道德操守 - 保險誠實原則	Structured Activity	Yes	Yes				25 Apr 2023 - 24 Apr 2024	3rd	3	25 Apr 2022 - 24 Apr 2023	2nd	3	19 Mar 2021 - 18 Mar 2022	1st	3
0005176	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Time Value of Money - Concept and Application 金錢的時間價值 - 概念及應用	E-learning Activity	N/A	No	17 Apr 2024 - 16 Apr 2025	4th	0.5	17 Apr 2023 - 16 Apr 2024	3rd	0.5	17 Apr 2022 - 16 Apr 2023	2nd	0.5	17 Apr 2021 - 16 Apr 2022	1st	0.5
0005177	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Selling Cycle 銷售循環	E-learning Activity	N/A	No				01 Jun 2023 - 31 May 2024	3rd	1.5	01 Jun 2022 - 31 May 2023	2nd	1.5	1 Jun 2021 - 31 May 2022	1st	1.5

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有導師的活動)	CPD activity under the category of "E-Learning or Regulations" 活動內容為「網絡或規例」	Approval Period (Commencing in 2024) 審批期 (自2024年開始)			Approval Period (Commencing in 2023) 審批期 (自2023年開始)			Approval Period (Commencing in 2022) 審批期 (自2022年開始)			Approval Period (Commencing in 2021) 審批期 (自2021年開始)		
						Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數
80/05178	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	CODE OF CONDUCT FOR LICENSED INSURANCE AGENTS' GENERAL PRINCIPLES (持牌保險代理人操守守則) - 一般原則	E-learning Activity	N/A	Yes				15 Jun 2023 - 14 Jun 2024	3rd	1	29 May 2022 - 28 May 2023	2nd	1	29 May 2021 - 28 May 2022	1st	1
80/05179	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Best Practice on Data Privacy, Direct Marketing and Social Media 良好工作習例: 保障個人資料、直接通訊及社群媒體的使用	E-learning Activity	N/A	Yes				15 Jun 2023 - 14 Jun 2024	3rd	0.5	01 Jun 2022 - 31 May 2023	2nd	0.5	1 Jun 2021 - 31 May 2022	1st	0.5
80/05180	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Insurance Authority's Regulations on Insurance Intermediaries 保險業監管局對保險中介人之監管要求	E-learning Activity	N/A	Yes				15 Jun 2023 - 14 Jun 2024	3rd	1	01 Jun 2022 - 31 May 2023	2nd	1	1 Jun 2021 - 31 May 2022	1st	1
80/05181	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Quality Recruitment - The 5 Great Recruitment Directives 優質招募-5大方向招募	E-learning Activity	N/A	No				27 Jun 2023 - 26 Jun 2024	3rd	1	27 Jun 2022 - 26 Jun 2023	2nd	1	22 Jun 2021 - 21 Jun 2022	1st	1
80/05182	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Facetvier - The Management Skills Seminar for a New Generation Facetvier - 新世代管理技能研討會	Structured Activity	No	No				02 Jul 2023 - 01 Jul 2024	3rd	10	02 Jul 2022 - 01 Jul 2023	2nd	10	2 Jul 2021 - 1 Jul 2022	1st	10
80/05183	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Regulatory Requirements of Guideline 26 on Sale of ILAS Products GL26 銷售投資相關產品(保險產品指引(ILAS)) 監管要求	E-learning Activity	N/A	Yes				02 Oct 2023 - 01 Oct 2024	3rd	0.5	02 Oct 2022 - 01 Oct 2023	2nd	0.5	2 Oct 2021 - 1 Oct 2022	1st	0.5
80/05184	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	GL25 - Guideline on Offering of Gifts 指引25 送贈禮品指引	E-learning Activity	N/A	Yes				27 Oct 2023 - 26 Oct 2024	3rd	0.5	27 Oct 2022 - 26 Oct 2023	2nd	0.5	27 Oct 2021 - 26 Oct 2022	1st	0.5
80/05185	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	The Quality Recruitment Workshop 招募新世代工作坊	Structured Activity	No	No				01 Jan 2023 - 31 Dec 2023	2nd	12	1 Jan 2022 - 31 Dec 2022	1st	12	1 Jan 2021 - 31 Dec 2021	First Approval	12
80/05186	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy - Wealth Management Manager Program AAA 首領學院 - 財富管理經理課程	Structured Activity	No	No										8 Dec 2021 - 7 Dec 2022	1st	10
80/05187	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Cold & Warm Calling Skills Workshop 拓展生意技巧工作坊	Structured Activity	Yes	No			01 Jan 2024 - 31 Dec 2024	3rd	12	01 Jan 2023 - 31 Dec 2023	2nd	12	1 Jan 2022 - 31 Dec 2022	1st	12	
80/05188	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	GL27 - Guideline on Long Term Insurance Policy Replacement 指引27- 長期保險保單轉換指引	E-learning Activity	N/A	Yes				23 Dec 2023 - 22 Dec 2024	3rd	0.5	23 Dec 2022 - 22 Dec 2023	2nd	0.5	23 Dec 2021 - 22 Dec 2022	1st	0.5
80/05189	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy - Executive Development Program AAA 首領學院 - 高層管理發展課程	Structured Activity	No	No							21 Jan 2022 - 20 Jan 2023	1st	10	21 Jan 2021 - 20 Jan 2022	First Approval	10
80/05190	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guideline 29 on Cooling-off Period & Guideline 31 on Medical Insurance Business 指引29-冷靜期指引及指引31-醫療保險業務指引	E-learning Activity	N/A	Yes			17 Feb 2024 - 16 Feb 2025	3rd	0.5	17 Feb 2023 - 16 Feb 2024	2nd	0.5	4 Jan 2022 - 3 Jan 2023	1st	0.5	
80/05191	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Professional Operation Course Series 專業營運培訓課程 *	E-learning Activity	N/A	No			31 Jan 2024 - 30 Jan 2025	3rd	2.5	31 Jan 2023 - 30 Jan 2024	2nd	2.5	31 Jan 2022 - 30 Jan 2023	1st	2.5	
80/05192	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Financial Planner Trainee Program 財務策劃師培訓課程	Structured Activity	No	No							15 Jan 2022 - 14 Jan 2023	1st	10	15 Jan 2021 - 14 Jan 2022	First Approval	10
80/05193	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	The Roadshow Workshop 路演工作坊	Structured Activity	No	No			22 Feb 2024 - 21 Feb 2025	3rd	12	22 Feb 2023 - 21 Feb 2024	2nd	12	22 Feb 2022 - 21 Feb 2023	1st	12	
80/05194	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guideline 30 on Financial Needs Analysis 指引30-財務需要分析指引	E-learning Activity	N/A	Yes				28 Jun 2023 - 27 Jun 2024	2nd	1.5	20 Apr 2022 - 19 Apr 2023	1st	1.5	29 Mar 2021 - 28 Mar 2022	First Approval	1.5
80/05195	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Rules in Cold Call Making Cold Call 的守則	E-learning Activity	N/A	No				01 May 2023 - 30 Apr 2024	2nd	0.5	01 May 2022 - 30 Apr 2023	1st	0.5	1 May 2021 - 30 Apr 2022	First Approval	0.5
80/05196	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Roadshow Guideline and Requirements 路演指引及要求	E-learning Activity	N/A	Yes				16 Sep 2023 - 15 Sep 2024	2nd	0.5	16 Sep 2022 - 15 Sep 2023	1st	0.5	16 Sep 2021 - 15 Sep 2022	First Approval	0.5
80/05197	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	雙重貨幣 - 招募與銷售工作坊 *	Structured Activity	Yes	No							16 Mar 2022 - 15 Mar 2023	First Approval	9			
80/05198	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy - Wealth Management Manager Program AAA 首領學院 - 財富管理經理課程	Structured Activity	Yes	No							01 May 2022 - 30 Apr 2023	First Approval	10			
80/05199	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy - Executive Development Program AAA 首領學院 - 高層管理發展課程	Structured Activity	Yes	No							09 May 2022 - 08 May 2023	First Approval	10			
80/05200	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Financial Planner Training Program 前晉財務策劃師培訓課程	Structured Activity	Yes	No							05 May 2022 - 04 May 2023	First Approval	10			
80/05201	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	ESG Investing - You Should Know ESG的投資 - 您要知道	E-learning Activity	N/A	No			14 Apr 2024 - 13 Apr 2025	2nd	0.5	14 Apr 2023 - 13 Apr 2024	1st	0.5	14 Apr 2022 - 13 Apr 2023	First Approval	0.5	
80/05202	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	英文報告 - 國際路演工作坊 *	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	First Approval	12			

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "E-Units or Regulations" 知識內容為「電子式或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續審批時間評核	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續審批時間評核	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續審批時間評核	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續審批時間評核
80/05/203	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	The Essential Agency Management (E.A.M.) (AAA Premier Leaders Academy – Leadership Development Program) Level 2	Structured Activity	Yes	No							31 May 2022 - 30 May 2023	First Approval	10			
80/05/204	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Latest RAS Guideline and PLP: You Should Know 最新從業員指引及PLP更新通知	E-learning Activity	N/A	Yes				01 Nov 2023 - 31 Oct 2024	1st	0.5	01 Nov 2022 - 31 Oct 2023	First Approval	0.5			
80/05/205	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Do's and Don'ts On Use of Social Media 使用社交媒體的「該做與不該做」	E-learning Activity	N/A	No				12 Dec 2023 - 11 Dec 2024	1st	0.5	12 Dec 2022 - 11 Dec 2023	First Approval	0.5			
80/05/206	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Professional Claims Series - Hospitalization	Structured Activity	Yes	No	20 Feb 2024 - 19 Feb 2025	1st	3.5	08 Feb 2023 - 07 Feb 2024	First Approval	3.5						
80/05/207	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - LB LB * 招募簡章, 文員會	Structured Activity	Yes	No				06 Feb 2023 - 05 Feb 2024	First Approval	3						
80/05/208	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A0	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	1st	3	31 Jan 2023 - 30 Jan 2024	First Approval	3						
80/05/209	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1	Structured Activity	No	No				15 Feb 2023 - 14 Feb 2024	First Approval	10						
80/05/210	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - W0	Structured Activity	Yes	No				20 Feb 2023 - 19 Feb 2024	First Approval	10						
80/05/211	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A2	Structured Activity	No	No				01 Mar 2023 - 29 Feb 2024	First Approval	10						
80/05/212	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - L1	Structured Activity	Yes	No				14 Mar 2023 - 13 Mar 2024	First Approval	3						
80/05/213	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Financial Planner Training Program 新晉財務策劃顧問核心培訓課程	Structured Activity	Yes	No				05 May 2023 - 04 May 2024	First Approval	12						
80/05/214	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy – Wealth Management Manager Program 友邦精英學院 - 財富管理經理課程	Structured Activity	Yes	No				01 May 2023 - 30 Apr 2024	First Approval	12						
80/05/215	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy – Executive Development Program 友邦精英學院 高級財富管理經理課程	Structured Activity	Yes	No				09 May 2023 - 08 May 2024	First Approval	12						
80/05/216	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Cyber Security Awareness 網絡安全意識	E-learning Activity	N/A	No				25 May 2023 - 24 May 2024	First Approval	0.5						
80/05/217	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Become a Communication Expert	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	First Approval	2						
80/05/218	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - W1 *	Structured Activity	Yes	No				01 Aug 2023 - 31 Jul 2024	First Approval	9						
80/05/219	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Overview and Category of Group Insurance Business 團體保險業務的簡介及類別	E-learning Activity	N/A	Yes				29 Sep 2023 - 28 Sep 2024	First Approval	0.5						
80/05/220	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	GLS: Guideline on Anti-Money Laundering and Counter-Terrorist Financing (指引 3) - 打擊洗錢及恐怖分子資金籌集指引	E-learning Activity	N/A	Yes				09 Oct 2023 - 08 Oct 2024	First Approval	0.5						
80/05/221	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Post Sales Service – Regulatory Requirements on Policy Delivery 售後服務 - 遞出保單的監管要求	E-learning Activity	N/A	Yes				11 Oct 2023 - 10 Oct 2024	First Approval	1						
80/05/222	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	For the best interest of our clients – Customer Service Excellence 客戶最佳利益 - 卓越客戶服務	E-learning Activity	N/A	Yes				01 Dec 2023 - 30 Nov 2024	First Approval	0.5						
80/05/223	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Mandatory Provident Fund Schemes Exam Paper Online Class 強制性公積金計劃線上試題研習班	E-learning Activity	N/A	No	15 Jun 2024 - 14 Jun 2025	First Approval	1									
80/05/224	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1.C *	Structured Activity	Yes	No	18 Jun 2024 - 17 Jun 2025	First Approval	12									
80/05/225	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guidance Note on Conducting Sales by Unsolicited Calls 特強佣金中心之電話銷售指引	E-learning Activity	N/A	Yes	07 Feb 2024 - 06 Feb 2025	First Approval	0.5									
80/05/226	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1.P *	Structured Activity	Yes	No	15 Feb 2024 - 14 Feb 2025	First Approval	12									
80/05/227	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Investment-linked Long Term Insurance – question revision class 投資相連長期保險線上試題研習班	E-learning Activity	N/A	No	01 Mar 2024 - 28 Feb 2025	First Approval	1									

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA/VQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "E-Units or Regulations" 活動類別為 "電子單位或規例"	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)			
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與時間	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與時間	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與時間	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與時間	
80/05/228	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Ins-Po London Training Program - A0.2	Structured Activity	Yes	No	14 Mar 2024 - 13 Mar 2025	First Approval	3										
80/05/229	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Proper Handling of Policy Assignment 正確處理保單分配及注意事項	E-learning Activity	N/A	No	18 Mar 2024 - 17 Mar 2025	First Approval	0.5										
80/05/230	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	General Insurance Exam Paper Online Class - 一般保險線上試題研習班	E-learning Activity	N/A	No	21 Mar 2024 - 20 Mar 2025	First Approval	1										
80/06/31	Hong Kong Securities and Investment Institute	Overview of Legal and Regulatory Framework for Securities and Futures Industry	Structured Activity	No	No							14 Feb 2022 - 13 Feb 2023	6th	5				
80/06/37	Hong Kong Securities and Investment Institute	Overview of the new regulatory framework under Insurance Ordinance	Structured Activity	No	No										8 Dec 2021 - 7 Dec 2022	1st	2	
80/07/06	Institute of Professional Education and Knowledge VTC	Employees' Compensation Ordinance (with optional module of Employees' Compensation Insurance and/or Historical Claims Development of Employees' Compensation) 「僱員補償條例」及/或僱員補償保險、及/或「僱員補償發展」及/或「僱員補償歷史發展」 [change from 'Employees' Compensation Ordinance (with optional module of Employees' Compensation Insurance and/or Historical Claims Development of Employees' Compensation)' w.e.f. 1 Oct 2017] [change from 'Employees' Compensation Ordinance (with optional module of Employees' Compensation Insurance)' w.e.f. 4 Mar 2010]	Structured Activity	Yes	No							1 Feb 2021 - 31 Jan 2023	20th	16	1 Feb 2021 - 31 Jan 2022	19th	16	
80/07/07	Institute of Professional Education and Knowledge VTC	Hong Kong Insurance Legal Cases (with optional module of Alternative Dispute Resolution and/or Liability Insurance) 「香港保險法律個案」及/或「替代性爭議解決」及/或「責任保險」 [change from Hong Kong Insurance Legal Cases (with optional module of Alternative Dispute Resolution and/or Liability Insurance)' w.e.f. 1 Mar 2018] [change from Hong Kong Insurance Legal Cases (with optional module of Liability Insurance)' w.e.f. 4 Mar 2010]	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	20th	16	1 Mar 2021 - 28 Feb 2022	19th	16	
80/07/10	Institute of Professional Education and Knowledge VTC	'Certificate Course in Legal Liability - Part I: Negligence and Vicarious Liability' with optional module of 'Part II: Occupiers Liability and Product Liability' and/or 'Part III: Strict Liability' and/or 'Part IV: Employer's Liability and Motor Liability' and/or 'Part V: Directors & Officers' Liability' and/or 'Part VI: Litigation Procedures and Damages Calculation' 法律責任證書課程 - 第一單元 - 疏忽及因他人作為的責任 及/或 僱主責任 - 第二單元 - 佔用人責任及產品責任 及/或 嚴格責任 - 第三單元 - 嚴格責任 及/或 僱主責任 - 第四單元 - 僱主責任及汽車責任 及/或 僱主責任 - 第五單元 - 董事及行政人員責任 - 專業責任 及/或 僱員補償 - 第六單元 - 訴訟程序及損害賠償計算 [change from 'Certificate Course in Legal Liability - Part I: Negligence and Vicarious Liability' w.e.f. 1 May 2018] [change from 'Certificate Course in Legal Liability' w.e.f. 1 May 2017]	Structured Activity	Yes	No								05 May 2022 - 04 May 2023	20th	30	1 May 2021 - 30 Apr 2022	19th	30
80/07/12	Institute of Professional Education and Knowledge VTC	Legal Knowledge for Life Insurance Selling [change from 'Legal Knowledge for Life Insurance Selling (with optional module of Basic Financial Planning)' w.e.f. 13 Mar 2014]	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	20th	5 (normal version) 3 (shorter version)	1 Jun 2021 - 31 May 2022	19th	5 (normal version) 3 (shorter version)	
80/07/13	Institute of Professional Education and Knowledge VTC	'Certificate Course in Insurance of Financial Risk Part 1 - Directors & Officers' with optional module of 'Part II - Professional Indemnity' with optional module of 'Part III - Contingency, Fidelity Guarantee, E-commerce, Employment Practices' with optional module of 'Part IV - Credit' with optional module of 'Part V - Bonds' 「財務風險保險證書課程」第一單元 - 董事及高級職員責任險 及/或 僱員補償 - 第二單元 - 專業責任保險 及/或 僱員補償 - 第三單元 - 專業責任保險、電子商務、僱傭行為責任保險 及/或 僱員補償 - 第四單元 - 信託保險 及/或 僱員補償 - 第五單元 - 有價證券 [change from 'Certificate Course in Insurance of Financial Risk Part 1 - Directors & Officers' w.e.f. 1 May 2018] [change from 'Certificate Course in Insurance of Financial Risk' w.e.f. 1 May 2017]	Structured Activity	Yes	No				01 May 2023 - 30 Apr 2024	21st	15	01 May 2022 - 30 Apr 2023	20th	15	1 May 2021 - 30 Apr 2022	19th	15	
80/07/14	Institute of Professional Education and Knowledge VTC	'Commercial Insurance And Related Legal Provisions' (with optional module of 'Law relating to Commercial Insurance' and/or 'Commercial Insurance Coverage' and/or 'Commercial Insurance Claims & Indemnity' and/or 'Legal Interpretation of Interruption Policy') 「商業保險相關法律」(及/或與商業保險有關法律、商業保險相關法律、及/或「商業保險」及/或「商業保險索償」及/或「商業保險法律解釋」) [change from 'Commercial Insurance And Related Legal Provisions' and optional module structure of 'Legal Interpretation of Interruption Policy' and/or 'Legal Interpretation of Interruption Policy' w.e.f. 28 Jun 2011] [change from Law Relating to Commercial Insurance and optional Legal Interpretation of Interruption Policy w.e.f. 3 Sep 2009]	Structured Activity	Yes	No							1 Sep 2022 - 31 Aug 2023	20th	15	1 Sep 2021 - 31 Aug 2022	19th	15	
80/07/18	Institute of Professional Education and Knowledge VTC	Financial Planning (Estate Planning Inheritance and Probate) 財務策劃 (遺產繼承與承辦) [change from Financial Planning (Estate Planning Inheritance and Probate)' w.e.f. 1 Oct 2019] [change from Financial Planning (Estate Planning Inheritance and Probate) with Optional Module 'Legal Principles Applicable to Life Insurance' w.e.f. 1 Oct 2017]	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	19th	10	
80/07/20	Institute of Professional Education and Knowledge VTC	'Statutory Insurance - Employees' Compensation' with Optional Module of 'Mediation & Alternative Dispute Resolution Practice' and/or 'A Comparison of Insurance Law Between China and Hong Kong' 《強制性公積金條例 - 僱員補償》及/或 僱員補償單元《調解及替代性爭議解決方法實務》及/或《中港保險法比較》* [change from 'Statutory Insurance - Employees' Compensation' with Optional Module 'A Comparison of Insurance Law Between China and Hong Kong' w.e.f. 28 Jun 2004] [change from 'Employees' Compensation' with Optional Module 'A Comparison of Insurance Law Between China and Hong Kong' w.e.f. 3 Sep 2009]	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	19th	15	
80/07/26	Institute of Professional Education and Knowledge VTC	Law Relating to Asset Protection 資產保護相關法律 [change from Law Relating to Asset Protection' w.e.f. 1 Mar 2020]	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	20th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2023 - 29 Feb 2024	19th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2022 - 28 Feb 2023	18th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	1 Mar 2021 - 28 Feb 2022	17th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	
80/07/27	Institute of Professional Education and Knowledge VTC	Duties of Fiduciaries and Criminal Law 受托人責任與刑事法 [change from Duties of Fiduciaries - Agents, Trustees and Directors with optional module of Criminal Law Relating to Insurance w.e.f. 1 Sep 2019] [change from Duties of Fiduciaries - Agents, Trustees & Directors' with optional module of Criminal Law Relating to Insurance' w.e.f. 1 Apr 2017]	Structured Activity	Yes	No							1 Sep 2022 - 31 Aug 2023	18th	10	1 Sep 2021 - 31 Aug 2022	17th	10	
80/07/37	Institute of Professional Education and Knowledge VTC	Boost your work competence with NLP 「身心語言程式學」工作坊 [change from Boost your work competence with NLP' w.e.f. 1 Apr 2017]	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	17th	16	01 Apr 2023 - 31 Mar 2024	16th	16	01 Apr 2022 - 31 Mar 2023	15th	16	1 Apr 2021 - 31 Mar 2022	14th	16	
80/07/41	Institute of Professional Education and Knowledge VTC	Health Insurance 健康保險 [change from Medical Knowledge for Insurance Practitioners' w.e.f. 24 Dec 2009] Add Chinese Title 增加中文標題 * w.e.f. 1 Jun 2020]	Structured Activity	Yes	No	01 Jan 2024 - 28 Feb 2024 29 Feb 2024 - 31 Dec 2024	16th	20 23	01 Jan 2023 - 31 Dec 2023	15th	20	1 Jan 2022 - 31 Dec 2022	14th	20	1 Jan 2021 - 31 Dec 2021	13th	20	
80/07/42	Institute of Professional Education and Knowledge VTC	'Communicating without Talking' for Financial Professionals 「不言而論」的溝通 - 保險從業員工作坊 [change from 'Communicating without Talking for Financial Professionals' w.e.f. 1 Dec 2017] [change from 'Communicating without Talking for Insurance Practitioners' w.e.f. 1 Apr 2016] [change from 'Communicating without Talking' for Insurance Practitioners' w.e.f. 29 Oct 2014]	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	16th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2022 - 30 Nov 2023	15th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	1 Dec 2021 - 30 Nov 2022	14th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	
80/07/49	Institute of Professional Education and Knowledge VTC	Business Networking Workshop for Insurance Practitioners 保險從業員的行業分析及投資策略系列*	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	15th	16 (normal version) 3 (shorter version)	01 Sep 2022 - 31 Aug 2023	14th	16 (normal version) 3 (shorter version)	1 Sep 2021 - 31 Aug 2022	13th	16 (normal version) 3 (shorter version)	
80/07/50	Institute of Professional Education and Knowledge VTC	Industry Analysis and Stock Investment Series for Insurance Practitioners 保險從業員的行業分析及股票投資系列*	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	12th	15	1 Mar 2021 - 28 Feb 2022	11th	15	
80/07/52	Institute of Professional Education and Knowledge VTC	Travel Insurance 旅遊保險 [change from Travel Insurance' w.e.f. 1 Apr 2017]	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	15th	12	01 Apr 2023 - 31 Mar 2024	14th	12	01 Apr 2022 - 31 Mar 2023	13th	12	1 Apr 2021 - 31 Mar 2022	12th	12	
80/07/55	Institute of Professional Education and Knowledge VTC	Advanced Technical Analysis 股市技術分析進階課程*	Structured Activity	Yes	No							01 May 2022 - 30 Apr 2023	13th	16	1 May 2021 - 30 Apr 2022	12th	16	
80/07/56	Institute of Professional Education and Knowledge VTC	Master Your Memory for Business Success (Insurance Professionals) Workshop 記憶技巧與成功商業人士學習班*	Structured Activity	Yes	No										1 May 2021 - 30 Apr 2022	12th	16 (normal version) 3 (shorter version 1)	

