

History of Approved Type 1 Qualified CPD Activities for Licensed Insurance Intermediaries

過去獲批准的特許保險中介人第1類合資格持牌專業培訓活動紀錄簿

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAIAVQ at 3658 0000]

Last updated on 29 February 2024

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref. 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) (適用於有系統培訓活動)	CPD activity under the category of "Practice or Regulations" 活動內容為「專業操守或規例」	Approval Period (Commencing in 2024) 審批期間 (由2024年起開始)			Approval Period (Commencing in 2023) 審批期間 (由2023年起開始)			Approval Period (Commencing in 2022) 審批期間 (由2022年起開始)			Approval Period (Commencing in 2021) 審批期間 (由2021年起開始)		
						Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/02/66	FWD Life Insurance Company (Bermuda) Limited	FOCUS 180 - Phase 1: Foundation Program FOCUS 180 - 第一階段: 基礎課程 * (Changed from Freshmen Career Development Program 新晉顧問專業發展課程 * w.e.f. 1 Feb 2020) (Changed from Flying Start Training Program 飛躍新進訓練課程 * w.e.f. 1 Feb 2017)	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	5th	4	01 Feb 2023 - 31 Jan 2024	4th	4	1 Feb 2022 - 31 Jan 2023	3rd	4	1 Feb 2021 - 31 Jan 2022	2nd	4
80/02/74	FWD Life Insurance Company (Bermuda) Limited	Financial Planning Program 理財策劃課程 *	Structured Activity	Yes	No				25 Apr 2023 - 24 Apr 2024	6th	15	25 Apr 2022 - 24 Apr 2023	5th	15	19 Mar 2021 - 18 Mar 2022	4th	15
80/02/87	FWD Life Insurance Company (Bermuda) Limited	Selling Level up Series 銷售提升系列 *	Structured Activity	Yes	No										7 Apr 2021 - 6 Apr 2022	3rd	12
80/02/89	FWD Life Insurance Company (Bermuda) Limited	Winning Tactics in Insurance Practice 保險實務全攻略 *	Structured Activity	Yes	No				27 May 2023 - 26 May 2024	4th	10	27 May 2022 - 26 May 2023	3rd	10	26 Apr 2021 - 25 Apr 2022	2nd	10
80/02/94	FWD Life Insurance Company (Bermuda) Limited	Elite Manager Builder Series: Recruitment 卓越經理晉升課程系列 - 招募 *	Structured Activity	Yes	No							19 Feb 2022 - 18 Feb 2023	2nd	12	19 Feb 2021 - 18 Feb 2022	1st	12
80/02/96	FWD Life Insurance Company (Bermuda) Limited	Elite Selling Series 優才銷售系列 *	Structured Activity	Yes	No				25 May 2023 - 24 May 2024	3rd	8	25 May 2022 - 24 May 2023	2nd	8	8 Apr 2021 - 7 Apr 2022	1st	8
80/02/97	FWD Life Insurance Company (Bermuda) Limited	IBCF Paper II Examination Preparatory Course - General Insurance 保險中介人素質保證計劃考試卷二備試課程 - 一般保險 *	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	3rd	10	01 Jun 2022 - 31 May 2023	2nd	10	12 Apr 2021 - 11 Apr 2022	1st	10
80/02/98	FWD Life Insurance Company (Bermuda) Limited	IBCF Paper 3: Investment-linked Long Term Insurance 保險中介人素質保證計劃卷三: 投資相連長期保險 *	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	3rd	14	01 Jun 2022 - 31 May 2023	2nd	14	12 Apr 2021 - 11 Apr 2022	1st	14
80/02/99	FWD Life Insurance Company (Bermuda) Limited	Upbeat Your Career 專業規劃	Structured Activity	Yes	No										22 Apr 2021 - 21 Apr 2022	1st	6
80/02/100	FWD Life Insurance Company (Bermuda) Limited	Preparatory Course for Mandatory Provident Fund Schemes Intermediaries Examination 強制性公積金計劃中介人考試預備班 *	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	2nd	10	22 Apr 2021 - 21 Apr 2022	1st	10
80/02/101	FWD Life Insurance Company (Bermuda) Limited	Professional Upgrade Series - Medical Critical Illness 專業提升系列 - 醫療急症 *	Structured Activity	Yes	No							04 Jul 2022 - 03 Jul 2023	2nd	6	28 May 2021 - 17 May 2022	1st	6
80/02/103	FWD Life Insurance Company (Bermuda) Limited	Financial Quotient Series 財商系列 *	Structured Activity	No	No										22 Mar 2021 - 21 Mar 2022	First Approval	14
80/02/104	FWD Life Insurance Company (Bermuda) Limited	HNW Sharing Session 高淨客戶業務概覽 *	Structured Activity	Yes	No				18 May 2023 - 17 May 2024	2nd	7	18 May 2022 - 17 May 2023	1st	7	19 Apr 2021 - 18 Apr 2022	First Approval	7
80/02/105	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Insurance Intermediaries (Class) 保險中介人的道德、操守及規例 (面授) *	Structured Activity	Yes	Yes										06 Oct 2021 - 05 Oct 2022	First Approval	5
80/02/106	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Insurance Intermediaries (eLearning) 保險中介人的道德、操守及規例 (電子學習) *	E-learning Activity	N/A	Yes										15 Oct 2021 - 14 Oct 2022	First Approval	7.5
80/02/107	FWD Life Insurance Company (Bermuda) Limited	Essential Selling Skills Series 核心銷售技巧系列 *	Structured Activity	Yes	No				16 Nov 2023 - 15 Nov 2024	2nd	8	16 Nov 2022 - 15 Nov 2023	1st	8	16 Nov 2021 - 15 Nov 2022	First Approval	8
80/02/108	FWD Life Insurance Company (Bermuda) Limited	FOCUS180 - Phase 2: Continuous Follow-Up FOCUS 180 - 第二階段: 持續跟進 *	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	1st	6	01 Apr 2022 - 31 Mar 2023	First Approval	6			
80/02/109	FWD Life Insurance Company (Bermuda) Limited	Body, Mind and Spirit Series 身心靈系列 *	Structured Activity	Yes	No							16 Mar 2022 - 15 Mar 2023	First Approval	7			
80/02/110	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Licensed Insurance Intermediaries 持牌保險中介人的道德、操守及規例 *	Structured Activity	Yes	Yes							06 Oct 2022 - 05 Oct 2023	First Approval	8			
80/02/111	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Licensed Insurance Intermediaries (eLearning) 持牌保險中介人的道德、操守及規例 (電子學習) *	E-learning Activity	N/A	Yes							15 Oct 2022 - 14 Oct 2023	First Approval	12			
80/02/112	FWD Life Insurance Company (Bermuda) Limited	Healthy Life Series 健康生活系列 *	Structured Activity	Yes	No				14 Feb 2023 - 13 Feb 2024	First Approval	8						
80/02/113	FWD Life Insurance Company (Bermuda) Limited	Physical and Mental Enhancement Series 身心提升系列 *	Structured Activity	Yes	No				06 Apr 2023 - 05 Apr 2024	First Approval	8						
80/02/114	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance 保險合規全攻略 *	Structured Activity	Yes	Yes				01 Aug 2023 - 31 Jul 2024	First Approval	10						
80/02/115	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance (eLearning) 保險合規全攻略 (電子學習) *	E-learning Activity	N/A	Yes				13 Oct 2023 - 12 Oct 2024	First Approval	15						
80/02/116	FWD Life Insurance Company (Bermuda) Limited	Mainland Business Opportunity & Sales Idea of HK Insurance 國內商機及銷售策略系列 *	Structured Activity	Yes	No	08 Jan 2024 - 07 Jan 2025	First Approval	12									
80/02/117	FWD Life Insurance Company (Bermuda) Limited	Day One Leadership Training Program 101 TOP leader development Program 101 *	Structured Activity	Yes	No	23 Feb 2024 - 22 Feb 2025	First Approval	8									
80/02/118	FWD Life Insurance Company (Bermuda) Limited	TOP leader development Program 201 頂尖領袖晉升培訓課程 201 *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	First Approval	15									
80/04/04	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Fundamental Agency Management Training	Structured Activity	Yes	No				1 Jan 2023 - 31 Dec 2023	21st	5.5	1 Jan 2022 - 31 Dec 2022	20th	5.5	1 Jan 2021 - 31 Dec 2021	19th	5.5
80/04/05	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment-Linked Insurance Training	Structured Activity	Yes	No				1 Jan 2023 - 31 Dec 2023	21st	5.5	1 Jan 2022 - 31 Dec 2022	20th	5.5	1 Jan 2021 - 31 Dec 2021	19th	5.5
80/04/24	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	SuperRecruiter Program	Structured Activity	No	No	1 Jan 2024 - 31 Dec 2024	13th	11	1 Jan 2023 - 31 Dec 2023	12th	11	1 Jan 2022 - 31 Dec 2022	11th	11	1 Jan 2021 - 31 Dec 2021	10th	11
80/04/54	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	New consultants orientation program (II) *	Structured Activity	Yes	No										1 Jan 2021 - 31 Dec 2021	1st	10.5
80/04/56	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Director Development Program (II)	Structured Activity	Yes	No										3 Feb 2021 - 2 Feb 2022	1st	10
80/04/62	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (VII) *	Structured Activity	Yes	No										1 Jan 2021 - 31 Dec 2021	First Approval	6
80/04/63	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	低價國內人士市場基礎課程	Structured Activity	No	No							11 Mar 2022 - 10 Mar 2023	1st	2	8 Mar 2021 - 7 Mar 2022	First Approval	2
80/04/64	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (IX) *	Structured Activity	Yes	No										7 Apr 2021 - 6 Apr 2022	First Approval	6
80/04/65	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Seminars on financial planning, legal, & compliance knowledge (VIII) *	Structured Activity	Yes	No				26 Apr 2023 - 25 Apr 2024	2nd	8	26 Apr 2022 - 25 Apr 2023	1st	8	26 Apr 2021 - 25 Apr 2022	First Approval	8
80/04/66	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial planning and Sales Enhancement Series (I) *	Structured Activity	Yes	No				14 May 2023 - 13 May 2024	2nd	8	14 May 2022 - 13 May 2023	1st	8	14 May 2021 - 13 May 2022	First Approval	8
80/04/67	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	MPF Updates	Structured Activity	Yes	No										24 Jun 2021 - 23 Jun 2022	First Approval	2
80/04/68	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (X) *	Structured Activity	Yes	No										23 Jul 2021 - 22 Jul 2022	First Approval	6
80/04/69	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (XI) *	Structured Activity	Yes	No										08 Oct 2021 - 07 Oct 2022	First Approval	4
80/04/70	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	New Consultants Orientation Program (III) 新晉顧問培訓課程 (III) *	Structured Activity	Yes	No				17 Jan 2022 - 16 Jan 2024	1st	5	17 Jan 2022 - 16 Jan 2023	First Approval	5			
80/04/71	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Elementary Retirement Planning Workshop 退休規劃工作坊	Structured Activity	Yes	No	03 Jan 2024 - 02 Jan 2025	2nd	3	03 Jan 2023 - 02 Jan 2024	1st	3	3 Jan 2022 - 2 Jan 2023	First Approval	3			
80/04/72	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Marketing Strategies Series 125 營銷策略125 *	Structured Activity	Yes	No				03 Jan 2023 - 02 Jan 2024	1st	16.5	3 Jan 2022 - 2 Jan 2023	First Approval	16.5			
80/04/73	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	保險中介人之監管要求	E-learning Activity	N/A	Yes				09 Dec 2023 - 08 Dec 2024	2nd	2	09 Dec 2022 - 08 Dec 2023	1st	2	9 Dec 2021 - 8 Dec 2022	First Approval	2
80/04/74	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Director Development Program (III)	Structured Activity	Yes	No				01 Jan 2023 - 31 Dec 2023	1st	10				29 Dec 2021 - 28 Dec 2022	First Approval	10
80/04/75	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment Series - Global Market Outlook and US Inflation Crisis 投資系列 - 環球投資展望和美國通脹危機 *	Structured Activity	Yes	No	20 Apr 2024 - 19 Apr 2025	2nd	2	20 Apr 2023 - 19 Apr 2024	1st	2	20 Apr 2022 - 19 Apr 2023	First Approval	4			
80/04/76	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (XI) 醫療健康保險培訓系列 (12) *	Structured Activity	Yes	No							01 Apr 2022 - 31 Mar 2023	First Approval	4			
80/04/77	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Regulatory Requirements for Insurance Intermediaries (II) 保險中介人之監管要求 (II)	E-learning Activity	N/A	Yes	05 Apr 2024 - 04 Apr 2025	2nd	1	5 Apr 2023 - 4 Apr 2024	1st	1	05 Apr 2022 - 04 Apr 2023	First Approval	1			
80/04/78	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Regulatory Requirements - Offering of Gifts and Medical Insurance Business 監管要求 - 送贈禮品及醫療保險業務	E-learning Activity	N/A	Yes	10 Apr 2024 - 09 Apr 2025	2nd	1	10 Apr 2023 - 9 Apr 2024	1st	1	10 Apr 2022 - 09 Apr 2023	First Approval	1			
80/04/79	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (2) 財務策劃與銷售提升系列 (2) *	E-learning Activity	N/A	No				12 Jul 2023 - 11 Jul 2024	1st	3	10 Jun 2022 - 09 Jun 2023	First Approval	3			
80/04/80	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (XIII) 醫療健康保險培訓系列 (13)	Structured Activity	Yes	No							04 Jul 2022 - 03 Jul 2023	First Approval	2			
80/04/81	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (3) 財務策劃與銷售提升系列 (3) *	E-learning Activity	N/A	No	25 Aug 2023 - 24 Aug 2024	1st	4	25 Aug 2022 - 24 Aug 2023	First Approval	4						
80/04/82	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No							08 Sep 2022 - 07 Sep 2023	First Approval	2			
80/04/83	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Medical & Health Insurance Training Series (XIV) 醫療健康保險培訓系列 (14)	Structured Activity	Yes	No							07 Oct 2022 - 06 Oct 2023	First Approval	2			
80/04/84	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (4) 財務策劃與銷售提升系列 (4) *	E-learning Activity	N/A	No	01 Jan 2024 - 31 Dec 2024	1st	2	01 Jan 2023 - 31 Dec 2023	First Approval	2						

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德或監管範疇 (適用於有系統的活動)	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/04/85	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment Series - Equities and Semi-Globalization 投資系列 - 股票與半全球化 *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	1st	4	01 Mar 2023 - 29 Feb 2024	First Approval	4						
80/04/86	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Personal Financial Calculation Course 個人財務計算課程	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	1st	3	01 Mar 2023 - 29 Feb 2024	First Approval	3						
80/04/87	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Investment Series - Diversified Factors Influencing Global Market Movement 投資系列 - 影響環球市場走勢的多元化因素	Structured Activity	Yes	No	20 Apr 2024 - 19 Apr 2025	1st	2	20 Apr 2023 - 19 Apr 2024	First Approval	2						
80/04/88	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Conduct of MPF Intermediaries (MPFIs) and Development of the MPF System (2023) 強制性公積金計劃中間人發展(2023)	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	First Approval	2						
80/04/89	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Personal Financial Calculation Course 2 個人財務計算課程 2	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	First Approval	3						
80/04/90	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (5) 財務策劃與銷售提升系列 (5) *	E-learning Activity	N/A	No				21 Nov 2023 - 20 Nov 2024	First Approval	2						
80/04/91	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Marketing Strategies Series 營銷策略 *	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024	First Approval	16.5									
80/04/92	YF Life Insurance International Limited (changed from MassMutual Asia Ltd w.e.f. 1 Apr 2019)	Personal Financial Calculation Course 3 - Asset Valuation 個人財務計算課程 3 - 資產估值	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	First Approval	2									
80/05/02	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Paper 2 - General Insurance Examination - 一般保險牌照考試課程 (Changed from Licensing Course for Paper 2 - General Insurance Examination (牌照課程 - 試卷二 - 一般保險) w.e.f. 1 Jan 2019)	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6	1 Jan 2022 - 31 Dec 2022	20th	6	1 Jan 2021 - 31 Dec 2021	19th	6
80/05/03	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Mandatory Provident Fund Schemes Examination 強制性公積金計劃牌照考試課程 (Changed from Licensing Course for Paper 4 - Mandatory Provident Fund Intermediaries Examination w.e.f. 1 Jan 2019)	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6	1 Jan 2022 - 31 Dec 2022	20th	6	1 Jan 2021 - 31 Dec 2021	19th	6
80/05/10	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Paper 5 - Investment-Linked Long Term Insurance Examination (Changed from Licensing Course for Paper 5 - Investment-Linked Long Term Insurance Examination w.e.f. 1 Mar 2019) (Changed from Licensing Course for Paper 5 - Investment-Linked Long-Term Insurance Examination (Elite Class) w.e.f. Jan 2009)	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	22nd	6	01 Mar 2023 - 29 Feb 2024	21st	6	01 Mar 2022 - 28 Feb 2023	20th	6	1 Mar 2021 - 28 Feb 2022	19th	6
80/05/34	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	MPF Product and Selling Skills Training	Structured Activity	No	No				27 Sep 2023 - 26 Sep 2024	20th	3.5	27 Sep 2022 - 26 Sep 2023	19th	3.5	20 May 2021 - 19 May 2022	18th	3.5
80/05/112	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Telemarketing Skill Workshop - Direct Sales Program	Structured Activity	No	No										13 Jul 2021 - 12 Jul 2022	10th	3
80/05/120	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Market Development Training Series - Market Expansion 市場開發系列 - 擴展客戶 (change from Market Development Training Series - Market Expansion w.e.f. 1 Jul 2011)	Structured Activity	No	No										30 Jul 2021 - 29 Jul 2022	9th	3.5
80/05/128	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Performance Management and Coaching Workshop	Structured Activity	No	No										1 Jun 2021 - 31 May 2022	8th	7
80/05/131	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Claims Series - Accident (Module 1 & 2) and Critical Illness (Module 3)*	Structured Activity	Yes	No	11 Jan 2024 - 10 Jan 2025	4th	9	12 Jan 2023 - 11 Jan 2024	3rd	9				11 Aug 2021 - 10 Aug 2022	2nd	7
80/05/134	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Phone Skills Enhancement Workshop	Structured Activity	No	No										13 Jul 2021 - 12 Jul 2022	7th	1
80/05/135	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Claims Series - Hospitalisation	Structured Activity	Yes	No										15 Aug 2021 - 14 Aug 2022	7th	3.5
80/05/136	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essentials of Leadership & Management - Recruiting & Selection	Structured Activity	No	No				30 Jun 2023 - 29 Jun 2024	8th	10	30 Jun 2022 - 29 Jun 2023	7th	10	24 May 2021 - 23 May 2022	6th	10
80/05/140	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essential Agency Management (AAA Premier Leaders Academy - Leadership Development Program) (Changed from The Essential Agency Management (T.E.A.M.) w.e.f. 19 Oct 2010)	Structured Activity	Yes	No				20 Apr 2022 - 19 Apr 2023	7th	10				20 Apr 2021 - 19 Apr 2022	6th	10
80/05/141	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Experienced Financial Planner Training Programme - Orientation	Structured Activity	No	No										1 Feb 2021 - 31 Jan 2022	6th	3.5
80/05/162	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Operations Training Course Series - M1 to M3 *	Structured Activity	Yes	No	26 Jun 2024 - 25 Jun 2025	5th	9	26 Jun 2023 - 25 Jun 2024	4th	9	1 Jan 2022 - 31 Dec 2022	3rd	9	1 Jan 2021 - 31 Dec 2021	2nd	9
80/05/163	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planning Training Series - M1 to M4 *	Structured Activity	Yes	No	26 Jun 2024 - 25 Jun 2025	5th	13	26 Jun 2023 - 25 Jun 2024	4th	13	1 Jan 2022 - 31 Dec 2022	3rd	13	1 Jan 2021 - 31 Dec 2021	2nd	13
80/05/165	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Recruitment & Selection Workshop (Changed from Recruiting PA Workshop w.e.f. 24 Feb 2020)	Structured Activity	No	No										5 Aug 2021 - 4 Aug 2022	2nd	4
80/05/166	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Policy Provision	Structured Activity	No	No	08 Jun 2024 - 07 Jun 2025	5th	3	04 Jun 2023 - 03 Jun 2024	4th	3	1 Jan 2022 - 31 Dec 2022	3rd	3	1 Jan 2021 - 31 Dec 2021	2nd	3
80/05/167	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Right Start Selling Skills Training *	Structured Activity	Yes	No				16 Jun 2023 - 15 Jun 2024	4th	5	24 May 2022 - 23 May 2023	3rd	4	24 May 2021 - 23 May 2022	2nd	4
80/05/169	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Concept and Policy Provision 保險概念及保單條款解釋 *	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	4th	10	01 Dec 2022 - 30 Nov 2023	3rd	10	01 Dec 2021 - 30 Nov 2022	2nd	10
80/05/170	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Become a Communication Expert	Structured Activity	Yes	No							01 Apr 2022 - 31 Mar 2023	2nd	2	16 Feb 2021 - 15 Feb 2022	1st	2
80/05/171	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance in Integrity- A Refresher For You	Structured Activity	Yes	Yes				06 Aug 2023 - 05 Aug 2024	3rd	3	06 Aug 2022 - 05 Aug 2023	2nd	3	6 Aug 2021 - 5 Aug 2022	1st	3
80/05/172	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Health Check 金融理財分析	Structured Activity	Yes	No	11 Jun 2024 - 10 Jun 2025	4th	2	11 Jun 2023 - 10 Jun 2024	3rd	2	1 Jan 2022 - 31 Dec 2022	2nd	2	1 Jan 2021 - 31 Dec 2021	1st	2
80/05/173	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	What is an adequate health solution?	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	3rd	3	01 Apr 2022 - 31 Mar 2023	2nd	3	19 Mar 2021 - 18 Mar 2022	1st	3
80/05/174	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Build Trust from Identifying Behavioural Styles	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	3rd	2	01 Apr 2022 - 31 Mar 2023	2nd	2	16 Feb 2021 - 15 Feb 2022	1st	2
80/05/175	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Ethics - The Merit of Utmost Good Faith 道德操守 - 保險誠實信	Structured Activity	Yes	Yes				25 Apr 2023 - 24 Apr 2024	3rd	3	25 Apr 2022 - 24 Apr 2023	2nd	3	19 Mar 2021 - 18 Mar 2022	1st	3
80/05/176	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Time Value of Money - Concept and Application 金錢的時間價值 - 概念及應用	E-learning Activity	N/A	No				17 Apr 2023 - 16 Apr 2024	3rd	0.5	17 Apr 2022 - 16 Apr 2023	2nd	0.5	17 Apr 2021 - 16 Apr 2022	1st	0.5
80/05/177	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Selling Cycle 銷售循環	E-learning Activity	N/A	No				01 Jun 2023 - 31 May 2024	3rd	1.5	01 Jun 2022 - 31 May 2023	2nd	1.5	1 Jun 2021 - 31 May 2022	1st	1.5
80/05/178	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	CODE OF CONDUCT FOR LICENSED INSURANCE AGENTS* GENERAL PRINCIPLES (持牌保險(代理人操守守則) - 一般原則	E-learning Activity	N/A	Yes				15 Jun 2023 - 14 Jun 2024	3rd	1	29 May 2022 - 28 May 2023	2nd	1	29 May 2021 - 28 May 2022	1st	1
80/05/179	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Best Practice on Data Privacy, Direct Marketing and Social Media 良好工作習慣: 保障個人資料 - 直接促銷及社群媒體的使用	E-learning Activity	N/A	Yes				15 Jun 2023 - 14 Jun 2024	3rd	0.5	01 Jun 2022 - 31 May 2023	2nd	0.5	1 Jun 2021 - 31 May 2022	1st	0.5

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬教室活動模式 (適用於有系統式活動)	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/05/180	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Authority's Regulations on Insurance Intermediaries 保險業監管局對保險中介人之監管要求	E-learning Activity	N/A	Yes				15 Jun 2023 - 14 Jun 2024	3rd	1	01 Jun 2022 - 31 May 2023	2nd	1	1 Jun 2021 - 31 May 2022	1st	1
80/05/181	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Quality Recruitment - The 5 Great Recruitment Directives 優質招募-5大方向招募	E-learning Activity	N/A	No				27 Jun 2023 - 26 Jun 2024	3rd	1	27 Jun 2022 - 26 Jun 2023	2nd	1	22 Jun 2021 - 21 Jun 2022	1st	1
80/05/182	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Facemaker - The Management Skills Seminar for a New Generation	Structured Activity	No	No				02 Jul 2023 - 01 Jul 2024	3rd	10	02 Jul 2022 - 01 Jul 2023	2nd	10	2 Jul 2021 - 1 Jul 2022	1st	10
80/05/183	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Regulatory Requirements of Guideline 26 on Sale of ILAS Products GL26 銷售投資相連壽險計劃產品指引(ILAS) 監管要求	E-learning Activity	N/A	Yes				02 Oct 2023 - 01 Oct 2024	3rd	0.5	02 Oct 2022 - 01 Oct 2023	2nd	0.5	2 Oct 2021 - 1 Oct 2022	1st	0.5
80/05/184	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	GL25 - Guideline on Offering of Gifts 指引25 送贈禮品指引	E-learning Activity	N/A	Yes				27 Oct 2023 - 26 Oct 2024	3rd	0.5	27 Oct 2022 - 26 Oct 2023	2nd	0.5	27 Oct 2021 - 26 Oct 2022	1st	0.5
80/05/185	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Quality Recruitment Workshop 招募新晉工作坊	Structured Activity	No	No				01 Jan 2023 - 31 Dec 2023	2nd	12	1 Jan 2022 - 31 Dec 2022	1st	12	1 Jan 2021 - 31 Dec 2021	First Approval	12
80/05/186	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy - Wealth Management Manager Program	Structured Activity	No	No										8 Dec 2021 - 7 Dec 2022	1st	10
80/05/187	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Cold & Warm Calling Skills Workshop 拓客生意技巧工作坊	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024	3rd	12	01 Jan 2023 - 31 Dec 2023	2nd	12	1 Jan 2022 - 31 Dec 2022	1st	12	1 Jan 2021 - 31 Dec 2021	First Approval	12
80/05/188	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	GL27 - Guideline on Long Term Insurance Policy Replacement 指引27-長期保險保單轉保指引	E-learning Activity	N/A	Yes				23 Dec 2023 - 22 Dec 2024	3rd	0.5	23 Dec 2022 - 22 Dec 2023	2nd	0.5	23 Dec 2021 - 22 Dec 2022	1st	0.5
80/05/189	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy - Executive Development Program	Structured Activity	No	No							21 Jan 2022 - 20 Jan 2023	1st	10	21 Jan 2021 - 20 Jan 2022	First Approval	10
80/05/190	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Guideline 29 on Cooling-off Period & Guideline 31 on Medical Insurance Business 指引29-冷靜期指引及指引31-醫療保險業務指引	E-learning Activity	N/A	Yes	17 Feb 2024 - 16 Feb 2025	3rd	0.5	17 Feb 2023 - 16 Feb 2024	2nd	0.5	4 Jan 2022 - 3 Jan 2023	1st	0.5	4 Jan 2021 - 3 Jan 2022	First Approval	0.5
80/05/191	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Operation Course Series 專業專業培訓課程 *	E-learning Activity	N/A	No	31 Jan 2024 - 30 Jan 2025	3rd	2.5	31 Jan 2023 - 30 Jan 2024	2nd	2.5	31 Jan 2022 - 30 Jan 2023	1st	2.5	31 Jan 2021 - 30 Jan 2022	First Approval	2.5
80/05/192	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planner Trainee Program	Structured Activity	No	No							15 Jan 2022 - 14 Jan 2023	1st	10	15 Jan 2021 - 14 Jan 2022	First Approval	10
80/05/193	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Roadshow Workshop 路演工作坊	Structured Activity	No	No	22 Feb 2024 - 21 Feb 2025	3rd	12	22 Feb 2023 - 21 Feb 2024	2nd	12	22 Feb 2022 - 21 Feb 2023	1st	12	22 Feb 2021 - 21 Feb 2022	First Approval	12
80/05/194	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Guideline 30 on Financial Needs Analysis 指引30-財務需要分析指引	E-learning Activity	N/A	Yes				28 Jun 2023 - 27 Jun 2024	2nd	1.5	20 Apr 2022 - 19 Apr 2023	1st	1.5	29 Mar 2021 - 28 Mar 2022	First Approval	1.5
80/05/195	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Rules in Cold Call Making Cold Call 的規守則	E-learning Activity	N/A	No				01 May 2023 - 30 Apr 2024	2nd	0.5	01 May 2022 - 30 Apr 2023	1st	0.5	1 May 2021 - 30 Apr 2022	First Approval	0.5
80/05/196	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Roadshow Guideline and Requirements 路演指引及要求	E-learning Activity	N/A	Yes				16 Sep 2023 - 15 Sep 2024	2nd	0.5	16 Sep 2022 - 15 Sep 2023	1st	0.5	16 Sep 2021 - 15 Sep 2022	First Approval	0.5
80/05/197	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	雙黃齊飛 - 招募與銷售工作坊 *	Structured Activity	Yes	No							16 Mar 2022 - 15 Mar 2023	First Approval	9			
80/05/198	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy - Wealth Management Manager Program	Structured Activity	Yes	No							01 May 2022 - 30 Apr 2023	First Approval	10			
80/05/199	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy - Executive Development Program	Structured Activity	Yes	No							09 May 2022 - 08 May 2023	First Approval	10			
80/05/200	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planner Training Program 新晉財務策劃顧問培訓課程	Structured Activity	Yes	No							05 May 2022 - 04 May 2023	First Approval	10			
80/05/201	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	ESG Investing - You Should Know ESG投資 - 您要知道	E-learning Activity	N/A	No				14 Apr 2023 - 13 Apr 2024	1st	0.5	14 Apr 2022 - 13 Apr 2023	First Approval	0.5			
80/05/202	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	「面父」面對 - 團隊教練工作坊 *	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	First Approval	12			
80/05/203	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essential Agency Management (T.E.A.M.) (AAA Premier Leaders Academy - Leadership Development Program) Level 2	Structured Activity	Yes	No							31 May 2022 - 30 May 2023	First Approval	10			
80/05/204	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Latest ILAS Guideline and PLP-You Should Know 最新投連險指引及PLP您要知道	E-learning Activity	N/A	Yes				01 Nov 2023 - 31 Oct 2024	1st	0.5	01 Nov 2022 - 31 Oct 2023	First Approval	0.5			

