

History of Approved Type 1 Qualified CPD Activities for Licensed Insurance Intermediaries  
獲批准參加的持牌保險中/人第I類合資格持續專業發展活動紀錄表  
[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAIAC at 3658 8800.]

Last updated on 31 December 2025

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) (適用於有系統的活動)	CPD activity under the category of Ethics or Regulation (適用於「道德或規例」)	Approval Period (Commencing in 2026) 審批期間 (首日期2026年起開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年起開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年起開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年起開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年起開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業發展時數
B00266	FWD Life Insurance Company (Bermuda) Limited	FOCUS 180 - Phase 1: Foundation Program FOCUS 180 - 第一階段: 基礎課程 * (Changed from FocusCare Career Development Program 新晉顧問專業發展課程* w.e.f. 1 Feb 2020) (Changed from Young Star Training Program 為星途是日訓練課程* w.e.f. 1 Feb 2017)	Structured Activity	Yes	No				01 Feb 2025 - 31 Jan 2026	6th	4	01 Feb 2024 - 31 Jan 2025	5th	4	01 Feb 2023 - 31 Jan 2024	4th	4	1 Feb 2022 - 31 Jan 2023	3rd	4
B00274	FWD Life Insurance Company (Bermuda) Limited	Financial Planning Program 理財專業課程*	Structured Activity	Yes	No				25 Apr 2024 - 24 Apr 2025	8th	15	25 Apr 2024 - 24 Apr 2025	7th	15	25 Apr 2023 - 24 Apr 2024	6th	15	25 Apr 2022 - 24 Apr 2023	5th	15
B00289	FWD Life Insurance Company (Bermuda) Limited	Winning Tactics in Insurance Practice 保險業務技巧課程 *	Structured Activity	Yes	No							27 May 2024 - 26 May 2025	5th	10	27 May 2023 - 26 May 2024	4th	10	27 May 2022 - 26 May 2023	3rd	10
B00294	FWD Life Insurance Company (Bermuda) Limited	Elite Manager/Builder Series: Recruitment 高級經理/策劃師系列: 招聘 *	Structured Activity	Yes	No										19 Feb 2022 - 18 Feb 2023					12
B00296	FWD Life Insurance Company (Bermuda) Limited	Elite Selling Series 精英銷售系列 *	Structured Activity	Yes	No							25 May 2024 - 24 May 2025	4th	8	25 May 2023 - 24 May 2024	3rd	8	25 May 2022 - 24 May 2023	2nd	8
B00297	FWD Life Insurance Company (Bermuda) Limited	ICDR Paper 11 Examination Preparatory Course - General Insurance 新加坡中/人專業考試計劃考試卷一一般保險 *	Structured Activity	Yes	No				01 Jun 2024 - 31 May 2025	5th	10	01 Jun 2024 - 31 May 2025	4th	10	01 Jun 2023 - 31 May 2024	3rd	10	01 Jun 2022 - 31 May 2023	2nd	10
B00298	FWD Life Insurance Company (Bermuda) Limited	ICDR Paper 5: Investment-linked Long Term Insurance 新加坡中/人專業考試計劃考試卷五: 投資連繫長期保險 *	Structured Activity	Yes	No				01 Jun 2024 - 31 May 2025	5th	14	01 Jun 2024 - 31 May 2025	4th	14	01 Jun 2023 - 31 May 2024	3rd	14	01 Jun 2022 - 31 May 2023	2nd	14
B002100	FWD Life Insurance Company (Bermuda) Limited	Preparatory Course for Mandatory Provident Fund Schemes Intermediaries Examination 強制性公積金計劃中/人考試預備班 *	Structured Activity	Yes	No										01 Jun 2022 - 31 May 2023					10
B002101	FWD Life Insurance Company (Bermuda) Limited	Professional Upgrade Series - Medical Critical Illness 專業提升系列 - 醫療重症 *	Structured Activity	Yes	No										04 Jul 2022 - 03 Jul 2023					6
B002104	FWD Life Insurance Company (Bermuda) Limited	BNW Sharing Session 北區各中/人業務發展 *	Structured Activity	Yes	No				18 May 2023 - 17 May 2024	4th	7	18 May 2024 - 17 May 2025	3rd	7	18 May 2023 - 17 May 2024	2nd	7	18 May 2022 - 17 May 2023	1st	7
B002107	FWD Life Insurance Company (Bermuda) Limited	Essential Selling Skills Series 核心銷售技巧系列 *	Structured Activity	Yes	No										16 Nov 2023 - 15 Nov 2024	2nd	8	16 Nov 2022 - 15 Nov 2023	1st	8
B002108	FWD Life Insurance Company (Bermuda) Limited	FOCUS180 - Phase 2 - Continuous Follow Up FOCUS 180 - 第二階段: 持續跟進 *	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	3rd	6	01 Apr 2024 - 31 Mar 2025	2nd	6	01 Apr 2023 - 31 Mar 2024	1st	6	01 Apr 2022 - 31 Mar 2023	First Approval	6
B002109	FWD Life Insurance Company (Bermuda) Limited	Body, Mind and Spirit Series 身心靈系列 *	Structured Activity	Yes	No										16 Mar 2022 - 15 Mar 2023					7
B002110	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Licensed Insurance Intermediaries 持牌保險中/人的道德、操守及規例 *	Structured Activity	Yes	Yes										08 Oct 2022 - 07 Oct 2023					8
B002111	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Licensed Insurance Intermediaries (e-Learning) 持牌保險中/人的道德、操守及規例 (電子學習) *	E-learning Activity	N/A	Yes										15 Oct 2022 - 14 Oct 2023					12
B002112	FWD Life Insurance Company (Bermuda) Limited	Healthy Life Series 健康生活方式系列 *	Structured Activity	Yes	No										14 Feb 2023 - 13 Feb 2024		8			
B002113	FWD Life Insurance Company (Bermuda) Limited	Physical and Mental Enhancement Series 身心提升系列 *	Structured Activity	Yes	No				08 Apr 2024 - 05 Apr 2025		8	08 Apr 2023 - 05 Apr 2024	1st	8	08 Apr 2023 - 05 Apr 2024	First Approval	8			
B002114	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance 保險合規策略 *	Structured Activity	Yes	Yes										07 Aug 2023 - 31 Jul 2024		10			
B002115	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance (e-Learning) 保險合規策略 (電子學習) *	E-learning Activity	N/A	Yes										13 Oct 2023 - 12 Oct 2024		15			
B002116	FWD Life Insurance Company (Bermuda) Limited	Standard Business Opportunity & Sales Ideas of HK Insurance 純內銷標準業務機會及銷售理念 *	Structured Activity	Yes	No				08 Jun 2024 - 07 Jun 2025			08 Jun 2024 - 07 Jun 2025	First Approval	12						
B002117	FWD Life Insurance Company (Bermuda) Limited	Top Underdevelopment Program 101 TOP Underdevelopment Program 101 *	Structured Activity	Yes	No				24 Feb 2025 - 23 Feb 2026	1st	8	23 Feb 2024 - 22 Feb 2025	First Approval	8						
B002118	FWD Life Insurance Company (Bermuda) Limited	TOP Underdevelopment Program 201 頂尖場地發展課程 201 *	Structured Activity	Yes	No				01 Mar 2025 - 28 Feb 2026	1st	15	01 Mar 2024 - 28 Feb 2025	First Approval	15						
B002119	FWD Life Insurance Company (Bermuda) Limited	FOCUS180 - Phase 2 - Continuous Follow Up FOCUS 180 - 第二階段: 持續跟進 *	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	1st	11	01 Apr 2024 - 31 Mar 2025	First Approval	11						
B002120	FWD Life Insurance Company (Bermuda) Limited	Earning Trust and Winning Hearts 201 Series 贏取信心 201 系列 *	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	1st	11	01 Apr 2024 - 31 Mar 2025	First Approval	11						
B002121	FWD Life Insurance Company (Bermuda) Limited	Global TIPS Development Program 國際信託專業人士發展課程 *	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	1st	11	01 Apr 2024 - 31 Mar 2025	First Approval	11						
B002122	FWD Life Insurance Company (Bermuda) Limited	Holistic Exposure on Insurance Compliance 保險合規全面接觸 *	Structured Activity	Yes	Yes				01 Aug 2023 - 31 Jul 2024	1st	17	01 Aug 2024 - 17 Nov 2024 18 Nov 2024 - 31 Jul 2025	First Approval	15 17			15 17			
B002123	FWD Life Insurance Company (Bermuda) Limited	Holistic Exposure on Insurance Compliance (e-Learning) 保險合規全面接觸 (電子學習) *	E-learning Activity	N/A	Yes				13 Oct 2023 - 12 Oct 2024	1st	15	13 Oct 2024 - 12 Oct 2025	First Approval	15						
B002124	FWD Life Insurance Company (Bermuda) Limited	Serving Healthy Moment Series 服務健康時刻 *	Structured Activity	Yes	No				02 Jan 2025 - 01 Jan 2026		8									
B002125	FWD Life Insurance Company (Bermuda) Limited	Insurance Practice Professional Workshop 保險實務Pro教室 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026		10									
B002126	FWD Life Insurance Company (Bermuda) Limited	Sales Navigator Series 營銷導航系列 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026		12									
B002127	FWD Life Insurance Company (Bermuda) Limited	Market Insight Series 市場洞悉系列 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026		15									
B002128	FWD Life Insurance Company (Bermuda) Limited	Wellness Wisdom Series 健康智慧系列 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026		8									
B002129	FWD Life Insurance Company (Bermuda) Limited	Smart Living Academy 智慧生活學堂 *	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026		First Approval	17											
B00404	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2024)	Fundamental Agency Management Training 基礎代理管理培訓 *	Structured Activity	Yes	No										1 Jan 2023 - 31 Dec 2023	21st	5.5	1 Jan 2022 - 31 Dec 2022	20th	5.5
B00405	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2024)	Investment - Linked Insurance Training 投資 - 連繫保險培訓 *	Structured Activity	Yes	No										1 Jan 2023 - 31 Dec 2023	21st	5.5	1 Jan 2022 - 31 Dec 2022	20th	5.5
B00424	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2024)	SuperReverer Program 超級顧問 *	Structured Activity	No	No				1 Jan 2024 - 31 Dec 2024		11th	1 Jan 2024 - 31 Dec 2024	11th	11	1 Jan 2023 - 31 Dec 2023	12th	11	1 Jan 2022 - 31 Dec 2022	11th	11
B00463	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2024)	新加坡內人士市場基礎課程 *	Structured Activity	No	No													11 Mar 2022 - 10 Mar 2023	1st	2
B00465	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2024)	Seminars on financial planning, legal, & compliance knowledge (VBI) *	Structured Activity	Yes	No										26 Apr 2023 - 25 Apr 2024	2nd	8	26 Apr 2022 - 25 Apr 2023	1st	8
B00466	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2024)	Financial planning and Sales Enhancement Series (1) *	Structured Activity	Yes	No				14 May 2024 - 13 May 2025		9	14 May 2023 - 13 May 2024	3rd	8	14 May 2022 - 13 May 2023	2nd	8	14 May 2022 - 13 May 2023	1st	8
B00470	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2024)	New Consultants Orientation Program (BN) 新晉顧問培訓課程 (BN) *	Structured Activity	Yes	No										17 Jan 2023 - 16 Jan 2024	1st	5	17 Jan 2022 - 16 Jan 2023	First Approval	5
B00471	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2024)	Discretionary Retirement Planning Workshop 退休計劃工作坊	Structured Activity	Yes	No				03 Jan 2025 - 02 Jan 2026	3rd	3	03 Jan 2024 - 02 Jan 2025	2nd	3	03 Jan 2023 - 02 Jan 2024	1st	3	3 Jan 2022 - 2 Jan 2023	First Approval	3
B00472	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2024)	Marketing Strategies Series 123 營銷策略123 *	Structured Activity	Yes	No										03 Jan 2023 - 02 Jan 2024	1st	16.5	3 Jan 2022 - 2 Jan 2023	First Approval	16.5
B00473	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2024)	保險中/人二級要求 *	E-learning Activity	N/A	Yes										09 Dec 2023 - 08 Dec 2024	2nd	2	09 Dec 2022 - 08 Dec 2023	1st	2

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Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) (適用於有系統活動) (如資料有系統活動)	CPD activity under the category of "Ethics or Regulations" 道德內容為「道德或規例」	Approval Period (Commencing in 2026) 審批期間 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期於2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
B03495	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2019)	Business and Financial Planning Skills Boosting Series 晉升理財理財系列 *	Structured Activity	Yes	No				26 Aug 2025 - 25 Aug 2026	1st	12	26 Aug 2024 - 25 Aug 2025	First Approval	12						
B03496	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2019)	Compliance and Regulatory for Insurance Intermediaries 中介人法規工作坊 *	Structured Activity	Yes	Yes				26 Aug 2025 - 25 Aug 2026	1st	10	26 Aug 2024 - 25 Aug 2025	First Approval	10						
B03497	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2019)	Sales Skills Boosting Series 銷售技巧提升系列 *	Structured Activity	Yes	No				26 Aug 2024 - 25 Aug 2025			26 Aug 2024 - 25 Aug 2025	First Approval	11						
B03498	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2019)	Insurance Knowledge and Compliance 保險知識及法規 *	E-learning Activity	N/A	Yes				26 Aug 2025 - 25 Aug 2026	1st	3	26 Aug 2024 - 25 Aug 2025	First Approval	3						
B03499	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (3) 財務策劃與銷售提升系列 (3) *	E-learning Activity	N/A	No				18 Nov 2025 - 17 Nov 2026	1st	3	18 Nov 2024 - 17 Nov 2025	First Approval	3						
B034100	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2019)	Recruitment Skills Training Programme 招聘技能培訓課程 *	Structured Activity	No	No				26 Feb 2025 - 25 Feb 2026	First Approval	12									
B034101	YF Life Insurance International Limited (changed from MasMutual Asia Ltd w.e.f. 1 Apr 2019)	Team Management Program 晉升團隊管理課程 *	Structured Activity	No	No				20 Feb 2025 - 19 Feb 2026	First Approval	12									
B03502	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Paper 2 - General Insurance Examination 一般保險牌照考試課程 [Changed from Licensing Course for Paper 2 - General Insurance Examination (Pre-Exam) - 試前 - 2 - 一般保險] w.e.f. 1 Jan 2019]	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	24th	6	01 Jan 2025 - 31 Dec 2025	23rd	6	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6	1 Jan 2022 - 31 Dec 2022	20th	6
B03503	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Mandatory Provident Fund Schemes Examination 強制性公積金計劃牌照考試課程 [Changed from Licensing Course for Paper 4 - Mandatory Provident Fund Intermediaries Examination w.e.f. 1 Jan 2019]	Structured Activity	Yes	No	07 Jan 2026 - 06 Jan 2027	24th	6	06 Jan 2025 - 05 Jan 2026	23rd	6	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6	1 Jan 2022 - 31 Dec 2022	20th	6
B03510	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Paper 5 - Investment-Linked Long Term Insurance Examination 投資掛鉤長期保險牌照考試課程 [Changed from Licensing Course for Paper 5 - Investment-Linked Long Term Insurance Examination w.e.f. 1 Mar 2019] [Changed from Licensing Course for Paper 5 - Investment-Linked Long Term Insurance Examination (Elite Class) w.e.f. 1 Jan 2009]	Structured Activity	Yes	No				01 Mar 2025 - 28 Feb 2026	23rd	6	01 Mar 2024 - 28 Feb 2025	22nd	6	01 Mar 2023 - 29 Feb 2024	21st	6	01 Mar 2022 - 28 Feb 2023	20th	6
B03514	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	MPP Product and Selling Skills Training	Structured Activity	Yes	No							27 Sep 2024 - 26 Sep 2025	21st	3.5	27 Sep 2023 - 26 Sep 2024	20th	3.5	27 Sep 2022 - 26 Sep 2023	19th	3.5
B035131	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Claims Series - Accident (Module 1 & 2) and Critical Illness Module 3P	Structured Activity	Yes	No				11 Jan 2025 - 10 Jan 2026	5th	9	11 Jan 2024 - 10 Jan 2025	4th	9	12 Jan 2023 - 11 Jan 2024	3rd	9			
B035136	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essentials of Leadership & Management - Recruiting & Selection	Structured Activity	No	No				30 Jan 2024 - 29 Jan 2025	9th	10	30 Jan 2023 - 29 Jan 2024	8th	10	30 Jan 2022 - 29 Jan 2023	7th	10			
B035140	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essential Agency Management (AAA Premier Leaders Academy - Leadership Development Program) [Changed from The Essential Agency Management (T.E.A.M.) w.e.f. 19 Oct 2020]	Structured Activity	Yes	No													26 Apr 2022 - 18 Apr 2023	7th	10
B035162	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Operations Training Course Series - M1 to M3 *	Structured Activity	Yes	No				06 Feb 2025 - 05 Feb 2026	6th	9	26 Jan 2024 - 25 Jan 2025	5th	9	26 Jan 2023 - 25 Jan 2024	4th	9	1 Jan 2022 - 31 Dec 2022	3rd	9
B035163	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planning Training Series - M1 to M4 *	Structured Activity	Yes	No				06 Feb 2025 - 05 Feb 2026	6th	13	26 Jan 2024 - 25 Jan 2025	5th	13	26 Jan 2023 - 25 Jan 2024	4th	13	1 Jan 2022 - 31 Dec 2022	3rd	13
B035166	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Policy Provision	Structured Activity	No	No	08 Jan 2026 - 07 Jan 2027	7th	3	08 Jan 2025 - 07 Jan 2026	6th	3	08 Jan 2024 - 07 Jan 2025	5th	3	04 Jan 2023 - 03 Jan 2024	4th	3	1 Jan 2022 - 31 Dec 2022	3rd	3
B035167	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Right Start Selling Skills Training *	Structured Activity	Yes	No							16 Jan 2024 - 15 Jan 2025	5th	4	16 Jan 2023 - 15 Jan 2024	4th	4	24 May 2022 - 23 May 2023	3rd	4
B035169	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Concept and Policy Provision 保險概念及保單條款解釋 *	Structured Activity	Yes	No				08 Dec 2025 - 07 Dec 2026	6th	10	01 Dec 2024 - 30 Nov 2025	5th	10	01 Dec 2023 - 30 Nov 2024	4th	10	01 Dec 2022 - 30 Nov 2023	3rd	10
B035170	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Income & Communication Expert	Structured Activity	Yes	No													01 Apr 2022 - 31 Mar 2023	2nd	2
B035171	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance in Integrity: A Refresher For You	Structured Activity	Yes	Yes							06 Aug 2024 - 05 Aug 2025	4th	3	06 Aug 2023 - 05 Aug 2024	3rd	3	06 Aug 2022 - 05 Aug 2023	2nd	3
B035172	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Health Check 財務健康分析	Structured Activity	Yes	No	11 Jan 2026 - 10 Jan 2027	6th	2	11 Jan 2025 - 10 Jan 2026	5th	2	11 Jan 2024 - 10 Jan 2025	4th	2	11 Jan 2023 - 10 Jan 2024	3rd	2	1 Jan 2022 - 31 Dec 2022	2nd	2
B035173	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	What is an adequate health solution?	Structured Activity	Yes	No							01 May 2024 - 30 Apr 2025	4th	3	01 Apr 2023 - 31 Mar 2024	3rd	3	01 Apr 2022 - 31 Mar 2023	2nd	3
B035174	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Build Trust from Identifying Behavioral Styles	Structured Activity	Yes	No							01 Apr 2024 - 31 Mar 2025	4th	2	01 Apr 2023 - 31 Mar 2024	3rd	2	01 Apr 2022 - 31 Mar 2023	2nd	2
B035175	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Ethics - The Merit of Utmost Good Faith 保險操守 - 最高誠信原則	Structured Activity	Yes	Yes							25 Apr 2024 - 24 Apr 2025	4th	3	25 Apr 2023 - 24 Apr 2024	3rd	3	25 Apr 2022 - 24 Apr 2023	2nd	3
B035176	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Time Value of Money - Concept and Application 金錢的時間價值 - 概念及應用	E-learning Activity	N/A	No				17 Apr 2025 - 16 Apr 2026	5th	0.5	17 Apr 2024 - 16 Apr 2025	4th	0.5	17 Apr 2023 - 16 Apr 2024	3rd	0.5	17 Apr 2022 - 16 Apr 2023	2nd	0.5
B035177	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Selling Cycle 銷售循環	E-learning Activity	N/A	No				01 Jan 2025 - 31 May 2026	5th	1.5	01 Jan 2024 - 31 May 2025	4th	1.5	01 Jan 2023 - 31 May 2024	3rd	1.5	01 Jan 2022 - 31 May 2023	2nd	1.5
B035178	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	CODE OF CONDUCT FOR LICENSED INSURANCE AGENTS GENERAL PRINCIPLES [持牌保險代理人(操守守則) - 一般原則]	E-learning Activity	N/A	Yes				15 Jan 2025 - 14 Jan 2026	5th	1	15 Jan 2024 - 14 Jan 2025	4th	1	15 Jan 2023 - 14 Jan 2024	3rd	1	29 May 2022 - 28 May 2023	2nd	1
B035179	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Best Practice on Data Privacy, Direct Marketing and Social Media 最佳工作實例: 個人資料、直接推廣及社交媒體的使用	E-learning Activity	N/A	Yes				15 Jan 2025 - 14 Jan 2026	5th	0.5	15 Jan 2024 - 14 Jan 2025	4th	0.5	15 Jan 2023 - 14 Jan 2024	3rd	0.5	01 Jan 2022 - 31 May 2023	2nd	0.5
B035180	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Authority's Regulations on Insurance Intermediaries 保險業監管規例對保險中介人及監管要求	E-learning Activity	N/A	Yes				15 Jan 2025 - 14 Jan 2026	5th	1	15 Jan 2024 - 14 Jan 2025	4th	1	15 Jan 2023 - 14 Jan 2024	3rd	1	01 Jan 2022 - 31 May 2023	2nd	1
B035181	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Quality Recruitment - The 5 Great Recruitment Directives 優質招募-5大方向招募	E-learning Activity	N/A	No				10 Jul 2025 - 09 Jul 2026	5th	1	10 Jul 2024 - 09 Jul 2025	4th	1	27 Jan 2023 - 26 Jan 2024	3rd	1	27 Jan 2022 - 26 Jan 2023	2nd	1
B035182	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Facemaker - The Management Skills Seminar for a New Generation	Structured Activity	No	No							02 Jul 2024 - 01 Jul 2025	4th	10	02 Jul 2023 - 01 Jul 2024	3rd	10	02 Jul 2022 - 01 Jul 2023	2nd	10
B035183	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Regulatory Requirements of Guideline 26 on Sale of ILAS Products GL26 持牌保險業監管規例對保險中介人及監管要求	E-learning Activity	N/A	Yes				02 Oct 2025 - 01 Oct 2026	5th	0.5	02 Oct 2024 - 01 Oct 2025	4th	0.5	02 Oct 2023 - 01 Oct 2024	3rd	0.5	02 Oct 2022 - 01 Oct 2023	2nd	0.5
B035184	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	GL27 - Guideline on Offering of Gifts 附27 送禮禮品指引	E-learning Activity	N/A	Yes				27 Oct 2025 - 26 Oct 2026	5th	0.5	27 Oct 2024 - 26 Oct 2025	4th	0.5	27 Oct 2023 - 26 Oct 2024	3rd	0.5	27 Oct 2022 - 26 Oct 2023	2nd	0.5
B035185	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Quality Recruitment Workshop 招募新晉工作坊	Structured Activity	No	No										01 Jan 2023 - 31 Dec 2023	2nd	12	1 Jan 2022 - 31 Dec 2022	1st	12
B035187	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Cold & Warm Calling Skills Workshop 熱線及暖線技巧工作坊	Structured Activity	Yes	No				01 Jan 2025 - 31 Dec 2025	4th	12	01 Jan 2024 - 31 Dec 2024	3rd	12	01 Jan 2023 - 31 Dec 2023	2nd	12	1 Jan 2022 - 31 Dec 2022	1st	12
B035188	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	GL27 - Guideline on Long Term Insurance Policy Replacement 附27 長期保險政策轉換指引	E-learning Activity	N/A	Yes				23 Dec 2025 - 22 Dec 2026	5th	0.5	23 Dec 2024 - 22 Dec 2025	4th	0.5	23 Dec 2023 - 22 Dec 2024	3rd	0.5	23 Dec 2022 - 22 Dec 2023	2nd	0.5

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂交付服務 (適用於有系統式活動)	CPD activity under the category of "Online or Blended" 適用於「網絡或混合」 類別之活動	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續審批活動時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續審批活動時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續審批活動時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續審批活動時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續審批活動時數
80/05/189	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy – Executive Development Program	Structured Activity	No	No													21 Jan 2022 – 20 Jan 2023	1st	10
80/05/190	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guideline 29 on Coding-off Period & Guideline 31 on Medical Insurance Business 指引29(冷靜期指引)及指引31(醫療保險業務指引)	E-learning Activity	N/A	Yes				17 Feb 2025 – 16 Feb 2026	4th	0.5	17 Feb 2024 – 16 Feb 2025	3rd	0.5	17 Feb 2023 – 16 Feb 2024	2nd	0.5	4 Jan 2022 – 3 Jan 2023	1st	0.5
80/05/191	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Professional Operation Course Series 專業導報培訓課程 *	E-learning Activity	N/A	No				31 Jan 2025 – 30 Jan 2026	4th	2.5	31 Jan 2024 – 30 Jan 2025	3rd	2.5	31 Jan 2023 – 30 Jan 2024	2nd	2.5	31 Jan 2022 – 30 Jan 2023	1st	2.5
80/05/192	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Financial Planner Trainer Program	Structured Activity	No	No													15 Jan 2022 – 14 Jan 2023	1st	10
80/05/193	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	The Roadshow Workshop 路演工作坊	Structured Activity	No	No				27 Mar 2025 – 26 Mar 2026	4th	12	27 Feb 2024 – 26 Feb 2025	3rd	12	27 Feb 2023 – 26 Feb 2024	2nd	12	27 Feb 2022 – 26 Feb 2023	1st	12
80/05/194	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guideline 30 on Financial Needs Analysis 指引30(財務需要分析指引)	E-learning Activity	N/A	Yes				28 Jan 2025 – 27 Jan 2026	4th	1.5	28 Jan 2024 – 27 Jan 2025	3rd	1.5	28 Jan 2023 – 27 Jan 2024	2nd	1.5	20 Apr 2022 – 19 Apr 2023	1st	1.5
80/05/195	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Rules in Cold Call Making Cold Call 守則守則	E-learning Activity	N/A	No							01 May 2024 – 30 Apr 2025	3rd	0.5	01 May 2023 – 30 Apr 2024	2nd	0.5	01 May 2022 – 30 Apr 2023	1st	0.5
80/05/196	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Roadshow Guideline and Requirements 路演指引及要求	E-learning Activity	N/A	Yes				16 Sep 2025 – 15 Sep 2026	4th	0.5	16 Sep 2024 – 15 Sep 2025	3rd	0.5	16 Sep 2023 – 15 Sep 2024	2nd	0.5	16 Sep 2022 – 15 Sep 2023	1st	0.5
80/05/197	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	雙層車禍 – 保險糾紛處理工作坊 *	Structured Activity	Yes	No													16 Mar 2022 – 15 Mar 2023	First Approval	9
80/05/198	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy – Wealth Management Manager Program	Structured Activity	Yes	No													01 May 2022 – 30 Apr 2023	First Approval	10
80/05/199	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy – Executive Development Program	Structured Activity	Yes	No													09 May 2022 – 08 May 2023	First Approval	10
80/05/200	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Financial Planner Training Program 新理財專業顧問培訓課程	Structured Activity	Yes	No													05 May 2022 – 04 May 2023	First Approval	10
80/05/201	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	ESG Investing – You Should Know ESG投資 – 您應知	E-learning Activity	N/A	No				14 Apr 2025 – 13 Apr 2026	3rd	0.5	14 Apr 2024 – 13 Apr 2025	2nd	0.5	14 Apr 2023 – 13 Apr 2024	1st	0.5	14 Apr 2022 – 13 Apr 2023	First Approval	0.5
80/05/202	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	節文策劃 – 團體活動工作坊 *	Structured Activity	Yes	No													01 Jan 2022 – 31 May 2023	First Approval	12
80/05/203	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	The Essential Agency Management (TEAM) (AAA Premier Leaders Academy – Leadership Development Program Level 2	Structured Activity	Yes	No													31 May 2022 – 30 May 2023	First Approval	10
80/05/204	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Latest ILAS Guideline and PLP-You Should Know 最新保險條例指引及PLP您應知	E-learning Activity	N/A	Yes				01 Nov 2025 – 31 Oct 2026	3rd	0.5	01 Nov 2024 – 31 Oct 2025	2nd	0.5	01 Nov 2023 – 31 Oct 2024	1st	0.5	01 Nov 2022 – 31 Oct 2023	First Approval	0.5
80/05/205	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Do's and Don'ts On Use of Social Media 切勿在社群媒體的“前使用”前使用	E-learning Activity	N/A	No				12 Dec 2025 – 11 Dec 2026	3rd	0.5	12 Dec 2024 – 11 Dec 2025	2nd	0.5	12 Dec 2023 – 11 Dec 2024	1st	0.5	12 Dec 2022 – 11 Dec 2023	First Approval	0.5
80/05/206	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Professional Chain Series – Hospitalization	Structured Activity	Yes	No				20 Feb 2025 – 19 Feb 2026	2nd	3.5	20 Feb 2024 – 19 Feb 2025	1st	3.5	08 Feb 2023 – 07 Feb 2024	First Approval	3.5			
80/05/207	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program – L9 L9 保險導報 – 交流會	Structured Activity	Yes	No									06 Feb 2025 – 05 Feb 2024	First Approval	3				
80/05/208	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program – A0	Structured Activity	Yes	No							01 Feb 2024 – 31 Jan 2025	1st	3	31 Jan 2023 – 30 Jan 2024	First Approval	3			
80/05/209	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program – A1	Structured Activity	No	No									15 Feb 2023 – 14 Feb 2024	First Approval	10				
80/05/210	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program – W0	Structured Activity	Yes	No									20 Feb 2023 – 19 Feb 2024	First Approval	10				
80/05/211	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program – A2	Structured Activity	No	No									01 Mar 2023 – 29 Feb 2024	First Approval	10				
80/05/212	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program – L1	Structured Activity	Yes	No									14 Mar 2023 – 13 Mar 2024	First Approval	3				
80/05/213	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Financial Planner Training Program 新理財專業顧問培訓課程	Structured Activity	Yes	No							05 May 2024 – 04 May 2025	1st	12	05 May 2023 – 04 May 2024	First Approval	12			
80/05/214	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy – Wealth Management Manager Program 理財導報課程 – 財富管理經理培訓課程	Structured Activity	Yes	No							01 May 2024 – 30 Apr 2025	1st	12	01 May 2023 – 30 Apr 2024	First Approval	12			
80/05/215	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AAA Premier Academy – Executive Development Program 理財導報課程 – 高級財富管理經理課程	Structured Activity	Yes	No							09 May 2024 – 08 May 2025	1st	12	09 May 2023 – 08 May 2024	First Approval	12			
80/05/216	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Cyber Security Awareness 網絡安全意識	E-learning Activity	N/A	No				25 May 2025 – 24 May 2026	2nd	0.5	25 May 2024 – 24 May 2025	1st	0.5	25 May 2023 – 24 May 2024	First Approval	0.5			
80/05/217	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Become a Communication Expert	Structured Activity	Yes	No							01 Jun 2024 – 31 May 2025	1st	2	01 Jun 2023 – 31 May 2024	First Approval	2			