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有結構的活動)	CPD activity under the category of "E-Activities or Regulations" 知識內容為「網絡或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年起)			Approval Period (Commencing in 2023) 審批期限 (自2023年起)			Approval Period (Commencing in 2022) 審批期限 (自2022年起)			Approval Period (Commencing in 2021) 審批期限 (自2021年起)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數
800757	Institute of Professional Education and Knowledge, VTC	Current Development on Investment Products Module 1-5 投資產品發展紀元單元一至五*	Structured Activity	Yes	No										1 Sep 2021 - 31 Aug 2022	12h	16
800758	Institute of Professional Education and Knowledge, VTC	Creative Thinking Techniques for Business and Personal Enhancement (Insurance Professionals) Workshop 創意思維 (保險專業人士) 研習班*	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	12h	16
800759	Institute of Professional Education and Knowledge, VTC	Transected Year Personal Effectiveness (Insurance & Investment Professionals Series) 個人績效卓越(保險及投資專業人士系列)*	Structured Activity	Yes	No				05 Jun 2023 - 04 Jun 2024	13h	9	5 Jun 2022 - 4 Jun 2023	12h	16	5 Jun 2021 - 4 Jun 2022	11h	16
800760	Institute of Professional Education and Knowledge, VTC	Risk Assessment and Management for Financial Service Executives 風險評估及管理(金融服務人員)*	Structured Activity	Yes	No				05 Jun 2023 - 04 Jun 2024	13h	16	5 Jun 2022 - 4 Jun 2023	12h	16	5 Jun 2021 - 4 Jun 2022	11h	16
800762	Institute of Professional Education and Knowledge, VTC	Selling Genus Workshop (Insurance & Investment Professionals) 銷售奇才研習班(保險及投資專業人士)*	Structured Activity	Yes	No	01 May 2024 - 30 Apr 2025	14h	11	01 May 2023 - 30 Apr 2024	13h	11	01 May 2022 - 30 Apr 2023	12h	16	1 May 2021 - 30 Apr 2022	11h	16
800765	Institute of Professional Education and Knowledge, VTC	DISC Profiling for Business and Personal Enhancement (Insurance & Investment Professionals) Workshop DISC性格剖面(保險及投資專業人士)研習班* (change from DISC Profiling for Business and Personal Enhancement (Insurance & Investment Professionals) Workshop * w.e.f 11 Jan 2011)	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	13h	16	01 Sep 2022 - 31 Aug 2023	12h	16	1 Sep 2021 - 31 Aug 2022	11h	16
800766	Institute of Professional Education and Knowledge, VTC	Investment Strategies Series 投資策略系列*	Structured Activity	Yes	No							01 Dec 2022 - 30 Nov 2023	12h	16	01 Dec 2021 - 30 Nov 2022	11h	16
800767	Institute of Professional Education and Knowledge, VTC	Key Economic Indicators and Investment Planning 主要經濟指標與投資策劃*	Structured Activity	Yes	No							1 Feb 2022 - 31 Jan 2023	11h	16	1 Feb 2021 - 31 Jan 2022	10h	16
800768	Institute of Professional Education and Knowledge, VTC	Sales Compliance Reviews and Updates for Financial Products 銷售合規與更新(金融產品)*	Structured Activity	Yes	No				01 Feb 2023 - 31 Jan 2024	12h	6	1 Feb 2022 - 31 Jan 2023	11h	13	1 Feb 2021 - 31 Jan 2022	10h	13
800769	Institute of Professional Education and Knowledge, VTC	Investing in Commodities Series 商品投資系列*	Structured Activity	Yes	No										1 Jun 2021 - 31 May 2022	10h	16
800770	Institute of Professional Education and Knowledge, VTC	Dealing with Business and People Successfully in the Internet Age (Financial Services Professionals) 互聯網時代的商機與人(金融服務專業人員)*	Structured Activity	Yes	No										1 Jun 2021 - 31 May 2022	10h	16
800771	Institute of Professional Education and Knowledge, VTC	Persuasion Skills for Financial Professionals 說服技巧(金融服務專業人士)*	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	12h	16	01 Sep 2022 - 31 Aug 2023	11h	16	1 Sep 2021 - 31 Aug 2022	10h	16
800772	Institute of Professional Education and Knowledge, VTC	Asian Securities Markets 亞洲證券市場	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	10h	14
800773	Institute of Professional Education and Knowledge, VTC	Boost your work competence with NLP (Module 5-8) 身心語言程式學 - 工作坊 (單元5-8)*	Structured Activity	Yes	No				04 Nov 2023 - 03 Nov 2024	12h	12	04 Nov 2022 - 03 Nov 2023	11h	12	01 Nov 2021 - 31 Oct 2022	10h	16
800775	Institute of Professional Education and Knowledge, VTC	Know Your Customers' Investment Psychology 客戶投資心理學研習班*	Structured Activity	Yes	No	05 Jun 2024 - 04 Jun 2025	12h	11	05 Jun 2023 - 04 Jun 2024	11h	11	5 Jun 2022 - 4 Jun 2023	10h	11	5 Jun 2021 - 4 Jun 2022	9h	11
800776	Institute of Professional Education and Knowledge, VTC	Sales Essentials for Financial Professionals 銷售要訣(金融專業人士系列)*	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024	12h	14	01 Jan 2023 - 31 Dec 2023	11h	14	1 Jan 2022 - 31 Dec 2022	10h	16	1 Jan 2021 - 31 Dec 2021	9h	16
800778	Institute of Professional Education and Knowledge, VTC	Understanding Mainland Financial System 內地金融制度入門*	Structured Activity	Yes	No										01 Aug 2021 - 31 Jul 2022	9h	18
800780	Institute of Professional Education and Knowledge, VTC	Liability in Cyber Age and Associated Insurance 網絡時代的責任及相關保險* (Change from Liability in Cyber Age and Associated Insurance * w.e.f 7 Aug 2017)	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	11h	8	01 Sep 2022 - 31 Aug 2023	10h	8	1 Sep 2021 - 31 Aug 2022	9h	8
800783	Institute of Professional Education and Knowledge, VTC	Strengthening Your Influential Power Course 強化影響力課程*	Structured Activity	Yes	No	31 Mar 2024 - 30 Mar 2025	11h	16	31 Mar 2023 - 30 Mar 2024	10h	16				01 Dec 2021 - 30 Nov 2022	9h	16
800784	Institute of Professional Education and Knowledge, VTC	MFP Training Programme 理財金融培訓* (Change from MFP Sales Practices Under New Regulatory Regime 新制下的強精金融銷售培訓課程* w.e.f 18 Dec 2014)	Structured Activity	Yes	No	05 Jun 2024 - 04 Jun 2025	11h	12	05 Jun 2023 - 18 Mar 2024 19 Mar 2023 - 04 Jun 2024	10h 12	10	5 Jun 2022 - 4 Jun 2023	9h	10	5 Jun 2021 - 20 May 2021 21 May 2021 - 4 Jun 2022	8h 10	8 10
800785	Institute of Professional Education and Knowledge, VTC	Advanced Skills in Handling Financial Disputes and Preparing for the FIDC Workshop 處理金融糾紛的專業和處理技巧課程*	Structured Activity	Yes	No				01 Feb 2023 - 31 Jan 2024	10h	10	1 Feb 2022 - 31 Jan 2023	9h	10	1 Feb 2021 - 31 Jan 2022	8h	10
800787	Institute of Professional Education and Knowledge, VTC	Social Media Marketing and Cloud Competitive Advantages for Financial Professionals 社交媒體和雲端競爭優勢(金融專業人士)*	Structured Activity	Yes	No				01 Oct 2023 - 30 Sep 2024	10h	17	01 Oct 2022 - 30 Sep 2023	9h	17	1 Oct 2021 - 30 Sep 2022	8h	17
800788	Institute of Professional Education and Knowledge, VTC	China Real Estate Investment Strategies 中國房地產投資策略*	Structured Activity	Yes	No							01 Oct 2022 - 30 Sep 2023	9h	17	1 Oct 2021 - 30 Sep 2022	8h	17
800789	Institute of Professional Education and Knowledge, VTC	Essential Skills for Change Management 變革管理要訣*	Structured Activity	Yes	No										01 Dec 2021 - 30 Nov 2022	8h	12
800790	Institute of Professional Education and Knowledge, VTC	Life and Medical Insurance* 人壽及醫療保險*	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	10h	9	01 Dec 2022 - 06 Feb 2023 07 Feb 2023 - 30 Nov 2023	9h 9	6	01 Dec 2021 - 30 Nov 2022	8h	6 (Normal version) 5 (Shorter version)
800791	Institute of Professional Education and Knowledge, VTC	Mind Management Series - Stress Management 心靈管理系列 - 壓力管理*	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	10h	16	01 Dec 2022 - 30 Nov 2023	9h	16	01 Dec 2021 - 30 Nov 2022	8h	16
800792	Institute of Professional Education and Knowledge, VTC	Understanding RMB Internationalization and Financial Instruments 人民幣國際化與金融工具*	Structured Activity	Yes	No										01 Nov 2021 - 31 Oct 2022	8h	14
800793	Institute of Professional Education and Knowledge, VTC	Legacy Planning and Legacyology 遺產策劃與遺產學*	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	10h	18.5 (Normal version) 17 (Shorter version)	01 Dec 2022 - 30 Nov 2023	9h	18.5 (Normal version) 17 (Shorter version)	01 Dec 2021 - 30 Nov 2022	8h	18.5 (Normal version) 17 (Shorter version)
800794	Institute of Professional Education and Knowledge, VTC	Customer Experience Management 客戶體驗管理*	Structured Activity	Yes	No										5 Jun 2021 - 4 Jun 2022	7h	14 (shorter version)
800798	Institute of Professional Education and Knowledge, VTC	Advanced Management Skills for Financial Professionals 金融專業管理技巧(高級課程)*	Structured Activity	Yes	No				01 Oct 2023 - 30 Sep 2024	9h	23	01 Oct 2022 - 30 Sep 2023	8h	23	1 Oct 2021 - 30 Sep 2022	7h	23
800799	Institute of Professional Education and Knowledge, VTC	Achieving Wealth Management Excellence Series 財富管理技巧深造系列*	Structured Activity	Yes	No										1 Sep 2021 - 31 Aug 2022	7h	14
8007101	Institute of Professional Education and Knowledge, VTC	Professional Etiquette and Manners to Impress Your Mainland High Net-worth Customers 接待內地高淨值客戶的專業禮儀*	Structured Activity	Yes	No	05 Jun 2024 - 04 Jun 2025	9h	10 (longer version) 7 (shorter version)	05 Jun 2023 - 04 Jun 2024	8h	10 (longer version) 7 (shorter version)	5 Jun 2022 - 4 Jun 2023	7h	10 (longer version) 7 (shorter version)	5 Jun 2021 - 4 Jun 2022	6h	10 (longer version) 7 (shorter version)
8007102	Institute of Professional Education and Knowledge, VTC	Common Personal Insurance Claims Disputes 常見個人保險索償爭議*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	9h	6	01 Apr 2023 - 31 Mar 2024	8h	3	01 Apr 2022 - 31 Mar 2023	7h	3	1 Apr 2021 - 31 Mar 2022	6h	3
8007103	Institute of Professional Education and Knowledge, VTC	Family Laws for Financial Planners 家庭法(理財策劃師用)* (change from Family Laws for Financial Planners w.e.f 1 Mar 2020)	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	7h	5 (normal version) 3 (shorter version)	1 Mar 2021 - 28 Feb 2022	6h	5 (normal version) 3 (shorter version)
8007108	Institute of Professional Education and Knowledge, VTC	Introduction to Mainland Commercial Law for Financial Professionals 內地商法入門(金融專業)*	Structured Activity	Yes	No							05 May 2022 - 04 May 2023	7h	18	1 May 2021 - 30 Apr 2022	6h	18
8007110	Institute of Professional Education and Knowledge, VTC	Employee Benefits Series 僱員福利系列* (change from Employee Benefits Series* w.e.f 1 Nov 2019)	Structured Activity	Yes	No				04 Nov 2023 - 03 Nov 2024	8h	15	04 Nov 2022 - 03 Nov 2023	7h	15	1 Nov 2021 - 31 Oct 2022	6h	15
8007113	Institute of Professional Education and Knowledge, VTC	Significant Changes to Insurance Industry Regulation 保險業監管制度重大修訂* (change from Significant Changes to Insurance Industry Regulation (2020) 保險業監管制度重大修訂(2020) *w.e.f 1 Feb 2021) (change from Significant Changes to Insurance Industry Regulation (2019)* w.e.f 1 Feb 2018) (change from Significant Changes to Insurance Industry Regulation (2019)* w.e.f 1 Feb 2018) (change from Significant Changes to Insurance Industry Regulation (2017)* w.e.f 1 Feb 2018)	Structured Activity	Yes	No							1 Feb 2022 - 31 Jan 2023	6h	8 (longer version) 5 (shorter version)	1 Feb 2021 - 31 Jan 2022	5h	8 (longer version) 5 (shorter version)
8007114	Institute of Professional Education and Knowledge, VTC	Bankruptcy Laws Relating to Credit Risk and Insurance* 破產法與信貸風險及保險*	Structured Activity	Yes	No							01 May 2022 - 30 Apr 2023	6h	10 (Normal Version) 6 (Shorter Version)	1 May 2021 - 30 Apr 2022	5h	10 (Normal Version) 6 (Shorter Version)
8007116	Institute of Professional Education and Knowledge, VTC	Mainland Contemporary Financial Topics 內地當代金融課題*	Structured Activity	Yes	No				01 Mar 2022 - 28 Feb 2023	6h	32	1 Mar 2021 - 28 Feb 2022	5h	32			
8007121	Institute of Professional Education and Knowledge, VTC	Securities Analysis Approaches That Have Stood The Test Of Time* (change from Fundamental Analysis of Securities* w.e.f 15 Nov 2018)	Structured Activity	Yes	No				1 Feb 2022 - 31 Jan 2023	6h	21	1 Feb 2021 - 17 Aug 2021 18 Aug 2021 - 31 Jan 2022	4h	18 21			
8007122	Institute of Professional Education and Knowledge, VTC	Global Tension Overview 全球緊張概況*	Structured Activity	Yes	No				24 Oct 2023 - 23 Oct 2024	7h	8 (normal version) 6 (shorter version)	01 Oct 2022 - 30 Sep 2023	6h	8 (normal version) 6 (shorter version)	1 Oct 2021 - 30 Sep 2022	5h	8 (normal version) 6 (shorter version)
8007130	Institute of Professional Education and Knowledge, VTC	Essential Technical Insurance knowledge for effective service quality enhancement 獲顧服務必備專業知識*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	7h	24	01 Apr 2023 - 31 Mar 2024	6h	24	01 Apr 2022 - 31 Mar 2023	5h	24	1 Apr 2021 - 31 Mar 2022	4h	24
8007131	Institute of Professional Education and Knowledge, VTC	Product Liability Insurance for Manufacturers and Exporters 產品責任保險(承辦製造商及出口商)*	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	6h	5 (normal version) 3 (shorter version)	01 Apr 2022 - 31 Mar 2023	5h	5 (normal version) 3 (shorter version)	1 Apr 2021 - 31 Mar 2022	4h	5 (normal version) 3 (shorter version)
8007132	Institute of Professional Education and Knowledge, VTC	FinTech & The Finance Industry 金融科技與金融業*	Structured Activity	Yes	No							18 Apr 2022 - 17 Apr 2023	5h	14	18 Apr 2021 - 17 Apr 2022	4h	14
8007134	Institute of Professional Education and Knowledge, VTC	Enhancing Interpersonal Relationships - Enneagram 提升人際關係 - 九型人格*	Structured Activity	Yes	No				04 Nov 2023 - 03 Nov 2024	6h	7 (normal version) 6 (shorter version)	04 Nov 2022 - 03 Nov 2023	5h	7 (normal version) 6 (shorter version)	01 Nov 2021 - 31 Oct 2022	4h	7 (normal version) 6 (shorter version)
8007135	Institute of Professional Education and Knowledge, VTC	Health Management Series 健康管理與養生系列*	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	6h	15	01 Dec 2022 - 30 Nov 2023	5h	15	01 Dec 2021 - 30 Nov 2022	4h	15

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA/QD at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	Approval Period (Commencing in 2024) 審批期(自2024年開始)			Approval Period (Commencing in 2023) 審批期(自2023年開始)			Approval Period (Commencing in 2022) 審批期(自2022年開始)			Approval Period (Commencing in 2021) 審批期(自2021年開始)			
					Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours	
					審批期	更新次數	持續發展培訓時數	審批期	更新次數	持續發展培訓時數	審批期	更新次數	持續發展培訓時數	審批期	更新次數	持續發展培訓時數	
007140	Institute of Professional Education and Knowledge, VTC	Retirement Planning & Current Issues in the Insurance Industry 退休計劃與保險業當前熱話*	Structured Activity	Yes	No						01 Dec 2022 - 30 Nov 2023	5th	6 (Normal Version) 3 (Shorter Version 1) 5 (Shorter Version 2)	01 Dec 2021 - 30 Nov 2022	4th	6	
007141	Institute of Professional Education and Knowledge, VTC	Behavioral Economics for the Finance Industry 行為經濟與金融業*	Structured Activity	Yes	No									1 Feb 2021 - 31 Jan 2022	3rd	6	
007143	Institute of Professional Education and Knowledge, VTC	Electronic Financial Service and Big Data 電子金融服務與大數據*	Structured Activity	Yes	No				04 Nov 2023 - 03 Nov 2024	5th	16	04 Nov 2022 - 03 Nov 2023	4th	16	01 Nov 2021 - 31 Oct 2022	3rd	16
007144	Institute of Professional Education and Knowledge, VTC	FinTech, Insurtech & Creative Business Management 金融科技 (FinTech)、保險金融科技(Insurtech)與創意商業管理*	Structured Activity	Yes	No	01 Jun 2024 - 31 Dec 2024	5th	23	01 Jun 2023 - 31 Dec 2023	4th	23	1 Jan 2022 - 31 Dec 2022	3rd	23	1 Jan 2021 - 31 Dec 2021	2nd	23
007145	Institute of Professional Education and Knowledge, VTC	Basic Medical Knowledge & Related Insurance 基本醫學知識與相關保險*	Structured Activity	Yes	No									15 Jan 2021 - 14 Jan 2022	2nd	8	
007147	Institute of Professional Education and Knowledge, VTC	How to Live a Healthy Life 如何活得健康*	Structured Activity	Yes	No				01 May 2023 - 30 Apr 2024	4th	8	01 May 2022 - 30 Apr 2023	3rd	9	1 May 2021 - 30 Apr 2022	2nd	8
007148	Institute of Professional Education and Knowledge, VTC	打開向高資產客戶銷售保險的大門*	Structured Activity	Yes	No	01 May 2024 - 30 Apr 2025	5th	9	01 May 2023 - 30 Apr 2024	4th	9	01 May 2022 - 30 Apr 2023	3rd	9	1 May 2021 - 1 Sep 2021 2 Sep 2021 - 30 Apr 2022	2nd	8 9
007149	Institute of Professional Education and Knowledge, VTC	Socially Responsible Investing (SRI) Series 社會責任投資 (SRI) 系列*	Structured Activity	Yes	No									1 Jul 2021 - 30 Jun 2022	2nd	9	
007150	Institute of Professional Education and Knowledge, VTC	5G and the Finance Industry 5G與金融業*	Structured Activity	Yes	No				01 Aug 2023 - 31 Jul 2024	4th	10	01 Aug 2022 - 31 Jul 2023	3rd	10	01 Aug 2021 - 31 Jul 2022	2nd	10
007151	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Ichimoku 高級技術分析 - 一目均衡線*	Structured Activity	Yes	No									1 Sep 2021 - 31 Aug 2022	2nd	8	
007152	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Gann Theory 高級技術分析 - 甘氏理論*	Structured Activity	Yes	No									1 Sep 2021 - 31 Aug 2022	2nd	8	
007153	Institute of Professional Education and Knowledge, VTC	Technical Analysis - Basic Charting 技術分析 - 基本圖表分析*	Structured Activity	Yes	No	01 Oct 2023 - 30 Sep 2024	4th	8			01 Oct 2022 - 30 Sep 2023	3rd	8	1 Oct 2021 - 30 Sep 2022	2nd	8	
007154	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Japanese Candlesticks 高級技術分析 - 日線圖*	Structured Activity	Yes	No	01 Oct 2023 - 30 Sep 2024	4th	8			01 Oct 2022 - 30 Sep 2023	3rd	8	1 Oct 2021 - 30 Sep 2022	2nd	8	
007155	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Dow Theory 高級技術分析 - 道氏理論*	Structured Activity	Yes	No	01 Oct 2023 - 30 Sep 2024	4th	8			01 Oct 2022 - 30 Sep 2023	3rd	8	1 Oct 2021 - 30 Sep 2022	2nd	8	
007156	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Elliott Wave Theory 高級技術分析 - 艾略特波浪理論*	Structured Activity	Yes	No	01 Oct 2023 - 30 Sep 2024	4th	8			01 Oct 2022 - 30 Sep 2023	3rd	8	1 Oct 2021 - 30 Sep 2022	2nd	8	
007157	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Point & Figure Chart 高級技術分析 - 點數圖*	Structured Activity	Yes	No									1 Oct 2021 - 30 Sep 2022	2nd	8	
007158	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Patterns Analysis 高級技術分析 - 形態分析*	Structured Activity	Yes	No				01 Nov 2022 - 31 Oct 2023	3rd	8	01 Nov 2021 - 31 Oct 2022	2nd	8	01 Nov 2020 - 31 Oct 2021	1st	8
007159	Institute of Professional Education and Knowledge, VTC	Derivative Financial Instruments 金融衍生工具*	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024	4th	16	01 Nov 2022 - 31 Oct 2023	3rd	16	01 Nov 2021 - 31 Oct 2022	2nd	16
007161	Institute of Professional Education and Knowledge, VTC	The Cyber Economy New Normal 網絡經濟新常态*	Structured Activity	Yes	No				04 Nov 2023 - 03 Nov 2024	4th	19	04 Nov 2022 - 03 Nov 2023	3rd	19	01 Nov 2021 - 31 Oct 2022	2nd	19
007162	Institute of Professional Education and Knowledge, VTC	Compliance Training Courses for Insurance Agents 合規培訓課程(保險代理人)*	Structured Activity	Yes	Yes				17 Dec 2023 - 30 Mar 2024 31 Mar 2024 - 16 Dec 2024	4th 9	6 9	17 Dec 2022 - 16 Dec 2023	3rd	6	17 Dec 2021 - 16 Dec 2022	2nd	6
007163	Institute of Professional Education and Knowledge, VTC	Basic Medical Knowledge & Related Insurance II 基本醫學知識與相關保險 II*	Structured Activity	Yes	No									9 Jan 2021 - 8 Jan 2022	First Approval	11	
007165	Institute of Professional Education and Knowledge, VTC	The New Solution of Sales Management (Insurance and Investment Professionals) 銷售管理新方向系列(保險及投資專業人士)*	Structured Activity	Yes	No	13 Mar 2024 - 12 Mar 2025	4th	9	13 Mar 2023 - 12 Mar 2024	3rd	9	13 Mar 2022 - 12 Mar 2023	2nd	9	13 Mar 2021 - 12 Mar 2022	1st	9
007166	Institute of Professional Education and Knowledge, VTC	Business Ethics in the Finance Sector 商業道德(金融業)*	E-learning Activity	N/A	Yes				12 May 2023 - 11 May 2024	3rd	11	12 May 2022 - 21 Dec 2022 22 Dec 2022 - 30 Dec 2023 31 Dec 2023 - 11 May 2024	2nd 5 8 11	12 May 2021 - 11 May 2022	1st	5	
007167	Institute of Professional Education and Knowledge, VTC	Anti-Money Laundering and Counter-Terrorist Financing Obligation and Relevant Regulatory Requirements 打擊洗錢及恐怖分子資金籌集條例和相關監管要求*	Structured Activity	Yes	Yes				06 Oct 2023 - 05 Oct 2024	3rd	12	06 Oct 2022 - 05 Oct 2023	2nd	12	6 Oct 2021 - 5 Oct 2022	1st	12
007168	Institute of Professional Education and Knowledge, VTC	NLP Telephone Service Skills NLP電話服務技巧*	Structured Activity	Yes	No									5 Jan 2021 - 4 Jan 2022	First Approval	14	
007169	Institute of Professional Education and Knowledge, VTC	Business Ethics 商業道德操守*	Structured Activity	Yes	Yes	29 Jun 2024 - 28 Jun 2025	3rd	10	29 Jun 2023 - 28 Jun 2024	2nd	10	29 Jun 2022 - 28 Jun 2023	1st	10	29 Jun 2021 - 28 Jun 2022	First Approval	10
007170	Institute of Professional Education and Knowledge, VTC	Best Practices for Financial Products Intermediaries 金融產品中介人實務須知*	Structured Activity	Yes	Yes	18 Jun 2024 - 17 Jun 2025	3rd	10	18 Jun 2023 - 17 Jun 2024	2nd	10	18 Jun 2022 - 17 Jun 2023	1st	10	18 Jun 2021 - 17 Jun 2022	First Approval	10
007170	Institute of Professional Education and Knowledge, VTC	Compliance Training Courses for Insurance Agents (CPD) Module 1: IAV Code of Conduct for Insurance Intermediaries 合規培訓課程(保險代理人)(CPD) 單元1: 保險業管理員與保險中介人操守守則 (Change from Compliance Training Courses for Insurance Agents(CPD) 合規培訓課程(保險代理人)的數字要求(CPD) w.e.f. 20 May 2021)	E-learning Activity	N/A	Yes	08 Feb 2024 - 29 Feb 2024 01 Mar 2024 - 07 Feb 2025	3rd 22	19 22	08 Feb 2023 - 5 Jul 2023 6 Jul 2023 - 13 Aug 2023 14 Aug 2023 - 09 Nov 2023 10 Nov 2023 - 07 Feb 2024	2nd 9 12 16 19	8 Feb 2022 - 7 Feb 2023	1st 6	8 Feb 2021 - 21 Nov 2021 22 Nov 2021 - 7 Feb 2022	First Approval 6	3 6		
007172	Institute of Professional Education and Knowledge, VTC	Regulatory Requirements for Selling Financial Products Updates 銷售金融產品的監管要求更新*	Structured Activity	Yes	Yes						01 Mar 2022 - 28 Feb 2023	1st	16	1 Mar 2021 - 9 Sep 2021 10 Sep 2021 - 28 Feb 2022	First Approval 16	14 16	
007173	Institute of Professional Education and Knowledge, VTC	Stress Management for Financial Professionals - Decoding Stress at Work Place (CPD) 壓力管理(金融專業人士)-職場壓力解碼 (CPD)	E-learning Activity	N/A	No				26 Jul 2023 - 25 Jul 2024	2nd	3	26 Jul 2022 - 25 Jul 2023	1st	3	26 Jul 2021 - 25 Jul 2022	First Approval	3
007174	Institute of Professional Education and Knowledge, VTC	Anti-epidemic Fund Series: Professional Training Programme for Frontline MFPI Practitioners 防疫基金系列: 強健金融服務專業員專業培訓課程	Structured Activity	Yes	No									30 Aug 2021 - 29 Aug 2022	First Approval	4	
007175	Institute of Professional Education and Knowledge, VTC	Post COVID Fintech Series 後疫情時代金融科技系列*	Structured Activity	Yes	No						08 Nov 2022 - 07 Nov 2023	1st	9	08 Nov 2021 - 07 Nov 2022	First Approval	9	
007176	Institute of Professional Education and Knowledge, VTC	Greater Bay Area Series 粵港澳大灣區系列*	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	2nd	23	01 Dec 2022 - 30 Nov 2023	1st	23	01 Dec 2021 - 30 Nov 2022	First Approval	9
007177	Institute of Professional Education and Knowledge, VTC	Hedging Investing Series 對沖投資系列*	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	2nd	9	01 Dec 2022 - 30 Nov 2023	1st	9	22 Nov 2021 - 21 Nov 2022	First Approval	9
007178	Institute of Professional Education and Knowledge, VTC	AML/CFT Series 打擊洗錢及恐怖分子資金籌集系列*	Structured Activity	Yes	Yes				07 Dec 2023 - 06 Dec 2024	2nd	14	07 Dec 2022 - 23 Apr 2023 24 Apr 2023 - 06 Dec 2023	1st 12 14	07 Dec 2021 - 06 Dec 2022	First Approval	9	
007179	Institute of Professional Education and Knowledge, VTC	Work Life Balance in new normal under Pandemic (Insurance and Investment Professionals) 防疫下如何取得工作與生活的平衡(保險及投資專業人士)*	Structured Activity	Yes	No						29 Nov 2022 - 28 Nov 2023	1st	10	29 Nov 2021 - 28 Nov 2022	First Approval	10	
007180	Institute of Professional Education and Knowledge, VTC	Mutual Fund Development Series (Insurance and Investment Professionals) 互惠基金系列(保險和投資專業人士)*	Structured Activity	Yes	No				02 Dec 2023 - 01 Dec 2024	2nd	18	02 Dec 2022 - 12 Feb 2023 13 Feb 2023 - 01 Dec 2023	1st 15 18	02 Dec 2021 - 01 Dec 2022	First Approval	12	
007181	Institute of Professional Education and Knowledge, VTC	Thematic Investing Series 主題投資系列*	Structured Activity	Yes	No						10 Dec 2022 - 09 Dec 2023	1st	9	10 Dec 2021 - 09 Dec 2022	First Approval	9	
007182	Institute of Professional Education and Knowledge, VTC	Opportunities in Greater Bay Area (Financial Services) (CPD) 粵港澳大灣區與香港金融服務的機遇 (CPD)	E-learning Activity	N/A	No				20 Dec 2023 - 19 Dec 2024	2nd	5	20 Dec 2022 - 27 Feb 2023 28 Feb 2023 - 19 Dec 2023	1st 2 5	20 Dec 2021 - 19 Dec 2022	First Approval	2	
007183	Institute of Professional Education and Knowledge, VTC	Customer Experience and Service Enhancement Programme *	Structured Activity	Yes	No						5 Jan 2022 - 4 Jan 2023	First Approval	7				
007184	Institute of Professional Education and Knowledge, VTC	Make Good Use of Social Engineering in 4P Marketing (Insurance and Investment Professionals) 善用社交工程(Social Engineering)-4P策略與保險及投資專業人士*	Structured Activity	Yes	No				28 Dec 2023 - 27 Dec 2024	2nd	8	28 Dec 2022 - 27 Dec 2023	1st	8	28 Dec 2021 - 27 Dec 2022	First Approval	8
007185	Institute of Professional Education and Knowledge, VTC	Workplace Psychology: Lively Learning and Using NLP (Insurance and Investment Professionals) 職場心理學: 活潑學習與用NLP(保險及投資專業人士)*	Structured Activity	Yes	No	11 Jun 2024 - 10 Jun 2025	2nd	8	11 Jun 2023 - 10 Jun 2024	1st	8	11 Jun 2022 - 10 Jun 2023	First Approval	8			
007186	Institute of Professional Education and Knowledge, VTC	CANSLIM - A winning investment strategy/ CANSLIM - 成功的投資策略*	Structured Activity	Yes	No				28 Feb 2023 - 27 Feb 2024	1st	9	28 Feb 2022 - 27 Feb 2023	First Approval	9			
007187	Institute of Professional Education and Knowledge, VTC	Alternative Investment Series 另類投資系列*	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	2nd	6	01 Feb 2023 - 31 Jan 2024	1st	6	1 Feb 2022 - 31 Jan 2023	First Approval	6			
007188	Institute of Professional Education and Knowledge, VTC	Investing and Speculating with Cryptocurrencies and Digital Assets 用加密貨幣和數字資產進行投資和投機*	Structured Activity	Yes	No				20 Mar 2023 - 19 Mar 2024	1st	12	01 Mar 2022 - 28 Feb 2023	First Approval	12			
007189	Institute of Professional Education and Knowledge, VTC	Knowledge on Occupational Safety and Health and its Impact on Employees' Compensation Insurance for Insurance Practitioners *	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	1st	9	01 Apr 2022 - 31 Mar 2023	First Approval	9			
007190	Institute of Professional Education and Knowledge, VTC	All Weather Investing 全天候投資*	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	1st	12	01 Apr 2022 - 31 Mar 2023	First Approval	12			
007191	Institute of Professional Education and Knowledge, VTC	Accelerated Talent Management CDC Series (Banking and Finance) 機展專才管理CDC系列(銀行及金融專業)*	Structured Activity	Yes	No	25 Mar 2024 - 24 Mar 2025	2nd	8	25 Mar 2023 - 24 Mar 2024	1st	8	25 Mar 2022 - 24 Mar 2023	First Approval	8			
007192	Institute of Professional Education and Knowledge, VTC	Smart Investing 安心投資*	Structured Activity	Yes	No				31 Mar 2023 - 30 Mar 2024	1st	12	31 Mar 2022 - 30 Mar 2023	First Approval	12			
007193	Institute of Professional Education and Knowledge, VTC	Risk Management Series 風險管理系列*	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	1st	9	01 Jun 2022 - 31 May 2023	First Approval	9			
007194	Institute of Professional Education and Knowledge, VTC	Metaverse, NFT and the Future of DAO Financial Investment 元宇宙、NFT與DAO金融投資的未來*	Structured Activity	Yes	No				30 May 2023 - 29 May 2024	1st	9	30 May 2022 - 29 May 2023	First Approval	9			