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬教室授課模式 (適用於有系統活動)	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期限 (首日於2022年開始)			Approval Period (Commencing in 2021) 審批期限 (首日於2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/05/205	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Do's and Don'ts On Use of Social Media 使用社群媒體的「該做何不該做」	E-learning Activity	N/A	No				12 Dec 2023 - 11 Dec 2024	1st	0.5	12 Dec 2022 - 11 Dec 2023	First Approval	0.5			
80/05/206	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Claims Series - Hospitalization	Structured Activity	Yes	No	20 Feb 2024 - 19 Feb 2025	1st	3.5	08 Feb 2023 - 07 Feb 2024	First Approval	3.5						
80/05/207	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - L0 L0「招募重啟」交流會	Structured Activity	Yes	No				06 Feb 2023 - 05 Feb 2024	First Approval	3						
80/05/208	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A0	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	1st	3	31 Jan 2023 - 30 Jan 2024	First Approval	3						
80/05/209	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1	Structured Activity	No	No				15 Feb 2023 - 14 Feb 2024	First Approval	10						
80/05/210	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - W0	Structured Activity	Yes	No				20 Feb 2023 - 19 Feb 2024	First Approval	10						
80/05/211	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A2	Structured Activity	No	No				01 Mar 2023 - 29 Feb 2024	First Approval	10						
80/05/212	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - L1	Structured Activity	Yes	No				14 Mar 2023 - 13 Mar 2024	First Approval	3						
80/05/213	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planner Training Program 新晉財務策劃顧問核心培訓課程	Structured Activity	Yes	No				05 May 2023 - 04 May 2024	First Approval	12						
80/05/214	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AIA Premier Academy - Wealth Management Manager Program 友邦精英學院 - 財富管理經理課程	Structured Activity	Yes	No				01 May 2023 - 30 Apr 2024	First Approval	12						
80/05/215	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AIA Premier Academy - Executive Development Program 友邦精英學院 高級財富管理經理課程	Structured Activity	Yes	No				09 May 2023 - 08 May 2024	First Approval	12						
80/05/216	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Cyber Security Awareness 網絡安全意識	E-learning Activity	N/A	No				25 May 2023 - 24 May 2024	First Approval	0.5						
80/05/217	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Become a Communication Expert	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	First Approval	2						
80/05/218	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - W1 *	Structured Activity	Yes	No				01 Aug 2023 - 31 Jul 2024	First Approval	9						
80/05/219	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Overview and Category of Group Insurance Business 團體保險業務分類介紹及類別	E-learning Activity	N/A	Yes				29 Sep 2023 - 28 Sep 2024	First Approval	0.5						
80/05/220	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	GL3: Guideline on Anti-Money Laundering and Counter-Terrorist Financing (指引 3)：打擊洗錢及恐怖分子資金籌集指引	E-learning Activity	N/A	Yes				09 Oct 2023 - 08 Oct 2024	First Approval	0.5						
80/05/221	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Post Sales Service - Regulatory Requirements on Policy Delivery 售後服務 - 遞送保單的監管要求	E-learning Activity	N/A	Yes				11 Oct 2023 - 10 Oct 2024	First Approval	1						
80/05/222	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	For the best interest of our clients - Customer Service Excellence 客戶最佳利益-卓越客戶服務	E-learning Activity	N/A	Yes				01 Dec 2023 - 30 Nov 2024	First Approval	0.5						
80/05/223	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Mandatory Provident Fund Schemes Exam Paper Online Class 強制性公積金計劃線上試題研習班	E-learning Activity	N/A	No	15 Jan 2024 - 14 Jan 2025	First Approval	1									
80/05/224	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1.C *	Structured Activity	Yes	No	18 Jan 2024 - 17 Jan 2025	First Approval	12									
80/05/225	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Guidance Note on Conducting Sales by Unsolicited Calls 對強推金中介人之電話銷售指引	E-learning Activity	N/A	Yes	07 Feb 2024 - 06 Feb 2025	First Approval	0.5									
80/05/226	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1.P *	Structured Activity	Yes	No	15 Feb 2024 - 14 Feb 2025	First Approval	12									
80/05/227	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Investment-linked Long Term Insurance - question revision class 投資相連長期保險線上試題研習班	E-learning Activity	N/A	No	01 Mar 2024 - 28 Feb 2025	First Approval	1									
80/06/31	Hong Kong Securities and Investment Institute	Overview of Legal and Regulatory Framework for Securities and Futures Markets	Structured Activity	No	No							14 Feb 2022 - 13 Feb 2023	6th	5			
80/06/37	Hong Kong Securities and Investment Institute	Overview of the new regulatory framework under Insurance Ordinance	Structured Activity	No	No										8 Dec 2021 - 7 Dec 2022	1st	2
80/07/06	Institute of Professional Education and Knowledge VTC	Employees' Compensation Ordinance (with optional module of Employees' Compensation Insurance and/or Historical Claims Development of Employees' Compensation) “僱員補償條例”及／或選擇修訂單元：“僱員補償保險”，及／或選擇修訂單元“僱員補償理賠沿革” (change from "Employees' Compensation Ordinance (with optional module of Employees' Compensation Insurance and/or Historical Claims Development of Employees' Compensation)" w.e.f. 1 Oct 2017) (change from Employees' Compensation Ordinance (with optional module of Employees' Compensation Insurance)" w.e.f. 4 Mar 2010)	Structured Activity	Yes	No							1 Feb 2022 - 31 Jan 2023	20th	16	1 Feb 2021 - 31 Jan 2022	19th	16

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期限 (首日於2022年開始)			Approval Period (Commencing in 2021) 審批期限 (首日於2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/07/07	Institute of Professional Education and Knowledge, VTC	Hong Kong Insurance Legal Cases (with optional module of Alternative Insurance Dispute Resolution and/or Liability Insurance) 「香港保險法例個案」及/或 選修個別單元 「討論及審判代爭議解決方法」及/或「責任保險」* [change from Hong Kong Insurance Legal Cases (with optional module of Alternative Insurance Dispute Resolution and/or Liability Insurance)* w.e.f. 1 Mar 2018] [change from Hong Kong Insurance Legal Cases (with Optional Module of Liability Insurance) w.e.f. 4 Mar 2010]	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	20th	16	1 Mar 2021 - 28 Feb 2022	19th	16
80/07/10	Institute of Professional Education and Knowledge, VTC	"Certificate Course in Legal Liability Part I:Negligence and Vicarious Liability" with Optional modules of "Part B:Occupiers Liability and Product Liability" and/or "Part III:Strict Liability" and/or "Part IV:Employer's Liability and Motor Liability" and/or "Part V:Directors' & Officers' Liability" and/or "Part VI:Litigation Procedures and Damages Calculation" 法律責任證書課程 第一單元 – 疏忽及因他人作為的責任 及/或 選修個別單元 “第二單元 – 佔用人責任及產品責任” 及/或 選修個別單元 “第三單元 – 嚴格責任” 及/或 選修個別單元 “第四單元 – 僱主責任及汽車責任” 及/或 選修個別單元 “第五單元 – 董事及行政人員責任、專業責任” 及/或 選修個別單元 “第六單元 – 訴訟程序及損害賠償計算” [Changed from Certificate Course in Legal Liability 法律責任證書課程]* w.e.f. 1 May 2018] [Changed from Certificate Course in Legal Liability* w.e.f. 1 May 2017]	Structured Activity	Yes	No							05 May 2022 - 04 May 2023	20th	30	1 May 2021 - 30 Apr 2022	19th	30
80/07/12	Institute of Professional Education and Knowledge, VTC	Legal Knowledge for Life Insurance Selling [changed from "Legal Knowledge for Life Insurance Selling (with optional module of Basic Financial Planning)*” w.e.f. 13 Mar 2014]	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	20th	5 (normal version) 3 (shorter version)	1 Jun 2021 - 31 May 2022	19th	5 (normal version) 3 (shorter version)
80/07/13	Institute of Professional Education and Knowledge, VTC	"Certificate Course in Insurance of Financial Risk Part I – Directors & Officers" with Optional modules of "Part II – Professional Indemnity" with Optional modules of "Part III – Contingency, Fidelity Guarantee, E-commerce, Employment Practices" with Optional modules of "Part IV – Credit" with Optional modules of "Part V:Bonds" “財務風險保險證書課程 第一單元-董事及高級職員責任險”及/或 選修個別單元 “第二單元-專業賠償保險”及/或 選修個別單元 “第三單元 – 擔保保險、僱員忠誠保險、電子商貿、僱傭行為責任保險”及/或 選修個別單元 “第四單元-信貸保險”及/或 選修個別單元 “第五單元-保證保險” [Changed from Certificate Course in Insurance of Financial Risk 財務風險保險證書課程” w.e.f. 1 May 2018] [Changed from Certificate Course in Insurance of Financial Risk* w.e.f. 1 May 2017]	Structured Activity	Yes	No	01 May 2023 - 30 Apr 2024		21st		15	01 May 2022 - 30 Apr 2023	20th	15	1 May 2021 - 30 Apr 2022	19th	15	
80/07/14	Institute of Professional Education and Knowledge, VTC	"Commercial Insurance And Related Legal Provisions" (with optional modules of "Law relating to Commercial Insurance" and/or "Commercial Insurance Coverage" and/or "Commercial Insurance Claims & Indemnity" and/or "Legal Interpretation of Interruption Policy") “商業保險相關法例” (及/或選修個別單元 “商業保險相關法例”，及/或 “商業保險”，及/或 “商業保險索償”，及/或 “長壽中斷保單的法律解釋”) [change from "Commercial Insurance And Related Legal Provisions" and optional modular structure of "Legal Interpretation of Interruption Policy” “商業保險相關法例”和選修個別單元 “長壽中斷保單的法律解釋” w.e.f. 20 Jan 2011] [change from Law Relating to Commercial Insurance and optional Legal Interpretation of Interruption Policy w.e.f. 3 Sep 2009]	Structured Activity	Yes	No							1 Sep 2022 - 31 Aug 2023	20th	15	1 Sep 2021 - 31 Aug 2022	19th	15
80/07/18	Institute of Professional Education and Knowledge, VTC	Financial Planning (Estate Planning Inheritance and Probate) 財務策劃 (遺產繼承及承辦)* [Changed from Financial Planning (Estate Planning Inheritance and Probate)* w.e.f. 1 Oct 2019] [Changed from Financial Planning (Estate Planning Inheritance and Probate) with Optional Module "Legal Principles Applicable to Life Insurance w.e.f. 1 Oct 2017]	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	19th	10
80/07/20	Institute of Professional Education and Knowledge, VTC	"Statutory Insurance – Employees' Compensation" with Optional Modules of "Mediation & Alternative Dispute Resolution Practice" and/or "A Comparison of Insurance Law Between China and Hong Kong" 《強制性保險條例 – 僱員補償》及/或 選修個別單元 《調解及替代爭議解決方法實務》及/或《中國保險法比較》* [Changed "Statutory Insurance – Employees' Compensation" with Optional Module "A Comparison of Insurance Law Between China and Hong Kong"] [Changed from "Compulsory Insurance – Employees' Compensation" with Optional Module "A comparison of Insurance Law Between China and Hong Kong" w.e.f. 28 Jan 2004] [Changed from "Employees' Compensation" with Optional Module "A Comparison of Insurance Law Between China and Hong Kong" w.e.f. 3	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	19th	15
80/07/26	Institute of Professional Education and Knowledge, VTC	Law Relating to Asset Protection 資產保護相關法律* [Changed from Law Relating to Asset Protection* w.e.f. 1 Mar 2020]	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	20th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2023 - 29 Feb 2024	19th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2022 - 28 Feb 2023	18th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	1 Mar 2021 - 28 Feb 2022	17th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)
80/07/27	Institute of Professional Education and Knowledge, VTC	Duties of Fiduciaries and Criminal Law 受信人責任與刑事法* [Changed from Duties of Fiduciaries – Agents, Trustees and Directors with optional module of Criminal Law Relating to Insurance w.e.f. 1 Sep 2019] [Changed from Duties of Fiduciaries – Agents, Trustees & Directors' with	Structured Activity	Yes	No							1 Sep 2022 - 31 Aug 2023	18th	10	1 Sep 2021 - 31 Aug 2022	17th	10
80/07/37	Institute of Professional Education and Knowledge, VTC	Boost your work competence with NLP 身心語言式學，工作坊* [Change from Boost your work competence with NLP* w.e.f. 1 Apr 2017]	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	16th	16	01 Apr 2022 - 31 Mar 2023	15th	16	1 Apr 2021 - 31 Mar 2022	14th	16
80/07/41	Institute of Professional Education and Knowledge, VTC	Health Insurance 健康保險* [Change from Medical Knowledge for Insurance Practitioners* w.e.f. 24 Dec 2009] [Add Chinese Title: 健康保險* w.e.f. 1 Jan 2020]	Structured Activity	Yes	No	01 Jan 2024 - 28 Feb 2024 29 Feb 2024 - 31 Dec 2024	16th	20 23	01 Jan 2023 - 31 Dec 2023	15th	20	1 Jan 2022 - 31 Dec 2022	14th	20	1 Jan 2021 - 31 Dec 2021	13th	20
80/07/42	Institute of Professional Education and Knowledge, VTC	"Communicating without Talking" for Financial Professionals 「不言而喻」的溝通 – 保險從業員工工作坊* [Changed from Communicating without Talking for Financial Professionals* w.e.f. 1 Dec 2017] [Changed from Communicating without Talking for Insurance Practitioners* w.e.f. 1 Apr 2016] [Changed from "Communicating without Talking" for Insurance Practitioners* w.e.f. 29 Dec 2014]	Structured Activity	Yes	No				01 Dec 2022 - 30 Nov 2024	16th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2022 - 30 Nov 2023	15th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	1 Dec 2021 - 30 Nov 2022	14th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)
80/07/49	Institute of Professional Education and Knowledge, VTC	Business Networking Workshop for Insurance Practitioners 商業人際網絡研討會 – 保險從業員工工作坊*	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	15th	16 (normal version) 3 (shorter version)	01 Sep 2022 - 31 Aug 2023	14th	16 (normal version) 3 (shorter version)	1 Sep 2021 - 31 Aug 2022	13th	16 (normal version) 3 (shorter version)
80/07/50	Institute of Professional Education and Knowledge, VTC	Industry Analysis and Stock Investment Series for Insurance Practitioners 保險從業員的行業分析及股票投資系列*	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	12th	15	1 Mar 2021 - 28 Feb 2022	11th	15
80/07/52	Institute of Professional Education and Knowledge, VTC	Travel Insurance 旅遊保險* [change from Travel Insurance* w.e.f. 1 Apr 2017]	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	14th	12	01 Apr 2022 - 31 Mar 2023	13th	12	1 Apr 2021 - 31 Mar 2022	12th	12
80/07/55	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis 股市技術分析進階課程*	Structured Activity	Yes	No							01 May 2022 - 30 Apr 2023	13th	16	1 May 2021 - 30 Apr 2022	12th	16
80/07/56	Institute of Professional Education and Knowledge, VTC	Master Your Memory for Business Success (Insurance Professionals) Workshop 記憶訓練(保險專業人士)學習坊*	Structured Activity	Yes	No										1 May 2021 - 30 Apr 2022	12th	16 (normal version) 3 (shorter version 1)
80/07/57	Institute of Professional Education and Knowledge, VTC	Current Development on Investment Products Module 1-5 投資產品發展現況單元一至五*	Structured Activity	Yes	No										1 Sep 2021 - 31 Aug 2022	12th	16
80/07/58	Institute of Professional Education and Knowledge, VTC	Creative Thinking Techniques for Business and Personal Enhancement (Insurance Professionals) Workshop 創意增值 (保險專業人士) 研習坊*	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	12th	16
80/07/59	Institute of Professional Education and Knowledge, VTC	Transcend Your Personal Effectiveness (Insurance & Investment Professionals Series) 個人潛能發揮(保險及投資專業系列)* [change from Transcend Your Personal Effectiveness (Insurance Professionals Series) 個人潛能發揮(保險專業系列)* w.e.f.1 Feb 2011]	Structured Activity	Yes	No				05 Jan 2023 - 04 Jan 2024	13th	9	5 Jan 2022 - 4 Jan 2023	12th	16	5 Jan 2021 - 4 Jan 2022	11th	16
80/07/60	Institute of Professional Education and Knowledge, VTC	Risk Assessment and Management for Financial Service Executives 風險評估及管理(財經服務從業人士)*	Structured Activity	Yes	No				05 Jan 2023 - 04 Jan 2024	13th	16	5 Jan 2022 - 4 Jan 2023	12th	16	5 Jan 2021 - 4 Jan 2022	11th	16
80/07/62	Institute of Professional Education and Knowledge, VTC	Selling Genus Workshop (Insurance & Investment Professionals) 銷售奇才研習坊(保險及投資專業人士)* [change from Selling Genus Workshop (Insurance Professionals) 銷售奇才研習坊(保險專業人士)* w.e.f.11 Jan 2011]	Structured Activity	Yes	No				01 May 2023 - 30 Apr 2024	13th	11	01 May 2022 - 30 Apr 2023	12th	16	1 May 2021 - 30 Apr 2022	11th	16
80/07/65	Institute of Professional Education and Knowledge, VTC	DISC Profiling for Business and Personal Enhancement (Insurance & Investment Professionals) Workshop DISC性格測試(保險及投資專業人士)學習坊* [change from DISC Profiling for Business and Personal Enhancement (Insurance & Investment Professionals) Workshop DISC 性格測試(保險及投資專業人士)學習坊” w.e.f.2 Aug 2017] [change from DISC 性格測試(保險專業人士)學習坊 DISC Profiling for Business and Personal Enhancement (Insurance Professionals) Workshop” w.e.f.16 Feb 2011]	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	13th	16	01 Sep 2022 - 31 Aug 2023	12th	16	1 Sep 2021 - 31 Aug 2022	11th	16
80/07/66	Institute of Professional Education and Knowledge, VTC	Investment Strategies Series 投資策略系列*	Structured Activity	Yes	No							01 Dec 2022 - 30 Nov 2023	12th	16	01 Dec 2021 - 30 Nov 2022	11th	16
80/07/67	Institute of Professional Education and Knowledge, VTC	Key Economic Indicators and Investment Planning 主要經濟指標與投資策劃*	Structured Activity	Yes	No							1 Feb 2022 - 31 Jan 2023	11th	16	1 Feb 2021 - 31 Jan 2022	10th	16

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAIAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 活動屬「道德或規例」 (適用於有系統的活動)	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 續簽次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續簽次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續簽次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續簽次數	No. of CPD hours 持續專業培訓時數
8007/68	Institute of Professional Education and Knowledge, VTC	Index Compliance Reviews and Updates for Financial Products 銷售合規通知及最新修訂(金融產品中介人)*	Structured Activity	Yes	No				01 Feb 2023 - 31 Jan 2024	12th	6	1 Feb 2021 - 31 Jan 2023	11th	13	1 Feb 2021 - 31 Jan 2023	10th	13
8007/69	Institute of Professional Education and Knowledge, VTC	Investing in Commodities Series 商品投資系列*	Structured Activity	Yes	No										1 Jun 2021 - 31 May 2022	10th	16
8007/70	Institute of Professional Education and Knowledge, VTC	Dealing with Business and People Successfully in the Internet Age (Financial Service Professionals) 互聯網世代(金融服務專業人士)(金融服務專業人員)*	Structured Activity	Yes	No										1 Jun 2021 - 31 May 2022	10th	16
8007/71	Institute of Professional Education and Knowledge, VTC	Persuasion Skills for Financial Professionals 說服技巧 (金融服務專業人士) *	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	12th	16	01 Sep 2022 - 31 Aug 2023	11th	16	1 Sep 2021 - 31 Aug 2022	10th	16
8007/72	Institute of Professional Education and Knowledge, VTC	Asian Securities Markets 亞洲證券市場*	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	10th	14
8007/73	Institute of Professional Education and Knowledge, VTC	Boost your work competence with MLP (Module 5-8) 「身心語音啟示學」工作坊 (單元5-8)*	Structured Activity	Yes	No				04 Nov 2023 - 03 Nov 2024	12th	12	04 Nov 2022 - 03 Nov 2023	11th	12	01 Nov 2021 - 31 Oct 2022	10th	16
8007/75	Institute of Professional Education and Knowledge, VTC	Know Your Customer's Investment Psychology (客戶投資心理解讀)*	Structured Activity	Yes	No	05 Jun 2024 - 04 Jun 2025	12th	11	05 Jun 2023 - 04 Jun 2024	11th	11	5 Jun 2022 - 4 Jun 2023	10th	11	5 Jun 2021 - 4 Jun 2022	9th	11
8007/76	Institute of Professional Education and Knowledge, VTC	Sales Essentials for Financial Professionals 銷售電話致電技巧系列*	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024	12th	14	01 Jan 2023 - 31 Dec 2023	11th	14	1 Jan 2022 - 31 Dec 2022	10th	16	1 Jan 2021 - 31 Dec 2021	9th	16
8007/78	Institute of Professional Education and Knowledge, VTC	Understanding Mainland Financial System 內地金融制度入門*	Structured Activity	Yes	No										01 Aug 2021 - 31 Jul 2022	9th	18
8007/80	Institute of Professional Education and Knowledge, VTC	Liability in Cyber Age and Associated Insurance 網絡時空下的法律責任及相關保險* (Change from Liability in Cyber Age and Associated Insurance* w.e.f. 7 Aug 2017)	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	11th	8	01 Sep 2022 - 31 Aug 2023	10th	8	1 Sep 2021 - 31 Aug 2022	9th	8
8007/83	Institute of Professional Education and Knowledge, VTC	Strengthening Your Influential Power Course 強化影響力課程*	Structured Activity	Yes	No	31 Mar 2024 - 30 Mar 2025	11th	16	31 Mar 2023 - 30 Mar 2024	10th	16				01 Dec 2021 - 30 Nov 2022	9th	16
8007/94	Institute of Professional Education and Knowledge, VTC	MPF Training Programme 強積金培訓 (Change from "MPF Sales Practices Under New Regulatory Regime 新制度下的強積金銷售指引課程" w.e.f. 18 Dec 2014)	Structured Activity	Yes	No	05 Jun 2024 - 04 Jun 2025	11th	12	05 Jun 2023 - 18 Mar 2023 19 Mar 2023 - 04 Jun 2024	10th	10 12	5 Jun 2022 - 4 Jun 2023	9th	10	5 Jun 2021 - 20 May 2021 21 May 2021 - 4 Jun 2022	8th 10	8 10
8007/85	Institute of Professional Education and Knowledge, VTC	Advanced Skills in Handling Financial Disputes and Preparing for the FDRC Workshop 處理金融糾紛的準備和處理技巧課程*	Structured Activity	Yes	No				01 Feb 2023 - 31 Jan 2024	10th	10	1 Feb 2022 - 31 Jan 2023	9th	10	1 Feb 2021 - 31 Jan 2022	8th	10
8007/87	Institute of Professional Education and Knowledge, VTC	Social Media Marketing and Cloud Competitive Advantages for Financial Professionals 社交媒體和雲端競爭優勢(金融專業人士)*	Structured Activity	Yes	No				01 Oct 2023 - 30 Sep 2024	10th	17	01 Oct 2022 - 30 Sep 2023	9th	17	1 Oct 2021 - 30 Sep 2022	8th	17
8007/88	Institute of Professional Education and Knowledge, VTC	China Real Estate Investment Strategies 中國房地產投資策略*	Structured Activity	Yes	No							01 Oct 2022 - 30 Sep 2023	9th	17	1 Oct 2021 - 30 Sep 2022	8th	17
8007/89	Institute of Professional Education and Knowledge, VTC	Essential Skills for Change Management 變革管理技巧*	Structured Activity	Yes	No										01 Dec 2021 - 30 Nov 2022	8th	12
8007/90	Institute of Professional Education and Knowledge, VTC	Life and Medical Insurance*	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	10th	9	01 Dec 2022 - 06 Feb 2023 07 Feb 2023 - 30 Nov 2023	9th	6 9	01 Dec 2021 - 30 Nov 2022	8th	6 (Normal version) 5 (Shorter version)
8007/91	Institute of Professional Education and Knowledge, VTC	Mind Management Series - Stress Management 心靈管理系列 - 壓力管理*	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	10th	16	01 Dec 2022 - 30 Nov 2023	9th	16	01 Dec 2021 - 30 Nov 2022	8th	16
8007/92	Institute of Professional Education and Knowledge, VTC	Understanding RMB Internationalization and Financial Instruments 人民幣國際化金融工具*	Structured Activity	Yes	No										01 Nov 2021 - 31 Oct 2022	8th	14
8007/93	Institute of Professional Education and Knowledge, VTC	Legacy Planning and Legacyology 遺產規劃與遺產學*	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	10th	18.5 (Normal version) 17 (Shorter version)	01 Dec 2022 - 30 Nov 2023	9th	18.5 (Normal version) 17 (Shorter version)	01 Dec 2021 - 30 Nov 2022	8th	18.5 (Normal version) 17 (Shorter version)
8007/94	Institute of Professional Education and Knowledge, VTC	Customer Experience Management 客戶體驗管理*	Structured Activity	Yes	No										5 Jun 2021 - 4 Jun 2022	7th	17 (longer version) 14 (shorter version)
8007/98	Institute of Professional Education and Knowledge, VTC	Advanced Management Skills for Financial Professionals 金融專業管理技巧 (進階課程) *	Structured Activity	Yes	No	01 Oct 2023 - 30 Sep 2024	9th	23	01 Oct 2022 - 30 Sep 2023	9th	23	01 Oct 2021 - 30 Sep 2022	8th	23	1 Oct 2021 - 30 Sep 2022	7th	23
8007/99	Institute of Professional Education and Knowledge, VTC	Achieving Wealth Management Excellence Series 財富管理技巧卓越系列*	Structured Activity	Yes	No										1 Sep 2021 - 31 Aug 2022	7th	14
8007/101	Institute of Professional Education and Knowledge, VTC	Professional Etiquette and Manners to Impress Your Mainland High Net worth Customers 接待內地高淨值客戶的專業禮儀 *	Structured Activity	Yes	No	05 Jun 2024 - 04 Jun 2025	9th	10 (longer version) 7 (shorter version)	05 Jun 2023 - 04 Jun 2024	8th	10 (longer version) 7 (shorter version)	5 Jun 2022 - 4 Jun 2023	7th	10 (longer version) 7 (shorter version)	5 Jun 2021 - 4 Jun 2022	6th	10 (longer version) 7 (shorter version)
8007/102	Institute of Professional Education and Knowledge, VTC	Common Personal Insurance Claims Disputes 常見個人保險索償糾紛*	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	8th	3	01 Apr 2022 - 31 Mar 2023	7th	3	1 Apr 2021 - 31 Mar 2022	6th	3
8007/103	Institute of Professional Education and Knowledge, VTC	Family Laws for Financial Planners 家庭法 (銀行理財顧問指引) (change from Family Laws for Financial Planners w.e.f. 1 Mar 2020)	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	7th	5 (normal version) 3 (shorter version)	1 Mar 2021 - 28 Feb 2022	6th	5 (normal version) 3 (shorter version)
8007/108	Institute of Professional Education and Knowledge, VTC	Introduction to Mainland Commercial Law for Financial Professionals 內地商務法入門 (金融專業)*	Structured Activity	Yes	No							05 May 2022 - 04 May 2023	7th	18	1 May 2021 - 30 Apr 2022	6th	18
8007/110	Institute of Professional Education and Knowledge, VTC	Employee Benefits Series 僱員福利系列* (change from Employee Benefits Series* w.e.f. 1 Nov 2019)	Structured Activity	Yes	No				04 Nov 2023 - 03 Nov 2024	8th	15	04 Nov 2022 - 03 Nov 2023	7th	15	1 Nov 2021 - 31 Oct 2022	6th	15
8007/113	Institute of Professional Education and Knowledge, VTC	Significant Changes to Insurance Industry Regulation 保險業監管制度重大修訂 (change from Significant Changes to Insurance Industry Regulation (2020) 保險業監管制度的重大修訂(2020) *w.e.f. 1 Feb 2021] (change from Significant Changes to Insurance Industry Regulation (2019)* w.e.f. 1 Feb 2018) (change from Significant Changes to Insurance Industry Regulation (2018)* w.e.f. 1 Feb 2018) (change from Significant Changes to Insurance Industry Regulation (2017)* w.e.f. 1 Feb 2018)	Structured Activity	Yes	No							1 Feb 2022 - 31 Jan 2023	6th	8 (longer version) 5 (shorter version)	1 Feb 2021 - 31 Jan 2022	5th	8 (longer version) 5 (shorter version)
8007/114	Institute of Professional Education and Knowledge, VTC	Bankruptcy Laws Relating to Credit Risk and Insurance*	Structured Activity	Yes	No							01 May 2022 - 30 Apr 2023	6th	10 (Normal Version) 6 (Shorter Version)	1 May 2021 - 30 Apr 2022	5th	10 (Normal Version) 6 (Shorter Version)
8007/116	Institute of Professional Education and Knowledge, VTC	Mainland Contemporary Financial Topics 內地當前財經熱點*	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	6th	32	1 Mar 2021 - 28 Feb 2022	5th	32
8007/121	Institute of Professional Education and Knowledge, VTC	Securities Analysis Approaches That Have Stood The Test Of Time * (change from Fundamental Analysis of Securities* w.e.f. 15 Nov 2018)	Structured Activity	Yes	No							1 Feb 2022 - 31 Jan 2023	5th	21	1 Feb 2021 - 17 Aug 2021 18 Aug 2021 - 31 Jan 2022	4th	18 21
8007/122	Institute of Professional Education and Knowledge, VTC	Global Taxation Overview 國際稅務概覽*	Structured Activity	Yes	No	24 Oct 2023 - 23 Oct 2024	7th	8 (normal version) 6 (shorter version)	01 Oct 2022 - 30 Sep 2023	6th	8 (normal version) 6 (shorter version)	01 Oct 2021 - 30 Sep 2022	5th	8 (normal version) 6 (shorter version)	1 Oct 2021 - 30 Sep 2022	4th	8 (normal version) 6 (shorter version)
8007/130	Institute of Professional Education and Knowledge, VTC	Essential Technical Insurance knowledge for effective service quality enhancement 獲益服務必需掌握的基本知識 *	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	6th	24	01 Apr 2022 - 31 Mar 2023	5th	24	1 Apr 2021 - 31 Mar 2022	4th	24
8007/131	Institute of Professional Education and Knowledge, VTC	Product Liability Insurance for Manufacturers and Exporters 產品責任保險 (承辦製造商及出口商) *	Structured Activity	Yes	No	01 Apr 2023 - 31 Mar 2024	6th	5 (normal version) 3 (shorter version)	01 Apr 2022 - 31 Mar 2023	5th	5 (normal version) 3 (shorter version)	01 Apr 2021 - 31 Mar 2022	4th	5 (normal version) 3 (shorter version)	1 Apr 2021 - 31 Mar 2022	3th	5 (normal version) 3 (shorter version)
8007/132	Institute of Professional Education and Knowledge, VTC	Fintech & The Finance Industry 金融科技與金融業*	Structured Activity	Yes	No							18 Apr 2022 - 17 Apr 2023	5th	14	18 Apr 2021 - 17 Apr 2022	4th	14
8007/134	Institute of Professional Education and Knowledge, VTC	Enhancing Interpersonal Relationships - Enneagram 提升人際關係 - 九型人格 *	Structured Activity	Yes	No	04 Nov 2023 - 03 Nov 2024	6th	7 (normal version) 6 (shorter version)	04 Nov 2022 - 03 Nov 2023	5th	7 (normal version) 6 (shorter version)	04 Nov 2021 - 31 Oct 2022	4th	7 (normal version) 6 (shorter version)	01 Nov 2021 - 31 Oct 2022	3th	7 (normal version) 6 (shorter version)
8007/135	Institute of Professional Education and Knowledge, VTC	Health Management Series 健康管理與養生系列 *	Structured Activity	Yes	No	01 Dec 2023 - 30 Nov 2024	6th	15	01 Dec 2022 - 30 Nov 2023	5th	15	01 Dec 2021 - 30 Nov 2022	4th	15	01 Dec 2021 - 30 Nov 2022	3th	15
8007/140	Institute of Professional Education and Knowledge, VTC	Retirement Planning & Current Issues in the Insurance Industry 退休計劃與保險業當前熱點 *	Structured Activity	Yes	No				01 Dec 2022 - 30 Nov 2023	5th	6 (Normal Version) 3 (Shorter Version 1) 5 (Shorter Version 2)	01 Dec 2021 - 30 Nov 2022	4th	6 (Normal Version) 3 (Shorter Version 1) 5 (Shorter Version 2)	01 Dec 2021 - 30 Nov 2022	3th	6 (Normal Version) 3 (Shorter Version 1) 5 (Shorter Version 2)
8007/141	Institute of Professional Education and Knowledge, VTC	Behavioral Economics for the Finance Industry 行為經濟學(金融業) *	Structured Activity	Yes	No										1 Feb 2021 - 31 Jan 2022	3rd	6
8007/143	Institute of Professional Education and Knowledge, VTC	Electronic Financial Service and Big Data 電子金融服務與大數據 *	Structured Activity	Yes	No				04 Nov 2023 - 03 Nov 2024	5th	16	04 Nov 2022 - 03 Nov 2023	4th	16	01 Nov 2021 - 31 Oct 2022	3rd	16
8007/144	Institute of Professional Education and Knowledge, VTC	Fintech, Insurtech & Creative Business Management 金融科技、FinTech、-、保險金融科技(Insurtech)與創意業務管理 *	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024	5th	23	01 Jan 2023 - 31 Dec 2023	4th	23	1 Jan 2022 - 31 Dec 2022	3rd	23	1 Jan 2021 - 31 Dec 2021	2nd	23
8007/145	Institute of Professional Education and Knowledge, VTC	Basic Medical Knowledge & Related Insurance 基本醫學知識與相關保險 *	Structured Activity	Yes	No										15 Jan 2021 - 14 Jan 2022	2nd	8
8007/147	Institute of Professional Education and Knowledge, VTC	How to Live a Healthy Life 如何活得健康 *	Structured Activity	Yes	No	01 May 2023 - 30 Apr 2024	4th	8	01 May 2022 - 30 Apr 2023	3rd	9	01 May 2021 - 30 Apr 2022	2nd	9	1 May 2021 - 30 Apr 2022	1st	9
8007/148	Institute of Professional Education and Knowledge, VTC	打開向高資產客戶銷售保險的大門*	Structured Activity	Yes	No	01 May 2023 - 30 Apr 2024	4th	9	01 May 2022 - 30 Apr 2023	3rd	9	01 May 2021 - 30 Apr 2022	2nd	9	1 May 2021 - 30 Apr 2022	1st	9
8007/149	Institute of Professional Education and Knowledge, VTC	Socially Responsible Investing (SRI) Series 社會責任投資系列 (SRI) 系列*	Structured Activity	Yes	No										1 Jul 2021 - 30 Jun 2022	2nd	9
8007/150	Institute of Professional Education and Knowledge, VTC	5G and the Finance Industry 5G與金融業 *	Structured Activity	Yes	No	01 Aug 2023 - 31 Jul 2024	4th	10	01 Aug 2022 - 31 Jul 2023	3rd	10	01 Aug 2021 - 31 Jul 2022	2nd	10	01 Aug 2021 - 31 Jul 2022	1st	10
8007/151	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Ichimoku 進階圖表走勢理論 - 一目均衡線 *	Structured Activity	Yes	No										1 Sep 2021 - 31 Aug 2022	2nd	8
8007/152	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Gann Theory 進階圖表走勢理論 - 江恩理論 *	Structured Activity	Yes	No										1 Sep 2021 - 31 Aug 2022	2nd	8
8007/153	Institute of Professional Education and Knowledge, VTC	Technical Analysis - Basic Charting 圖表走勢理論 - 基本圖表分析 *	Structured Activity	Yes	No	01 Oct 2023 - 30 Sep 2024	4th	8	01 Oct 2022 - 30 Sep 2023	3rd	8	01 Oct 2021 - 30 Sep 2022	2nd	8	1 Oct 2021 - 30 Sep 2022	1st	8
8007/154	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Japanese Candlesticks 進階圖表走勢理論 - 日本燭圖 *	Structured Activity	Yes	No	01 Oct 2023 - 30 Sep 2024	4th	8	01 Oct 2022 - 30 Sep 2023	3rd	8	01 Oct 2021 - 30 Sep 2022	2nd	8	1 Oct 2021 - 30 Sep 2022	1st	8
8007/155	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Dow Theory 進階圖表走勢理論 - 道氏理論 *	Structured Activity	Yes	No	01 Oct 2023 - 30 Sep 2024	4th	8	01 Oct 2022 - 30 Sep 2023	3rd	8	01 Oct 2021 - 30 Sep 2022	2nd	8	1 Oct 2021 - 30 Sep 2022	1st	8