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Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂交付模式 (適用於有系統式活動)	CPD activity under the category of Ethics or Regulations 道德操守或規例 道德內容為「道德操守規例」	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
80/05/218	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Management Training Program (formerly known as "Agency Leaders Training Program - W1")	Structured Activity	Yes	No				01 Aug 2025 - 31 Jul 2026	2nd	9	01 Aug 2024 - 31 Jul 2025	1st	9	01 Aug 2023 - 31 Jul 2024	First Approval	9			
80/05/219	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Overview and Category of Group Insurance Business 團體保險業務的簡介及類別	E-learning Activity	N/A	No				29 Sep 2025 - 28 Sep 2026	2nd	0.5	29 Sep 2024 - 28 Sep 2025	1st	0.5	29 Sep 2023 - 28 Sep 2024	First Approval	0.5			
80/05/220	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	IL3: Guideline on Anti-Money Laundering and Counter-Terrorist Financing (指引3) 打擊洗錢及恐怖分子資金籌集指引	E-learning Activity	N/A	Yes				11 Oct 2025 - 10 Oct 2026	2nd	0.5	11 Oct 2024 - 10 Oct 2025	1st	0.5	09 Oct 2023 - 08 Oct 2024	First Approval	0.5			
80/05/221	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Post Sales Service – Regulatory Requirements on Policy Delivery 售後服務 – 續出保單的監管要求	E-learning Activity	N/A	Yes				11 Oct 2025 - 10 Oct 2026	2nd	1	11 Oct 2024 - 10 Oct 2025	1st	1	11 Oct 2023 - 10 Oct 2024	First Approval	1			
80/05/222	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	For the best interest of our clients – Customer Service Excellence 客戶最佳利益 – 卓越客戶服務	E-learning Activity	N/A	Yes				01 Dec 2025 - 30 Nov 2026	2nd	0.5	01 Dec 2024 - 30 Nov 2025	1st	0.5	01 Dec 2023 - 30 Nov 2024	First Approval	0.5			
80/05/223	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Mandatory Provident Fund Schemes Exam Paper Online Class 強制性公積金計算課上堂課程研討班	E-learning Activity	N/A	No	15 Jun 2026 - 14 Jun 2027	2nd	1	15 Jun 2025 - 14 Jun 2026	1st	1	15 Jun 2024 - 14 Jun 2025	First Approval	1						
80/05/224	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Recruitment Training Program (formerly known as "Hi-Po Leaders Training Program - A1.C")	Structured Activity	Yes	No							18 Jun 2024 - 17 Jun 2025	First Approval	12						
80/05/225	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guidance Note on Conducting Sales by Unsolicited Calls 對接線去中台人工之電話銷售指引	E-learning Activity	N/A	Yes				07 Feb 2025 - 06 Feb 2026	1st	0.5	07 Feb 2024 - 06 Feb 2025	First Approval	0.5						
80/05/226	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program – A1.P *	Structured Activity	Yes	No							15 Feb 2024 - 14 Feb 2025	First Approval	12						
80/05/227	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Investment-linked Long Term Insurance – question revision class 投資連權長期保險課上堂研討班	E-learning Activity	N/A	No	01 Mar 2025 - 28 Feb 2026			01 Mar 2025 - 28 Feb 2026	1st	1	01 Mar 2024 - 28 Feb 2025	First Approval	1						
80/05/228	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program – A0.2	Structured Activity	Yes	No							14 Mar 2024 - 13 Mar 2025	First Approval	3						
80/05/229	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Proper Handling of Policy Assignment 正確處理保單分配及註銷事項	E-learning Activity	N/A	Yes				18 Mar 2025 - 17 Mar 2026	1st	0.5	18 Mar 2024 - 17 Mar 2025	First Approval	0.5						
80/05/230	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	General Insurance Exam Paper Online Class – 一般保險課上堂課程研討班	E-learning Activity	N/A	No				21 Mar 2025 - 20 Mar 2026	1st	1	21 Mar 2024 - 20 Mar 2025	First Approval	1						
80/05/231	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Know more about bonus distribution 勿枉知事少	E-learning Activity	N/A	No				12 Apr 2025 - 11 Apr 2026	1st	0.5	12 Apr 2024 - 11 Apr 2025	First Approval	0.5						
80/05/232	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Guidance Note on Gifts and Entertainment 禮贈及款待指引	E-learning Activity	N/A	Yes				22 May 2025 - 21 May 2026	1st	0.5	22 May 2024 - 21 May 2025	First Approval	0.5						
80/05/233	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Electronic Data Protection Responsibilities 電子資料保護責任	E-learning Activity	N/A	Yes				02 Jul 2025 - 01 Jul 2026	1st	0.5	02 Jul 2024 - 01 Jul 2025	First Approval	0.5						
80/05/234	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	AMPY Member and Employer Portal (Module 1) 獎勵成員及僱主平台(單元一)	Structured Activity	Yes	No							09 Aug 2024 - 08 Aug 2025	First Approval	2						
80/05/235	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Excel Your Recruitment Potential Workshop *	Structured Activity	No	No							23 Aug 2024 - 22 Aug 2025	First Approval	12						
80/05/236	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Life Programme 卓越精英培訓課程 *	Structured Activity	Yes	No				14 Oct 2025 - 13 Oct 2026	1st	15	14 Oct 2024 - 13 Oct 2025	First Approval	15						
80/05/237	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	綠動你 安穩安排創綠行動	E-learning Activity	N/A	No				10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5						
80/05/238	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	綠活你 安穩安排創綠行動	E-learning Activity	N/A	No				10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5						
80/05/239	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	領先卓越AI策略策略思維	E-learning Activity	N/A	No				10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5						
80/05/240	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Compliance Training for Responsible Officers of Brokers 持牌保險經紀公司負責人的合規培訓	E-learning Activity	N/A	Yes							05 Dec 2024 - 04 Dec 2025	First Approval	1						
80/05/241	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	New Gen Recruitment & Leadership eTraining 新晉e培訓課程 *	E-learning Activity	N/A	No				24 Jan 2025 - 23 Jan 2026	First Approval	2									
80/05/242	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	匯豐e通理財課程	E-learning Activity	N/A	No							30 Dec 2024 - 29 Dec 2025	First Approval	0.5						
80/05/243	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Start-up Workshop - A0.1	Structured Activity	No	No				07 Feb 2025 - 06 Feb 2026	First Approval	3									
80/05/244	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Start-up Workshop - A0.2	Structured Activity	No	No				07 Feb 2025 - 06 Feb 2026	First Approval	3									
80/05/245	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Agency Recruitment Training Program 2.B *	Structured Activity	No	No				07 Feb 2025 - 06 Feb 2026	First Approval	12									
80/05/246	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Financial Planner Core Training Program *	Structured Activity	Yes	No				04 Mar 2025 - 03 Mar 2026	First Approval	10									

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAIAVQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of "Online or Blended" 活動內容為「網絡或混合」	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
R005247	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Premier Academy Core Training Program *	Structured Activity	Yes	No				04 Mar 2025 - 03 Mar 2026	First Approval	10									
R005248	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Executive Premier Academy Core Training Program *	Structured Activity	Yes	No				04 Mar 2025 - 03 Mar 2026	First Approval	10									
R005249	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Effective Strategies for Enhancing Net Promoter Score (NPS) 有效提升客戶淨推薦度 (NPS)	Structured Activity	No	No				04 Mar 2025 - 03 Mar 2026	First Approval	2									
R005250	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	HEALTHCARE 101 健康知識 101	E-learning Activity	N/A	No				01 Jan 2025 - 31 May 2026	First Approval	0.5									
R005251	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Application of artificial intelligence in the insurance industry and guidance on ethical principles 人工智能在保險業的應用及道德標準指引	E-learning Activity	N/A	Yes				22 May 2025 - 21 May 2026	First Approval	0.5									
R005252	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Facemaker - The Management Skills Seminar for a New Generation *	Structured Activity	Yes	No				01 Aug 2025 - 31 Jul 2026	First Approval	12									
R005253	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Experience Leaders Workshop *	Structured Activity	Yes	No				20 Aug 2025 - 19 Aug 2026	First Approval	6									
R005254	AAA International Limited (Incorporated in Bermuda with limited liability) (changed from AAA International Limited w.e.f. 12 Aug 2019)	Best Practice: Compliance Selling 良好工作實例: 合規銷售	E-learning Activity	N/A	Yes				24 Dec 2025 - 23 Dec 2026	First Approval	0.5									
R00631	Hong Kong Securities and Investment Institute	Overview of Legal and Regulatory Framework for Securities and Futures	Structured Activity	No	No													14 Feb 2022 - 13 Feb 2023	6th	5
R00706	Institute of Professional Education and Knowledge, VTC	Employee's Compensation Ordinance (with optional module of Employee's Compensation Insurance and/or Historical Claims Development of Employee's Compensation) “僱員補償條例”及／或僱員補償保險” · 及／或僱員補償歷史” · 僱員補償歷史沿革” [change from "Employee's Compensation Ordinance (with optional module of Employee's Compensation Insurance and/or Historical Claims Development of Employee's Compensation)" w.e.f. 1 Oct 2017] [change from "Employee's Compensation Ordinance (with optional module of Employee's Compensation Insurance)" w.e.f. 4 Mar 2010]	Structured Activity	Yes	No													1 Feb 2022 - 31 Jan 2023	20th	16
R00707	Institute of Professional Education and Knowledge, VTC	Hong Kong Insurance Legal Cases (with optional module of Alternative Insurance Dispute Resolution and/or Liability Insurance) 香港保險法律案例”及／或 僱員補償保險” “保險索賠替代爭議解決方法”及／或 “責任保險” [change from Hong Kong Insurance Legal Cases (with optional module of Alternative Insurance Dispute Resolution and/or Liability Insurance)" w.e.f. 1 Mar 2018] [change from Hong Kong Insurance Legal Cases (with Optional Module of Liability Insurance)" w.e.f. 4 Mar 2010]	Structured Activity	Yes	No													01 Mar 2022 - 28 Feb 2023	20th	16
R00710	Institute of Professional Education and Knowledge, VTC	"Certificate Course in Legal Liability: Part I: Negligence and Vicarious Liability" with optional modules of "Part II: Occupiers Liability and Product Liability" and/or "Part III: Strict Liability" and/or "Part IV: Employer's Liability and Motor Liability" and/or "Part V: Directors' & Officers' Liability" and/or "Part VI: Litigation Procedures and Damages Calculation" 法律責任證書課程 第一單元 - 疏忽及替他人行為的責任”及／或 僱主僱員責任” · 第二單元 - 佔用人責任及產品責任”及／或 僱主僱員責任” · 第三單元 - 嚴格責任”及／或 僱主僱員責任” · 第四單元 - 僱主責任及汽車責任”及／或 僱主僱員責任” · 第五單元 - 董事及行政人員責任” · 第六單元 - 訴訟程序及損害賠償計算” [change from "Certificate Course in Legal Liability: Negligence and Vicarious Liability" w.e.f. 1 May 2018] [change from "Certificate Course in Legal Liability" w.e.f. 1 May 2017]	Structured Activity	Yes	No													05 May 2022 - 04 May 2023	20th	30
R00712	Institute of Professional Education and Knowledge, VTC	Legal Knowledge for Life Insurance Selling [change from "Legal Knowledge for Life Insurance Selling (with optional module of Basic Financial Planning)" w.e.f. 31 May 2014]	Structured Activity	Yes	No													01 Jun 2022 - 31 May 2023	20th	5 (normal version) 3 (shorter version)
R00713	Institute of Professional Education and Knowledge, VTC	"Certificate Course in Insurance of Financial Risk Part I - Directors' & Officers' with optional modules of "Part II - Professional Indemnity" with optional modules of "Part III - Contingency, Fidelity Guarantee, E-Insurance, Employment Practices" with optional modules of "Part IV - Credit" with optional modules of "Part V: Bonds" “保險金融風險證書課程 第一單元 - 董事及高級職員責任險”及／或 僱主僱員責任險” · 第二單元 - 專業顧問保險”及／或 僱主僱員責任險” · 第三單元 - 專業顧問保險 - 電子商務 - 僱主行為責任保險”及／或 僱主僱員責任險” · 第四單元 - 信託保險”及／或 僱主僱員責任險” · 第五單元 - 信託保險” [change from "Certificate Course in Insurance of Financial Risk and Professional Indemnity Insurance" w.e.f. 1 May 2018] [change from "Certificate Course in Insurance of Financial Risk" w.e.f. 1 May 2017]	Structured Activity	Yes	No										01 May 2023 - 30 Apr 2024	21st	15	01 May 2022 - 30 Apr 2023	20th	15
R00714	Institute of Professional Education and Knowledge, VTC	"Commercial Insurance And Related Legal Provisions" (with optional modules of "Law relating to Commercial Insurance" and/or "Commercial Insurance Coverage" and/or "Commercial Insurance Claims & Indemnity" and/or "Legal Interpretation of Interruption Policy") “商業保險相關法律”及／或商業保險保障” · “商業保險索賠及賠償” · 及／或 “商業保險法律” · 及／或 “商業保險索賠” · 及／或 “商業保險法律解釋” [change from "Commercial Insurance And Related Legal Provisions" and optional modular structure of "Legal Interpretation of Interruption Policy" with optional modules of "Legal Interpretation of Interruption Policy" w.e.f. 29 Jan 2011] [change from Law Relating to Commercial Insurance and optional Legal interpretation of Interruption Policy w.e.f. 3 Sep 2009]	Structured Activity	Yes	No													1 Sep 2022 - 31 Aug 2023	20th	15
R00726	Institute of Professional Education and Knowledge, VTC	Law Relating to Asset Protection 資產保護相關法律” [change from Law Relating to Asset Protection" w.e.f. 1 Mar 2020]	Structured Activity	Yes	No				01 Mar 2025 - 28 Feb 2026	21st	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2024 - 28 Feb 2025	20th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2023 - 29 Feb 2024	19th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2022 - 28 Feb 2023	18th	10 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)
R00727	Institute of Professional Education and Knowledge, VTC	Duties of Fiduciaries and Criminal Law 受託人責任與刑事法” [change from Duties of Fiduciaries - Agents, Trustees and Directors with optional module of Criminal Law Relating to Insurance w.e.f. 1 Sep 2019] [change from Duties of Fiduciaries - Agents, Trustees & Directors" with optional module of Criminal Law Relating to Insurance w.e.f. 1 Sep 2019]	Structured Activity	Yes	No													1 Sep 2022 - 31 Aug 2023	18th	10
R00737	Institute of Professional Education and Knowledge, VTC	Boost your work competence with NLP “身心語言程式學” · 工作坊” [change from Boost your work competence with NLP" w.e.f. 1 Apr 2017]	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	18th	16	01 Apr 2024 - 31 Mar 2025	17th	16	01 Apr 2023 - 31 Mar 2024	16th	16	01 Apr 2022 - 31 Mar 2023	15th	16
R00741	Institute of Professional Education and Knowledge, VTC	Health Insurance 健康保險” [change from Health Insurance for Insurance Practitioners" w.e.f. 24 Dec 2009] [change from Health Insurance for Insurance Practitioners" w.e.f. 1 Jan 2010]	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	18th	23	01 Jan 2025 - 31 Dec 2025	17th	23	01 Jan 2024 - 28 Feb 2024 29 Feb 2024 - 31 Dec 2024	16th	20 23	01 Jan 2023 - 31 Dec 2023	15th	20	1 Jan 2022 - 31 Dec 2022	14th	20
R00742	Institute of Professional Education and Knowledge, VTC	Communicating without Talking for Financial Professionals “不言之喻” · 的說話 · 保險從業員工工作坊” [change from Communicating without Talking for Financial Professionals" w.e.f. 1 Dec 2017] [change from Communicating without Talking for Insurance Practitioners" w.e.f. 1 Apr 2016] [change from "Communicating without Talking" for Insurance Practitioners" w.e.f. 29 Dec 2011]	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	18th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2024 - 30 Nov 2025	17th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2023 - 30 Nov 2024	16th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2022 - 30 Nov 2023	15th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)
R00749	Institute of Professional Education and Knowledge, VTC	Business Networking Workshop for Insurance Practitioners 商業網絡研討會” · 保險從業員工工作坊” [change from Business Networking Workshop for Insurance Practitioners" w.e.f. 29 Dec 2011]	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	17th	16 (normal version) 3 (shorter version)	01 Sep 2024 - 31 Aug 2025	16th	16 (normal version) 3 (shorter version)	01 Sep 2023 - 31 Aug 2024	15th	16 (normal version) 3 (shorter version)	01 Sep 2022 - 31 Aug 2023	14th	16 (normal version) 3 (shorter version)
R00750	Institute of Professional Education and Knowledge, VTC	Industry Analysis and Stock Investment Series for Insurance Practitioners 保險從業員工行業分析與股票投資系列”	Structured Activity	Yes	No													01 Mar 2022 - 28 Feb 2023	12th	15
R00752	Institute of Professional Education and Knowledge, VTC	Travel Insurance 旅遊保險” [change from Travel Insurance" w.e.f. 1 Apr 2017]	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	16th	12	01 Apr 2024 - 31 Mar 2025	15th	12	01 Apr 2023 - 31 Mar 2024	14th	12	01 Apr 2022 - 31 Mar 2023	13th	12
R00755	Institute of Professional Education and Knowledge, VTC	Advanced Technical Analysis 高進技術分析或高級技術”	Structured Activity	Yes	No													01 May 2022 - 30 Apr 2023	13th	16
R00759	Institute of Professional Education and Knowledge, VTC	Transcend Your Personal Effectiveness (Insurance & Investment Professionals Series) 個人超越自我效能(保險及投資專業人士系列)” [change from Transcend Your Personal Effectiveness (Insurance Professionals Series) 個人超越自我效能(保險專業人士系列)" w.e.f. 1 Feb 2011]	Structured Activity	Yes	No													5 Jan 2022 - 4 Jan 2023	12th	16
R00760	Institute of Professional Education and Knowledge, VTC	Risk Assessment and Management for Financial Service Executives 風險評估及管理(財務服務人士)”	Structured Activity	Yes	No													09 Jan 2022 - 08 Jan 2023	13th	16
R00762	Institute of Professional Education and Knowledge, VTC	Selling Genius Workshop (Insurance & Investment Professionals) 銷售天才研討會(保險及投資專業人士)” [change from Selling Genius Workshop (Insurance Professionals)]	Structured Activity	Yes	No				01 May 2025 - 30 Apr 2026	13th	11	01 May 2024 - 30 Apr 2025	14th	11	01 May 2023 - 30 Apr 2024	13th	11	01 May 2022 - 30 Apr 2023	12th	16
R00765	Institute of Professional Education and Knowledge, VTC	DISC Profiling for Business and Personal Enhancement (Insurance & Investment Professionals) Workshop DISC性格測試(保險及投資專業人士)研討會” [change from DISC Profiling for Business and Personal Enhancement (Insurance & Investment Professionals) Workshop DISC性格測試(保險及投資專業人士)研討會” w.e.f. 2 Aug 2017] [change from DISC Profiling for Business and Personal Enhancement (Insurance Professionals) Workshop" w.e.f. 14 Feb 2011]	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	15th	16	01 Sep 2024 - 31 Aug 2025	14th	16	01 Sep 2023 - 31 Aug 2024	13th	16	01 Sep 2022 - 31 Aug 2023	12th	16