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 虛擬課堂參與模式 (適用於有系統的活動)	CPD activity under the category of "E-titles or Regulations" 知識技能培訓類別 (適用於有系統的活動)	Approval Period (Commencing in 2024) 審批期 (自2024年開始)			Approval Period (Commencing in 2023) 審批期 (自2023年開始)			Approval Period (Commencing in 2022) 審批期 (自2022年開始)			Approval Period (Commencing in 2021) 審批期 (自2021年開始)		
						Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數
8007195	Institute of Professional Education and Knowledge, VTC	Digital transformation on financial marketplace 金融市場的數字化轉型	Structured Activity	Yes	No				13 Jun 2023 - 12 Jun 2024	1st	9	13 Jun 2022 - 12 Jun 2023	First Approval	9			
8007196	Institute of Professional Education and Knowledge, VTC	Stress Management (Financial Professionals) - Decoding Stress at Work Place (eCPD) 壓力管理新思維(金融專業人士) 職場壓力解碼 (eCPD)	E-learning Activity	N/A	No				30 Jun 2023 - 29 Jun 2024	1st	3	30 Jun 2022 - 29 Jun 2023	First Approval	3			
8007197	Institute of Professional Education and Knowledge, VTC	New Age Financial Technology 新時代金融科技 *	Structured Activity	Yes	No							26 Aug 2022 - 25 Aug 2023	First Approval	9			
8007198	Institute of Professional Education and Knowledge, VTC	Fund Series 101 基金系列101系列 *	Structured Activity	Yes	No				24 Sep 2023 - 23 Sep 2024	1st	9	24 Sep 2022 - 23 Sep 2023	First Approval	9			
8007199	Institute of Professional Education and Knowledge, VTC	Smart Retiring 安心退休 *	Structured Activity	Yes	No				23 Sep 2023 - 22 Sep 2024	1st	8	16 Sep 2022 - 15 Sep 2023	First Approval	8			
8007200	Institute of Professional Education and Knowledge, VTC	Mainland Latest Dynamics 內地最新動態 *	Structured Activity	Yes	No				04 Oct 2023 - 07 Mar 2024 08 Mar 2024 - 03 Oct 2024	1st	15 18	22 Sep 2022 - 21 Sep 2023	First Approval	9			
8007201	Institute of Professional Education and Knowledge, VTC	Investing in Future 投資未來 *	Structured Activity	Yes	No				29 Sep 2023 - 28 Sep 2024	1st	10.5	23 Sep 2022 - 12 Jul 2023 13 Jul 2023 - 22 Sep 2023	First Approval	9 10.5			
8007202	Institute of Professional Education and Knowledge, VTC	ESG Investing 環境、社會及管治投資 *	Structured Activity	Yes	No				25 Sep 2023 - 24 Sep 2024	1st	11	23 Sep 2022 - 29 Dec 2022 30 Dec 2022 - 22 Sep 2023	First Approval	9 11			
8007203	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Financial Crime Risk Management for 2022 (eCPD)	E-learning Activity	N/A	Yes							03 Oct 2022 - 02 Oct 2023	First Approval	2			
8007204	Institute of Professional Education and Knowledge, VTC	The Pursuit of Excellent Wealth Management Series 卓越財富管理系列 *	Structured Activity	Yes	No				25 Nov 2023 - 24 Nov 2024	1st	9	25 Nov 2022 - 24 Nov 2023	First Approval	9			
8007205	Institute of Professional Education and Knowledge, VTC	Investing made Simple 投資可以很簡單 *	Structured Activity	Yes	No				16 Nov 2023 - 15 Nov 2024	1st	9	16 Nov 2022 - 15 Nov 2023	First Approval	9			
8007206	Institute of Professional Education and Knowledge, VTC	Compliance Training 2022 (eCPD) *	E-learning Activity	N/A	Yes							11 Nov 2022 - 10 Nov 2023	First Approval	3			
8007207	Institute of Professional Education and Knowledge, VTC	Business Skills Series (eCPD) 商業技巧系列 (eCPD)	E-learning Activity	N/A	No				30 Dec 2023 - 26 Jun 2024 27 Jun 2024 - 29 Dec 2024	1st	6 9	30 Dec 2022 - 29 Dec 2023	First Approval	3			
8007208	Institute of Professional Education and Knowledge, VTC	Regulatory Requirements for Selling Financial Products Review and Updates 銷售金融產品的監管要求重溫及更新 *	Structured Activity	Yes	Yes	01 Feb 2024 - 31 Jan 2025	1st	14	01 Feb 2023 - 31 Jan 2024	First Approval	14						
8007209	Institute of Professional Education and Knowledge, VTC	Trade Based Money Laundering	Structured Activity	Yes	Yes	17 Feb 2024 - 16 Feb 2025	1st	5	17 Feb 2023 - 20 Apr 2023 21 Apr 2023 - 16 Feb 2024	First Approval	2 5						
8007210	Institute of Professional Education and Knowledge, VTC	Risk and Opportunities of Blockchain, Cryptocurrencies and Virtual Currency 區塊鏈、加密貨幣及虛擬貨幣的風險和機遇 *	Structured Activity	Yes	No	24 Mar 2024 - 23 Mar 2025	1st	9	24 Mar 2023 - 23 Mar 2024	First Approval	9						
8007211	Institute of Professional Education and Knowledge, VTC	Digital Economy Series (eCPD) 數字經濟系列 (eCPD)	E-learning Activity	N/A	No	31 Mar 2024 - 30 Mar 2025	1st	5	31 Mar 2023 - 01 Feb 2024 02 Feb 2024 - 30 Mar 2024	First Approval	3 5						
8007212	Institute of Professional Education and Knowledge, VTC	Passive Investment Index Investing Series 被動投資系列指數化投資 *	Structured Activity	Yes	No				01 May 2023 - 30 Apr 2024	First Approval	9						
8007213	Institute of Professional Education and Knowledge, VTC	Full Contact on Guangdong-Hong Kong-Macao Greater Bay Area 粵港澳大灣區全接觸 *	Structured Activity	Yes	No				17 May 2023 - 17 Jun 2024 18 Jun 2024 - 16 May 2024	First Approval	9 16						
8007214	Institute of Professional Education and Knowledge, VTC	Open to Artificial Intelligence (AI) Investment and Insurance Professionals 機智通人(投資和保險專業人士) *	Structured Activity	Yes	No				24 May 2023 - 23 May 2024	First Approval	12						
8007215	Institute of Professional Education and Knowledge, VTC	Financial Investment Series (eCPD) 金融投資系列 (eCPD)	E-learning Activity	N/A	No				21 May 2023 - 20 Mar 2024 27 Mar 2024 - 20 May 2024	First Approval	3 6						
8007216	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Financial Crime Risk Management for 2023	E-learning Activity	N/A	Yes				01 Sep 2023 - 31 Aug 2024	First Approval	2						
8007217	Institute of Professional Education and Knowledge, VTC	Staff Awareness Programme 2023 (eCPD) - Information Security	E-learning Activity	N/A	No				09 Oct 2023 - 08 Oct 2024	First Approval	2						
8007218	Institute of Professional Education and Knowledge, VTC	Compliance Training 2023 (eCPD) *	E-learning Activity	N/A	Yes				13 Nov 2023 - 12 Nov 2024	First Approval	3						
8007219	Institute of Professional Education and Knowledge, VTC	Innovation, Redefining Fintech 金融創新：重新定義金融科技 *	Structured Activity	Yes	No				21 Dec 2023 - 07 Mar 2024 08 Mar 2024 - 20 Dec 2024	First Approval	9 12						
8007220	Institute of Professional Education and Knowledge, VTC	Estate Planning 遺產規劃 *	Structured Activity	Yes	No				21 Dec 2023 - 20 Dec 2024	First Approval	9						
8007221	Institute of Professional Education and Knowledge, VTC	Regulatory Compliance Training 監管合規培訓 *	Structured Activity	Yes	Yes				21 Dec 2023 - 06 Mar 2024 07 Mar 2024 - 20 Dec 2024	First Approval	9 18						
800898	Hang Seng Bank Ltd	Trade and Receivables Finance Solutions Walk-through	Structured Activity	Yes	No									5 Mar 2021 - 4 Mar 2022	1st	4	
800899	Hang Seng Bank Ltd	Factory Visit Training (Practice with virtual reality)	Structured Activity	No	No							27 May 2022 - 26 May 2023	2nd	4	1 Mar 2021 - 28 Feb 2022	1st	4
8008105	Hang Seng Bank Ltd	Updates on New Regulatory Regime for Insurance Intermediaries	Structured Activity	Yes	Yes									8 Mar 2021 - 7 Mar 2022	First Approval	2	
8008106	Hang Seng Bank Ltd	Enhancing Customer Experience by Developing Client Relationships (DCR)	Structured Activity	Yes	No									29 Apr 2021 - 28 Apr 2022	First Approval	3	
8008107	Hang Seng Bank Ltd	Branch Operation & Risk Management Updates and Service Excellence	Structured Activity	Yes	No									26 Apr 2021 - 25 Apr 2022	First Approval	3	
8008108	Hang Seng Bank Ltd	Digital Banking Services and Financial Crime Risk Refresher	Structured Activity	Yes	No									29 Apr 2021 - 28 Apr 2022	First Approval	2	
8008109	Hang Seng Bank Ltd	Drive staff engagement through coaching	Structured Activity	Yes	No									7 May 2021 - 6 May 2022	First Approval	3	
8008110	Hang Seng Bank Ltd	Exploring Talent Retention through Leadership	Structured Activity	Yes	No									31 May 2021 - 30 May 2022	First Approval	2	
8008111	Hang Seng Bank Ltd	How to set up Commercial & Family Trust minimize Tax & help transfer wealth for High Net-worth clients	Structured Activity	Yes	No									12 Jul 2021 - 11 Jul 2022	First Approval	2	
8008112	Hang Seng Bank Ltd	Mastering Customer Engagement *	Structured Activity	Yes	No									2 Aug 2021 - 1 Aug 2022	First Approval	10	
8008113	Hang Seng Bank Ltd	Data & Analytics Program	Structured Activity	Yes	No									7 Jul 2021 - 6 Jul 2022	First Approval	6	
8008114	Hang Seng Bank Ltd	The journey of life, Your Glory Times	E-learning Activity	N/A	No									19 Nov 2021 - 18 Nov 2022	First Approval	1	
8008115	Hang Seng Bank Ltd	Introduction to the Outline Plan of the GBA - Green and Sustainable Finance 灣區綱要導讀 - 金融業務及綠色金融	Structured Activity	Yes	No									31 Mar 2022 - 30 Mar 2023	First Approval	3	
8008116	Hang Seng Bank Ltd	Lending Change	Structured Activity	Yes	No									19 May 2022 - 18 May 2023	First Approval	3	
8008117	Hang Seng Bank Ltd	Professional Training: Wealth Management and Succession Planning for High Net Worth Clients - Tax Planning, FATCA, CRS	Structured Activity	Yes	No									23 Jun 2022 - 22 Jun 2023	First Approval	3	
8008118	Hang Seng Bank Ltd	Client Relationship Management Workshop - Building Trust and Effective Result in Challenging Times	Structured Activity	Yes	No									01 Aug 2022 - 31 Jul 2023	First Approval	3	
801033	FTLife Insurance Company Limited (Former: Agas Insurance Company (Asia) Ltd) (Former: Fortis Insurance Company (Asia) Limited)	Recruitment Skill Workshop 獲才入職招募技巧工作坊	Structured Activity	Yes	No									10 Mar 2021 - 9 Mar 2022	2nd	6	
801034	FTLife Insurance Company Limited (Former: Agas Insurance Company (Asia) Ltd) (Former: Fortis Insurance Company (Asia) Limited)	New Trend of Insurance Market 保單市場新趨勢 *	Structured Activity	Yes	No				22 May 2023 - 21 May 2024	4th	3	22 May 2022 - 21 May 2023	3rd	3	22 May 2021 - 21 May 2022	2nd	3
801035	FTLife Insurance Company Limited (Former: Agas Insurance Company (Asia) Ltd) (Former: Fortis Insurance Company (Asia) Limited)	Applying Trust in Financial Planning for High Net Worth Clients 利用信託工具為高淨值客戶理財策劃個案	Structured Activity	Yes	No									22 May 2021 - 21 May 2022	2nd	2	
801036	FTLife Insurance Company Limited (Former: Agas Insurance Company (Asia) Ltd) (Former: Fortis Insurance Company (Asia) Limited)	FTLife Leadership and Agency Management Essentials 101 威達領袖管理及代理管理課程101 *	Structured Activity	Yes	No				14 May 2023 - 13 May 2024	4th	24	14 May 2022 - 13 May 2023	3rd	24	14 May 2021 - 13 May 2022	2nd	24
801038	FTLife Insurance Company Limited (Former: Agas Insurance Company (Asia) Ltd) (Former: Fortis Insurance Company (Asia) Limited)	FTLife Elite Program (FTLife Dragon Elite Program) 威達優才培訓課程(威達龍才培訓課程) *	Structured Activity	Yes	No				14 Jun 2023 - 13 Jun 2024	4th	11	14 Jun 2022 - 13 Jun 2023	3rd	11	14 Jun 2021 - 13 Jun 2022	2nd	11



[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA/QD at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "E-learn or Regulations" 活動內含「電子學習」類別	Approval Period (Commencing in 2024)			Approval Period (Commencing in 2023)			Approval Period (Commencing in 2022)			Approval Period (Commencing in 2021)			
						Approval Period 審批期 (自2024年開始)	No. of Times of Renewal 續簽次數	No. of CPD hours 持續學習活動時數	Approval Period 審批期 (自2023年開始)	No. of Times of Renewal 續簽次數	No. of CPD hours 持續學習活動時數	Approval Period 審批期 (自2022年開始)	No. of Times of Renewal 續簽次數	No. of CPD hours 持續學習活動時數	Approval Period 審批期 (自2021年開始)	No. of Times of Renewal 續簽次數	No. of CPD hours 持續學習活動時數	
801041	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	明日之星同業會培訓課程系列一- Future Star Club Training Series 1*	Structured Activity	Yes	No				28 Jul 2023 - 25 Jul 2024	4th	7	28 Jul 2022 - 25 Jul 2023	3rd	7	28 Jul 2021 - 25 Jul 2022	2nd	7	
801042	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	FOCUS: Target Recruitment Workshop 進修次階:目標市場招募法*	Structured Activity	Yes	No				18 Oct 2023 - 17 Oct 2024	4th	6	18 Oct 2022 - 17 Oct 2023	3rd	6	2 Sep 2021 - 1 Sep 2022	2nd	6	
801043	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	FTLife Leadership and Agency Management Essentials 201 高級領袖晉升及團隊管理課程201*	Structured Activity	Yes	No				18 Oct 2023 - 17 Oct 2024	4th	12	18 Oct 2022 - 17 Oct 2023	3rd	12	2 Sep 2021 - 1 Sep 2022	2nd	12	
801045	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Knowledge of Life Operations 壽險營運知識*	Structured Activity	Yes	No				17 Apr 2023 - 16 Apr 2024	3rd	7	06 Apr 2022 - 05 Apr 2023	2nd	7	16 Mar 2021 - 15 Mar 2022	1st	7	
801047	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Essential Management Skills Program 基礎管理技巧工作坊*	Structured Activity	Yes	No				22 Jul 2023 - 21 Jul 2024	3rd	8	22 Jul 2022 - 21 Jul 2023	2nd	8	1 Jul 2021 - 30 Jun 2022	1st	8	
801049	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	FTLife Leadership Essentials Program 高級領袖晉升課程*	Structured Activity	Yes	No				02 Nov 2023 - 01 Nov 2024	3rd	8	02 Nov 2022 - 01 Nov 2023	2nd	8	02 Nov 2021 - 01 Nov 2022	1st	8	
801050	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	FTLife Compliance Training Series 專業合規培訓系列*	Structured Activity	Yes	No										4 Jan 2021 - 3 Jan 2022	First Approval	6	
801051	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	LEAP Leader Training Program「東濠企業家發展平台」-經理培訓*	Structured Activity	Yes	No				10 Feb 2023 - 09 Feb 2024	2nd	12	10 Feb 2022 - 09 Feb 2023	1st	12	20 Jan 2021 - 19 Jan 2022	First Approval	12	
801052	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Financial Planner Professional Training Series 專業理財顧問培訓系列*	Structured Activity	Yes	No				04 Apr 2024 - 03 Apr 2025	3rd	13	04 Apr 2023 - 03 Apr 2024	2nd	13	22 Mar 2021 - 21 Mar 2022	First Approval	13	
801053	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Medical and Critical Illness Knowledge Booster 危疾醫療專業講座*	Structured Activity	Yes	No				24 May 2023 - 23 May 2024	2nd	8	24 May 2022 - 23 May 2023	1st	8	24 May 2021 - 23 May 2022	First Approval	8	
801054	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	LEAP & Beyond Program Next-Gen「東濠企業家發展計劃」之 新晉主任培訓*	Structured Activity	Yes	No							14 Jan 2022 - 13 Jan 2023	1st	13	1 Jun 2021 - 31 May 2022	First Approval	13	
801055	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program 合規培訓課程*	Structured Activity	Yes	Yes				06 Oct 2023 - 05 Oct 2024	2nd	6	06 Oct 2022 - 05 Oct 2023	1st	6	20 Sep 2021 - 19 Sep 2022	First Approval	6	
801056	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Annual Compliance Refresher Program 周年法規課程	Structured Activity	Yes	Yes	21 Feb 2024 - 20 Feb 2025	2nd	3	21 Feb 2023 - 20 Feb 2024	1st	3			01 Nov 2021 - 31 Oct 2022	First Approval	3		
801057	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series (Enhanced Version) 明日之星同業會培訓課程(加強版)**	Structured Activity	Yes	No				20 Oct 2023 - 19 Oct 2024	2nd	11	20 Oct 2022 - 19 Oct 2023	1st	11	20 Oct 2021 - 19 Oct 2022	First Approval	11	
801058	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Recruitment Skill Workshop Plus「優才入黨」招募技巧工作坊**	Structured Activity	Yes	No	05 Apr 2024 - 06 Apr 2025	2nd	12	18 Feb 2023 - 17 Feb 2024	1st	12	18 Feb 2022 - 17 Feb 2023	First Approval	12				
801059	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Understanding our Selling and Recruiting Strength on DISC*	Structured Activity	Yes	No				17 Apr 2023 - 16 Apr 2024	1st	8	05 Apr 2022 - 04 Apr 2023	First Approval	8				
801060	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	"Non Face To Face" Selling Training「非面談」銷售訓練課程*	Structured Activity	Yes	No				12 Jun 2023 - 11 Jun 2024	1st	3	10 May 2022 - 09 May 2023	First Approval	2				
801061	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	ILAS Selling Series 授權銷售系列*	Structured Activity	Yes	No				29 Apr 2023 - 28 Apr 2024	1st	5	29 Apr 2022 - 28 Apr 2023	First Approval	5				
801062	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	HNW Business Development Series 高淨資產發展系列*	Structured Activity	Yes	No				13 May 2023 - 12 May 2024	1st	5	13 May 2022 - 12 May 2023	First Approval	5				
801063	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Claims So Easy 理賠啟世明報章	Structured Activity	Yes	No				17 Apr 2023 - 16 Apr 2024	First Approval	2							
801064	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd.) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series 3 明日之星同業會培訓課程系列三*	Structured Activity	Yes	No				22 May 2023 - 21 May 2024	First Approval	8							
801109	Sun Life Hong Kong Limited	Compliance Workshop* (Changed from Part 1 - Insurance Agents Handbook Part B - Code of Conduct for MPF Individual Intermediaries & Code of Conduct for Persons Licensed by or Registered with the Securities & Futures Commission w.e.f. 1 May 2008)	Structured Activity	Yes	No										1 May 2021 - 30 Apr 2022	18th	5	
801115	Sun Life Hong Kong Limited	Practical Investment Training Series 投資實務培訓系列*	Structured Activity	Yes	No				03 Jul 2023 - 02 Jul 2024	5th	6	21 May 2022 - 20 May 2023	4th	6	21 May 2021 - 20 May 2022	3rd	6	
801116	Sun Life Hong Kong Limited	Retirement and Estate Planning Workshop 退休及遺產策劃工作坊*	Structured Activity	Yes	No				11 Jun 2023 - 10 Jun 2024	5th	3	11 Jun 2022 - 10 Jun 2023	4th	3	11 Jun 2021 - 10 Jun 2022	3rd	3	
801117	Sun Life Hong Kong Limited	Going Retailer Workshop - Sales 零售培訓工作坊 - 銷售	Structured Activity	Yes	No				16 Jul 2023 - 15 Jul 2024	5th	3	16 Jul 2022 - 15 Jul 2023	4th	3	16 Jul 2021 - 15 Jul 2022	3rd	3	
801118	Sun Life Hong Kong Limited	Workshop for Employee Scheme Selling 員工計劃銷售培訓	Structured Activity	Yes	No				17 Aug 2023 - 16 Aug 2024	5th	2	17 Aug 2022 - 16 Aug 2023	4th	2	17 Aug 2021 - 16 Aug 2022	3rd	2	
801120	Sun Life Hong Kong Limited	Risk Management Workshop 風險管理工作坊	Structured Activity	Yes	No	20 Mar 2024 - 19 Mar 2025	5th	3	08 Mar 2023 - 07 Mar 2024	4th	3	08 Mar 2022 - 07 Mar 2023	3rd	3	08 Mar 2021 - 7 Mar 2022	2nd	3	
801121	Sun Life Hong Kong Limited	Cross Selling Sales Workshop	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	5th	3	01 Apr 2023 - 31 Mar 2024	4th	3	01 Apr 2022 - 31 Mar 2023	3rd	3	1 Apr 2021 - 31 Mar 2022	2nd	3	
801122	Sun Life Hong Kong Limited	Investment Linked Sales Workshop	Structured Activity	Yes	No				18 Apr 2023 - 17 Apr 2024	4th	3	18 Apr 2022 - 17 Apr 2023	3rd	3	18 Apr 2021 - 17 Apr 2022	2nd	3	
801123	Sun Life Hong Kong Limited	Recruiting BGA Skills Workshop	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	2nd	3	
801124	Sun Life Hong Kong Limited	Target Saving Selling Workshop	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024	4th	3	01 Nov 2022 - 31 Oct 2023	3rd	3	1 Nov 2021 - 31 Oct 2022	2nd	3	
801125	Sun Life Hong Kong Limited	Fact and Feeling Finding Workshop 資訊與感受工作坊	Structured Activity	Yes	No	14 Apr 2024 - 13 Apr 2025	4th	3	14 Apr 2023 - 13 Apr 2024	3rd	3	14 Apr 2022 - 13 Apr 2023	2nd	3	14 Apr 2021 - 13 Apr 2022	1st	3	
801126	Sun Life Hong Kong Limited	Health Series 全險計劃系列*	Structured Activity	Yes	No							01 Aug 2022 - 31 Jul 2023	2nd	8	01 Aug 2021 - 31 Jul 2022	1st	8	
801127	Sun Life Hong Kong Limited	Group Life and Medical Insurance Seminar 團體人壽及醫療保險講座	Structured Activity	Yes	No				24 Aug 2023 - 23 Aug 2024	3rd	2	24 Aug 2022 - 23 Aug 2023	2nd	2	24 Aug 2021 - 23 Aug 2022	1st	2	
801129	Sun Life Hong Kong Limited	Intermediaries Compliance Workshop (E-Learning) 中介人監管守則合規培訓(電子學習)*	E-learning Activity	N/A	Yes							20 Jan 2022 - 19 Jan 2023	1st	5	20 Jan 2021 - 19 Jan 2022	First Approval	1	2.5
801130	Sun Life Hong Kong Limited	Medical/Health Series 醫學講座系列*	Structured Activity	Yes	Yes										1 Mar 2021 - 28 Feb 2022	First Approval	4	5
801131	Sun Life Hong Kong Limited	基金培訓系列*	Structured Activity	Yes	No				30 Apr 2023 - 29 Apr 2024	2nd	3	30 Apr 2022 - 29 Apr 2023	1st	3	30 Apr 2021 - 29 Apr 2022	First Approval	3	
801132	Sun Life Hong Kong Limited	Compliance Workshop 中介人監管守則合規培訓系列*	Structured Activity	Yes	Yes										02 Aug 2021 - 01 Aug 2022	First Approval	5	2
801133	Sun Life Hong Kong Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System MPF中介人操守及MPF系統成立二十週年紀念	Structured Activity	Yes	No										30 Sep 2021 - 28 Sep 2022	First Approval	2	2
801134	Sun Life Hong Kong Limited	Medical Professional Series 醫學專業系列*	Structured Activity	Yes	No				19 May 2023 - 18 May 2024	1st	4	13 May 2022 - 12 May 2023	First Approval	4				
801135	Sun Life Hong Kong Limited	Cloning Skills Workshop 複製技巧工作坊	Structured Activity	Yes	No				23 May 2023 - 22 May 2024	1st	3	23 May 2022 - 22 May 2023	First Approval	3				
801136	Sun Life Hong Kong Limited	Cybersecurity, Work at Work*	E-learning Activity	N/A	No				18 Jun 2023 - 17 Jun 2024	1st	2							
801137	Sun Life Hong Kong Limited	Compliance Workshop 中介人監管守則合規培訓系列*	Structured Activity	Yes	Yes				02 Aug 2023 - 01 Aug 2024	2nd	5	02 Aug 2022 - 01 Aug 2023	First Approval	5				
801138	Sun Life Hong Kong Limited	Conduct Issues and System Development for MPF Intermediaries MPF中介人操守及系統發展講座	Structured Activity	Yes	No				15 Aug 2022 - 14 Aug 2023	First Approval	2							
801139	Sun Life Hong Kong Limited	Compliance Workshop 中介人監管守則合規培訓系列*	Structured Activity	Yes	Yes	02 Jun 2024 - 01 Jun 2025	1st	5	02 Jun 2023 - 01 Jun 2024	First Approval	5							
801140	Sun Life Hong Kong Limited	Intermediaries Compliance Workshop (E-learning) 中介人監管守則合規培訓(電子學習)	E-learning Activity	N/A	Yes	02 Jun 2024 - 01 Jun 2025	1st	5	02 Jun 2023 - 01 Jun 2024	First Approval	5							
801141	Sun Life Hong Kong Limited	「代理人專業」培訓課程系列 Social Media Personal Branding for Financial Planner 理財顧問社交媒體個人品牌工作坊	Structured Activity	Yes	No	15 Feb 2024 - 14 Feb 2025	1st	3	15 Feb 2023 - 14 Feb 2024	First Approval	3							
801142	Sun Life Hong Kong Limited	Sales Skills Enhancement Workshop for Financial Planners 理財顧問銷售技巧提升工作坊	Structured Activity	Yes	No	20 Feb 2024 - 19 Feb 2025	1st	3	20 Feb 2023 - 19 Feb 2024	First Approval	3							
801144	Sun Life Hong Kong Limited	Cybersecurity Risks and Best Practices at Work*	E-learning Activity	N/A	No				01 Aug 2023 - 31 Jul 2024	First Approval	2.5							
801145	Sun Life Hong Kong Limited	Conduct of MPF Intermediaries and Development of the MPF System 2023 合規培訓系列 - 中介人監管守則合規培訓系列(2023)	Structured Activity	Yes	No				21 Aug 2023 - 20 Aug 2024	First Approval	2							
801522	The Hongkong and Shanghai Banking Corporation Limited (Please refer to 801502 for its former names.)	HR Investment Knowledge & Drilling (Change from Investment Licensing Training* w.e.f. 9 Oct 14] (Change from Investment Internal Accreditation Training* w.e.f. 30 Jun 2009)	Structured Activity	Yes	No										1 Jul 2021 - 30 Jun 2022	18th	8	
801569	The Hongkong and Shanghai Banking Corporation Limited	Sales Quality Updates and Review 2021 (Changed from Sales Quality Updates & Review 2020 w.e.f. 1 Jan 2021)	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	2nd	3	1 Jan 2021 - 31 Dec 2021	1st	3	
801571	The Hongkong and Shanghai Banking Corporation Limited	Ethics and Code of Conduct	Structured Activity	Yes	Yes										12 Jan 2021 - 11 Jan 2022	First Approval	3	
801572	The Hongkong and Shanghai Banking Corporation Limited	Putting Customer First	Structured Activity	Yes	No										12 Jan 2021 - 11 Jan 2022	First Approval	4	
801573	The Hongkong and Shanghai Banking Corporation Limited	Risk Management and FCC 2022	Structured Activity	Yes	Yes							1 Jan 2022 - 31 Dec 2022	First Approval	3				
801574	The Hongkong and Shanghai Banking Corporation Limited	Ethics and Code of Conduct 2022	Structured Activity	Yes	Yes							1 Jan 2022 - 31 Dec 2022	First Approval	3				
801575	The Hongkong and Shanghai Banking Corporation Limited	Genuine Customer Advocacy 2022	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	First Approval	4				