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例 (適用於有系統的活動)	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
8007156	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Elliott Wave Theory 進階圖表走勢理論 - 波浪理論 *	Structured Activity	Yes	No				01 Oct 2023 - 30 Sep 2024	4th		01 Oct 2022 - 30 Sep 2023	3rd	8	1 Oct 2021 - 30 Sep 2022	2nd	8
8007157	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Point & Figure Chart 進階圖表走勢理論 - 點數圖 *	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	2nd	8
8007158	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis - Pattern Analysis 進階圖表走勢理論 - 形態分析 *	Structured Activity	Yes	No							01 Nov 2022 - 31 Oct 2023	3rd	8	01 Nov 2021 - 31 Oct 2022	2nd	8
8007159	Institute of Professional Education and Knowledge, VTC	Derivative Financial Instruments 金融衍生工具 *	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024	4th	16	01 Nov 2022 - 31 Oct 2023	3rd	16	01 Nov 2021 - 31 Oct 2022	2nd	16
8007161	Institute of Professional Education and Knowledge, VTC	The Cyber Economy New Normal 網絡經濟新常态 *	Structured Activity	Yes	No				04 Nov 2023 - 03 Nov 2024	4th	19	04 Nov 2022 - 03 Nov 2023	3rd	19	01 Nov 2021 - 31 Oct 2022	2nd	19
8007162	Institute of Professional Education and Knowledge, VTC	Compliance Training Courses for Insurance Agents 合規培訓課程(保險代理人) *	Structured Activity	Yes	Yes				17 Dec 2023 - 16 Dec 2024	4th	6	17 Dec 2022 - 16 Dec 2023	3rd	6	17 Dec 2021 - 16 Dec 2022	2nd	6
8007163	Institute of Professional Education and Knowledge, VTC	Basic Medical Knowledge & Related Insurance II 基本醫學知識與相關保險 II *	Structured Activity	Yes	No										9 Jan 2021 - 8 Jan 2022	First Approval	11
8007165	Institute of Professional Education and Knowledge, VTC	The New Solution of Sales Management (Insurance and Investment Professionals) 銷售管理新方向系列 (保險及投資專業人士) *	Structured Activity	Yes	No	13 Mar 2024 - 12 Mar 2025	4th	9	13 Mar 2023 - 12 Mar 2024	3rd	9	13 Mar 2022 - 12 Mar 2023	2nd	9	13 Mar 2021 - 12 Mar 2022	1st	9
8007166	Institute of Professional Education and Knowledge, VTC	Business Ethics in the Finance Sector 商業道德課程(金融業) *	E-learning Activity	N/A	Yes				12 May 2023 - 11 May 2024	3rd	11	12 May 2022 - 21 Dec 2022 22 Dec 2022 - 30 Dec 2023 31 Dec 2023 - 11 May 2023	2nd	5 8 11	12 May 2021 - 11 May 2022	1st	5
8007167	Institute of Professional Education and Knowledge, VTC	Anti-Money Laundering and Counter-Terrorist Financing Ordinance and Relevant Regulatory Requirements 打擊洗錢及恐怖分子資金籌集條例和相關監管要求 *	Structured Activity	Yes	Yes				06 Oct 2023 - 05 Oct 2024	3rd	12	06 Oct 2022 - 05 Oct 2023	2nd	12	6 Oct 2021 - 5 Oct 2022	1st	12
8007168	Institute of Professional Education and Knowledge, VTC	NLP Telephone Service Skills NLP電話服務技巧 *	Structured Activity	Yes	No										5 Jan 2021 - 4 Jan 2022	First Approval	14
8007169	Institute of Professional Education and Knowledge, VTC	Business Ethics 商業道德操守 *	Structured Activity	Yes	Yes	29 Jun 2024 - 28 Jun 2025	3rd	10	29 Jun 2023 - 28 Jun 2024	2nd	10	29 Jun 2022 - 28 Jun 2023	1st	10	29 Jun 2021 - 28 Jun 2022	First Approval	10
8007170	Institute of Professional Education and Knowledge, VTC	Best Practices for Financial Products Intermediaries 金融產品中介人實務簡知 *	Structured Activity	Yes	Yes	18 Jun 2024 - 17 Jun 2025	3rd	10	18 Jun 2023 - 17 Jun 2024	2nd	10	18 Jun 2022 - 17 Jun 2023	1st	10	18 Jun 2021 - 17 Jun 2022	First Approval	10
8007170	Institute of Professional Education and Knowledge, VTC	Compliance Training Courses for Insurance Agents (eCPD) Module 1: (A) Code of Conduct for Insurance Intermediaries 合規培訓課程(保險代理人) (eCPD) 單元1: 保險業監管局對保險中介人的操守要求 (change from Compliance Training Courses for Insurance Agents(eCPD) 新監管局對保險中介人的操守要求(eCPD) w.e.f. 20 May 2021)	E-learning Activity	N/A	Yes	08 Feb 2024 - 29 Feb 2024 01 Mar 2024 - 07 Feb 2025	3rd	19 22	08 Feb 2023 - 5 Jul 2023 6 Jul 2023 - 13 Aug 2023 14 Aug 2023 - 09 Nov 2023 10 Nov 2023 - 07 Feb 2024	2nd	9 12 16 19	8 Feb 2022 - 7 Feb 2023	1st	6	8 Feb 2021 - 21 Nov 2021 10 Sep 2021 - 28 Feb 2022	First Approval	3 6
8007172	Institute of Professional Education and Knowledge, VTC	Regulatory Requirements for Selling Financial Products Updates 銷售金融產品內容監管要求更新 *	Structured Activity	Yes	Yes							01 Mar 2022 - 28 Feb 2023	1st	16	1 Mar 2021 - 9 Sep 2021	First Approval	14 16
8007173	Institute of Professional Education and Knowledge, VTC	Stress Management (Financial Professionals) - Decoding Stress at Work Place (eCPD) 壓力管理新思維(金融專業人士)-職場壓力解碼 (eCPD)	E-learning Activity	N/A	No				26 Jul 2023 - 25 Jul 2024	2nd	3	26 Jul 2022 - 25 Jul 2023	1st	3	26 Jul 2021 - 25 Jul 2022	First Approval	3
8007174	Institute of Professional Education and Knowledge, VTC	Anti-epidemic Fund Series: Professional Training Programme for Frontline MPF Practitioners終極基金系列: 強健金融服務從業員專業培訓課程	Structured Activity	Yes	No										30 Aug 2021 - 29 Aug 2022	First Approval	4
8007175	Institute of Professional Education and Knowledge, VTC	Post COVID Fintech Series 後疫情時代金融科技系列 *	Structured Activity	Yes	No							08 Nov 2022 - 07 Nov 2023	1st	9	08 Nov 2021 - 07 Nov 2022	First Approval	9
8007176	Institute of Professional Education and Knowledge, VTC	Greater Bay Area Series 粵港澳大灣區系列 *	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	2nd	23	01 Dec 2022 - 30 Nov 2023	1st	23	01 Dec 2021 - 30 Nov 2022	First Approval	9
8007177	Institute of Professional Education and Knowledge, VTC	Hedging Investing Series 對沖投資系列 *	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	2nd	9	01 Dec 2022 - 30 Nov 2023	1st	9	22 Nov 2021 - 21 Nov 2022	First Approval	9
8007178	Institute of Professional Education and Knowledge, VTC	AML/CFT Series 打擊洗錢及恐怖分子資金籌集系列 *	Structured Activity	Yes	Yes				07 Dec 2023 - 06 Dec 2024	2nd	14	07 Dec 2022 - 23 Apr 2023 24 Apr 2023 - 06 Dec 2023	1st	12 14	07 Dec 2021 - 06 Dec 2022	First Approval	9
8007179	Institute of Professional Education and Knowledge, VTC	Work Life Balance in new normal under Pandemic (Insurance and Investment Professionals) 疫情新常态下如何尋找工作與生活的平衡 (保險及投資專業人士) *	Structured Activity	Yes	No							29 Nov 2022 - 28 Nov 2023	1st	10	29 Nov 2021 - 28 Nov 2022	First Approval	10
8007180	Institute of Professional Education and Knowledge, VTC	Matched New Development Series (Insurance and Investment Professionals) 國家新發展系列 (保險和投資專業人士) *	Structured Activity	Yes	No				02 Dec 2023 - 01 Dec 2024	2nd	18	02 Dec 2022 - 12 Feb 2023 13 Feb 2023 - 01 Dec 2023	1st	15 18	02 Dec 2021 - 01 Dec 2022	First Approval	12
8007181	Institute of Professional Education and Knowledge, VTC	Thematic Investing Series 主題投資系列 *	Structured Activity	Yes	No							10 Dec 2022 - 09 Dec 2023	1st	9	10 Dec 2021 - 09 Dec 2022	First Approval	9
8007182	Institute of Professional Education and Knowledge, VTC	Opportunities in Greater Bay Area (Financial Services) (eCPD) 粵港澳大灣區向香港金融業提供的機遇 (eCPD)	E-learning Activity	N/A	No				20 Dec 2023 - 19 Dec 2024	2nd	5	20 Dec 2022 - 27 Feb 2023 28 Feb 2023 - 19 Dec 2023	1st	2 5	20 Dec 2021 - 19 Dec 2022	First Approval	2
8007183	Institute of Professional Education and Knowledge, VTC	Customer Experience and Service Enhancement Programme *	Structured Activity	Yes	No							5 Jan 2022 - 4 Jan 2023	First Approval	7			
8007184	Institute of Professional Education and Knowledge, VTC	Make Good Use of Social Engineering in 4P Marketing (Insurance and Investment Professionals) 善用社交工程(Social Engineering) - 明智識別和防範及投資專業人士) *	Structured Activity	Yes	No				28 Dec 2023 - 27 Dec 2024	2nd	8	28 Dec 2022 - 27 Dec 2023	1st	8	28 Dec 2021 - 27 Dec 2022	First Approval	8
8007185	Institute of Professional Education and Knowledge, VTC	Workplace Psychology: Lively Learning and Using NLP (Insurance and Investment Professionals) 職場心理學: 活學活用NLP(保險及投資專業人士) *	Structured Activity	Yes	No	11 Jun 2024 - 10 Jun 2025	2nd	8	11 Jun 2023 - 10 Jun 2024	1st	8	11 Jun 2022 - 10 Jun 2023	First Approval	8			
8007186	Institute of Professional Education and Knowledge, VTC	CANSLIM - A winning investment strategy? CANSLIM - 成功的投資策略? *	Structured Activity	Yes	No				28 Feb 2023 - 27 Feb 2024	1st	9	28 Feb 2022 - 27 Feb 2023	First Approval	9			
8007187	Institute of Professional Education and Knowledge, VTC	Alternative Investment Series 另類投資系列 *	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	2nd	6	01 Feb 2023 - 31 Jan 2024	1st	6	1 Feb 2022 - 31 Jan 2023	First Approval	6			
8007188	Institute of Professional Education and Knowledge, VTC	Investing and specialising with Cryptocurrencies and Digital Assets 用加密貨幣和數字資產進行投資和投機 *	Structured Activity	Yes	No				20 Mar 2023 - 19 Mar 2024	1st	12	01 Mar 2022 - 28 Feb 2023	First Approval	12			
8007189	Institute of Professional Education and Knowledge, VTC	Knowledge on Occupational Safety and Health and its Impact on Employees' Compensation Insurance for Insurance Practitioners *	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	1st	9	01 Apr 2022 - 31 Mar 2023	First Approval	9			
8007190	Institute of Professional Education and Knowledge, VTC	All Weather Investing 全天候投資 *	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	1st	12	01 Apr 2022 - 31 Mar 2023	First Approval	12			
8007191	Institute of Professional Education and Knowledge, VTC	Accelerated Talent Management CDC Series (Banking and Finance) 傳統專才管理CDC系列 (銀行及金融專業) *	Structured Activity	Yes	No	25 Mar 2024 - 24 Mar 2025	2nd	8	25 Mar 2023 - 24 Mar 2024	1st	8	25 Mar 2022 - 24 Mar 2023	First Approval	8			
8007192	Institute of Professional Education and Knowledge, VTC	Smart Investing 安心投資 *	Structured Activity	Yes	No				31 Mar 2023 - 30 Mar 2024	1st	12	31 Mar 2022 - 30 Mar 2023	First Approval	12			
8007193	Institute of Professional Education and Knowledge, VTC	Risk Management Series 風險管理系列 *	Structured Activity	Yes	No				01 Jun 2023 - 31 May 2024	1st	9	01 Jun 2022 - 31 May 2023	First Approval	9			
8007194	Institute of Professional Education and Knowledge, VTC	Metaverse, NFT and the Future of DAO Financial Investment 元宇宙、NFT與DAO金融投資的未來 *	Structured Activity	Yes	No				30 May 2023 - 29 May 2024	1st	9	30 May 2022 - 29 May 2023	First Approval	9			
8007195	Institute of Professional Education and Knowledge, VTC	Digital transformation on financial marketplace 金融市場的數字化轉型 *	Structured Activity	Yes	No				13 Jun 2023 - 12 Jun 2024	1st	9	13 Jun 2022 - 12 Jun 2023	First Approval	9			
8007196	Institute of Professional Education and Knowledge, VTC	Stress Management (Financial Professionals) - Decoding Stress at Work Place (eCPD) 壓力管理新思維(金融專業人士)-職場壓力解碼 (eCPD)	E-learning Activity	N/A	No				30 Jun 2023 - 29 Jun 2024	1st	3	30 Jun 2022 - 29 Jun 2023	First Approval	3			
8007197	Institute of Professional Education and Knowledge, VTC	New Age Financial Technology 新時代金融科技 *	Structured Activity	Yes	No							26 Aug 2022 - 25 Aug 2023	First Approval	9			
8007198	Institute of Professional Education and Knowledge, VTC	Fund Series 101 基金透視101系列 *	Structured Activity	Yes	No				24 Sep 2023 - 23 Sep 2024	1st	9	24 Sep 2022 - 23 Sep 2023	First Approval	9			
8007199	Institute of Professional Education and Knowledge, VTC	Smart Rating 安心選評 *	Structured Activity	Yes	No				23 Sep 2023 - 22 Sep 2024	1st	8	16 Sep 2022 - 15 Sep 2023	First Approval	8			
8007200	Institute of Professional Education and Knowledge, VTC	Mainland Latest Dynamics 內陸最新動態 *	Structured Activity	Yes	No				04 Oct 2023 - 07 Mar 2024 08 Mar 2024 - 03 Oct 2024	1st	15 18	22 Sep 2022 - 21 Sep 2023	First Approval	9			
8007201	Institute of Professional Education and Knowledge, VTC	Investing in Future 投資未來 *	Structured Activity	Yes	No				29 Sep 2023 - 28 Sep 2024	1st	10.5	23 Sep 2022 - 12 Jul 2023 13 Jul 2023 - 22 Sep 2023	First Approval	9 10.5			
8007202	Institute of Professional Education and Knowledge, VTC	ESG Investing 環境、社會及管治投資 *	Structured Activity	Yes	No				25 Sep 2023 - 24 Sep 2024	1st	11	23 Sep 2022 - 29 Dec 2022 30 Dec 2022 - 22 Sep 2023	First Approval	9 11			
8007203	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Financial Crime Risk Management for 2022 (eCPD)	E-learning Activity	N/A	Yes							03 Oct 2022 - 02 Oct 2023	First Approval	2			
8007204	Institute of Professional Education and Knowledge, VTC	The Pursuit of Excellent Wealth Management Series 卓越財富管理系列 *	Structured Activity	Yes	No				25 Nov 2023 - 24 Nov 2024	1st	9	25 Nov 2022 - 24 Nov 2023	First Approval	9			
8007205	Institute of Professional Education and Knowledge, VTC	Investing made Simple 投資可以很簡單 *	Structured Activity	Yes	No				16 Nov 2023 - 15 Nov 2024	1st	9	16 Nov 2022 - 15 Nov 2023	First Approval	9			

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於非實體的活動)	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期限 (首日於2022年開始)			Approval Period (Commencing in 2021) 審批期限 (首日於2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/07/206	Institute of Professional Education and Knowledge, VTC	Compliance Training 2022 (eCPD) *	E-learning Activity	N/A	Yes							11 Nov 2022 - 10 Nov 2023	First Approval	3			
80/07/207	Institute of Professional Education and Knowledge, VTC	Business Skills Series (eCPD) 商業技巧系列 (eCPD)	E-learning Activity	N/A	No				30 Dec 2023 - 26 Jan 2024 27 Jan 2024 - 29 Dec 2024	1st	6 9	30 Dec 2022 - 29 Dec 2023	First Approval	3			
80/07/208	Institute of Professional Education and Knowledge, VTC	Regulatory Requirements for Selling Financial Products Review and Updates 銷售金融產品之監管要求重溫及新招 *	Structured Activity	Yes	Yes	01 Feb 2024 - 31 Jan 2025	1st	14	01 Feb 2023 - 31 Jan 2024	First Approval	14						
80/07/209	Institute of Professional Education and Knowledge, VTC	Trade Based Money Laundering	Structured Activity	Yes	Yes	17 Feb 2024 - 16 Feb 2025	1st	5	17 Feb 2023 - 20 Apr 2023 21 Apr 2023 - 16 Feb 2024	First Approval	2 5						
80/07/210	Institute of Professional Education and Knowledge, VTC	Risk and Opportunities of Blockchain, Cryptocurrency and Virtual Currencies 區塊鏈、加密商務和虛擬貨幣的風險和機遇 *	Structured Activity	Yes	No				24 Mar 2023 - 23 Mar 2024	First Approval	9						
80/07/211	Institute of Professional Education and Knowledge, VTC	Digital Economy Series (eCPD) 數字經濟系列 (eCPD)	E-learning Activity	N/A	No	31 Mar 2024 - 30 Mar 2025	1st	5	31 Mar 2023 - 01 Feb 2024 02 Feb 2024 - 30 Mar 2024	First Approval	3 5						
80/07/212	Institute of Professional Education and Knowledge, VTC	Passive Investment Index Investing Series 被動投資系列指數化投資 *	Structured Activity	Yes	No				01 May 2023 - 30 Apr 2024	First Approval	9						
80/07/213	Institute of Professional Education and Knowledge, VTC	Fall Contact on Guangdong-Hong Kong-Macau Greater Bay Area 粵港澳大灣區全接觸 *	Structured Activity	Yes	No				17 May 2023 - 17 Jan 2024 18 Jan 2024 - 16 May 2024	First Approval	9 16						
80/07/214	Institute of Professional Education and Knowledge, VTC	Open to Artificial Intelligence (AI) (Investment and Insurance Professionals) 機智通人 (投資和保險專業人士) *	Structured Activity	Yes	No				24 May 2023 - 23 May 2024	First Approval	12						
80/07/215	Institute of Professional Education and Knowledge, VTC	Financial Investment Series (eCPD) 金融投資系列 (eCPD)	E-learning Activity	N/A	No				21 May 2023 - 20 May 2024	First Approval	3						
80/07/216	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Financial Crime Risk Management for 2023	E-learning Activity	N/A	Yes				01 Sep 2023 - 31 Aug 2024	First Approval	2						
80/07/217	Institute of Professional Education and Knowledge, VTC	Staff Awareness Programme 2023 (eCPD) - Information Security	E-learning Activity	N/A	No				09 Oct 2023 - 08 Oct 2024	First Approval	2						
80/07/218	Institute of Professional Education and Knowledge, VTC	Compliance Training 2023 (eCPD) *	E-learning Activity	N/A	Yes				13 Nov 2023 - 12 Nov 2024	First Approval	3						
80/07/219	Institute of Professional Education and Knowledge, VTC	Innovation: Redefining Fintech 金融創新 - 重新定義金融科技 *	Structured Activity	Yes	No				21 Dec 2023 - 07 Mar 2024 08 Mar 2024 - 20 Dec 2024	First Approval	9 12						
80/07/220	Institute of Professional Education and Knowledge, VTC	Estate Planning 遺產規劃 *	Structured Activity	Yes	No				21 Dec 2023 - 20 Dec 2024	First Approval	9						
80/07/221	Institute of Professional Education and Knowledge, VTC	Regulatory Compliance Training 監管合規培訓 *	Structured Activity	Yes	Yes				21 Dec 2023 - 06 Mar 2024 07 Mar 2024 - 20 Dec 2024	First Approval	9 18						
80/08/98	Hang Seng Bank Ltd	Trade and Receivables Finance Solutions Walk-through	Structured Activity	Yes	No										5 Mar 2021 - 4 Mar 2022	1st	4
80/08/99	Hang Seng Bank Ltd	Factory Visit Training (Practice with virtual reality)	Structured Activity	No	No							27 May 2022 - 26 May 2023	2nd	4	1 Mar 2021 - 28 Feb 2022	1st	4
80/08/105	Hang Seng Bank Ltd	Updates on New Regulatory Regime for Insurance Intermediaries	Structured Activity	Yes	Yes										8 Mar 2021 - 7 Mar 2022	First Approval	2
80/08/106	Hang Seng Bank Ltd	Enhancing Customer Experience by Developing Client Relationships (DCR)	Structured Activity	Yes	No										29 Apr 2021 - 28 Apr 2022	First Approval	3
80/08/107	Hang Seng Bank Ltd	Branch Operation & Risk Management Updates and Service Excellence	Structured Activity	Yes	No										26 Apr 2021 - 25 Apr 2022	First Approval	3
80/08/108	Hang Seng Bank Ltd	Digital Banking Services and Financial Crime Risk Refresher	Structured Activity	Yes	No										29 Apr 2021 - 28 Apr 2022	First Approval	2
80/08/109	Hang Seng Bank Ltd	Drive staff engagement through coaching	Structured Activity	Yes	No										7 May 2021 - 6 May 2022	First Approval	3
80/08/110	Hang Seng Bank Ltd	Exploring Talent Retention through Leadership	Structured Activity	Yes	No										31 May 2021 - 30 May 2022	First Approval	2
80/08/111	Hang Seng Bank Ltd	How to set up Commercial & Family Trust minimize Tax & help transfer wealth for High Net-worth clients	Structured Activity	Yes	No										12 Jul 2021 - 11 Jul 2022	First Approval	2
80/08/112	Hang Seng Bank Ltd	Mastering Customer Engagement *	Structured Activity	Yes	No										2 Aug 2021 - 1 Aug 2022	First Approval	10
80/08/113	Hang Seng Bank Ltd	Data & Analytics Program	Structured Activity	Yes	No										7 Jul 2021 - 6 Jul 2022	First Approval	6
80/08/114	Hang Seng Bank Ltd	The journey of life, Your Glory Times	E-learning Activity	N/A	No										19 Nov 2021 - 18 Nov 2022	First Approval	1
80/08/115	Hang Seng Bank Ltd	Introduction to the Outline Plan of the CBA - Green and Sustainable Finance 灣區綱要導讀 - 金融業務及綠色金融	Structured Activity	Yes	No							31 Mar 2022 - 30 Mar 2023	First Approval	3			
80/08/116	Hang Seng Bank Ltd	Lending Change	Structured Activity	Yes	No							19 May 2022 - 18 May 2023	First Approval	3			
80/08/117	Hang Seng Bank Ltd	Professional Training: Wealth Management and Succession Planning for High Net Worth Clients - Tax Planning, FATCA, CRS	Structured Activity	Yes	No							23 Jun 2022 - 22 Jun 2023	First Approval	3			
80/08/118	Hang Seng Bank Ltd	Client Relationship Management Workshop - Building Trust and Effective Result in Challenging Times	Structured Activity	Yes	No							01 Aug 2022 - 31 Jul 2023	First Approval	3			
80/10/33	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Recruitment Skill Workshop 優才入道招募技巧工作坊	Structured Activity	Yes	No										10 Mar 2021 - 9 Mar 2022	2nd	6
80/10/34	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	New Trend of Insurance Market 保險市場新趨勢 *	Structured Activity	Yes	No				22 May 2023 - 21 May 2024	4th	3	22 May 2022 - 21 May 2023	3rd	3	22 May 2021 - 21 May 2022	2nd	3
80/10/35	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Applying Trust in Financial Planning for High Net Worth Clients 利用信託工具滿足高淨客戶財務策劃需要	Structured Activity	Yes	No										22 May 2021 - 21 May 2022	2nd	2
80/10/36	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FTLife Leadership and Agency Management Essentials 101 最盛領袖培育及團隊管理課程101 *	Structured Activity	Yes	No				14 May 2023 - 13 May 2024	4th	24	14 May 2022 - 13 May 2023	3rd	24	14 May 2021 - 13 May 2022	2nd	24
80/10/38	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FTLife Elite Program (FTLife Dragon Elite Program) 最盛優才培訓課程(即龍騰才培訓課程) *	Structured Activity	Yes	No				14 Jun 2023 - 13 Jun 2024	4th	11	14 Jun 2022 - 13 Jun 2023	3rd	11	14 Jun 2021 - 13 Jun 2022	2nd	11
80/10/41	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	明日之星同學會培訓課程系列 - Future Star Club Training Series 1 *	Structured Activity	Yes	No				26 Jul 2023 - 25 Jul 2024	4th	7	26 Jul 2022 - 25 Jul 2023	3rd	7	26 Jul 2021 - 25 Jul 2022	2nd	7
80/10/42	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FOCUS: Target Recruitment Workshop 區區次臨：目標市場招募法 *	Structured Activity	Yes	No				18 Oct 2023 - 17 Oct 2024	4th	6	18 Oct 2022 - 17 Oct 2023	3rd	6	2 Sep 2021 - 1 Sep 2022	2nd	6
80/10/43	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FTLife Leadership and Agency Management Essentials 201 最盛領袖培育及團隊管理課程201 *	Structured Activity	Yes	No				18 Oct 2023 - 17 Oct 2024	4th	12	18 Oct 2022 - 17 Oct 2023	3rd	12	2 Sep 2021 - 1 Sep 2022	2nd	12
80/10/45	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Knowledge of Life Operations 壽險營運知識 *	Structured Activity	Yes	No				17 Apr 2023 - 16 Apr 2024	3rd	7	06 Apr 2022 - 05 Apr 2023	2nd	7	16 Mar 2021 - 15 Mar 2022	1st	7
80/10/47	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Essential Management Skills Program 最盛管理技巧工作坊 *	Structured Activity	Yes	No				22 Jul 2022 - 21 Jul 2024	3rd	8	22 Jul 2022 - 21 Jul 2023	2nd	8	1 Jul 2021 - 30 Jun 2022	1st	8
80/10/49	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FTLife Leadership Essentials Program 最盛領袖管理課程 *	Structured Activity	Yes	No				02 Nov 2023 - 01 Nov 2024	3rd	8	02 Nov 2022 - 01 Nov 2023	2nd	8	02 Nov 2021 - 01 Nov 2022	1st	8
80/10/50	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FTLife Compliance Training Series 最盛合規培訓系列 *	Structured Activity	Yes	No										4 Jan 2021 - 3 Jan 2022	First Approval	6
80/10/51	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	LEAP Leader Training Program 最盛企業家發展平台「」經理培訓 *	Structured Activity	Yes	No				10 Feb 2023 - 09 Feb 2024	2nd	12	10 Feb 2022 - 09 Feb 2023	1st	12	20 Jan 2021 - 19 Jan 2022	First Approval	12
80/10/52	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Financial Planner Professional Training Series 專業財務策劃培訓系列 *	Structured Activity	Yes	No				04 Apr 2023 - 03 Apr 2024	2nd	13	04 Apr 2022 - 03 Apr 2023	1st	13	22 Mar 2021 - 21 Mar 2022	First Approval	13