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA (40 3658 0000)]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (Structured Activities) 虛擬課堂活動模式 (適用於有系統的活動)	CPD activity under the category of "Online or Blended" 活動內容為「網絡或混合」	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)		Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)		Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)		Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)		Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)	
						Approval Period 審批期間	No. of Times of Renewal 續審次數	Approval Period 審批期間	No. of Times of Renewal 續審次數	Approval Period 審批期間	No. of Times of Renewal 續審次數	Approval Period 審批期間	No. of Times of Renewal 續審次數	Approval Period 審批期間	No. of Times of Renewal 續審次數
B07066	Institute of Professional Education and Knowledge VTC	Investment Strategies Series 投資策略系列*	Structured Activity	Yes	No									01 Dec 2022 - 30 Nov 2023	12h
B07067	Institute of Professional Education and Knowledge VTC	Key Economic Indicators and Investment Planning 主要經濟指標與投資策劃*	Structured Activity	Yes	No									1 Feb 2022 - 31 Jan 2023	11h
B07068	Institute of Professional Education and Knowledge VTC	Sales Compliance Reviews and Updates for Financial Products Intermediate 銷售合規審核及最新修訂金融產品中介人*	Structured Activity	Yes	No							01 Feb 2023 - 31 Jan 2024	12h	1 Feb 2022 - 31 Jan 2023	11h
B07071	Institute of Professional Education and Knowledge VTC	Presentation Skills for Financial Professionals 簡報技巧 (金融服務專業人士) *	Structured Activity	Yes	No	01 Sep 2025 - 31 Aug 2026	14h		16	01 Sep 2024 - 31 Aug 2025	15h	01 Sep 2023 - 31 Aug 2024	12h	01 Sep 2022 - 31 Aug 2023	11h
B07073	Institute of Professional Education and Knowledge VTC	Boost your work competence with NLP (Module 3-8) 「身心語境式學」工作坊 (第3-8期)*	Structured Activity	Yes	No	04 Nov 2026 - 04 Nov 2026	14h		12	04 Nov 2024 - 03 Nov 2025	13h	04 Nov 2023 - 03 Nov 2024	12h	04 Nov 2022 - 03 Nov 2023	11h
B07075	Institute of Professional Education and Knowledge VTC	Know Your Customers' Investment Psychology 客戶投資心理學*	Structured Activity	Yes	No	05 Jan 2026 - 04 Jan 2027	14h	11		05 Jan 2024 - 04 Jan 2025	12h	05 Jan 2023 - 04 Jan 2024	11h	5 Jan 2022 - 4 Jan 2023	10h
B07076	Institute of Professional Education and Knowledge VTC	Sales Techniques for Financial Professionals 銷售技巧(金融服務專業人士)*	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	14h	14		01 Jan 2024 - 31 Dec 2024	12h	01 Jan 2023 - 31 Dec 2023	11h	1 Jan 2022 - 31 Dec 2022	10h
B07080	Institute of Professional Education and Knowledge VTC	Liability in Cyber Age and Associated Insurance 網絡時代之法律責任及相關保險 [Change from "MPP Sales Practices Under New Regulatory Regime w.e.f 1 Aug 2017"]	Structured Activity	Yes	No							01 Sep 2023 - 31 Aug 2024	11h	01 Sep 2022 - 31 Aug 2023	10h
B07083	Institute of Professional Education and Knowledge VTC	Strengthening Your Influential Power Course 強化影響力課程*	Structured Activity	Yes	No	31 Mar 2025 - 30 Mar 2026	12h		16	31 Mar 2024 - 30 Mar 2025	11h	31 Mar 2023 - 30 Mar 2024	10h		
B07084	Institute of Professional Education and Knowledge VTC	MPP Training Programme 銷售技巧培訓計劃 [Change from "MPP Sales Practices Under New Regulatory Regime w.e.f 1 Aug 2017"]	Structured Activity	Yes	No	05 Jan 2026 - 09 Jan 2027	13h	16		05 Jan 2024 - 27 May 2024	12h	05 Jan 2023 - 18 Mar 2023	10h	5 Jan 2022 - 4 Jan 2023	9h
B07085	Institute of Professional Education and Knowledge VTC	Advanced Skills in Handling Financial Disputes and Preparing for the FDRS Workshop 處理金融糾紛的準備和處理技巧課程*	Structured Activity	Yes	No	01 Jul 2025 - 04 Jan 2026		14		01 Jul 2023 - 04 Jan 2024					
B07087	Institute of Professional Education and Knowledge VTC	Social Media Marketing and Cloud Competitive Advantages for Financial Professionals 社交媒體和雲端競爭優勢(金融專業人士) *	Structured Activity	Yes	No							01 Oct 2023 - 30 Sep 2024	10h	01 Oct 2022 - 30 Sep 2023	9h
B07088	Institute of Professional Education and Knowledge VTC	China Real Estate Investment Strategies 中國房地產投資策略*	Structured Activity	Yes	No							01 Oct 2023 - 30 Sep 2023	9h	01 Oct 2022 - 30 Sep 2022	8h
B07090	Institute of Professional Education and Knowledge VTC	Life and Medical Insurance*	Structured Activity	Yes	No	01 Dec 2025 - 30 Nov 2026	12h		9	01 Dec 2024 - 30 Nov 2025	11h	01 Dec 2023 - 30 Nov 2024	10h	01 Dec 2022 - 06 Feb 2023	9h
B07091	Institute of Professional Education and Knowledge VTC	Stress Management Series - Stress Management 處理壓力系列 - 壓力管理	Structured Activity	Yes	No	01 Dec 2025 - 30 Nov 2026	12h		16	01 Dec 2024 - 30 Nov 2025	11h	01 Dec 2023 - 30 Nov 2024	10h	01 Dec 2022 - 30 Nov 2023	9h
B07093	Institute of Professional Education and Knowledge VTC	Legacy Planning and Legacyology 遺產策劃及遺產學	Structured Activity	Yes	No	01 Dec 2025 - 30 Nov 2026	12h	13		01 Dec 2024 - 30 Nov 2025	11h	01 Dec 2023 - 30 Nov 2024	10h	01 Dec 2022 - 30 Nov 2023	9h
B07098	Institute of Professional Education and Knowledge VTC	Advanced Management Skills for Financial Professionals 金融專業管理技巧 (高級課程) *	Structured Activity	Yes	No	01 Oct 2025 - 30 Sep 2026	11h	23		01 Oct 2024 - 30 Sep 2025	10h	01 Oct 2023 - 30 Sep 2024	9h	01 Oct 2022 - 30 Sep 2023	8h
B07101	Institute of Professional Education and Knowledge VTC	Investment Expertise and Mentors to Improve Your Matched High Net-worth Customers 提升投資專業知識和導師以改善客戶的資產配置*	Structured Activity	Yes	No	05 Jan 2026 - 04 Jan 2027	11h	10 (longer version) 7 (shorter version)		05 Jan 2024 - 04 Jan 2025	9h	05 Jan 2023 - 04 Jan 2024	8h	5 Jan 2022 - 4 Jan 2023	7h
B07102	Institute of Professional Education and Knowledge VTC	Common Personal Insurance Claims Deposits 常見個人保險索賠*	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026	10h		6	01 Apr 2024 - 31 Mar 2025	9h	01 Apr 2023 - 31 Mar 2024	8h	01 Apr 2022 - 31 Mar 2023	7h
B07103	Institute of Professional Education and Knowledge VTC	Family Laws for Financial Planners 家庭法 (財務策劃師專修) [Change from Family Laws for Financial Planners w.e.f 1 Mar 2020]	Structured Activity	Yes	No									01 Mar 2022 - 28 Feb 2023	7h
B07108	Institute of Professional Education and Knowledge VTC	Introduction to Mainland Commercial Law for Financial Professionals 內地商業法入門(金融專業人士)	Structured Activity	Yes	No									05 May 2022 - 04 May 2023	7h
B07110	Institute of Professional Education and Knowledge VTC	Employee Benefits Series 僱員福利系列 [Change from Employee Benefits Series* w.e.f 1 Nov 2019]	Structured Activity	Yes	No	04 Nov 2025 - 03 Nov 2026	10h		15	04 Nov 2024 - 03 Nov 2025	9h	04 Nov 2023 - 03 Nov 2024	8h	04 Nov 2022 - 03 Nov 2023	7h
B07113	Institute of Professional Education and Knowledge VTC	Significant Changes to Insurance Industry Regulation 保險監管制度的重大修訂(2020)* [Change from Significant Changes to Insurance Industry Regulation (2019) w.e.f 1 Feb 2018] [Change from Significant Changes to Insurance Industry Regulation (2019) w.e.f 1 Feb 2018] [Change from Significant Changes to Insurance Industry Regulation (2019) w.e.f 1 Feb 2018]	Structured Activity	Yes	No									1 Feb 2022 - 31 Jan 2023	6h
B07114	Institute of Professional Education and Knowledge VTC	Insurance Laws Relating to Credit Risk and Insurance*	Structured Activity	Yes	No									01 May 2022 - 30 Apr 2023	6h
B07116	Institute of Professional Education and Knowledge VTC	Mainland Contemporary Financial Topics 內地當代金融話題*	Structured Activity	Yes	No									01 Mar 2022 - 28 Feb 2023	6h
B07121	Institute of Professional Education and Knowledge VTC	Securities Analysis Approaches that Have Shook The Top Of Time [Change from Fundamental Analysis of Securities* w.e.f 5 Nov 2018]	Structured Activity	Yes	No									1 Feb 2022 - 31 Jan 2023	5h
B07122	Institute of Professional Education and Knowledge VTC	Global Transition Overview 全球過渡概覽*	Structured Activity	Yes	No							24 Oct 2023 - 23 Oct 2024	7h	01 Oct 2023 - 30 Sep 2023	6h
B07130	Institute of Professional Education and Knowledge VTC	Essential Technical Insurance knowledge for effective service quality enhancement 關鍵技術保險知識以有效提高服務質量*	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026	8h	18		01 Apr 2024 - 31 Mar 2025	7h	01 Apr 2023 - 31 Mar 2024	6h	01 Apr 2022 - 31 Mar 2023	5h
B07131	Institute of Professional Education and Knowledge VTC	Product Liability Insurance for Manufacturers and Exporters 產品責任保險 (製造商和出口商必讀) *	Structured Activity	Yes	No							01 Apr 2024 - 31 Mar 2024	6h	01 Apr 2023 - 31 Mar 2023	5h
B07132	Institute of Professional Education and Knowledge VTC	FinTech & The Finance Industry 金融科技與金融業 *	Structured Activity	Yes	No							18 Apr 2023 - 17 Apr 2023	5h	14 Apr 2022 - 13 Apr 2022	4h
B07134	Institute of Professional Education and Knowledge VTC	Enhancing Interpersonal Relationships - Emancipating 提升人際關係 - 為人與人松綁	Structured Activity	Yes	No	04 Nov 2025 - 03 Nov 2026	8h	7 (normal version) 6 (shorter version)		04 Nov 2024 - 03 Nov 2025	7h	04 Nov 2023 - 03 Nov 2024	6h	04 Nov 2022 - 03 Nov 2023	5h
B07135	Institute of Professional Education and Knowledge VTC	Health Management Series 健康管理系列會士系列 *	Structured Activity	Yes	No	01 Dec 2025 - 30 Nov 2026	8h	15		01 Dec 2024 - 30 Nov 2025	7h	01 Dec 2023 - 30 Nov 2024	6h	01 Dec 2022 - 30 Nov 2023	5h
B07140	Institute of Professional Education and Knowledge VTC	Retirement Planning & Current Issues in the Insurance Industry 退休計劃與保險業當前的問題*	Structured Activity	Yes	No									01 Dec 2022 - 30 Nov 2023	5h
B07143	Institute of Professional Education and Knowledge VTC	Electronic Financial Service and Big Data 電子金融服務與大數據 *	Structured Activity	Yes	No	04 Nov 2025 - 03 Nov 2026	7h	16		04 Nov 2024 - 03 Nov 2025	6h	04 Nov 2023 - 03 Nov 2024	5h	04 Nov 2022 - 03 Nov 2023	4h
B07144	Institute of Professional Education and Knowledge VTC	FinTech, Insurance & Country Business Management 金融科技、保險及國家業務管理*	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	7h	23		01 Jan 2024 - 31 Dec 2024	5h	01 Jan 2023 - 31 Dec 2023	4h	1 Jan 2022 - 31 Dec 2022	3h
B07147	Institute of Professional Education and Knowledge VTC	New Law of Healthy Life 新健康保險法	Structured Activity	Yes	No	01 May 2025 - 30 Apr 2026	6h		8	01 May 2024 - 30 Apr 2025	5h	01 May 2023 - 30 Apr 2024	4h	01 May 2022 - 30 Apr 2023	3h
B07148	Institute of Professional Education and Knowledge VTC	訂閱式資產客戶銷售服務技巧*	Structured Activity	Yes	No	01 May 2025 - 30 Apr 2026	6h		9	01 May 2024 - 30 Apr 2025	5h	01 May 2023 - 30 Apr 2024	4h	01 May 2022 - 30 Apr 2023	3h
B07150	Institute of Professional Education and Knowledge VTC	FI and the Finance Industry 金融科技與金融業 *	Structured Activity	Yes	No	01 Aug 2025 - 31 Jul 2026	6h	10		01 Aug 2024 - 31 Jul 2025	5h	01 Aug 2023 - 31 Jul 2024	4h	01 Aug 2022 - 31 Jul 2023	3h
B07153	Institute of Professional Education and Knowledge VTC	Technical Analysis - Basic Charting 技術分析- 基本圖表繪圖*	Structured Activity	Yes	No	01 Oct 2025 - 30 Sep 2026	6h	8		01 Oct 2024 - 30 Sep 2025	5h	01 Oct 2023 - 30 Sep 2024	4h	01 Oct 2022 - 30 Sep 2023	3h
B07154	Institute of Professional Education and Knowledge VTC	Advanced Technical Analysis - Japanese Candlesticks 技術分析- 日本蠟燭圖 *	Structured Activity	Yes	No	01 Oct 2025 - 30 Sep 2026	6h		8	01 Oct 2024 - 30 Sep 2025	5h	01 Oct 2023 - 30 Sep 2024	4h	01 Oct 2022 - 30 Sep 2023	3h
B07155	Institute of Professional Education and Knowledge VTC	Advanced Technical Analysis - Dow Theory 技術分析- 道氏理論 *	Structured Activity	Yes	No	01 Oct 2025 - 30 Sep 2026	6h	11		01 Oct 2024 - 30 Sep 2025	5h	01 Oct 2023 - 30 Sep 2024	4h	01 Oct 2022 - 30 Sep 2023	3h
B07156	Institute of Professional Education and Knowledge VTC	Advanced Technical Analysis - Elliott Wave Theory 技術分析- 艾略特波浪 *	Structured Activity	Yes	No	01 Oct 2025 - 30 Sep 2026	6h	8		01 Oct 2024 - 30 Sep 2025	5h	01 Oct 2023 - 30 Sep 2024	4h	01 Oct 2022 - 30 Sep 2023	3h
B07158	Institute of Professional Education and Knowledge VTC	Advanced Technical Analysis - Patterns Analysis 技術分析- 形態分析 *	Structured Activity	Yes	No									01 Nov 2022 - 31 Oct 2023	3h
B07159	Institute of Professional Education and Knowledge VTC	Derivative Financial Instruments 金融衍生工具 *	Structured Activity	Yes	No	01 Nov 2025 - 31 Oct 2026	6h	16		01 Nov 2024 - 30 Oct 2025	5h	01 Nov 2023 - 31 Oct 2024	4h	01 Nov 2022 - 31 Oct 2023	3h
B07161	Institute of Professional Education and Knowledge VTC	The Cyber Economy New Normal 網絡經濟新常态 *	Structured Activity	Yes	No							04 Nov 2023 - 03 Nov 2024	4h	04 Nov 2022 - 03 Nov 2023	3h
B07162	Institute of Professional Education and Knowledge VTC	Compliance Training Courses for Insurance Agents 合規培訓課程(保險代理人) *	Structured Activity	Yes	Yes	17 Dec 2025 - 16 Dec 2026	6h	9		17 Dec 2024 - 16 Dec 2025	5h	17 Dec 2023 - 30 Mar 2024	4h	17 Dec 2022 - 16 Dec 2023	3h
B07165	Institute of Professional Education and Knowledge VTC	The New Solution of Sales Management (Insurance and Investment Professionals) 銷售管理解決方案(保險及投資專業人士) *	Structured Activity	Yes	No	13 Mar 2025 - 12 Mar 2026	5h	9		13 Mar 2024 - 12 Mar 2025	4h	13 Mar 2023 - 12 Mar 2024	3h	13 Mar 2022 - 12 Mar 2023	2h
B07166	Institute of Professional Education and Knowledge VTC	Insurance Ethics in the Finance Sector (eCPD) 世界道德標準(金融服務)(eCPD)	E-learning Activity	N/A	Yes	12 May 2025 - 11 May 2026	5h	11		12 May 2024 - 11 May 2025	4h	12 May 2023 - 11 May 2024	3h	12 May 2022 - 31 Dec 2022	2h
B07167	Institute of Professional Education and Knowledge VTC	Anti-Money Laundering and Counter-Terrorist Financing Ordinance and Relevant Regulatory Requirements 打擊洗錢及恐怖分子資金籌集條例和相關監管要求 *	Structured Activity	Yes	Yes	09 Oct 2025 - 08 Oct 2026	5h	14		07 Oct 2024 - 06 Oct 2025	4h	06 Oct 2023 - 20 Aug 2024	3h	22 Dec 2022 - 30 Dec 2023	5
B07169	Institute of Professional Education and Knowledge VTC	Business Ethics 商業道德課程 *	Structured Activity	Yes	Yes	29 Jan 2026 - 28 Jan 2027	5h	10		29 Jan 2024 - 28 Jan 2025	3h	29 Jan 2023 - 28 Jan 2024	2h	29 Jan 2022 - 28 Jan 2023	1h
B07170	Institute of Professional Education and Knowledge VTC	Best Practices for Financial Products Intermediaries 金融產品中介人最佳做法*	Structured Activity	Yes	Yes	18 Jan 2026 - 17 Jan 2027	5h	10		18 Jan 2024 - 17 Jan 2025	3h	18 Jan 2023 - 17 Jan 2024	2h	18 Jan 2022 - 17 Jan 2023	1h
B07171	Institute of Professional Education and Knowledge VTC	Compliance Training Courses for Insurance Agents (eCPD) Module 1: eCPD Code of Conduct for Insurance Intermediaries 合規培訓課程(保險代理人)(eCPD) 單元一: 保險業最佳實踐的保險中介人行為守則 [Change from Compliance Training Courses for Insurance Agents(eCPD) 合規培訓課程中介人的行為守則(eCPD) w.e.f 28 May 2021]	E-learning Activity	N/A	Yes	08 Feb 2025 - 11 Jan 2025	4h	28		08 Feb 2024 - 29 Feb 2024	3h	08 Feb 2023 - 5 Jul 2023	2h	8 Feb 2022 - 7 Feb 2023	1h
B07172	Institute of Professional Education and Knowledge VTC	Regulatory Requirements for Selling Financial Products Updates 銷售金融產品的監管要求更新*	Structured Activity	Yes	Yes									01 Mar 2022 - 29 Feb 2023	1h
B07173	Institute of Professional Education and Knowledge VTC	Stress Management (Financial Professionals) - Decoding Stress at Work Place (eCPD) 壓力管理與金融(金融專業人士)-解碼壓力/解碼(eCPD)	E-learning Activity	N/A	No	26 Jul 2025 - 25 Jul 2026	4h	3		26 Jul 2024 - 25 Jul 2025	3h	26 Jul 2023 - 25 Jul 2024	2h	26 Jul 2022 - 25 Jul 2023	1h
B07175	Institute of Professional Education and Knowledge VTC	Post COVID Patch Series 後疫情時代金融服務系列 *	Structured Activity	Yes	No									08 Nov 2022 - 07 Nov 2023	1h
B07176	Institute of Professional Education and Knowledge VTC	Greater Bay Area Series 粵港澳大灣區系列 *	Structured Activity	Yes	No							01 Dec 2023 - 30 Nov 2024	2h	01 Dec 2022 - 30 Nov 2023	1h
B07177	Institute of Professional Education and Knowledge VTC	Hedging Investing Series 對沖投資系列 *	Structured Activity	Yes	No	01 Dec 2025 - 30 Nov 2026	4h	9		01 Dec 2024 - 30 Nov 2025	3h	01 Dec 2023 - 30 Nov 2024	2h	01 Dec 2022 - 30 Nov 2023	1h

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HVC&AVQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂授課模式 (適用於有系統活動)	CPD activity under the category of Ethics or Regulation 道德操守或規管 類別內符合「道德操守類別」	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
8007178	Institute of Professional Education and Knowledge VTC	AML/CFT Series 1 (銀行洗黑錢及打擊金融犯罪系列)*	Structured Activity	Yes	Yes				12 Dec 2025 - 11 Dec 2026	4th	17	12 Dec 2024 - 13 Apr 2025 14 Apr 2025 - 13 Dec 2025	3rd	14 17	07 Dec 2023 - 06 Dec 2024	2nd	14	07 Dec 2022 - 23 Apr 2023 24 Apr 2023 - 06 Dec 2023	1st	12 14
8007179	Institute of Professional Education and Knowledge VTC	Work Life Balance is new normal under Pandemic (Insurance and Investment Professionals) 疫情新常态下的工作與生活平衡 (保險及投資專業人士)*	Structured Activity	Yes	No													29 Nov 2022 - 28 Nov 2023	1st	10
8007180	Institute of Professional Education and Knowledge VTC	Shallot New Development Series (Insurance and Investment Professionals) 雲象雲龍系列(保險及投資專業人士)*	Structured Activity	Yes	No										02 Dec 2023 - 01 Dec 2024	2nd	18	02 Dec 2022 - 12 Feb 2023 13 Feb 2023 - 01 Dec 2023	1st	15 18
8007181	Institute of Professional Education and Knowledge VTC	Thematic Investing Series 主題投資系列*	Structured Activity	Yes	No													10 Dec 2022 - 09 Dec 2023	1st	9
8007182	Institute of Professional Education and Knowledge VTC	Spezification in Greater Bay Area (Financial Services) (eCPD) 粵港澳大灣區服務香港金融服務培訓(eCPD)	E-learning Activity	N/A	No				20 Dec 2025 - 19 Dec 2026	4th	20	20 Dec 2024 - 20 Mar 2025 27 Mar 2025 - 06 Apr 2025 07 Apr 2025 - 19 Dec 2025	3rd	11 14 17	20 Dec 2023 - 01 Sep 2024 02 Sep 2024 - 19 Dec 2024	2nd	3 11	20 Dec 2022 - 27 Feb 2023 28 Feb 2023 - 19 Dec 2023	1st	2 5
8007183	Institute of Professional Education and Knowledge VTC	Customer Experience and Service Enhancement Programme *	Structured Activity	Yes	No													5 Jan 2023 - 4 Jan 2023	First Approval	7
8007184	Institute of Professional Education and Knowledge VTC	Make Good Use of Social Engineering in AP Marketing (Insurance and Investment Professionals) 善用社交工程(Social Engineering) - 保險及投資專業人士專業能力*	Structured Activity	Yes	No				28 Dec 2025 - 27 Dec 2026	4th	8th	28 Dec 2024 - 27 Dec 2025	3rd	8	28 Dec 2023 - 27 Dec 2024	2nd	8	28 Dec 2022 - 27 Dec 2023	1st	8
8007185	Institute of Professional Education and Knowledge VTC	Workplace Psychology: Lifely Learning and Using NLP (Insurance and Investment Professionals) 職場心理學 - 學習運用NLP於保險及投資專業人士系列*	Structured Activity	Yes	No				11 Jan 2026 - 10 Jan 2027	2nd	8	11 Jan 2025 - 10 Jan 2026	2nd	8	11 Jan 2023 - 10 Jan 2024	1st	8	11 Jan 2022 - 10 Jan 2023	First Approval	8
8007186	Institute of Professional Education and Knowledge VTC	CANSLIM - A winning investment strategy/ CANSLIM - 成功投資策略**	Structured Activity	Yes	No										28 Feb 2024 - 27 Feb 2024	1st	9	28 Feb 2022 - 27 Feb 2023	First Approval	9
8007187	Institute of Professional Education and Knowledge VTC	Alternative Investment Series 另類投資系列*	Structured Activity	Yes	No				08 Apr 2026 - 07 Apr 2026	3rd	6	01 Feb 2024 - 31 Jan 2025	2nd	6	01 Feb 2023 - 31 Jan 2024	1st	6	1 Feb 2022 - 31 Jan 2023	First Approval	6
8007188	Institute of Professional Education and Knowledge VTC	Investing and speculating with Cryptocurrencies and Digital Assets 加密貨幣和數字資產的投資和投機*	Structured Activity	Yes	No										20 Mar 2025 - 19 Mar 2024	1st	12	01 Mar 2023 - 29 Feb 2023	First Approval	12
8007189	Institute of Professional Education and Knowledge VTC	Knowledge on Occupational Safety and Health and its impact on Employer/ Compensation Insurance for Insurance Practitioners *	Structured Activity	Yes	No										01 Apr 2025 - 31 Mar 2024	1st	9	01 Apr 2022 - 31 Mar 2023	First Approval	9
8007190	Institute of Professional Education and Knowledge VTC	All Weather Investing 全天候投資*	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	12	01 Apr 2022 - 31 Mar 2023	First Approval	12
8007191	Institute of Professional Education and Knowledge VTC	Accelerated Talent Management (CDC Series (Banking and Finance) 加速人才管理CDC系列(銀行及金融專業)*	Structured Activity	Yes	No				25 Mar 2025 - 24 Mar 2026	3rd	8	25 Mar 2024 - 24 Mar 2025	2nd	8	25 Mar 2023 - 24 Mar 2024	1st	8	25 Mar 2022 - 24 Mar 2023	First Approval	8
8007192	Institute of Professional Education and Knowledge VTC	Smart Investing 智能投資*	Structured Activity	Yes	No										31 Mar 2024 - 30 Mar 2024	1st	12	31 Mar 2022 - 30 Mar 2023	First Approval	12
8007193	Institute of Professional Education and Knowledge VTC	Risk Management Series 風險管理系列*	Structured Activity	Yes	No				01 Jan 2026 - 31 May 2026	3rd	9	01 Jan 2024 - 31 May 2025	2nd	9	01 Jan 2023 - 31 May 2024	1st	9	01 Jan 2022 - 31 May 2023	First Approval	9
8007194	Institute of Professional Education and Knowledge VTC	Metaverse, NFT and the Future of DAO Financial Investment 元宇宙 - NFT和DAO金融投資的未來*	Structured Activity	Yes	No				30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	2nd	9	30 May 2022 - 29 May 2023	1st	9	30 May 2022 - 29 May 2023	First Approval	9
8007195	Institute of Professional Education and Knowledge VTC	Digital transformation in financial marketplace 金融市場的數字化轉型*	Structured Activity	Yes	No				13 Jan 2024 - 12 Jan 2025	2nd	9	13 Jan 2023 - 12 Jan 2024	2nd	9	13 Jan 2022 - 12 Jan 2023	1st	9	13 Jan 2022 - 12 Jan 2023	First Approval	9
8007196	Institute of Professional Education and Knowledge VTC	The New Solution of Sales Management (Insurance and Investment Professionals) - How to do Heart Selling with High Impact (eCPD) 銷售管理新方案(保險及投資專業人士) - 上訴心銷售高影響力(eCPD)	E-learning Activity	N/A	No				30 Jan 2026 - 29 Jan 2026	3rd	3	30 Jan 2024 - 29 Jan 2025	2nd	3	30 Jan 2023 - 29 Jan 2024	1st	3	30 Jan 2022 - 29 Jan 2023	First Approval	3
8007197	Institute of Professional Education and Knowledge VTC	New Age Financial Technology 新時代金融科技*	Structured Activity	Yes	No													26 Aug 2022 - 25 Aug 2023	First Approval	9
8007198	Institute of Professional Education and Knowledge VTC	Fund Series 100 基金博覽匯100系列*	Structured Activity	Yes	No				24 Sep 2025 - 23 Sep 2026	3rd	9	24 Sep 2024 - 23 Sep 2025	2nd	9	24 Sep 2023 - 23 Sep 2024	1st	9	24 Sep 2022 - 23 Sep 2023	First Approval	9
8007199	Institute of Professional Education and Knowledge VTC	Smart Setting 智能設定*	Structured Activity	Yes	No				23 Sep 2025 - 22 Sep 2026	3rd	8	23 Sep 2024 - 22 Sep 2025	2nd	8	23 Sep 2023 - 22 Sep 2024	1st	8	16 Sep 2022 - 15 Sep 2023	First Approval	8
8007200	Institute of Professional Education and Knowledge VTC	Mainland Latest Dynamics (金融最新動態)*	Structured Activity	Yes	No				09 Oct 2025 - 08 Oct 2026	3rd	21	08 Oct 2024 - 03 Oct 2025	2nd	21	08 Oct 2023 - 07 Mar 2024 08 Mar 2024 - 04 Aug 2024 05 Aug 2024 - 03 Oct 2024	1st	15 18 21	23 Sep 2022 - 21 Sep 2023	First Approval	9
8007201	Institute of Professional Education and Knowledge VTC	Investing in Future 投資未來*	Structured Activity	Yes	No										29 Sep 2023 - 28 Sep 2024	1st	10.5	23 Sep 2022 - 12 Jul 2023 13 Jul 2023 - 22 Sep 2023	First Approval	9 10.5
8007202	Institute of Professional Education and Knowledge VTC	DRG Investing 環球、社會及生態投資*	Structured Activity	Yes	No				23 Sep 2024 - 24 Sep 2026	3rd	17	23 Sep 2024 - 24 Sep 2025	2nd	17	23 Sep 2023 - 31 Mar 2024 1 Apr 2024 - 24 Sep 2024	1st	11 17	23 Sep 2022 - 29 Dec 2022 30 Dec 2022 - 22 Sep 2023	First Approval	9 11
8007203	Institute of Professional Education and Knowledge VTC	Refresher Training on Anti-Money Laundering and Financial Crime Risk Management for 2022 (eCPD)	E-learning Activity	N/A	Yes													03 Oct 2022 - 02 Oct 2023	First Approval	2
8007204	Institute of Professional Education and Knowledge VTC	The Pursuit of Excellent Wealth Management Series 卓越財富管理系列*	Structured Activity	Yes	No				23 Nov 2025 - 24 Nov 2026	3rd	9	23 Nov 2024 - 24 Nov 2025	2nd	9	23 Nov 2023 - 24 Nov 2024	1st	9	23 Nov 2022 - 24 Nov 2023	First Approval	9
8007205	Institute of Professional Education and Knowledge VTC	Investing made Simple 投資可以很簡單*	Structured Activity	Yes	No										16 Nov 2023 - 15 Nov 2024	1st	9	16 Nov 2022 - 15 Nov 2023	First Approval	9
8007206	Institute of Professional Education and Knowledge VTC	Compliance Training 2022 (eCPD) *	E-learning Activity	N/A	Yes													11 Nov 2022 - 10 Nov 2023	First Approval	3
8007207	Institute of Professional Education and Knowledge VTC	Business Skills Series (eCPD) 商業技巧系列 (eCPD)	E-learning Activity	N/A	No				30 Dec 2025 - 29 Dec 2026	3rd	10	30 Dec 2024 - 31 Jan 2025 22 Jan 2025 - 29 Dec 2025	2nd	9 10	30 Dec 2023 - 26 Jan 2024 27 Jan 2024 - 29 Dec 2024	1st	6 9	30 Dec 2022 - 29 Dec 2023	First Approval	3
8007208	Institute of Professional Education and Knowledge VTC	Regulatory Requirements for Selling Financial Products Review and Updates 銷售金融產品的監管要求重溫及更新*	Structured Activity	Yes	Yes	01 Feb 2026 - 31 Jan 2027	3rd	14	01 Feb 2026 - 31 Jan 2026	2nd	14	01 Feb 2024 - 31 Jan 2025	1st	14	01 Feb 2023 - 31 Jan 2024	First Approval	14			
8007209	Institute of Professional Education and Knowledge VTC	Trade Based Money Laundering	Structured Activity	Yes	Yes				17 Feb 2025 - 16 Feb 2026	2nd	5	17 Feb 2024 - 16 Feb 2025	1st	5	17 Feb 2023 - 20 Apr 2023 21 Apr 2023 - 16 Feb 2024	First Approval	2 5			
8007210	Institute of Professional Education and Knowledge VTC	Risk and Opportunities of Blockchain, Cryptocurrencies and Virtual Currencies 區塊鏈、加密貨幣和虛擬貨幣的風險和機遇*	Structured Activity	Yes	No				24 Mar 2025 - 23 Mar 2026	2nd	9	24 Mar 2024 - 23 Mar 2025	1st	9	24 Mar 2023 - 23 Mar 2024	First Approval	9			
8007211	Institute of Professional Education and Knowledge VTC	Digital Economy Series (eCPD) 數字經濟系列 (eCPD)	E-learning Activity	N/A	No				31 Mar 2025 - 30 Mar 2026	2nd	7	31 Mar 2024 - 08 Jun 2025 09 Jun 2025 - 30 Mar 2025	1st	5 7	31 Mar 2023 - 03 Feb 2024 02 Feb 2024 - 30 Mar 2024	First Approval	3 5			
8007212	Institute of Professional Education and Knowledge VTC	Treasure Investment Index Investing Series 指數投資系列(指數化投資)*	Structured Activity	Yes	No				01 May 2025 - 30 Apr 2026	2nd	9	01 May 2023 - 30 Apr 2025	1st	9	01 May 2023 - 30 Apr 2024	First Approval	9			
8007213	Institute of Professional Education and Knowledge VTC	Fall Contact on Guangdong-Hong Kong-Macao Greater Bay Area 粵港澳大灣區全接觸	Structured Activity	Yes	No							17 May 2024 - 16 May 2025	1st	16	17 May 2023 - 17 Jan 2024 18 Jan 2024 - 16 May 2024	First Approval	9 16			
8007214	Institute of Professional Education and Knowledge VTC	Open to Artificial Intelligence (AI) Investment and Insurance Professionals 開放個人、保險和保險專業人士)*	Structured Activity	Yes	No				24 May 2025 - 23 May 2026	2nd	12	24 May 2024 - 23 May 2025	1st	12	24 May 2023 - 23 May 2024	First Approval	12			
8007215	Institute of Professional Education and Knowledge VTC	Financial Investment Series (eCPD) 金融投資系列 (eCPD)	E-learning Activity	N/A	No				21 May 2025 - 30 Oct 2025 31 Oct 2025 - 20 May 2026	2nd	9 10	21 May 2024 - 14 Aug 2024 15 Aug 2024 - 20 May 2025	1st	6 9	21 May 2023 - 26 Mar 2024 27 Mar 2024 - 20 May 2024	First Approval	3 6			
8007216	Institute of Professional Education and Knowledge VTC	Refresher Training on Anti-Money Laundering and Financial Crime Risk Management for 2023	E-learning Activity	N/A	Yes										01 Sep 2023 - 31 Aug 2024	First Approval	2			
8007217	Institute of Professional Education and Knowledge VTC	Staff Awareness Programme 2023 (eCPD) - Information Security	E-learning Activity	N/A	No										09 Oct 2023 - 08 Oct 2024	First Approval	2			
8007218	Institute of Professional Education and Knowledge VTC	Compliance Training 2023 (eCPD) *	E-learning Activity	N/A	Yes										13 Nov 2023 - 12 Nov 2024	First Approval	3			
8007219	Institute of Professional Education and Knowledge VTC	Innovation: Redefining Fintech 金融創新：重新定義金融科技*	Structured Activity	Yes	No				21 Dec 2025 - 20 Dec 2026	2nd	15	21 Dec 2024 - 20 Dec 2025	1st	15	21 Dec 2023 - 07 Mar 2024 08 Mar 2024 - 31 Mar 2024 01 Apr 2024 - 20 Dec 2024	First Approval	9 12 15			
8007220	Institute of Professional Education and Knowledge VTC	Estate Planning 遺產策劃*	Structured Activity	Yes	No				21 Dec 2025 - 20 Dec 2026	2nd	9	21 Dec 2024 - 20 Dec 2025	1st	9	21 Dec 2023 - 20 Dec 2024	First Approval	9			
8007221	Institute of Professional Education and Knowledge VTC	Regulatory Compliance Training 監管合規培訓*	Structured Activity	Yes	Yes				21 Dec 2025 - 20 Dec 2026	2nd	18	21 Dec 2024 - 20 Dec 2025	1st	18	21 Dec 2023 - 08 Mar 2024 07 Mar 2024 - 20 Dec 2024	First Approval	9 18			
8007222	Institute of Professional Education and Knowledge VTC	Investment Philosophy - Technical Analysis 投資哲學 - 技術分析*	Structured Activity	Yes	No				09 Jan 2025 - 09 Jan 2026	1st	9	09 Jan 2024 - 09 Jan 2025	First Approval	9						
8007223	Institute of Professional Education and Knowledge VTC	Cybersecurity for Financial Industry Series (eCPD) 金融業網絡安全系列 (eCPD) *	E-learning Activity	N/A	No				28 Aug 2025 - 27 Aug 2026	1st	3	28 Aug 2024 - 27 Aug 2025	First Approval	3						
8007224	Institute of Professional Education and Knowledge VTC	Smart Personal Financial Planning 智慧個人財務策劃*	Structured Activity	Yes	No				23 Sep 2025 - 22 Sep 2026	1st	14	23 Sep 2024 - 18 Nov 2024 19 Nov 2024 - 22 Sep 2025	First Approval	12 14						
8007225	Institute of Professional Education and Knowledge VTC	Compliance Training 2024 (eCPD) *	E-learning Activity	N/A	Yes							06 Sep 2024 - 05 Sep 2025	First Approval	3						
8007226	Institute of Professional Education and Knowledge VTC	Workplace Health Decoding Series (eCPD) 職場健康解码系列 (eCPD) *	E-learning Activity	N/A	No				17 Sep 2025 - 16 Sep 2026	1st	5	17 Sep 2024 - 04 Mar 2025 05 Mar 2025 - 16 Sep 2025	First Approval	3						
8007227	Institute of Professional Education and Knowledge VTC	Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2024	E-learning Activity	N/A	No							30 Sep 2024 - 29 Sep 2025	First Approval	2						
8007228	Institute of Professional Education and Knowledge VTC	Artificial Intelligence (AI) Leadership for Insurance and Financial Professionals 保險和金融專業人士的人工智能領導力*	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	1st	9	01 Nov 2024 - 31 Oct 2025	First Approval	9						
8007229	Institute of Professional Education and Knowledge VTC	An Overview of the Cross-Border Wealth Management Product Market 跨境理財產品市場面面觀系列*	Structured Activity	Yes	No				21 Oct 2025 - 20 Oct 2026	1st	9	21 Oct 2024 - 20 Oct 2025	First Approval	9						
8007230	Institute of Professional Education and Knowledge VTC	From Workplace to Family (Insurance and Financial Professionals) 從職場到家庭 (保險和金融專業人士系列)*	Structured Activity	Yes	No				01 Nov 2024 - 31 Oct 2026	1st	9	01 Nov 2024 - 31 Oct 2025	First Approval	9						
8007231	Institute of Professional Education and Knowledge VTC	Staff Awareness Programme 2024 (eCPD) - Information Security	E-learning Activity	N/A	No							28 Oct 2024 - 27 Oct 2025	First Approval	2						
8007232	Institute of Professional Education and Knowledge VTC	Speaking to Progress Series (Insurance and Financial Professionals) 專業演說技巧系列 (保險及金融專業人士)*	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	1st	9	01 Nov 2024 - 31 Oct 2025	First Approval	9						
8007233	Institute of Professional Education and Knowledge VTC	Ethics and Compliance 道德與合規*	Structured Activity	Yes	Yes				06 Nov 2025 - 05 Nov 2026	1st	17	06 Nov 2024 - 07 Jan 2025 08 Jan 2025 - 08 Jul 2025 09 Jul 2025 - 05 Nov 2025	First Approval	9 14 17						