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有結構的活動)	CPD activity under the category of "E-Edits or Regulations" 活動內容為「電子修訂或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours
						審批期限	更新次數	持續參與培訓時數	審批期限	更新次數	持續參與培訓時數	審批期限	更新次數	持續參與培訓時數	審批期限	更新次數	持續參與培訓時數
801715	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Financial Planning Development Program (FPDP) Module 4 - Comprehensive Financial Planning (Changed from Financial Planning Course w.e.f. 18 Mar 2009)	Structured Activity	No	No	01 Apr 2024 - 31 Mar 2025	17th	10	01 Apr 2023 - 31 Mar 2024	16th	10	01 Apr 2022 - 31 Mar 2023	15th	10	1 Apr 2021 - 31 Mar 2022	14th	10
801725	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Investment - Linked Long Term Issuance Examination Preparation Course*	Structured Activity	No	No				01 Aug 2023 - 31 Jul 2024	7th	10	01 Aug 2022 - 31 Jul 2023	6th	10	01 Aug 2021 - 31 Jul 2022	5th	10
801732	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	MQA Development Course 經理發給課程*	Structured Activity	No	No									1 Jan 2021 - 31 Dec 2021	3rd	24	
801738	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	MC90 days Sustaina Program - Session 4 Importance of health insurance MC90 days Sustaina Program - 課室課程 - 4 健康保險的重要性	Structured Activity	No	No				01 Jul 2023 - 30 Jun 2024	3rd	2	01 Jul 2022 - 30 Jun 2023	2nd	2	1 Jul 2021 - 30 Jun 2022	1st	2
801739	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Conduct Issues and Updates of the MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	No	No									1 Mar 2021 - 28 Feb 2022	First Approval	2	
801740	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Regulation and Conduct Requirements for MPF Intermediaries 強積金中介人 - 規管及操守要求	Structured Activity	No	Yes	01 Mar 2024 - 28 Feb 2025	3rd	2	01 Mar 2023 - 29 Feb 2024	2nd	2	1 Mar 2022 - 28 Feb 2023	1st	2	1 Mar 2021 - 28 Feb 2022	First Approval	2
801741	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Leader Development Program (Level 1) 經銷經理專業管理課程 (階段一)	Structured Activity	No	No									01 Aug 2021 - 31 Jul 2022	First Approval	22	
801742	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No									01 Aug 2021 - 31 Jul 2022	First Approval	16.5	
801743	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Leader Development Program (Level 2) in Virtual Classroom 經銷經理專業管理課程時上課程 (階段二)	Structured Activity	Yes	No							11 Apr 2022 - 10 Apr 2023	First Approval	11.5			
801744	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Leader Development Program (Level 1) in Virtual Classroom 經銷經理專業管理課程時上課程 (階段一)	Structured Activity	Yes	No							19 Apr 2022 - 18 Apr 2023	First Approval	15			
801745	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Leader Development Program - Level 1 經銷經理專業管理課程 - 階段一	Structured Activity	No	No							01 Aug 2023 - 31 Jul 2024	First Approval	22			
801746	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No							01 Aug 2022 - 31 Jul 2023	First Approval	16.5			
801747	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Leader Development Program - Level 1 經銷經理專業管理課程 - 階段一	Structured Activity	No	No				01 Aug 2023 - 31 Jul 2024	First Approval	22						
801748	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No				01 Aug 2023 - 31 Jul 2024	First Approval	16.5						
801749	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (Former known as Mamulife (International) Ltd)	Leader Development Program - Level 3 經銷經理專業管理課程 - 階段三	Structured Activity	No	No				01 Oct 2023 - 30 Sep 2024	First Approval	10						
802022	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003) (changed from Convoy Financial Services Ltd w.e.f. 3 March 2021)	MPF Training: Default Investment Strategy (DIS) Training for MPF Intermediaries 強積金指定課程「強積金預設投資策略」 (Change from Default Investment Strategy (DIS) Training for MPF Intermediaries w.e.f. 1 Apr 2019)	Structured Activity	Yes	No							01 Apr 2023 - 31 Mar 2024	5th	2	1 Apr 2021 - 31 Mar 2022	4th	2
802029	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	MPF Training for Licensees - Development of MPF & Conduct of MPF Intermediaries 強積金牌照發給及強積金中介人操守	Structured Activity	Yes	No									27 Mar 2021 - 26 Mar 2022	2nd	3	
802030	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Tax Deductible Voluntary Contributions (TVCs) for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	3rd	2	1 Jun 2022 - 31 May 2023	2nd	2	1 Jun 2021 - 31 May 2022	2nd	2
802032	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Basic Portfolio Management Strategies 組合管理策略基礎	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	2nd	3	1 Apr 2022 - 31 Mar 2023	1st	3	1 Apr 2021 - 31 Mar 2022	1st	3
802033	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Fixed Income Investment 固定投資	Structured Activity	Yes	No				30 Apr 2022 - 29 Apr 2023	2nd	3	30 Apr 2021 - 29 Apr 2022	1st	3	30 Apr 2020 - 29 Apr 2021	1st	3
802034	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Equity Investing 股本投資	Structured Activity	Yes	No				30 Apr 2022 - 29 Apr 2023	2nd	3	30 Apr 2021 - 29 Apr 2022	1st	3	30 Apr 2020 - 29 Apr 2021	1st	3
802035	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Life Stages Consultative Selling 人生階段諮詢式銷售	Structured Activity	Yes	No				30 Apr 2022 - 29 Apr 2023	2nd	3	30 Apr 2021 - 29 Apr 2022	1st	3	30 Apr 2020 - 29 Apr 2021	1st	3
802036	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Derivative Investment 衍生工具投資	Structured Activity	Yes	No				30 Apr 2022 - 29 Apr 2023	2nd	3	30 Apr 2021 - 29 Apr 2022	1st	3	30 Apr 2020 - 29 Apr 2021	1st	3
802037	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Fast Start Training: Foundation to Professional Consultant 新晉理財顧問培訓課程 - 專業理財顧問基礎	Structured Activity	Yes	No				14 Sep 2022 - 13 Sep 2023	2nd	8	14 Sep 2021 - 13 Sep 2022	1st	8	14 Sep 2020 - 13 Sep 2021	1st	8
802039	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Intensive Course: Licensing Examination for Securities and Futures Intermediaries - Fundamentals of Securities and Futures Regulation 精進班	Structured Activity	Yes	No				26 Apr 2022 - 25 Apr 2023	1st	4	26 Apr 2021 - 25 Apr 2022	First Approval	4	26 Apr 2020 - 25 Apr 2021	First Approval	4
802040	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Mandatory Provident Fund (MPF) Schemes Examination Intensive Course 強積金計劃考試精進班	Structured Activity	Yes	No				16 Apr 2022 - 15 Apr 2023	1st	3	16 Apr 2021 - 15 Apr 2022	First Approval	3	16 Apr 2020 - 15 Apr 2021	First Approval	3
802041	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Intensive Course: Licensing Examination for Securities and Futures Intermediaries - Financial Market 精進班: 證券及期貨條例發給牌照 - (債券七 - 金融市場)	Structured Activity	Yes	No				26 May 2022 - 25 May 2023	1st	4	26 May 2021 - 25 May 2022	First Approval	4	26 May 2020 - 25 May 2021	First Approval	4
802042	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Intensive Course: Licensing Examination for Securities and Futures Intermediaries - Securities 精進班: 證券及期貨條例發給牌照 - (債券八 - 證券)	Structured Activity	Yes	No				22 Jun 2022 - 21 Jun 2023	1st	4	22 Jun 2021 - 21 Jun 2022	First Approval	4	22 Jun 2020 - 21 Jun 2021	First Approval	4
802043	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	The challenge of Social Selling and how to apply it in the Insurance Industry	E-learning Activity	N/A	No									16 Apr 2021 - 15 Apr 2022	First Approval	1	
802044	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Anti-Money Laundering and Counter-Terrorist Financing Training	E-learning Activity	N/A	Yes									12 Apr 2021 - 11 Apr 2022	First Approval	1	
802045	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Managing Risks with FinTech Innovation 金融科技創新風險管理	E-learning Activity	N/A	No									30 May 2021 - 29 May 2022	First Approval	1	
802046	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Sustainable Investing and ESG 可持續投資ESG	E-learning Activity	N/A	No									31 May 2021 - 30 May 2022	First Approval	1	
802047	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Behavioral Finance 行為金融學	Structured Activity	Yes	No				31 May 2022 - 30 May 2023	1st	3	31 May 2021 - 30 May 2022	First Approval	3	31 May 2020 - 30 May 2021	First Approval	3
802048	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Technical Analysis 技術分析	Structured Activity	Yes	No				31 May 2022 - 30 May 2023	1st	3	31 May 2021 - 30 May 2022	First Approval	3	31 May 2020 - 30 May 2021	First Approval	3
802049	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Medical Claims 醫療索償	Structured Activity	Yes	No				31 May 2022 - 30 May 2023	1st	2	31 May 2021 - 30 May 2022	First Approval	2	31 May 2020 - 30 May 2021	First Approval	2
802050	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Tendency to onboarding insurance in the Digital world and preventing online money laundering	E-learning Activity	N/A	No									13 Sep 2021 - 12 Sep 2022	First Approval	1	
802051	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Conduct Issues and Updates of the MPF System for MPF Intermediaries 強積金中介人操守及制度發展培訓	Structured Activity	Yes	Yes				20 Sep 2022 - 19 Sep 2023	1st	2	20 Sep 2021 - 19 Sep 2022	First Approval	2	20 Sep 2020 - 19 Sep 2021	First Approval	2
802052	Convoy Global Holdings Limited (changed from Convoy NII Financial Services Ltd w.e.f. 20 Jun 2003)	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20周年回顧	Structured Activity	Yes	No				20 Sep 2022 - 19 Sep 2023	1st	2	20 Sep 2021 - 19 Sep 2022	First Approval	2	20 Sep 2020 - 19 Sep 2021	First Approval	2
802329	Sun Life Hong Kong Limited (Change from Recruitment & Retention Series * w.e.f. 14 Feb 2020)	Selection & Retention	Structured Activity	Yes	No									14 Feb 2021 - 13 Feb 2022	3rd	3	
802463	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Health Management for High-Net Worth Market (I) 高淨值客戶行政財富管理(I)*	Structured Activity	Yes	No									23 Jan 2021 - 22 Jan 2022	First Approval	12	
802464	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	eLearning CPD Finance Courses (2021-F10) *	E-learning Activity	N/A	No									10 Mar 2021 - 09 Mar 2022	First Approval	8	
802465	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Market Updates for Financial Practitioners (2021-F-P1) *	Structured Activity	Yes	No									05 Apr 2021 - 04 Apr 2022	First Approval	10	
802466	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Market Updates for Financial Practitioners (2021-F-P2) *	Structured Activity	Yes	No									22 Apr 2021 - 21 Apr 2022	First Approval	13	
802467	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Market Updates for Financial Practitioners (2021-F-P3) *	Structured Activity	Yes	No									19 May 2021 - 18 May 2022	First Approval	11	
802468	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Finance & Insurance Market updates on eLearning (2021-F10B) *	E-learning Activity	N/A	No									25 Jun 2021 - 24 Jun 2022	First Approval	8	
802469	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Finance & Insurance Market Updates on eLearning (2021-F10V) *	E-learning Activity	N/A	No									20 Aug 2021 - 19 Aug 2022	First Approval	10	

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 虛擬課堂交付模式 (適用於所有類別的活動)	CPD activity under the category of "Ethics or Regulations" 知識內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期(自2024年開始)			Approval Period (Commencing in 2023) 審批期(自2023年開始)			Approval Period (Commencing in 2022) 審批期(自2022年開始)			Approval Period (Commencing in 2021) 審批期(自2021年開始)		
						Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數
802470	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Wealth Management for High-Net-Worth Market (Level 2) 高淨值客戶行政財富管理 (第二階段)	Structured Activity	Yes	No							17 Feb 2022 - 16 Feb 2023	First Approval	15			
802471	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Professional Series - Financial Planning and Customer Communication Skills 進修專業 - 財務策劃及客戶溝通技巧 *	E-learning Activity	N/A	No							21 Feb 2022 - 20 Feb 2023	First Approval	10			
802472	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Updates on New Ethical & Regulatory Regime for Financial Practitioners 金融從業員道德與法規最新修訂通知 *	E-learning Activity	N/A	Yes							13 Feb 2022 - 12 Feb 2023	First Approval	8			
802473	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Financial Planning for Unexpected Events and Changes in Different Life Stages 不同階段和人生階段理財概觀 *	Structured Activity	Yes	No							20 Feb 2022 - 19 Feb 2023	First Approval	13			
802474	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Wealth Management for High-Net-Worth Market (Level 1) 高淨值客戶行政財富管理 (第一階段)	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	First Approval	9			
802475	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Financial Planning Tools and Concepts 財務策劃的工具及概念 *	E-learning Activity	N/A	No							11 Mar 2022 - 10 Mar 2023	First Approval	8			
802476	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Understanding of Ethical and Regulatory Update for Financial Practitioners 金融從業員的道德與法規更新 *	Structured Activity	No	Yes							19 Apr 2022 - 18 Apr 2023	First Approval	11			
802477	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Effective Tools and Skills for Finance Professionals 金融從業員如何運用有效的財務工具與技能 *	Structured Activity	Yes	No							22 Apr 2022 - 21 Apr 2023	First Approval	8			
802478	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	How to Protect Customers' Interests - Updates on Latest Regulations and its Implications 如何保障客戶利益 - 最新法規修訂及其影響 *	E-learning Activity	N/A	Yes							26 Apr 2022 - 25 Apr 2023	First Approval	8			
802479	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Planning and Investing for a Secured Financial Future 組合財務策劃, 穩健投資未來 *	E-learning Activity	N/A	No							15 Jun 2022 - 14 Jun 2023	First Approval	7			
802480	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Inheritance Planning Programme 世代傳承理財課程 *	Structured Activity	Yes	No			11 Jun 2024 - 10 Jun 2024	First Approval	15							
802481	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Wealth Management for High-Net-Worth Market (Level 1) 高淨值客戶行政財富管理 (第一階段)	Structured Activity	Yes	No			01 Feb 2023 - 31 Jan 2024	First Approval	15							
802482	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Financial Planning in Times of Changes 時代變遷下的財務策劃 *	Structured Activity	No	No			01 Feb 2023 - 31 Jan 2024	First Approval	12							
802483	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Revisiting the Ethical and Regulatory Updates for Financial Practitioners 金融從業員的道德與法規要求重溫 *	Structured Activity	Yes	Yes			03 Feb 2023 - 02 Feb 2024	First Approval	9							
802484	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Know-how on Compliance Requirements - Regulatory Updates 如何實踐合規要求 - 最新法規修訂通知 *	E-learning Activity	N/A	Yes			08 Feb 2023 - 07 Feb 2024	First Approval	12							
802485	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Wealth Management for High-Net-Worth Market (Level 2) 高淨值客戶行政財富管理 (第二階段)	Structured Activity	Yes	No			01 Mar 2023 - 29 Feb 2024	First Approval	12							
802486	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Market Trends in the Financial Planning Industry 金融策劃行業市場趨勢 *	E-learning Activity	N/A	No			01 Mar 2023 - 29 Feb 2024	First Approval	17							
802487	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Ethics and Regulation Essentials for Financial Practitioners 金融從業員道德與監管要點 *	E-learning Activity	N/A	Yes			17 Mar 2023 - 16 Mar 2024	First Approval	8							
802803	BLPA (Asia) Ltd	Building a High Performance Team Series 建立高績效團隊系列 *	Structured Activity	Yes	No			31 Jun 2023 - 30 Jun 2024	4th	9		31 Jun 2022 - 30 Jun 2023	3rd	9	31 Jun 2021 - 30 Jun 2022	2nd	9
802805	BLPA (Asia) Ltd	Culture-in-Action Series * (Change from Service Culture-in-Action series* w.e.f 3 Dec 2020)	Structured Activity	Yes	No			31 Jun 2023 - 30 Jun 2024	3rd	9					03 Dec 2021 - 02 Dec 2022	2nd	9
802806	BLPA (Asia) Ltd	Business Ethics Series *	Structured Activity	Yes	Yes												
802807	BLPA (Asia) Ltd	Information Security and Business Ethics Series *	E-learning Activity	N/A	Yes			31 Jun 2023 - 30 Jun 2024	2nd	2		11 Jun 2022 - 10 Jun 2023	1st	2	11 Jun 2021 - 10 Jun 2022	First Approval	2
802808	BLPA (Asia) Ltd	Competence @Work Series *	Structured Activity	Yes	No			10 Nov 2023 - 09 Nov 2024	2nd	8.5		13 Jun 2022 - 12 Jun 2023	1st	9	11 May 2021 - 12 May 2022	First Approval	9
802810	BLPA (Asia) Ltd	Competence @Work Series II *	Structured Activity	Yes	No			10 Nov 2023 - 09 Nov 2024	1st	7.5		22 Jun 2022 - 21 Jun 2023	First Approval	6.5			
802811	BLPA (Asia) Ltd	Qualified Medical Insurance Consultant Program	Structured Activity	Yes	No			04 Jul 2023 - 03 Jul 2024	First Approval	6							
802902	AXA China Region Insurance Co. Ltd	QEP5: Investment-Linked Long Term Exam Preparatory Class (Change from Investment-linked Long Term Insurance Examination Training Course)	Structured Activity	No	No			04 Jul 2023 - 03 Jul 2024	21st	13		01 Jul 2022 - 30 Jun 2023	20th	13	1 Jul 2021 - 30 Jun 2022	19th	13
802917	AXA China Region Insurance Co. Ltd	Goal Setting	Structured Activity	Yes	No							10 Feb 2022 - 9 Feb 2023	2nd	3	10 Feb 2021 - 9 Feb 2022	1st	3
802918	AXA China Region Insurance Co. Ltd	New Leader Fundamental Program *	Structured Activity	Yes	No							10 Feb 2022 - 9 Feb 2023	2nd	7	10 Feb 2021 - 9 Feb 2022	1st	7
802919	AXA China Region Insurance Co. Ltd	Team Development Support	Structured Activity	Yes	No							10 Feb 2022 - 9 Feb 2023	1st	2	10 Feb 2021 - 9 Feb 2022	1st	2
802920	AXA China Region Insurance Co. Ltd	100 why's workshop 100個為什麼為什麼 - 實戰工作坊 *	Structured Activity	Yes	No							25 Mar 2021 - 24 Mar 2022	1st	9			
802921	AXA China Region Insurance Co. Ltd	Selling Cycle Training Series 銷售循環全線培訓系列 *	Structured Activity	Yes	No							28 Jun 2022 - 27 Jun 2023	2nd	12	15 Jun 2021 - 14 Jun 2022	1st	12
802924	AXA China Region Insurance Co. Ltd	Managers Competency Training Level 2	Structured Activity	Yes	No							12 Aug 2021 - 11 Aug 2022	1st	3			
802926	AXA China Region Insurance Co. Ltd	Effective Business Coaching	Structured Activity	No	No							10 Feb 2022 - 9 Feb 2023	1st	3	10 Feb 2021 - 9 Feb 2022	First Approval	3
802927	AXA China Region Insurance Co. Ltd	Policy Administration and Customer Service 保單行政與售後服務	Structured Activity	Yes	No							19 Mar 2021 - 18 Mar 2022	First Approval	5.5			
802928	AXA China Region Insurance Co. Ltd	Sales Cycle Training Series 銷售循環培訓系列課程 *	Structured Activity	No	No			01 Jul 2023 - 30 Jun 2024	First Approval	12							
802929	AXA China Region Insurance Co. Ltd	Compliance Refresher Training 2023 監管要求更新培訓 2023	Structured Activity	Yes	Yes			03 Jun 2024 - 02 Jun 2023	First Approval	3							
803177	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	進修理財能力	Structured Activity	Yes	No							26 Jun 2021 - 25 Jun 2022	3rd	2			
803193	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Code of Conduct for Licensed Insurance Agents 持牌保險代理人操守守則	Structured Activity	Yes	Yes							5 Jun 2022 - 4 Jun 2023	2nd	2	5 Jun 2021 - 4 Jun 2022	1st	2
803198	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Selling Skill Series 銷售技巧系列 *	Structured Activity	No	No							09 Jul 2021 - 08 Jul 2022	1st	8			
803199	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Advanced Sales Training Series 進修銷售培訓系列 *	E-learning Activity	N/A	No			10 Aug 2023 - 09 Aug 2024	3rd	4		10 Aug 2022 - 09 Aug 2023	2nd	2	10 Aug 2021 - 09 Aug 2022	1st	2
8031100	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	IA Codes and Guideline for Licensed Insurance Agents (E-learning) 持牌保險代理人操守守則及保監局指引 (網上培訓) *	E-learning Activity	N/A	Yes			20 Aug 2023 - 19 Aug 2024	3rd	4.5		20 Aug 2022 - 19 Aug 2023	2nd	3.5	20 Aug 2021 - 19 Aug 2022	1st	3
8031101	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Agency Management Online Training Series - FutureReady Leaders Development 經理網上培訓系列 - 未來願景領袖課程 *	E-learning Activity	N/A	No			12 Aug 2023 - 11 Aug 2024	3rd	2		12 Aug 2022 - 11 Aug 2023	2nd	2	12 Aug 2021 - 11 Aug 2022	1st	2
8031104	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	IRQ Preparatory Class - Paper 2 保險中/介人資格考試預備班 - 卷二	Structured Activity	Yes	No							07 Aug 2022 - 06 Aug 2023	2nd	8	07 Aug 2021 - 06 Aug 2022	1st	8
8031105	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Professional Indemnity Insurance for Insurance Agents 保險代理人專業責任保險	Structured Activity	Yes	No							10 Aug 2022 - 09 Aug 2023	2nd	2	10 Aug 2021 - 09 Aug 2022	1st	2
8031106	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Practical Sales Skills Series One 實戰銷售技巧系列一 *	Structured Activity	Yes	No							07 Sep 2022 - 06 Sep 2023	2nd	8	07 Sep 2021 - 06 Sep 2022	1st	8