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAIAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期限 (首日於2022年開始)			Approval Period (Commencing in 2021) 審批期限 (首日於2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/10/53	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Medical and Critical Illness Knowledge Booster 危疾醫療多面睇 *	Structured Activity	Yes	No				24 May 2023 - 23 May 2024		8	24 May 2022 - 23 May 2023	1st	8	24 May 2021 - 23 May 2022	First Approval	8
80/10/54	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	LEAP & Beyond Program Next-Gen「啟騰企業家發展計劃」之 新世代培訓 *	Structured Activity	Yes	No							14 Jun 2022 - 13 Jun 2023	1st	13	1 Jun 2021 - 31 May 2022	First Approval	13
80/10/55	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program 合規培訓課程 *	Structured Activity	Yes	Yes				06 Oct 2023 - 05 Oct 2024	2nd	6	06 Oct 2022 - 05 Oct 2023	1st	6	20 Sep 2021 - 19 Sep 2022	First Approval	6
80/10/56	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Annual Compliance Refresher Program 周年法規課程	Structured Activity	Yes	Yes	21 Feb 2024 - 20 Feb 2025	2nd	3	21 Feb 2023 - 20 Feb 2024	1st	3				01 Nov 2021 - 31 Oct 2022	First Approval	3
80/10/57	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series (Enhanced Version) 明日之星同學會培訓課程 (加強版) *	Structured Activity	Yes	No				20 Oct 2023 - 19 Oct 2024	2nd	11	20 Oct 2022 - 19 Oct 2023	1st	11	20 Oct 2021 - 19 Oct 2022	First Approval	11
80/10/58	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Recruitment Skill Workshop Plus「優才入庫」招募技巧工作坊 *	Structured Activity	Yes	No				18 Feb 2023 - 17 Feb 2024	1st	12	18 Feb 2022 - 17 Feb 2023	First Approval	12			
80/10/59	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Understanding our Selling and Recruiting Strength on DISC *	Structured Activity	Yes	No				17 Apr 2023 - 16 Apr 2024	1st	8	05 Apr 2022 - 04 Apr 2023	First Approval	8			
80/10/60	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	"Non Face To Face" Selling Training「非面談」銷售訓練課程 *	Structured Activity	Yes	No				12 Jun 2023 - 11 Jun 2024	1st	3	10 May 2022 - 09 May 2023	First Approval	2			
80/10/61	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	ILAS Selling Series 投遞銷售系列 *	Structured Activity	Yes	No				29 Apr 2023 - 28 Apr 2024	1st	5	29 Apr 2022 - 28 Apr 2023	First Approval	5			
80/10/62	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	HNW Business Development Series 高淨業務拓展系列 *	Structured Activity	Yes	No				13 May 2023 - 12 May 2024	1st	5	13 May 2022 - 12 May 2023	First Approval	5			
80/10/63	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Claims So Easy 理賠就係咁簡單	Structured Activity	Yes	No				17 Apr 2023 - 16 Apr 2024	First Approval	2						
80/10/64	FTLife Insurance Company Limited (former: Agas Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series 3 明日之星同學會培訓課程系列三 *	Structured Activity	Yes	No				22 May 2023 - 21 May 2024	First Approval	8						
80/11/09	Sun Life Hong Kong Limited	Compliance Workshop* (Changed from Part I - Insurance Agents Handbook Part II - Code of Conduct for MPF Individual Intermediaries & Code of Conduct for Persons Licensed by or Registered with the Securities & Futures Commission w.e.f. 1 May 2008)	Structured Activity	Yes	No										1 May 2021 - 30 Apr 2022	18th	5
80/11/15	Sun Life Hong Kong Limited	Physical Investment Training Series 投資實體培訓系列 *	Structured Activity	Yes	No				03 Jul 2023 - 02 Jul 2024	5th	6	21 May 2022 - 20 May 2023	4th	6	21 May 2021 - 20 May 2022	3rd	6
80/11/16	Sun Life Hong Kong Limited	Retirement and Estate Planning Workshop	Structured Activity	Yes	No				11 Jun 2023 - 10 Jun 2024	5th	3	11 Jun 2022 - 10 Jun 2023	4th	3	11 Jun 2021 - 10 Jun 2022	3rd	3
80/11/17	Sun Life Hong Kong Limited	Getting Referral Workshop - Sales	Structured Activity	Yes	No				16 Jul 2023 - 15 Jul 2024	5th	3	16 Jul 2022 - 15 Jul 2023	4th	3	16 Jul 2021 - 15 Jul 2022	3rd	3
80/11/18	Sun Life Hong Kong Limited	Workshop for Employer Scheme Selling 僑主計劃銷售研討會	Structured Activity	Yes	No				17 Aug 2023 - 16 Aug 2024	5th	2	17 Aug 2022 - 16 Aug 2023	4th	2	17 Aug 2021 - 16 Aug 2022	3rd	2
80/11/20	Sun Life Hong Kong Limited	Risk Management Workshop 風險管理工作坊	Structured Activity	Yes	No				08 Mar 2023 - 07 Mar 2024	4th	3	08 Mar 2022 - 07 Mar 2023	3rd	3	8 Mar 2021 - 7 Mar 2022	2nd	3
80/11/21	Sun Life Hong Kong Limited	Cross Selling Sales Workshop	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	4th	3	01 Apr 2022 - 31 Mar 2023	3rd	3	1 Apr 2021 - 31 Mar 2022	2nd	3
80/11/22	Sun Life Hong Kong Limited	Investment Linked Sales Workshop	Structured Activity	Yes	No				18 Apr 2023 - 17 Apr 2024	4th	3	18 Apr 2022 - 17 Apr 2023	3rd	3	18 Apr 2021 - 17 Apr 2022	2nd	3
80/11/23	Sun Life Hong Kong Limited	Recruiting BIGA Skills Workshop	Structured Activity	Yes	No										1 Oct 2021 - 30 Sep 2022	2nd	3
80/11/24	Sun Life Hong Kong Limited	Target Saving Selling Workshop	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024	4th	3	01 Nov 2022 - 31 Oct 2023	3rd	3	1 Nov 2021 - 31 Oct 2022	2nd	3
80/11/25	Sun Life Hong Kong Limited	Fact and Feeling Finding Workshop 確切與感覺工作坊	Structured Activity	Yes	No				14 Apr 2023 - 13 Apr 2024	3rd	3	14 Apr 2022 - 13 Apr 2023	2nd	3	14 Apr 2021 - 13 Apr 2022	1st	3
80/11/26	Sun Life Hong Kong Limited	Health Series 全保結核系列 *	Structured Activity	Yes	No							01 Aug 2022 - 31 Jul 2023	2nd	8	01 Aug 2021 - 31 Jul 2022	1st	8
80/11/27	Sun Life Hong Kong Limited	Group Life and Medical Insurance Seminar 團體人壽及醫療保險講座	Structured Activity	Yes	No				24 Aug 2023 - 23 Aug 2024	3rd	2	24 Aug 2022 - 23 Aug 2023	2nd	2	24 Aug 2021 - 23 Aug 2022	1st	2
80/11/29	Sun Life Hong Kong Limited	Intermediaries Compliance Workshop (E-Learning) 中介人監管守則專題研討會 (電子學習) *	E-learning Activity	N/A	Yes				20 Jun 2022 - 19 Jun 2023	1st	5	20 Jun 2021 - 8 Jul 2021			9 Jul 2021 - 12 Aug 2021	First Approval	2.5
80/11/30	Sun Life Hong Kong Limited	Medical(Health) Series 醫主講系列 *	Structured Activity	Yes	Yes							02 Aug 2022 - 01 Aug 2023	First Approval	5	13 Aug 2021 - 19 Jun 2022		5
												1 Mar 2021 - 28 Feb 2022	First Approval	4			
80/11/31	Sun Life Hong Kong Limited	資訊直銷工作坊	Structured Activity	Yes	No				30 Apr 2023 - 29 Apr 2024	2nd	3	30 Apr 2022 - 29 Apr 2023	1st	3	30 Apr 2021 - 29 Apr 2022	First Approval	3
80/11/32	Sun Life Hong Kong Limited	Compliance Workshop- 中介人監管守則專題研討會 *	Structured Activity	Yes	Yes							02 Aug 2021 - 01 Aug 2022	First Approval	5			
80/11/33	Sun Life Hong Kong Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System	Structured Activity	Yes	No							30 Sep 2021 - 29 Sep 2022	First Approval	2			
80/11/34	Sun Life Hong Kong Limited	Medical Professional Series 醫療專業系列 *	Structured Activity	Yes	No				19 May 2023 - 18 May 2024	1st	4	13 May 2022 - 12 May 2023	First Approval	4			
80/11/35	Sun Life Hong Kong Limited	Coaching Skills Workshop	Structured Activity	Yes	No				23 May 2023 - 23 May 2024	1st	3	23 May 2022 - 23 May 2023	First Approval	3			
80/11/36	Sun Life Hong Kong Limited	Cybersecurity Risks at Work *	E-learning Activity	N/A	No				14 Jun 2022 - 13 Jun 2023	First Approval	2						
80/11/37	Sun Life Hong Kong Limited	Compliance Workshop 中介人監管守則專題研討會 *	Structured Activity	Yes	Yes				02 Aug 2023 - 01 Aug 2024	First Approval	5						
80/11/38	Sun Life Hong Kong Limited	Conduct Issues and System Development for MPF Intermediaries 強健中介人操守及制度系統發展	Structured Activity	Yes	No				15 Aug 2022 - 14 Aug 2023	First Approval	2						
80/11/39	Sun Life Hong Kong Limited	Compliance Workshop 中介人監管守則專題研討會 *	Structured Activity	Yes	Yes	02 Jun 2024 - 01 Jun 2025	1st	5	02 Jun 2023 - 01 Jun 2024	First Approval	5						
80/11/40	Sun Life Hong Kong Limited	Intermediaries Compliance Workshop (E-learning) 中介人監管守則專題研討會 (電子學習)	E-learning Activity	N/A	Yes	02 Jun 2024 - 01 Jun 2025	1st	5	02 Jun 2023 - 01 Jun 2024	First Approval	5						
80/11/41	Sun Life Hong Kong Limited	Social Media Personal Branding for Financial Planner 理財顧問社交媒體個人品牌工作坊	Structured Activity	Yes	No	15 Feb 2024 - 14 Feb 2025	1st	3	15 Feb 2023 - 14 Feb 2024	First Approval	3						
80/11/42	Sun Life Hong Kong Limited	Sales Skills Enhancement Workshop for Financial Planners 理財顧問銷售技巧提升工作坊	Structured Activity	Yes	No	20 Feb 2024 - 19 Feb 2025	1st	3	20 Feb 2023 - 19 Feb 2024	First Approval	3						
80/11/44	Sun Life Hong Kong Limited	Cybersecurity Risks and Best Practices at Work *	E-learning Activity	N/A	No				01 Aug 2023 - 31 Jul 2024	First Approval	2.5						
80/11/45	Sun Life Hong Kong Limited	Conduct of MPF Intermediaries and Development of the MPF System 2023 強健中介人操守及制度系統發展專題 (2023)	Structured Activity	Yes	No				21 Aug 2023 - 20 Aug 2024	First Approval	2						
80/15/22	The Hong Kong and Shanghai Banking Corporation Limited [Please refer to 80/15/02 for its former names.]	HK Investment Knowledge & Drilling* (Change from Investment Licensing Training" w.e.f.9 Oct 14) (Change from Investment Internal Accreditation Training" w.e.f. 30 Jun 2009)	Structured Activity	Yes	No										1 Jul 2021 - 30 Jun 2022	18th	8
80/15/69	The Hongkong and Shanghai Banking Corporation Limited	Sales Quality Updates and Review 2021 (Changed from Sales Quality Updates & Review 2020 w.e.f.1 Jan 2021)	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	2nd	3	1 Jan 2021 - 31 Dec 2021	1st	3
80/15/71	The Hongkong and Shanghai Banking Corporation Limited	Ethics and Code of Conduct	Structured Activity	Yes	Yes										12 Jan 2021 - 11 Jan 2022	First Approval	3
80/15/72	The Hongkong and Shanghai Banking Corporation Limited	Putting Customer First	Structured Activity	Yes	No										12 Jan 2021 - 11 Jan 2022	First Approval	4
80/15/73	The Hongkong and Shanghai Banking Corporation Limited	Risk Management and FCC 2022	Structured Activity	Yes	Yes							1 Jan 2022 - 31 Dec 2022	First Approval	3			
80/15/74	The Hongkong and Shanghai Banking Corporation Limited	Ethics and Code of Conduct 2022	Structured Activity	Yes	Yes							1 Jan 2022 - 31 Dec 2022	First Approval	3			
80/15/75	The Hongkong and Shanghai Banking Corporation Limited	Genuine Customer Advocacy 2022	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	First Approval	4			
80/17/15	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Financial Planning Development Program (FPDP), Module 4 – Comprehensive Financial Planning (Changed from Financial Planning Course w.e.f.18 Mar 2009)	Structured Activity	No	No				01 Apr 2023 - 31 Mar 2024	16th	10	01 Apr 2022 - 31 Mar 2023	15th	10	1 Apr 2021 - 31 Mar 2022	14th	10
80/17/25	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Investment-Linked Long Term Insurance Examination Preparation Course*	Structured Activity	No	No				01 Aug 2023 - 31 Jul 2024	7th	10	01 Aug 2022 - 31 Jul 2023	6th	10	01 Aug 2021 - 31 Jul 2022	5th	10
80/17/32	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	MCOA Development Course 經理發展課程 *	Structured Activity	No	No										1 Jan 2021 - 31 Dec 2021	3rd	24
80/17/38	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	MX90 days Sustain Program - Session 4 Importance of health insurance MX90 days Sustain Program – 康寧計劃 - 4 健康保險的重要	Structured Activity	No	No				01 Jul 2023 - 30 Jun 2024	3rd	2	01 Jul 2022 - 30 Jun 2023	2nd	2	1 Jul 2021 - 30 Jun 2022	1st	2
80/17/39	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Conduct Issues and Updates of the MPF System for MPF Intermediaries 強健中介人操守及制度系統更新專題	Structured Activity	No	No										1 Mar 2021 - 28 Feb 2022	First Approval	2
80/17/40	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Regulation and Conduct Requirements for MPF Intermediaries 強健中介人、規管及操守要求	Structured Activity	No	Yes	01 Mar 2024 - 28 Feb 2025	3rd	2	01 Mar 2023 - 29 Feb 2024	2nd	2	1 Mar 2022 - 28 Feb 2023	1st	2	1 Mar 2021 - 28 Feb 2022	First Approval	2
80/17/41	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Leader Development Program (Level 1) 經銷經理專業管理課程 (階段一)	Structured Activity	No	No										01 Aug 2021 - 31 Jul 2022	First Approval	22
80/17/42	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No										01 Aug 2021 - 31 Jul 2022	First Approval	16.5
80/17/43	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Leader Development Program (Level 2) in Virtual Classroom 經銷經理專業管理實時網上課程 (階段二)	Structured Activity	Yes	No							11 Apr 2022 - 10 Apr 2023	First Approval	11.5			
80/17/44	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Leader Development Program (Level 1) in Virtual Classroom 經銷經理專業管理實時網上課程 (階段一)	Structured Activity	Yes	No							19 Apr 2022 - 18 Apr 2023	First Approval	15			

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAIAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德或監管範疇 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日期於2023年開始)			Approval Period (Commencing in 2022) 審批期限 (首日期於2022年開始)			Approval Period (Commencing in 2021) 審批期限 (首日期於2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
801745	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Leader Development Program - Level 1 區網經理管理專業課程 - 階段一	Structured Activity	No	No							01 Aug 2022 - 31 Jul 2023	First Approval	22			
801746	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Leader Development Program (Level 2) 區網經理管理專業課程 (階段二)	Structured Activity	No	No							01 Aug 2022 - 31 Jul 2023	First Approval	16.5			
801747	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Leader Development Program - Level 1 區網經理管理專業課程 - 階段一	Structured Activity	No	No				01 Aug 2023 - 31 Jul 2024	First Approval	22						
801748	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Leader Development Program (Level 2) 區網經理管理專業課程 (階段二)	Structured Activity	No	No				01 Aug 2023 - 31 Jul 2024	First Approval	16.5						
801749	Mamulife (International) Limited (Incorporated in Bermuda with limited liability) (former known as Mamulife (International) Ltd)	Leader Development Program - Level 3 區網經理管理專業課程 - 階段三	Structured Activity	No	No				01 Oct 2023 - 30 Sep 2024	First Approval	10						
802022	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003) (changed from Corvey Financial Services Ltd w.e.f. 5 March 2021)	MPF Training: Default Investment Strategy (DIS) Training for MPF Intermediaries 強積金預設投資策略培訓 (Change from Default Investment Strategy (DIS) Training for MPF Intermediaries w.e.f. 1 Apr 2019)	Structured Activity	Yes	No							01 Apr 2022 - 31 Mar 2023	5th	2	1 Apr 2021 - 31 Mar 2022	4th	2
802029	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	MPF Training for Licensees - Development of MPF & Conduct of MPF Intermediaries 強積金顧問發展及強積金中介人操守	Structured Activity	Yes	No										27 Mar 2021 - 26 Mar 2022	2nd	3
802030	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Tax Deductible Voluntary Contributions (TVCs) for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	3rd	2	1 Jun 2021 - 31 May 2022	2nd	2
802032	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Basic Portfolio Management Strategies 組合管理策略基礎	Structured Activity	Yes	No							01 Apr 2022 - 31 Mar 2023	2nd	3	1 Apr 2021 - 31 Mar 2022	1st	3
802033	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Fixed Income Investment 固定投資	Structured Activity	Yes	No							30 Apr 2022 - 29 Apr 2023	2nd	3	30 Apr 2021 - 29 Apr 2022	1st	3
802034	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Equity Investing 股本投資	Structured Activity	Yes	No							30 Apr 2022 - 29 Apr 2023	2nd	3	30 Apr 2021 - 29 Apr 2022	1st	3
802035	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Life Stages Consultative Selling 人生階段諮詢式銷售	Structured Activity	Yes	No							30 Apr 2022 - 29 Apr 2023	2nd	3	30 Apr 2021 - 29 Apr 2022	1st	3
802036	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Derivative Investment 衍生工具投資	Structured Activity	Yes	No							30 Apr 2022 - 29 Apr 2023	2nd	3	30 Apr 2021 - 29 Apr 2022	1st	3
802037	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Fast Start Training- Foundation to Professional Consultant 新晉理財顧問培訓課程 - 專業理財顧問基礎篇	Structured Activity	Yes	No							14 Sep 2022 - 13 Sep 2023	2nd	8	14 Sep 2021 - 13 Sep 2022	1st	8
802039	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Intensive Course: Licensing Examination for Securities and Futures Intermediaries - Fundamentals of Securities and Futures Regulation 持續進修：證券及期貨執業資格考試 - 證券及期貨監管規例	Structured Activity	Yes	No							26 Apr 2022 - 25 Apr 2023	1st	4	26 Apr 2021 - 25 Apr 2022	First Approval	4
802040	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Mandatory Provident Fund (MPF) Schemes Examination Intensive 強制性公積金計劃考試輔導班	Structured Activity	Yes	No							16 Apr 2022 - 15 Apr 2023	1st	3	16 Apr 2021 - 17 Apr 2022	First Approval	3
802041	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Intensive Course: Licensing Examination for Securities and Futures Intermediaries - Financial Market 持續進修：證券及期貨執業資格考試 - 金融市場	Structured Activity	Yes	No							26 May 2022 - 25 May 2023	1st	4	26 May 2021 - 25 May 2022	First Approval	4
802042	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Intensive Course: Licensing Examination for Securities and Futures Intermediaries - Securities 持續進修：證券及期貨執業資格考試 - 證券	Structured Activity	Yes	No							22 Jun 2022 - 21 Jun 2023	1st	4	22 Jun 2021 - 21 Jun 2022	First Approval	4
802043	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	The challenge of Social Selling and how to apply it in the Insurance Industry	E-learning Activity	N/A	No										16 Apr 2021 - 15 Apr 2022	First Approval	1
802044	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Anti-Money Laundering and Counter-Terrorist Financing Training	E-learning Activity	N/A	Yes										12 Apr 2021 - 11 Apr 2022	First Approval	1
802045	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Managing Risks with FinTech Innovation 金融科技創新風險管理	E-learning Activity	N/A	No										30 May 2021 - 29 May 2022	First Approval	1
802046	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Sustainable Investing and ESG 可持續投資ESG	E-learning Activity	N/A	No										31 May 2021 - 30 May 2022	First Approval	1
802047	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Behavioral Finance 行為金融學	Structured Activity	Yes	No							31 May 2022 - 30 May 2023	1st	3	31 May 2021 - 30 May 2022	First Approval	3
802048	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Technical Analysis 技術分析	Structured Activity	Yes	No							31 May 2022 - 30 May 2023	1st	3	31 May 2021 - 30 May 2022	First Approval	3
802049	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Medical Claim 醫療索償	Structured Activity	Yes	No							31 May 2022 - 30 May 2023	1st	2	31 May 2021 - 30 May 2022	First Approval	2
802050	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Tendency to onboarding insurance in the Digital world and preventing online money laundering	E-learning Activity	N/A	No										13 Sep 2021 - 12 Sep 2022	First Approval	1
802051	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Conduct Issues and Updates of the MPF/A System for MPF Intermediaries 強積金中介人操守及制度發展培訓	Structured Activity	Yes	Yes							20 Sep 2022 - 19 Sep 2023	1st	2	20 Sep 2021 - 19 Sep 2022	First Approval	2
802052	Corvey Global Holdings Limited (changed from Corvey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20周年回顧	Structured Activity	Yes	No							20 Sep 2022 - 19 Sep 2023	1st	2	20 Sep 2021 - 19 Sep 2022	First Approval	2
802329	Sun Life Hong Kong Limited	Selection & Retention (Change from "Recruitment & Retention Series " w.e.f. 14 Feb 2020)	Structured Activity	Yes	No										14 Feb 2021 - 13 Feb 2022	3rd	3
802463	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (1) 高淨值客戶行政財富管理 (一)	Structured Activity	Yes	No										23 Jan 2021 - 22 Jan 2022	First Approval	12
802464	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	e-Learning CPD Finance Courses (2021-F10) *	E-learning Activity	N/A	No										10 Mar 2021 - 09 Mar 2022	First Approval	8
802465	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Market Updates for Financial Practitioners (2021-F-P11) *	Structured Activity	Yes	No										05 Apr 2021 - 04 Apr 2022	First Approval	10
802466	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Market Updates for Financial Practitioners (2021-F-P12) *	Structured Activity	Yes	No										22 Apr 2021 - 21 Apr 2022	First Approval	13
802467	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Market Updates for Financial Practitioners (2021-F-P13) *	Structured Activity	Yes	No										19 May 2021 - 18 May 2022	First Approval	11
802468	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Finance & Insurance Market updates on e-Learning (2021-P10) *	E-learning Activity	N/A	No										25 Jun 2021 - 24 Jun 2022	First Approval	8
802469	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Finance & Insurance Market Updates on e-Learning (2021-P11V) *	E-learning Activity	N/A	No										20 Aug 2021 - 19 Aug 2022	First Approval	10
802470	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 2) 高淨值客戶行政財富管理 (第二階段) *	Structured Activity	Yes	No							17 Feb 2022 - 16 Feb 2023	First Approval	15			
802471	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Professional Series - Financial Planning and Customer Communication Skills 顧問專業 - 財務策劃及客戶溝通技巧 *	E-learning Activity	N/A	No							21 Feb 2022 - 20 Feb 2023	First Approval	10			
802472	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Updates on New Ethical & Regulatory Regime for Financial Practitioners 金融從業員道德與法規最新修訂通知 *	E-learning Activity	N/A	Yes							13 Feb 2022 - 12 Feb 2023	First Approval	8			
802473	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Financial Planning for Unexpected Events and Changes in Different Life Stages 不同階段和人生變遷的財務規劃 *	Structured Activity	Yes	No							20 Feb 2022 - 19 Feb 2023	First Approval	13			
802474	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 1) 高淨值客戶行政財富管理 (第一階段) *	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	First Approval	9			
802475	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Financial Planning Tools and Concepts 財務策劃的工具及概念 *	E-learning Activity	N/A	No							11 Mar 2022 - 10 Mar 2023	First Approval	8			
802476	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Understanding of Ethical and Regulatory Update for Financial Practitioners 金融從業員的道德與法規新訊 *	Structured Activity	No	Yes							19 Apr 2022 - 18 Apr 2023	First Approval	11			
802477	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	Effective Tools and Skills for Finance Professionals 金融從業員如何運用有效的財務工具與技能 *	Structured Activity	Yes	No							22 Apr 2022 - 21 Apr 2023	First Approval	8			
802478	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IBE), The Hong Kong Polytechnic University")	How to Protect Customers' Interests - Update on Latest Regulations and Its Implications 如何保障客戶利益 --- 最新法規修訂及其影響 *	E-learning Activity	N/A	Yes							26 Apr 2022 - 25 Apr 2023	First Approval	8			