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA (VQ at 3658 0000)]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 活動機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂交付服務 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例類別 (適用於有系統的活動)	Approval Period (Commencing in 2026) 審批期間 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期於2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
B007234	Institute of Professional Education and Knowledge VTC	Investment Decoding 投資解碼 *	Structured Activity	Yes	No				14 Nov 2025 - 13 Nov 2026	1st	12	14 Nov 2024 - 12 Feb 2025 13 Feb 2025 - 13 Nov 2025	First Approval	9 12						
B007235	Institute of Professional Education and Knowledge VTC	Mainland Policies 國家政策 *	Structured Activity	Yes	No				14 Nov 2025 - 13 Nov 2026	1st	12	14 Nov 2024 - 29 Jun 2025 30 Jun 2025 - 13 Nov 2025	First Approval	9 12						
B007236	Institute of Professional Education and Knowledge VTC	Innovate for Impact 創新影響力 *	Structured Activity	Yes	No				11 Nov 2025 - 10 Nov 2026	1st	12	11 Nov 2024 - 07 Jun 2025 08 Jun 2025 - 10 Nov 2025	First Approval	9 12						
B007237	Institute of Professional Education and Knowledge VTC	Professional Risk Management 專業風險管理 *	Structured Activity	Yes	No				14 Nov 2025 - 13 Nov 2026	1st	9	14 Nov 2024 - 13 Nov 2025	First Approval	9						
B007238	Institute of Professional Education and Knowledge VTC	Training at the Finish Line: Planning and Legacy Series 衝在終點線-規劃與傳承系列 *	Structured Activity	Yes	No	23 Jun 2026 - 22 Jun 2027	1st	9	23 Jun 2025 - 22 Jun 2026	First Approval	9									
B007239	Institute of Professional Education and Knowledge VTC	Creating Financial Services Opportunities in Greater Bay Area (GIBA) 把握大灣區金融服務機遇 *	Structured Activity	Yes	No				13 Feb 2025 - 25 May 2025 26 May 2025 - 29 Jun 2025 30 Jun 2025 - 12 Feb 2026	First Approval	9 12 15									
B007240	Institute of Professional Education and Knowledge VTC	New Law Article 23 Legislation/ Safeguarding National Security (Ordinance and Financial Stability and Security in Hong Kong (in CPD) (Chinese version) 《基本法》第二十三條立法：《維護國家安全條例》與香港金融穩定安全 (in CPD)(中文版)	E-learning Activity	N/A	Yes				28 Mar 2025 - 27 Mar 2026	First Approval	3									
B007241	Institute of Professional Education and Knowledge VTC	Investment Theory of Relativity 投資相對論 *	Structured Activity	Yes	No				29 May 2025 - 28 May 2026	First Approval	9									
B007242	Institute of Professional Education and Knowledge VTC	The role of Artificial Intelligence (AI) in Finance & International 人工智能 (AI) 在金融與國際事務中的角色 *	Structured Activity	Yes	No				16 Jun 2025 - 15 Jun 2026	First Approval	12									
B007243	Institute of Professional Education and Knowledge VTC	AI + Social Media: Leadership Strategies for the New Era 人工智能 + 社交媒體：新時代領導策略 *	Structured Activity	Yes	No				15 Jun 2025 - 14 Jun 2026	First Approval	9									
B007244	Institute of Professional Education and Knowledge VTC	AI in Finance: Balancing Innovation with Ethical Governance 人工智能與金融：創新與道德管治的平衡 *	Structured Activity	Yes	No				02 Jul 2025 - 01 Jul 2026	First Approval	9									
B007245	Institute of Professional Education and Knowledge VTC	Data-Driven Personalization in Finance and Insurance 數據驅動的金融與保險個人化服務 *	Structured Activity	Yes	No				01 Aug 2025 - 31 Jul 2026	First Approval	5									
B007246	Institute of Professional Education and Knowledge VTC	Compliance Refresher Training 2025 Compliance Refresher Training 2025 *	E-learning Activity	N/A	Yes				03 Oct 2025 - 02 Oct 2026	First Approval	3									
B007247	Institute of Professional Education and Knowledge VTC	Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2025 Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2025	E-learning Activity	N/A	Yes				03 Oct 2025 - 02 Oct 2026	First Approval	2									
B007248	Institute of Professional Education and Knowledge VTC	Staff Awareness Program 2025 - Information Security	E-learning Activity	N/A	No				16 Oct 2025 - 15 Oct 2026	First Approval	2									
B007249	Institute of Professional Education and Knowledge VTC	Digital Navigation 數碼導航 *	Structured Activity	Yes	No				09 Dec 2025 - 04 Dec 2026	First Approval	9									
B007250	Institute of Professional Education and Knowledge VTC	Greater Bay Area (GIBA) Insights 洞悉見解 *	Structured Activity	Yes	No				05 Dec 2025 - 04 Dec 2026	First Approval	9									
B007251	Institute of Professional Education and Knowledge VTC	Sustainable innovation 永續創新 *	Structured Activity	Yes	No				06 Dec 2025 - 05 Dec 2026	First Approval	9									
B00809	Hang Seng Bank Ltd	Factory Visit Training (Practice with virtual reality)	Structured Activity	No	No													27 May 2022 - 26 May 2023	2nd	4
B008115	Hang Seng Bank Ltd	Introduction to the Outline Plan of the GIBA - Green and Sustainable Finance 洞悉國家綠線 - 金融與綠色可持續金融	Structured Activity	Yes	No													31 Mar 2022 - 30 Mar 2023	First Approval	3
B008116	Hang Seng Bank Ltd	Leading Change	Structured Activity	Yes	No													19 May 2022 - 18 May 2023	First Approval	3
B008117	Hang Seng Bank Ltd	Professional Training: Wealth Management and Succession Planning for High Net Worth Clients - Tax Planning, FATCA, CRS	Structured Activity	Yes	No													23 Jun 2022 - 22 Jun 2023	First Approval	3
B008118	Hang Seng Bank Ltd	Client Relationship Management Workshop - Building Trust and Effective Result in Challenging Times	Structured Activity	Yes	No													01 Aug 2022 - 31 Jul 2023	First Approval	3
B010134	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	New Trend of Insurance Market 新險市場新趨勢 *	Structured Activity	Yes	No	22 May 2025 - 21 May 2026		6th			3	22 May 2024 - 21 May 2025	5th	3	22 May 2023 - 21 May 2024	4th	3	22 May 2022 - 21 May 2023	3rd	3
B010136	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FTLife Leadership and Agency Management Essentials 101 富通保險精英及國際管理課程101 *	Structured Activity	Yes	No				14 May 2024 - 13 May 2025		5th		24	14 May 2023 - 13 May 2024	4th	24	14 May 2022 - 13 May 2023	3rd	24	
B010138	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FTLife Elite Program (FTLife Design Elite Program) 富通優才培訓課程(富通設計精英培訓課程) *	Structured Activity	Yes	No				14 Jun 2024 - 13 Jun 2025		5th		15	14 Jun 2023 - 13 Jun 2024	4th	11	14 Jun 2022 - 13 Jun 2023	3rd	11	
B010141	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	項目二: 星洲學界培訓課程系列 Future Star Club Training Series 1 *	Structured Activity	Yes	No	26 Jul 2025 - 25 Jul 2026		6th			7	26 Jul 2024 - 25 Jul 2025	5th	7	26 Jul 2023 - 25 Jul 2024	4th	7	26 Jul 2022 - 25 Jul 2023	3rd	7
B010142	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FOCUS: Target Recruitment Workshop 定焦焦點: 目標市場招募法 *	Structured Activity	Yes	No	18 Oct 2025 - 17 Oct 2026		6th			14	18 Oct 2024 - 17 Oct 2025	5th	14	18 Oct 2023 - 17 Oct 2024	4th	6	18 Oct 2022 - 17 Oct 2023	3rd	6
B010143	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FTLife Leadership and Agency Management Essentials 201 富通保險精英及國際管理課程201 *	Structured Activity	Yes	No				18 Oct 2024 - 17 Oct 2025		5th		12	18 Oct 2023 - 17 Oct 2024	4th	12	18 Oct 2022 - 17 Oct 2023	3rd	12	
B010145	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Knowledge of Life Operations 壽險營運知識 *	Structured Activity	Yes	No									17 Apr 2023 - 16 Apr 2024	3rd	7	06 Apr 2022 - 05 Apr 2023	2nd	7	
B010147	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Essential Management Skills Program 管理管理技巧工作坊 *	Structured Activity	Yes	No	22 Jul 2025 - 21 Jul 2026		5th			8	22 Jul 2024 - 21 Jul 2025	4th	8	22 Jul 2023 - 21 Jul 2024	3rd	8	22 Jul 2022 - 21 Jul 2023	2nd	8
B010149	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FTLife Leadership Essentials Program 富通保險精英課程 *	Structured Activity	Yes	No	02 Nov 2025 - 01 Nov 2026		5th			8	02 Nov 2024 - 01 Nov 2025	4th	8	02 Nov 2023 - 01 Nov 2024	3rd	8	02 Nov 2022 - 01 Nov 2023	2nd	8
B010151	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	LEAP Leader Training Program 富通企業家發展平台 - 領袖培訓 *	Structured Activity	Yes	No									10 Feb 2023 - 09 Feb 2024	2nd	12	10 Feb 2022 - 09 Feb 2023	1st	12	
B010152	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Financial Planner Professional Training Series 專業理財顧問培訓系列 *	Structured Activity	Yes	No	22 Apr 2025 - 21 Apr 2026		4th			13	04 Apr 2024 - 03 Apr 2025	3rd	13	04 Apr 2023 - 03 Apr 2024	2nd	13	04 Apr 2022 - 03 Apr 2023	1st	13



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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 活動提供者名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (Structured Activities) 虛擬課堂交付活動 (適用於有系統的活動)	CPD activity under the category of "Online or Blended" 適用於「網絡或混合」類別的活動	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
R01053	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Medical and Critical Illness Knowledge Booster 医疗健康知识提升 *	Structured Activity	Yes	No				24 May 2025 - 23 May 2026	4th	8	24 May 2024 - 23 May 2025	3rd	8	24 May 2023 - 23 May 2024	2nd	8	24 May 2022 - 23 May 2023	1st	8
R01054	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	LEAP & Beyond Program: Next-Gen 康福企業家發展計劃 - 二代新世代培訓 *	Structured Activity	Yes	No													14 Jun 2022 - 13 Jun 2023	1st	13
R01055	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program 合規培訓課程 *	Structured Activity	Yes	Yes							06 Oct 2024 - 05 Oct 2025	3rd	6	06 Oct 2023 - 05 Oct 2024	2nd	6	06 Oct 2022 - 05 Oct 2023	1st	6
R01056	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Annual Compliance Refresher Program 周年法規課程	Structured Activity	Yes	Yes				21 Feb 2025 - 20 Feb 2026	3rd	3	21 Feb 2024 - 20 Feb 2025	2nd	3	21 Feb 2023 - 20 Feb 2024	1st	3			
R01057	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series (Enhanced Version) 明日之星同學會培訓課程 (加強版) *	Structured Activity	Yes	No				31 Oct 2025 - 30 Oct 2026	4th	11	20 Oct 2024 - 19 Oct 2025	3rd	11	20 Oct 2023 - 19 Oct 2024	2nd	11	20 Oct 2022 - 19 Oct 2023	1st	11
R01058	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Recruitment Skill Workshop Plus 招募新員工工作坊 *	Structured Activity	Yes	No				05 Apr 2025 - 06 Apr 2026	3rd	12	05 Apr 2024 - 06 Apr 2025	2nd	12	18 Feb 2023 - 17 Feb 2024	1st	12	18 Feb 2022 - 17 Feb 2023	First Approval	12
R01059	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Understanding our Selling and Recruiting Strength on DBS *	Structured Activity	Yes	No				17 Apr 2025 - 16 Apr 2026	3rd	8	17 Apr 2024 - 16 Apr 2025	2nd	8	17 Apr 2023 - 16 Apr 2024	1st	8	07 Apr 2022 - 06 Apr 2023	First Approval	8
R01060	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	"Non Face To Face" Selling Training 非面談、銷售訓練課程 *	Structured Activity	Yes	No										12 Jun 2023 - 11 Jun 2024	1st	3	10 May 2022 - 09 May 2023	First Approval	2
R01061	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	ILAS Selling Series 互惠銷售系列 *	Structured Activity	Yes	No				21 May 2025 - 20 May 2026	3rd	5	13 May 2024 - 12 May 2025	2nd	5	29 Apr 2023 - 28 Apr 2024	1st	5	29 Apr 2022 - 28 Apr 2023	First Approval	5
R01062	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	BNW Business Development Series 商業發展系列工作坊 *	Structured Activity	Yes	No				21 May 2025 - 20 May 2026	3rd	5	13 May 2024 - 12 May 2025	2nd	5	13 May 2023 - 12 May 2024	1st	5	13 May 2022 - 12 May 2023	First Approval	5
R01063	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Chains So Easy 保險投資管理策略	Structured Activity	Yes	No				21 May 2025 - 20 May 2026	2nd	2	13 May 2024 - 12 May 2025	1st	2	17 Apr 2023 - 16 Apr 2024	First Approval	2			
R01064	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series 3 明日之星同學會培訓課程系列三 *	Structured Activity	Yes	No				26 Jul 2025 - 25 Jul 2026	2nd	8	26 Jul 2024 - 25 Jul 2025	1st	8	22 May 2023 - 21 May 2024	First Approval	8			
R01065	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Experienced Financial Planner Foundation Training Program 資深理財專業顧問基礎課程 *	Structured Activity	Yes	No							24 May 2024 - 23 May 2025	First Approval	8						
R01066	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	TFP Life Planner Training Program 新晉人壽規劃師培訓課程 *	Structured Activity	Yes	No				20 Jun 2025 - 19 Jun 2026	First Approval	11									
R01067	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Insurance Planning 保險規劃課程 16h *	Structured Activity	Yes	No				10 Feb 2025 - 09 Feb 2026	First Approval	6									
R01068	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Nectra Agency Leadership Dynamics 201 網絡網市管理領導力201 *	Structured Activity	Yes	No				26 Feb 2025 - 25 Feb 2026	First Approval	6									
R01069	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Industry Elite Kickstart Training 行業精英共進培訓課程 *	Structured Activity	No	No				06 Jun 2025 - 05 Jun 2026	First Approval	6									
R01070	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Insurance Intermediaries Qualifying Examination Workshop - Investment Linked Long Term Insurance Examination 保險中介人資格考試預習班 - 投資相連長期保險考試班 *	Structured Activity	Yes	No				30 Jul 2025 - 29 Jul 2026	First Approval	8									
R01071	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program 合規培訓課程 *	Structured Activity	Yes	Yes				18 Oct 2025 - 09 Oct 2026	First Approval	5									
R01072	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agnis Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program (eMCC) 合規培訓課程 (eMCC)	E-learning Activity	N/A	Yes				12 Dec 2025 - 11 Dec 2026	First Approval	3									
R01105	Sun Life Hong Kong Limited	Practical Investment Training Series 投資實務培訓系列 *	Structured Activity	Yes	No										09 Jul 2023 - 02 Jul 2024	5th	6	21 May 2022 - 30 May 2023	4th	6
R01106	Sun Life Hong Kong Limited	Retirement and Estate Planning Workshop	Structured Activity	Yes	No							11 Jun 2024 - 10 Jun 2025	6th	3	11 Jun 2023 - 10 Jun 2024	5th	3	11 Jun 2022 - 10 Jun 2023	4th	3
R01107	Sun Life Hong Kong Limited	Getting Referral Workshop - Sales	Structured Activity	Yes	No							16 Jul 2024 - 15 Jul 2025	6th	3	16 Jul 2023 - 15 Jul 2024	5th	3	16 Jul 2022 - 15 Jul 2023	4th	3
R01108	Sun Life Hong Kong Limited	Workshop for Employer Scheme Selling 僱主計劃銷售培訓	Structured Activity	Yes	No				22 Aug 2025 - 21 Aug 2026	7th	2	17 Aug 2024 - 16 Aug 2025	6th	2	17 Aug 2023 - 16 Aug 2024	5th	2	17 Aug 2022 - 16 Aug 2023	4th	2
R01109	Sun Life Hong Kong Limited	Risk Management Workshop 風險管理講座 *	Structured Activity	Yes	No				08 Mar 2025 - 07 Mar 2026	6th	3	08 Mar 2024 - 07 Mar 2025	5th	3	08 Mar 2023 - 07 Mar 2024	4th	3	08 Mar 2022 - 07 Mar 2023	3rd	3
R01121	Sun Life Hong Kong Limited	Cross-Selling Skills Workshop	Structured Activity	Yes	No				01 Apr 2026 - 31 Mar 2026	6th	3	01 Apr 2024 - 31 Mar 2025	5th	3	01 Apr 2023 - 31 Mar 2024	4th	3	01 Apr 2022 - 30 Mar 2023	3rd	3
R01122	Sun Life Hong Kong Limited	Investment Linked Sales Workshop	Structured Activity	Yes	No				18 Apr 2024 - 17 Apr 2025	5th	3	18 Apr 2023 - 17 Apr 2024	4th	3	18 Apr 2022 - 17 Apr 2023	3rd	3			
R01124	Sun Life Hong Kong Limited	Target Saving Selling Workshop	Structured Activity	Yes	No				01 Nov 2024 - 31 Oct 2025	5th	3	01 Nov 2023 - 31 Oct 2024	4th	3	01 Nov 2022 - 31 Oct 2023	3rd	3			
R01125	Sun Life Hong Kong Limited	Fact and Feeling Finding Workshop 誠信與感受工作坊	Structured Activity	Yes	No				14 Apr 2024 - 13 Apr 2026	5th	3	14 Apr 2023 - 13 Apr 2025	4th	3	14 Apr 2022 - 13 Apr 2024	3rd	3	14 Apr 2022 - 13 Apr 2023	2nd	3
R01126	Sun Life Hong Kong Limited	Health Series 健康系列工作坊 *	Structured Activity	Yes	No										01 Aug 2023 - 31 Jul 2023	2nd	8			
R01127	Sun Life Hong Kong Limited	Group Life and Medical Insurance Seminar 團體人壽及醫療保險講座	Structured Activity	Yes	No				24 Aug 2024 - 23 Aug 2026	5th	2	24 Aug 2023 - 23 Aug 2025	4th	2	24 Aug 2022 - 23 Aug 2024	3rd	2	24 Aug 2022 - 23 Aug 2023	2nd	2
R01129	Sun Life Hong Kong Limited	Intermediaries Compliance Workshop (E-Learning) 中介人監管守則課程(電子學習) *	E-learning Activity	N/A	Yes													20 Jun 2022 - 19 Jun 2023	1st	5
R01131	Sun Life Hong Kong Limited	專業培訓工作坊	Structured Activity	Yes	No				30 Apr 2025 - 29 Apr 2026	4th	3	30 Apr 2024 - 29 Apr 2025	3rd	3	30 Apr 2023 - 29 Apr 2024	2nd	3	30 Apr 2022 - 29 Apr 2023	1st	3
R01134	Sun Life Hong Kong Limited	Medical Professional Series 醫療專業系列 *	Structured Activity	Yes	No										19 May 2023 - 18 May 2024	1st	4	13 May 2022 - 12 May 2023	First Approval	4
R01135	Sun Life Hong Kong Limited	Closing Skills Workshop	Structured Activity	Yes	No				23 May 2025 - 22 May 2026	3rd	3	23 May 2024 - 22 May 2025	2nd	3	23 May 2023 - 22 May 2024	1st	3	23 May 2022 - 22 May 2023	First Approval	3
R01136	Sun Life Hong Kong Limited	Cybersecurity Risks at Work *	E-learning Activity	N/A	No													14 Jun 2022 - 13 Jun 2023	First Approval	2
R01137	Sun Life Hong Kong Limited	Compliance Workshop 中介人監管守則課程研討班 *	Structured Activity	Yes	Yes													02 Aug 2022 - 01 Aug 2023	First Approval	5

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA via 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) (適用於有系統活動)	CPD activity under the category of "Values or Regulations" (涵蓋內容為「價值或規例」)	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
R01138	Sun Life Hong Kong Limited	Conduct Issues and System Development for MPF Intermediaries 導構金中/人操守及系統建立制度發展 *	Structured Activity	Yes	No												15 Aug 2022 - 14 Aug 2023	First Approval	2	
R01139	Sun Life Hong Kong Limited	Compliance Workshop 中/人監管守則專題研討會 *	Structured Activity	Yes	Yes				02 Jun 2025 - 01 Jun 2026	2nd	5	02 Jun 2024 - 01 Jun 2025	1st	5	02 Jun 2023 - 01 Jun 2024	First Approval	5			
R01140	Sun Life Hong Kong Limited	Intermediaries Compliance Workshop (E-learning) 中/人監管守則專題研討會 *	E-learning Activity	N/A	Yes				27 Jun 2025 - 26 Jun 2026	2nd	5	02 Jun 2024 - 01 Jun 2025	1st	5	02 Jun 2023 - 01 Jun 2024	First Approval	5			
R01141	Sun Life Hong Kong Limited	Social Media Personal Branding for Financial Planner 理財顧問社交媒體個人品牌工作坊	Structured Activity	Yes	No							15 Feb 2024 - 14 Feb 2025	1st	3	15 Feb 2023 - 14 Feb 2024	First Approval	3			
R01142	Sun Life Hong Kong Limited	Sales Skills Enhancement Workshop for Financial Planners 理財顧問銷售技巧提升工作坊	Structured Activity	Yes	No				20 Feb 2025 - 19 Feb 2026	2nd	3	20 Feb 2024 - 19 Feb 2025	1st	3	20 Feb 2023 - 19 Feb 2024	First Approval	3			
R01144	Sun Life Hong Kong Limited	Cybersecurity Risks and Best Practices at Work *	E-learning Activity	N/A	No				15 Aug 2025 - 14 Aug 2026	2nd	2.5	01 Aug 2024 - 31 Jul 2025	1st	2.5	01 Aug 2023 - 31 Jul 2024	First Approval	2.5			
R01145	Sun Life Hong Kong Limited	Conduct of MPF Intermediaries and Development of the MPF System (2023) 導構金中/人操守及導構金制度發展 (2023)	Structured Activity	Yes	No										21 Aug 2023 - 20 Aug 2024	First Approval	2			
R01146	Sun Life Hong Kong Limited	SanLife Financial Planner Professional Training Series *	Structured Activity	Yes	No				03 Feb 2025 - 02 Feb 2026	First Approval	12									
R01147	Sun Life Hong Kong Limited	Leadership Certification Program I 初級管理認證課程	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	3									
R01148	Sun Life Hong Kong Limited	Leadership Certification Program II 中級管理認證課程	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	6									
R01149	Sun Life Hong Kong Limited	Leadership Certification Program III 高級管理認證課程	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	6									
R01150	Sun Life Hong Kong Limited	Current Development in Healthcare and Overseas Tourism Planning 醫療保健及海外旅遊規劃定位發展 *	Structured Activity	No	No				01 Aug 2025 - 31 Jul 2026	First Approval	7									
R01151	Sun Life Hong Kong Limited	Investment Strategy 投資策略發展	Structured Activity	No	No	01 Jan 2026 - 31 Dec 2026		First Approval	3											
R01152	Sun Life Hong Kong Limited	Coaching Strategy 教練策略發展	Structured Activity	No	No	01 Feb 2026 - 31 Jan 2027		First Approval	6											
R01549	The Hongkong and Shanghai Banking Corporation Limited	Sales Quality Update and Review 2021 (Changed from Sales Quality Updates & Review 2020 w.e.f 1 Jan 2021)	Structured Activity	Yes	No												1 Jan 2022 - 31 Dec 2022	2nd	3	
R01573	The Hongkong and Shanghai Banking Corporation Limited	Risk Management and FCC 2022	Structured Activity	Yes	Yes												1 Jan 2022 - 31 Dec 2022	First Approval	3	
R01574	The Hongkong and Shanghai Banking Corporation Limited	Ethics and Code of Conduct 2022	Structured Activity	Yes	Yes												1 Jan 2022 - 31 Dec 2022	First Approval	3	
R01575	The Hongkong and Shanghai Banking Corporation Limited	Genuine Customer Advocacy 2022	Structured Activity	Yes	No												1 Jan 2022 - 31 Dec 2022	First Approval	4	
R01715	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Financial Planning Development Program (FPDP): Module 4 – Comprehensive Financial Planning (Updated from Financial Planning Course w.e.f 18 Mar 2020)	Structured Activity	No	No	01 Apr 2025 - 31 Mar 2026	18th	10	01 Apr 2024 - 31 Mar 2025	17th	10	01 Apr 2023 - 31 Mar 2024	16th	10	01 Apr 2022 - 31 Mar 2023	15th	10			
R01725	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Investment – Linked Long Term Insurance Examination Preparation Course*	Structured Activity	No	No				01 Aug 2024 - 31 Jul 2025	10	10	01 Aug 2023 - 31 Jul 2024	9th	10	01 Aug 2022 - 31 Jul 2023	6th	10			
R01738	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	MCW9 days Seminar Program – Session 4 Importance of health insurance MCW9 days Seminar Program – 健康保障 – 4 個課程研討會的重要性	Structured Activity	No	No				01 Jul 2025 - 30 Jun 2026	3rd	2	01 Jul 2023 - 30 Jun 2024	2nd	2	01 Jul 2022 - 30 Jun 2023	2nd	2			
R01740	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Regulation and Conduct Requirements for MPF Intermediaries 導構金中/人 - 監管及操守要求	Structured Activity	No	Yes	01 Mar 2025 - 28 Feb 2026	4th	2	01 Mar 2024 - 28 Feb 2025	3rd	2	01 Mar 2023 - 29 Feb 2024	2nd	2	1 Mar 2022 - 28 Feb 2023	1st	2			
R01743	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program (Level 2) in Virtual Classroom 經銷經理專業管理晉升課程 (階段二)	Structured Activity	Yes	No										11 Apr 2022 - 10 Apr 2023	First Approval	11.5			
R01744	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program (Level 1) in Virtual Classroom 經銷經理專業管理晉升課程 (階段一)	Structured Activity	Yes	No										19 Apr 2022 - 18 Apr 2023	First Approval	15			
R01745	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program - Level 1 經銷經理專業管理課程 - 階段一	Structured Activity	No	No										01 Aug 2022 - 31 Jul 2023	First Approval	22			
R01746	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No										01 Aug 2022 - 31 Jul 2023	First Approval	16.5			
R01747	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program - Level 1 經銷經理專業管理課程 - 階段一	Structured Activity	No	No							01 Aug 2023 - 31 Jul 2024	First Approval	22						
R01748	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No							01 Aug 2023 - 31 Jul 2024	First Approval	16.5						
R01749	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program - Level 3 經銷經理專業管理課程 - 階段三	Structured Activity	No	No				01 Oct 2024 - 30 Sep 2025	1st	10	01 Oct 2023 - 30 Sep 2024	First Approval	10						
R01750	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program - Level 1 經銷經理專業管理課程 - 階段一	Structured Activity	No	No				01 Aug 2024 - 31 Jul 2025	First Approval	22									
R01751	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No				01 Aug 2024 - 31 Jul 2025	First Approval	16.5									
R01752	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Financial Planning in Life and Death 財生論死/生命理財	Structured Activity	No	No	17 Feb 2025 - 16 Feb 2026		First Approval	2											
R01753	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Social Media Usage in Exploring Insurance Business 社群社交媒體 助力保險事業	Structured Activity	No	No	17 Feb 2025 - 16 Feb 2026		First Approval	2											
R01754	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Training of eMPF Platform for MPF Intermediaries *	Structured Activity	No	No	01 Apr 2025 - 31 Mar 2026		First Approval	4											
R01755	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Health & Wealth Protection for MCY Clients 為家小戶「保」健康、守資產	Structured Activity	No	No	01 Aug 2025 - 31 Jul 2026		First Approval	2											
R01756	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	"360° Financial Style Training for Parents and Kids 親子理財「360°」訓練 班	Structured Activity	No	No	01 Aug 2025 - 31 Jul 2026		First Approval	2											
R01757	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program (Level 2) 經銷經理專業管理課程 (階段二)	Structured Activity	No	No	01 Aug 2025 - 31 Jul 2026		First Approval	16.5											
R01758	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program - Level 1 經銷經理專業管理課程 - 階段一	Structured Activity	No	No	01 Aug 2025 - 31 Jul 2026		First Approval	22											
R01759	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Preparation Course of Investment Linked Long Term Insurance Examination 投資和連長期保險考試預備班	Structured Activity	Yes	No	03 Sep 2025 - 02 Sep 2026		First Approval	6.5											
R01760	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Leader Development Program - Level 3 經銷經理專業管理課程 - 階段三	Structured Activity	No	No	01 Nov 2025 - 31 Oct 2026		First Approval	10											
R01761	Mandarin International Limited (incorporated in Bermuda with limited liability) (former known as Mandarin International Ltd)	Mandarin Business Academy – Induction Training Course 中級管理培訓課程 *	Structured Activity	Yes	No	02 Jun 2026 - 01 Jun 2027		First Approval	10											
R02022	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003) (changed from Corwey Financial Services Ltd w.e.f. 5 March 2021)	MPF Training: Default Investment Strategy (DIS) Training for MPF Intermediaries 導構金預設投資策略「導構金預設投資策略」 (Change from Default Investment Strategy (DIS) Training for MPF Intermediaries w.e.f 1 Apr 2019)	Structured Activity	Yes	No										01 Apr 2022 - 31 Mar 2023	5th			2	
R02030	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Tax Deductible Voluntary Contributions (TVCs) for MPF Intermediaries 「可扣稅自願性供款」導構金中/人培訓	Structured Activity	Yes	No										01 Jun 2022 - 31 May 2023	3rd			2	
R02032	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Asset Portfolio Management Strategies 組合資產管理策略發展	Structured Activity	Yes	No										01 Apr 2022 - 31 Mar 2023	2nd			3	
R02033	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Fixed Income Investment 固定收益投資	Structured Activity	Yes	No										30 Apr 2022 - 29 Apr 2023	2nd			3	
R02034	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Equity Investing 股本投資	Structured Activity	Yes	No										30 Apr 2022 - 29 Apr 2023	2nd			3	
R02035	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Life Stages Consultative Selling 人生階段顧問式銷售	Structured Activity	Yes	No										30 Apr 2022 - 29 Apr 2023	2nd			3	
R02036	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Incentive Development 員工工具發展	Structured Activity	Yes	No										30 Apr 2022 - 29 Apr 2023	2nd			3	
R02037	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Fast Start Training: Foundation to Professional Consultant 中級顧問培訓基礎課程、專業顧問培訓專業課程	Structured Activity	Yes	No										14 Sep 2022 - 13 Sep 2023	2nd			8	
R02039	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Intensive Course: Licensing Examination for Securities and Futures Intermediaries – Fundamentals of Securities and Futures Regulation 培訓課程	Structured Activity	Yes	No										26 Apr 2022 - 25 Apr 2023	1st			4	
R02040	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Mandatory Provident Fund (MPF) Schemes Examination Intensive Course 強制性公積金計劃考試預備班	Structured Activity	Yes	No										16 Apr 2022 - 15 Apr 2023	1st			3	
R02041	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Intensive Course: Licensing Examination for Securities and Futures Intermediaries – Financial Market Regulation 綜合金融市場及證券期貨市場「綜合」金融市場	Structured Activity	Yes	No										26 May 2022 - 25 May 2023	1st			4	
R02042	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Intensive Course: Licensing Examination for Securities and Futures Intermediaries – Securities Regulation 證券市場及證券期貨市場「證券」證券市場	Structured Activity	Yes	No										27 Jun 2022 - 26 Jun 2023	1st			4	
R02047	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2003)	Behavioral Finance 行為金融學	Structured Activity	Yes	No										31 May 2022 - 30 May 2023	1st			3	