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 虛擬課堂交付模式 (適用於有結構的活動)	CPD activity under the category of "Ethics or Regulations" 知識內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期間 (自2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自2022年開始)			Approval Period (Commencing in 2021) 審批期間 (自2021年開始)		
						Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數
80/31108	Prudential Hong Kong Limited	Practical Sales Skills Series Two 實戰銷售技巧系列二 *	Structured Activity	Yes	No							27 Nov 2022 - 26 Nov 2023	2nd	8	27 Oct 2021 - 26 Oct 2022	1st	8
80/31109	Prudential Hong Kong Limited	Practical Sales Skills Series Three 實戰銷售技巧系列三 *	Structured Activity	Yes	No							27 Nov 2022 - 26 Nov 2023	2nd	8	27 Oct 2021 - 26 Oct 2022	1st	8
80/31110	Prudential Hong Kong Limited	Practical Sales Skills Series Four 實戰銷售技巧系列四 *	Structured Activity	Yes	No							27 Nov 2022 - 26 Nov 2023	2nd	8	27 Oct 2021 - 26 Oct 2022	1st	8
80/31111	Prudential Hong Kong Limited	GUIDELINE ON FINANCIAL NEEDS ANALYSIS (GL30) 財務需要分析指引(修訂版)	Structured Activity	Yes	No							18 Jan 2022 - 17 Jan 2023	1st	2	18 Jan 2021 - 17 Jan 2022	First Approval	2
80/31112	Prudential Hong Kong Limited	Code of Conduct For Licensed Insurance Agents 持牌保險代理人操守守則 *	Structured Activity	Yes	Yes	18 Jun 2024 - 17 Jun 2025	3rd	9	18 Jun 2023 - 17 Jun 2024	2nd	9	18 Jun 2022 - 17 Jun 2023	1st	6	18 Jun 2021 - 17 Jun 2022	First Approval	6
80/31113	Prudential Hong Kong Limited	Practical Sales Skills Series Five 實戰銷售技巧系列五 *	Structured Activity	Yes	No							01 Feb 2022 - 31 Jan 2023	1st	8	1 Feb 2021 - 31 Jan 2022	First Approval	8
80/31114	Prudential Hong Kong Limited	Practical Sales Skills Series Six 實戰銷售技巧系列六 *	Structured Activity	Yes	No							26 May 2022 - 25 May 2023	1st	8	26 Feb 2021 - 25 Mar 2022	First Approval	8
80/31115	Prudential Hong Kong Limited	試卷 Preparatory Class - Paper 5 保單中/人資格考試預備班 - 卷五 *	Structured Activity	Yes	No				27 Apr 2023 - 26 Apr 2024	2nd	6	27 Apr 2022 - 26 Apr 2023	1st	6	27 Apr 2021 - 26 Apr 2022	First Approval	6
80/31116	Prudential Hong Kong Limited	Wealth Management Series 財富管理系列 *	Structured Activity	Yes	No							14 Jun 2022 - 13 Jun 2023	1st	8	14 Jun 2021 - 13 Jun 2022	First Approval	4
80/31117	Prudential Hong Kong Limited	Plan Your Money - Investing 101 理財有道 - 投資入門 101 *	E-learning Activity	N/A	No				19 Jul 2023 - 18 Jul 2024	2nd	6	19 Jul 2022 - 18 Jul 2023	1st	6	19 Jul 2021 - 18 Jul 2022	First Approval	6
80/31118	Prudential Hong Kong Limited	試卷 Preparatory Class - MPP 保單中/人資格考試預備班 - 強健金	Structured Activity	Yes	No							07 Aug 2022 - 06 Aug 2023	1st	6	07 Aug 2021 - 06 Aug 2022	First Approval	6
80/31119	Prudential Hong Kong Limited	Nutrition Health Insurance Scheme, Get Set, Go 自願醫保計劃在起飛線	Structured Activity	Yes	No							16 Sep 2022 - 15 Sep 2023	1st	2	09 Sep 2021 - 08 Sep 2022	First Approval	2
80/31120	Prudential Hong Kong Limited	Induction Programme 新理財顧問培訓課程 *	Structured Activity	Yes	No	07 Feb 2024 - 06 Feb 2025	2nd	12	07 Feb 2023 - 06 Feb 2024	1st	12	7 Feb 2022 - 6 Feb 2023	First Approval	12			
80/31121	Prudential Hong Kong Limited	Develop a Financial Plan 財務計劃課程 *	Structured Activity	Yes	No				21 Apr 2023 - 20 Apr 2024	1st	6	28 Feb 2022 - 27 Feb 2023	First Approval	6			
80/31122	Prudential Hong Kong Limited	To Be an Effective Recruiter and Manager 成為高效能招募者及經理 *	Structured Activity	Yes	No				18 Apr 2023 - 17 Apr 2024	1st	12	14 Mar 2022 - 13 Mar 2023	First Approval	12			
80/31123	Prudential Hong Kong Limited	培訓 (英語) 與保險關係 *	Structured Activity	Yes	No							15 Mar 2022 - 14 Mar 2023	First Approval	10			
80/31124	Prudential Hong Kong Limited	投資面面觀 *	Structured Activity	Yes	No							22 Mar 2022 - 21 Mar 2023	First Approval	8			
80/31125	Prudential Hong Kong Limited	Critical Illness & Underwriting Knowledge for Licensed Intermediaries 保險中/人須具備的急病及核保知識 *	Structured Activity	Yes	No							05 Apr 2022 - 04 Apr 2023	First Approval	8			
80/31126	Prudential Hong Kong Limited	Comprehensive Financial & Insurance Planning 全面財務及保險策劃 *	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	1st	12	01 Feb 2023 - 31 Jan 2024	First Approval	12						
80/31127	Prudential Hong Kong Limited	Ethics & Regulations in Insurance Industry 保險業的道德與規例	Structured Activity	Yes	Yes	01 Feb 2024 - 31 Jan 2025	1st	3	01 Feb 2023 - 31 Jan 2024	First Approval	3						
80/31128	Prudential Hong Kong Limited	理財策劃全圖 *	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	1st	65	01 Apr 2023 - 31 Mar 2024	First Approval	60						
80/31129	Prudential Hong Kong Limited	A+ Leader Development Program A+ 精英領袖計劃 *	Structured Activity	Yes	No				22 May 2023 - 21 May 2024	First Approval	14						
80/31130	Prudential Hong Kong Limited	Intermediaries Qualifying Examination Preparatory Class 中/人資格考試預備班 *	Structured Activity	Yes	No				22 Jun 2023 - 21 Jun 2024	First Approval	12						
80/3364	Aon Hong Kong Ltd	Inspirational Leader for Insurance Professionals *	Structured Activity	Yes	No										26 Mar 2021 - 25 Mar 2022	First Approval	8.5
80/3365	Aon Hong Kong Ltd	Client Promise for Insurance Professionals II *	Structured Activity	Yes	No										26 Mar 2021 - 25 Mar 2022	First Approval	15
80/3366	Aon Hong Kong Ltd	Personal Effectiveness Series Plus for Insurance Professionals III	Structured Activity	Yes	No										23 Aug 2021 - 22 Aug 2022	First Approval	6.5
80/3367	Aon Hong Kong Ltd	Communication Acceleration for Insurance Practitioner *	Structured Activity	Yes	No				20 Jun 2023 - 19 Jun 2024	First Approval	5						
80/3368	Aon Hong Kong Ltd	Presentation Excellence for Insurance Professionals *	Structured Activity	No	No				22 May 2023 - 21 May 2024	First Approval	9						
80/3513	School of Professional and Continuing Education, The University of Hong Kong	Regulations on Anti-Money Laundering and Counter-Terrorist Financing (AML/CTF) CPD for Licensed Insurance Intermediaries	Structured Activity	No	Yes										4 Oct 2021 - 3 Oct 2022	First Approval	3
80/3514	School of Professional and Continuing Education, The University of Hong Kong	Ethics or Regulations - Topics in Certificate for Module (Trusted Advisor in Wealth Management) 道德或規例 - 證書(單元: 財富管理誠信顧問)	Structured Activity	Yes	Yes				23 May 2023 - 22 May 2024	1st	3	13 May 2022 - 12 May 2023	First Approval	3			
80/3515	School of Professional and Continuing Education, The University of Hong Kong	Insurance - Topics in Certificate for Module (Trusted Advisor in Wealth Management) 保險 - 證書(單元: 財富管理誠信顧問) 之課題 *	Structured Activity	No	No							13 May 2022 - 12 May 2023	First Approval	12			
80/3516	School of Professional and Continuing Education, The University of Hong Kong	Certificate for Module (Trusted Advisor in Wealth Management)- Insurance 證書單元: 財富管理誠信顧問(保險) *	Structured Activity	No	No							07 Oct 2022 - 06 Oct 2023	First Approval	12			
80/3517	School of Professional and Continuing Education, The University of Hong Kong	Financial Planning For High-Net-Worth Customers 高淨值客戶理財策劃課程	Structured Activity	No	No				01 Mar 2023 - 29 Feb 2024	First Approval	3						
80/3518	School of Professional and Continuing Education, The University of Hong Kong	Family Office Establishment and Asset Allocation 家族辦公室成立及資產配置	Structured Activity	No	No				03 Jul 2023 - 02 Jul 2024	First Approval	15						
80/3702	Standard Academy of Insurance & Management Ltd	Employee Compensation Ordinance*	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	21st	5	1 Sep 2022 - 31 Aug 2023	20th	5	1 Sep 2021 - 31 Aug 2022	19th	5
80/3703	Standard Academy of Insurance & Management Ltd	Abstracts of Insurance Related Ordinances and Guidance Note - Brief Summary* (change from "Abstracts of Insurance Related Ordinances - Brief Summary" to "A+ Paper 2024")	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	19th	5	1 Sep 2022 - 31 Aug 2023	18th	5	1 Sep 2021 - 31 Aug 2022	17th	5
80/3704	Standard Academy of Insurance & Management Ltd	26 Insurance Topics an insurance intermediary has to know*	Structured Activity	Yes	No				01 Aug 2023 - 31 Jul 2024	18th	5	01 Aug 2022 - 31 Jul 2023	17th	5	1 Aug 2021 - 31 Jul 2022	16th	5
80/3705	Standard Academy of Insurance & Management Ltd	Management Skills Enhancement Series No. 1 - Sales Management - Motivation and Commitment*	Structured Activity	Yes	No				01 Aug 2023 - 31 Jul 2024	18th	10	01 Aug 2022 - 31 Jul 2023	17th	10	1 Aug 2021 - 31 Jul 2022	16th	10
80/3706	Standard Academy of Insurance & Management Ltd	Sale Made Simple - Popular Insurance Series No.1	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024	18th	12	01 Nov 2022 - 31 Oct 2023	17th	12	1 Nov 2021 - 31 Oct 2022	16th	12
80/3707	Standard Academy of Insurance & Management Ltd	Sale Made Easy Series *	Structured Activity	No	No				01 Dec 2023 - 30 Nov 2024	18th	20	01 Dec 2022 - 30 Nov 2023	17th	20	01 Dec 2021 - 30 Nov 2022	16th	20
80/3708	Standard Academy of Insurance & Management Ltd	Management Series No. 2*	Structured Activity	Yes	No				01 Aug 2023 - 31 Jul 2024	17th	20	01 Aug 2022 - 31 Jul 2023	16th	20	1 Aug 2021 - 31 Jul 2022	15th	20
80/3709	Standard Academy of Insurance & Management Ltd	Career and Job Management Series*	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	17th	15	01 Feb 2023 - 31 Jan 2024	16th	15	01 Feb 2022 - 31 Jan 2023	15th	15	1 Feb 2021 - 31 Jan 2022	14th	15
80/3710	Standard Academy of Insurance & Management Ltd	Review of Law and Practice of MPP and Most updated Court Interpretation of Compulsory Motor Ordinance and Policy Wording* (change from MPP - Employee Choice Arrangement (ECA) training for MPP Intermediaries (2 CPD) and Motor Insurance (3 CPD) w.e.f. 26 Feb 2024)	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	17th	7	01 Feb 2023 - 31 Jan 2024	16th	7	01 Feb 2022 - 31 Jan 2023	15th	7	1 May 2021 - 30 Apr 2022	14th	7
80/3711	Standard Academy of Insurance & Management Ltd	12 Actual Insurance Claims Complaint an Insurance Intermediary cannot Miss or Ignore* (Changed from 26 Actual Insurance Claims Complaint an Insurance Intermediary cannot Miss or Ignore w.e.f. 15 Apr 2009)	Structured Activity	Yes	No	01 May 2024 - 30 Apr 2025	17th	5	01 May 2023 - 30 Apr 2024	16th	5	01 May 2022 - 30 Apr 2023	15th	5	1 May 2021 - 30 Apr 2022	14th	5
80/3712	Standard Academy of Insurance & Management Ltd	Business Interruption Insurance, Fidelity Guarantee and Surety Bond*	Structured Activity	Yes	No	01 May 2024 - 30 Apr 2025	17th	5	01 May 2023 - 30 Apr 2024	16th	5	01 May 2022 - 30 Apr 2023	15th	5	1 May 2021 - 30 Apr 2022	14th	5
80/3714	Standard Academy of Insurance & Management Ltd	Corporate and Personal Branding Management in Insurance Industry*	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	15th	5	01 Apr 2022 - 31 Mar 2023	14th	5	1 Apr 2021 - 31 Mar 2022	13th	5
80/3716	Standard Academy of Insurance & Management Ltd	80 Insurance Clauses and Warranties an Insurance Intermediary has to understand* (Change from 70 insurance clauses and warranties an insurance intermediary has to understand w.e.f. 4 Aug 2009)	Structured Activity	Yes	No				01 Oct 2023 - 30 Sep 2024	15th	5	01 Oct 2022 - 30 Sep 2023	14th	5	1 Oct 2021 - 30 Sep 2022	13th	5
80/3717	Standard Academy of Insurance & Management Ltd	Staff, career and grief counselling for employees' assistance, motivation and enhancement of customers' services* (Change from Staff and career counselling for employees' assistance, guidance, communication and motivation w.e.f. 4 Oct 2018)	Structured Activity	Yes	No				01 Oct 2023 - 30 Sep 2024	15th	8	01 Oct 2022 - 30 Sep 2023	14th	8	1 Oct 2021 - 30 Sep 2022	13th	8
80/3718	Standard Academy of Insurance & Management Ltd	Risk Management*	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	15th	5	01 Mar 2023 - 28 Feb 2024	14th	5	1 Mar 2022 - 28 Feb 2023	13th	5	1 Mar 2021 - 28 Feb 2022	12th	5
80/3719	Standard Academy of Insurance & Management Ltd	Top Twenty Management Models (Conceptual Tools) - Most Effective and Useful Shortcut Guide for Successful Managers*	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	14th	5	1 Sep 2022 - 31 Aug 2023	13th	5	1 Sep 2021 - 31 Aug 2022	12th	5
80/3720	Standard Academy of Insurance & Management Ltd	Effective Time Management for Insurance Intermediaries*	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	14th	5	1 Sep 2022 - 31 Aug 2023	13th	5	1 Sep 2021 - 31 Aug 2022	12th	5

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Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 知識內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期 (自2024年開始)			Approval Period (Commencing in 2023) 審批期 (自2023年開始)			Approval Period (Commencing in 2022) 審批期 (自2022年開始)			Approval Period (Commencing in 2021) 審批期 (自2021年開始)		
						Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數
803722	Standard Academy of Insurance & Management Ltd	Historical Evolution of Management Thought - Twelve Evergreen Greatest Management Thoughts with Application in Insurance*	Structured Activity	No	No												
803723	Standard Academy of Insurance & Management Ltd	Enhance Emotional Quotient (EQ) and Adversity Quotient (AQ) to Optimize our Insurance Career*	Structured Activity	Yes	No				01 Aug 2023 - 31 Jul 2024	12h	5	01 Aug 2022 - 31 Jul 2023	12h	5	1 Aug 2021 - 31 Jul 2022	11h	5
803724	Standard Academy of Insurance & Management Ltd	Enhancing Self-confidence and Self-esteem to improve sales performance*	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	12h	5	01 Feb 2023 - 31 Jan 2024	11h	5	01 Feb 2022 - 31 Jan 2023	10h	5	1 Feb 2021 - 31 Jan 2022	9h	5
803725	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Most Updated Court Interpretation of Insurance Policy Contract Terms and Conditions (Part II)*	Structured Activity	Yes	No				01 Aug 2023 - 31 Jul 2024	12h	5	01 Aug 2022 - 31 Jul 2023	11h	5	1 Aug 2021 - 31 Jul 2022	10h	5
803726	Standard Academy of Insurance & Management Ltd	Career Self-Management*	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	12h	5	1 Sep 2022 - 31 Aug 2023	11h	5	1 Sep 2021 - 31 Aug 2022	10h	5
803727	Standard Academy of Insurance & Management Ltd	Effective Leadership*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	12h	5	01 Apr 2023 - 31 Mar 2024	11h	5	01 Apr 2022 - 31 Mar 2023	10h	5	1 Apr 2021 - 31 Mar 2022	9h	5
803728	Standard Academy of Insurance & Management Ltd	Marine Insurance - Professional Level Series*	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	7h	15	01 Mar 2023 - 29 Feb 2024	6h	15	1 Mar 2022 - 28 Feb 2023	5h	15	1 Mar 2021 - 28 Feb 2022	4h	15
803729	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Most Updated Statutes and Court Interpretation of Insurance Policy Contract Terms and Conditions (Part 3) Liability Insurance*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	7h	5	01 Apr 2023 - 31 Mar 2024	6h	5	01 Apr 2022 - 31 Mar 2023	5h	5	1 Apr 2021 - 31 Mar 2022	4h	5
803730	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Other - Leading Insurance Court Cases (Part 4 and Part 5) - Duty of Insurance Brokers and Agents, Motor, Property, Cargo and Liability Insurance*	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	5h	10	01 Mar 2023 - 29 Feb 2024	4h	10	1 Mar 2022 - 28 Feb 2023	3h	10	1 Mar 2021 - 28 Feb 2022	2h	10
803731	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Other - Leading Insurance Court Cases (Part 5 and Part 7) - Employees' Compensation Insurance and Complicated Issues of Sports and Tours Liability	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	5h	10	01 Apr 2023 - 31 Mar 2024	4h	10	01 Apr 2022 - 31 Mar 2023	3h	10	1 Apr 2021 - 31 Mar 2022	2h	10
803732	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series I - New Codes, General Principles and Ordinance for Insurance Intermediaries*	Structured Activity	Yes	Yes				01 Jul 2023 - 30 Jun 2024	2nd	8	01 Jul 2022 - 30 Jun 2023	1st	8	1 Jul 2021 - 30 Jun 2022	First Approval	6
803733	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series II - Updated Court Cases and Concepts of Misconduct of insurance intermediaries*	Structured Activity	Yes	Yes				01 Dec 2023 - 30 Nov 2024	2nd	8	01 Dec 2022 - 30 Nov 2023	1st	8	01 Dec 2021 - 30 Nov 2022	First Approval	8
803734	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series- III Updated Court Cases and concepts of Anti-Money Laundering and Terrorist Financing and Fraud Pyramid Schemes*	Structured Activity	Yes	No	01 Jun 2024 - 31 Dec 2024	First Approval	8									
803735	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Other - (Part 8, Part 9 and Part 10) - Contemporary Interpretation of Employees' Compensation Ordinance*	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	First Approval	15									
803822	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Building Core Knowledge Seminar for Insurance Intermediaries*	Structured Activity	Yes	No	09 Apr 2024 - 08 Apr 2025	5h	14	24 Mar 2023 - 23 Mar 2024	4h	14	5 Feb 2022 - 4 Feb 2023	3rd	8	5 Feb 2021 - 4 Feb 2022	2nd	8
803823	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Digital and Innovation Seminar for Insurance Intermediaries*	Structured Activity	Yes	No				13 Nov 2023 - 12 Nov 2024	4h	16	20 Oct 2022 - 19 Mar 2023 20 Mar 2023 - 16 Apr 2023 17 Apr 2023 - 19 Oct 2023	3rd	12	20 Oct 2021 - 19 Oct 2022	2nd	10
803825	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Legal and Risks CPD Seminar*	Structured Activity	Yes	No				29 May 2023 - 28 May 2024	3rd	22	28 Apr 2022 - 27 Apr 2023	2nd	16	22 Mar 2021 - 18 Oct 2021 19 Oct 2021 - 21 Mar 2022	1st	14
803826	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Fundamental of Insurance and Financial Services for Insurance Intermediaries*	E-learning Activity	N/A	No	22 Mar 2024 - 21 Mar 2025	3rd	8.5	04 Feb 2023 - 03 Feb 2024	2nd	8.5	4 Feb 2022 - 3 Feb 2023	1st	8.5	4 Feb 2021 - 3 Feb 2022	First Approval	8.5
803827	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Mastering High Net Worth*	Structured Activity	Yes	No				01 Jul 2023 - 30 Jun 2024	2nd	8	06 May 2022 - 05 May 2023	1st	8	27 Apr 2021 - 26 Apr 2022	First Approval	8
803828	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Construction Risks for the Insurance Practitioners - CAR & EAR	Structured Activity	Yes	No										11 Jun 2021 - 10 Jun 2022	First Approval	12
803829	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Claims Handling: Essential Laws and Skills	Structured Activity	Yes	No										19 Jul 2021 - 18 Jul 2022	First Approval	12
803830	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Ethics & Regulation Seminar for Insurance Intermediaries*	Structured Activity	Yes	Yes				01 Sep 2023 - 25 Sep 2023 26 Sep 2023 - 31 Aug 2024	2nd	12 13	01 Sep 2022 - 31 Aug 2023	1st	12	1 Sep 2021 - 31 Aug 2022	First Approval	9
803831	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Industrial All Risk (IAR) Policy - with a special segment on Machinery Breakdown coverage*	Structured Activity	Yes	No										10 Nov 2021 - 09 Nov 2022	First Approval	12
803832	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Artificial Intelligence in Insurance	Structured Activity	Yes	No										22 Mar 2022 - 21 Mar 2023	First Approval	6
803833	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Understanding the CEFR Policy - To get the best coverage for operational civil engineering risks	Structured Activity	Yes	No										26 May 2022 - 25 May 2023	First Approval	6
803834	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Insurance Law*	Structured Activity	Yes	No										01 Jun 2022 - 31 May 2023	First Approval	12
803835	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	財務規例*	Structured Activity	Yes	No				11 Jul 2023 - 10 Jul 2024	1st	12	11 Jul 2022 - 10 Jul 2023	First Approval	12			
803836	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Insurance Fraud: A comprehensive course for all insurance professionals	Structured Activity	Yes	Yes										17 Aug 2022 - 16 Aug 2023	First Approval	12
803837	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Reimagining Insurance - Digital Transformation and Ethical Use of Artificial Intelligence	Structured Activity	Yes	No										22 Aug 2022 - 21 Aug 2023	First Approval	6
803838	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Role of Ethics in Building Trust	Structured Activity	Yes	Yes										30 Aug 2022 - 29 Aug 2023	First Approval	6
803839	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Investment-Linked Assurance Scheme (ILAS) CPD Masterclass*	Structured Activity	No	No				25 Apr 2023 - 24 Apr 2024	First Approval	6						
803840	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Comprehensive Course of Insurance Principles and Practice	Structured Activity	Yes	No	30 Jun 2024 - 29 Jun 2025	First Approval	6									
803841	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	The Law of Contract and Torts	Structured Activity	Yes	No	25 Mar 2024 - 24 Mar 2025	First Approval	3									
803842	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Insurance Law: Legal Principles and Insurance Contracts	Structured Activity	Yes	No	25 Mar 2024 - 24 Mar 2025	First Approval	3									
804004	Hong Kong Life Insurance Ltd	Life Stages - Effective Insurance Selling Skills Workshop	Structured Activity	Yes	No										01 Aug 2021 - 31 Jul 2022	16h	4
804006	Hong Kong Life Insurance Ltd	Life Operations - Underwriting & Policy Administration* (Change from Underwriting & Policy Administration* w.e.f 17 Aug 2009) (Change from Life Operations - Underwriting and Policy Administration* w.e.f 19 Aug 2008)	Structured Activity	Yes	No										1 Sep 2021 - 31 Aug 2022	15h	5
804014	Hong Kong Life Insurance Ltd	Professional Wealth Management Planning 專業財富管理*	Structured Activity	Yes	No										24 May 2021 - 23 May 2022	First Approval	3
804015	Hong Kong Life Insurance Ltd	Financial Planning Series 財務策劃系列課程*	Structured Activity	Yes	No	18 Apr 2024 - 17 Apr 2025	2nd	15	18 Apr 2023 - 17 Apr 2024	1st	15	18 Apr 2022 - 17 Apr 2023	First Approval	15			
804016	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德與規例系列課程*	Structured Activity	Yes	Yes				26 Apr 2023 - 25 Apr 2024	1st	3	26 Apr 2022 - 25 Apr 2023	First Approval	3			
804017	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德與規例系列課程*	E-learning Activity	N/A	Yes				03 Apr 2023 - 02 Apr 2024	First Approval	3						
804018	Hong Kong Life Insurance Ltd	Ethics and Regulations - You need to know 道德及規例 - 您要知道*	E-learning Activity	N/A	Yes				03 Apr 2024 - 02 Apr 2025	First Approval	3						
804019	Hong Kong Life Insurance Ltd	The Opportunities and Challenges for HK Insurance Business in Greater Bay Area 粵港澳大灣區對香港保險業的機遇和挑戰*	E-learning Activity	N/A	No				15 Apr 2024 - 14 Apr 2025	First Approval	3						
804120	Institute of Professional Education and Knowledge (VIC) and General Agents and Managers Association of Hong Kong (GAMAHK)	CPD Seminar 2022 持續進修學分研討會*	Structured Activity	Yes	No										01 Apr 2021 - 31 Mar 2022	First Approval	9
804121	Institute of Professional Education and Knowledge (VIC) and General Agents and Managers Association of Hong Kong (GAMAHK)	CPD Seminar 2022 持續進修學分研討會*	Structured Activity	Yes	No										01 Mar 2022 - 28 Feb 2023	First Approval	12
804508	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Statutory Insurance and Claims (Motor) (Part-time) 基礎法例保險及索償(汽車)基礎證書(兼讀制) (change from Module Certificate in Statutory Insurance (Motor))	Structured Activity	Yes	No				16 Jun 2023 - 15 Jun 2024	19h	10	16 Jun 2022 - 15 Jun 2023	18h	10	16 Jun 2021 - 15 Jun 2022	17h	10
804509	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Insurance Claims (Medical & Personal Accidents) (Part-time) 保險索償(醫療及個人意外)基礎證書(兼讀制) (change from Module Certificate in Insurance Claims (Medical & Personal Accidents) 保險索償(醫療及個人意外)基礎證書 w.e.f 13 Mar 2022)	Structured Activity	Yes	No				10 Jul 2023 - 09 Jul 2024	19h	10	16 Jun 2022 - 15 Jun 2023	18h	10	16 Jun 2021 - 15 Jun 2022	17h	10