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂培訓模式 (適用於有系統活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期限 (首日於2022年開始)			Approval Period (Commencing in 2021) 審批期限 (首日於2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/24/79	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Planning and Investing for a Secured Financial Future 健全財務規劃確保長遠未來 *	E-learning Activity	N/A	No							15 Jun 2022 - 14 Jun 2023	First Approval	7			
80/24/80	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Inheritance Planning Programme 世代傳承財富課程 *	Structured Activity	Yes	No				11 Jan 2023 - 10 Jun 2024	First Approval	15						
80/24/81	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Wealth Management for High-Net-Worth Market (Level 1) 高淨值客戶行政財富管理 (第一階段) *	Structured Activity	Yes	No				01 Feb 2023 - 31 Jan 2024	First Approval	15						
80/24/82	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Financial Planning in Times of Changes 時代變遷下的財務策劃 *	Structured Activity	No	No				01 Feb 2023 - 31 Jan 2024	First Approval	12						
80/24/83	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Revisiting the Ethical and Regulatory Updates for Financial Practitioners 金融從業員的道德與法規更新專題 *	Structured Activity	Yes	Yes				03 Feb 2023 - 02 Feb 2024	First Approval	9						
80/24/84	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Know-how on Compliance Requirements - Regulatory Updates 如何實踐合規要求 - 最新法規修訂通知 *	E-learning Activity	N/A	Yes				08 Feb 2023 - 07 Feb 2024	First Approval	12						
80/24/85	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Wealth Management for High-Net-Worth Market (Level 2) 高淨值客戶行政財富管理 (第二階段) *	Structured Activity	Yes	No				01 Mar 2023 - 29 Feb 2024	First Approval	12						
80/24/86	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Market Trends in the Financial Planning Industry 金融理財行業趨勢 前職理財師業務策略趨勢 *	E-learning Activity	N/A	No				01 Mar 2023 - 29 Feb 2024	First Approval	17						
80/24/87	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IE)", The Hong Kong Polytechnic University)	Ethics and Regulation Essentials for Financial Practitioners 金融從業員道德與法規常規 *	E-learning Activity	N/A	Yes				17 Mar 2023 - 16 Mar 2024	First Approval	8						
80/28/03	BLPA (Asia) Ltd	Building a High Performance Team Series 建立高績效團隊系列 *	Structured Activity	Yes	No				31 Jan 2023 - 30 Jun 2024	4th	9	31 Jan 2022 - 30 Jun 2023	3rd	9	31 Jan 2021 - 30 Jun 2022	2nd	9
80/28/05	BLPA (Asia) Ltd	Culture-in-Action Series * [Change from Service Culture-in-Action series * w.e.f 3 Dec 2020]	Structured Activity	Yes	No				31 Jan 2023 - 30 Jun 2024	3rd	9				03 Dec 2021 - 02 Dec 2022	2nd	9
80/28/06	BLPA (Asia) Ltd	Business Ethics Series *	Structured Activity	Yes	Yes												
80/28/07	BLPA (Asia) Ltd	Information Security and Business Ethics Series *	E-learning Activity	N/A	Yes				31 Jan 2023 - 30 Jun 2024	2nd	2	11 Jan 2022 - 10 Jun 2023	1st	2	11 Jan 2021 - 10 Jun 2022	First Approval	2
80/28/08	BLPA (Asia) Ltd	Competence@Work Series *	Structured Activity	Yes	No				10 Nov 2023 - 09 Nov 2024	2nd	8.5	13 Jun 2022 - 12 Jun 2023	1st	9	11 May 2021 - 12 May 2022	First Approval	9
80/28/10	BLPA (Asia) Ltd	Competence @Work Series II *	Structured Activity	Yes	No				10 Nov 2023 - 09 Nov 2024	1st	7.5	22 Jun 2022 - 21 Jun 2023	First Approval	6.5			
80/28/11	BLPA (Asia) Ltd	Qualified Medical Insurance Consultant Program	Structured Activity	Yes	No				04 Jul 2023 - 03 Jul 2024	First Approval	6						
80/29/02	AXA China Region Insurance Co. Ltd	QIEPS: Investment-Linked Long Term Exam Preparatory Class (Change from Investment-linked Long Term Insurance Examination Training Course)	Structured Activity	No	No				04 Jul 2023 - 03 Jul 2024	21st	13	01 Jul 2022 - 30 Jun 2023	20th	13	1 Jul 2021 - 30 Jun 2022	19th	13
80/29/17	AXA China Region Insurance Co. Ltd	Goal Setting	Structured Activity	Yes	No							10 Feb 2022 - 9 Feb 2023	2nd	3	10 Feb 2021 - 9 Feb 2022	1st	3
80/29/18	AXA China Region Insurance Co. Ltd	New Leader Fundamental Program *	Structured Activity	Yes	No							10 Feb 2022 - 9 Feb 2023	2nd	7	10 Feb 2021 - 9 Feb 2022	1st	7
80/29/19	AXA China Region Insurance Co. Ltd	Team Development Support	Structured Activity	Yes	No										10 Feb 2021 - 9 Feb 2022	1st	2
80/29/20	AXA China Region Insurance Co. Ltd	100 why's workshop 100個因為為什麼-實戰工作坊 *	Structured Activity	Yes	No										25 Mar 2021 - 24 Mar 2022	1st	9
80/29/21	AXA China Region Insurance Co. Ltd	Selling Cycle Training Series 銷售循環全道練系列 *	Structured Activity	Yes	No							28 Jun 2022 - 27 Jun 2023	2nd	12	15 Jun 2021 - 14 Jun 2022	1st	12
80/29/24	AXA China Region Insurance Co. Ltd	Managers Competency Training Level 2	Structured Activity	Yes	No										12 Aug 2021 - 11 Aug 2022	1st	3
80/29/26	AXA China Region Insurance Co. Ltd	Effective Business Coaching	Structured Activity	No	No							10 Feb 2022 - 9 Feb 2023	1st	3	10 Feb 2021 - 9 Feb 2022	First Approval	3
80/29/27	AXA China Region Insurance Co. Ltd	Policy Administration and Customer Service 保單行政與售後服務	Structured Activity	Yes	No										19 Mar 2021 - 18 Mar 2022	First Approval	5.5
80/29/28	AXA China Region Insurance Co. Ltd	Sales Cycle Training Series 銷售循環全道練系列課程 *	Structured Activity	No	No				01 Jul 2023 - 30 Jun 2024	First Approval	12						
80/29/29	AXA China Region Insurance Co. Ltd	Compliance Refresher Training 2023 監管要求更新培訓 2023	Structured Activity	Yes	Yes	03 Jun 2024 - 02 Jun 2025	First Approval	3									
80/31/77	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	金融的創造力	Structured Activity	Yes	No										26 Jun 2021 - 25 Jun 2022	3rd	2
80/31/93	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Code of Conduct for Licensed Insurance Agents 持牌保險代理人操守守則	Structured Activity	Yes	Yes							5 Jan 2022 - 4 Jan 2023	2nd	2	5 Jan 2021 - 4 Jan 2022	1st	2
80/31/98	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Selling Skill Series 銷售技巧系列 *	Structured Activity	No	No										09 Jul 2021 - 08 Jul 2022	1st	8
80/31/99	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Advanced Sales Training Series 進階銷售發展系列 *	E-learning Activity	N/A	No				10 Aug 2023 - 09 Aug 2024	3rd	4	10 Aug 2022 - 09 Aug 2023	2nd	2	10 Aug 2021 - 09 Aug 2022	1st	2
80/31/100	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	IA Codes and Guideline for Licensed Insurance Agents (E-learning) 持牌保險代理人操守守則及依從指引 (網上培訓) *	E-learning Activity	N/A	Yes				20 Aug 2023 - 19 Aug 2024	3rd	4.5	20 Aug 2022 - 19 Aug 2023	2nd	3.5	20 Aug 2021 - 19 Aug 2022	1st	3
80/31/101	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Agency Management Online Training Series - Futurality Leaders Development 經理網上培訓系列 - 未來團隊領袖課程 *	E-learning Activity	N/A	No				12 Aug 2023 - 11 Aug 2024	3rd	2	12 Aug 2022 - 11 Aug 2023	2nd	2	12 Aug 2021 - 11 Aug 2022	1st	2
80/31/104	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	BQIE Preparatory Class - Paper 2 保險中介人資格考試預備班 -- 卷二	Structured Activity	Yes	No							07 Aug 2022 - 06 Aug 2023	2nd	8	07 Aug 2021 - 06 Aug 2022	1st	8
80/31/105	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Professional Indemnity Insurance for Insurance Agents 保險代理人專業責任保險	Structured Activity	Yes	No							10 Aug 2022 - 09 Aug 2023	2nd	2	10 Aug 2021 - 09 Aug 2022	1st	2
80/31/106	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Practical Sales Skills Series One 實戰銷售技巧系列一 *	Structured Activity	Yes	No							07 Sep 2022 - 06 Sep 2023	2nd	8	07 Sep 2021 - 06 Sep 2022	1st	8
80/31/108	Prudential Hong Kong Limited	Practical Sales Skills Series Two 實戰銷售技巧系列二 *	Structured Activity	Yes	No							27 Nov 2022 - 26 Nov 2023	2nd	8	27 Oct 2021 - 26 Oct 2022	1st	8
80/31/109	Prudential Hong Kong Limited	Practical Sales Skills Series Three 實戰銷售技巧系列三 *	Structured Activity	Yes	No							27 Nov 2022 - 26 Nov 2023	2nd	8	27 Oct 2021 - 26 Oct 2022	1st	8
80/31/110	Prudential Hong Kong Limited	Practical Sales Skills Series Four 實戰銷售技巧系列四 *	Structured Activity	Yes	No							27 Nov 2022 - 26 Nov 2023	2nd	8	27 Oct 2021 - 26 Oct 2022	1st	8
80/31/111	Prudential Hong Kong Limited	GUIDELINE ON FINANCIAL NEEDS ANALYSIS (GL30) 財務需要分析指引(指引30)	Structured Activity	Yes	No							18 Jan 2022 - 17 Jan 2023	1st	2	18 Jan 2021 - 17 Jan 2022	First Approval	2
80/31/112	Prudential Hong Kong Limited	Code of Conduct For Licensed Insurance Agents 持牌保險代理人操守守則 *	Structured Activity	Yes	Yes	18 Jan 2024 - 17 Jan 2025	3rd	9	18 Jan 2023 - 17 Jan 2024	2nd	9	18 Jan 2022 - 17 Jan 2023	1st	6	18 Jan 2021 - 17 Jan 2022	First Approval	6
80/31/113	Prudential Hong Kong Limited	Practical Sales Skills Series Five 實戰銷售技巧系列五 *	Structured Activity	Yes	No							01 Feb 2022 - 31 Jan 2023	1st	8	1 Feb 2021 - 31 Jan 2022	First Approval	8
80/31/114	Prudential Hong Kong Limited	Practical Sales Skills Series Six 實戰銷售技巧系列六 *	Structured Activity	Yes	No							26 May 2022 - 25 May 2023	1st	8	26 Feb 2021 - 25 Mar 2022	First Approval	8
80/31/115	Prudential Hong Kong Limited	BQIE Preparatory Class - Paper 5 保險中介人資格考試預備班 -- 卷五	Structured Activity	Yes	No				27 Apr 2023 - 26 Apr 2024	2nd	6	27 Apr 2022 - 26 Apr 2023	1st	6	27 Apr 2021 - 26 Apr 2022	First Approval	6
80/31/116	Prudential Hong Kong Limited	Wealth Management Series 財富傳承規劃 *	Structured Activity	Yes	No							14 Jun 2022 - 13 Jun 2023	1st	8	14 Jun 2021 - 13 Jun 2022	First Approval	4
80/31/117	Prudential Hong Kong Limited	Plan Your Money - Investing 101 理財有道 - 投資入門 101 *	E-learning Activity	N/A	No				19 Jul 2023 - 18 Jul 2024	2nd	6	19 Jul 2022 - 18 Jul 2023	1st	6	19 Jul 2021 - 18 Jul 2022	First Approval	6
80/31/118	Prudential Hong Kong Limited	BQIE Preparatory Class - MPP 保險中介人資格考試預備班 -- 強精金	Structured Activity	Yes	No							07 Aug 2022 - 06 Aug 2023	1st	6	07 Aug 2021 - 06 Aug 2022	First Approval	6

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於所有類別的活動)	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
80/31/119	Prudential Hong Kong Limited	Military Health Insurance Scheme, Get Set, Go 自願醫保計劃籌備及啟程	Structured Activity	Yes	No							16 Sep 2022 - 15 Sep 2023	1st	2	09 Sep 2021 - 08 Sep 2022	First Approval	2
80/31/120	Prudential Hong Kong Limited	Induction Programme 新理財顧問啟程課程 *	Structured Activity	Yes	No	07 Feb 2024 - 06 Feb 2025	2nd	12	07 Feb 2023 - 06 Feb 2024	1st	12	7 Feb 2022 - 6 Feb 2023	First Approval	12			
80/31/121	Prudential Hong Kong Limited	Develop a Financial Plan 財務計劃書撰寫 *	Structured Activity	Yes	No				21 Apr 2023 - 20 Apr 2024	1st	6	28 Feb 2022 - 27 Feb 2023	First Approval	6			
80/31/122	Prudential Hong Kong Limited	To Be an Effective Recruiter and Manager 成為高效能招募者及經理 *	Structured Activity	Yes	No				18 Apr 2023 - 17 Apr 2024	1st	12	14 Mar 2022 - 13 Mar 2023	First Approval	12			
80/31/123	Prudential Hong Kong Limited	宏論《民法典》與保險關係 *	Structured Activity	Yes	No							15 Mar 2022 - 14 Mar 2023	First Approval	10			
80/31/124	Prudential Hong Kong Limited	投資面面觀 *	Structured Activity	Yes	No							22 Mar 2022 - 21 Mar 2023	First Approval	8			
80/31/125	Prudential Hong Kong Limited	Critical Illness & Underwriting Knowledge for Licensed Intermediaries 保險中/介人須具備的危疾及核保知識 *	Structured Activity	Yes	No							05 Apr 2022 - 04 Apr 2023	First Approval	8			
80/31/126	Prudential Hong Kong Limited	Comprehensive Financial & Insurance Planning 全面的財務及保險策劃 *	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	1st	12	01 Feb 2023 - 31 Jan 2024	First Approval	12						
80/31/127	Prudential Hong Kong Limited	Ethics & Regulations in Insurance Industry 保險業的道德與規例	Structured Activity	Yes	Yes	01 Feb 2024 - 31 Jan 2025	1st	3	01 Feb 2023 - 31 Jan 2024	First Approval	3						
80/31/128	Prudential Hong Kong Limited	360度發展計劃全通關 *	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	First Approval	60						
80/31/129	Prudential Hong Kong Limited	A+ Leader Development Program A+ 精英領袖計劃 *	Structured Activity	Yes	No				22 May 2023 - 21 May 2024	First Approval	14						
80/31/130	Prudential Hong Kong Limited	Intermediaries Qualifying Examination Preparatory Class 中介人資格考試預備班 *	Structured Activity	Yes	No				22 Jun 2023 - 21 Jun 2024	First Approval	12						
80/33/64	Aon Hong Kong Ltd	Inspirational Leader for Insurance Professionals *	Structured Activity	Yes	No										26 Mar 2021 - 25 Mar 2022	First Approval	8.5
80/33/65	Aon Hong Kong Ltd	Client Promise for Insurance Professionals II *	Structured Activity	Yes	No										26 Mar 2021 - 25 Mar 2022	First Approval	15
80/33/66	Aon Hong Kong Ltd	Personal Effectiveness Series Plus for Insurance Professionals III	Structured Activity	Yes	No										23 Aug 2021 - 22 Aug 2022	First Approval	6.5
80/33/67	Aon Hong Kong Ltd	Communication Acceleration for Insurance Practitioner *	Structured Activity	Yes	No				20 Jun 2023 - 19 Jun 2024	First Approval	5						
80/33/68	Aon Hong Kong Ltd	Presentation Excellence for Insurance Professionals *	Structured Activity	No	No				22 May 2023 - 21 May 2024	First Approval	9						
80/35/13	School of Professional and Continuing Education, The University of Hong Kong	Regulations on Anti-Money Laundering and Counter-Terrorist Financing (AML/CFT) CPD for Licensed Insurance Intermediaries 打擊洗黑錢及恐怖分子融資條例規例之保險持牌中介人持續專業培訓	Structured Activity	No	Yes										4 Oct 2021 - 3 Oct 2022	First Approval	3
80/35/14	School of Professional and Continuing Education, The University of Hong Kong	Ethics or Regulations - Topics in Certificate for Module (Trusted Advisor in Wealth Management) 道德或規例 - 證書(單元: 財富管理誠信顧問)	Structured Activity	Yes	Yes				23 May 2023 - 22 May 2024	1st	3	13 May 2022 - 12 May 2023	First Approval	3			
80/35/15	School of Professional and Continuing Education, The University of Hong Kong	Insurance - Topics in Certificate for Module (Trusted Advisor in Wealth Management) 保險 - 證書(單元: 財富管理誠信顧問)之課題 *	Structured Activity	No	No							13 May 2022 - 12 May 2023	First Approval	12			
80/35/16	School of Professional and Continuing Education, The University of Hong Kong	Certificate for Module (Trusted Advisor in Wealth Management)- Insurance 證書(單元: 財富管理誠信顧問)之保險 *	Structured Activity	No	No							07 Oct 2022 - 06 Oct 2023	First Approval	12			
80/35/17	School of Professional and Continuing Education, The University of Hong Kong	Financial Planning For High-Net-Worth Customers 為高淨值客戶的財務規劃設計	Structured Activity	No	No				01 Mar 2023 - 29 Feb 2024	First Approval	3						
80/35/18	School of Professional and Continuing Education, The University of Hong Kong	Family Office Establishment and Asset Allocation 家族辦公室成立及資產配置	Structured Activity	No	No				03 Jul 2023 - 02 Jul 2024	First Approval	15						
80/37/02	Standard Academy of Insurance & Management Ltd	Employee Compensation Ordinance*	Structured Activity	Yes	No	01 Sep 2023 - 31 Aug 2024	21st	5	01 Sep 2023 - 31 Aug 2024	21st	5	1 Sep 2022 - 31 Aug 2023	20th	5	1 Sep 2021 - 31 Aug 2022	19th	5
80/37/03	Standard Academy of Insurance & Management Ltd	Abstracts of Insurance Related Ordinances and Guidance Note - Brief Summary* (change from 'Abstracts of Insurance Related Ordinances-Brief Summary' w.e.f 9 Nov 2016)	Structured Activity	Yes	No	01 Sep 2023 - 31 Aug 2024	19th	5	01 Sep 2023 - 31 Aug 2024	19th	5	1 Sep 2022 - 31 Aug 2023	18th	5	1 Sep 2021 - 31 Aug 2022	17th	5
80/37/04	Standard Academy of Insurance & Management Ltd	13 Insurance Topics an insurance intermediary has to know*	Structured Activity	Yes	No	01 Aug 2023 - 31 Jul 2024	18th	5	01 Aug 2023 - 31 Jul 2024	18th	5	01 Aug 2022 - 31 Jul 2023	17th	5	1 Aug 2021 - 31 Jul 2022	16th	5
80/37/05	Standard Academy of Insurance & Management Ltd	Management Skills Enhancement Series No. 1 - Sales Management - Motivation and Communication*	Structured Activity	Yes	No	01 Aug 2023 - 31 Jul 2024	18th	10	01 Aug 2023 - 31 Jul 2024	18th	10	01 Aug 2022 - 31 Jul 2023	17th	10	1 Aug 2021 - 31 Jul 2022	16th	10
80/37/06	Standard Academy of Insurance & Management Ltd	Sale Made Simple - Popular Insurance Series No.1	Structured Activity	Yes	No	01 Nov 2023 - 31 Oct 2024	18th	12	01 Nov 2023 - 31 Oct 2024	18th	12	01 Nov 2022 - 31 Oct 2023	17th	12	1 Nov 2021 - 31 Oct 2022	16th	12
80/37/07	Standard Academy of Insurance & Management Ltd	Sale Made Easy Series *	Structured Activity	No	No	01 Dec 2023 - 30 Nov 2024	18th	20	01 Dec 2023 - 30 Nov 2024	18th	20	01 Dec 2022 - 30 Nov 2023	17th	20	01 Dec 2021 - 30 Nov 2022	16th	20
80/37/08	Standard Academy of Insurance & Management Ltd	Management Series No. 2*	Structured Activity	Yes	No	01 Aug 2023 - 31 Jul 2024	17th	20	01 Aug 2023 - 31 Jul 2024	17th	20	01 Aug 2022 - 31 Jul 2023	16th	20	1 Aug 2021 - 31 Jul 2022	15th	20
80/37/09	Standard Academy of Insurance & Management Ltd	Career and Job Management Series*	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	17th	15	01 Feb 2023 - 31 Jan 2024	16th	15	01 Feb 2022 - 31 Jan 2023	15th	15	1 Feb 2021 - 31 Jan 2022	14th	15
80/37/10	Standard Academy of Insurance & Management Ltd	Review of Law and Practice of MPF and Most updated Court Interpretation of Compulsory Motor Ordinance and Policy Wording* (change from MPF-Employee Choice Arrangement (ECA) training for MPF Intermediaries (2 CPD) and Motor Insurance (3 CPD) w.e.f 28 Feb 2014)	Structured Activity	Yes	No	01 May 2023 - 30 Apr 2024	16th	7	01 May 2023 - 30 Apr 2024	16th	7	01 May 2022 - 30 Apr 2023	15th	7	1 May 2021 - 30 Apr 2022	14th	7
80/37/11	Standard Academy of Insurance & Management Ltd	12 Actual Insurance Claims Complaint an Insurance Intermediary cannot Miss or Ignore* (Changed from 26 Actual Insurance Claims Complaint an Insurance Intermediary cannot Miss or Ignore w.e.f 15 Apr 2009)	Structured Activity	Yes	No	01 May 2024 - 30 Apr 2025	17th	5	01 May 2023 - 30 Apr 2024	16th	5	01 May 2022 - 30 Apr 2023	15th	5	1 May 2021 - 30 Apr 2022	14th	5
80/37/12	Standard Academy of Insurance & Management Ltd	Business Interruption Insurance, Fidelity Guarantee and Surety Bond*	Structured Activity	Yes	No				01 May 2023 - 30 Apr 2024	16th	5	01 May 2022 - 30 Apr 2023	15th	5	1 May 2021 - 30 Apr 2022	14th	5
80/37/14	Standard Academy of Insurance & Management Ltd	Corporate and Personal Branding Management in Insurance Industry*	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	15th	5	01 Apr 2022 - 31 Mar 2023	14th	5	1 Apr 2021 - 31 Mar 2022	13th	5
80/37/16	Standard Academy of Insurance & Management Ltd	80 Insurance Clauses and Warranties an Insurance Intermediary has to understand* (Change from 70 insurance clauses and warranties an insurance intermediary has to understand w.e.f 4 Aug 2009)	Structured Activity	Yes	No				01 Oct 2023 - 30 Sep 2024	15th	5	01 Oct 2022 - 30 Sep 2023	14th	5	1 Oct 2021 - 30 Sep 2022	13th	5
80/37/17	Standard Academy of Insurance & Management Ltd	Staff, career and grief counselling for employees' assistance, motivation and enhancement of customers' services* (Change from Staff and career counselling for employees' assistance, motivation, communication and motivation w.e.f 1 Oct 2018)	Structured Activity	Yes	No				01 Oct 2023 - 30 Sep 2024	15th	8	01 Oct 2022 - 30 Sep 2023	14th	8	1 Oct 2021 - 30 Sep 2022	13th	8
80/37/18	Standard Academy of Insurance & Management Ltd	Risk Management*	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	15th	5	01 Mar 2023 - 29 Feb 2024	14th	5	1 Mar 2022 - 28 Feb 2023	13th	5	1 Mar 2021 - 28 Feb 2022	12th	5
80/37/19	Standard Academy of Insurance & Management Ltd	Top Twenty Management Models (Conceptual Tools) - Most Effective and Useful Shortest Guide for Successful Managers*	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	14th	5	1 Sep 2022 - 31 Aug 2023	13th	5	1 Sep 2021 - 31 Aug 2022	12th	5
80/37/20	Standard Academy of Insurance & Management Ltd	Effective Time Management for Insurance Intermediaries*	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	14th	5	1 Sep 2022 - 31 Aug 2023	13th	5	1 Sep 2021 - 31 Aug 2022	12th	5
80/37/22	Standard Academy of Insurance & Management Ltd	Historical Evolution of Management Thoughts - Twelve Evergreen Greatest Management Thoughts with Application in Insurance*	Structured Activity	No	No												
80/37/23	Standard Academy of Insurance & Management Ltd	Enhance Emotional Quotient (EQ) and Adversity Quotient (AQ) to Optimize our Insurance Career*	Structured Activity	Yes	No				01 Aug 2023 - 31 Jul 2024	13th	5	01 Aug 2022 - 31 Jul 2023	12th	5	1 Aug 2021 - 31 Jul 2022	11th	5
80/37/24	Standard Academy of Insurance & Management Ltd	Enhancing Self-confidence and Self-esteem to improve sales performance*	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	12th	5	01 Feb 2023 - 31 Jan 2024	11th	5	01 Feb 2022 - 31 Jan 2023	10th	5	1 Feb 2021 - 31 Jan 2022	9th	5
80/37/25	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Most Updated Court Interpretation of Insurance Policy Contract Terms and Conditions (Part 1)*	Structured Activity	Yes	No				01 Aug 2023 - 31 Jul 2024	12th	5	01 Aug 2022 - 31 Jul 2023	11th	5	1 Aug 2021 - 31 Jul 2022	10th	5
80/37/26	Standard Academy of Insurance & Management Ltd	Career Self-Management*	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	12th	5	1 Sep 2022 - 31 Aug 2023	11th	5	1 Sep 2021 - 31 Aug 2022	10th	5
80/37/27	Standard Academy of Insurance & Management Ltd	Effective Leadership*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	12th	5	01 Apr 2023 - 31 Mar 2024	11th	5	01 Apr 2022 - 31 Mar 2023	10th	5	1 Apr 2021 - 31 Mar 2022	9th	5
80/37/28	Standard Academy of Insurance & Management Ltd	Marine Insurance - Professional Level Series *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	7th	15	01 Mar 2023 - 29 Feb 2024	6th	15	1 Mar 2022 - 28 Feb 2023	5th	15	1 Mar 2021 - 28 Feb 2022	4th	15
80/37/29	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course Most Updated Statutes and Court Interpretation of Insurance Policy Contract Terms and Conditions (Part 3) Liability Insurance *	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	7th	5	01 Apr 2023 - 31 Mar 2024	6th	5	01 Apr 2022 - 31 Mar 2023	5th	5	1 Apr 2021 - 31 Mar 2022	4th	5
80/37/30	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - Leading Insurance Court Cases (Part 4 and Part 5) - Duty of Insurance Brokers and Agents, Motor, Property, Cargo and Liability Insurance *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	5th	10	01 Mar 2023 - 29 Feb 2024	4th	10	1 Mar 2022 - 28 Feb 2023	3rd	10	1 Mar 2021 - 28 Feb 2022	2nd	10
80/37/31	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - Leading Insurance Court Cases (Part 6 and Part 7) - Employees Compensation Insurance and Complicated Issues of Sports and Tours Liability	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	5th	10	01 Apr 2023 - 31 Mar 2024	4th	10	01 Apr 2022 - 31 Mar 2023	3rd	10	1 Apr 2021 - 31 Mar 2022	2nd	10
80/37/32	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series I- New Codes, General Principles and Ordinance for Insurance Intermediaries *	Structured Activity	Yes	Yes				01 Jul 2023 - 30 Jun 2024	2nd	8	01 Jul 2022 - 30 Jun 2023	1st	8	1 Jul 2021 - 30 Jun 2022	First Approval	6
80/37/33	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series II - Updated Court Cases and Concepts of Misconduct of insurance intermediaries *	Structured Activity	Yes	Yes				01 Dec 2023 - 30 Nov 2024	2nd	8	01 Dec 2022 - 30 Nov 2023	1st	8	01 Dec 2021 - 30 Nov 2022	First Approval	8
80/37/34	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulations Series- III Updated Court Cases and concepts of Anti-Money Laundering and Terrorist Financing and Fraud Pyramid Schemes *	Structured Activity	Yes	No	01 Jan 2024 - 31 Dec 2024		8									