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA/VQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) (適用於有系統的活動)	CPD activity under the category of "Online or Blended" (類別內稱為「網絡或混合」)	Approval Period (Commencing in 2026) 審批期間 (首日於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日於2022年開始)				
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數		
802048	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2023)	Technical Analysis 技術分析	Structured Activity	Yes	No													31 May 2022 - 30 May 2023	1st	3		
802049	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2023)	Medical Claim 醫療索償	Structured Activity	Yes	No													31 May 2022 - 30 May 2023	1st	2		
802051	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2023)	Conduct Issues and Updates of the MPF A System for MPF Intermediaries 強積金中介人操守及制度發展培訓	Structured Activity	Yes	Yes													20 Sep 2022 - 19 Sep 2023	1st	2		
802052	Corwey Global Holdings Limited (changed from Corwey NII Financial Services Ltd w.e.f. 20 Jun 2023)	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20周年回顧	Structured Activity	Yes	No													20 Sep 2022 - 19 Sep 2023	1st	2		
802470	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 2) 高淨值客戶行政財富管理 (第二階段) *	Structured Activity	Yes	No													17 Feb 2022 - 16 Feb 2023	First Approval	15		
802471	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Professional Series - Financial Planning and Customer Communication Skills 邁向專業 - 財務策劃及客戶溝通技巧 *	E-learning Activity	N/A	No													21 Feb 2022 - 20 Feb 2023	First Approval	10		
802472	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Updates on New Ethical & Regulatory Regime for Financial Practitioners 金融從業員道德與法規最新發展及更新	E-learning Activity	N/A	Yes													13 Feb 2022 - 12 Feb 2023	First Approval	8		
802473	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Financial Planning for Unexpected Events and Changes in Different Life Stages 不同階段和人生變態的財務規劃 *	Structured Activity	Yes	No													20 Feb 2022 - 19 Feb 2023	First Approval	13		
802474	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 1) 高淨值客戶行政財富管理 (第一階段) *	Structured Activity	Yes	No													01 Mar 2022 - 28 Feb 2023	First Approval	9		
802475	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Financial Planning Tools and Concepts 財務策劃的工具及概念 *	E-learning Activity	N/A	No													11 Mar 2022 - 10 Mar 2023	First Approval	8		
802476	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Understanding of Ethical and Regulatory Update for Financial Practitioners 金融從業員的道德與法規更新 *	Structured Activity	No	Yes													19 Apr 2022 - 18 Apr 2023	First Approval	11		
802477	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Effective Tools and Skills for Finance Professionals 金融從業員如何運用有效理財理財工具與技巧 *	Structured Activity	Yes	No													22 Apr 2022 - 21 Apr 2023	First Approval	8		
802478	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	How to Protect Customers' Interests - Updates on Latest Regulations and Its Implications 如何保障客戶利益 --- 最新法規探討及其影響 *	E-learning Activity	N/A	Yes													26 Apr 2022 - 25 Apr 2023	First Approval	8		
802479	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Planning and Investing for a Successful Financial Future 謀求成功理財生涯, 穩健投資未來 *	E-learning Activity	N/A	No													15 Jun 2022 - 14 Jun 2023	First Approval	7		
802480	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Inheritance Planning Programme 世代傳承財富課程 *	Structured Activity	Yes	No										11 Jan 2023 - 10 Jan 2024	First Approval	15					
802481	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 1) 高淨值客戶行政財富管理 (第一階段) *	Structured Activity	Yes	No										01 Feb 2023 - 31 Jan 2024	First Approval	15					
802482	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Financial Planning in Times of Changes 時代變遷下的財務策劃 *	Structured Activity	No	No										01 Feb 2023 - 31 Jan 2024	First Approval	12					
802483	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Revisiting the Ethical and Regulatory Updates for Financial Practitioners 金融從業員的道德與法規更新及重溫 *	Structured Activity	Yes	Yes										03 Feb 2023 - 02 Feb 2024	First Approval	9					
802484	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Know-how on Compliance Requirements - Regulatory Updates 如何實踐合規要求 - 最新法規探討及更新 *	E-learning Activity	N/A	Yes										08 Feb 2023 - 07 Feb 2024	First Approval	12					
802485	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 2) 高淨值客戶行政財富管理 (第二階段) *	Structured Activity	Yes	No										01 Mar 2023 - 29 Feb 2024	First Approval	12					
802486	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Market Trends in the Financial Planning Industry 理財理財行業趨勢探討 *	E-learning Activity	N/A	No										01 Mar 2023 - 29 Feb 2024	First Approval	17					
802487	Institute of Advanced Executive Education, The Hong Kong Polytechnic University (Formerly known as "Institute for Entrepreneurship (IFE), The Hong Kong Polytechnic University")	Ethics and Regulation Essentials for Financial Practitioners 金融從業員道德和監管要點 *	E-learning Activity	N/A	Yes										17 Mar 2023 - 16 Mar 2024	First Approval	8					
802803	BLPA (Asia) Ltd	Building a High Performance Team Series 建立高績效團隊系列 *	Structured Activity	Yes	No	02 Apr 2023 - 01 Apr 2026		6th			9	02 Apr 2024 - 01 Apr 2025		5th			9	31 Jan 2022 - 30 Jan 2023	4th	9		
802805	BLPA (Asia) Ltd	Culture-in-Action Series * (Change from Service Culture-in-Action series) w.e.f.3 Dec 2020)	Structured Activity	Yes	No	02 Apr 2023 - 01 Apr 2026		5th			9	02 Apr 2024 - 01 Apr 2025		4th			9	31 Jan 2023 - 30 Jan 2024	3rd			
802807	BLPA (Asia) Ltd	Information Security and Business Ethics Series *	E-learning Activity	N/A	Yes							02 Apr 2024 - 01 Apr 2025		3rd			2	31 Jan 2023 - 30 Jan 2024	2nd	2		
802808	BLPA (Asia) Ltd	Competency/Work Series *	Structured Activity	Yes	No										10 Nov 2023 - 09 Nov 2024		2nd		8.5	13 Jan 2022 - 12 Jan 2023	1st	9
802810	BLPA (Asia) Ltd	Competency/Work Series II *	Structured Activity	Yes	No										10 Nov 2023 - 09 Nov 2024		1st		7.5	22 Jan 2022 - 21 Jan 2023	First Approval	6.5
802811	BLPA (Asia) Ltd	Qualified Medical Insurance Consultant Program	Structured Activity	Yes	No	04 Jul 2023 - 03 Jul 2026		2nd			6	04 Jul 2024 - 03 Jul 2025		1st			6	04 Jul 2023 - 03 Jul 2024	First Approval			
802812	BLPA (Asia) Ltd	Management Essentials Series *	Structured Activity	Yes	No	02 Jul 2023 - 01 Jul 2026		First Approval			8											
802902	AXA China Region Insurance Co. Ltd	QEP's Investment-Linked Long Term Exam Preparatory Class (Change from Investment-Linked Long Term Insurance Examination Training Course)	Structured Activity	No	No	30 Jul 2023 - 29 Jul 2026		23rd			13	30 Jul 2024 - 29 Jul 2025		22nd			13	04 Jul 2023 - 03 Jul 2024	21st	13		
802917	AXA China Region Insurance Co. Ltd	Goal Setting	Structured Activity	Yes	No													10 Feb 2022 - 9 Feb 2023	2nd	3		
802918	AXA China Region Insurance Co. Ltd	New Leader Fundamental Program *	Structured Activity	Yes	No													10 Feb 2022 - 9 Feb 2023	2nd	7		
802921	AXA China Region Insurance Co. Ltd	Selling Cycle Training Series 銷售循環系列課程系列 *	Structured Activity	Yes	No													28 Jan 2022 - 27 Jan 2023	2nd	12		
802926	AXA China Region Insurance Co. Ltd	Effective Business Coaching	Structured Activity	No	No													10 Feb 2022 - 9 Feb 2023	1st	3		
802928	AXA China Region Insurance Co. Ltd	Sales Cycle Training Series 銷售循環培訓系列課程 *	Structured Activity	Yes	No	01 Jul 2023 - 30 Jun 2026		2nd			12	01 Jul 2024 - 30 Jun 2025		1st			12	01 Jul 2023 - 30 Jun 2024	First Approval			
802929	AXA China Region Insurance Co. Ltd	Compliance Refresher Training 2023 監管要求更新培訓 2023	Structured Activity	Yes	Yes	03 Jun 2026 - 02 Jun 2027		2nd			3	03 Jun 2025 - 02 Jun 2026		First Approval			3					
802930	AXA China Region Insurance Co. Ltd	AXA PRIME 藍玉璽 - Wealth Management Manager Training 財富管理經理培訓	Structured Activity	No	No	07 Jun 2023 - 06 Jun 2026		1st			8	07 Jun 2024 - 06 Jun 2025		First Approval			8					
802931	AXA China Region Insurance Co. Ltd	Insurance Protection Planning 保險保障規劃	Structured Activity	No	No	26 Dec 2023 - 25 Dec 2026					5	26 Dec 2024 - 25 Dec 2025		First Approval			5					
802932	AXA China Region Insurance Co. Ltd	Efficient Sales Communication Skills - Critical Issues 有效銷售溝通技巧 - 危機處理	Structured Activity	No	No	03 Feb 2023 - 02 Feb 2026					3			First Approval								
802933	AXA China Region Insurance Co. Ltd	DESC-亞洲區商業溝通技巧	Structured Activity	No	No	03 Feb 2023 - 02 Feb 2026					3			First Approval								
802934	AXA China Region Insurance Co. Ltd	Social Media Marketing Strategy for Insurance - Basic (CPD) 社交媒體營銷策略與技巧 - 基礎 (持續進修)	Structured Activity	No	No	07 Feb 2023 - 06 Feb 2026					3			First Approval								
802935	AXA China Region Insurance Co. Ltd	AXA's Emerging Talent Development Program	Structured Activity	Yes	No	31 Jan 2023 - 30 Jan 2026					7			First Approval								
802936	AXA China Region Insurance Co. Ltd	Emotional Insurance Communication Skills and Sales Workshop 感性保險溝通技巧與銷售工作坊	Structured Activity	No	No	24 Feb 2023 - 23 Feb 2026					3			First Approval								
802937	AXA China Region Insurance Co. Ltd	New Agent Workshop - 啟蒙及培訓概念 New Agent Success Workshop - Insurance and Financial Planning	Structured Activity	No	No	24 Feb 2023 - 23 Feb 2026					1			First Approval								
802938	AXA China Region Insurance Co. Ltd	New Agent Success Workshop - Medical 新人啟蒙工作坊 - 醫療市場發展	Structured Activity	No	No	24 Feb 2023 - 23 Feb 2026					1			First Approval								
802939	AXA China Region Insurance Co. Ltd	Social Media Marketing Strategy for Insurance - Advanced (CPD) 社交媒體營銷策略與技巧 - 進修 (持續進修)	Structured Activity	Yes	No	24 Mar 2023 - 23 Mar 2026					3			First Approval								
802940	AXA China Region Insurance Co. Ltd	DESC - 亞洲區商業溝通技巧課程 (進修版)	Structured Activity	Yes	No	07 Apr 2023 - 06 Apr 2026					3			First Approval								
802941	AXA China Region Insurance Co. Ltd	Rational Insurance Communication Skills Seminar 理性保險溝通技巧研討會	Structured Activity	Yes	No	09 May 2023 - 08 May 2026					3			First Approval								
802942	AXA China Region Insurance Co. Ltd	MCV課程 (第一二) - 香港醫療保險市場拓展與銷售技巧 (持續進修)	Structured Activity	Yes	No	23 Apr 2023 - 24 Apr 2026					3			First Approval								
802943	AXA China Region Insurance Co. Ltd	MCV課程 (第三二) - 香港醫療保險市場拓展與銷售技巧	Structured Activity	Yes	No	30 Jul 2023 - 29 Jul 2026					3			First Approval								
802944	AXA China Region Insurance Co. Ltd	MDRT Series: Product Combo Selling - Retirement MDRT (策略) 產品組合銷售 - 退休策	Structured Activity	Yes	No	30 Sep 2023 - 29 Sep 2026					3			First Approval								
802945	AXA China Region Insurance Co. Ltd	MDRT Series: Product Combo Selling - Educational Fund MDRT (系列) 產品組合銷售 - 教育策	Structured Activity	Yes	No	01 Dec 2023 - 30 Nov 2026					3			First Approval								
803193	Prudential Hong Kong Limited (Formerly known as Prudential Assurance Company Limited)	Code of Conduct for Licensed Insurance Agents 持牌保險代理人操守守則	Structured Activity	Yes	Yes													5 Jan 2022 - 4 Jan 2023	2nd	2		
803199	Prudential Hong Kong Limited (Formerly known as Prudential Assurance Company Limited)	Advanced Sales Training Series 進階銷售發展系列 *	E-learning Activity	N/A	No	10 Aug 2023 - 09 Aug 2026		5th			6.5	10 Aug 2024 - 09 Aug 2025 01 May 2025 - 09 Aug 2025		4th			5 5.5 6.5	10 Aug 2023 - 09 Aug 2024 02 May 2024 - 09 Aug 2024	3rd	4 5 5	2	
8031100	Prudential Hong Kong Limited (Formerly known as Prudential Assurance Company Limited)	IA Codes and Guidelines for Licensed Insurance Agents (E-learning) 持牌保險代理人操守守則及指南系列 (網上培訓)	E-learning Activity	N/A	Yes	20 Aug 2023 - 19 Aug 2026		5th			5	20 Aug 2024 - 19 Aug 2025 01 Apr 2025 - 19 Aug 2025		4th			4.5 5					

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of Ethics or Regulation 道德操守及「道德操守範疇」	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)				
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數		
H031101	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Agency Management Online Training Series - Future-ready Leaders Development 經理培訓系列-未來領袖領袖課程 *	E-learning Activity	No/A	No				12 Aug 2025 - 11 Aug 2026	5th	2	12 Aug 2024 - 11 Aug 2025	4th	2	12 Aug 2023 - 11 Aug 2024	3rd	2	12 Aug 2022 - 11 Aug 2023	2nd	2		
H031104	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	RQK Preparatory Class - Paper 2 保險中/人資格考試預備班 - 卷二 *	Structured Activity	Yes	No													07 Aug 2022 - 06 Aug 2023	2nd	8		
H031105	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Professional Indemnity Insurance for Insurance Agents 保險代理人專業責任保險	Structured Activity	Yes	No													10 Aug 2022 - 09 Aug 2023	2nd	2		
H031106	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Practical Sales Skills Series One- 實戰銷售技巧系列一 *	Structured Activity	Yes	No													07 Sep 2022 - 06 Sep 2023	2nd	8		
H031108	Prudential Hong Kong Limited	Practical Sales Skills Series Two- 實戰銷售技巧系列二 *	Structured Activity	Yes	No													27 Nov 2022 - 26 Nov 2023	2nd	8		
H031109	Prudential Hong Kong Limited	Practical Sales Skills Series Three- 實戰銷售技巧系列三 *	Structured Activity	Yes	No													27 Nov 2022 - 26 Nov 2023	2nd	8		
H031110	Prudential Hong Kong Limited	Practical Sales Skills Series Four- 實戰銷售技巧系列四 *	Structured Activity	Yes	No													27 Nov 2022 - 26 Nov 2023	2nd	8		
H031111	Prudential Hong Kong Limited	GUIDELINE ON FINANCIAL NEEDS ANALYSIS (GL30) 綜合需要分析指引(第30條)	Structured Activity	Yes	No													18 Jan 2022 - 17 Jan 2023	1st	2		
H031112	Prudential Hong Kong Limited	Code of Conduct For Licensed Insurance Agents 持牌保險代理人操守守則*	Structured Activity	Yes	Yes	18 Jan 2025 - 17 Jan 2026		4th	9	18 Jan 2024 - 17 Jan 2025	3rd	9	18 Jan 2023 - 17 Jan 2024	2nd	9	18 Jan 2022 - 17 Jan 2023	1st	6				
H031113	Prudential Hong Kong Limited	Practical Sales Skills Series Five- 實戰銷售技巧系列五 *	Structured Activity	Yes	No													01 Feb 2022 - 31 Jan 2023	1st	8		
H031114	Prudential Hong Kong Limited	Practical Sales Skills Series Six- 實戰銷售技巧系列六 *	Structured Activity	Yes	No													26 May 2022 - 25 May 2023	1st	8		
H031115	Prudential Hong Kong Limited	RQK Preparatory Class - Paper 5 保險中/人資格考試預備班 - 卷五 *	Structured Activity	Yes	No									27 Apr 2023 - 26 Apr 2024	2nd	6	27 Apr 2022 - 26 Apr 2023	1st	6			
H031116	Prudential Hong Kong Limited	Wealth Management Series 財富管理系列*	Structured Activity	Yes	No													14 Jan 2023 - 13 Jan 2023	1st	8		
H031117	Prudential Hong Kong Limited	Plan Your Money - Investing 101 理財投資 - 投資入門101 *	E-learning Activity	N/A	No	19 Jul 2025 - 18 Jul 2026		4th	6	19 Jul 2024 - 18 Jul 2025	3rd	6	19 Jul 2023 - 18 Jul 2024	2nd	6	19 Jul 2022 - 18 Jul 2023	1st	6				
H031118	Prudential Hong Kong Limited	RQK Preparatory Class - MPF 保險中/人資格考試預備班 - 強積金	Structured Activity	Yes	No													07 Aug 2022 - 06 Aug 2023	1st	6		
H031119	Prudential Hong Kong Limited	Voluntary Health Insurance Scheme, Get Set, Go 自願性健康保險計劃-立即開始	Structured Activity	Yes	No													16 Sep 2022 - 15 Sep 2023	1st	2		
H031120	Prudential Hong Kong Limited	Induction Programme 新僱員培訓計劃課程 *	Structured Activity	Yes	No	07 Feb 2025 - 06 Feb 2026		3rd	12	07 Feb 2024 - 06 Feb 2025	2nd	12	07 Feb 2023 - 06 Feb 2024	1st	12	7 Feb 2022 - 6 Feb 2023	First Approval	12				
H031121	Prudential Hong Kong Limited	Develop a Financial Plan 財務計劃發展 *	Structured Activity	Yes	No									21 Apr 2023 - 20 Apr 2024	1st	6	28 Feb 2022 - 27 Feb 2023	First Approval	6			
H031122	Prudential Hong Kong Limited	To Be an Effective Recruiter and Manager 成為有效能招募員及經理 *	Structured Activity	Yes	No									18 Apr 2023 - 17 Apr 2024	1st	12	14 Mar 2022 - 13 Mar 2023	First Approval	12			
H031123	Prudential Hong Kong Limited	認識《民主黨》的組織運作 *	Structured Activity	Yes	No													15 Mar 2022 - 14 Mar 2023	First Approval	10		
H031124	Prudential Hong Kong Limited	投資策略講座 *	Structured Activity	Yes	No													22 Mar 2022 - 21 Mar 2023	First Approval	8		
H031125	Prudential Hong Kong Limited	Critical Issues & Underwriting Knowledge for Licensed Intermediaries 保險中/人應具備的核保及核保知識 *	Structured Activity	Yes	No													05 Apr 2022 - 04 Apr 2023	First Approval	8		
H031126	Prudential Hong Kong Limited	Comprehensive Financial & Insurance Planning 全面的財務及保險策劃 *	Structured Activity	Yes	No	01 Feb 2025 - 31 Jan 2026		2nd	12	01 Feb 2024 - 31 Jan 2025	1st	12	01 Feb 2023 - 31 Jan 2024	First Approval	12							
H031127	Prudential Hong Kong Limited	Ethics & Regulation in Insurance Industry 保險業的道德與規例	Structured Activity	Yes	Yes	01 Feb 2025 - 31 Jan 2026		2nd	3	01 Feb 2024 - 31 Jan 2025	1st	3	01 Feb 2023 - 31 Jan 2024	First Approval	3							
H031128	Prudential Hong Kong Limited	理財投資計劃主題講座 *	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026		2nd	54	01 Apr 2024 - 31 Mar 2025	1st	65	01 Apr 2023 - 31 Mar 2024	First Approval	60							
H031129	Prudential Hong Kong Limited	A+ Leader Development Program A+ 精英領袖計劃 *	Structured Activity	Yes	No									22 May 2023 - 21 May 2024	First Approval	14						
H031130	Prudential Hong Kong Limited	Intermediaries Qualifying Examination Preparatory Class 中/人資格考試預備班 *	Structured Activity	Yes	No	22 Jan 2025 - 21 Jan 2026		2nd	18	22 Jan 2024 - 21 Jan 2025	1st	18	22 Jan 2023 - 30 Apr 2024 1 May 2024 - 21 Jan 2024	First Approval	12 18							
H031131	Prudential Hong Kong Limited	Health Protection Training Series 醫療保險培訓系列 *	Structured Activity	Yes	No	11 Nov 2025 - 10 Nov 2026		1st	12	11 Oct 2024 - 10 Oct 2025	First Approval	12										
H031132	Prudential Hong Kong Limited	Rookies Quick Start Training Program 新僱員快速培訓課程系列 *	Structured Activity	Yes	No	05 Jan 2026 - 04 Jan 2027		First Approval	9													
H03167	Aon Hong Kong Ltd	Communication Acceleration for Insurance Practitioners *	Structured Activity	Yes	No									20 Jan 2023 - 19 Jan 2024	First Approval	5						
H03168	Aon Hong Kong Ltd	Presentation Excellence for Insurance Professionals *	Structured Activity	No	No									22 May 2023 - 21 May 2024	First Approval	9						
H03169	Aon Hong Kong Ltd	Driving Client Outcomes for Insurance Professionals *	Structured Activity	No	No				13 May 2024 - 14 May 2025	First Approval	9											
H03170	Aon Hong Kong Ltd	Unlocking Potentials for Insurance Professionals: Transformational Beliefs and Behaviors *	Structured Activity	No	No	23 May 2025 - 22 May 2026		First Approval	9													
H03174	School of Professional and Continuing Education, The University of Hong Kong	Ethics or Regulation - Topic in Certificate for Module (Trusted Advisor in Wealth Management) 道德或規例 - 主題 (專立 - 財富管理誠信顧問)	Structured Activity	Yes	Yes	09 Jul 2024 - 04 Jul 2025		2nd	3	23 May 2023 - 22 May 2024	1st	3	13 May 2022 - 12 May 2023	First Approval	3							
H03175	School of Professional and Continuing Education, The University of Hong Kong	Insurance - Topics in Certificate for Module (Trusted Advisor in Wealth Management) 保險 - 主題 (專立 - 財富管理誠信顧問) - 2選取 *	Structured Activity	No	No									13 May 2022 - 12 May 2023	First Approval	12						
H03176	School of Professional and Continuing Education, The University of Hong Kong	Certificate for Module (Trusted Advisor in Wealth Management)- Insurance 證書(專立 - 財富管理誠信顧問)- 保險 *	Structured Activity	No	No									07 Oct 2022 - 06 Oct 2023	First Approval	12						
H03177	School of Professional and Continuing Education, The University of Hong Kong	Financial Planning For High-Net-Worth Customers 高淨值客戶理財策劃計劃	Structured Activity	Yes	No	10 Jul 2025 - 09 Jul 2026		2nd	3	05 Jul 2024 - 04 Jul 2025	1st	3	01 Mar 2023 - 29 Feb 2024	First Approval	3							
H03178	School of Professional and Continuing Education, The University of Hong Kong	Family Office Establishment and Asset Allocation 家族辦公室成立及資產配置	Structured Activity	No	No	10 Jul 2025 - 09 Jul 2026		1st	15	03 Jun 2024 - 02 Jun 2025	First Approval	15										
H03182	Standard Academy of Insurance & Management Ltd	Employee Compensation Ordinance*	Structured Activity	Yes	No	01 Sep 2025 - 31 Aug 2026		23rd	5	01 Sep 2024 - 31 Aug 2025	22nd	5	01 Sep 2023 - 31 Aug 2024	21st	5	1 Sep 2022 - 31 Aug 2023	20th	5				
H03183	Standard Academy of Insurance & Management Ltd	Abstracts of Insurance Related Ordinances and Guidance Note - Brief Summary*	Structured Activity	Yes	No	01 Sep 2025 - 31 Aug 2026		21st	5	01 Sep 2024 - 31 Aug 2025	20th	5	01 Sep 2023 - 31 Aug 2024	19th	5	1 Sep 2022 - 31 Aug 2023	18th	5				
H03184	Standard Academy of Insurance & Management Ltd	28 Insurance Traps an insurance intermediary has to know*	Structured Activity	Yes	No	01 Aug 2025 - 31 Jul 2026		20th	5	01 Aug 2024 - 31 Jul 2025	19th	5	01 Aug 2023 - 31 Jul 2024	18th	5	01 Aug 2022 - 31 Jul 2023	17th	5				
H03185	Standard Academy of Insurance & Management Ltd	Management Skills Enhancement Series No. 1 - Sales Management - Motivation and Communication*	Structured Activity	Yes	No	01 Aug 2025 - 31 Jul 2026		20th	10	01 Aug 2024 - 31 Jul 2025	19th	10	01 Aug 2023 - 31 Jul 2024	18th	10	01 Aug 2022 - 31 Jul 2023	17th	10				
H03186	Standard Academy of Insurance & Management Ltd	Side Made Simple - Popular Insurance Series No.1	Structured Activity	Yes	No	05 Nov 2025 - 04 Nov 2026		20th	12	05 Nov 2024 - 04 Nov 2025	19th	12	01 Nov 2023 - 31 Oct 2024	18th	12	01 Nov 2022 - 31 Oct 2023	17th	12				
H03187	Standard Academy of Insurance & Management Ltd	Side Made Easy Series *	Structured Activity	No	No	01 Dec 2025 - 30 Nov 2026		20th	20	01 Dec 2024 - 30 Nov 2025	19th	20	01 Dec 2023 - 30 Nov 2024	18th	20	01 Dec 2022 - 30 Nov 2023	17th	20				
H03188	Standard Academy of Insurance & Management Ltd	Management Series No. 2*	Structured Activity	Yes	No	01 Aug 2025 - 31 Jul 2026		19th	20	01 Aug 2024 - 31 Jul 2025	18th	20	01 Aug 2023 - 31 Jul 2024	17th	20	01 Aug 2022 - 31 Jul 2023	16th	20				
H03189	Standard Academy of Insurance & Management Ltd	Career and Job Management Series*	Structured Activity	Yes	No	01 Feb 2026 - 31 Jan 2027		19th	15	01 Feb 2025 - 31 Jan 2026	18th	15	01 Feb 2024 - 31 Jan 2025	17th	15	01 Feb 2023 - 31 Jan 2024	16th	15				
H03190	Standard Academy of Insurance & Management Ltd	Review of Law and Practice of MPF and Mutual Fund Court Interpretation of Compulsory Motor Ordinance and Policy Wording [Change from MPF-Employee Choice Arrangement (ECA) Training for	Structured Activity	Yes	No	01 May 2025 - 30 Apr 2026		18th	7	01 May 2024 - 30 Apr 2025	17th	7	01 May 2023 - 30 Apr 2024	16th	7	01 May 2022 - 30 Apr 2023	15th	7				
H03191	Standard Academy of Insurance & Management Ltd	Actual Insurance Claims Complaint as Insurance Intermediary against Miss or Ignore*	Structured Activity	Yes	No	01 May 2025 - 30 Apr 2026		18th	5	01 May 2024 - 30 Apr 2025	17th	5	01 May 2023 - 30 Apr 2024	16th								