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAHQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 透過網絡進行活動 (適用於有系統的活動)	CPD activity under the category of "E-dials or Regulations" 活動類別為「網絡或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數
804510	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in China Insurance Laws (Part-time) 中國保險法基礎證書(兼讀制) (change from Module Certificate in China Insurance Laws (Elementary) 基礎證書(兼讀制) (w.e.f. 11 May 2024)	Structured Activity	Yes	No							16 Jun 2022 - 15 Jun 2023	16h	10	7 Jun 2021 - 6 Jun 2022	15h	10
804513	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Effective Communication in Financial Counseling (Part-time) 財務諮詢有效溝通技巧基礎證書(兼讀制) (change from Module Certificate in Effective Communication in Financial Counseling 財務諮詢有效溝通技巧基礎證書(兼讀制) (w.e.f. 11 May 2024)	Structured Activity	Yes	No							07 Jun 2022 - 06 Jun 2023	15h	10	7 Jun 2021 - 6 Jun 2022	14h	10
804516	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Financial Planning (Mutual Funds and Equity) (Part-time) 財務策劃(基金和證券投資)基礎證書(兼讀制) (change from Module Certificate in Financial Planning (Mutual Funds and Equity)財務策劃(基金和證券投資)單元證書(w.e.f. 13 May 2014)	Structured Activity	Yes	No			10 Jul 2023 - 09 Jul 2024	15h	10		07 Jun 2022 - 06 Jun 2023	14h	10	7 Jun 2021 - 6 Jun 2022	13h	10
804523	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	The Status Quo and Future Challenge of Hong Kong Bancassurance 香港銀行保險業務現況及面對的挑戰	Structured Activity	Yes	No			19 Dec 2023 - 18 Dec 2024	5h	10		05 Dec 2022 - 04 Dec 2023	4h	10	15 Nov 2021 - 14 Nov 2022	3rd	10
804524	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Insurance and electronic money 保險與電子幣	Structured Activity	Yes	No										1 Dec 2021 - 30 Nov 2022	3rd	5
804525	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	International Air Freight Cargo Insurance 國際航空貨運運輸保險*	Structured Activity	No	No										01 Dec 2021 - 30 Nov 2022	3rd	5
804526	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Financial Planning (Retirement Planning II) (Part-time) 財務策劃(退休策劃II)基礎證書(兼讀制)*	Structured Activity	Yes	No			10 Jul 2023 - 09 Jul 2024	4h	10		23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10
804527	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Statutory Insurance and Claims (Employees' Compensation) (Part-time) 強制性保險條例及索償(僱員補償)基礎證書(兼讀制)	Structured Activity	Yes	No			05 May 2023 - 04 May 2024	4h	10		23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10
804528	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in the Most Recently Enacted Laws Related to Insurance (Part-time) 最新頒布有關保險的基礎證書(兼讀制)*	Structured Activity	Yes	No							23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10
804529	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Code of Conduct for Insurers and Code of Practice for Insurance Intermediaries (Part-time) 承保人及保險中介人實務守則基礎證書(兼讀制)*	Structured Activity	Yes	No							23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10
804530	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Life Insurance and Related Legal Provisions (Part-time) 人壽保險相關法例基礎證書(兼讀制)	Structured Activity	Yes	No							01 Jul 2022 - 30 Jun 2023	1st	10	1 Jul 2021 - 30 Jun 2022	First Approval	10
804532	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Commercial Insurance, Related Legal Provisions and Claims (Part-time) 商業保險相關法例及索償基礎證書(兼讀制)	Structured Activity	No	No										01 Dec 2021 - 30 Nov 2022	First Approval	10
804533	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Buy Area Opportunity for Hong Kong Insurance Industry 大灣區* 香港保險業的機遇*	Structured Activity	No	No			13 Feb 2023 - 12 Feb 2024	1st	12					01 Dec 2021 - 30 Nov 2022	First Approval	12
804534	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Cargo Transit Insurance 貨物運輸保險實務課程	Structured Activity	No	No										01 Dec 2021 - 30 Nov 2022	First Approval	10
804535	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Combating money laundering and anti-terrorist financing activities 打擊清洗黑錢及反恐怖分子融資活動	Structured Activity	Yes	Yes	13 Mar 2024 - 12 Mar 2025	2nd	5	06 Feb 2023 - 05 Feb 2024	1st	5	12 Jan 2022 - 11 Jan 2023	First Approval	5			
804536	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Code of Conduct for Hong Kong Licensed Insurance Intermediaries 香港保險中介人操守守則	Structured Activity	Yes	Yes			17 Mar 2023 - 16 Mar 2024	First Approval	5							
805202	Unist International Isle of Man Limited (Change from Quiler International Isle of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020) (Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jun 2015)	Legal Aspects of Financial Planning in Hong Kong	Structured Activity	No	No	07 Mar 2024 - 06 Mar 2025	21st	1	07 Mar 2023 - 06 Mar 2024	20th	1				23 Nov 2021 - 22 Nov 2022	19th	1
805203	Unist International Isle of Man Limited (Change from Quiler International Isle of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020) (Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jun 2015)	Essentials of Running a Financial Planning Practice*	Structured Activity	No	No	07 Mar 2024 - 06 Mar 2025	21st	4.5	07 Mar 2023 - 06 Mar 2024	20th	4.5				23 Nov 2021 - 22 Nov 2022	19th	7.5
805205	Unist International Isle of Man Limited (Change from Quiler International Isle of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020) (Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jun 2015)	UK Inheritance Tax Planning through Use of Trusts	Structured Activity	No	No	11 Mar 2024 - 10 Mar 2025	18th	2	21 Feb 2023 - 20 Feb 2024	17th	2				23 Nov 2021 - 22 Nov 2022	16th	2
805211	Unist International Isle of Man Limited (Change from Quiler International Isle of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020) (Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jun 2015)	Insurance Intermediaries Training Series - Financial Planning and Trust	Structured Activity	No	No	11 Mar 2024 - 10 Mar 2025	11th	7	21 Feb 2023 - 20 Feb 2024	10th	7				23 Nov 2021 - 22 Nov 2022	9th	7
805214	Unist International Isle of Man Limited (Change from Quiler International Isle of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020) (Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jun 2015)	Ethics and regulations *	Structured Activity	No	Yes	16 Mar 2024 - 15 Mar 2025	2nd	4.5	16 Mar 2023 - 15 Mar 2024	1st	4.5	16 Mar 2022 - 15 Mar 2023	First Approval	4.5			
805921	The Life Underwriters Association of Hong Kong Ltd	2021 CPD Seminar on Finance and Legal Knowledge for Insurance Practitioners in Hong Kong 2021 保險從業員之財務及法律知識講座*	Structured Activity	Yes	No										21 Apr 2021 - 20 Apr 2022	First Approval	12
805922	The Life Underwriters Association of Hong Kong Ltd	2022 CPD Seminar on Finance and Legal Knowledge for Insurance Practitioners in Hong Kong 2022 保險從業員之財務及法律知識講座*	Structured Activity	Yes	No							30 Mar 2022 - 29 Mar 2023	First Approval	12			
805923	The Life Underwriters Association of Hong Kong Ltd	2023 Continuing Professional Development (CPD) Seminar (Lesson 2) for "the Insurance Law and Trust Related Requirements" 2023年(II)CPD持續專業發展研討會(第二課) 之「保險法律與信託相關要求」*	Structured Activity	Yes	No			21 Mar 2023 - 20 Mar 2024	First Approval	10							
805924	The Life Underwriters Association of Hong Kong Ltd	2024 CPD Activities - Analysis of reverse mortgages, assets and taxes in various regions from an insurance perspective 2024 年度 CPD 持續專業發展研討會 - 各地逆向抵押、各地資產與稅務等分析*	Structured Activity	Yes	No	19 Mar 2024 - 18 Mar 2025	First Approval	11									
807428	The Hong Kong Institute of Bankers	Wealth Management for High Net-Worth Individuals (HNWI)*	Structured Activity	Yes	No										18 Oct 2021 - 17 Oct 2022	6th	24
807432	The Hong Kong Institute of Bankers	Legal & Regulatory Update	Structured Activity	Yes	No										4 Feb 2021 - 3 Feb 2022	1st	4
807433	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Essentials of Banking *	Structured Activity	Yes	No	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2021 - 11 Mar 2022	1st	15
807434	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Investment and Asset Management: Alternatives and Wealth Solutions *	Structured Activity	Yes	No	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2021 - 11 Mar 2022	1st	15
807435	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Investment and Asset Management: Product Solutions *	Structured Activity	Yes	No	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2021 - 11 Mar 2022	1st	15
807436	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Financial Planning and Wealth Management *	Structured Activity	Yes	No	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2021 - 11 Mar 2022	1st	15
807438	The Hong Kong Institute of Bankers	Certified Private Wealth Professionals (CPWP) Module 2 - Ethics and Compliance *	Structured Activity	Yes	Yes							15 Nov 2021 - 14 Nov 2022	First Approval	12			
807812	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Wealth Management for High-Net Worth (HNW) Clients 高淨客戶之財富管理*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	5th	15	01 Apr 2023 - 31 Mar 2024	4th	15	1 Apr 2022 - 31 Mar 2023	3rd	14	1 Apr 2021 - 31 Mar 2022	2nd	10
807813	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Practices of Financial Planning 財務策劃實踐*	Structured Activity	Yes	No			01 Nov 2023 - 31 Oct 2024	4th	12		01 Nov 2022 - 31 Oct 2023	3rd	12	1 Nov 2021 - 31 Oct 2022	2nd	15
807814	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Comprehensive insurance and medical insurance planning 全方位保險及醫療策劃*	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	4th	13	01 Mar 2023 - 29 Feb 2024	3rd	15	1 Mar 2022 - 28 Feb 2023	2nd	17	1 Mar 2021 - 28 Feb 2022	1st	14
807815	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Wealth Management Skills with Market Analysis 分析市場以加強財務策劃能力*	Structured Activity	Yes	No			01 Sep 2023 - 31 Aug 2024	3rd	19		1 Sep 2022 - 31 Aug 2023	2nd	19	01 Sep 2021 - 31 Aug 2022	1st	21
807816	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Long-Term Wealth Management for Client 為客戶在遠景劃策*	Structured Activity	Yes	No			01 Nov 2023 - 31 Oct 2024	3rd	12		01 Nov 2022 - 31 Oct 2023	2nd	10	1 Nov 2021 - 31 Oct 2022	1st	11
807817	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills I 提升軟性技巧 I*	Structured Activity	Yes	No			01 Nov 2023 - 17 Jun 2024 18 Jun 2024 - 31 Oct 2024	3rd	18 21		01 Nov 2022 - 28 Feb 2023 1 Mar 2022 - 31 Oct 2023	2nd	15 18	1 Nov 2021 - 31 Oct 2022	1st	9
807818	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills II 提升軟性技巧 II*	Structured Activity	Yes	No			01 Nov 2023 - 31 Oct 2024	3rd	16		01 Nov 2022 - 31 Oct 2023	2nd	16	1 Nov 2021 - 31 Oct 2022	1st	16

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAHQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 虛擬課堂交付模式 (適用於有結構的活動)	CPD activity under the category of "E-tutorials or Regulations" 知識內容為「電子教程或規例」	Approval Period (Commencing in 2024)			Approval Period (Commencing in 2023)			Approval Period (Commencing in 2022)			Approval Period (Commencing in 2021)		
						Approval Period (自2024年起)		No. of CPD hours 持續專業培訓時數	Approval Period (自2023年起)		No. of CPD hours 持續專業培訓時數	Approval Period (自2022年起)		No. of CPD hours 持續專業培訓時數	Approval Period (自2021年起)		No. of CPD hours 持續專業培訓時數
						Approval Period 審批日期	No. of Times of Renewal 更新次數		Approval Period 審批日期	No. of Times of Renewal 更新次數		Approval Period 審批日期	No. of Times of Renewal 更新次數		Approval Period 審批日期	No. of Times of Renewal 更新次數	
807819	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關法規及條例	Structured Activity	Yes	Yes	01 Apr 2024 - 31 Mar 2025	3rd	13	01 Apr 2023 - 31 Mar 2024	2nd	8 11 13	01 Apr 2022 - 31 Mar 2023	1st	8	01 Apr 2021 - 31 Mar 2022	First Approval	8
807820	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關法規及條例 *	E-learning Activity	N/A	Yes				25 Jun 2023 - 24 Jun 2024	2nd	8	25 Jun 2022 - 24 Jun 2023	1st	8	25 Jun 2021 - 24 Jun 2022	First Approval	8
807821	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Integrating Legal IQ into insurance business 法律與保險 *	Structured Activity	Yes	No									1 Jun 2021 - 31 May 2022	First Approval	8	
807822	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Wealth Planning in China market 中國理財規劃 *	Structured Activity	No	No									02 Aug 2021 - 01 Aug 2022	First Approval	8	
807824	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Overview of the long-term development of the financial market 金融市場長期發展概況 *	Structured Activity	Yes	No				20 Oct 2023 - 17 Jun 2024 18 Jun 2024 - 19 Oct 2024	2nd	13 15	20 Oct 2022 - 19 Feb 2023 20 Feb 2023 - 19 Oct 2023	1st	15 17	20 Oct 2021 - 19 Oct 2022	First Approval	8
807825	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Physical and mental health and protection 身心健康與保障 *	Structured Activity	Yes	No				26 Oct 2023 - 25 Oct 2024	2nd	7	26 Oct 2022 - 25 Oct 2023	1st	7	26 Oct 2021 - 25 Oct 2022	First Approval	7
807826	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Fintech for Banking Business 銀行業的金融科技 *	Structured Activity	Yes	No							17 Feb 2022 - 16 Feb 2023	First Approval	15			
807827	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing team building skills 強化團隊協作能力 *	Structured Activity	Yes	No	12 Apr 2024 - 12 Apr 2025	2nd	8	12 Apr 2023 - 11 Apr 2024	1st	8	12 Apr 2022 - 11 Apr 2023	First Approval	8			
807828	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	ESG and the financial market ESG與金融市場 *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	1st	8	01 Mar 2023 - 29 Feb 2024	First Approval	8						
807829	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Improving the overall understanding of wealth management 提升對財富管理的全體認知 *	E-learning Activity	N/A	No				01 Sep 2023 - 31 Aug 2024	First Approval	8						
808504	AXA China Region Insurance Co. Ltd (former: Swiss Pacific Company Limited)	Principles of Professional Selling	Structured Activity	Yes	No				22 Aug 2023 - 21 Aug 2024	16th	12	20 Jun 2022 - 19 Jun 2023	15th	12	19 Apr 2021 - 18 Apr 2022	14th	12
809202	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning I*	Structured Activity	Yes	No				01 Jul 2023 - 30 Jun 2024	17th	46	01 Jul 2022 - 30 Jun 2023	16th	44	1 Jul 2021 - 30 Jun 2022	15th	45
809203	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning II*	Structured Activity	Yes	No				04 Apr 2023 - 03 Apr 2024	16th	37	04 Apr 2022 - 03 Apr 2023	15th	37	1 Apr 2021 - 31 Mar 2022	14th	34
809204	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning III - Investment and Risk Management Series*	Structured Activity	Yes	No	11 Feb 2024 - 10 Feb 2025	15th	40	11 Feb 2023 - 10 Feb 2024	14th	40	11 Feb 2022 - 10 Feb 2023	13th	40	1 Feb 2021 - 31 Jan 2022	12th	46
809205	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning IV *	Structured Activity	Yes	No	11 Feb 2024 - 10 Feb 2025	14th	52	11 Feb 2023 - 10 Feb 2024	13th	52	11 Feb 2022 - 10 Feb 2023	12th	52	1 Feb 2021 - 31 Jan 2022	11th	49
809206	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning V*	Structured Activity	Yes	No				16 May 2023 - 15 May 2024	12th	46	16 May 2022 - 15 May 2023	11th	48	1 May 2021 - 30 Apr 2022	10th	45
809207	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning VI*	Structured Activity	Yes	No				1 Sep 2023 - 31 Aug 2024	12th	57	01 Sep 2022 - 31 Aug 2023	11th	55	1 Sep 2021 - 31 Aug 2022	10th	54
809208	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning VII*	Structured Activity	Yes	No				27 Nov 2023 - 26 Nov 2024	11th	46	04 Nov 2022 - 28 Feb 2023	10th	46	01 Nov 2021 - 31 Oct 2022	9th	44
809210	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning IX*	Structured Activity	Yes	No				16 Oct 2023 - 15 Oct 2024	8th	12	1 Mar 2023 - 03 Nov 2023	7th	12	1 Oct 2021 - 30 Sep 2022	6th	12
809211	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning X *	Structured Activity	Yes	No				16 Oct 2023 - 15 Oct 2024	2nd	33	06 Oct 2022 - 05 Oct 2023	1st	33	06 Oct 2021 - 05 Oct 2022	First Approval	30
809214	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning XI - Learning Series *	E-learning Activity	N/A	No				06 Sep 2024 - 05 Sep 2025	1st	12						
809213	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning XII *	E-learning Activity	N/A	No				08 Jun 2024 - 07 Jun 2025	First Approval	8						
809807	Marsh (Hong Kong) Limited	Managing di Marsh	Structured Activity	No	No												
809808	Marsh (Hong Kong) Limited	Business Knowledge Series N/A *	Structured Activity	Yes	No				27 Mar 2023 - 26 Mar 2024	1st	24						
809809	Marsh (Hong Kong) Limited	Legal & Compliance - Regulatory Requirements and MMC Group Compliance Policies *	Structured Activity	Yes	Yes				27 Mar 2023 - 26 Mar 2024	1st	11	3 Jun 2022 - 2 Jun 2023	First Approval	11	7 Sep 2021 - 6 Sep 2022	First Approval	22
8010120	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hang Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hang Kai Financial Limited w.e.f. 31 Aug 2017)	Insurance Training*	Structured Activity	Yes	No				23 Jun 2023 - 22 Jun 2024	5th	11	23 Jun 2022 - 22 Jun 2023	4th	11	21 Jun 2021 - 20 Jun 2022	3rd	11
8010122	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hang Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hang Kai Financial Limited w.e.f. 31 Aug 2017)	Insurtech and Bayera 保險科技與大灣區 *	Structured Activity	Yes	No									16 Sep 2021 - 15 Sep 2022	2nd	8	
8010126	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hang Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hang Kai Financial Limited w.e.f. 31 Aug 2017)	Planning your life with Protection and Retirement *	E-learning Activity	N/A	No				20 Apr 2023 - 19 Apr 2024	1st	11	20 Apr 2022 - 19 Apr 2023	First Approval	11			
8010127	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hang Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hang Kai Financial Limited w.e.f. 31 Aug 2017)	Business Ethics and Regulations 商業道德與法規 *	E-learning Activity	N/A	Yes	13 Apr 2024 - 12 Apr 2025	2nd	3	13 Apr 2023 - 12 Apr 2024	1st	3	13 Apr 2022 - 12 Apr 2023	First Approval	3			
8010128	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hang Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hang Kai Financial Limited w.e.f. 31 Aug 2017)	High-Impact Productivity and People Management Training for Insurance Intermediaries *	E-learning Activity	N/A	No				01 Jun 2023 - 31 May 2024	1st	8	01 Jun 2022 - 31 May 2023	First Approval	8			
8010129	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hang Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hang Kai Financial Limited w.e.f. 31 Aug 2017)	Health and Insurance 健康與保險 *	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024	1st	6	01 Nov 2022 - 31 Oct 2023	First Approval	6			
8010130	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hang Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hang Kai Financial Limited w.e.f. 31 Aug 2017)	The Key to Success - Personal Development and Effective Workplace Communication Training for Insurance Intermediaries *	E-learning Activity	N/A	No	01 Jun 2024 - 31 Dec 2024	1st	8	01 Jun 2023 - 31 Dec 2023	First Approval	8						
8010131	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hang Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hang Kai Financial Limited w.e.f. 31 Aug 2017)	Developing the Leader within YOU *	E-learning Activity	N/A	No	01 Jun 2024 - 31 Dec 2024	First Approval	8									
8011003	Hong Kong Institute of Financial Education	How to raise your sustainable growth to embrace ESG Performance for Sustainability 如何透過ESG提高和實現發展可持續發展的高效目標	Structured Activity	No	No	18 Mar 2024 - 17 Mar 2025	1st	3	07 Mar 2023 - 06 Mar 2024	First Approval	3						
8011221	BGC Group Life Assurance Company Limited	Sales Cycle 銷售循環 *	Structured Activity	Yes	No							23 Mar 2022 - 23 Mar 2023	2nd	12	2 Mar 2021 - 1 Mar 2022	1st	12
8011224	BGC Group Life Assurance Company Limited	Coaching-style Leadership Fundamentals 教練式領導力基礎 *	Structured Activity	Yes	No									4 Mar 2021 - 3 Mar 2022	1st	8	
8011225	BGC Group Life Assurance Company Limited	Wealth Management - Retirement Planning 財富管理 - 退休策劃	Structured Activity	Yes	No									28 Aug 2021 - 27 Aug 2022	1st	2	
8011226	BGC Group Life Assurance Company Limited	Wealth Management - Legacy Planning 財富管理 - 遺產策劃	Structured Activity	Yes	No									31 Aug 2021 - 30 Aug 2022	1st	2	
8011227	BGC Group Life Assurance Company Limited	Managing Personal Financial Risk - Critical illness and Medical Insurance 個人財務風險管理 - 危疾與醫療保險	Structured Activity	Yes	No									4 Sep 2021 - 3 Sep 2022	1st	2	
8011228	BGC Group Life Assurance Company Limited	Managing Personal Financial Risk - Life Insurance 個人財務風險管理 - 人壽保險	Structured Activity	Yes	No									4 Sep 2021 - 3 Sep 2022	1st	2	
8011229	BGC Group Life Assurance Company Limited	Compliance on insurance selling 保險銷售之合規	Structured Activity	Yes	Yes									9 Nov 2021 - 8 Nov 2022	1st	2	
8011230	BGC Group Life Assurance Company Limited	Wealth Management - Education Fund Planning 財富管理 - 教育儲蓄策劃	Structured Activity	Yes	No									28 Dec 2021 - 27 Dec 2022	1st	2	
8011231	BGC Group Life Assurance Company Limited	Professional Wealth Management Practice 專業財富管理實務 *	Structured Activity	Yes	No									10 May 2021 - 9 May 2022	First Approval	10	
8011232	BGC Group Life Assurance Company Limited	Compliance Training (CPL) 銷售合規及操守 *	E-learning Activity	N/A	Yes	01 Apr 2024 - 31 Mar 2025	2nd	3	01 Apr 2023 - 31 Mar 2024	1st	3	01 Apr 2022 - 31 Mar 2023	First Approval	3			
8011233	BGC Group Life Assurance Company Limited	Recruitment Workshop 招募實戰工作坊	Structured Activity	Yes	No									01 Jun 2022 - 31 May 2023	First Approval	8	
8011234	BGC Group Life Assurance Company Limited	Sales Talent Arising Training Program (START) 新晉精英專業培訓之班	Structured Activity	Yes	No				02 Jun 2023 - 01 Jun 2024	First Approval	8						

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 透過網上學習模式 (適用於有系統的活動)	CPD activity under the category of "E-Units or Regulations" 活動內容為「電子單位或規例」	Approval Period (Commencing in 2024) 審批期(自2024年開始)			Approval Period (Commencing in 2023) 審批期(自2023年開始)			Approval Period (Commencing in 2022) 審批期(自2022年開始)			Approval Period (Commencing in 2021) 審批期(自2021年開始)				
						Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數		
8011235	BOC Group Life Assurance Company Limited	Wealth Management Program (WMP) 財富管理課程 *	E-learning Activity	No	No				14 Apr 2023 - 13 Apr 2024	First Approval	5								
8011236	BOC Group Life Assurance Company Limited	Sales Cycle (SC) 銷售循環課程 *	E-learning Activity	No	No				24 Apr 2023 - 23 Apr 2024	First Approval	4								
8011237	BOC Group Life Assurance Company Limited	Recruitment Training Program (RTP) 團隊發展實踐課程 *	E-learning Activity	No	No				17 Apr 2023 - 16 Apr 2024	First Approval	3								
8011308	China CITIC Bank International Ltd (former: CITIC Ka Wah Bank Limited)	Advancing Our Professionalism in Insurance Planning Program Series *	Structured Activity	Yes	No									12 Apr 2021 - 11 Apr 2022	First Approval		20		
8011309	China CITIC Bank International Ltd (former: CITIC Ka Wah Bank Limited)	Able Culture and Excellent Customer Service Training Program *	Structured Activity	Yes	No				01 Feb 2023 - 31 Jan 2024	First Approval	4								
8012211	AAA International Limited (Incorporated in Bermuda with limited liability) [Changed from AAA International Limited w.e.f. 12 Aug 2019] (former name: 'AAA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Sales Training Series*	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	9th	33.5	1 Jan 2021 - 31 Dec 2021	8th	33.5		
8012213	AAA International Limited (Incorporated in Bermuda with limited liability) [Changed from AAA International Limited w.e.f. 12 Aug 2019] (former name: 'AAA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Selling and Soft Skill Training*	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	7th	29	1 Jan 2021 - 31 Dec 2021	6th	29		
8012214	AAA International Limited (Incorporated in Bermuda with limited liability) [Changed from AAA International Limited w.e.f. 12 Aug 2019] (former name: 'AAA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Hard Skill Training*	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	7th	37.5	1 Jan 2021 - 31 Dec 2021	6th	37.5		
8012215	AAA International Limited (Incorporated in Bermuda with limited liability) [Changed from AAA International Limited w.e.f. 12 Aug 2019] (former name: 'AAA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Sales Program*	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	6th	7	1 Jan 2021 - 31 Dec 2021	5th	7		
8012216	AAA International Limited (Incorporated in Bermuda with limited liability) [Changed from AAA International Limited w.e.f. 12 Aug 2019] (former name: 'AAA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Corporate Solutions Series*	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	3rd	29.5	1 Jan 2021 - 31 Dec 2021	2nd	29.5		
8012217	AAA International Limited (Incorporated in Bermuda with limited liability) [Changed from AAA International Limited w.e.f. 12 Aug 2019] (former name: 'AAA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Efficient Communication for Trustee Governance Issue Workshop	Structured Activity	No	No									1 Jan 2021 - 31 Dec 2021	2nd	2.5			
8012218	AAA International Limited (Incorporated in Bermuda with limited liability) [Changed from AAA International Limited w.e.f. 12 Aug 2019] (former name: 'AAA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	MPFA Closing Workshop 強積金成交工作坊	E-learning Activity	No	No				28 Nov 2023 - 27 Nov 2024	3rd	2	28 Nov 2022 - 27 Nov 2023	2nd	2	19 Oct 2021 - 18 Oct 2022	1st	2		
8012219	AAA International Limited (Incorporated in Bermuda with limited liability) [Changed from AAA International Limited w.e.f. 12 Aug 2019] (former name: 'AAA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Group Insurance Quick Workshop 團體保險速成工作坊	E-learning Activity	No	No				01 Dec 2023 - 30 Nov 2024	3rd	1	01 Dec 2022 - 30 Nov 2023	2nd	1	19 Oct 2021 - 18 Oct 2022	1st	1		
8012611	The Bank of East Asia Ltd	Conduct Issues and Updates of the MPFA System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	Yes				07 Oct 2023 - 06 Oct 2024	3rd	4	07 Oct 2022 - 06 Oct 2023	2nd	2	07 Oct 2021 - 06 Oct 2022	1st	2		
8012612	The Bank of East Asia Ltd	Compliance Refresher Training on Selling of Investment Products	Structured Activity	Yes	Yes									6 Sep 2021 - 05 Sep 2022	First Approval		2		
8012613	The Bank of East Asia Ltd	Sales Conduct and Risk Management	Structured Activity	Yes	Yes				06 May 2023 - 05 May 2024	1st	4	06 May 2022 - 05 May 2023	First Approval				2		
8012614	The Bank of East Asia Ltd	The Power of Growth Mindset	Structured Activity	Yes	No									12 Aug 2022 - 11 Aug 2023	First Approval		2		
8012615	The Bank of East Asia Ltd	Compliance Refresher Training on Selling of Investment Products 2022	E-learning Activity	No	Yes				28 Oct 2023 - 27 Oct 2024	1st	4	28 Oct 2022 - 27 Oct 2023	First Approval				2		
8012616	The Bank of East Asia Ltd	Advanced Consultative Skills	Structured Activity	No	No				20 Nov 2023 - 19 Nov 2024	1st	14	20 Nov 2022 - 19 Nov 2023	First Approval				14		
8012617	The Bank of East Asia Ltd	Design Thinking for Workplace Innovation	Structured Activity	No	No				23 Oct 2023 - 22 Oct 2024	First Approval	8								
8012618	The Bank of East Asia Ltd	Design Thinking for Creative Problem Solving	Structured Activity	No	No				23 Oct 2023 - 22 Oct 2024	First Approval	4								
8012619	The Bank of East Asia Ltd	The Power of Growth Mindset 2023	E-learning Activity	No	No				23 Oct 2023 - 22 Oct 2024	First Approval	2								
8012620	The Bank of East Asia Ltd	Building Sales Relationship	Structured Activity	No	No	01 Mar 2024 - 28 Feb 2025	First Approval	7											
8013107	BMI Professional Training Centre Ltd	Market updates for financial services industry *	Structured Activity	Yes	No									08 Apr 2022 - 07 Apr 2023	First Approval		9		
8013108	BMI Professional Training Centre Ltd	Latest Market Updates in Diversified Investment	Structured Activity	Yes	No									08 Apr 2022 - 07 Apr 2023	First Approval		9		
8013510	Principal Investment & Retirement Services Limited (安投資及退休金融服務有限公司)	Conduct Issues and Development of MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No									15 Jan 2023 - 14 Jan 2024	1st	2	15 Jan 2021 - 14 Jan 2022	First Approval	2
8013511	Principal Investment & Retirement Services Limited (安投資及退休金融服務有限公司)	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20周年回顧	Structured Activity	Yes	No									24 Sep 2022 - 23 Sep 2023	1st	2	24 Sep 2021 - 23 Sep 2022	First Approval	2
8013512	Principal Investment & Retirement Services Limited (安投資及退休金融服務有限公司)	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No									4 Nov 2022 - 3 Nov 2023	First Approval		2		
8013513	Principal Investment & Retirement Services Limited (安投資及退休金融服務有限公司)	Conduct of MPF Intermediaries (MPFs) and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No				13 Nov 2023 - 12 Nov 2024	First Approval	2								
8013824	China Life Insurance (Overseas) Company Limited	強積金業務課程 *	Structured Activity	Yes	No									17 Jul 2023 - 16 Jul 2024	3rd	5.5	17 Jul 2021 - 16 Jul 2022	2nd	5.5
8013826	China Life Insurance (Overseas) Company Limited	財務課程 *	Structured Activity	No	No														
8013827	China Life Insurance (Overseas) Company Limited	Closest Look on Compliance in Selling MPF 強積金銷售合規深層探討	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	2nd	2	01 Sep 2022 - 31 Aug 2023	1st	2	1 Mar 2021 - 29 Feb 2022	First Approval		9	
8013828	China Life Insurance (Overseas) Company Limited	專業理財管理 *	Structured Activity	Yes	No				30 May 2023 - 29 May 2024	1st	8	30 May 2022 - 29 May 2023	First Approval				8		
8013829	China Life Insurance (Overseas) Company Limited	宏觀經濟管理應用 *	Structured Activity	Yes	No				30 May 2023 - 29 May 2024	1st	9	30 May 2022 - 29 May 2023	First Approval				9		
8013830	China Life Insurance (Overseas) Company Limited	宏觀經濟時代下的銷售策略 *	Structured Activity	Yes	No				30 May 2023 - 29 May 2024	1st	9	30 May 2022 - 29 May 2023	First Approval				9		
8013831	China Life Insurance (Overseas) Company Limited	金融市場發展及投資策略技巧 *	Structured Activity	Yes	No				06 Jun 2023 - 05 Jun 2024	1st	9	06 Jun 2022 - 05 Jun 2023	First Approval				9		
8013832	China Life Insurance (Overseas) Company Limited	團隊管理實務技巧 *	Structured Activity	Yes	No				04 Jul 2023 - 03 Jul 2024	1st	9	04 Jul 2022 - 03 Jul 2023	First Approval				9		
8013833	China Life Insurance (Overseas) Company Limited	高質服務	E-learning Activity	No	No				18 Jul 2023 - 17 Jul 2024	1st	1	18 Jul 2022 - 17 Jul 2023	First Approval				1		
8013834	China Life Insurance (Overseas) Company Limited	金融市場與經濟的關聯及機遇 *	Structured Activity	Yes	No				12 Dec 2023 - 11 Dec 2024	1st	8	12 Dec 2022 - 11 Dec 2023	First Approval				8		
8013835	China Life Insurance (Overseas) Company Limited	財富管理專業服務及知識 *	Structured Activity	Yes	No				12 Dec 2023 - 11 Dec 2024	1st	14	12 Dec 2022 - 11 Dec 2023	First Approval				14		
8013836	China Life Insurance (Overseas) Company Limited	保險控費與應有的業務知識 *	E-learning Activity	No	No	20 Mar 2024 - 19 Mar 2025	1st	9	20 Mar 2023 - 19 Mar 2024	First Approval	9								
8013837	China Life Insurance (Overseas) Company Limited	強積金業務發展課程	Structured Activity	Yes	No				03 Jul 2023 - 02 Jul 2024	First Approval	3								
8013838	China Life Insurance (Overseas) Company Limited	宏觀經濟與應有的知識 - 操守及規例知識 *	E-learning Activity	No	Yes				01 Aug 2023 - 31 Jul 2024	First Approval	5								
8013839	China Life Insurance (Overseas) Company Limited	強積金中介人操守及強積金制度發展	Structured Activity	Yes	Yes				20 Nov 2023 - 19 Nov 2024	First Approval	2								
8014302	Hong Kong Chamber of Insurance Intermediaries	強積金中介人操守及強積金制度發展 *	Structured Activity	Yes	No				11 Dec 2023 - 10 Dec 2024	12th	18	27 Oct 2022 - 26 Oct 2023	11th	18	25 Oct 2021 - 24 Oct 2022	10th	18		
8014308	BCT Financial Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20周年回顧	Structured Activity	Yes	No									7 Dec 2021 - 6 Dec 2022	First Approval		2		
8014309	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No									12 Oct 2022 - 11 Oct 2023	First Approval		2		
8014310	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No				20 Nov 2023 - 19 Nov 2024	First Approval	2								