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期限 (首日於2022年開始)			Approval Period (Commencing in 2021) 審批期限 (首日於2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/37/35	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - (Part 8, Part 9 and Part 10) - Contemporary Interpretation of Employees Compensation Ordinance *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	First Approval	15									
80/38/22	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Building Core Knowledge Seminar for Insurance Intermediaries *	Structured Activity	Yes	No				24 Mar 2023 - 23 Mar 2024	4th	14	5 Feb 2022 - 4 Feb 2023	3rd	8	5 Feb 2021 - 4 Feb 2022	2nd	8
80/38/23	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Digital and Innovation Seminar for Insurance Intermediaries *	Structured Activity	Yes	No				13 Nov 2023 - 12 Nov 2024	4th	16	20 Oct 2022 - 19 Mar 2023 20 Mar 2023 - 16 Apr 2023 17 Apr 2023 - 19 Oct 2023	3rd	12 14 16	20 Oct 2021 - 19 Oct 2022	2nd	10
80/38/25	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Legal and Risks CPD Seminar *	Structured Activity	Yes	No				29 May 2023 - 28 May 2024	3rd	22	28 Apr 2022 - 27 Apr 2023	2nd	16	22 Mar 2021 - 18 Oct 2021 19 Oct 2021 - 21 Mar 2022	1st	14 16
80/38/26	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Fundamental of Insurance and Financial Services for Insurance Intermediaries *	E-learning Activity	N/A	No				04 Feb 2023 - 03 Feb 2024	2nd	8.5	4 Feb 2022 - 3 Feb 2023	1st	8.5	4 Feb 2021 - 3 Feb 2022	First Approval	8.5
80/38/27	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Mastering High Net Worth *	Structured Activity	Yes	No				01 Jul 2023 - 30 Jun 2024	2nd	8	06 May 2022 - 05 May 2023	1st	8	27 Apr 2021 - 26 Apr 2022	First Approval	8
80/38/28	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Construction Risks for the Insurance Practitioners - CAR & EAR	Structured Activity	Yes	No										11 Jun 2021 - 10 Jun 2022	First Approval	12
80/38/29	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Claims Handling: Essential Laws and Skills	Structured Activity	Yes	No										19 Jul 2021 - 18 Jul 2022	First Approval	12
80/38/30	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Ethics & Regulation Seminar for Insurance Intermediaries *	Structured Activity	Yes	Yes				01 Sep 2023 - 25 Sep 2023 26 Sep 2023 - 31 Aug 2024	2nd	12 13	01 Sep 2022 - 31 Aug 2023	1st	12	1 Sep 2021 - 31 Aug 2022	First Approval	9
80/38/31	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Industrial All Risk (IAR) Policy - with a special segment on Machinery Breakdown coverage *	Structured Activity	Yes	No							10 Nov 2021 - 09 Nov 2022	First Approval	12			
80/38/32	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Artificial Intelligence in Insurance	Structured Activity	Yes	No							22 Mar 2022 - 21 Mar 2023	First Approval	6			
80/38/33	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Understanding the CECR Policy - To get the best coverage for operational civil engineering risks	Structured Activity	Yes	No							26 May 2022 - 25 May 2023	First Approval	6			
80/38/34	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Insurance Law *	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	First Approval	12			
80/38/35	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	財務規劃 *	Structured Activity	Yes	No				11 Jul 2023 - 10 Jul 2024	1st	12	11 Jul 2022 - 10 Jul 2023	First Approval	12			
80/38/36	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Insurance Fraud: A comprehensive course for all insurance professionals	Structured Activity	Yes	Yes							17 Aug 2022 - 16 Aug 2023	First Approval	12			
80/38/37	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Reimagining Insurance - Digital Transformation and Ethical Use of Artificial Intelligence	Structured Activity	Yes	No							22 Aug 2022 - 21 Aug 2023	First Approval	6			
80/38/38	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Role of Ethics in Building Trust	Structured Activity	Yes	Yes							30 Aug 2022 - 29 Aug 2023	First Approval	6			
80/38/39	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Investment-Linked Assurance Scheme (ILAS) CPD Masterclass *	Structured Activity	No	No				25 Apr 2023 - 24 Apr 2024	First Approval	6						
80/38/40	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Comprehensive Course of Insurance Principles and Practice	Structured Activity	Yes	No	30 Jun 2024 - 29 Jun 2025	First Approval	6									
80/40/04	Hong Kong Life Insurance Ltd	Life Stages - Effective Insurance Selling Skills Workshop	Structured Activity	Yes	No										01 Aug 2021 - 31 Jul 2022	16th	4
80/40/06	Hong Kong Life Insurance Ltd	Life Operations - Underwriting & Policy Administration* (Change from Underwriting & Policy Administration* w.e.f 17 Aug 2009) (Change from Life Operations - Underwriting and Policy Administration* w.e.f 19 Apr 2008)	Structured Activity	Yes	No										1 Sep 2021 - 31 Aug 2022	15th	5
80/40/14	Hong Kong Life Insurance Ltd	Professional Wealth Management Planning 專業財富管理 *	Structured Activity	Yes	No										24 May 2021 - 23 May 2022	First Approval	3
80/40/15	Hong Kong Life Insurance Ltd	Financial Planning Series 財務策劃系列課程 *	Structured Activity	Yes	No	18 Apr 2024 - 17 Apr 2025	2nd	15	18 Apr 2023 - 17 Apr 2024	1st	15	18 Apr 2022 - 17 Apr 2023	First Approval	15			
80/40/16	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德與規例系列課程 *	Structured Activity	Yes	Yes				26 Apr 2023 - 25 Apr 2024	1st	3	26 Apr 2022 - 25 Apr 2023	First Approval	3			
80/40/17	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德與規例系列課程 *	E-learning Activity	N/A	Yes				03 Apr 2023 - 02 Apr 2024	First Approval	3						
80/41/20	Institute of Professional Education and Knowledge (VTC) and General Agents and Managers Association of Hong Kong (GAMAHK)	CPD Seminar 2021	Structured Activity	Yes	No										01 Apr 2021 - 31 Mar 2022	First Approval	9
80/41/21	Institute of Professional Education and Knowledge (VTC) and General Agents and Managers Association of Hong Kong (GAMAHK)	CPD Seminar 2022 持續進修學分研討會 *	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	First Approval	12			
80/45/08	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Statutory Insurance and Claims (Motor) (Part-time) 強制性保險條例及索償(汽車基礎證書(兼讀制)) (change from Module Certificate in Statutory Insurance (Motor))	Structured Activity	Yes	No				16 Jun 2023 - 15 Jun 2024	19th	10	16 Jun 2022 - 15 Jun 2023	18th	10	16 Jun 2021 - 15 Jun 2022	17th	10
80/45/09	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Insurance Claims (Medical & Personal Accidents) (Part-time) 病險索償(醫療及個人意外)基礎證書(兼讀制) (change from Module Certificate in Insurance Claims (Medical & Personal Accidents) 病險索償(醫療及個人意外)證書 w.e.f 13 May 2014)	Structured Activity	Yes	No				10 Jul 2023 - 09 Jul 2024	19th	10	16 Jun 2022 - 15 Jun 2023	18th	10	16 Jun 2021 - 15 Jun 2022	17th	10
80/45/10	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in China Insurance Laws (Part-time) 中國保險法基礎證書(兼讀制) (change from Module Certificate in China Insurance Laws (Elementary))	Structured Activity	Yes	No				16 Jun 2022 - 15 Jun 2023	16th	10	16 Jun 2022 - 15 Jun 2023	16th	10	7 Jun 2021 - 6 Jun 2022	15th	10
80/45/13	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Effective Communication in Financial Counseling (Part-time) 財務諮詢有效溝通技巧基礎證書(兼讀制) (change from Module Certificate in Effective Communication in Financial Counseling 財務諮詢有效溝通技巧證書 w.e.f 13 Mar 2014)	Structured Activity	Yes	No							07 Jun 2022 - 06 Jun 2023	15th	10	7 Jun 2021 - 6 Jun 2022	14th	10
80/45/16	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Financial Planning (Mutual Funds and Equity) (Part-time) 財務策劃(基金和證券投資) 基礎證書 (兼讀制) (change from Module Certificate in Financial Planning (Mutual Funds and Equity) 財務策劃(基金和證券投資) 第三證書 w.e.f 13 May 2014)	Structured Activity	Yes	No				10 Jul 2023 - 09 Jul 2024	15th	10	07 Jun 2022 - 06 Jun 2023	14th	10	7 Jun 2021 - 6 Jun 2022	13th	10
80/45/23	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	The Status Quo and Future Challenge of Hong Kong Bancassurance 香港銀行保險業現況及面對的挑戰	Structured Activity	Yes	No				19 Dec 2023 - 18 Dec 2024	5th	10	05 Dec 2022 - 04 Dec 2023	4th	10	15 Nov 2021 - 14 Nov 2022	3rd	10
80/45/24	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Insurance and electronic money 保險與電子幣	Structured Activity	Yes	No										1 Dec 2021 - 30 Nov 2022	3rd	5
80/45/25	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	International Air Freight Cargo Insurance 國際航空貨運運輸保險 *	Structured Activity	No	No										01 Dec 2021 - 30 Nov 2022	3rd	5
80/45/26	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Financial Planning (Retirement Planning II) (Part-time) 財務策劃(退休策劃II) 基礎證書 (兼讀制) *	Structured Activity	Yes	No				10 Jul 2023 - 09 Jul 2024	4th	10	23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10
80/45/27	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Statutory Insurance and Claims (Employees' Compensation) (Part-time) 強制性保險條例及索償(僱員補償) 基礎證書 (兼讀制)	Structured Activity	Yes	No				05 May 2023 - 04 May 2024	4th	10	23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10
80/45/28	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in the Most Recently Enacted Laws Related to Insurance (Part-time) 最新頒布相關法例基礎證書(兼讀制) *	Structured Activity	Yes	No							23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10
80/45/29	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Code of Conduct for Insurers and Code of Practice for Insurance Intermediaries (Part-time) 承保人及保險中介人實務守則基礎證書(兼讀制) *	Structured Activity	Yes	No							23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10
80/45/30	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Life Insurance and Related Legal Provisions (Part-time) 人壽保險相關法例基礎證書 (兼讀制)	Structured Activity	Yes	No							01 Jul 2022 - 30 Jun 2023	1st	10	1 Jul 2021 - 30 Jun 2022	First Approval	10
80/45/32	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Commercial Insurance, Related Legal Provisions and Claims (Part-time) 商業保險相關法例及索償基礎證書 (兼讀制)	Structured Activity	No	No										01 Dec 2021 - 30 Nov 2022	First Approval	10
80/45/33	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Buy Area Opportunity for Hong Kong Insurance Industry 人壽區：香港保險業的機遇 *	Structured Activity	No	No				13 Feb 2023 - 12 Feb 2024	1st	12				01 Dec 2021 - 30 Nov 2022	First Approval	12
80/45/34	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Cargo Transit Insurance 貨物運輸保險實務課程	Structured Activity	No	No										01 Dec 2021 - 30 Nov 2022	First Approval	10

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期限 (首日於2022年開始)			Approval Period (Commencing in 2021) 審批期限 (首日於2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/45/35	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Combating money laundering and anti-terrorist financing activities 打擊清洗黑錢及反恐怖融資活動	Structured Activity	Yes	Yes				06 Feb 2023 - 05 Feb 2024	1st	5	12 Jan 2022 - 11 Jan 2023	First Approval	5			
80/45/36	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Code of Conduct for Hong Kong Licensed Insurance Intermediaries 香港保險中介人操守守則	Structured Activity	Yes	Yes				17 Mar 2023 - 16 Mar 2024	First Approval	5						
80/52/02	Unimut International Isle of Man Limited [Change from Quilter International Isle of Man Limited w.e.f. 3 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jan 2015]	Legal Aspects of Financial Planning in Hong Kong	Structured Activity	No	No				07 Mar 2023 - 06 Mar 2024	20th	1				23 Nov 2021 - 22 Nov 2022	19th	1
80/52/03	Unimut International Isle of Man Limited [Change from Quilter International Isle of Man Limited w.e.f. 3 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jan 2015]	Essentials of Running a Financial Planning Practice*	Structured Activity	No	No				07 Mar 2023 - 06 Mar 2024	20th	4.5				23 Nov 2021 - 22 Nov 2022	19th	7.5
80/52/05	Unimut International Isle of Man Limited [Change from Quilter International Isle of Man Limited w.e.f. 3 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jan 2015]	UK Inheritance Tax Planning through Use of Trusts	Structured Activity	No	No				21 Feb 2023 - 20 Feb 2024	17th	2				23 Nov 2021 - 22 Nov 2022	16th	2
80/52/11	Unimut International Isle of Man Limited [Change from Quilter International Isle of Man Limited w.e.f. 3 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jan 2015]	Insurance Intermediaries Training Series – Financial Planning and Trust	Structured Activity	No	No				21 Feb 2023 - 20 Feb 2024	10th	7				23 Nov 2021 - 22 Nov 2022	9th	7
80/52/14	Unimut International Isle of Man Limited [Change from Quilter International Isle of Man Limited w.e.f. 3 Nov 2022] [Change from Old Mutual International Isle of Man Ltd w.e.f. 23 Jun 2020] [Change from "Royal Skandia Life Assurance Ltd" w.e.f. 8 Jan 2015]	Ethics and regulations *	Structured Activity	No	Yes				16 Mar 2023 - 15 Mar 2024	1st	4.5	16 Mar 2022 - 15 Mar 2023	First Approval	4.5			
80/59/21	The Life Underwriters Association of Hong Kong Ltd	2021 CPD Seminar on Finance and Legal Knowledge For Insurance Practitioners in Hong Kong 2021 保險從業員之財務及法律知識講座 *	Structured Activity	Yes	No										21 Apr 2021 - 20 Apr 2022	First Approval	12
80/59/22	The Life Underwriters Association of Hong Kong Ltd	2022 CPD Seminar on Finance and Legal Knowledge for Insurance Practitioners in Hong Kong 2022 保險從業員之財務及法律知識講座 *	Structured Activity	Yes	No							30 Mar 2022 - 29 Mar 2023	First Approval	12			
80/59/23	The Life Underwriters Association of Hong Kong Ltd	2023 Continuing Professional Development (CPD) Seminar (Lesson 2) for "the Insurance Law and Trust Related Requirements" 2023 19 項 CPD 持續專業發展課程(第二課)之「保險法律與信託相關的要求」 *	Structured Activity	Yes	No				21 Mar 2023 - 20 Mar 2024	First Approval	10						
80/59/24	The Life Underwriters Association of Hong Kong Ltd	2024 CPD Activities - Analysis of reverse mortgages, assets and taxes in various regions from an insurance perspective 2024 年度 CPD 各區壽險相關活動之「保險資產管理」- 多地區的資產與稅務等分析 *	Structured Activity	Yes	No	19 Mar 2024 - 18 Mar 2025	First Approval	11									
80/74/28	The Hong Kong Institute of Bankers	Wealth Management for High Net-Worth Individuals (HNWIs)*	Structured Activity	Yes	No										18 Oct 2021 - 17 Oct 2022	6th	24
80/74/32	The Hong Kong Institute of Bankers	Legal & Regulatory Update	Structured Activity	Yes	No										4 Feb 2021 - 3 Feb 2022	1st	4
80/74/33	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Essentials of Banking *	Structured Activity	Yes	No	12 Mar 2024 - 11 Mar 2025		15	12 Mar 2023 - 11 Mar 2024		15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2021 - 11 Mar 2022	1st	15
80/74/34	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Investment and Asset Management: Alternatives and Wealth Solutions *	Structured Activity	Yes	No	12 Mar 2024 - 11 Mar 2025		15	12 Mar 2023 - 11 Mar 2024		15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2021 - 11 Mar 2022	1st	15
80/74/35	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Investment and Asset Management: Product Solutions *	Structured Activity	Yes	No	12 Mar 2024 - 11 Mar 2025		15	12 Mar 2023 - 11 Mar 2024		15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2021 - 11 Mar 2022	1st	15
80/74/36	The Hong Kong Institute of Bankers	ECF - Retail Wealth Management (RWM) - Financial Planning and Wealth Management *	Structured Activity	Yes	No	12 Mar 2024 - 11 Mar 2025		15	12 Mar 2023 - 11 Mar 2024		15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2021 - 11 Mar 2022	1st	15
80/74/38	The Hong Kong Institute of Bankers	Certified Private Wealth Professionals (CPWP) Module 2 - Ethics and Compliance *	Structured Activity	Yes	Yes							15 Nov 2021 - 14 Nov 2022	First Approval	12			
80/78/12	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Wealth Management for High-Net Worth (HNW) Clients 高淨客戶之財富管理 *	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025		15	01 Apr 2023 - 31 Mar 2024		15	1 Apr 2022 - 31 Mar 2023	3rd	14	1 Apr 2021 - 31 Mar 2022	2nd	10
80/78/13	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Practices of Financial Planning 財務策劃實務 *	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024		12	01 Nov 2022 - 31 Oct 2023	3rd	12	1 Nov 2021 - 31 Oct 2022	2nd	15
80/78/14	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Comprehensive insurance and medical insurance planning 全方位保險及醫療策劃 *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025		13	01 Mar 2023 - 29 Feb 2024		15	1 Mar 2022 - 28 Feb 2023	2nd	17	1 Mar 2021 - 28 Feb 2022	1st	14
80/78/15	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Wealth Management Skills with Market Analysis 分析市場以加強財務策劃能力 *	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024		19	1 Sep 2022 - 31 Aug 2023	2nd	19	01 Sep 2021 - 31 Aug 2022	1st	21
80/78/16	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Long-Term Wealth Management for Client 為客戶長遠規劃財富 *	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024		12	01 Nov 2022 - 31 Oct 2023	2nd	10	1 Nov 2021 - 31 Oct 2022	1st	11
80/78/17	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills I 提升軟性技巧 I *	Structured Activity	Yes	No				01 Nov 2023 - 17 Jan 2024 18 Jan 2024 - 31 Oct 2024		18 21	01 Nov 2022 - 28 Feb 2023 1 Mar 2022 - 31 Oct 2023	2nd	15 18	1 Nov 2021 - 31 Oct 2022	1st	9
80/78/18	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills II 提升軟性技巧 II *	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024		16	01 Nov 2022 - 31 Oct 2023	2nd	16	1 Nov 2021 - 31 Oct 2022	1st	16
80/78/19	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關法規及條例 *	Structured Activity	Yes	Yes	01 Apr 2024 - 31 Mar 2025		13	01 Apr 2023 - 13 Apr 2023 14 Apr 2023 - 30 Oct 2023 31 Oct 2023 - 31 Mar 2024		8 11 13	01 Apr 2022 - 31 Mar 2023	1st	8	01 Apr 2021 - 31 Mar 2022	First Approval	8
80/78/20	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關法規及條例 *	E-learning Activity	N/A	Yes				25 Jun 2023 - 24 Jun 2024		8	25 Jun 2022 - 24 Jun 2023	1st	8	25 Jun 2021 - 24 Jun 2022	First Approval	8
80/78/21	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Integrating Legal IQ into insurance business 法律與保險 *	Structured Activity	Yes	No										1 Jun 2021 - 31 May 2022	First Approval	8
80/78/22	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Wealth Planning in China market 中國理財規劃 *	Structured Activity	No	No										02 Aug 2021 - 01 Aug 2022	First Approval	8
80/78/24	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Overview of the long-term development of the financial market 金融市場長遠發展概述 *	Structured Activity	Yes	No				20 Oct 2023 - 17 Jan 2024 18 Jan 2024 - 19 Oct 2024		13 15	20 Oct 2022 - 19 Feb 2023 20 Feb 2023 - 19 Oct 2023	1st	15 17	20 Oct 2021 - 19 Oct 2022	First Approval	8
80/78/25	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Physical and mental health and protection 身心健康與保障 *	Structured Activity	Yes	No				26 Oct 2023 - 25 Oct 2024		7	26 Oct 2022 - 25 Oct 2023	1st	7	26 Oct 2021 - 25 Oct 2022	First Approval	7
80/78/26	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Fintech for Banking Business 銀行業的金融科技 *	Structured Activity	Yes	No							17 Feb 2022 - 16 Feb 2023	First Approval	15			
80/78/27	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing team building skills 強化團隊協作的能力 *	Structured Activity	Yes	No				12 Apr 2023 - 11 Apr 2024		8	12 Apr 2022 - 11 Apr 2023	First Approval	8			
80/78/28	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	ESG and the financial market ESG與金融市場 *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025		8	01 Mar 2023 - 29 Feb 2024	First Approval	8						
80/78/29	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Improving the overall understanding of wealth management 提升財富管理的全面認知 *	E-learning Activity	N/A	No				01 Sep 2023 - 31 Aug 2024	First Approval	8						
80/85/04	AXA China Region Insurance Co. Ltd (former: Swiss Prudential Company Limited)	Principles of Professional Selling*	Structured Activity	Yes	No				22 Aug 2023 - 21 Aug 2024		16th	20 Jun 2022 - 19 Jun 2023	15th	12	19 Apr 2021 - 18 Apr 2022	14th	12
80/92/02	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning I*	Structured Activity	Yes	No				01 Jul 2023 - 30 Jun 2024		17th	01 Jul 2022 - 30 Jun 2023	16th	44	1 Jul 2021 - 30 Jun 2022	15th	45
80/92/03	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning II*	Structured Activity	Yes	No				04 Apr 2024 - 03 Apr 2024		16th	04 Apr 2022 - 03 Apr 2023	15th	37	1 Apr 2021 - 31 Mar 2022	14th	34
80/92/04	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning III - Investment and Risk Management Series*	Structured Activity	Yes	No	11 Feb 2024 - 10 Feb 2025		15th	11 Feb 2023 - 10 Feb 2024		14th	11 Feb 2022 - 10 Feb 2023	13th	40	1 Feb 2021 - 31 Jan 2022	12th	46
80/92/05	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning IV *	Structured Activity	Yes	No	11 Feb 2024 - 10 Feb 2025		14th	11 Feb 2023 - 10 Feb 2024		13th	11 Feb 2022 - 10 Feb 2023	12th	52	1 Feb 2021 - 31 Jan 2022	11th	49
80/92/06	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning V*	Structured Activity	Yes	No				16 May 2023 - 15 May 2024		12th	16 May 2022 - 15 May 2023	11th	48	1 May 2021 - 30 Apr 2022	10th	45
80/92/07	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning VI*	Structured Activity	Yes	No				1 Sep 2023 - 31 Aug 2024		12th	01 Sep 2022 - 31 Aug 2023	11th	55	1 Sep 2021 - 31 Aug 2022	10th	54

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期限 (首日於2022年開始)			Approval Period (Commencing in 2021) 審批期限 (首日於2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/92/08	Institute of Financial Planners of Hong Kong	Practice and Updates in Financial Planning VIP*	Structured Activity	Yes	No				27 Nov 2023 - 26 Nov 2024	1th	46	04 Nov 2022 - 26 Feb 2023 1 Mar 2023 - 01 Nov 2023	16th	46	01 Nov 2021 - 31 Oct 2022	9th	44
80/92/10	Institute of Financial Planners of Hong Kong	Practice and Updates in Financial Planning IV*	Structured Activity	Yes	No				16 Oct 2023 - 15 Oct 2024	8th	12	06 Oct 2022 - 05 Oct 2023	7th	12	1 Oct 2021 - 30 Sep 2022	6th	12
80/92/11	Institute of Financial Planners of Hong Kong	Practice & Updates in Financial Planning A*	Structured Activity	Yes	Yes				18 Oct 2023 - 13 Oct 2024	2nd	35	06 Oct 2022 - 04 Oct 2023	1st	35	06 Oct 2021 - 05 Oct 2022	First Approval	30
80/92/12	Institute of Financial Planners of Hong Kong	Practice & Updates in Financial Planning XI - 1st Learning Series *	E-learning Activity	N/A	No				06 Sep 2023 - 05 Sep 2024	1st	12	06 Sep 2022 - 05 Sep 2023	First Approval	12			
80/92/13	Institute of Financial Planners of Hong Kong	Practice & Updates in Financial Planning XII *	E-learning Activity	N/A	Yes				08 Jun 2023 - 07 Jun 2024	First Approval	8						
80/98/07	Manah (Hong Kong) Limited	Managing A Manah	Structured Activity	No	No				27 Mar 2023 - 26 Mar 2024	1st	24						
80/98/08	Manah (Hong Kong) Limited	Business Knowledge Series N/A *	Structured Activity	Yes	No										7 Sep 2021 - 6 Sep 2022	First Approval	22
80/98/09	Manah (Hong Kong) Limited	Legal & Compliance - Regulatory Requirements and MMC Group Compliance Policies *	Structured Activity	Yes	Yes				27 Mar 2023 - 26 Mar 2024	1st	11	3 Jan 2022 - 2 Jan 2023	First Approval	11			
80/101/20	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Insurance Training*	Structured Activity	Yes	No				23 Jun 2023 - 22 Jun 2024	5th	11	23 Jun 2022 - 22 Jun 2023	4th	11	21 Jun 2021 - 20 Jun 2022	3rd	11
80/101/22	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Innovtech and Bayarea 創騰科技與大灣區 *	Structured Activity	Yes	No										16 Sep 2021 - 15 Sep 2022	2nd	8
80/101/26	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Planning your life with Protection and Retirement *	E-learning Activity	N/A	No				20 Apr 2023 - 19 Apr 2024	1st	11	20 Apr 2022 - 19 Apr 2023	First Approval	11			
80/101/27	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Business Ethics and Regulations 商業道德與法規 *	E-learning Activity	N/A	Yes				13 Apr 2023 - 12 Apr 2024	1st	3	13 Apr 2022 - 12 Apr 2023	First Approval	3			
80/101/28	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	High-Impact Productivity and People Management Training for Insurance Intermediaries *	E-learning Activity	N/A	No				01 Jun 2023 - 31 May 2024	1st	8	01 Jun 2022 - 31 May 2023	First Approval	8			
80/101/29	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Health and Insurance 健康與保險 *	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024	1st	6	01 Nov 2022 - 31 Oct 2023	First Approval	6			
80/101/30	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	The Key to Success - Personal Development and Effective Workplace Communication Training for Insurance Intermediaries *	E-learning Activity	N/A	No	01 Jan 2024 - 31 Dec 2024	1st	8	01 Jan 2023 - 31 Dec 2023	First Approval	8						
80/101/31	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Developing the Leader within YOU *	E-learning Activity	N/A	No	01 Jan 2024 - 31 Dec 2024	First Approval	8									
80/110/03	Hong Kong Institute of Financial Education	How to raise your sustainable growth to embrace ESG Performance for Sustainability 如何透過ESG提高和實現發展團隊可持續發展的高效目標	Structured Activity	No	No				07 Mar 2023 - 06 Mar 2024	First Approval	3						
80/112/21	BOC Group Life Assurance Company Limited	Sales Cycle 銷售循環 *	Structured Activity	Yes	No							23 Mar 2022 - 22 Mar 2023	2nd	12	2 Mar 2021 - 1 Mar 2022	1st	12
80/112/24	BOC Group Life Assurance Company Limited	Coaching-style Leadership Fundamentals 教練式領導力基礎 *	Structured Activity	Yes	No										4 Mar 2021 - 3 Mar 2022	1st	8
80/112/25	BOC Group Life Assurance Company Limited	Wealth Management - Retirement Planning 財富管理 - 退休策劃	Structured Activity	Yes	No										28 Aug 2021 - 27 Aug 2022	1st	2
80/112/26	BOC Group Life Assurance Company Limited	Wealth Management - Legacy Planning 財富管理-遺產傳承策劃	Structured Activity	Yes	No										31 Aug 2021 - 30 Aug 2022	1st	2
80/112/27	BOC Group Life Assurance Company Limited	Managing Personal Financial Risk - Critical Illness and Medical Insurance 個人財務風險管理 - 危疾與醫療保險	Structured Activity	Yes	No										4 Sep 2021 - 3 Sep 2022	1st	2
80/112/28	BOC Group Life Assurance Company Limited	Managing Personal Financial Risk - Life Insurance 個人財務風險管理-人壽保險	Structured Activity	Yes	No										4 Sep 2021 - 3 Sep 2022	1st	2
80/112/29	BOC Group Life Assurance Company Limited	Compliance on insurance selling 保險銷售之合規	Structured Activity	Yes	Yes										9 Nov 2021 - 8 Nov 2022	1st	2
80/112/30	BOC Group Life Assurance Company Limited	Wealth Management - Education Fund Planning 財富管理-教育儲備規劃	Structured Activity	Yes	No										28 Dec 2021 - 27 Dec 2022	1st	2
80/112/31	BOC Group Life Assurance Company Limited	Professional Wealth Management Practice 專業財富管理實務 *	Structured Activity	Yes	No										10 May 2021 - 9 May 2022	First Approval	10
80/112/32	BOC Group Life Assurance Company Limited	Compliance Training (CPL) 銷售合規及操守 *	E-learning Activity	N/A	Yes				01 Apr 2023 - 31 Mar 2024	1st	3	01 Apr 2022 - 31 Mar 2023	First Approval	3			
80/112/33	BOC Group Life Assurance Company Limited	Recruitment Workshop 招募實戰工作坊	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	First Approval	8			
80/112/34	BOC Group Life Assurance Company Limited	Sales Talent Arising Training Program (START) 新晉精英事業啟航之星 *	Structured Activity	Yes	No				02 Jan 2023 - 01 Jan 2024	First Approval	8						
80/112/35	BOC Group Life Assurance Company Limited	Wealth Management Program (WMP) 財富管理課程 *	E-learning Activity	N/A	No				14 Apr 2023 - 13 Apr 2024	First Approval	5						
80/112/36	BOC Group Life Assurance Company Limited	Sales Cycle (SC) 銷售循環課程 *	E-learning Activity	N/A	No				24 Apr 2023 - 23 Apr 2024	First Approval	4						
80/112/37	BOC Group Life Assurance Company Limited	Recruitment Training Program (RTP) 團隊發展實戰訓練 *	E-learning Activity	N/A	No				17 Apr 2023 - 16 Apr 2024	First Approval	3						
80/113/08	China CITIC Bank International Ltd (former: CITIC Ka Wah Bank Limited)	Advancing Our Professionalism in Insurance Planning Program Series *	Structured Activity	Yes	No										12 Apr 2021 - 11 Apr 2022	First Approval	20
80/113/09	China CITIC Bank International Ltd (former: CITIC Ka Wah Bank Limited)	Agile Culture and Excellent Customer Service Training Program *	Structured Activity	Yes	No				01 Feb 2023 - 31 Jan 2024	First Approval	4						
80/122/11	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: "AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Sales Training Series*	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	9th	33.5	1 Jan 2021 - 31 Dec 2021	8th	33.5
80/122/13	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: "AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Selling and Soft Skill Training*	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	7th	29	1 Jan 2021 - 31 Dec 2021	6th	29
80/122/14	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: "AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Hard Skill Training*	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	7th	37.5	1 Jan 2021 - 31 Dec 2021	6th	37.5
80/122/15	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: "AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Sales Program*	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	6th	7	1 Jan 2021 - 31 Dec 2021	5th	7
80/122/16	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: "AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Corporate Solutions Series*	Structured Activity	Yes	No							1 Jan 2022 - 31 Dec 2022	3rd	29.5	1 Jan 2021 - 31 Dec 2021	2nd	29.5
80/122/17	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: "AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Efficient Communication for Trustee Governance Issue Workshop	Structured Activity	No	No										1 Jan 2021 - 31 Dec 2021	2nd	2.5
80/122/18	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: "AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	MPPFA Closing Workshop 旁觀者成交工作坊	E-learning Activity	N/A	No				28 Nov 2023 - 27 Nov 2024	3rd	2	28 Nov 2022 - 27 Nov 2023	2nd	2	19 Oct 2021 - 18 Oct 2022	1st	2