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA/VQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structure Activity) 虛擬課堂活動提供 (適用於有系統活動)	CPD activity under the category of "Ethics or Regulation" 道德操守或監管 (適用於有系統活動)	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)			
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	
803723	Standard Academy of Insurance & Management Ltd	Enhance Emotional Quotient (EQ) and Adversity Quotient (AQ) to Ignite our Insurance Career*	Structured Activity	Yes	No				01 Aug 2025 - 31 Jul 2026	15th	5	01 Aug 2024 - 31 Jul 2025	14th	5	01 Aug 2023 - 31 Jul 2024	13th	5	01 Aug 2022 - 31 Jul 2023	12th	5	
803724	Standard Academy of Insurance & Management Ltd	Enhancing Self-confidence and Self-esteem to improve sales performance*	Structured Activity	Yes	No	01 Feb 2026 - 31 Jan 2027		14th	5	01 Feb 2025 - 31 Jan 2026	15th	5	01 Feb 2024 - 31 Jan 2025	12th	5	01 Feb 2023 - 31 Jan 2024	11th	5	01 Feb 2022 - 31 Jan 2023	10th	5
803725	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Most Updated Court Interpretation of Insurance Policy Contract Terms and Conditions (Part I)*	Structured Activity	Yes	No				01 Aug 2025 - 31 Jul 2026	14th	5	01 Aug 2024 - 31 Jul 2025	13th	5	01 Aug 2023 - 31 Jul 2024	12th	5	01 Aug 2022 - 31 Jul 2023	11th	5	
803726	Standard Academy of Insurance & Management Ltd	Career Self-Management*	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	14th	5	01 Sep 2024 - 31 Aug 2025	13th	5	01 Sep 2023 - 31 Aug 2024	12th	5	1 Sep 2022 - 31 Aug 2023	11th	5	
803727	Standard Academy of Insurance & Management Ltd	Effective Leadership*	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	15th	5	01 Apr 2024 - 31 Mar 2025	12th	5	01 Apr 2023 - 31 Mar 2024	11th	5	01 Apr 2022 - 31 Mar 2023	10th	5	
803728	Standard Academy of Insurance & Management Ltd	Marine Insurance - Professional Level Series *	Structured Activity	Yes	No				01 Mar 2025 - 28 Feb 2026	8th	15	01 Mar 2024 - 28 Feb 2025	7th	15	01 Mar 2023 - 29 Feb 2024	6th	15	1 Mar 2022 - 28 Feb 2023	5th	15	
803729	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course Most Updated Statutes and Court Interpretation of Insurance Policy Contract Terms and Conditions (Part II) - Liability Insurance *	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	8th	5	01 Apr 2024 - 31 Mar 2025	7th	5	01 Apr 2023 - 31 Mar 2024	6th	5	01 Apr 2022 - 31 Mar 2023	5th	5	
803730	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - Leading Insurance Court Cases (Part 4 and Part 5) - Duty of Insurance Brokers and Agents, Motor, Property, Cargo and Liability Insurance *	Structured Activity	Yes	No				01 Mar 2025 - 28 Feb 2026	6th	10	01 Mar 2024 - 28 Feb 2025	5th	10	01 Mar 2023 - 29 Feb 2024	4th	10	1 Mar 2022 - 28 Feb 2023	3rd	10	
803731	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - Leading Insurance Court Cases (Part 6 and Part 7) - Employees Compensation Insurance and Complicated Issues of Sports and Torts Liability*	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	6th	10	01 Apr 2024 - 31 Mar 2025	5th	10	01 Apr 2023 - 31 Mar 2024	4th	10	01 Apr 2022 - 31 Mar 2023	2nd	10	
803732	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series I - New Codes, General Principles and Ordinance for Insurance Intermediaries *	Structured Activity	Yes	Yes	01 Jul 2025 - 30 Jun 2026			01 Jul 2023 - 30 Jun 2024	4th	8	01 Jul 2024 - 30 Jun 2025	3rd	8	01 Jul 2023 - 30 Jun 2024	2nd	8	01 Jul 2022 - 30 Jun 2023	1st	8	
803733	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series II - Updated Court Cases and Concepts of Misconduct of Insurance Intermediaries *	Structured Activity	Yes	Yes	01 Dec 2025 - 30 Nov 2026			01 Dec 2023 - 30 Nov 2024	4th	8	01 Dec 2024 - 30 Nov 2025	3rd	8	01 Dec 2023 - 30 Nov 2024	2nd	8	01 Dec 2022 - 30 Nov 2023	1st	8	
803734	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series III - Updated Court Cases and concepts of Anti-Money Laundering and Terrorist Financing and Fraud Permitted Schemes *	Structured Activity	Yes	Yes	01 Jan 2026 - 31 Dec 2026	2nd	8	01 Jan 2025 - 31 Dec 2025	1st	8	01 Jan 2024 - 31 Dec 2024	First Approval	8							
803735	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - (Part I, Part V and Part VI) - Contemporary Interpretation of Employees Compensation Ordinance *	Structured Activity	Yes	No				01 Mar 2025 - 28 Feb 2026	1st	15	01 Mar 2024 - 28 Feb 2025	First Approval	15							
803736	Standard Academy of Insurance & Management Ltd	Conduct Issues and Latest Development of the MPF system, Common Offence & Misconduct Issues, Anti-AMF *	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	1st	8	01 Jan 2025 - 31 Dec 2025	First Approval	8										
803737	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series IV: Ethical Issues in Insurance Industry *	Structured Activity	Yes	Yes	02 Jan 2026 - 01 Jan 2027	First Approval	8													
803822	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Building Core Knowledge Seminar for Insurance Intermediaries *	Structured Activity	Yes	No				09 Apr 2025 - 01 Jul 2025 02 Jul 2025 - 17 Aug 2025 18 Aug 2025 - 08 Apr 2026	6th 32 36	12 17 31	09 Apr 2024 - 23 Jun 2024 24 Jun 2024 - 30 Jun 2024 01 Jul 2024 - 30 Nov 2024 01 Dec 2024 - 08 Apr 2025	5th 14 17 32	24 Mar 2023 - 23 Mar 2024	4th 14	5 Feb 2022 - 4 Feb 2023	3rd 12 14 16				
803823	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Digital and Innovation Seminar for Insurance Intermediaries *	Structured Activity	Yes	No				13 Nov 2025 - 12 Nov 2026	6th	29	13 Nov 2024 - 12 Nov 2025	5th	29	13 Nov 2023 - 10 Jul 2024 11 Jul 2024 - 19 Aug 2024 20 Aug 2024 - 19 Sep 2024 20 Sep 2024 - 12 Nov 2024	4th 16 17 29	20 Oct 2022 - 19 Mar 2023 20 Mar 2023 - 16 Apr 2023 17 Apr 2023 - 19 Oct 2023	3rd 12 14 16			
803825	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Legal and Risk CPD Seminar *	Structured Activity	Yes	No				29 May 2025 - 29 Jun 2025 30 Jun 2025 - 28 May 2026	5th 31 33	29 May 2024 - 09 Jul 2024 10 Jul 2024 - 30 Nov 2024 01 Dec 2024 - 28 May 2025	4th 22 28 31	29 May 2023 - 28 May 2024	3rd 22	28 Apr 2022 - 27 Apr 2023	2nd 16					
803826	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Fundamental of Insurance and Financial Services for Insurance Intermediaries *	E-learning Activity	N/A	No				09 Apr 2025 - 08 Apr 2026	4th	8.5	22 Mar 2024 - 21 Mar 2025	3rd 8.5	04 Feb 2023 - 03 Feb 2024	2nd 8.5	4 Feb 2022 - 3 Feb 2023	1st 8.5				
803827	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Measuring High Net Worth *	Structured Activity	Yes	No									01 Jul 2023 - 30 Jun 2024	2nd 8	06 May 2022 - 05 May 2023	1st 8				
803830	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Ethics & Regulation Seminar for Insurance Intermediaries *	Structured Activity	Yes	Yes				01 Sep 2025 - 31 Aug 2026	4th	16	01 Sep 2024 - 31 Aug 2025	3rd 16	01 Sep 2023 - 29 Sep 2023 29 Sep 2023 - 06 Jul 2024 07 Jul 2024 - 31 Aug 2024	2nd 12 13 16	01 Sep 2022 - 31 Aug 2023	1st 12				
803831	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Industrial All Risk (IAR) Policy - with a special segment on Machinery breakdown coverage *	Structured Activity	Yes	No												10 Nov 2021 - 09 Nov 2022	First Approval	12		
803832	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Artificial Intelligence in Insurance	Structured Activity	Yes	No												22 Mar 2022 - 21 Mar 2023	First Approval	6		
803833	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Understanding the CECR Policy - To get the best coverage for operational and engineering risks	Structured Activity	Yes	No												26 May 2022 - 25 May 2023	First Approval	6		
803834	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Insurance Law *	Structured Activity	Yes	No												01 Jun 2022 - 31 May 2023	First Approval	12		
803835	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Financial Planning 財務策劃 *	Structured Activity	Yes	No				11 Jul 2025 - 10 Jul 2026	3rd	22	11 Jul 2024 - 30 Nov 2024 01 Dec 2024 - 10 Jul 2025	2nd 16 18	11 Jul 2023 - 10 Jul 2024	1st 12	11 Jul 2022 - 10 Jul 2023	First Approval	12			
803836	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Insurance Fraud: A comprehensive course for all insurance professionals	Structured Activity	Yes	Yes												17 Aug 2022 - 16 Aug 2023	First Approval	12		
803837	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Reimagining Insurance - Digital Transformation and Ethical Use of Artificial Intelligence	Structured Activity	Yes	No												22 Aug 2022 - 21 Aug 2023	First Approval	6		
803838	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Role of Ethics in Building Trust	Structured Activity	Yes	Yes												30 Aug 2022 - 29 Aug 2023	First Approval	6		
803839	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Investment-Linked Assurance Scheme (ILAS) CPD Masterclass *	Structured Activity	No	No									23 Apr 2023 - 24 Apr 2024	First Approval	6					
803840	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Comprehensive Course of Insurance Principles and Practice	Structured Activity	Yes	No				18 Feb 2025 - 17 Feb 2026	1st	6	30 Jun 2024 - 29 Jun 2025	First Approval	6							
803841	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	The Law of Contract and Torts	Structured Activity	Yes	No				23 Mar 2025 - 24 Mar 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3							
803842	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Insurance Law: Legal Principles and Insurance Contracts	Structured Activity	Yes	No				09 Apr 2025 - 08 Apr 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3							
803843	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Sustainable Insurance and the Impact of Climate Change	Structured Activity	Yes	No							19 Jun 2024 - 18 Jun 2025	First Approval	3							
803844	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Parametric Insurance	Structured Activity	Yes	No							12 Jun 2024 - 11 Jun 2025	First Approval	3							
803845	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	The Psychology of Insurance Fraud	Structured Activity	Yes	No							17 Jun 2024 - 16 Jun 2025	First Approval	3							
803846	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Artificial Intelligence and Customer Trust in Insurance	Structured Activity	Yes	No							18 Jun 2024 - 17 Jun 2025	First Approval	3							
803847	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Money Laundering - Rules, Regulation and Practice in Hong Kong	Structured Activity	Yes	Yes							20 Jun 2024 - 19 Jun 2025	First Approval	3							
803848	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Regulation of Data and Artificial Intelligence in Insurance: a Hong Kong and Global Perspective	Structured Activity	Yes	No							19 Jun 2024 - 18 Jun 2025	First Approval	3							
803849	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Mediation and Arbitration Practice for Insurance and Financial Planning Professions	Structured Activity	Yes	No				22 Jul 2025 - 21 Jul 2026	1st	2	22 Jul 2024 - 21 Jul 2025	First Approval	3							
803850	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Energy Insurance Training	Structured Activity	Yes	No				14 Feb 2025 - 13 Feb 2026	First Approval	3										
803851	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Polyatomic Redefining Risk Management for a Changing World	Structured Activity	Yes	No				21 Feb 2025 - 20 Feb 2026	First Approval	3										
803852	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Climate Change Breakdown: Addressing Challenges and Innovating Insurance Solutions	Structured Activity	Yes	No				21 Feb 2025 - 20 Feb 2026	First Approval	3										
803853	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	AI in Insurance: Leveraging Artificial Intelligence for Enhanced Risk Management and Customer Engagement	Structured Activity	Yes	No				24 Feb 2025 - 23 Feb 2026	First Approval	3										
803854	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Marine Risk in Perspective - Dynamics, Pitfalls and Challenges	Structured Activity	Yes	No				04 Apr 2025 - 03 Apr 2026	First Approval	3										
803855	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 8 Dec 2015)	Mediation in Maritime Disputes	Structured Activity	Yes	No				05 May 2025 - 04 May 2026	First Approval	3										

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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂活動模式 (適用於有固定形式的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或「道德或規例」 (適用於有固定形式的活動)	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)			
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	
803836	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	London Insurance Market: History, Operations, and Work Experience and its Implication to Insurance Practice in Hong Kong	Structured Activity	Yes	No				09 May 2025 - 08 May 2026	First Approval	3										
803837	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Challenges and Expansion of the London Insurance Market and Its Implications to Insurance Practice in Hong Kong	Structured Activity	Yes	No				12 May 2025 - 11 May 2026	First Approval	3										
803838	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Underwriting at London Insurance Market - History, Modern Practices, and the Underwriting Experience	Structured Activity	Yes	No				12 May 2025 - 11 May 2026	First Approval	3										
803839	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Underwriting at the London Insurance Market - A Guide to Risk Placement in the London Market Insurance	Structured Activity	Yes	No				13 May 2025 - 12 May 2026	First Approval	3										
803840	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Cyber Insurance Training	Structured Activity	Yes	No				20 Jun 2025 - 19 Jun 2026	First Approval	3										
803841	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Robust Fraud Risk Control Framework Course - Part 1	Structured Activity	Yes	No				02 Jul 2025 - 01 Jul 2026	First Approval	3										
803842	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Robust Fraud Risk Control Framework Course - Part 2	Structured Activity	Yes	No				02 Jul 2025 - 01 Jul 2026	First Approval	3										
803843	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Risk Assessment and Underwriting in Aviation Insurance: Strategies for Effective Coverage and Reinsurance	Structured Activity	Yes	No				19 Jul 2025 - 15 Jul 2026	First Approval	3										
803844	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Market Practices: Understanding Endorsements, Deductibles, Contractual Arrangements, and Insurance Markets	Structured Activity	Yes	No				16 Jul 2025 - 15 Jul 2026	First Approval	3										
803845	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Space Insurance	Structured Activity	Yes	No				16 Jul 2025 - 15 Jul 2026	First Approval	3										
804015	Hong Kong Life Insurance Ltd	Financial Planning Series 財務策劃系列課程 *	Structured Activity	Yes	No				18 Apr 2024 - 17 Apr 2025		2nd	15	18 Apr 2023 - 17 Apr 2024	1st	15	18 Apr 2022 - 17 Apr 2023	First Approval		15		
804016	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德與規例系列課程 *	Structured Activity	Yes	Yes								26 Apr 2023 - 25 Apr 2024	1st	3	26 Apr 2022 - 25 Apr 2023	First Approval		3		
804017	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德與規例系列課程 *	E-learning Activity	N/A	Yes								03 Apr 2023 - 02 Apr 2024	First Approval	3						
804018	Hong Kong Life Insurance Ltd	Ethics and Regulations - You need to know 道德與規例 - 您要知道 *	E-learning Activity	N/A	Yes				03 Apr 2024 - 02 Apr 2025	First Approval	3										
804019	Hong Kong Life Insurance Ltd	The Opportunities and Challenges for HK Insurance Business in Greater Bay Area 粵港澳大灣區對香港保險業務的機遇與挑戰 *	E-learning Activity	N/A	No				15 Apr 2024 - 14 Apr 2025	First Approval	3										
804020	Hong Kong Life Insurance Ltd	Financial Planning Series II 財務策劃系列課程 II *	Structured Activity	Yes	No				18 Apr 2025 - 17 Apr 2026	First Approval	9										
804021	Hong Kong Life Insurance Ltd	Ethics and Regulations - You need to know II 道德與規例 - 您要知道 II *	E-learning Activity	N/A	Yes				18 Apr 2025 - 17 Apr 2026	First Approval	5										
804022	Hong Kong Life Insurance Ltd	Financial Planning Series III 財務策劃系列課程 III *	E-learning Activity	N/A	No				18 Apr 2025 - 17 Apr 2026	First Approval	6										
804023	Hong Kong Life Insurance Ltd	The Opportunities and Challenges for HK Insurance Business in Greater Bay Area II 粵港澳大灣區對香港保險業務的機遇與挑戰 II *	E-learning Activity	N/A	No				18 Apr 2025 - 17 Apr 2026	First Approval	3										
804121	Institute of Professional Education and Knowledge (VIPK) and General Agents and Managers Association of Hong Kong (GAMAHK)	CPD Seminar 2022 持續進修研討會/研討會 *	Structured Activity	Yes	No											01 Mar 2022 - 28 Feb 2023	First Approval		12		
804508	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Statutory Insurance and Claims (Motor) (Part-time) 基礎性保險執照及索償(汽車/機械出險)(兼讀制) (Change from Module Certificate in Statutory Insurance (Motor))	Structured Activity	Yes	No	19 Jun 2025 - 15 Jun 2026		21st	19 Jun 2024 - 15 Jun 2025		20th	10	19 Jun 2023 - 15 Jun 2024	19th	10	19 Jun 2022 - 15 Jun 2023	18th	10	19 Jun 2021 - 15 Jun 2022	17th	10
804509	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Insurance: Claims (Medical & Personal Accidents) (Part-time) 保險專業證書(個人意外/醫療賠償)(兼讀制) (Change from Module Certificate in Insurance Claims (Medical & Personal Accidents) (Part-time))	Structured Activity	Yes	No				23 Dec 2024 - 22 Dec 2025		20th	10	10 Jul 2023 - 09 Jul 2024	19th	10	16 Jun 2022 - 15 Jun 2023	18th	10	16 Jun 2021 - 15 Jun 2022	17th	10
804510	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in China Insurance Laws (Part-time) 基礎性保險法(中國保險法)(兼讀制) (Change from Module Certificate in China Insurance Laws (Elementary))	Structured Activity	Yes	No										16 Jun 2022 - 15 Jun 2023	16th	10	16 Jun 2021 - 15 Jun 2022	15th	10	
804513	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Effective Communication in Financial Counseling (Part-time) 有效理財咨詢溝通技巧(兼讀制)(兼讀制) (Change from Module Certificate in Effective Communication in Financial Counseling (Part-time))	Structured Activity	Yes	No										07 Jun 2022 - 06 Jun 2023	15th	10	07 Jun 2021 - 06 Jun 2022	14th	10	
804516	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Financial Planning (Mutual Funds and Equity) (Part-time) 財務策劃(基金和證券投資)(兼讀制) (Change from Module Certificate in Financial Planning (Mutual Funds and Equity) (Part-time))	Structured Activity	Yes	No				23 Dec 2024 - 22 Dec 2025		16th	10	10 Jul 2023 - 09 Jul 2024	15th	10	07 Jun 2022 - 06 Jun 2023	14th	10	07 Jun 2021 - 06 Jun 2022	13th	10
804523	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	The Status Quo and Future Challenge of Hong Kong Reinsurance 香港再保險現況及未來挑戰	Structured Activity	Yes	No	19 Mar 2025 - 18 Mar 2026		6th	19 Mar 2024 - 18 Mar 2025		10	19 Dec 2023 - 18 Dec 2024		5th	10	05 Dec 2022 - 04 Dec 2023	4th	10	05 Dec 2021 - 04 Dec 2022	3rd	10
804526	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Financial Planning (Retirement Planning II) (Part-time) 財務策劃(退休規劃II)(兼讀制) (Change from Module Certificate in Financial Planning (Retirement Planning I))	Structured Activity	Yes	No				23 Dec 2024 - 22 Dec 2025		5th	10	10 Jul 2023 - 09 Jul 2024	4th	10	23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10
804527	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Statutory Insurance and Claims (Employee's Compensation) (Part-time) 基礎性保險執照及索償(僱員補償)(兼讀制) (Change from Module Certificate in Statutory Insurance and Claims (Employee's Compensation))	Structured Activity	Yes	No	10 Jun 2025 - 09 Jun 2026		6th	01 Jun 2024 - 31 May 2025		5th	10	03 May 2023 - 04 May 2024	4th	10	23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10
804528	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in the Most Recently Enacted Laws Related to Insurance (Part-time) 最新頒布保險法例之基礎證書(兼讀制) *	Structured Activity	Yes	No										23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10	
804529	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Code of Conduct for Insurers and Code of Practice for Insurance Intermediaries (Part-time) 保險業行為守則及保險中介人操守守則(兼讀制) *	Structured Activity	Yes	No										23 Apr 2022 - 22 Apr 2023	3rd	10	23 Apr 2021 - 22 Apr 2022	2nd	10	
804530	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Foundation Certificate in Life Insurance and Related Legal Provisions (Part-time) 人壽保險相關法例之基礎證書(兼讀制)	Structured Activity	Yes	No										03 Jul 2022 - 30 Jun 2023	1st	10	03 Jul 2021 - 30 Jun 2022			
804533	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Bay Area Opportunity for Hong Kong Insurance Industry 大灣區：香港保險業的機遇 *	Structured Activity	No	No	09 Jun 2025 - 08 Jun 2026		3rd	13 May 2024 - 12 May 2025		2nd	13 Feb 2023 - 12 Feb 2024		1st	12						
804535	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Combating money laundering and anti-terrorist financing activities 打擊洗黑錢及反恐怖融資活動	Structured Activity	Yes	Yes	16 Apr 2025 - 15 Apr 2026		3rd	13 Mar 2024 - 12 Mar 2025		2nd	5	06 Feb 2023 - 05 Feb 2024		1st	5	12 Jun 2022 - 11 Jun 2023	First Approval		5	
804536	The Hong Kong Federation of Trade Unions Occupational Retraining Centre	Code of Conduct for Hong Kong Licensed Insurance Intermediaries 香港執照中介人操守守則	Structured Activity	Yes	Yes	09 Jun 2025 - 08 Jun 2026		2nd	13 May 2024 - 12 May 2025		5	13 Mar 2023 - 12 Mar 2024		1st	5	17 Mar 2022 - 16 Mar 2023	First Approval		5		
805202	Unimut International Ltd of Man Limited (Change from Quilter International Ltd of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Ltd of Man Ltd w.e.f. 23 Jun 2020) (Change from Royal Sundia Life Assurance Ltd w.e.f. 8 Jun 2021)	Legal Aspects of Financial Planning in Hong Kong	Structured Activity	No	No	17 Mar 2025 - 16 Mar 2026		22nd		1	07 Mar 2024 - 06 Mar 2025		21st	1	07 Mar 2023 - 06 Mar 2024	20th	1	07 Mar 2022 - 06 Mar 2023			
805203	Unimut International Ltd of Man Limited (Change from Quilter International Ltd of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Ltd of Man Ltd w.e.f. 23 Jun 2020) (Change from Royal Sundia Life Assurance Ltd w.e.f. 8 Jun 2021)	Essentials of Running a Financial Planning Practice*	Structured Activity	No	No	17 Mar 2025 - 16 Mar 2026		22nd		4.5	07 Mar 2024 - 06 Mar 2025		21st	4.5	07 Mar 2023 - 06 Mar 2024	20th	4.5	07 Mar 2022 - 06 Mar 2023			
805205	Unimut International Ltd of Man Limited (Change from Quilter International Ltd of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Ltd of Man Ltd w.e.f. 23 Jun 2020) (Change from Royal Sundia Life Assurance Ltd w.e.f. 8 Jun 2021)	UK Inheritance Tax Planning Through Use of Trusts	Structured Activity	No	No	17 Mar 2025 - 16 Mar 2026		19th		2	11 Mar 2024 - 10 Mar 2025		18th	2	21 Feb 2023 - 20 Feb 2024	17th	2				
805211	Unimut International Ltd of Man Limited (Change from Quilter International Ltd of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Ltd of Man Ltd w.e.f. 23 Jun 2020) (Change from Royal Sundia Life Assurance Ltd w.e.f. 8 Jun 2021)	Insurance Intermediaries Training Series - Financial Planning and Trust	Structured Activity	No	No	17 Mar 2025 - 16 Mar 2026		12th		7	11 Mar 2024 - 10 Mar 2025		11th	7	21 Feb 2023 - 20 Feb 2024	10th	7				
805214	Unimut International Ltd of Man Limited (Change from Quilter International Ltd of Man Limited w.e.f. 3 Nov 2022) (Change from Old Mutual International Ltd of Man Ltd w.e.f. 23 Jun 2020) (Change from Royal Sundia Life Assurance Ltd w.e.f. 8 Jun 2021)	Ethics and regulations *	Structured Activity	No	Yes	16 Mar 2025 - 15 Mar 2026		3rd	16 Mar 2024 - 15 Mar 2025		4.5	2nd	4.5	16 Mar 2023 - 15 Mar 2024	1st	4.5	16 Mar 2022 - 15 Mar 2023	First Approval		4.5	
805922	The Life Underwriters Association of Hong Kong Ltd	2022 CPD Seminar on Finance and Legal Knowledge for Insurance Practitioners in Hong Kong 2022 保險從業員之財務及法律知識講座 *	Structured Activity	Yes	No												30 Mar 2022 - 29 Mar 2023	First Approval		12	
805923	The Life Underwriters Association of Hong Kong Ltd	2023 Continuing Professional Development (CPD) Seminar (Lesson 2) on "The Insurance Law and Trust Related Real Transactions" 2023年度CPD持續專業培訓研討會(第二課) 「保險法例與信託相關之實況」 *	Structured Activity	Yes	No										21 Mar 2023 - 20 Mar 2024	First Approval	10				
805924	The Life Underwriters Association of Hong Kong Ltd	2024 CPD Activities - Analysis of reverse mortgages, assets and taxes in various regions from an insurance perspective 2024 年度 CPD持續專業培訓活動之二：保險角度分析之「逆向抵押貸款、資產及稅務在各地區之分析」 *	Structured Activity	Yes	No				19 Mar 2024 - 18 Mar 2025	First Approval	11										
805925	The Life Underwriters Association of Hong Kong Ltd	2024 CPD Activities - AMPF Employees and Employees Platform, Assistant Portal and Ethics of Intermediaries 2024年度CPD持續專業培訓活動之三：AMPF員工及保險中介人平台、助理平台及保險中介人操守 *	Structured Activity	Yes	No				10 Sep 2024 - 09 Sep 2025	First Approval	4										
805926	The Life Underwriters Association of Hong Kong Ltd	Continuing Professional Development Activities (CPD) 2025 - "Looking at the current situation from an insurance perspective, asset taxation and personality analysis in various places" 2025年度CPD持續專業培訓活動之二：保險角度分析之「從保險角度分析之「資產稅務及人格分析在各地區之分析」 *	Structured Activity	Yes	No	20 Feb 2025 - 19 Feb 2026		First Approval	12												
805927	The Life Underwriters Association of Hong Kong Ltd	Continuing Professional Training Activities (CPT) 2025 - "Common regulations and inappropriate behaviors among MPF intermediaries" 2025年度CPD持續專業培訓活動之三：「保險中介人常見違規及不當行為」 *	Structured Activity	Yes	Yes	23 Feb 2025 - 24 Feb 2026		First Approval	2												