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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德及規例類別	Approval Period (Commencing in 2024) 審批期 (自2024年開始)			Approval Period (Commencing in 2023) 審批期 (自2023年開始)			Approval Period (Commencing in 2022) 審批期 (自2022年開始)			Approval Period (Commencing in 2021) 審批期 (自2021年開始)		
						Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數	Approval Period 審批期	No. of Times of Renewal 更新次數	No. of CPD hours 持續參與培訓時數
8014402	International Association of Registered Financial Consultants (HK and Macau Centre Co. Ltd	Certificate in Financial Consulting (Executive Program) (Changed from Certificate in Financial Consulting (Executive Program) 認證財務顧問高級證書課程 w.e.f 2 Jun 2017) 認證財務顧問高級證書課程 (Changed from Certificate in Financial Consulting (Executive Program) 認證財務顧問高級證書課程 w.e.f 1 Nov 2014) (Changed from Professional Certificate in Financial Consulting (Executive Program) 資深財務顧問專業證書課程 w.e.f 9 Oct 2010)	Structured Activity	No	No	16 Jun 2024 - 15 Jan 2025	11b	14	10 Jan 2023 - 09 Jun 2024	10b	14	10 Jan 2022 - 9 Jun 2023	14	10 Jan 2021 - 9 Jun 2022	8b	14	
8015107	Zurich Insurance Company Limited	Ethics & Regulations applicable to insurance intermediaries 保險中介人的法規及規例培訓課程	Structured Activity	Yes	Yes				16 Dec 2023 - 15 Dec 2024	3d	3	16 Dec 2022 - 15 Dec 2023	2d	3	16 Dec 2021 - 15 Dec 2022	1a	3
8015108	Zurich Insurance Company Limited	Travel Insurance Workshop 旅遊保險工作坊 *	Structured Activity	Yes	No									9 Jul 2021 - 4 Jul 2022	First Approval		12
8015109	Zurich Insurance Company Limited	Enhancing your knowledge on General Insurance and Risk Management. *	Structured Activity	Yes	No				17 Apr 2023 - 16 Apr 2024	First Approval	12						
8015403	APEC Education Limited	China Political and Economic Series - The Opportunity for Financial Planner	Structured Activity	Yes	No							08 Apr 2022 - 07 Apr 2023	6b	10	25 Mar 2021 - 24 Mar 2022	5b	10
8015404	APEC Education Limited	匯豐金融講座	Structured Activity	No	No							15 Dec 2022 - 27 Mar 2023 28 Mar 2023 - 14 Dec 2023	6b 7	5	01 Dec 2021 - 30 Nov 2022	5b 5	5
8015406	APEC Education Limited	"一帶一路"宏願, 粵港澳大灣區與香港金融業務的機遇	Structured Activity	Yes	No							10 Oct 2022 - 09 Oct 2023	6b	5	25 Mar 2021 - 24 Mar 2022	5b	5
8015503	Universal Prestige Inc. Ltd	Professional Will Writing for Insurance Intermediaries	Structured Activity	Yes	No							14 Jul 2022 - 13 Jul 2023	7b	10	21 Jun 2021 - 20 Jun 2022	6b	10
8015509	Universal Prestige Inc. Ltd	The effective communication, personality analysis and sales technique for insurance intermediaries 保險中介人的有效溝通、性格分析及銷售技巧課程 *	Structured Activity	Yes	No							14 Jul 2022 - 13 Jul 2023	2d	8	09 Jul 2021 - 08 Jul 2022	1a	8
8015511	Universal Prestige Inc. Ltd	Trust and Succession Wealth Management in Hong Kong and the PRC 香港及中國信託及繼承財富管理 *	Structured Activity	Yes	No							7 Jul 2022 - 6 Jul 2023	1a	10	25 Mar 2021 - 24 Mar 2022	First Approval	10
8016006	Heopon Company Limited	Basics in General Insurance and Insurance Practice 一般保險及實踐之基礎 *	Structured Activity	Yes	No				20 Jun 2023 - 19 Jun 2024	5b	24	20 Jun 2022 - 19 Jun 2023	4b	24	20 Jun 2021 - 19 Jun 2022	3d	24
8016007	Heopon Company Limited	Basics around Benefits and Insurances of the Person 人士的保險及福利之基礎 *	Structured Activity	Yes	No				20 Jun 2023 - 19 Jun 2024	2d	16	20 Jun 2022 - 19 Jun 2023	1a	16	20 May 2021 - 19 May 2022	First Approval	16
8016008	Heopon Company Limited	Basics around Insurance and Ethics 保險及道德之基礎 *	Structured Activity	Yes	No				25 Oct 2023 - 24 Oct 2024	2d	6	25 Oct 2022 - 24 Oct 2023	1a	6	15 Oct 2021 - 14 Oct 2022	First Approval	6
8016412	CPD Centre	保險中介人道德與操守 *	Structured Activity	No	Yes									15 Oct 2021 - 14 Oct 2022	First Approval		10
8016413	CPD Centre	中華金融合作與發展	Structured Activity	No	No									05 Nov 2021 - 04 Nov 2022	First Approval		5
8016414	CPD Centre	投資管理應用	Structured Activity	No	No							08 Sep 2022 - 07 Sep 2023	First Approval				
8016415	CPD Centre	保險專業員道德與法規指引	Structured Activity	No	Yes				10 Oct 2023 - 09 Oct 2024	1a	5	10 Oct 2022 - 09 Oct 2023	First Approval	5			
8016416	CPD Centre	投資管理應用 *	Structured Activity	No	No				15 Sep 2023 - 14 Sep 2024	First Approval	10						
8016602	Taloo Life Insurance Company Limited (former name: Dah Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Financial Planner Development Program 理財顧問專業發展課程 *	Structured Activity	Yes	No	25 Jun 2024 - 24 Jun 2025	9b	5	25 Jun 2023 - 24 Jun 2024	8b	5	25 Jun 2022 - 24 Jun 2023	7b	5	25 Jun 2021 - 24 Jun 2022	6b	8
8016603	Taloo Life Insurance Company Limited (former name: Dah Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Basic Knowledge of Investment-linked Long Term Insurance Series 投資相連長期保險基礎系列 *	Structured Activity	Yes	No	26 Jun 2024 - 25 Jun 2025	7b	6	26 Jun 2023 - 25 Jun 2024	6b	6	26 Jun 2022 - 25 Jun 2023	5b	6	26 Jun 2021 - 25 Jun 2022	4b	6
8016604	Taloo Life Insurance Company Limited (former name: Dah Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Health and Wealth Planning Management for High Net-Worth Clients 高淨值客戶之健康與財富管理課程 *	Structured Activity	Yes	No				01 Feb 2023 - 31 Jun 2024	5b	13	1 Feb 2022 - 31 Jun 2023	4b	13	1 Feb 2021 - 31 Jun 2022	3d	13
8016605	Taloo Life Insurance Company Limited (former name: Dah Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Ethics & Regulations Program 道德及規例課程 *	Structured Activity	Yes	Yes	01 Feb 2024 - 31 Jun 2025	2d	3	01 Feb 2023 - 31 Jun 2024	1a	3	1 Feb 2022 - 31 Jun 2023	First Approval	3			
8016607	Taloo Life Insurance Company Limited (former name: Dah Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Health and Financial Planning 健康與理財 *	Structured Activity	Yes	No				03 May 2023 - 02 May 2024	1a	4	03 May 2022 - 02 May 2023	First Approval	4			
8016711	Bank of China (Hong Kong) Limited	投資合規	Structured Activity	Yes	No				02 Jun 2023 - 01 Jun 2024	4b	6	02 Jun 2022 - 01 Jun 2023	3d	6	27 May 2021 - 26 May 2022	2d	6
8016712	Bank of China (Hong Kong) Limited	分行合規	Structured Activity	Yes	No				02 Jun 2023 - 01 Jun 2024	4b	3	02 Jun 2022 - 01 Jun 2023	3d	3	27 May 2021 - 26 May 2022	2d	3
8016717	Bank of China (Hong Kong) Limited	務監管理與關係優化	Structured Activity	Yes	No	29 Jun 2024 - 28 Jun 2025	3d	7	29 Jun 2023 - 28 Jun 2024	2d	7	29 Jun 2022 - 28 Jun 2023	1a	7	29 Jun 2021 - 28 Jun 2022	First Approval	7
8016718	Bank of China (Hong Kong) Limited	季度投資市場分析講座 *	Structured Activity	Yes	No									11 Jun 2021 - 10 Jun 2022	First Approval		6
8016719	Bank of China (Hong Kong) Limited	季度投資市場分析講座 *	Structured Activity	Yes	No							17 Jun 2022 - 16 Jun 2023	First Approval	6			
8016720	Bank of China (Hong Kong) Limited	基金銷售合規個案工作坊 *	Structured Activity	Yes	Yes							10 Oct 2022 - 09 Oct 2023	First Approval	3			
8016721	Bank of China (Hong Kong) Limited	基金銷售合規個案工作坊 *	Structured Activity	Yes	No							17 Oct 2022 - 16 Oct 2023	First Approval	2			
8016722	Bank of China (Hong Kong) Limited	內地文化差異與理財偏好	Structured Activity	Yes	No							18 Oct 2022 - 17 Oct 2023	First Approval	2.5			
8016723	Bank of China (Hong Kong) Limited	季度投資市場分析講座 *	Structured Activity	Yes	No				16 Jun 2023 - 15 Jun 2024	First Approval	6						
8016724	Bank of China (Hong Kong) Limited	季度投資市場分析講座 (2024) *	Structured Activity	Yes	No	15 Jun 2024 - 14 Jun 2025	First Approval	6									
8016803	Hong Kong Insurance Intermediaries Association Ltd	工程師、專業責任保險、營運代理責任險及業主立案法團保險* (Changed from Personal Insurance Series 個人保險系列)	Structured Activity	Yes	No				12 Sep 2023 - 11 Sep 2024	7b	10	12 Sep 2022 - 11 Sep 2023	6b	10	16 Aug 2021 - 15 Aug 2022	5b	8
8016805	Hong Kong Insurance Intermediaries Association Ltd	Personal Insurance Series 個人保險系列 *	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	4b	13	15 Jun 2022 - 14 Jun 2023	3d	8	1 Jun 2021 - 31 May 2022	2d	8
8016806	Hong Kong Insurance Intermediaries Association Ltd	續保及規則系列 *	Structured Activity	Yes	Yes	15 Mar 2024 - 14 Mar 2025	2d	8	09 Feb 2023 - 08 Feb 2024	1a	8			15 Dec 2021 - 14 Dec 2022	First Approval	8	
8016807	Hong Kong Insurance Intermediaries Association Ltd	壽險及內地業務發展概況 *	Structured Activity	Yes	No									20 Dec 2021 - 19 Dec 2022	First Approval	4	
8016808	Hong Kong Insurance Intermediaries Association Ltd	中港保險系列 *	Structured Activity	Yes	No				04 May 2023 - 03 May 2024	First Approval	8						
8017308	Prudential General Insurance Hong Kong Limited	Group Medical Insurance Training	Structured Activity	Yes	No									25 Feb 2021 - 24 Feb 2022	2d	2	
8017310	Prudential General Insurance Hong Kong Limited	Golf Insurance Training	Structured Activity	Yes	No							07 Oct 2022 - 06 Oct 2023	2d	2	5 May 2021 - 4 May 2022	1a	2
8017312	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Water Seepage	Structured Activity	Yes	No							17 Oct 2022 - 16 Oct 2023	2d	2	21 May 2021 - 20 May 2022	1a	2
8017313	Prudential General Insurance Hong Kong Limited	Foreign Domestic Helper Insurance Training 外籍家庭傭工保險培訓	Structured Activity	Yes	No									20 Dec 2021 - 19 Dec 2022	First Approval		2
8017314	Prudential General Insurance Hong Kong Limited	Travel Insurance Training 旅遊保險培訓	Structured Activity	Yes	No				24 Mar 2023 - 23 Mar 2024	First Approval	2						
8017315	Prudential General Insurance Hong Kong Limited	Foreign Domestic Helper Insurance Training 外籍家庭傭工保險培訓	Structured Activity	Yes	No				15 Dec 2023 - 14 Dec 2024	First Approval	2						
8017316	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Water Seepage	Structured Activity	Yes	No	25 Jun 2024 - 24 Jun 2025	First Approval	2									
8017317	Prudential General Insurance Hong Kong Limited	Home Insurance Training 家庭保險培訓	Structured Activity	Yes	No	06 Mar 2024 - 05 Mar 2025	First Approval	2									
8017318	Prudential General Insurance Hong Kong Limited	Pet Insurance Training 寵物保險培訓	Structured Activity	Yes	No	02 Apr 2024 - 01 Apr 2025	First Approval	2									
8017702	VIP Consultancy Ltd	Marine Cargo Insurances 海上貨物運輸保險 (Changed from 海上貨物運輸保險證書課程 w.e.f 13 Jul 2017)	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	4b	5	15 Jan 2021 - 14 Jan 2022	3d	5
8017703	VIP Consultancy Ltd	Motor Insurance (Third Party Risk) Ordinance and Motor Insurance Policy 汽車保險(第三者風險)條例與汽車保險單條款 *	Structured Activity	Yes	No				26 Mar 2023 - 25 Mar 2024	4b	10	25 Feb 2022 - 24 Feb 2023	3d	10	15 Jun 2021 - 14 Jun 2022	2d	10
8017704	VIP Consultancy Ltd	Employee Compensation and Negligence Claims 僱員補償與疏忽索償 *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	3d	10				16 Dec 2022 - 15 Dec 2023	2d	10	23 Nov 2021 - 22 Nov 2022	1a	10
8017705	VIP Consultancy Ltd	Hong Kong Insurance Related Laws 香港保險相關法例 *	Structured Activity	Yes	Yes	01 Mar 2024 - 28 Feb 2025	2d	10	02 Feb 2023 - 01 Feb 2024	1a	10			20 Dec 2021 - 19 Dec 2022	First Approval	10	
8017706	VIP Consultancy Ltd	Blockchain application and the insurance industry 區塊鏈與保險應用與保險	Structured Activity	Yes	No				30 Mar 2023 - 29 Mar 2024	1a	10	07 Feb 2022 - 06 Feb 2023	First Approval	10			
8018102	Kim Wealth Management Limited	Regulatory and Compliance Requirement*	Structured Activity	No	No									18 May 2021 - 17 May 2022	4b	7	
8018410	Chong Hing Bank Limited	Excel in Service - Service Enhancement Workshop for Branch Frontline Staff 卓越服務 - 卓越服務提升工作坊	Structured Activity	No	No									10 May 2021 - 9 May 2022	First Approval	4	
8018411	Chong Hing Bank Limited	Ethics and Compliance 道德與合規	Structured Activity	Yes	Yes				01 Apr 2023 - 31 Mar 2024	1a	3	01 Apr 2022 - 31 Mar 2023	First Approval	3			
8018412	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No				11 Apr 2023 - 10 Apr 2024	First Approval	8						
8018802	Professional Training Association	現代理財規劃	Structured Activity	No	No							05 Aug 2022 - 04 Aug 2023	5b	6	23 Jul 2021 - 22 Jul 2022	4b	6
8018803	Professional Training Association	現代理財規劃之實用理財計算機課程	Structured Activity	No	No							05 Aug 2022 - 04 Aug 2023	5b	4	23 Jul 2021 - 22 Jul 2022	4b	4
8018804	Professional Training Association	道德及法規探討講座 *	Structured Activity	No	Yes				20 Mar 2023 - 19 Mar 2024	1a	5			1 Dec 2021 - 30 Nov 2022	First Approval	5	
8018904	QBE Hongkong & Shanghai Insurance Limited	Knowing more about General Insurance 一般保險知多點 *	Structured Activity	No	No							01 Jan 2022 - 31 Dec 2022	3d	6	1 Jan 2021 - 31 Dec 2021	2d	6

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 虛擬課堂交付模式 (適用於非傳統的活動)	CPD activity under the category of "Ethics or Regulations" 知識內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
8018906	QBE Hongkong & Shanghai Insurance Limited	Data and Insurance 數據與保險	Structured Activity	Yes	No										1 Jun 2021 - 31 May 2022	1st	5
8018908	QBE Hongkong & Shanghai Insurance Limited	Knowing More about Anti-Money Laundering and Counter-Terrorist Financing 打擊洗錢及恐怖分子資金籌集知多點	Structured Activity	No	Yes										01 Nov 2021 - 31 Oct 2022	First Approval	5
8018909	QBE Hongkong & Shanghai Insurance Limited	Knowing More About Commercial Insurance Series 商業保險知多點系列 *	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	First Approval	12			
8019202	Modern Continuing Education Centre	Retirement Planning 退休規劃	Structured Activity	No	No							01 Jun 2022 - 31 May 2023	1st	5	27 Apr 2021 - 26 Apr 2022	First Approval	5
8019203	Modern Continuing Education Centre	Securities Market and Fundamental Analysis 證券市場與基礎分析	Structured Activity	No	No							15 Jun 2022 - 14 Jun 2023	1st	5	15 Jun 2021 - 14 Jun 2022	First Approval	5
8019204	Modern Continuing Education Centre	Technical Analysis of Securities Investment 證券投資技術分析	Structured Activity	No	No							15 Jun 2022 - 14 Jun 2023	1st	5	15 Jun 2021 - 14 Jun 2022	First Approval	5
8019205	Be Positive Education Centre	Wealth Protection and Inheritance 資產傳承與傳承	Structured Activity	No	No	02 Jun 2024 - 01 Jun 2025	2nd	5				15 Jul 2022 - 14 Jul 2023	1st	5	15 Jul 2021 - 14 Jul 2022	First Approval	5
8019206	Be Positive Education Centre	Estate Planning 遺產規劃	Structured Activity	No	No	02 Jun 2024 - 01 Jun 2025	2nd	5	02 Jun 2023 - 01 Jun 2024	1st	5				23 Jul 2021 - 22 Jul 2022	First Approval	5
8019207	Be Positive Education Centre	Retirement Planning 退休規劃	Structured Activity	No	No	02 Jun 2024 - 01 Jun 2025	First Approval	5									
8019502	Enrich Culture Group	Practical Training Program for Professional Financial Advisers 專業理財顧問實務培訓課程 *	Structured Activity	Yes	No										2 Jul 2021 - 1 July 2022	3rd	39
8019503	Enrich Culture Group	Wealth Management Series 1 財富管理- 富冠規畫系列 -- *	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	3rd	8	26 Feb 2021 - 25 Feb 2022	2nd	8
8019504	Enrich Culture Group	Medical & Health Planning CPD Series 醫療及健康規劃CPD培訓課程 *	Structured Activity	Yes	No							01 Feb 2022 - 31 Jan 2023	2nd	8	1 Jan 2021 - 31 Dec 2021	1st	8
8019802	Islet Hermes Hong Kong Services Limited	Trade Credit Insurance - Comprehensive Introduction and Efficient Prospecting Workshop	Structured Activity	Yes	No				07 Sep 2023 - 06 Sep 2024	5th	2	16 Jun 2022 - 15 Jun 2023	4th	2	16 Jun 2021 - 15 Jun 2022	3rd	2
8019902	Asia Legal and Compliance Services Co. Limited	A Practical Guide of Anti-Money Laundering and Prevention of Bribery for Insurance Industry 保險業反洗錢及預防賄賂的實務指引 *	Structured Activity	Yes	No							25 Apr 2022 - 24 Apr 2023	4th	3	25 Apr 2021 - 24 Apr 2022	3rd	3
8019903	Asia Legal and Compliance Services Co. Limited	A Practical Guide of Customer Data Protection for Insurance Industry 保險業保護客戶資料的實務指引	Structured Activity	Yes	No							25 Apr 2022 - 24 Apr 2023	4th	2	25 Apr 2021 - 24 Apr 2022	3rd	2
8019904	Asia Legal and Compliance Services Co. Limited	Ethics or Regulations Course - The AML, Client Privacy and Corruption Risk 道德及規例課程 - 反洗錢、客戶私隱及貪污風險 *	E-learning Activity	N/A	Yes				03 Aug 2023 - 02 Aug 2024	1st	5	08 Jun 2022 - 7 Jun 2023	First Approval	5			
8019905	Asia Legal and Compliance Services Co. Limited	General insurance and annuity product series 一般保險及年金產品系列 *	E-learning Activity	N/A	No				14 Dec 2023 - 13 Dec 2024	1st	7	14 Dec 2022 - 13 Dec 2023	First Approval	7			
8020204	China Taiping Life Insurance (Hong Kong) Company Limited	Financial Planning Series 理財概念系列 *	Structured Activity	Yes	No							10 Jun 2022 - 09 Jun 2023	3rd	7.5	10 Jun 2021 - 9 Jun 2022	2nd	7.5
8020206	China Taiping Life Insurance (Hong Kong) Company Limited	New Agents Training Course 新人入職培訓及入職課程 *	Structured Activity	Yes	No				25 Nov 2023 - 24 Nov 2024	4th	12	25 Nov 2022 - 24 Nov 2023 27 Mar 2023 - 24 Nov 2023	3rd	14 12	24 Nov 2021 - 23 Nov 2022	2nd	14
8020207	China Taiping Life Insurance (Hong Kong) Company Limited	Parent-Child Financial Keys 親子理財全接觸	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	4th	3	01 Apr 2023 - 31 Mar 2024	3rd	3	01 Apr 2022 - 31 Mar 2023	2nd	3	1 Apr 2021 - 31 Mar 2022	1st	3.5
8020208	China Taiping Life Insurance (Hong Kong) Company Limited	Start-up Leadership Series 領袖啟程系列 *	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	3rd	6	01 Apr 2022 - 31 Mar 2023	2nd	6	1 Apr 2021 - 31 Mar 2022	1st	7
8020209	China Taiping Life Insurance (Hong Kong) Company Limited	How to manage new generation 如何管理新世代	Structured Activity	Yes	No							01 Apr 2022 - 31 Mar 2023	2nd	2	1 Apr 2021 - 31 Mar 2022	1st	2.5
8020210	China Taiping Life Insurance (Hong Kong) Company Limited	Recruitment and Retention Program 招募留才培訓 *	Structured Activity	Yes	No				30 Jun 2023 - 26 Mar 2024 27 Mar 2023 - 29 Jun 2024	2nd	10 8	25 Jun 2022 - 24 Jun 2023	1st	10	25 Jun 2021 - 24 Jun 2022	First Approval	10
8020211	China Taiping Life Insurance (Hong Kong) Company Limited	Interpersonal Communication Skill: Enneagram 人際溝通技巧：九型人格	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	3rd	3	01 Feb 2023 - 12 Mar 2023 13 Mar 2023 - 31 Jan 2024	2nd	3.5 3	01 Feb 2022 - 31 Jan 2023	1st	3.5	1 Feb 2021 - 31 Jan 2022	First Approval	3.5
8020212	China Taiping Life Insurance (Hong Kong) Company Limited	Anti-Money Laundering & Terrorists Financing 打擊洗錢及恐怖分子資金籌集等法規指引培訓	Structured Activity	Yes	Yes										22 Feb 2021 - 21 Feb 2022	First Approval	3.5
8020213	China Taiping Life Insurance (Hong Kong) Company Limited	Manager Development Training Series 經理晉升培訓系列 *	Structured Activity	Yes	No				08 Mar 2023 - 07 Mar 2024	1st	6	01 Mar 2022 - 28 Feb 2023	First Approval	7			
8020214	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Advisor Series - Personal Branding and Communication Skills 專業顧問系列 - 個人品牌建立及溝通技巧 *	Structured Activity	Yes	No	08 Mar 2024 - 07 Mar 2025	2nd	7	08 Mar 2023 - 07 Mar 2024	1st	7	01 Mar 2022 - 28 Feb 2023	First Approval	7.5			
8020215	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training 合規指引培訓	Structured Activity	Yes	Yes				21 Nov 2023 - 20 Nov 2024	1st	3	21 Nov 2022 - 20 Nov 2023	First Approval	3			
8020216	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training (E-Learning) 合規指引培訓 (電子學習)	E-learning Activity	N/A	Yes	22 Feb 2024 - 21 Feb 2025	1st	3	14 Feb 2023 - 13 Feb 2024	First Approval	3						
8020217	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Financial Planning Knowledge Series 專業理財知識系列 *	Structured Activity	Yes	No	16 Mar 2024 - 15 Mar 2025	1st	7	16 Mar 2023 - 15 Mar 2024	First Approval	7						
8020218	China Taiping Life Insurance (Hong Kong) Company Limited	Financial Planning and Image building Series (E-Learning) 理財概念及個人品牌系列 (電子學習) *	E-learning Activity	N/A	No	27 Mar 2024 - 26 Mar 2025	1st	8	27 Mar 2023 - 26 Mar 2024	First Approval	8						
8020219	China Taiping Life Insurance (Hong Kong) Company Limited	Business Unit Management Series (E-Learning) 業務單位管理系列 (電子學習) *	E-learning Activity	N/A	No	27 Mar 2024 - 26 Mar 2025	1st	4	27 Mar 2023 - 26 Mar 2024	First Approval	4						
8020220	China Taiping Life Insurance (Hong Kong) Company Limited	Client Base Exploration Series 開拓客源系列 *	Structured Activity	Yes	No	03 Jun 2024 - 04 Jun 2025	First Approval	6									
8020602	Institute of Professional Education and Knowledge (PEAK) of the VTC & IVE (Hiking/Wong) of the VTC.	CPD Program for Travel Insurance Agents 旅遊保險(持牌)課程 *	Structured Activity	Yes	No				15 May 2023 - 14 May 2024	5th	21	23 Apr 2022 - 22 Apr 2023	4th	21	23 Apr 2021 - 22 Apr 2022	3rd	21
8020702	Huabo Wealth Management (Hong Kong) Company Limited	保險從業員具備的專業知識	Structured Activity	No	No										1 Sep 2021 - 31 Aug 2022	3rd	8
8020703	Huabo Wealth Management (Hong Kong) Company Limited	保險從業員具備的專業知識 *	Structured Activity	No	No				24 Jun 2023 - 23 Jun 2024	First Approval	8						
8021403	Willis Hong Kong Limited	Retirement Planning and Implication to Retirement Landscape in Hong Kong	Structured Activity	Yes	No				30 Jun 2023 - 29 Jun 2024	4th	2				01 Dec 2021 - 30 Nov 2022	3rd	2
8021407	Willis Hong Kong Limited	Employees' Compensation Claims - Overview of Employees' Compensation Ordinance and Claims Handling Procedure	Structured Activity	Yes	No										6 Jul 2021 - 5 Jul 2022	2nd	2
8021408	Willis Hong Kong Limited	Business Conduct	Structured Activity	Yes	Yes										21 Jun 2021 - 20 Jun 2022	1st	2
8021409	Willis Hong Kong Limited	Financial Risks *	Structured Activity	Yes	No							22 Jun 2022 - 21 Jun 2023	2nd	4	22 Jun 2021 - 21 Jun 2022	1st	4
8021410	Willis Hong Kong Limited	Business Conduct & Ethics	Structured Activity	Yes	Yes				30 Jun 2023 - 29 Jun 2024	1st	3	3 Jun 2022 - 2 Jun 2023	First Approval	3			