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於非參與式活動)	CPD activity under the category of "Ethics or Regulations" 活動屬「道德或條例」	Approval Period (Commencing in 2024) 審批期限 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期限 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期限 (首日於2022年開始)			Approval Period (Commencing in 2021) 審批期限 (首日於2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80122/19	AAA International Limited (Incorporated in Bermuda with limited liability) (Changed from AAA International Limited w.e.f. 12 Aug 2019) (Former name: 'AAA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Group Insurance Quick Workshop 團體保險速成工作坊	E-learning Activity	No	No				01 Dec 2023 - 30 Nov 2024	3rd	1	01 Dec 2022 - 30 Nov 2023	2nd	1	19 Oct 2021 - 18 Oct 2022	1st	1
80126/11	The Bank of East Asia Ltd	Conduct Issues and Updates of the MPFA System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	Yes				07 Oct 2023 - 06 Oct 2024	3rd	4	07 Oct 2022 - 06 Oct 2023	2nd	2	07 Oct 2021 - 06 Oct 2022	1st	2
80126/12	The Bank of East Asia Ltd	Compliance Refresher Training on Selling of Investment Products	Structured Activity	Yes	Yes										6 Sep 2021 - 05 Sep 2022	First Approval	2
80126/13	The Bank of East Asia Ltd	Sales Conduct and Risk Management	Structured Activity	Yes	Yes				06 May 2023 - 05 May 2024	1st	4	06 May 2022 - 05 May 2023	First Approval	2			
80126/14	The Bank of East Asia Ltd	The Power of Growth Mindset	Structured Activity	Yes	No							12 Aug 2022 - 11 Aug 2023	First Approval	2			
80126/15	The Bank of East Asia Ltd	Compliance Refresher Training on Selling of Investment Products 2022	E-learning Activity	No	Yes				28 Oct 2023 - 27 Oct 2024	1st	4	28 Oct 2022 - 27 Oct 2023	First Approval	2			
80126/16	The Bank of East Asia Ltd	Advanced Consultative Skills	Structured Activity	No	No				20 Nov 2023 - 19 Nov 2024	1st	14	20 Nov 2022 - 19 Nov 2023	First Approval	14			
80126/17	The Bank of East Asia Ltd	Design Thinking for Workplace Innovation	Structured Activity	No	No				23 Oct 2023 - 22 Oct 2024	First Approval	8						
80126/18	The Bank of East Asia Ltd	Design Thinking for Creative Problem Solving	Structured Activity	No	No				23 Oct 2023 - 22 Oct 2024	First Approval	4						
80126/19	The Bank of East Asia Ltd	The Power of Growth Mindset 2023	E-learning Activity	No	No				23 Oct 2023 - 22 Oct 2024	First Approval	2						
80126/20	The Bank of East Asia Ltd	Building Sales Relationship	Structured Activity	No	No	01 Mar 2024 - 28 Feb 2025	First Approval	7									
80131/07	BMI Professional Training Centre Ltd	Market updates for financial services industry *	Structured Activity	Yes	No							08 Apr 2022 - 07 Apr 2023	First Approval	9			
80131/08	BMI Professional Training Centre Ltd	Latest Market Updates in Diversified Investment	Structured Activity	Yes	No							08 Apr 2022 - 07 Apr 2023	First Approval	9			
80135/10	Principal Investment & Retirement Services Limited (前安投資及退休金融服務有限公司)	Conduct Issues and Development of MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No							15 Jan 2022 - 14 Jan 2023	1st	2	15 Jan 2021 - 14 Jan 2022	First Approval	2
80135/11	Principal Investment & Retirement Services Limited (前安投資及退休金融服務有限公司)	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20周年回顧	Structured Activity	Yes	No							24 Sep 2022 - 23 Sep 2023	1st	2	24 Sep 2021 - 23 Sep 2022	First Approval	2
80135/12	Principal Investment & Retirement Services Limited (前安投資及退休金融服務有限公司)	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No							4 Nov 2022 - 3 Nov 2023	First Approval	2			
80135/13	Principal Investment & Retirement Services Limited (前安投資及退休金融服務有限公司)	Conduct of MPF Intermediaries (MPFI) and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No				13 Nov 2023 - 12 Nov 2024	First Approval	2						
80138/24	China Life Insurance (Overseas) Company Limited	強積金業務課程 *	Structured Activity	Yes	No							17 Jul 2022 - 16 Jul 2023	4th	5.5	17 Jul 2021 - 16 Jul 2022	3rd	5.5
80138/26	China Life Insurance (Overseas) Company Limited	行政溝通 *	Structured Activity	No	No										1 Mar 2021 - 28 Feb 2022	First Approval	9
80138/27	China Life Insurance (Overseas) Company Limited	Closest Look on Compliance in Selling MPF 強積金之銷售與監管 D	Structured Activity	Yes	No	01 Sep 2023 - 31 Aug 2024	2nd	2	01 Sep 2022 - 31 Aug 2023	1st	2				1 Sep 2021 - 31 Aug 2022	First Approval	2
80138/28	China Life Insurance (Overseas) Company Limited	專業財富管理 *	Structured Activity	Yes	No				30 May 2023 - 29 May 2024	1st	8	30 May 2022 - 29 May 2023	First Approval	8			
80138/29	China Life Insurance (Overseas) Company Limited	金融財務管理應用 *	Structured Activity	Yes	No	30 May 2023 - 29 May 2024	1st	9	30 May 2022 - 29 May 2023	First Approval	9						
80138/30	China Life Insurance (Overseas) Company Limited	把握新時代下的銷售商機 *	Structured Activity	Yes	No	30 May 2023 - 29 May 2024	1st	9	30 May 2022 - 29 May 2023	First Approval	9						
80138/31	China Life Insurance (Overseas) Company Limited	金融市場發展及高資產遠境技巧 *	Structured Activity	Yes	No	30 May 2023 - 29 May 2024	1st	9	30 May 2022 - 29 May 2023	First Approval	9						
80138/32	China Life Insurance (Overseas) Company Limited	團隊管理實務技巧 *	Structured Activity	Yes	No	06 Jun 2023 - 05 Jun 2024	1st	9	06 Jun 2022 - 05 Jun 2023	First Approval	9						
80138/33	China Life Insurance (Overseas) Company Limited	高資產傳承 *	E-learning Activity	No	No	04 Jul 2023 - 03 Jul 2024	1st	9	04 Jul 2022 - 03 Jul 2023	First Approval	9						
80138/34	China Life Insurance (Overseas) Company Limited	高資產傳承 *	E-learning Activity	No	No	18 Jul 2023 - 17 Jul 2024	1st	1	18 Jul 2022 - 17 Jul 2023	First Approval	1						
80138/34	China Life Insurance (Overseas) Company Limited	金融市場與國際經濟的發展及機遇 *	Structured Activity	Yes	No	12 Dec 2023 - 11 Dec 2024	1st	8	12 Dec 2022 - 11 Dec 2023	First Approval	8						
80138/35	China Life Insurance (Overseas) Company Limited	財富管理專業服務及知識 *	Structured Activity	Yes	No	12 Dec 2023 - 11 Dec 2024	1st	14	12 Dec 2022 - 11 Dec 2023	First Approval	14						
80138/36	China Life Insurance (Overseas) Company Limited	保險從業員應有的業務知識 *	E-learning Activity	No	No	20 Mar 2023 - 19 Mar 2024	First Approval	9									
80138/37	China Life Insurance (Overseas) Company Limited	強積金業務發展課程	Structured Activity	Yes	No	03 Jul 2023 - 02 Jul 2024	First Approval	3									
80138/38	China Life Insurance (Overseas) Company Limited	保險從業員應有的道德、操守及規例知識 *	E-learning Activity	No	Yes	01 Aug 2023 - 31 Jul 2024	First Approval	5									
80138/39	China Life Insurance (Overseas) Company Limited	強積金中介人操守及強積金制度發展	Structured Activity	Yes	Yes	20 Nov 2023 - 19 Nov 2024	First Approval	2									
80141/02	Hong Kong Chamber of Insurance Intermediaries	香港保險中介人協會持續專業發展課程*	Structured Activity	Yes	No	11 Dec 2023 - 10 Dec 2024	12th	18				27 Oct 2022 - 26 Oct 2023	11th	18	25 Oct 2021 - 24 Oct 2022	10th	18
80143/08	BCT Financial Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20 周年回顧	Structured Activity	Yes	No							7 Dec 2021 - 6 Dec 2022	First Approval	2			
80143/09	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No							12 Oct 2022 - 11 Oct 2023	First Approval	2			
80143/10	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No	20 Nov 2023 - 19 Nov 2024	First Approval	2									
80144/02	International Association of Registered Financial Consultants HK and Macau Centre Co., Ltd	Certificate in Financial Consulting (Executive Program) 資深財務策劃顧問證書課程 (Changed from Certificate in Financial Consulting (Executive Program) 認證財務顧問(RFC)課程 w.e.f.2 Jun 2017) 認證財務顧問(RFC)課程 (Changed from Certificate in Financial Consulting (Executive Program) 資深財務策劃顧問證書證書課程 w.e.f.1 Nov 2016) (Changed from Professional Certificate in Financial Consulting (Executive Program) 資深財務策劃顧問專業證書課程 w.e.f.19 Oct 2014)	Structured Activity	No	No	16 Jun 2024 - 15 Jun 2025	11th	14	10 Jun 2023 - 09 Jun 2024	10th	14	10 Jun 2022 - 9 Jun 2023	9th	14	10 Jun 2021 - 9 Jun 2022	8th	14
80151/07	Zurich Insurance Company Limited	Ethics & Regulations applicable to insurance intermediaries 保險中介人的法規及監管培訓課程	Structured Activity	Yes	Yes	16 Dec 2023 - 15 Dec 2024	3rd	3	16 Dec 2022 - 15 Dec 2023	2nd	3	16 Dec 2021 - 15 Dec 2022	1st	3	16 Dec 2020 - 15 Dec 2021		
80151/08	Zurich Insurance Company Limited	Travel Insurance Workshop 旅遊保險工作坊 *	Structured Activity	Yes	No										5 Jul 2021 - 4 Jul 2022	First Approval	12
80151/09	Zurich Insurance Company Limited	Enhancing your knowledge on General Insurance and Risk Management . *	Structured Activity	Yes	No	17 Apr 2023 - 16 Apr 2024	First Approval	12									
80154/03	APEC Education Limited	China Political and Economical Series - The Opportunity for Financial Planner	Structured Activity	Yes	No							08 Apr 2022 - 07 Apr 2023	6th	10	25 Mar 2021 - 24 Mar 2022	5th	10
80154/04	APEC Education Limited	強積金投資策略	Structured Activity	No	No							15 Dec 2022 - 27 Mar 2023 28 Mar 2023 - 14 Dec 2023	6th 5 7	5	01 Dec 2021 - 30 Nov 2022	5th	5
80154/06	APEC Education Limited	「一帶一路」倡議、粵港擴大關區與香港金融業務的機遇	Structured Activity	Yes	No							10 Oct 2022 - 09 Oct 2023	6th	5	25 Mar 2021 - 24 Mar 2022	5th	5
80155/03	Universal Prestige Inc. Ltd	Professional Word Writing for Insurance Intermediaries	Structured Activity	Yes	No							14 Jul 2022 - 13 Jul 2023	7th	10	21 Jun 2021 - 20 Jun 2022	6th	10
80155/09	Universal Prestige Inc. Ltd	The effective communication, personality analysis and sales technique for insurance intermediaries 保險中介人的有效溝通、性格分析和銷售技巧課程 *	Structured Activity	Yes	No							14 Jul 2022 - 13 Jul 2023	2nd	8	09 Jul 2021 - 08 Jul 2022	1st	8
80155/11	Universal Prestige Inc. Ltd	Trust and Succession Wealth Management in Hong Kong and the PRC 香港及中國信託與傳承財富管理 *	Structured Activity	Yes	No							7 Jul 2022 - 6 Jul 2023	1st	10	25 Mar 2021 - 24 Mar 2022	First Approval	10
80160/06	Hopson Company Limited	Issues in General Insurance and Insurance Practice 一般保險及實踐之議題 *	Structured Activity	Yes	No	20 Jun 2023 - 19 Jun 2024	5th	24	20 Jun 2022 - 19 Jun 2023	4th	24	20 Jun 2021 - 19 Jun 2022	3rd	24	20 Jun 2020 - 19 Jun 2021		
80160/07	Hopson Company Limited	Issues around Benefits and Insurances of the Person 人身保險及利益之議題 *	Structured Activity	Yes	No	20 Jun 2023 - 19 Jun 2024	2nd	16	20 Jun 2022 - 19 Jun 2023	1st	16	20 May 2021 - 19 May 2022	First Approval	16			
80160/08	Hopson Company Limited	Issues around Insurance and Ethics 保險與道德操守之議題 *	Structured Activity	Yes	Yes	25 Oct 2023 - 24 Oct 2024	2nd	6	25 Oct 2022 - 24 Oct 2023	1st	5	15 Oct 2021 - 14 Oct 2022	First Approval	5			
80164/12	CPD Centre	保險中介人諮詢與操守 *	Structured Activity	No	Yes							15 Oct 2021 - 14 Oct 2022	First Approval	5			
80164/13	CPD Centre	香港金融合作與發展	Structured Activity	No	No										05 Nov 2021 - 04 Nov 2022	First Approval	5
80164/14	CPD Centre	投資管理應用	Structured Activity	No	No							08 Sep 2022 - 07 Sep 2023	First Approval	10			
80164/15	CPD Centre	國際商業道德與法規系列	Structured Activity	No	Yes	10 Oct 2023 - 09 Oct 2024	1st	5	10 Oct 2022 - 09 Oct 2023	First Approval	5						
80164/16	CPD Centre	投資管理專題 *	Structured Activity	No	No	15 Sep 2023 - 14 Sep 2024	First Approval	10									
80166/02	Tabao Life Insurance Company Limited (Former name: Dai Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Financial Planner Development Program 理財顧問專業發展課程P	Structured Activity	Yes	No	25 Jun 2024 - 24 Jun 2025	9th	5	25 Jun 2023 - 24 Jun 2024	8th	5	25 Jun 2022 - 24 Jun 2023	7th	5	25 Jun 2021 - 24 Jun 2022	6th	8
80166/03	Tabao Life Insurance Company Limited (Former name: Dai Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Basic Knowledge of Investment-linked Long Term Insurance Series 投資相連長期保險基礎系列 *	Structured Activity	Yes	No	26 Jun 2024 - 25 Jun 2025	7th	6	26 Jun 2023 - 25 Jun 2024	6th	6	26 Jun 2022 - 25 Jun 2023	5th	6	26 Jun 2021 - 25 Jun 2022	4th	6

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於非參與式活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例類別 (適用於非參與式活動)	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80166-04	Taihee Life Insurance Company Limited (former name: Dai Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Health and Wealth Planning Management for High Net-Worth Clients 高淨客戶之健康理財富貴財富管理課程 *	Structured Activity	Yes	No				01 Feb 2023 - 31 Jan 2024	5th	13	1 Feb 2022 - 31 Jan 2023	4th	13	1 Feb 2021 - 31 Jan 2022	3rd	13
80166-05	Taihee Life Insurance Company Limited (former name: Dai Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Ethics & Regulations Program 道德及規例課程 *	Structured Activity	Yes	Yes	01 Feb 2024 - 31 Jan 2025	2nd	3	01 Feb 2023 - 31 Jan 2024	1st	3	1 Feb 2022 - 31 Jan 2023	First Approval	3			
80166-07	Taihee Life Insurance Company Limited (former name: Dai Sing Life Assurance Limited w.e.f. 24 Nov 2017)	Health and Financial Planning 健康與財策 *	Structured Activity	Yes	No				03 May 2023 - 02 May 2024	1st	4	03 May 2022 - 02 May 2023	First Approval	4			
80167-11	Bank of China (Hong Kong) Limited	投資合規	Structured Activity	Yes	No				02 Jun 2023 - 01 Jun 2024	4th	6	02 Jun 2022 - 01 Jun 2023	3rd	6	27 May 2021 - 26 May 2022	2nd	6
80167-12	Bank of China (Hong Kong) Limited	分行合規	Structured Activity	Yes	No				02 Jun 2023 - 01 Jun 2024	4th	3	02 Jun 2022 - 01 Jun 2023	3rd	3	27 May 2021 - 26 May 2022	2nd	3
80167-17	Bank of China (Hong Kong) Limited	客數管理與關係深化	Structured Activity	Yes	No	29 Jun 2024 - 28 Jun 2025	3rd	7	29 Jun 2023 - 28 Jun 2024	2nd	7	29 Jun 2022 - 28 Jun 2023	1st	7	29 Jun 2021 - 28 Jun 2022	First Approval	7
80167-18	Bank of China (Hong Kong) Limited	季度投資市場分析講座 *	Structured Activity	Yes	No										11 Jan 2021 - 10 Jan 2022	First Approval	6
80167-19	Bank of China (Hong Kong) Limited	季度投資市場分析講座 *	Structured Activity	Yes	No							17 Jan 2022 - 16 Jan 2023	First Approval	6			
80167-20	Bank of China (Hong Kong) Limited	黃金銷售合規儲蓄工作坊 *	Structured Activity	Yes	Yes							10 Oct 2022 - 09 Oct 2023	First Approval	3			
80167-21	Bank of China (Hong Kong) Limited	排除禁銷品課程	Structured Activity	Yes	No							17 Oct 2022 - 16 Oct 2023	First Approval	2			
80167-22	Bank of China (Hong Kong) Limited	內地文化差異與理財偏好	Structured Activity	Yes	No							18 Oct 2022 - 17 Oct 2023	First Approval	2.5			
80167-23	Bank of China (Hong Kong) Limited	季度投資市場分析講座 *	Structured Activity	Yes	No				16 Jan 2023 - 15 Jan 2024	First Approval	6						
80167-24	Bank of China (Hong Kong) Limited	季度投資市場分析講座 (CDO) *	Structured Activity	Yes	No	15 Jan 2024 - 14 Jan 2025	First Approval	6									
80168-03	Hong Kong Insurance Intermediaries Association Ltd	工程保險、專業責任保險、資產代理責任險及業主立案法團保險* (Changed from ...)	Structured Activity	Yes	No				12 Sep 2023 - 11 Sep 2024	7th	10	12 Sep 2022 - 11 Sep 2023	6th	10	16 Aug 2021 - 15 Aug 2022	5th	8
80168-05	Hong Kong Insurance Intermediaries Association Ltd	Personal Insurance Series	Structured Activity	Yes	No				01 Sep 2023 - 31 Aug 2024	4th	13	1 Jun 2023 - 14 Jun 2023	3rd	8	1 Jun 2021 - 31 May 2022	2nd	8
80168-06	Hong Kong Insurance Intermediaries Association Ltd	續保及續期系列 *	Structured Activity	Yes	Yes				09 Feb 2023 - 08 Feb 2024	1st	8				15 Dec 2021 - 14 Dec 2022	First Approval	8
80168-07	Hong Kong Insurance Intermediaries Association Ltd	香港及內地醫療發展概況 *	Structured Activity	Yes	No										20 Dec 2021 - 19 Dec 2022	First Approval	4
80168-08	Hong Kong Insurance Intermediaries Association Ltd	中港保險系列 *	Structured Activity	Yes	No				04 May 2023 - 03 May 2024	First Approval	8						
80173-08	Prudential General Insurance Hong Kong Limited	Group Medical Insurance Training	Structured Activity	Yes	No										25 Feb 2021 - 24 Feb 2022	2nd	2
80173-10	Prudential General Insurance Hong Kong Limited	Golf Insurance Training	Structured Activity	Yes	No							07 Oct 2022 - 06 Oct 2023	2nd	2	5 May 2021 - 4 May 2022	1st	2
80173-12	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Water Seepage	Structured Activity	Yes	No							17 Oct 2022 - 16 Oct 2023	2nd	2	21 May 2021 - 20 May 2022	1st	2
80173-13	Prudential General Insurance Hong Kong Limited	Foreign Domestic Helper Insurance Training 外籍家庭傭工保險培訓	Structured Activity	Yes	No										20 Dec 2021 - 19 Dec 2022	First Approval	2
80173-14	Prudential General Insurance Hong Kong Limited	Travel Insurance Training 旅遊保險培訓	Structured Activity	Yes	No				24 Mar 2023 - 23 Mar 2024	First Approval	2						
80173-15	Prudential General Insurance Hong Kong Limited	Foreign Domestic Helper Insurance Training 外籍家庭傭工保險培訓	Structured Activity	Yes	No				15 Dec 2023 - 14 Dec 2024	First Approval	2						
80173-16	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Water Seepage 解決樓宇漏水問題/實查方法	Structured Activity	Yes	No	25 Jan 2024 - 24 Jan 2025	First Approval	2									
80173-17	Prudential General Insurance Hong Kong Limited	Home Insurance Training 家居保險培訓	Structured Activity	Yes	No	06 Mar 2024 - 05 Mar 2025	First Approval	2									
80177-02	VIP Consultancy Ltd	Marine Cargo Insurances 海上貨物運輸保險 (Changed from 海上貨物運輸保險證書課程 w.e.f 13 Jul 2017)	Structured Activity	Yes	No							01 Mar 2022 - 28 Feb 2023	4th	5	15 Jan 2021 - 14 Jan 2022	3rd	5
80177-03	VIP Consultancy Ltd	Motor Insurance (Third Party Risk) Ordinance and Motor Insurance Policy 汽車保險(第三者風險)條例與汽車保險單條款 *	Structured Activity	Yes	No				26 Mar 2023 - 25 Mar 2024	4th	10	25 Feb 2022 - 24 Feb 2023	3rd	10	15 Jan 2021 - 14 Jan 2022	2nd	10
80177-04	VIP Consultancy Ltd	Employee Compensation and Negligence Claims 僱員補償與疏忽索償 *	Structured Activity	Yes	No	01 Mar 2024 - 28 Feb 2025	3rd	10				16 Dec 2022 - 15 Dec 2023	2nd	10	23 Nov 2021 - 22 Nov 2022	1st	10
80177-05	VIP Consultancy Ltd	Hong Kong Insurance Related Laws 香港保險相關法例 *	Structured Activity	Yes	Yes	01 Mar 2024 - 28 Feb 2025	2nd	10	02 Feb 2023 - 01 Feb 2024	1st	10				20 Dec 2021 - 19 Dec 2022	First Approval	10
80177-06	VIP Consultancy Ltd	Blockchain application and the insurance industry 區塊鏈知識應用與保險	Structured Activity	Yes	No				30 Mar 2023 - 29 Mar 2024	1st	10	07 Feb 2022 - 06 Feb 2023	First Approval	10			
80181-02	Kim Wealth Management Limited	Regulatory and Compliance Requirement*	Structured Activity	No	No										18 May 2021 - 17 May 2022	4th	7
80184-10	Chong Hing Bank Limited	Faced in Service - Service Enhancement Workshop for Branch Frontline Staff 直面服務 - 分行前線人員服務技巧提升工作坊	Structured Activity	No	No										10 May 2021 - 9 May 2022	First Approval	4
80184-11	Chong Hing Bank Limited	Ethics and Compliance 道德與合規	Structured Activity	Yes	Yes				01 Apr 2023 - 31 Mar 2024	1st	3	01 Apr 2022 - 31 Mar 2023	First Approval	3			
80184-12	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No				11 Apr 2023 - 10 Apr 2024	First Approval	8						
80188-02	Professional Training Association	現代理財規劃	Structured Activity	No	No							05 Aug 2022 - 04 Aug 2023	5th	6	23 Jul 2021 - 22 Jul 2022	4th	6
80188-03	Professional Training Association	現代理財規劃之實用財務計算機課程	Structured Activity	No	No							05 Aug 2022 - 04 Aug 2023	5th	4	23 Jul 2021 - 22 Jul 2022	4th	4
80188-04	Professional Training Association	富貴及法規探討講座 *	Structured Activity	No	Yes				20 Mar 2023 - 19 Mar 2024	1st	5				1 Dec 2021 - 30 Nov 2022	First Approval	5
80189-04	QBE Hongkong & Shanghai Insurance Limited	Knowing more about General Insurance 一般保險知多點 *	Structured Activity	No	No							01 Jan 2022 - 31 Dec 2022	3rd	6	1 Jan 2021 - 31 Dec 2021	2nd	6
80189-06	QBE Hongkong & Shanghai Insurance Limited	Data and Insurance 數據與保險	Structured Activity	Yes	No										1 Jun 2021 - 31 May 2022	1st	5
80189-08	QBE Hongkong & Shanghai Insurance Limited	Knowing More about Anti-Money Laundering and Counter-Terrorist Financing 打擊洗錢及恐怖分子資金籌款知多點	Structured Activity	No	Yes										01 Nov 2021 - 31 Oct 2022	First Approval	5
80189-09	QBE Hongkong & Shanghai Insurance Limited	Knowing More About Commercial Insurance Series 商業保險知多點系列 *	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	First Approval	12			
80192-02	Modern Continuing Education Centre	Retirement Planning 退休規劃	Structured Activity	No	No							01 Jun 2022 - 31 May 2023	1st	5	27 Apr 2021 - 26 Apr 2022	First Approval	5
80192-03	Modern Continuing Education Centre	Securities Market and Fundamental Analysis 證券市場與基礎分析	Structured Activity	No	No							15 Jun 2022 - 14 Jun 2023	1st	5	15 Jun 2021 - 14 Jun 2022	First Approval	5
80192-04	Modern Continuing Education Centre	Technical Analysis of Securities Investment 證券投資技術分析	Structured Activity	No	No							15 Jun 2022 - 14 Jun 2023	1st	5	15 Jun 2021 - 14 Jun 2022	First Approval	5
80192-05	Be Positive Education Centre	Wealth Protection and Inheritance 資產傳承與傳承	Structured Activity	No	No	02 Jun 2024 - 01 Jun 2025	2nd	5				15 Jul 2022 - 14 Jul 2023	1st	5	15 Jul 2021 - 14 Jul 2022	First Approval	5
80192-06	Be Positive Education Centre	Estate Planning 遺產規劃	Structured Activity	No	No	02 Jun 2024 - 01 Jun 2025	2nd	5	02 Jun 2023 - 01 Jun 2024	1st	5				23 Jul 2021 - 22 Jul 2022	First Approval	5
80192-07	Be Positive Education Centre	Retirement Planning 退休規劃	Structured Activity	No	No	02 Jun 2024 - 01 Jun 2025	First Approval	5									
80195-02	Enrich Culture Group	Practical Training Program for Professional Financial Advisors 專業理財顧問實務培訓課程 *	Structured Activity	Yes	No										2 Jul 2021 - 1 July 2022	3rd	39
80195-03	Enrich Culture Group	Wealth Management Series 1 財富管理-富貴規劃系列一 *	Structured Activity	Yes	No							01 Jun 2022 - 31 May 2023	3rd	8	26 Feb 2021 - 25 Feb 2022	2nd	8
80195-04	Enrich Culture Group	Medical & Health Planning CPD Series 醫療及健康規劃CPD培訓課程 *	Structured Activity	Yes	No							01 Feb 2022 - 31 Jan 2023	2nd	8	1 Jun 2021 - 31 Dec 2021	1st	8
80198-02	Euler Hermes Hong Kong Services Limited	Trade Credit Insurance - Comprehensive Introduction and Efficient Prospecting Workshop	Structured Activity	Yes	No				07 Sep 2023 - 06 Sep 2024	5th	2	16 Jun 2022 - 15 Jun 2023	4th	2	16 Jun 2021 - 15 Jun 2022	3rd	2