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAIAVQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) (適用於有系統活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或規例 (道德操守或規例)	Approval Period (Commencing in 2026) 審批期間 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期於2022年開始)				
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業發展時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業發展時數		
B05628	The Life Underwriters Association of Hong Kong Ltd	2025 "Medical & Insurance" Continuing Professional Development (CPD) Activity "New opportunities for medical insurance and latest development of medical services" 2025年度「醫療及保險」CPD持續專業發展活動之「醫療保險機遇及醫療服務新發展」	Structured Activity	Yes	No				29 May 2025 - 28 May 2026	First Approval	8											
B07433	The Hong Kong Institute of Bankers	BCF - Retail Wealth Management (RWM) - Essentials of Banking *	Structured Activity	Yes	No				12 Mar 2025 - 11 Mar 2026	5th	15			12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15
B07434	The Hong Kong Institute of Bankers	BCF - Retail Wealth Management (RWM) - Investment and Asset Management: Alternatives and Wealth Solutions *	Structured Activity	Yes	No				12 Mar 2025 - 11 Mar 2026	5th	15			12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15
B07435	The Hong Kong Institute of Bankers	BCF - Retail Wealth Management (RWM) - Investment and Asset Management: Product Solutions *	Structured Activity	Yes	No				12 Mar 2025 - 11 Mar 2026	5th	15			12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15
B07436	The Hong Kong Institute of Bankers	BCF - Retail Wealth Management (RWM) - Financial Planning and Wealth Management *	Structured Activity	Yes	No				12 Mar 2025 - 11 Mar 2026	5th	15			12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2023 - 11 Mar 2024	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15
B07438	The Hong Kong Institute of Bankers	Certified Private Wealth Professionals (CPWP) Module 2 - Ethics and Compliance *	Structured Activity	Yes	Yes												15 Nov 2021 - 14 Nov 2022	First Approval				
B07439	The Hong Kong Institute of Bankers	Artificial Intelligence in Banking and Bancassurance	Structured Activity	Yes	No				08 Oct 2025 - 07 Oct 2026	First Approval	2											
B07812	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Wealth Management for High-Net Worth (HNW) Clients 為高淨值客戶之財富管理 *	Structured Activity	Yes	No				01 Apr 2025 - 23 Nov 2025 24 Nov 2025 - 31 Mar 2026	6th 18 21				01 Apr 2024 - 31 Mar 2025	5th	15	01 Apr 2023 - 31 Mar 2024	4th	15	1 Apr 2022 - 31 Mar 2023	3rd	14
B07813	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Fractions of Financial Planning 財富規劃實踐 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	6th	12			01 Nov 2023 - 31 Oct 2024	5th	12	01 Nov 2022 - 31 Oct 2023	4th	12	01 Nov 2021 - 31 Oct 2022	3rd	12
B07814	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Comprehensive insurance and medical insurance planning 全方位保險及醫療保險規劃 *	Structured Activity	Yes	No				01 Mar 2025 - 02 Mar 2025 03 Mar 2025 - 28 Feb 2026	5th 19 22				01 Mar 2024 - 17 Dec 2024 18 Dec 2024 - 28 Feb 2025	4th 13 19	01 Mar 2023 - 29 Feb 2024	3rd	15	1 Mar 2022 - 28 Feb 2023	2nd	17	
B07815	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Wealth Management Skills with Market Analysis 以市場分析加強財富管理技巧 *	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	5th	19			01 Sep 2024 - 31 Aug 2025	4th	19	01 Sep 2023 - 31 Aug 2024	3rd	19	1 Sep 2022 - 31 Aug 2023	2nd	19
B07816	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Long-Term Wealth Management for Client 為客戶作長期規劃 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	5th	16			01 Nov 2024 - 31 Oct 2025	4th	16	01 Nov 2023 - 31 Oct 2024 01 Aug 2024 - 31 Oct 2024	3rd 12 14	01 Nov 2022 - 31 Oct 2023	2nd	10	
B07817	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills I 提升軟性技巧 I *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	5th	33			01 Nov 2024 - 02 Mar 2025 03 Mar 2025 - 31 Oct 2025	4th 18 21	01 Nov 2023 - 17 Jun 2024 18 Jun 2024 - 31 Oct 2024	3rd 18 21	01 Nov 2022 - 28 Feb 2023 1 Mar 2022 - 31 Oct 2023	2nd 1 Mar 2022 - 31 Oct 2023	15 18		
B07818	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills II 提升軟性技巧 II *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	5th	18			01 Nov 2024 - 31 Oct 2025	4th	18	01 Nov 2023 - 31 Oct 2024	3rd	16	01 Nov 2022 - 31 Oct 2023	2nd	16
B07819	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關法規及遵規 *	Structured Activity	Yes	Yes				01 Apr 2025 - 13 Nov 2025 14 Nov 2025 - 31 Mar 2026	4th 20 21				01 Apr 2024 - 31 Aug 2024 05 Sep 2024 - 14 Nov 2024 15 Nov 2024 - 31 Mar 2025	3rd 13 14 20	01 Apr 2023 - 13 Apr 2023 14 Apr 2023 - 30 Oct 2023 31 Oct 2023 - 31 Mar 2024	2nd 11 11	01 Apr 2022 - 31 Mar 2023	1st	8		
B07820	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關法規及遵規 *	E-learning Activity	N/A	Yes				23 Jun 2025 - 24 Jun 2026	4th	8			23 Jun 2024 - 24 Jun 2025	3rd	8	23 Jun 2023 - 24 Jun 2024	2nd	8	23 Jun 2022 - 24 Jun 2023	1st	8
B07824	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Overview of the long-term development of the financial market 金融市場長遠發展概述 *	Structured Activity	Yes	No				20 Oct 2025 - 19 Oct 2026	4th	15			20 Oct 2024 - 19 Oct 2025	3rd	15	20 Oct 2023 - 17 Jun 2024 18 Jun 2024 - 19 Oct 2024	2nd 13 15	20 Oct 2022 - 19 Feb 2023 20 Feb 2023 - 19 Oct 2023	1st	15 17	
B07825	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Physical and mental health and protection 身心健康與防護 *	Structured Activity	Yes	No									26 Oct 2024 - 25 Oct 2025	3rd	7	26 Oct 2023 - 25 Oct 2024	2nd	7	26 Oct 2022 - 25 Oct 2023	1st	7
B07826	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Fintech for Banking Business 銀行業的金融科技 *	Structured Activity	Yes	No													17 Feb 2022 - 16 Feb 2023	First Approval		15	
B07827	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing team building skills 強化團隊建設能力 *	Structured Activity	Yes	No									12 Apr 2024 - 11 Apr 2025	2nd	8	12 Apr 2023 - 11 Apr 2024	1st	8	12 Apr 2022 - 11 Apr 2023	First Approval	8
B07828	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	ESG and the financial market ESG與金融市場 *	Structured Activity	Yes	No				01 Mar 2025 - 28 Feb 2026	2nd	8			01 Mar 2024 - 28 Feb 2025	1st	8	01 Mar 2023 - 29 Feb 2024	First Approval	8			
B07829	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Improving the overall understanding of wealth management 提升財富管理的全局認知 *	E-learning Activity	N/A	No				01 Sep 2025 - 31 Aug 2026	2nd	8			01 Sep 2024 - 31 Aug 2025	1st	8	01 Sep 2023 - 31 Aug 2024	First Approval	8			
B07830	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Taxes and wealth management 稅務與財富管理 *	Structured Activity	Yes	No				01 Dec 2025 - 02 Dec 2026	First Approval	9											
B07831	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Collectibles & Wealth: Alternative Investment 收藏品與財富 - 另類投資選擇 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	First Approval	11											
B09204	AAXA China Region Insurance Co. Ltd (former: Sun Hung Kai Insurance Company Limited)	Principles of Professional Selling *	Structured Activity	Yes	No				22 Aug 2025 - 21 Aug 2026	18th	12			22 Aug 2024 - 21 Aug 2025	17th	12	22 Aug 2023 - 21 Aug 2024	16th	12	20 Jan 2022 - 19 Jan 2023	15th	12
B09202	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning I*	Structured Activity	Yes	No				07 Jul 2025 - 06 Jul 2026	19th	44			07 Jul 2024 - 06 Jun 2025	18th	44	07 Jul 2023 - 30 Jun 2024	17th	46	07 Jul 2022 - 30 Jun 2023	16th	44
B09203	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning II*	Structured Activity	Yes	No				24 Apr 2025 - 23 Apr 2026	18th	43			17 Apr 2024 - 16 Apr 2025	17th	43	04 Apr 2023 - 03 Apr 2024	16th	37	04 Apr 2022 - 03 Apr 2023	15th	37
B09204	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning III - Investment and Risk Management Series*	Structured Activity	Yes	No				19 Feb 2025 - 18 Feb 2026	16th	40			11 Feb 2024 - 10 Feb 2025	15th	40	11 Feb 2023 - 10 Feb 2024	14th	40	11 Feb 2022 - 10 Feb 2023	13th	40
B09205	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning IV *	Structured Activity	Yes	No				19 Feb 2025 - 18 Feb 2026	15th	52			11 Feb 2024 - 10 Feb 2025	14th	52	11 Feb 2023 - 10 Feb 2024	13th	52	11 Feb 2022 - 10 Feb 2023	12th	52
B09206	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning V*	Structured Activity	Yes	No				16 May 2025 - 15 May 2026	14th	52			16 May 2024 - 15 May 2025	13th	46	16 May 2023 - 15 May 2024	12th	46	16 May 2022 - 15 May 2023	11th	48
B09207	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning VI*	Structured Activity	Yes	No				01 Sep 2025 - 31 Aug 2026	14th	65			01 Sep 2024 - 31 Oct 2024 01 Nov 2024 - 31 Aug 2025	13th 19 57	1 Sep 2023 - 31 Aug 2024	12th	57	01 Sep 2022 - 31 Aug 2023	11th	55	
B09208	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning VII*	Structured Activity	Yes	No				27 Nov 2025 - 26 Nov 2026	13th	48			27 Nov 2024 - 26 Nov 2025	12th	48	27 Nov 2023 - 26 Nov 2024	11th	46	04 Nov 2022 - 28 Feb 2023 1 Mar 2023 - 03 Nov 2023	10th 46	
B09210	Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning IX*	Structured Activity	Yes	No				18 Oct 2025 - 17 Oct 2026	10th	12			18 Oct 2024 - 17 Oct 2025	9th	12	18 Oct 2023 - 15 Oct 2024	8th	12	06 Oct 2022 - 05 Oct 2023	7th	12
B09211	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning X *	Structured Activity	Yes	Yes				18 Oct 2025 - 17 Oct 2026	4th	33			18 Oct 2024 - 17 Oct 2025	3rd	33	18 Oct 2023 - 15 Oct 2024	2nd	33	06 Oct 2022 - 05 Oct 2023	1st	33
B09212	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning XI - e-Learning Series *	E-learning Activity	N/A	No				22 Sep 2025 - 21 Sep 2026	3rd	18			06 Sep 2024 - 05 Sep 2025	2nd	18	06 Sep 2023 - 05 Sep 2024	1st	12	06 Sep 2022 - 05 Sep 2023	First Approval	12
B09213	Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning XII *	E-learning Activity	N/A	Yes				18 Jan 2025 - 17 Jan 2026	2nd	14			08 Jan 2024 - 07 Jan 2025	1st	11	08 Jan 2023 - 07 Jan 2024	First Approval	8			
B09808	Marsh (Hong Kong) Limited	Business Knowledge Series N/A *	Structured Activity	Yes	No				24 Jun 2024 - 23 Jun 2025		14.5			24 Jun 2023 - 26 Mar 2024	2nd	24	27 Mar 2023 - 26 Mar 2024	1st	24			
B09809	Marsh (Hong Kong) Limited	Legal & Compliance - Regulatory Requirements and MMC Group Compliance Policies *	Structured Activity	Yes	Yes				10 May 2024 - 09 May 2025		2nd			10 May 2023 - 09 May 2024	2nd	13	27 Mar 2023 - 26 Mar 2024	1st	11	3 Jan 2022 - 2 Jan 2023	First Approval	11
B010120	China Everbright Securities International Company Limited 中國光大證券國際有限公司	Insurance Training*	Structured Activity	Yes	No				22 Jul 2025 - 21 Jul 2026	7th	13			22 Jul 2024 - 21 Jul 2025	6th	13	23 Jun 2023 - 22 Jun 2024	5th	11	23 Jun 2022 - 22 Jun 2023	4th	11
B010126	China Everbright Securities International Company Limited 中國光大證券國際有限公司	Planning your life with Protection and Retirement *	E-learning Activity	N/A	No				24 Apr 2025 - 23 Apr 2026	3rd	13			20 Apr 2024 - 19 Apr 2025	2nd	11	20 Apr 2023 - 19 Apr 2024	1st	11	20 Apr 2022 - 19 Apr 2023	First Approval	11
B010127	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	Business Ethics and Regulations 商業道德與法規 *	E-learning Activity	N/A	Yes				13 Apr 2025 - 12 Apr 2026	3rd	3			13 Apr 2024 - 12 Apr 2025	2nd	3	13 Apr 2023 - 12 Apr 2024	1st	3	13 Apr 2022 - 12 Apr 2023	First Approval	3
B010128	China Everbright Securities International Company Limited 中國光大證券國際有限公司 (Former Name: "Everbright Sun Hung Kai Company Limited" w.e.f. 11 Feb 2022 and Former name: Sun Hung Kai Financial Limited w.e.f. 31 Aug 2017)	High-Impact Productivity and People Management Training for Insurance Intermediaries *	E-learning Activity	N/A	No				01 Jun 2025 - 31 May 20													

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAIAVQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂活動模式 (適用於有系統的活動)	CPD activity under the category of "Values or Regulations" 道德內容為「價值或規則」	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)		
						Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期限	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
B011221	BK Group Life Assurance Company Limited	Sales Cycle 銷售循環 *	Structured Activity	Yes	No												23 Mar 2022 - 23 Mar 2023	2nd	12	
B011232	BK Group Life Assurance Company Limited	Compliance Training (CPL) 銷售合規及操守 *	E-learning Activity	N/A	Yes							01 Apr 2024 - 31 Mar 2025	2nd	3	01 Apr 2023 - 31 Mar 2024	1st	3	01 Apr 2022 - 31 Mar 2023	First Approval	3
B011233	BK Group Life Assurance Company Limited	Recruitment Workshop 招募面試工作坊	Structured Activity	Yes	No												01 Jun 2022 - 31 May 2023	First Approval	8	
B011234	BK Group Life Assurance Company Limited	Sales Talent Attracting Training Program (START) 新晉精英專業培訓二日 *	Structured Activity	Yes	No										02 Jun 2023 - 01 Jun 2024	First Approval	8			
B011235	BK Group Life Assurance Company Limited	Wealth Management Program (WMP) 財富管理課程 *	E-learning Activity	N/A	No	14 Apr 2025 - 13 Apr 2026		2nd	5		14 Apr 2024 - 13 Apr 2025	1st	5	14 Apr 2023 - 13 Apr 2024	First Approval	5				
B011236	BK Group Life Assurance Company Limited	Sales Cycle (SC) 銷售循環課程 *	E-learning Activity	N/A	No	24 Apr 2025 - 23 Apr 2026		2nd	4		24 Apr 2024 - 23 Apr 2025	1st	4	24 Apr 2023 - 23 Apr 2024	First Approval	4				
B011237	BK Group Life Assurance Company Limited	Recruitment Training Program (RTP) 新晉精英實習軌道 *	E-learning Activity	N/A	No	17 Apr 2025 - 16 Apr 2026		2nd	3		17 Apr 2024 - 16 Apr 2025	1st	3	17 Apr 2023 - 16 Apr 2024	First Approval	3				
B011238	BK Group Life Assurance Company Limited	MPF CPD Core Activity 強積金持續專業培訓核心活動 *	Structured Activity	Yes	No	27 Mar 2025 - 26 Mar 2026		First Approval	4											
B011239	BK Group Life Assurance Company Limited	Compliance Training (CPL) 銷售合規及操守 *	E-learning Activity	N/A	Yes	01 Apr 2025 - 31 Mar 2026		First Approval	3											
B011309	China CITIC Bank International Ltd (former: CITIC Bank Ltd Limited)	Agile Culture and Excellent Customer Service Training Program *	Structured Activity	Yes	No										01 Feb 2023 - 31 Jan 2024	First Approval	4			
B012211	AXA International Limited (Incorporated in Bermuda with limited liability) (Changed from AXA International Limited w.e.f. 12 Aug 2019) (former name: "AXA Pension and Trustee Co. Ltd." w.e.f. 1 Jan 2019)	Sales Training Series*	Structured Activity	Yes	No												1 Jan 2022 - 31 Dec 2022	9th	33.5	
B012213	AXA International Limited (Incorporated in Bermuda with limited liability) (Changed from AXA International Limited w.e.f. 12 Aug 2019) (former name: "AXA Pension and Trustee Co. Ltd." w.e.f. 1 Jan 2019)	Selling and Soft Skill Training*	Structured Activity	Yes	No												1 Jan 2022 - 31 Dec 2022	7th	29	
B012214	AXA International Limited (Incorporated in Bermuda with limited liability) (Changed from AXA International Limited w.e.f. 12 Aug 2019) (former name: "AXA Pension and Trustee Co. Ltd." w.e.f. 1 Jan 2019)	Hard Skill Training*	Structured Activity	Yes	No												1 Jan 2022 - 31 Dec 2022	7th	37.5	
B012215	AXA International Limited (Incorporated in Bermuda with limited liability) (Changed from AXA International Limited w.e.f. 12 Aug 2019) (former name: "AXA Pension and Trustee Co. Ltd." w.e.f. 1 Jan 2019)	Sales Program*	Structured Activity	Yes	No												1 Jan 2022 - 31 Dec 2022	6th	7	
B012216	AXA International Limited (Incorporated in Bermuda with limited liability) (Changed from AXA International Limited w.e.f. 12 Aug 2019) (former name: "AXA Pension and Trustee Co. Ltd." w.e.f. 1 Jan 2019)	Corporate Solutions Series*	Structured Activity	Yes	No												1 Jan 2022 - 31 Dec 2022	3rd	29.5	
B012218	AXA International Limited (Incorporated in Bermuda with limited liability) (Changed from AXA International Limited w.e.f. 12 Aug 2019) (former name: "AXA Pension and Trustee Co. Ltd." w.e.f. 1 Jan 2019)	MPFPA Closing Workshop 強積金結算工作坊	E-learning Activity	N/A	No							10 Dec 2024 - 09 Dec 2025	4th	2	28 Nov 2023 - 27 Nov 2024	3rd	2	28 Nov 2022 - 27 Nov 2023	2nd	2
B012219	AXA International Limited (Incorporated in Bermuda with limited liability) (Changed from AXA International Limited w.e.f. 12 Aug 2019) (former name: "AXA Pension and Trustee Co. Ltd." w.e.f. 1 Jan 2019)	Group Insurance Quick Workshop 團體保險速成工作坊	E-learning Activity	N/A	No	10 Dec 2025 - 09 Dec 2026		5th	1		10 Dec 2024 - 09 Dec 2025	4th	1	01 Dec 2023 - 30 Nov 2024	3rd	1	01 Dec 2022 - 30 Nov 2023	2nd	1	
B012611	The Bank of East Asia Ltd	Conduct Issues and Updates of the MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	Yes										07 Oct 2023 - 06 Oct 2024	3rd	4	07 Oct 2022 - 06 Oct 2023	2nd	2
B012613	The Bank of East Asia Ltd	Sales Conduct and Risk Management	Structured Activity	Yes	Yes	07 May 2025 - 06 May 2026		3rd	2		06 May 2024 - 05 May 2025	2nd	6	06 May 2023 - 05 May 2024	1st	4	06 May 2022 - 05 May 2023	First Approval	2	
B012614	The Bank of East Asia Ltd	The Power of Growth Mindset	Structured Activity	Yes	No												12 Aug 2022 - 11 Aug 2023	First Approval	2	
B012615	The Bank of East Asia Ltd	Compliance Refresher Training on Selling of Investment Products 2022	E-learning Activity	N/A	Yes	28 Oct 2025 - 27 Oct 2026		3rd	2		28 Oct 2024 - 11 Sep 2025 12 Sep 2025 - 27 Oct 2025	2nd	4 2	28 Oct 2023 - 11 Sep 2024 12 Sep 2024 - 27 Oct 2024	1st	4 6	28 Oct 2022 - 27 Oct 2023	First Approval	2	
B012616	The Bank of East Asia Ltd	Advanced Consultative Skills	Structured Activity	No	No							24 Dec 2024 - 23 Dec 2025	2nd	14	20 Nov 2023 - 19 Nov 2024	1st	14	20 Nov 2022 - 19 Nov 2023	First Approval	14
B012617	The Bank of East Asia Ltd	Design Thinking for Workplace Innovation	Structured Activity	No	No							23 Oct 2024 - 22 Oct 2025	1st	8	23 Oct 2023 - 22 Oct 2024	First Approval	8			
B012618	The Bank of East Asia Ltd	Design Thinking for Creative Problem Solving	Structured Activity	No	No							23 Oct 2024 - 22 Oct 2025	1st	4	23 Oct 2023 - 22 Oct 2024	First Approval	4			
B012619	The Bank of East Asia Ltd	The Power of Growth Mindset 2023	E-learning Activity	N/A	No							23 Oct 2024 - 22 Oct 2025	1st	2	23 Oct 2023 - 22 Oct 2024	First Approval	2			
B012620	The Bank of East Asia Ltd	Building Sales Relationship	Structured Activity	No	No	04 Sep 2025 - 03 Sep 2026		1st	7		01 Mar 2024 - 28 Feb 2025	First Approval	7							
B012621	The Bank of East Asia Ltd	Peace of Mind in Retirement and Estate Planning 2024 *	E-learning Activity	N/A	No	15 Apr 2025 - 14 Apr 2026		1st	6		15 Apr 2024 - 14 Apr 2025	First Approval	2							
B012622	The Bank of East Asia Ltd	Training on The eMPF Platform for MPF Intermediaries	Structured Activity	Yes	No	22 Sep 2025 - 21 Sep 2026		1st	4		05 Sep 2024 - 04 Sep 2025	First Approval	4							
B012623	The Bank of East Asia Ltd	Conduct Issues and Development of the MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	Yes	07 Oct 2025 - 06 Oct 2026		1st	4		02 Oct 2024 - 22 Oct 2024 23 Oct 2024 - 01 Oct 2025	First Approval	2 4							
B012624	The Bank of East Asia Ltd	Build a Resilient Portfolio: Asset Allocation & Rebalancing	Structured Activity	No	No	15 Dec 2025 - 14 Dec 2026		First Approval	3.5											
B013107	BIM Professional Training Centre Ltd	Market updates for financial services industry *	Structured Activity	Yes	No												08 Apr 2022 - 07 Apr 2023	First Approval	9	
B013108	BIM Professional Training Centre Ltd	Latest Market Updates in Diversified Investment 多元化投資的最新市場動態 *	Structured Activity	Yes	No												08 Apr 2022 - 07 Apr 2023	First Approval	9	
B013510	Principal Investment & Retirement Services Limited 市安投資及退休金融服務有限公司	Conduct Issues and Development of MPF System for MPF Intermediaries 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No												17 Jan 2022 - 14 Jan 2023	1st	2	
B013511	Principal Investment & Retirement Services Limited 市安投資及退休金融服務有限公司	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20周年回顧	Structured Activity	Yes	No												24 Sep 2022 - 23 Sep 2023	1st	2	
B013512	Principal Investment & Retirement Services Limited 市安投資及退休金融服務有限公司	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	Structured Activity	Yes	No												4 Nov 2022 - 3 Nov 2023	First Approval	2	
B013513	Principal Investment & Retirement Services Limited 市安投資及退休金融服務有限公司	Conduct of MPF Intermediaries (MPFI) and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No									13 Nov 2023 - 12 Nov 2024	First Approval	2				
B013514	Principal Investment & Retirement Services Limited 市安投資及退休金融服務有限公司	Conduct Issues and Development of the MPF System for MPF Intermediaries (2024) 強積金中介人操守及強積金制度發展 (2024)	Structured Activity	Yes	No							26 Sep 2024 - 23 Sep 2025	First Approval	2						
B013824	China Life Insurance (Overseas) Company Limited	強積金業務課程 *	Structured Activity	Yes	No												17 Jul 2022 - 16 Jul 2023	4th	5.5	
B013827	China Life Insurance (Overseas) Company Limited	Close Look on Compliance in Selling MPF 強積金合規銷售睇真 D	Structured Activity	Yes	No							05 Sep 2024 - 31 Aug 2025	3rd	2	01 Sep 2023 - 31 Aug 2024	2nd	2	01 Sep 2022 - 31 Aug 2023	1st	2
B013828	China Life Insurance (Overseas) Company Limited	專業財富管理 *	Structured Activity	Yes	No	30 May 2025 - 29 May 2026		3rd	8		30 May 2024 - 29 May 2025	2nd	8	30 May 2023 - 29 May 2024	1st	8	30 May 2022 - 29 May 2023	First Approval	8	
B013829	China Life Insurance (Overseas) Company Limited	金融理財管理應用 *	Structured Activity	Yes	No	30 May 2025 - 29 May 2026		3rd	9		30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	1st	9	30 May 2022 - 29 May 2023	First Approval	9	
B013830	China Life Insurance (Overseas) Company Limited	把握新時代下的銷售商機 *	Structured Activity	Yes	No	30 May 2025 - 29 May 2026		3rd	9		30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	1st	9	30 May 2022 - 29 May 2023	First Approval	9	
B013831	China Life Insurance (Overseas) Company Limited	把握市場發展及高增長機遇 *	Structured Activity	Yes	No	06 Jun 2025 - 05 Jun 2026		3rd	9		06 Jun 2024 - 05 Jun 2025	2nd	9	06 Jun 2023 - 05 Jun 2024	1st	9	06 Jun 2022 - 05 Jun 2023	First Approval	9	



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\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) (適用於有系統式活動)	CPD activity under the category of Ethics or Regulation (屬「操守或規例」類別)	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
B013832	China Life Insurance (Overseas) Company Limited	銀行管理實務技巧 *	Structured Activity	Yes	No				04 Jul 2025 - 03 Jul 2026	3rd	9	04 Jul 2024 - 03 Jul 2025	2nd	9	04 Jul 2023 - 03 Jul 2024	1st	9	04 Jul 2022 - 03 Jul 2023	First Approval	9
B013833	China Life Insurance (Overseas) Company Limited	銀行信譽	E-learning Activity	N/A	No	18 Jul 2025 - 17 Jul 2026			18 Jul 2024 - 17 Jul 2025	3rd	1	18 Jul 2024 - 17 Jul 2025	2nd	1	18 Jul 2023 - 17 Jul 2024	1st	1	18 Jul 2022 - 17 Jul 2023	First Approval	1
B013834	China Life Insurance (Overseas) Company Limited	金融市場與國際化銀行管理知識 *	Structured Activity	Yes	No	12 Dec 2025 - 11 Dec 2026			12 Dec 2024 - 11 Dec 2025	3rd	8	12 Dec 2024 - 11 Dec 2025	2nd	8	12 Dec 2023 - 11 Dec 2024	1st	8	12 Dec 2022 - 11 Dec 2023	First Approval	8
B013835	China Life Insurance (Overseas) Company Limited	財富管理專業知識及知識 *	Structured Activity	Yes	No	12 Dec 2025 - 11 Dec 2026			12 Dec 2024 - 11 Dec 2025	3rd	14	12 Dec 2024 - 11 Dec 2025	2nd	14	12 Dec 2023 - 11 Dec 2024	1st	14	12 Dec 2022 - 11 Dec 2023	First Approval	14
B013836	China Life Insurance (Overseas) Company Limited	保險從業員應有的專業知識 *	E-learning Activity	N/A	No	20 Mar 2025 - 19 Mar 2026			20 Mar 2025 - 19 Mar 2026	2nd	9	20 Mar 2024 - 19 Mar 2025	1st	9	20 Mar 2023 - 19 Mar 2024	First Approval	9			
B013837	China Life Insurance (Overseas) Company Limited	保險企業發展策略課程	Structured Activity	Yes	No							03 Jul 2024 - 02 Jul 2025	1st	3	03 Jul 2023 - 02 Jul 2024	First Approval	3			
B013838	China Life Insurance (Overseas) Company Limited	保險從業員應有的道德、操守及規例知識 *	E-learning Activity	N/A	Yes	01 Aug 2025 - 31 Jul 2026			01 Aug 2024 - 31 Jul 2025	2nd	5	01 Aug 2024 - 31 Jul 2025	1st	5	01 Aug 2023 - 31 Jul 2024	First Approval	5			
B013839	China Life Insurance (Overseas) Company Limited	保險金中/介人操守及保險金制度發展	Structured Activity	Yes	Yes										20 Nov 2023 - 19 Nov 2024	First Approval	2			
B013840	China Life Insurance (Overseas) Company Limited	保險金中/介人應有的道德、操守及規例知識 *	Structured Activity	Yes	Yes							18 Nov 2024 - 17 Nov 2025	First Approval	4						
B013841	China Life Insurance (Overseas) Company Limited	保險金中/介人應有的道德、操守及規例知識 II *	Structured Activity	Yes	Yes				10 Nov 2025 - 09 Nov 2026	First Approval	6									
B013842	China Life Insurance (Overseas) Company Limited	財富管理國際化課程 *	Structured Activity	Yes	No				17 Nov 2025 - 16 Nov 2026	First Approval	9									
B013843	China Life Insurance (Overseas) Company Limited	Facetree 財富管理課程 *	Structured Activity	Yes	No	01 Dec 2025 - 30 Nov 2026			01 Dec 2025 - 30 Nov 2026	First Approval	10									
B014382	Hong Kong Chamber of Insurance Intermediaries	香港保險中/介人協會持續專業發展課程*	Structured Activity	Yes	No							11 Dec 2024 - 10 Dec 2025	11th	18	11 Dec 2023 - 10 Dec 2024	12th	18	27 Oct 2022 - 26 Oct 2023	11th	18
B014398	BCT Financial Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中/介人操守及強積金20周年回顧	Structured Activity	Yes	No													7 Dec 2021 - 6 Dec 2022	First Approval	2
B014399	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System 強積金中/介人操守及強積金制度發展	Structured Activity	Yes	No													12 Oct 2022 - 11 Oct 2023	First Approval	2
B014310	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System (2023) 強積金中/介人操守及強積金制度發展 (2023)	Structured Activity	Yes	No										20 Nov 2023 - 19 Nov 2024	First Approval	2			
B014402	International Association of Registered Financial Consultants HK and Macau Centre Co., Ltd.	Certificate in Financial Consulting (Executive Program) (Changed from Certificate in Financial Consulting (Executive Program) 前證書名稱國際理財顧問證書 w.e.f 2 Jan 2017) 國際理財顧問證書(RFC)課程 (Changed from Certificate in Financial Consulting (Executive Program) 前證書名稱國際理財顧問證書 w.e.f 1 Nov 2016) (Changed from Professional Certificate in Financial Consulting (Executive Program) 前證書名稱國際理財顧問專業證書 w.e.f 19 Oct	Structured Activity	No	No	16 Jan 2025 - 15 Jan 2026			16 Jan 2024 - 15 Jan 2025	12th	14	16 Jan 2024 - 15 Jan 2025	11th	14	16 Jan 2023 - 09 Jan 2024	10th	14	10 Jan 2022 - 9 Jan 2023	9th	14
B014403	International Association of Registered Financial Consultants HK and Macau Centre Co., Ltd.	Executive Certificate in Contemporary Financial Planning Program 當代財務策劃執行證書課程	Structured Activity	No	No	13 May 2025 - 12 May 2026			13 May 2024 - 12 May 2025	1st	12	13 May 2024 - 12 May 2025	First Approval	12						
B015197	Zurich Insurance Company Limited	Ethics & Regulation applicable to insurance intermediaries 有關中/介人的法規及道德培訓課程	Structured Activity	Yes	Yes										16 Dec 2023 - 15 Dec 2024	3rd	3	16 Dec 2022 - 15 Dec 2023	2nd	3
B015199	Zurich Insurance Company Limited	Enhancing your knowledge on General Insurance and Risk Management *	Structured Activity	Yes	No	01 Jan 2025 - 31 May 2026			01 Jan 2025 - 31 May 2026	2nd	12	17 Apr 2024 - 16 Apr 2025	1st	12	17 Apr 2023 - 16 Apr 2024	First Approval	12			
B015110	Zurich Insurance Company Limited	Best Practice in handling referral business from an introducer & Code of Insurance Intermediaries *	Structured Activity	Yes	Yes	20 Oct 2025 - 19 Oct 2026			20 Oct 2024 - 19 Oct 2025	1st	3	20 Oct 2024 - 19 Oct 2025	First Approval	3						
B015111	Zurich Insurance Company Limited	Ethics & Compliance in Action: Best Practice on Customer Data Protection and Code of Insurance Intermediaries *	Structured Activity	Yes	Yes	02 Jan 2026 - 01 Jan 2027			First Approval	3										
B015403	APFC Education Limited	China Political and Economical Series - The Opportunity for Financial Planner 理財規劃人系列(第三工作階段)	Structured Activity	Yes	No													08 Apr 2022 - 07 Apr 2023	6th	10
B015494	APFC Education Limited	理財規劃人系列(第三工作階段)	Structured Activity	No	No													13 Dec 2022 - 27 Mar 2023 28 Mar 2023 - 14 Dec 2023	6th 5	7
B015496	APFC Education Limited	「一帶一路」知識、專業與九項亞洲香港金融服務發展機遇	Structured Activity	Yes	No													10 Oct 2022 - 09 Oct 2023	6th	5
B015503	Universal Prestige Inc. Ltd.	Professional Writing Writing for Insurance Intermediaries	Structured Activity	Yes	No													14 Jul 2022 - 13 Jul 2023	7th	10
B015599	Universal Prestige Inc. Ltd.	The effective communication, personality analysis and sales technique for insurance intermediaries 有關中/介人的有效溝通、性格分析及銷售技巧課程 *	Structured Activity	Yes	No													14 Jul 2022 - 13 Jul 2023	2nd	8
B015511	Universal Prestige Inc. Ltd.	First and Succession Wealth Management in Hong Kong and the PRC 香港及中國地區財富傳承及投資管理 *	Structured Activity	Yes	No													7 Jul 2022 - 6 Jul 2023	1st	10
B016096	Hepon Company Limited	Issues in General Insurance and Insurance Practice 一般保險及實踐之議題 *	Structured Activity	Yes	No	20 Jan 2025 - 19 Jan 2026			20 Jan 2024 - 19 Jan 2025	7th	26	20 Jan 2024 - 19 Jan 2025	6th	26	20 Jan 2023 - 19 Jan 2024	5th	24	20 Jan 2022 - 19 Jan 2023	4th	24
B016097	Hepon Company Limited	Issues around Benefits and Insurances of the Person 人身保險及利益之議題 *	Structured Activity	Yes	No	26 Jan 2025 - 14 Nov 2025 15 Nov 2025 - 19 Jan 2026			26 Jan 2024 - 19 Jan 2025	4th	16 18	26 Jan 2024 - 19 Jan 2025	3rd	16	26 Jan 2023 - 19 Jan 2024	2nd	16	26 Jan 2022 - 19 Jan 2023	1st	16
B016098	Hepon Company Limited	Issues around Insurance and Ethics 有關保險道德守則之議題 *	Structured Activity	Yes	Yes	27 Oct 2025 - 26 Oct 2026			27 Oct 2024 - 24 Oct 2025	4th	7	27 Oct 2024 - 24 Oct 2025	3rd	6	27 Oct 2023 - 24 Oct 2024	2nd	6	27 Oct 2022 - 24 Oct 2023	1st	5
B016414	CPD Centre	投資管理應用	Structured Activity	No	No													08 Sep 2022 - 07 Sep 2023	First Approval	10
B016415	CPD Centre	保險從業員道德與法規系列	Structured Activity	No	Yes	01 Nov 2025 - 31 Oct 2026			01 Nov 2024 - 09 Oct 2025	3rd	5	10 Oct 2024 - 09 Oct 2025	2nd	5	10 Oct 2023 - 09 Oct 2024	1st	5	10 Oct 2022 - 09 Oct 2023	First Approval	5
B016416	CPD Centre	投資管理專題 *	Structured Activity	No	No							15 Sep 2024 - 14 Sep 2025	1st	10	15 Sep 2023 - 14 Sep 2024	First Approval	10			
B016417	CPD Centre	投資及財務策劃專題 *	Structured Activity	No	No	10 Oct 2025 - 09 Oct 2026			First Approval	10										
B016602	Tabae Life Insurance Company Limited (former name: Dai Nippon Life Assurance Limited w.e.f. 24 Nov 2017)	Financial Planner Development Program (理財顧問專業發展課程)*	Structured Activity	Yes	No	25 Jan 2025 - 24 Jan 2026			25 Jan 2024 - 24 Jan 2025	10th	5	25 Jan 2024 - 24 Jan 2025	9th	5	25 Jan 2023 - 24 Jan 2024	8th	5	25 Jan 2022 - 24 Jan 2023	7th	5
B016603	Tabae Life Insurance Company Limited (former name: Dai Nippon Life Assurance Limited w.e.f. 24 Nov 2017)	Basic Knowledge of Investment-Linked Long Term Insurance Schemes 投資連長長期保險基礎系列 *	Structured Activity	Yes	No	26 Jan 2025 - 25 Jan 2026			26 Jan 2024 - 25 Jan 2025	9th	6	26 Jan 2024 - 25 Jan 2025	7th	6	26 Jan 2023 - 25 Jan 2024	6th	6	26 Jan 2022 - 25 Jan 2023	5th	6
B016604	Tabae Life Insurance Company Limited (former name: Dai Nippon Life Assurance Limited w.e.f. 24 Nov 2017)	Health and Wealth Planning Management for High Net-Worth Clients 高淨值客戶之健康與財富管理專業課程 *	Structured Activity	Yes	No										01 Feb 2023 - 31 Jan 2024	5th	13	1 Feb 2022 - 31 Jan 2023	4th	13
B016605	Tabae Life Insurance Company Limited (former name: Dai Nippon Life Assurance Limited w.e.f. 24 Nov 2017)	Ethics & Regulation Program 道德及規例課程 *	Structured Activity	Yes	Yes	01 Feb 2025 - 31 Jan 2026			01 Feb 2024 - 31 Jan 2025	3rd	3	01 Feb 2024 - 31 Jan 2025	2nd	3	01 Feb 2023 - 31 Jan 2024	1st	3	1 Feb 2022 - 31 Jan 2023	First Approval	3
B016607	Tabae Life Insurance Company Limited (former name: Dai Nippon Life Assurance Limited w.e.f. 24 Nov 2017)	Health and Financial Planning 健康與財富 *	Structured Activity	Yes	No							02 May 2024 - 01 May 2025	1st	4	02 May 2023 - 01 May 2024	First Approval	4			
B016711	Bank of China (Hong Kong) Limited	投資信託	Structured Activity	Yes	No	02 Jan 2025 - 01 Jan 2026			02 Jan 2024 - 01 Jan 2025	6th	6	02 Jan 2024 - 01 Jan 2025	5th	6	02 Jan 2023 - 01 Jan 2024	4th	6	02 Jan 2022 - 01 Jan 2023	3rd	6
B016712	Bank of China (Hong Kong) Limited	行政信託	Structured Activity	Yes	No	02 Jan 2025 - 01 Jan 2026			02 Jan 2024 - 01 Jan 2025	6th	3	02 Jan 2024 - 01 Jan 2025	5th	3	02 Jan 2023 - 01 Jan 2024	4th	3	02 Jan 2022 - 01 Jan 2023	3rd	3
B016717	Bank of China (Hong Kong) Limited	財富管理國際化系列	Structured Activity	Yes	No	29 Jan 2025 - 28 Jan 2026			29 Jan 2024 - 28 Jan 2025	4th	7	29 Jan 2024 - 28 Jan 2025	3rd	7	29 Jan 2023 - 28 Jan 2024	2nd	7	29 Jan 2022 - 28 Jan 2023	1st	7
B016719	Bank of China (Hong Kong) Limited	香港投資市場分析講座 *	Structured Activity	Yes	No													17 Jan 2022 - 16 Jan 2023	First Approval	6
B016720	Bank of China (Hong Kong) Limited	退休金與組合投資策劃工作坊 *	Structured Activity	Yes	Yes										10 Oct 2022 - 09 Oct 2023	First Approval	3			
B016721	Bank of China (Hong Kong) Limited	國際資產配置策略	Structured Activity	Yes	No													17 Oct 2022 - 16 Oct 2023	First Approval	2
B016722	Bank of China (Hong Kong) Limited	香港文化遺產與理財策略	Structured Activity	Yes	No													18 Oct 2022 - 17 Oct 2023	First Approval	2.5
B016723	Bank of China (Hong Kong) Limited	香港投資市場分析講座 *	Structured Activity	Yes	No										16 Jan 2023 - 15 Jan 2024	First Approval	6			
B016724	Bank of China (Hong Kong) Limited	香港投資市場分析講座 (2024) *	Structured Activity	Yes	No							15 Jan 2024 - 14 Jan 2025	First Approval	6						
B016725	Bank of China (Hong Kong) Limited	香港投資市場分析講座 *	Structured Activity	Yes	No	15 Jan 2025 - 14 Jan 2026			First Approval	6										