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structured Activity) 虛擬課堂交付模式 (適用於有結構的活動)	CPD activity under the category of "Ethics or Regulations" 知識內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續發展培訓時數
80/214/11	Willis Hong Kong Limited	Cyber Insurance: Coverage and Claims Case Studies	Structured Activity	Yes	No							14 Jan 2022 - 13 Jun 2023	First Approval	2			
80/214/12	Willis Hong Kong Limited	Understanding Trade Credit Insurance	Structured Activity	Yes	No				22 May 2023 - 21 May 2024	First Approval	2						
80/221/02	Kaplan Financial (HK) Limited	Business Opportunities in Investment and Finance, from Fintech to ESG	Structured Activity	Yes	No				01 Jul 2023 - 30 Jun 2024	First Approval	2						
80/226/02	Greater China Corporate Trainers Association 大中華企業培訓師協會	首席傳承實務*	Structured Activity	Yes	No							31 Oct 2022 - 30 Oct 2023	2nd	12	1 May 2021 - 30 Apr 2022	1st	12
80/226/03	Greater China Corporate Trainers Association 大中華企業培訓師協會	保單索償 (與建外、住民醫健、人壽及收保保相關) 深造系列	Structured Activity	No	No							08 Dec 2022 - 07 Dec 2023	First Approval	12			
80/227/02	Vista Academy Co Limited	Insurance Management and Legal Studies Series*	Structured Activity	Yes	No				17 Jun 2023 - 16 Jun 2024	4th	18	17 Jun 2023 - 16 Jun 2023	3rd	15	17 Jun 2021 - 19 Sep 2021 20 Sep 2021 - 16 Jun 2022	2nd	12 15
80/227/03	Vista Academy Co Limited	Personal Lines and SME Insurance Series*	Structured Activity	Yes	No				01 Jul 2023 - 30 Jun 2024	4th	15	01 Jul 2022 - 30 Jun 2023	3rd	12	1 Jul 2021 - 30 Jun 2022	2nd	12
80/227/04	Vista Academy Co Limited	Ethics or Regulations series*	Structured Activity	Yes	Yes				15 Nov 2023 - 14 Nov 2024	2nd	6	15 Nov 2022 - 14 Nov 2023	1st	6	15 Nov 2021 - 14 Nov 2022	First Approval	6
80/231/02	Midland University Limited	認識業主面對的風險以把握保險業務	Structured Activity	Yes	No										6 Mar 2021 - 5 Mar 2022	1st	2
80/233/02	Hw Wick Business Services Limited	Ordinances, Compliance and Ethics in Insurance Industry 保險業相關法例、合規及道德要求*	Structured Activity	No	Yes				29 Jul 2023 - 28 Jul 2024	3rd	10	18 Jul 2022 - 17 Jul 2023	2nd	10	18 Jul 2021 - 17 Jul 2022	1st	10
80/233/03	Hw Wick Business Services Limited	Financial Planning for Later Stages of Life 人生後期階段的財務策劃*	Structured Activity	No	No				08 Jun 2023 - 07 Jun 2024	2nd	10	8 Jun 2022 - 7 Jun 2023	1st	10	21 May 2021 - 20 May 2022	First Approval	10
80/234/02	De Motivate Co Limited	Sales approach and personality analysis for insurance intermediaries 保險中介的銷售技巧及性格分析課程	Structured Activity	Yes	No				01 Mar 2023 - 31 Aug 2023	First Approval	2						
80/236/05	HKPC Academy of the Hong Kong Productivity Council	Effective Team Management for Insurance Intermediaries 保險中介人實況團隊管理*	Structured Activity	No	No										19 Feb 2021 - 18 Feb 2022	1st	3
80/236/12	HKPC Academy of the Hong Kong Productivity Council	New Finance - Behavioural Finance & Sustainable Investments 新金融學 - 行為金融及可持續投資*	Structured Activity	Yes	No							01 Nov 2022 - 31 Oct 2023	1st	9	24 Mar 2021 - 23 Mar 2022	First Approval	9
80/236/13	HKPC Academy of the Hong Kong Productivity Council	Sustainable Business Development and Effective Team Management 可持續業務發展與實效團隊管理*	Structured Activity	Yes	No							01 Nov 2022 - 31 Oct 2023	1st	9	24 Mar 2021 - 23 Mar 2022	First Approval	9
80/236/14	HKPC Academy of the Hong Kong Productivity Council	Ethics & Regulations for Insurance & Finance Professionals 保險金融從業員的道德與規例要求*	Structured Activity	Yes	Yes	29 Mar 2024 - 28 Mar 2025	3rd	12	29 Mar 2023 - 28 Mar 2024	2nd	12	24 Mar 2022 - 23 Mar 2023	1st	12	24 Mar 2021 - 23 Mar 2022	First Approval	12
80/236/15	HKPC Academy of the Hong Kong Productivity Council	Project Investments & Financial Freedom 項目投資與財務自由*	Structured Activity	Yes	No							24 Mar 2022 - 23 Mar 2023	1st	9	24 Mar 2021 - 23 Mar 2022	First Approval	9
80/236/16	HKPC Academy of the Hong Kong Productivity Council	Relevant Legal Knowledge of Insurance/Financial Business 保險或金融業務相關的法例知識*	Structured Activity	Yes	Yes							14 Mar 2022 - 13 Mar 2023	First Approval	5			
80/236/17	HKPC Academy of the Hong Kong Productivity Council	Opportunities and Challenges in the Greater Bay Area and ESG Wealth Management 大灣區和ESG財富管理的機遇和挑戰*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	First Approval	5									
80/238/02	Asia Insurance Co Ltd	Anti-Money Laundering and Counter-Terrorist Financing Training	Structured Activity	No	No	25 Mar 2024 - 24 Mar 2025	3rd	1	03 Jan 2023 - 02 Jan 2024	2nd	2				19 Oct 2021 - 18 Oct 2022	1st	2
80/238/03	Asia Insurance Co Ltd	Enterprise Risk Management Training	Structured Activity	No	No							3 Jan 2022 - 2 Jan 2023	1st	2			
80/238/05	Asia Insurance Co Ltd	Cyber Risk & Data Quality Risk Management Training	Structured Activity	No	No							04 Apr 2022 - 3 Apr 2023	1st	2			
80/238/06	Asia Insurance Co Ltd	Conduct Risk Management and Staff Code of Conduct Training	Structured Activity	No	No										12 Nov 2021 - 11 Nov 2022	First Approval	2
80/238/07	Asia Insurance Co Ltd	Underwriting in General Insurance Training	Structured Activity	No	No				03 Jun 2023 - 02 Jun 2024	First Approval	3						
80/238/08	Asia Insurance Co Ltd	Application of Insurance Principles in General Insurance Claims	Structured Activity	No	No				11 Jul 2023 - 10 Jul 2024	First Approval	3						
80/238/09	Asia Insurance Co Ltd	Overview of Captive Insurer's Operation 專屬自保公司營運概覽	Structured Activity	No	No	18 Mar 2024 - 17 Mar 2025	First Approval	4									
80/243/03	Lockton Companies (Hong Kong) Limited	Knowledge on Consolidation, MPF Updates and Asset Liability Management*	Structured Activity	No	No				07 Oct 2023 - 06 Oct 2024	2nd	8	07 Oct 2022 - 06 Oct 2023	1st	8	7 Oct 2021 - 6 Oct 2022	First Approval	8
80/243/05	Lockton Companies (Hong Kong) Limited	Trade Credit Insurance, Business Interruption and Business Continuity Management*	Structured Activity	Yes	No				31 Oct 2023 - 30 Oct 2024	1st	8	31 Oct 2022 - 30 Oct 2023	First Approval	8			
80/243/06	Lockton Companies (Hong Kong) Limited	Fundamental of Insurance and Enterprise Risk Management Essentials*	Structured Activity	Yes	No				18 Aug 2023 - 17 Aug 2024	First Approval	8						
80/250/02	Guangdong-Hong Kong-Macao Bay Area Economic and Trade Institute (Operations) Limited	The Winning Strategy of insurance development in Guangdong-Hong Kong-Macao Greater Bay Area 大灣區保險發展策略*	Structured Activity	No	No										15 Jan 2021 - 14 Jan 2022	First Approval	10
80/251/02	Family Financial Education Institute	Family Wealth Planning Series 1 家庭財富策劃系列(一)*	Structured Activity	Yes	No				14 Dec 2023 - 13 Dec 2024	3rd	12	14 Dec 2022 - 13 Dec 2023	2nd	12	14 Dec 2021 - 13 Dec 2022	1st	12
80/251/03	Family Financial Education Institute	Personal Investment Planning Series 個人投資策劃系列*	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024	2nd	16	01 Nov 2022 - 31 Oct 2023	1st	16	01 Nov 2021 - 31 Oct 2022	First Approval	16
80/251/04	Family Financial Education Institute	Ethics & Regulations Training for Financial Advisers 理財顧問道德及規例培訓*	Structured Activity	Yes	Yes				01 Dec 2023 - 30 Nov 2024	First Approval	11						
80/253/02	Bech (Asia) Company Limited	Product Distribution & Insurtech Series 產品分銷及保額科技系列*	Structured Activity	Yes	No	18 Jun 2024 - 17 Jun 2025	3rd	16	18 Jun 2023 - 17 Jun 2024	2nd	16	18 Jun 2022 - 17 Jun 2023	1st	16	18 Jun 2021 - 28 Apr 2022 29 Apr 2022 - 4 May 2023 5 May 2023 - 31 Aug 2023 1 Sep 2023 - 29 Sep 2023 30 Sep 2023 - 12 Jun 2024	First Approval	6 9 10 13 16
80/253/03	Bech (Asia) Company Limited	Financial management and code of conduct series 財務策劃及操守守則	Structured Activity	No	No	18 Jun 2024 - 14 Apr 2024 15 Apr 2024 - 17 Jun 2025	3rd	18 21	18 Jun 2023 - 19 Jun 2023 20 Jun 2023 - 6 Apr 2023 7 Apr 2023 - 17 Jun 2024	2nd	13 16 18	18 Jun 2022 - 17 Jun 2023	1st	7	18 Jun 2021 - 17 Jun 2022	First Approval	6
80/253/04	Bech (Asia) Company Limited	Compliance & legal series 合規及法規系列*	Structured Activity	Yes	Yes				02 Aug 2023 - 01 Aug 2024	2nd	14	02 Aug 2022 - 01 Aug 2023	1st	12	02 Aug 2021 - 19 Sep 2021 20 Sep 2021 - 28 Oct 2021 29 Oct 2021 - 17 Dec 2021 18 Dec 2021 - 01 Jun 2022	First Approval	3 8 9 12
80/253/05	Bech (Asia) Company Limited	Product Distribution & Insurtech Series (E-learning) 產品分銷及保額科技系列 (線上學習)*	E-learning Activity	N/A	No				18 Sep 2023 - 17 Sep 2024	First Approval	3						
80/255/02	Home Concept Group Limited	Bond Investment Course 債券投資課程	Structured Activity	No	No										4 May 2021 - 3 May 2022	First Approval	3
80/256/02	Kingman Education Limited	Retirement Planning 退休策劃	Structured Activity	No	No										1 Jul 2021 - 30 Jun 2022	First Approval	5
80/256/03	Kingman Education Limited	Securities Market and Fundamental Analysis 證券市場與基礎分析	Structured Activity	No	No										1 Jul 2021 - 30 Jun 2022	First Approval	5
80/257/02	OnePlatform Wealth Management Limited	Financial Risk Crime Management 金融犯罪風險管理	E-learning Activity	N/A	No	14 Apr 2024 - 13 Apr 2025	2nd	2	14 Apr 2023 - 13 Apr 2024	1st	2	14 Apr 2022 - 13 Apr 2023	First Approval	2			
80/257/03	OnePlatform Wealth Management Limited	MPF Training: Default Investment Strategy (DIS) Training for MPF Intermediaries 強積金投資課程 - 強積金預設投資策略	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2			

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Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有結構的活動)	CPD activity under the category of "E-titles or Regulations" 活動內容為「電子牌照或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業發展時數
8025704	OnePlatform Wealth Management Limited	Tax Deductible Voluntary Contributions (TVCs) for MPF Intermediaries 可扣稅自願性供款，強積金中介人培訓	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2			
8025705	OnePlatform Wealth Management Limited	Conduct Issues and Updates of MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2			
8025706	OnePlatform Wealth Management Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20周年紀念	Structured Activity	No	No							01 Apr 2022 - 31 Mar 2023	First Approval	2			
8025707	OnePlatform Wealth Management Limited	Mandatory Provident Fund (MPF) Schemes Examination Intensive Course 強制性公積金計劃考試輔導課程	Structured Activity	No	No				20 May 2023 - 19 May 2024	1st	3	20 May 2022 - 19 May 2023	First Approval	3			
8025708	OnePlatform Wealth Management Limited	Managing Risks with FinTech Innovation 金融科技創新風險管理	E-learning Activity	N/A	No				06 Jun 2023 - 05 Jun 2024	1st	1	06 Jun 2022 - 05 Jun 2023	First Approval	1			
8025709	OnePlatform Wealth Management Limited	Sustainable Investing and ESG 可持續投資ESG	E-learning Activity	N/A	No				07 Jun 2023 - 06 Jun 2024	1st	1	07 Jun 2022 - 06 Jun 2023	First Approval	1			
8025710	OnePlatform Wealth Management Limited	The challenge of Social Selling and how to apply it in the Insurance Industry	E-learning Activity	N/A	No				07 Jun 2023 - 06 Jun 2024	1st	1	07 Jun 2022 - 06 Jun 2023	First Approval	1			
8025711	OnePlatform Wealth Management Limited	Anti-Money Laundering and Counter-Terrorist Financing Training	E-learning Activity	N/A	Yes							06 Jun 2022 - 05 Jun 2023	First Approval	1			
8025712	OnePlatform Wealth Management Limited	Premium Financing on Insurance Policies 常用保費融資輔助轉捷投資	E-learning Activity	N/A	No				23 Jun 2023 - 22 Jun 2024	1st	1	23 Jun 2022 - 22 Jun 2023	First Approval	1			
8025713	OnePlatform Wealth Management Limited	Ethics CPD - Data Privacy	E-learning Activity	N/A	Yes				15 Oct 2023 - 14 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1			
8025714	OnePlatform Wealth Management Limited	Ethics CPD - Conflicts of Interest Management	E-learning Activity	N/A	Yes				15 Oct 2023 - 14 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1			
8025715	OnePlatform Wealth Management Limited	Ethics CPD - SFC Important Codes on Business Conduct	E-learning Activity	N/A	Yes				15 Oct 2023 - 15 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1			
8025716	OnePlatform Wealth Management Limited	Ethics CPD - [Consultants Refresher] AML & CTF Training	E-learning Activity	N/A	Yes				12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1			
8025717	OnePlatform Wealth Management Limited	Ethics CPD - [Staff Refresher] AML & CTF Training	E-learning Activity	N/A	Yes				12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1			
8025718	OnePlatform Wealth Management Limited	Ethics CPD - [New Joiner] AML & CTF Training	E-learning Activity	N/A	Yes				12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1			
8025719	OnePlatform Wealth Management Limited	Life Stages Consultative Selling 人生階段顧問式銷售	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3			
8025720	OnePlatform Wealth Management Limited	Nova Talent 諾瓦新晉管理層培訓課程	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	8	01 Dec 2022 - 30 Nov 2023	First Approval	8			
8025721	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 1: Fundamentals of Securities and Futures Regulation) 精進班: 證券及期貨從業員資格考試 (試卷一: 證券及期貨監管)	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4			
8025722	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 7: Financial Markets) 精進班: 證券及期貨從業員資格考試 (試卷七: 金融市場)	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4			
8025723	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 8: Securities) 精進班: 證券及期貨從業員資格考試 (試卷八: 證券)	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4			
8025724	OnePlatform Wealth Management Limited	Behavioral Finance 行為金融學	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3			
8025725	OnePlatform Wealth Management Limited	Basic Portfolio Management Strategies 組合管理策略基礎	Structured Activity	Yes	No				05 Dec 2023 - 04 Dec 2024	1st	3	05 Dec 2022 - 04 Dec 2023	First Approval	3			
8025726	OnePlatform Wealth Management Limited	Fixed Income Investment 固定投資	Structured Activity	Yes	No				05 Dec 2023 - 04 Dec 2024	1st	3	05 Dec 2022 - 04 Dec 2023	First Approval	3			
8025727	OnePlatform Wealth Management Limited	Equity Investing 股本投資	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3			
8025728	OnePlatform Wealth Management Limited	Derivative Investment 衍生工具投資	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3			
8025729	OnePlatform Wealth Management Limited	Medical Claims 醫療索償	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	2	01 Dec 2022 - 30 Nov 2023	First Approval	2			
8025730	OnePlatform Wealth Management Limited	Conduct of MPF Intermediaries (MPFIs) and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展(2023)	Structured Activity	Yes	No				01 Jul 2023 - 30 Jun 2024	First Approval	2						
8025731	OnePlatform Wealth Management Limited	ILAS Reviews & Updates 投資顧問監管更新	E-learning Activity	N/A	No				17 Jul 2023 - 16 Jul 2024	First Approval	1						
8025732	OnePlatform Wealth Management Limited	Compliance Refresher Training (eCPD)	E-learning Activity	N/A	Yes				05 Jul 2023 - 04 Jul 2024	First Approval	3						
8025733	OnePlatform Wealth Management Limited	Boosting Creativity and Productivity with AI-Powered Tools	E-learning Activity	N/A	No				01 Oct 2023 - 30 Sep 2024	First Approval	1.5						
8025734	OnePlatform Wealth Management Limited	Insurance Product Series 保險產品系列*	E-learning Activity	N/A	No			25 Mar 2024 - 24 Mar 2025	First Approval	3							
8025735	OnePlatform Wealth Management Limited	Real Estate Investment 物業投資	Structured Activity	Yes	No			25 Mar 2024 - 24 Mar 2025	First Approval	3							
8025802	Dah Sing Financial Holdings Limited	Regulation of the Insurance and Investment Industries	Structured Activity	No	Yes							26 Apr 2022 - 25 Apr 2023	1st	2	08 Apr 2021 - 07 Apr 2022	First Approval	2
8025803	Dah Sing Financial Holdings Limited	Requirements Relating to Customer Due Diligence and PEPs	Structured Activity	Yes	Yes							26 May 2022 - 25 May 2023	1st	1	08 Apr 2021 - 07 Apr 2022	First Approval	1
8025804	Dah Sing Financial Holdings Limited	Personal Data (Privacy) Ordinance and Customer Data Protection	Structured Activity	Yes	Yes							26 May 2022 - 25 May 2023	1st	1	08 Apr 2021 - 07 Apr 2022	First Approval	1
8025805	Dah Sing Financial Holdings Limited	An Introduction to Sanctions Compliance	Structured Activity	No	Yes										23 Aug 2021 - 22 Aug 2022	First Approval	1
8025902	Agile Elite Consultancy Limited	Effective NLP Selling Skills Builder 高質NLP銷售技巧*	Structured Activity	Yes	No				16 May 2023 - 15 May 2024	2nd	10	27 Apr 2022 - 26 Apr 2023	1st	10	27 Apr 2021 - 26 Apr 2022	First Approval	10
8025903	Agile Elite Consultancy Limited	Practice of General Insurance - 一般保險實踐*	Structured Activity	Yes	No							08 May 2022 - 07 May 2023	1st	12	08 May 2021 - 07 May 2022	First Approval	12
8025904	Agile Elite Consultancy Limited	Regulation and Compliance of Insurance Industry in Hong Kong 香港保險業監管與法規*	Structured Activity	Yes	Yes				22 May 2023 - 21 May 2024	1st	8	06 May 2022 - 05 May 2023	First Approval	8			
8026002	Fint Fidelity Capital (International) Limited	Training Program for ILAS 投資顧問培訓課程*	Structured Activity	No	No										23 Apr 2021 - 22 Apr 2022	First Approval	5
8026102	HK Excellent Education Centre	Risk Management Program 風險管理課程	E-learning Activity	N/A	No				23 Aug 2023 - 22 Aug 2024	2nd	9	23 Aug 2022 - 22 Aug 2023	1st	8	23 Aug 2021 - 22 Aug 2022	First Approval	8
8026103	HK Excellent Education Centre	Business Ethics 商業道德操守*	E-learning Activity	N/A	Yes				15 Nov 2023 - 14 Nov 2024	2nd	8	15 Nov 2022 - 14 Nov 2023	1st	8	15 Nov 2021 - 14 Nov 2022	First Approval	8
8026104	HK Excellent Education Centre	Recruitment and Retention for Insurance Intermediaries*	Structured Activity	No	No										15 Mar 2022 - 14 Mar 2023	First Approval	9

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "E-ethics or Regulations" 知識內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/261/05	HK Excellent Education Centre	Investment Planning	E-learning Activity	No	No	21 Mar 2024 - 20 Mar 2025	2nd	8	21 Mar 2023 - 20 Mar 2024	1st	8	21 Mar 2022 - 20 Mar 2023	First Approval	8			
80/261/06	HK Excellent Education Centre	Wealth Management Program 財富管理課程 *	E-learning Activity	No	No				31 Oct 2023 - 30 Oct 2024	1st	12	31 Oct 2022 - 30 Oct 2023	First Approval	10			
80/265/03	Grand Union International Consulting Limited	Financial Planning for High Net Worth Individual and Families 高淨資產客戶家庭財富策劃系列 *	Structured Activity	No	No							01 Feb 2022 - 31 Jan 2023	First Approval	7			
80/265/04	Grand Union International Consulting Limited	Wealth Planning for High Net Worth Individual and Families 高淨資產客戶及家庭財富策劃系列 *	Structured Activity	No	No				01 Mar 2023 - 29 Feb 2024	First Approval	8						
80/265/05	Grand Union International Consulting Limited	Basic Knowledge of Life Insurance And Related Laws 人壽保險與相關法律基礎知識 *	Structured Activity	No	No				02 Oct 2023 - 01 Oct 2024	First Approval	8						
80/266/02	Risk Training Consultants Limited	Psychology of Selling 銷售心理學	Structured Activity	No	No									1 Oct 2021 - 30 Sep 2022	First Approval	4	
80/269/02	Glory Group Limited	Agents Life Inside Out: Applied Psychology Programme 生命重慶應用心理學課程 *	Structured Activity	No	No									25 Sep 2021 - 24 Sep 2022	First Approval	20	
80/273/02	Wisdom Unions Limited	Investment, Stocks and Financial History 投資、股票和財經歷史	Structured Activity	Yes	No				06 Feb 2023 - 05 Feb 2024	1st	10			23 Dec 2021 - 22 Dec 2022	First Approval	10	
80/273/03	Wisdom Unions Limited	Ethical theories, code of conduct, laws and regulations of insurance 保險代理人道德倫理、法律及法規	Structured Activity	Yes	Yes				01 May 2023 - 30 Apr 2024	First Approval	3						
80/273/04	Wisdom Unions Limited	Professional Will Writing for Insurance Intermediaries 保險中介人專業遺囑撰寫課程 *	Structured Activity	Yes	No				18 Oct 2023 - 17 Oct 2024	First Approval	10						
80/273/05	Wisdom Unions Limited	Trust and Succession Wealth Management in Hong Kong and the PRC 香港及中國信託與傳承財富管理 *	Structured Activity	Yes	No				16 Oct 2023 - 15 Oct 2024	First Approval	10						
80/273/06	Wisdom Unions Limited	Marriage laws and Assets Management - the difference between Hong Kong and the PRC 婚姻法律與財產管理 - 香港與中國的差異 *	Structured Activity	Yes	No				16 Oct 2023 - 15 Oct 2024	First Approval	8						
80/273/07	Wisdom Unions Limited	The effective communication, personality analysis and sales technique for insurance intermediaries 保險中介有效溝通、性格分析和銷售技巧課程 *	Structured Activity	Yes	No				16 Oct 2023 - 15 Oct 2024	First Approval	8						
80/279/02	Primary Care Education Foundation Limited	醫中情話用前精神科醫藥師	Structured Activity	No	No	01 Mar 2024 - 28 Feb 2025	1st	3				01 Oct 2022 - 30 Sep 2023	First Approval	3			
80/279/03	Primary Care Education Foundation Limited	眼腦技巧心理學	Structured Activity	No	No	01 Mar 2024 - 28 Feb 2025	1st	3				01 Oct 2022 - 30 Sep 2023	First Approval	3			
80/281/02	Hong Kong Export Credit Insurance Corporation	Export Credit Insurance Continuing Professional Development Seminar 出口信用保險持續專業培訓講座	Structured Activity	No	No				20 Sep 2023 - 19 Sep 2024	1st	4	25 May 2022 - 24 May 2023	First Approval	2			
80/283/02	Provident Training Institute Limited	Corporate Wealth Creation, Succession and Sustainable Development 企業財富、傳承及可持續發展	Structured Activity	No	No							25 Jun 2022 - 24 Jun 2023	First Approval	12			
80/285/02	The Australian and New Zealand Institute of Insurance and Finance (Hong Kong) Limited	Risk Management Practice for Hong Kong Corporations and Work Injury Risk Mitigation 香港公司風險管理實踐和工傷風險緩解	Structured Activity	No	No							01 Sep 2022 - 31 Aug 2023	First Approval	6			
80/286/02	Hong Kong Financial Services Institute Limited	鮮果內地高淨客戶 *	Structured Activity	No	No							15 Aug 2022 - 14 Aug 2023	First Approval	9			
80/294/02	Smart Health Consultant Limited	Underwriting and Claims of Critical Illness and Medical Insurance 危疾保險與醫療保險的核保與理賠 *	Structured Activity	No	No							02 Dec 2022 - 01 Dec 2023	First Approval	3			
80/296/02	LSF Global Limited	ESG & Sustainable Finance Series*	Structured Activity	Yes	No				27 Mar 2023 - 26 Mar 2024	First Approval	8						
80/298/02	Tech on Fire Limited	Social Media Marketing Tactics for Insurance Industry 保險業社交媒體營銷策略	Structured Activity	No	No				01 Jun 2023 - 31 May 2024	First Approval	12						
80/303/02	The Hong Kong Association of Financial Advisors Limited	Sustainability and ESG for Insurance Professionals 保險專業人士的可持續發展與ESG *	Structured Activity	No	No	08 Jun 2024 - 07 Jun 2025	First Approval	15									
80/304/02	DL Wealth Management Institute Limited	Professional Financial Planning Knowledge 專業理財策劃知識 *	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	First Approval	10						
80/304/03	DL Wealth Management Institute Limited	Ethics and Regulations training 道德及規例培訓 *	Structured Activity	Yes	Yes	01 Apr 2024 - 31 Mar 2025	First Approval	9									
80/305/02	Trio Consultant Hub Limited	Comprehensive Training for Licensed Staff on Compliance, Risk, Conduct, Technologies, Virtual Assets, and Anti-Fraud & Cybersecurity Controls: Mastering Latest Developments *	Structured Activity	No	No				11 Dec 2023 - 31 Mar 2024 1 Apr 2024 - 10 Dec 2024	First Approval	7.5 9.5						
IA/00/17	Hong Kong Securities and Investment Institute	HKSI Institute Roundtable Luncheon Series: Luncheon with Chairman of IA #	Structured Activity	No	No												
IA/03/04	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of Life Insurance Sector 專業道德及防貪研討會——人壽保險管理人員持續專業培訓 #	Structured Activity	No	No												
IA/03/05	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries (with case studies) 專業道德及防貪研討會——人壽保險中介人持續專業培訓 (包括個案 研究) #	Structured Activity	No	No												
IA/03/06	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries 專業道德及防貪研討會——人壽保險中介人持續專業培訓 #	Structured Activity	No	No												
IA/03/07	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of General Insurance Sector 專業道德及防貪研討會——一般保險管理人員持續專業培訓 #	Structured Activity	No	No												
IA/03/08	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for General Insurance Intermediaries 專業道德及防貪研討會——一般保險中介人持續專業培訓 #	Structured Activity	No	No												
IA/08/02	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection and Data Access Request #	Structured Activity	No	No												
IA/08/03	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Human Resource Management #	Structured Activity	No	No												
IA/08/04	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Direct Marketing Activities #	Structured Activity	No	No												
IA/08/05	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Insurance #	Structured Activity	No	No												