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂交付模式 (適用於非零散的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例類別	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
8019902	Axis Legal and Compliance Services Co. Limited	A Practical Guide of Anti-Money Laundering and Prevention of Bribery for Insurance Industry 保險業反洗黑錢及預防賄賂的實務指引 *	Structured Activity	Yes	No							25 Apr 2022 - 24 Apr 2023	4th	3	25 Apr 2021 - 24 Apr 2022	3rd	3
8019903	Axis Legal and Compliance Services Co. Limited	A Practical Guide of Customer Data Protection for Insurance Industry 保險業保障客戶資料的實務指引	Structured Activity	Yes	No							25 Apr 2022 - 24 Apr 2023	4th	2	25 Apr 2021 - 24 Apr 2022	3rd	2
8019904	Axis Legal and Compliance Services Co. Limited	Ethics or Regulations Course - The AML, Client Privacy and Corruption Risk 道德及規例課程 - 反洗錢、客戶私隱及貪污風險 *	E-learning Activity	N/A	Yes				03 Aug 2023 - 02 Aug 2024	1st	5	08 Jun 2022 - 7 Jun 2023	First Approval	5			
8019905	Axis Legal and Compliance Services Co. Limited *	General insurance and annuity product series 一般保險及年金產品系列 *	E-learning Activity	N/A	No				14 Dec 2023 - 13 Dec 2024	1st	7	14 Dec 2022 - 13 Dec 2023	First Approval	7			
8020204	China Taiping Life Insurance (Hong Kong) Company Limited	Financial Planning Series 理財概念系列 *	Structured Activity	Yes	No							10 Jun 2022 - 09 Jun 2023	3rd	7.5	10 Jun 2021 - 9 Jun 2022	2nd	7.5
8020206	China Taiping Life Insurance (Hong Kong) Company Limited	New Agents Training Course 新入職代理人培訓課程 *	Structured Activity	Yes	No				25 Nov 2023 - 24 Nov 2024	4th	12	25 Nov 2022 - 26 Mar 2023 27 Mar 2023 - 24 Nov 2023	3rd	14 12	24 Nov 2021 - 23 Nov 2022	2nd	14
8020207	China Taiping Life Insurance (Hong Kong) Company Limited	Parent-Child Financial Keys 親子理財主題鍵	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	3rd	3	01 Apr 2022 - 31 Mar 2023	2nd	3	1 Apr 2021 - 31 Mar 2022	1st	3.5
8020208	China Taiping Life Insurance (Hong Kong) Company Limited	Nurturing Leadership Series 領袖培育系列 *	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	3rd	6	01 Apr 2022 - 31 Mar 2023	2nd	6	1 Apr 2021 - 31 Mar 2022	1st	7
8020209	China Taiping Life Insurance (Hong Kong) Company Limited	How to manage new generation 如何管理新世代	Structured Activity	Yes	No							01 Apr 2022 - 31 Mar 2023	2nd	2	1 Apr 2021 - 31 Mar 2022	1st	2.5
8020210	China Taiping Life Insurance (Hong Kong) Company Limited	Recruitment and Retention Program 招募與留才培訓 *	Structured Activity	Yes	No				30 Jun 2023 - 26 Mar 2023 27 Mar 2023 - 29 Jun 2024	2nd	10 8	25 Jun 2022 - 24 Jun 2023	1st	10	25 Jun 2021 - 24 Jun 2022	First Approval	10
8020211	China Taiping Life Insurance (Hong Kong) Company Limited	Interpersonal Communication Skill: Encagram 人際溝通技巧 - 九型人格	Structured Activity	Yes	No	01 Feb 2024 - 31 Jan 2025	3rd	3	01 Feb 2023 - 12 Mar 2023 13 Mar 2023 - 31 Jun 2024	2nd	3.5 3	01 Feb 2022 - 31 Jan 2023	1st	3.5	1 Feb 2021 - 31 Jan 2022	First Approval	3.5
8020212	China Taiping Life Insurance (Hong Kong) Company Limited	Anti-Money Laundering & Terrorists Financing 打擊洗錢及恐怖分子資金籌集等合規指引培訓	Structured Activity	Yes	Yes										22 Feb 2021 - 21 Feb 2022	First Approval	3.5
8020213	China Taiping Life Insurance (Hong Kong) Company Limited	Manager Development Training Series 經理發展培訓系列 *	Structured Activity	Yes	No				08 Mar 2023 - 07 Mar 2024	1st	6	01 Mar 2022 - 28 Feb 2023	First Approval	7			
8020214	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Advisor Series - Personal Branding and Communication Skills 專業顧問系列 - 個人品牌建立及溝通技巧 *	Structured Activity	Yes	No	08 Mar 2024 - 07 Mar 2025	2nd	7	08 Mar 2023 - 07 Mar 2024	1st	7	01 Mar 2022 - 28 Feb 2023	First Approval	7.5			
8020215	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training 合規指引培訓	Structured Activity	Yes	Yes				21 Nov 2023 - 20 Nov 2024	1st	3	21 Nov 2022 - 20 Nov 2023	First Approval	3			
8020216	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training (E-Learning) 合規指引培訓 (電子學習)	E-learning Activity	N/A	Yes	22 Feb 2024 - 21 Feb 2025	1st	3	14 Feb 2023 - 13 Feb 2024	First Approval	3						
8020217	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Financial Planning Knowledge Series 專業理財知識系列 *	Structured Activity	Yes	No				16 Mar 2023 - 15 Mar 2024	First Approval	7						
8020218	China Taiping Life Insurance (Hong Kong) Company Limited	Financial Planning and Image-building Series (E-Learning) 理財概念及個人品牌系列 (電子學習) *	E-learning Activity	N/A	No	27 Mar 2024 - 26 Mar 2025	1st	8	27 Mar 2023 - 26 Mar 2024	First Approval	8						
8020219	China Taiping Life Insurance (Hong Kong) Company Limited	Business Unit Management Series (E-Learning) 營業單位管理系列 (電子學習) *	E-learning Activity	N/A	No	27 Mar 2024 - 26 Mar 2025	1st	4	27 Mar 2023 - 26 Mar 2024	First Approval	4						
8020220	China Taiping Life Insurance (Hong Kong) Company Limited	Client Base Exploration Series 開拓客部系列 *	Structured Activity	Yes	No	05 Jun 2024 - 04 Jun 2025	First Approval	6									
8020602	Institute of Professional Education and Knowledge (PEAK) of the VTC & IVE (HakingWong) of the VTC	CPD Programs for Travel Insurance Agents 旅遊保險代理持續進修課程 *	Structured Activity	Yes	No				15 May 2023 - 14 May 2024	5th	21	23 Apr 2022 - 22 Apr 2023	4th	21	23 Apr 2021 - 22 Apr 2022	3rd	21
8020702	Huabo Wealth Management (Hong Kong) Company Limited	保險從業員 器具備的專業知識	Structured Activity	No	No										1 Sep 2021 - 31 Aug 2022	3rd	8
8020703	Huabo Wealth Management (Hong Kong) Company Limited	保險從業員 器具備的專業知識 *	Structured Activity	No	No				24 Jun 2023 - 23 Jun 2024	First Approval	8						
8021403	Willis Hong Kong Limited	Retirement Planning and Implication to Retirement Landscape in Hong Kong	Structured Activity	Yes	No				30 Jun 2023 - 29 Jun 2024	4th	2				01 Dec 2021 - 30 Nov 2022	3rd	2
8021407	Willis Hong Kong Limited	Employees' Compensation Claims - Overview of Employees' Compensation Ordinance and Claims Handling Procedure	Structured Activity	Yes	No										6 Jul 2021 - 5 Jul 2022	2nd	2
8021408	Willis Hong Kong Limited	Business Conduct	Structured Activity	Yes	Yes										21 Jun 2021 - 20 Jun 2022	1st	2
8021409	Willis Hong Kong Limited	Financial Risks *	Structured Activity	Yes	No							22 Jun 2022 - 21 Jun 2023	2nd	4	22 Jun 2021 - 21 Jun 2022	1st	4
8021410	Willis Hong Kong Limited	Business Conduct & Ethics	Structured Activity	Yes	Yes				30 Jun 2023 - 29 Jun 2024	1st	3	3 Jun 2022 - 2 Jun 2023	First Approval	3			
8021411	Willis Hong Kong Limited	Cyber Insurance: Coverage and Claims Case Studies	Structured Activity	Yes	No							14 Jun 2022 - 13 Jun 2023	First Approval	2			
8021412	Willis Hong Kong Limited	Understanding Trade Credit Insurance	Structured Activity	Yes	No				22 May 2023 - 21 May 2024	First Approval	2						
8022102	Kaplan Financial (HK) Limited	Business Opportunities in Investment and Finance, from Fintech to ESG	Structured Activity	Yes	No				01 Jul 2023 - 30 Jun 2024	First Approval	2						
8022602	Greater China Corporate Trainers Association 大中華企業培訓師協會	資產傳承實務 *	Structured Activity	Yes	No							31 Oct 2022 - 30 Oct 2023	2nd	12	1 May 2021 - 30 Apr 2022	1st	12
8022603	Greater China Corporate Trainers Association 大中華企業培訓師協會	保險索償 (與意外、住院醫療、人壽及危疾保險有關) 深遠系列	Structured Activity	No	No							08 Dec 2022 - 07 Dec 2023	First Approval	12			
8022702	Vista Academy Co Limited	Insurance Management and Legal Studies Series *	Structured Activity	Yes	No				17 Jun 2023 - 16 Jun 2024	4th	18	17 Jun 2022 - 16 Jun 2023	3rd	15	17 Jun 2021 - 19 Sep 2021 20 Sep 2021 - 16 Jun 2022	2nd	12 15
8022703	Vista Academy Co Limited	Personal Lines and SME Insurance Series *	Structured Activity	Yes	No				01 Jul 2023 - 30 Jun 2024	4th	15	01 Jul 2022 - 30 Jun 2023	3rd	12	1 Jul 2021 - 30 Jun 2022	2nd	12
8022704	Vista Academy Co Limited	Ethics or Regulations series *	Structured Activity	Yes	Yes				15 Nov 2023 - 14 Nov 2024	2nd	6	15 Nov 2022 - 14 Nov 2023	1st	6	15 Nov 2021 - 14 Nov 2022	First Approval	6
8023102	Midland University Limited	認識並正面對待風險以抵禦保險業務	Structured Activity	Yes	No										6 Mar 2021 - 5 Mar 2022	1st	2
8023302	Hin Wick Business Services Limited	Ordinances, Compliance and Ethics in Insurance Industry 保險業相關法例、合規及道德要求 *	Structured Activity	No	Yes				29 Jul 2023 - 28 Jul 2024	3rd	10	18 Jul 2022 - 17 Jul 2023	2nd	10	18 Jul 2021 - 17 Jul 2022	1st	10
8023303	Hin Wick Business Services Limited	Financial Planning for Later Stages of Life 人生後期階段的財務策劃 *	Structured Activity	No	No				08 Jun 2023 - 07 Jun 2024	2nd	10	8 Jun 2022 - 7 Jun 2023	1st	10	21 May 2021 - 20 May 2022	First Approval	10
8023402	Dr Motivate Limited	Sales approach and personality analysis for insurance intermediaries 保險中介的銷售技巧及性格分析課程	Structured Activity	Yes	No				01 Mar 2023 - 31 Aug 2023	First Approval	2						
8023605	HKPC Academy of the Hong Kong Productivity Council	Effective Team management for Insurance Intermediaries 保險中介人有效團隊管理 *	Structured Activity	No	No										19 Feb 2021 - 18 Feb 2022	1st	3
8023612	HKPC Academy of the Hong Kong Productivity Council	New Finance - Behavioural Finance & Sustainable Investments 新金融學 - 行為金融及可持續投資 *	Structured Activity	Yes	No							01 Nov 2022 - 31 Oct 2023	1st	9	24 Mar 2021 - 23 Mar 2022	First Approval	9
8023613	HKPC Academy of the Hong Kong Productivity Council	Sustainable Business Development and Effective Team Management 可持續業務發展與有效團隊管理 *	Structured Activity	Yes	No							01 Nov 2022 - 31 Oct 2023	1st	9	24 Mar 2021 - 23 Mar 2022	First Approval	9

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂授課模式 (適用於非傳統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例類別 (適用於非傳統的活動)	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/236/14	HKPC Academy of the Hong Kong Productivity Council	Ethics & Regulations for Insurance & Finance Professionals 保險金融從業員的道德與規例要求 *	Structured Activity	Yes	Yes				29 Mar 2023 - 28 Mar 2024	2nd	12	24 Mar 2022 - 23 Mar 2023	1st	12	24 Mar 2021 - 23 Mar 2022	First Approval	12
80/236/15	HKPC Academy of the Hong Kong Productivity Council	Project Investments & Financial Freedom 項目投資與財務自由 *	Structured Activity	Yes	No							24 Mar 2022 - 23 Mar 2023	1st	9	24 Mar 2021 - 23 Mar 2022	First Approval	9
80/236/16	HKPC Academy of the Hong Kong Productivity Council	Relevant Legal Knowledge of Insurance/Financial Business 保險/金融業務相關的法律知識 *	Structured Activity	Yes	Yes							14 Mar 2022 - 13 Mar 2023	First Approval	5			
80/238/02	Asia Insurance Co Ltd	Anti-Money Laundering and Counter-Terrorist Financing Training	Structured Activity	No	No				03 Jun 2023 - 02 Jun 2024	2nd	2				19 Oct 2021 - 18 Oct 2022	1st	2
80/238/03	Asia Insurance Co Ltd	Enterprise Risk Management Training	Structured Activity	No	No							3 Jan 2022 - 2 Jan 2023	1st	2			
80/238/05	Asia Insurance Co Ltd	Cyber Risk & Data Quality Risk Management Training	Structured Activity	No	No							04 Apr 2022 - 3 Apr 2023	1st	2			
80/238/06	Asia Insurance Co Ltd	Conduct Risk Management and Staff Code of Conduct Training	Structured Activity	No	No										12 Nov 2021 - 11 Nov 2022	First Approval	2
80/238/07	Asia Insurance Co Ltd	Underwriting in General Insurance Training	Structured Activity	No	No				03 Jun 2023 - 02 Jun 2024	First Approval	3						
80/238/08	Asia Insurance Co Ltd	Application of Insurance Principles in General Insurance Claims	Structured Activity	No	No				11 Jul 2023 - 10 Jul 2024	First Approval	3						
80/243/03	Lockton Companies (Hong Kong) Limited	Knowledge on Consolidation, MPF Updates and Asset Liability Management *	Structured Activity	No	No				07 Oct 2023 - 06 Oct 2024	2nd	8	07 Oct 2022 - 06 Oct 2023	1st	8	7 Oct 2021 - 6 Oct 2022	First Approval	8
80/243/05	Lockton Companies (Hong Kong) Limited	Trade Credit Insurance, Business Interruption and Business Continuity Management *	Structured Activity	Yes	No				31 Oct 2023 - 30 Oct 2024	1st	8	31 Oct 2022 - 30 Oct 2023	First Approval	8			
80/243/06	Lockton Companies (Hong Kong) Limited	Fundamental of Insurance and Enterprise Risk Management Essentials *	Structured Activity	Yes	No				18 Aug 2023 - 17 Aug 2024	First Approval	8						
80/250/02	Guangdong-Hong Kong-Macao Bay Area Economic and Trade Institute (Operations) Limited	The Winning Strategy of insurance development in Guangdong-Hong Kong-Macao Greater Bay Area 大湾区保險發展策略 *	Structured Activity	No	No										15 Jan 2021 - 14 Jan 2022	First Approval	10
80/251/02	Family Financial Education Institute	Family Wealth Planning Series 1 家庭財富規劃系列(一) *	Structured Activity	Yes	No				14 Dec 2023 - 13 Dec 2024	3rd	12	14 Dec 2022 - 13 Dec 2023	2nd	12	14 Dec 2021 - 13 Dec 2022	1st	12
80/251/03	Family Financial Education Institute	Personal Investment Planning Series 個人投資規劃系列 *	Structured Activity	Yes	No				01 Nov 2023 - 31 Oct 2024	2nd	16	01 Nov 2022 - 31 Oct 2023	1st	16	01 Nov 2021 - 31 Oct 2022	First Approval	16
80/251/04	Family Financial Education Institute	Ethics & Regulations Training for Financial Advisors 理財顧問道德及規例培訓 *	Structured Activity	Yes	Yes				01 Dec 2023 - 30 Nov 2024	First Approval	11						
80/253/02	Itech (Asia) Company Limited	Product distribution & Insurtech Series 產品分銷及保羅科技系列 *	Structured Activity	Yes	No	18 Jun 2024 - 17 Jun 2025	3rd	16	18 Jun 2023 - 17 Jun 2024	2nd	16	18 Jun 2022 - 17 Jun 2023	1st	16	18 Jun 2021 - 28 Apr 2021 29 Apr 2021 - 4 May 2021 5 May 2021 - 31 Aug 2021 1 Sep 2021 - 29 Sep 2021 30 Sep 2021 - 17 Jan 2022	First Approval	6 9 10 13 16
80/253/03	Itech (Asia) Company Limited	Financial management and code of conduct series 財務策劃及操守守則系列 *	Structured Activity	No	No	18 Jun 2024 - 17 Jun 2025	3rd	18	18 Jun 2023 - 19 Jun 2023 20 Jun 2023 - 6 Apr 2023 7 Apr 2023 - 17 Jan 2024	2nd	13 16 18	18 Jun 2022 - 17 Jun 2023	1st	7	18 Jun 2021 - 17 Jun 2022	First Approval	6
80/253/04	Itech (Asia) Company Limited	Compliance & legal series 合規及法規系列 *	Structured Activity	Yes	Yes				02 Aug 2023 - 01 Aug 2024	2nd	14	02 Aug 2022 - 01 Aug 2023	1st	12	02 Aug 2021 - 19 Sep 2021 20 Sep 2021 - 28 Oct 2021 29 Oct 2021 - 17 Dec 2021 18 Dec 2021 - 01 Jan 2022	First Approval	5 8 9 12
80/253/05	Itech (Asia) Company Limited	Product Distribution & Insurtech Series (E-learning) 產品分銷及保羅科技系列 (網上學習) *	E-learning Activity	N/A	No				18 Sep 2023 - 17 Sep 2024	First Approval	3						
80/255/02	Home Concept Group Limited	Bond Investment Course 債券投資課程	Structured Activity	No	No										4 May 2021 - 3 May 2022	First Approval	3
80/256/02	Kingman Education Limited	Retirement Planning 退休規劃	Structured Activity	No	No										1 Jul 2021 - 30 Jun 2022	First Approval	5
80/256/03	Kingman Education Limited	Securities Market and Fundamental Analysis 證券市場與基礎分析	Structured Activity	No	No										1 Jul 2021 - 30 Jun 2022	First Approval	5
80/257/02	OnePlatform Wealth Management Limited	Financial Risk Crime Management 金融犯罪風險管理	E-learning Activity	N/A	No				14 Apr 2023 - 13 Apr 2024	1st	2	14 Apr 2022 - 13 Apr 2023	First Approval	2			
80/257/03	OnePlatform Wealth Management Limited	MPF Training: Default Investment Strategy (DIS) Training for MPF Intermediaries 強積金指定策略「強積金預設投資策略」	Structured Activity	Yes	No				01 Apr 2022 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2			
80/257/04	OnePlatform Wealth Management Limited	Tax Deductible Voluntary Contributions (TVCs) for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2			
80/257/05	OnePlatform Wealth Management Limited	Conduct Issues and Updates of MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No				01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2			
80/257/06	OnePlatform Wealth Management Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20周年回顧	Structured Activity	No	No							01 Apr 2022 - 31 Mar 2023	First Approval	2			
80/257/07	OnePlatform Wealth Management Limited	Mandatory Provident Fund (MPF) Schemes Examination Intensive Course 強制性公積金計劃考試輔導班	Structured Activity	No	No				20 May 2023 - 19 May 2024	1st	3	20 May 2022 - 19 May 2023	First Approval	3			
80/257/08	OnePlatform Wealth Management Limited	Managing Risks with FinTech Innovation 金融科技創新風險管理	E-learning Activity	N/A	No				06 Jun 2023 - 05 Jun 2024	1st	1	06 Jun 2022 - 05 Jun 2023	First Approval	1			
80/257/09	OnePlatform Wealth Management Limited	Sustainable Investing and ESG 可持續投資ESG	E-learning Activity	N/A	No				07 Jun 2023 - 06 Jun 2024	1st	1	07 Jun 2022 - 06 Jun 2023	First Approval	1			
80/257/10	OnePlatform Wealth Management Limited	The challenge of Social Selling and how to apply it in the Insurance Industry	E-learning Activity	N/A	No				07 Jun 2023 - 06 Jun 2024	1st	1	07 Jun 2022 - 06 Jun 2023	First Approval	1			
80/257/11	OnePlatform Wealth Management Limited	Anti-Money Laundering and Counter-Terrorist Financing Training	E-learning Activity	N/A	Yes							06 Jun 2022 - 05 Jun 2023	First Approval	1			
80/257/12	OnePlatform Wealth Management Limited	Premium Financing on Insurance Policies 善用保費融資輔助穩健投資	E-learning Activity	N/A	No				23 Jun 2023 - 22 Jun 2024	1st	1	23 Jun 2022 - 22 Jun 2023	First Approval	1			
80/257/13	OnePlatform Wealth Management Limited	Ethics CPD - Data Privacy	E-learning Activity	N/A	Yes				15 Oct 2023 - 14 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1			
80/257/14	OnePlatform Wealth Management Limited	Ethics CPD - Conflicts of Interest Management	E-learning Activity	N/A	Yes				15 Oct 2023 - 14 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1			
80/257/15	OnePlatform Wealth Management Limited	Ethics CPD - SFC Important Codes on Business Conduct	E-learning Activity	N/A	Yes				15 Oct 2023 - 15 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1			
80/257/16	OnePlatform Wealth Management Limited	Ethics CPD - [Consultants Refresher] AML & CTF Training	E-learning Activity	N/A	Yes				12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1			
80/257/17	OnePlatform Wealth Management Limited	Ethics CPD - [Staff Refresher] AML & CTF Training	E-learning Activity	N/A	Yes				12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1			
80/257/18	OnePlatform Wealth Management Limited	Ethics CPD - [New Joiner] AML & CTF Training	E-learning Activity	N/A	Yes				12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1			
80/257/19	OnePlatform Wealth Management Limited	Life Stages Consultative Selling 人生階段顧問式銷售	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3			
80/257/20	OnePlatform Wealth Management Limited	Nova Talent 諾華斯管理理財顧問培訓課程	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	8	01 Dec 2022 - 30 Nov 2023	First Approval	8			

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬教室交付模式 (適用於所有活動類別)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例類別 (適用於所有活動類別)	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/257/21	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 1: Fundamentals of Securities and Futures Regulation) 精進班: 證券及期貨從業員資格考試 (試卷一: 證券及期貨監管規例)	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4			
80/257/22	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 7: Financial Market) 精進班: 證券及期貨從業員資格考試 (試卷七: 金融市場)	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4			
80/257/23	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 8: Securities) 精進班: 證券及期貨從業員資格考試 (試卷八: 證券)	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4			
80/257/24	OnePlatform Wealth Management Limited	Behavioral Finance 行為金融學	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3			
80/257/25	OnePlatform Wealth Management Limited	Basic Portfolio Management Strategies 組合管理策略基礎	Structured Activity	Yes	No				05 Dec 2023 - 04 Dec 2024	1st	3	05 Dec 2022 - 04 Dec 2023	First Approval	3			
80/257/26	OnePlatform Wealth Management Limited	Fixed Income Investment 固定收益投資	Structured Activity	Yes	No				05 Dec 2023 - 04 Dec 2024	1st	3	05 Dec 2022 - 04 Dec 2023	First Approval	3			
80/257/27	OnePlatform Wealth Management Limited	Equity Investing 股本投資	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3			
80/257/28	OnePlatform Wealth Management Limited	Derivative Investment 衍生工具投資	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3			
80/257/29	OnePlatform Wealth Management Limited	Medical Claims 醫療索償	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	1st	2	01 Dec 2022 - 30 Nov 2023	First Approval	2			
80/257/30	OnePlatform Wealth Management Limited	Conduct of MPF Intermediaries (MPFIs) and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展(2023)	Structured Activity	Yes	No				01 Jul 2023 - 30 Jun 2024	First Approval	2						
80/257/31	OnePlatform Wealth Management Limited	ILAS Reviews & Updates 投資證除溫故知新	E-learning Activity	N/A	No				17 Jul 2023 - 16 Jul 2024	First Approval	1						
80/257/32	OnePlatform Wealth Management Limited	Compliance Refresher Training (eCPD)	E-learning Activity	N/A	Yes				05 Jul 2023 - 04 Jul 2024	First Approval	3						
80/257/33	OnePlatform Wealth Management Limited	Boosting Creativity and Productivity with AI-Powered Tools	E-learning Activity	N/A	No				01 Oct 2023 - 30 Sep 2024	First Approval	1.5						
80/258/02	Dab Sing Financial Holdings Limited	Regulation of the Insurance and Investment Industries	Structured Activity	No	Yes							26 Apr 2022 - 25 Apr 2023	1st	2	08 Apr 2021 - 07 Apr 2022	First Approval	2
80/258/03	Dab Sing Financial Holdings Limited	Requirements Relating to Customer Due Diligence and PEPs	Structured Activity	Yes	Yes							26 May 2022 - 25 May 2023	1st	1	08 Apr 2021 - 07 Apr 2022	First Approval	1
80/258/04	Dab Sing Financial Holdings Limited	Personal Data (Privacy) Ordinance and Customer Data Protection	Structured Activity	Yes	Yes							26 May 2022 - 25 May 2023	1st	1	08 Apr 2021 - 07 Apr 2022	First Approval	1
80/258/05	Dab Sing Financial Holdings Limited	An Introduction to Sanctions Compliance	Structured Activity	No	Yes										23 Aug 2021 - 23 Aug 2022	First Approval	1
80/259/02	Agile Elite Consultancy Limited	Effective NLP Selling Skills Builder 高質NLP銷售技巧 *	Structured Activity	Yes	No				16 May 2023 - 15 May 2024	2nd	10	27 Apr 2022 - 26 Apr 2023	1st	10	27 Apr 2021 - 26 Apr 2022	First Approval	10
80/259/03	Agile Elite Consultancy Limited	Practice of General Insurance - 一般保險實踐 *	Structured Activity	Yes	No							08 May 2022 - 07 May 2023	1st	12	08 May 2021 - 07 May 2022	First Approval	12
80/259/04	Agile Elite Consultancy Limited	Regulation and Compliance of Insurance Industry in Hong Kong 香港保險業監管與法規 *	Structured Activity	Yes	Yes				22 May 2023 - 21 May 2024	1st	8	06 May 2022 - 05 May 2023	First Approval	8			
80/260/02	First Fidelity Capital (International) Limited	Training Program for ILAS 投資者相連保單培訓課程 *	Structured Activity	No	No										23 Apr 2021 - 22 Apr 2022	First Approval	5
80/261/02	HK Excellent Education Centre	Risk Management Program 風險管理課程	E-learning Activity	N/A	No				23 Aug 2023 - 22 Aug 2024	2nd	9	23 Aug 2022 - 22 Aug 2023	1st	8	23 Aug 2021 - 22 Aug 2022	First Approval	8
80/261/03	HK Excellent Education Centre	Business Ethics 商業道德操守 *	E-learning Activity	N/A	Yes				15 Nov 2023 - 14 Nov 2024	2nd	8	15 Nov 2022 - 14 Nov 2023	1st	8	15 Nov 2021 - 14 Nov 2022	First Approval	8
80/261/04	HK Excellent Education Centre	Recruitment and Retention for Insurance Intermediaries *	Structured Activity	No	No							15 Mar 2022 - 14 Mar 2023	First Approval	9			
80/261/05	HK Excellent Education Centre	Investment Planning	E-learning Activity	N/A	No	21 Mar 2024 - 20 Mar 2025	2nd	8	21 Mar 2023 - 20 Mar 2024	1st	8	21 Mar 2022 - 20 Mar 2023	First Approval	8			
80/261/06	HK Excellent Education Centre	Wealth Management Program 財富管理課程 *	E-learning Activity	N/A	No				31 Oct 2023 - 30 Oct 2024	1st	12	31 Oct 2022 - 30 Oct 2023	First Approval	10			
80/265/03	Grand Union International Consulting Limited	Financial Planning for High Net Worth Individual and Families 高淨值資產客戶及家族財富規劃系列 *	Structured Activity	No	No							01 Feb 2022 - 31 Jan 2023	First Approval	7			
80/265/04	Grand Union International Consulting Limited	Wealth Planning for High Net Worth Individual and Families 高淨值資產客戶及家族財富規劃系列 *	Structured Activity	No	No				01 Mar 2023 - 29 Feb 2024	First Approval	8						
80/265/05	Grand Union International Consulting Limited	Basic Knowledge of Life Insurance And Related Laws 人壽保險與相關法律基礎知識 *	Structured Activity	No	No				02 Oct 2023 - 01 Oct 2024	First Approval	8						
80/266/02	Rock Training Consultants Limited	Psychology of Selling 銷售心理學	Structured Activity	No	No										1 Oct 2021 - 30 Sep 2022	First Approval	4
80/269/02	Glory Group Limited	Agents Life Inside Out: Applied Psychology Programme 生命重整應用心理課程 *	Structured Activity	No	No										25 Sep 2021 - 24 Sep 2022	First Approval	20
80/273/02	Wisdom Unions Limited	Investment, Stocks and Financial History 投資、股票和財務歷史	Structured Activity	Yes	No				06 Feb 2023 - 05 Feb 2024	1st	10				23 Dec 2021 - 22 Dec 2022	First Approval	10
80/273/03	Wisdom Unions Limited	Ethical theories, code of conduct, laws and regulations of insurance agents 保險代理人道德倫理、法律法規	Structured Activity	Yes	Yes				01 May 2023 - 30 Apr 2024	First Approval	3						
80/273/04	Wisdom Unions Limited	Professional Will Writing for Insurance Intermediaries 保險中介人專業遺囑撰寫課程 *	Structured Activity	Yes	No				18 Oct 2023 - 17 Oct 2024	First Approval	10						
80/273/05	Wisdom Unions Limited	Trust and Succession Wealth Management in Hong Kong and the PRC 香港及中國信託與傳承財富管理 *	Structured Activity	Yes	No				16 Oct 2023 - 15 Oct 2024	First Approval	10						
80/273/06	Wisdom Unions Limited	Marriage laws and Assets Management - the difference between Hong Kong and the PRC 婚姻民法與財產規劃 - 香港與中國的差異 *	Structured Activity	Yes	No				16 Oct 2023 - 15 Oct 2024	First Approval	8						
80/273/07	Wisdom Unions Limited	The effective communication, personality analysis and sales technique for insurance intermediaries 保險中介的有效溝通、性格分析和銷售技巧課程 *	Structured Activity	Yes	No				16 Oct 2023 - 15 Oct 2024	First Approval	8						
80/279/02	Primary Care Education Foundation Limited	都市情緒問題與精神醫療保險	Structured Activity	No	No	01 Mar 2024 - 28 Feb 2025	1st	3				01 Oct 2022 - 30 Sep 2023	First Approval	3			
80/279/03	Primary Care Education Foundation Limited	疏壓技巧心理學	Structured Activity	No	No	01 Mar 2024 - 28 Feb 2025	1st	3				01 Oct 2022 - 30 Sep 2023	First Approval	3			
80/281/02	Hong Kong Export Credit Insurance Corporation	Export Credit Insurance Continuing Professional Development Seminar 出口信用保險持續專業培訓講座	Structured Activity	No	No				20 Sep 2023 - 19 Sep 2024	1st	4	25 May 2022 - 24 May 2023	First Approval	2			
80/283/02	Provident Training Institute Limited	Corporate Wealth Creation, Succession and Sustainable Development 企業創富、傳承及可持續發展	Structured Activity	No	No							25 Jun 2022 - 24 Jun 2023	First Approval	12			
80/285/02	The Australian and New Zealand Institute of Insurance and Finance (Hong Kong) Limited	Risk Management Practice for Hong Kong Corporations and Work Injury Risk Mitigation 香港公司風險管理實踐和工傷風險緩解	Structured Activity	No	No							01 Sep 2022 - 31 Aug 2023	First Approval	6			
80/286/02	Hong Kong Financial Services Institute Limited	縱橫內地商會客戶 *	Structured Activity	No	No							15 Aug 2022 - 14 Aug 2023	First Approval	9			

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAAVQ at 3658 0000]

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬教室授課模式 (適用於所有活動類別)	CPD activity under the category of "Ethics or Regulations" 活動內容為「道德或規例」	Approval Period (Commencing in 2024) 審批期限 (自2024年開始)			Approval Period (Commencing in 2023) 審批期限 (自2023年開始)			Approval Period (Commencing in 2022) 審批期限 (自2022年開始)			Approval Period (Commencing in 2021) 審批期限 (自2021年開始)		
						Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 更新次數	No. of CPD hours 持續專業培訓時數
80/294/02	Smart Health Consultant Limited	Underwriting and Claims of Critical Illness and Medical Insurance 危疾保險與醫療保險的核保與理賠 *	Structured Activity	No	No							02 Dec 2022 - 01 Dec 2023	First Approval	3			
80/296/02	LSF Global Limited	ESG & Sustainable Finance Series*	Structured Activity	Yes	No				27 Mar 2023 - 26 Mar 2024	First Approval	8						
80/298/02	Tech on Fire Limited	Social Media Marketing Tactics for Insurance Industry 保險業社交媒體行銷策略	Structured Activity	No	No				01 Jun 2023 - 31 May 2024	First Approval	12						
80/303/02	The Hong Kong Association of Financial Advisers Limited	Sustainability and ESG for Insurance Professionals 保險專業人士的可持续发展及ESG *	Structured Activity	No	No	08 Jun 2024 - 07 Jun 2025	First Approval	15									
80/304/02	DL Wealth Management Institute Limited	Professional Financial Planning Knowledge 專業理財策劃知識 *	Structured Activity	Yes	No				01 Dec 2023 - 30 Nov 2024	First Approval	10						
80/305/02	Trio Consultant Hub Limited	Comprehensive Training for Licensed Staff on Compliance, Risk, Conduct, Technologies, Virtual Assets, and Anti-Fraud & Cybersecurity Controls, Mastering Latest Developments.*	Structured Activity	No	No				11 Dec 2023 - 10 Dec 2024	First Approval	7.5						
IA/00/17	Hong Kong Securities and Investment Institute	HKSI Institute Roundtable Luncheon Series: Luncheon with Chairman of IA #	Structured Activity	No	No												
IA/03/04	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of Life Insurance Sector 專業保險業務管理人員持續專業培訓 #	Structured Activity	No	No												
IA/03/05	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries (with case studies) 專業保險業務的貪污防範——人壽保險中介人持續專業培訓 (包括個案討論) #	Structured Activity	No	No												
IA/03/06	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries 專業保險業務的貪污防範——人壽保險中介人持續專業培訓 #	Structured Activity	No	No												
IA/03/07	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of General Insurance Sector 專業直轄及分直轄分會——一般保險管理人員持續專業培訓 #	Structured Activity	No	No												
IA/03/08	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for General Insurance Intermediaries 專業直轄及分直轄分會——一般保險中介人持續專業培訓 #	Structured Activity	No	No												
IA/08/02	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection and Data Access Request #	Structured Activity	No	No												
IA/08/03	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Human Resource Management #	Structured Activity	No	No												
IA/08/04	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Direct Marketing Activities #	Structured Activity	No	No												
IA/08/05	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Insurance #	Structured Activity	No	No												