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA/VQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂交付服務 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德操守或「道德或規例」	Approval Period (Commencing in 2026) 審批期間 (首日於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日於2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
H0168/03	Hong Kong Insurance Intermediates Association Ltd.	「花紅派發」專業責任保險：保護代理責任險及重工業主之業主保險保險*	Structured Activity	Yes	No							20 Nov 2024 - 19 Nov 2025	8th	10	12 Sep 2023 - 11 Sep 2024	7th	10	12 Sep 2022 - 11 Sep 2023	6th	10
H0168/05	Hong Kong Insurance Intermediates Association Ltd.	Personal Insurance Series 個人保險系列 *	Structured Activity	Yes	No				07 Nov 2025 - 06 Nov 2026	6th	13	23 Oct 2024 - 20 Oct 2025	5th	13	01 Sep 2023 - 31 Aug 2024	4th	13	17 Jun 2022 - 14 Jun 2023	3rd	8
H0168/06	Hong Kong Insurance Intermediates Association Ltd.	道德及規例系列 *	Structured Activity	Yes	Yes				28 Apr 2025 - 27 Apr 2026	3rd	8	15 Mar 2024 - 14 Mar 2025	2nd	8	09 Feb 2023 - 08 Feb 2024	1st	8			
H0168/08	Hong Kong Insurance Intermediates Association Ltd.	中港保險系列 *	Structured Activity	Yes	No				10 Jun 2025 - 09 Jun 2026	2nd	8	20 May 2023 - 19 May 2025	1st	8	04 May 2023 - 01 May 2024	First Approval				
H0173/10	Prudential General Insurance Hong Kong Limited	Golf Insurance Training	Structured Activity	Yes	No													07 Oct 2022 - 06 Oct 2023	2nd	2
H0173/12	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Water Seepage	Structured Activity	Yes	No													17 Oct 2022 - 16 Oct 2023	2nd	2
H0173/14	Prudential General Insurance Hong Kong Limited	Travel Insurance Training 旅遊保險培訓	Structured Activity	Yes	No							07 Oct 2024 - 06 Oct 2025	1st	2	24 Mar 2023 - 23 Mar 2024	First Approval	2			
H0173/15	Prudential General Insurance Hong Kong Limited	Foreign Domestic Helper Insurance Training 外籍家庭傭工保險培訓	Structured Activity	Yes	No				30 Apr 2025 - 31 Mar 2026	1st	2				13 Dec 2023 - 14 Dec 2024	First Approval	2			
H0173/16	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Water Seepage 解決樓宇滲水爭議的實務方法	Structured Activity	Yes	No							27 Jun 2024 - 24 Jun 2025	First Approval	2						
H0173/17	Prudential General Insurance Hong Kong Limited	Home Insurance Training 家居保險培訓	Structured Activity	Yes	No							06 Mar 2024 - 05 Mar 2025	First Approval	2						
H0173/18	Prudential General Insurance Hong Kong Limited	Pet Insurance Training 寵物保險培訓	Structured Activity	Yes	No				02 Apr 2024 - 01 Apr 2025	First Approval	2									
H0173/20	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Practical Approaches to Resolving Building Water Seepage Disputes 家居保險培訓	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026		2	First Approval											
H0173/21	Prudential General Insurance Hong Kong Limited	Pet Insurance Training 寵物保險培訓	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026		2	First Approval											
H0177/02	YIP Consultancy Ltd.	Marine Cargo Insurance 海上貨物運輸保險 (Changed from 海上貨物運輸保險進修課程 w.e.f 13 Jul 2017)	Structured Activity	Yes	No													01 Mar 2022 - 28 Feb 2023	4th	5
H0177/03	YIP Consultancy Ltd.	Motor Insurance (Third Party Risk) Ordinance and Motor Insurance Policy 汽車保險(第三車險條例)及保險單條款 *	Structured Activity	Yes	No										26 Mar 2023 - 25 Mar 2024	4th	10	25 Feb 2022 - 24 Feb 2023	3rd	10
H0177/04	YIP Consultancy Ltd.	Employee Compensation and Negligence Claims 僱員賠償與疏忽索償 *	Structured Activity	Yes	No							01 Mar 2024 - 28 Feb 2025	3rd	10				16 Dec 2022 - 15 Dec 2023	2nd	10
H0177/05	YIP Consultancy Ltd.	Hong Kong Insurance Related Laws 香港保險相關法例 *	Structured Activity	Yes	Yes							01 Mar 2024 - 28 Feb 2025	2nd	10	02 Feb 2023 - 01 Feb 2024	1st	10			
H0177/06	YIP Consultancy Ltd.	Blockchain application and the insurance industry 區塊鏈與保險業的結合	Structured Activity	Yes	No										30 Mar 2023 - 29 Mar 2024	1st	10	07 Feb 2022 - 06 Feb 2023	First Approval	10
H0184/11	Chong Hing Bank Limited	Fitkes and Compliance 道德與合規	Structured Activity	Yes	Yes				23 Jun 2025 - 22 Jun 2026	3rd	3	13 May 2024 - 12 May 2025	2nd	3	01 Apr 2023 - 31 Mar 2024	1st	3	01 Apr 2022 - 31 Mar 2023	First Approval	3
H0184/12	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No															
H0184/13	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No							29 Apr 2024 - 29 Apr 2025	First Approval	8						
H0184/14	Chong Hing Bank Limited	Essential Selling Skills 核心銷售技巧 *	Structured Activity	No	No				29 Apr 2025 - 28 Apr 2026	First Approval	8									
H0188/02	Professional Training Association	現代理財概論	Structured Activity	No	No													05 Aug 2022 - 04 Aug 2023	5th	6
H0188/03	Professional Training Association	現代理財概論之實用理財計算機課程	Structured Activity	No	No													05 Aug 2022 - 04 Aug 2023	5th	4
H0188/04	Professional Training Association	道德及合規培訓課程 *	Structured Activity	No	Yes				13 Dec 2025 - 14 Dec 2026	3rd	5	15 Sep 2024 - 14 Sep 2025	2nd	5	20 Mar 2023 - 19 Mar 2024	1st	5			
H0188/05	Professional Training Association	現代理財概論	Structured Activity	No	No				15 May 2025 - 14 May 2026	First Approval	6									
H0188/06	Professional Training Association	現代理財概論 - 實用理財計算機課程	Structured Activity	No	No				15 May 2025 - 14 May 2026	First Approval	4									
H0189/04	QHE Hongkong & Shanghai Insurance Limited	Knowing more about General Insurance 一般保險知多點 *	Structured Activity	No	No													01 Jun 2022 - 31 Dec 2022	3rd	6
H0189/09	QHE Hongkong & Shanghai Insurance Limited	Knowing More About Commercial Insurance Series 商業保險知多點系列 *	Structured Activity	Yes	No													01 Jun 2022 - 31 May 2023	First Approval	12
H0192/02	Modern Continuing Education Centre	Retirement Planning 退休規劃	Structured Activity	No	No													01 Jun 2022 - 31 May 2023	1st	5
H0192/03	Modern Continuing Education Centre	Securities Market and Fundamental Analysis 證券市場與基礎分析	Structured Activity	No	No													15 Jun 2022 - 14 Jun 2023	1st	5
H0192/04	Modern Continuing Education Centre	Technical Analysis of Securities Investment 證券技術分析	Structured Activity	No	No													15 Jun 2022 - 14 Jun 2023	1st	5
H0192/05	Be Positive Education Centre	Wealth Protection and Inheritance 資產保護與傳承	Structured Activity	No	No				01 Feb 2025 - 31 Jan 2026	3rd	5	02 Jan 2024 - 01 Jan 2025	2nd	5				15 Jul 2022 - 14 Jul 2023	1st	5
H0192/06	Be Positive Education Centre	Estate Planning 遺產規劃	Structured Activity	No	No				01 Feb 2025 - 31 Jan 2026	3rd	5	02 Jan 2024 - 01 Jan 2025	2nd	5	02 Jan 2023 - 01 Jan 2024	1st	5			
H0192/07	Be Positive Education Centre	Retirement Planning 退休規劃	Structured Activity	No	No				01 Feb 2025 - 31 Jan 2026	1st	5	02 Jan 2024 - 01 Jan 2025	First Approval	5						
H0195/03	Enrich Culture Group	Wealth Management Series 1 財富管理系列講座 - 1 *	Structured Activity	Yes	No													01 Jun 2022 - 31 May 2023	3rd	8
H0195/04	Enrich Culture Group	Medical & Health Planning CPD Series 醫療及健康規劃CPD系列講座 *	Structured Activity	Yes	No													01 Feb 2022 - 31 Jan 2023	2nd	8
H0195/07	Enrich Culture Group	Gifts and Regulations Training 禮儀及規例培訓 *	E-learning Activity	N/A	Yes				08 Sep 2025 - 07 Sep 2026	First Approval	4.5									
H0198/02	Fuker Hermes Hong Kong Services Limited	Trade Credit Insurance - Comprehensive Introduction and Efficient Prospecting Workshop	Structured Activity	Yes	No				07 Sep 2025 - 06 Sep 2026	7th	2	07 Sep 2023 - 06 Sep 2025	6th	2	07 Sep 2021 - 06 Sep 2024	5th	2	16 Jun 2022 - 15 Jun 2023	4th	2
H0199/02	HK Finance and Legal Professional Training Institute (Formerly known as "Asia Legal and Compliance Services Co. Limited")	A Practical Guide of Anti-Money Laundering and Prevention of Bribery for Insurance Industry 保險業反洗錢及預防賄賂的實務指引 *	Structured Activity	Yes	No													25 Apr 2022 - 24 Apr 2023	4th	3
H0199/03	HK Finance and Legal Professional Training Institute (Formerly known as "Asia Legal and Compliance Services Co. Limited")	A Practical Guide of Customer Data Protection for Insurance Industry 保險業客戶資料保護的實務指引 *	Structured Activity	Yes	No													25 Apr 2022 - 24 Apr 2023	4th	2
H0199/04	HK Finance and Legal Professional Training Institute (Formerly known as "Asia Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - The AML, Client Privacy and Corruption Risk and Family Office Regulations 道德及規例課程 - 反洗錢、客戶私隱及政/腐敗及家族辦公室的法律 *	E-learning Activity	N/A	Yes				12 Aug 2025 - 11 Aug 2026	3rd	9	03 Aug 2024 - 01 May 2025 02 May 2023 - 02 Aug 2023	2nd	5 9	03 Aug 2023 - 02 Aug 2024	1st	5	08 Jun 2022 - 7 Jun 2023	First Approval	5
H0199/05	HK Finance and Legal Professional Training Institute (Formerly known as "Asia Legal and Compliance Services Co. Limited")	General Insurance and annuity product series 一般保險及年金產品系列 *	E-learning Activity	N/A	No				16 Dec 2025 - 15 Dec 2026	3rd	7	14 Dec 2024 - 13 Dec 2025	2nd	7	14 Dec 2023 - 13 Dec 2024	1st	7	14 Dec 2022 - 13 Dec 2023	First Approval	7
H0199/06	HK Finance and Legal Professional Training Institute (Formerly known as "Asia Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - Misconduct, Personal Injuries and how Chinese clients affected by China's Capital & FX Control 道德及規例課程 - 不當行為、個人傷損、以及海外匯款 *	E-learning Activity	N/A	Yes				12 Aug 2025 - 11 Aug 2026	1st	9	31 Jul 2024 - 30 Jul 2025	First Approval	9						
H0199/07	HK Finance and Legal Professional Training Institute (Formerly known as "Asia Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - Client Privacy, Family Office Regulations and how Chinese clients affected by China's Capital & FX Control 道德及規例課程 - 客戶私隱、個人傷損、以及海外匯款 *	Structured Activity	Yes	Yes				28 May 2025 - 27 May 2026	First Approval	8									
H0199/08	HK Finance and Legal Professional Training Institute (Formerly known as "Asia Legal and Compliance Services Co. Limited")	Ethics or Regulations Course - Misconduct, Personal Injuries and Corruption Risk 道德及規例課程 - 不當行為、個人傷損、以及海外匯款 *	Structured Activity	Yes	Yes				28 May 2025 - 27 May 2026	First Approval	8									
H0202/04	China Taiping Life Insurance (Hong Kong) Company Limited	Personal Planning Series 理財規劃系列 *	Structured Activity	Yes	No													10 Jun 2022 - 09 Jun 2023	3rd	7.5
H0202/06	China Taiping Life Insurance (Hong Kong) Company Limited	New Agents Training Course 新人入職培訓系列 *	Structured Activity	Yes	No							25 Nov 2024 - 24 Nov 2025	5th	12	25 Nov 2023 - 24 Nov 2024	4th	12	25 Nov 2022 - 24 Nov 2023	3rd	12
H0202/07	China Taiping Life Insurance (Hong Kong) Company Limited	Parent-Child Financial Keys 親子理財金鑰	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	5th	3	01 Apr 2024 - 31 Mar 2025	4th	3	01 Apr 2023 - 31 Mar 2024	3rd	3	01 Apr 2022 - 31 Mar 2023	2nd	3
H0202/08	China Taiping Life Insurance (Hong Kong) Company Limited	Nurturing Leadership Series 新晉精英系列 *	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	3rd	6	01 Apr 2022 - 31 Mar 2023	2nd	6
H0202/09	China Taiping Life Insurance (Hong Kong) Company Limited	How to manage new generation 如何管理新世代	Structured Activity	Yes	No													01 Apr 2022 - 31 Mar 2023	2nd	2
H0202/10	China Taiping Life Insurance (Hong Kong) Company Limited	Recreation and Recreation Program 拓展同儕交流活動 *	Structured Activity	Yes	No										30 Jan 2023 - 28 Mar 2023 27 Mar 2021 - 29 Jun 2024	2nd	10 8	25 Jun 2022 - 24 Jun 2023	1st	10
H0202/11	China Taiping Life Insurance (Hong Kong) Company Limited	Interpersonal Communication Skill: Enneagram 人際溝通技巧：九型人格	Structured Activity	Yes	No							01 Feb 2024 - 31 Jan 2025	3rd	9	01 Feb 2023 - 12 Mar 2023 13 Mar 2021 - 31 Jun 2024	2nd	3.5 3	01 Feb 2022 - 31 Jan 2023	1st	3.5
H0202/13	China Taiping Life Insurance (Hong Kong) Company Limited	Manager Development Training Series 管理發展培訓系列 *	Structured Activity	Yes	No										08 Mar 2023 - 07 Mar 2024	1st	6	01 Mar 2022 - 28 Feb 2023	First Approval	7
H0202/14	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Advisor Series - Personal Branding and Communication Skills 專業顧問系列 - 個人品牌建立及溝通技巧 *	Structured Activity	Yes	No							08 Mar 2024 - 07 Mar 2025	2nd	7	08 Mar 2023 - 07 Mar 2024	1st	7	01 Mar 2022 - 28 Feb 2023	First Approval	7.5
H0202/15	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training (合規指引培訓)	Structured Activity	Yes	Yes				21 Nov 2025 - 20 Nov 2026	3rd	3	21 Nov 2024 - 20 Nov 2025	2nd	3	21 Nov 2023 - 20 Nov 2024	1st	3	21 Nov 2022 - 20 Nov 2023	First Approval	3

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA VQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the Structured Activities) 虛擬課堂活動模式 (適用於有系統的活動)	CPD activity under the category of Ethics or Regulations 道德操守及規例類別 (適用於有系統的活動)	Approval Period (Commencing in 2026) 審批期間 (首日於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日於2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
8020216	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training (E-Learning) 香港太平保險(電子學習)	E-learning Activity	N/A	Yes				22 Feb 2025 - 21 Feb 2026	2nd	3	22 Feb 2024 - 21 Feb 2025	1st	3	14 Feb 2023 - 13 Feb 2024	First Approval	3			
8020217	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Financial Planning Knowledge Series 專業理財知識系列 *	Structured Activity	Yes	No				16 Mar 2025 - 15 Mar 2026	2nd	7	16 Mar 2024 - 15 Mar 2025	1st	7	16 Mar 2023 - 15 Mar 2024	First Approval	7			
8020218	China Taiping Life Insurance (Hong Kong) Company Limited	Financial Planning and Insure- Holding Series (E-Learning) 理財概念及個人品牌系列 (電子學習) *	E-learning Activity	N/A	No				09 Apr 2025 - 08 Apr 2026	2nd	8	27 Mar 2024 - 26 Mar 2025	1st	8	23 Mar 2023 - 20 Mar 2024	First Approval	8			
8020219	China Taiping Life Insurance (Hong Kong) Company Limited	Business Unit Management Series (E-Learning) 商業單位管理系列 (電子學習)*	E-learning Activity	N/A	No				27 Mar 2025 - 26 Mar 2026	2nd	4	27 Mar 2024 - 26 Mar 2025	1st	4	27 Mar 2023 - 26 Mar 2024	First Approval	4			
8020220	China Taiping Life Insurance (Hong Kong) Company Limited	Client Base Exploration Series 開拓市場系列 *	Structured Activity	Yes	No				05 Jun 2025 - 04 Jun 2026	1st	6	05 Jun 2024 - 04 Jun 2025	First Approval	6						
8020221	China Taiping Life Insurance (Hong Kong) Company Limited	Enhancing Sales Performance Series 提升銷售成果系列 *	Structured Activity	Yes	No				10 Dec 2025 - 09 Dec 2026	1st	8	10 Dec 2024 - 09 Dec 2025	First Approval	8						
8020222	China Taiping Life Insurance (Hong Kong) Company Limited		E-learning Activity	N/A	No				01 Jun 2025 - 31 May 2026	First Approval	12									
8020602	Institute of Professional Education and Knowledge (PIAK) of the VTC & IVE (HikangWong) of the VTC	CPD Programs for Travel Insurance Agents 旅遊保險代理持續進修課程 *	Structured Activity	Yes	No									15 May 2023 - 14 May 2024	5th	21		23 Apr 2022 - 22 Apr 2023	4th	21
8020703	Huabo Wealth Management (Hong Kong) Company Limited	保險投資基金及債券銷售知識 *	Structured Activity	No	No				03 Jul 2025 - 02 Jul 2026	2nd	8	03 Jul 2024 - 02 Jul 2025	1st	8	24 Jun 2023 - 23 Jun 2024	First Approval	8			
8021204	Motzer (Hong Kong) Limited	Regulatory Requirements and Compliance Policies *	Structured Activity	No	Yes							15 Jul 2024 - 14 Jul 2025	First Approval	3						
8021205	Motzer (Hong Kong) Limited	Employee Benefits *	Structured Activity	No	No				01 Jun 2025 - 31 Dec 2025	First Approval	6									
8021403	Wills Hong Kong Limited	Retirement Planning and Implication to Retirement Landscape in Hong Kong	Structured Activity	Yes	No									30 Jun 2023 - 29 Jun 2024	4th	2				
8021409	Wills Hong Kong Limited	Financial Risks *	Structured Activity	Yes	No													22 Jun 2022 - 21 Jun 2023	2nd	4
8021410	Wills Hong Kong Limited	Business Conduct & Ethics	Structured Activity	Yes	Yes				19 Mar 2024 - 18 Mar 2026	3rd	3	19 Mar 2023 - 17 Mar 2025	2nd	3	30 Jun 2023 - 29 Jun 2024	1st	3	3 Jun 2022 - 2 Jun 2023	First Approval	3
8021411	Wills Hong Kong Limited	Cyber Insurance: Coverage and Claims Case Studies	Structured Activity	Yes	No													14 Jun 2022 - 13 Jun 2023	First Approval	2
8021412	Wills Hong Kong Limited	Understanding Trade Credit Insurance	Structured Activity	Yes	No				01 Oct 2025 - 30 Sep 2026	2nd	2	12 Sep 2024 - 11 Sep 2025	1st	2	22 May 2023 - 21 May 2024	First Approval	2			
8021413	Wills Hong Kong Limited	Retirement Planning and Implication to Retirement Landscape in Hong Kong	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	1st	2	20 Sep 2024 - 19 Sep 2025	First Approval	2						
8022102	Kaplan Financial (HK) Limited	Business Opportunities in Investment and Finance, from Fintech to ESG	Structured Activity	Yes	No									01 Jul 2023 - 30 Jun 2024	First Approval	2				
8022602	Greater China Corporate Trainers Association 太平華企集團培訓協會	經商專業課程 *	Structured Activity	Yes	No													31 Oct 2022 - 30 Oct 2023	2nd	12
8022603	Greater China Corporate Trainers Association 太平華企集團培訓協會	保險專業 (保單外 - 往來聯繫 - 人壽及意外保險相關) 講座系列 太平華企集團培訓協會	Structured Activity	No	No				01 Mar 2025 - 28 Feb 2026	1st	12							09 Dec 2022 - 07 Dec 2023	First Approval	12
8022702	Vita Academy Co Limited	Insurance Management and Legal Studies Series *	Structured Activity	Yes	No				01 Jul 2025 - 30 Jun 2026	6th	18	01 Jul 2024 - 30 Jun 2025	5th	18	17 Jun 2023 - 16 Jun 2024	4th	18	17 Jun 2022 - 16 Jun 2023	3rd	15
8022703	Vita Academy Co Limited	Personal Lines and SME Insurance Series *	Structured Activity	Yes	No				10 Jul 2025 - 17 Aug 2025 18 Aug 2025 - 09 Jul 2026	6th	15 20	10 Jul 2024 - 09 Jul 2025	5th	15	01 Jul 2023 - 30 Jun 2024	4th	15	01 Jul 2022 - 30 Jun 2023	3rd	12
8022704	Vita Academy Co Limited	Ethics or Regulations series *	Structured Activity	Yes	Yes							15 Nov 2024 - 14 Nov 2025	3rd	6	15 Nov 2023 - 14 Nov 2024	2nd	6	15 Nov 2022 - 14 Nov 2023	1st	6
8023302	Hin Wick Business Services Limited	Ordinances, Compliance and Ethics in Insurance Industry 保險業規章法例 - 合規及道德操守 *	Structured Activity	No	Yes							30 Aug 2024 - 29 Aug 2025	4th	10	29 Jul 2023 - 28 Jul 2024	3rd	10	18 Jul 2022 - 17 Jul 2023	2nd	10
8023303	Hin Wick Business Services Limited	Financial Planning for Later Stages of Life 人生後期階段的理財規劃 *	Structured Activity	No	No				09 Jun 2025 - 07 Jun 2026	4th	10	08 Jun 2024 - 07 Jun 2025	3rd	10	09 Jun 2023 - 07 Jun 2024	2nd	10	8 Jun 2022 - 7 Jun 2023	1st	10
8023402	De Motivate Limited	Take approach and personality analysis for insurance intermediaries 保險中介的銷售技巧及性格分析課程	Structured Activity	Yes	No									01 Mar 2023 - 31 Aug 2023	First Approval	2				
8023612	HKPC Academy of the Hong Kong Productivity Council	New Finance - Behavioural Finance & Sustainable Investments 新金融學 - 行為金融及可持續投資 *	Structured Activity	Yes	No													01 Nov 2022 - 31 Oct 2023	1st	9
8023613	HKPC Academy of the Hong Kong Productivity Council	Sustainable Business Development and Effective Team Management 可持續業務發展與有效團隊管理 *	Structured Activity	Yes	No													01 Nov 2022 - 31 Oct 2023	1st	9
8023614	HKPC Academy of the Hong Kong Productivity Council	Ethics & Regulations for Insurance & Finance Professionals 保險金融從業員的道德與規例專業 *	Structured Activity	Yes	Yes							29 Mar 2024 - 28 Mar 2025	3rd	12	29 Mar 2023 - 28 Mar 2024	2nd	12	24 Mar 2022 - 23 Mar 2023	1st	12
8023615	HKPC Academy of the Hong Kong Productivity Council	Project Investments & Financial Freedom 項目投資與財務自由 *	Structured Activity	Yes	No													24 Mar 2022 - 23 Mar 2023	1st	9
8023616	HKPC Academy of the Hong Kong Productivity Council	Relevant Legal Knowledge of Insurance/Financial Business 保險及金融業務相關法律知識 *	Structured Activity	Yes	Yes													14 Mar 2022 - 13 Mar 2023	First Approval	5
8023617	HKPC Academy of the Hong Kong Productivity Council	Opportunities and Challenges in the Greater Bay Area and ESG Wealth Management 大灣區和ESG財富管理/機遇和挑戰 *	Structured Activity	Yes	No							01 Apr 2024 - 31 Mar 2025	First Approval	5						
8023802	Asia Insurance Co Ltd	Anti-Money Laundering and Counter-Terrorist Financing Training	Structured Activity	No	No				10 Jun 2025 - 09 Jun 2026	4th	1	25 Mar 2024 - 24 Mar 2025	3rd	1	07 Jun 2023 - 02 Jun 2024	2nd	2			
8023803	Asia Insurance Co Ltd	Enterprise Risk Management Training	Structured Activity	No	No													3 Jun 2022 - 2 Jun 2023	1st	2
8023805	Asia Insurance Co Ltd	Cyber Risk & Data Quality Risk Management Training	Structured Activity	No	No													04 Apr 2022 - 3 Apr 2023	1st	2
8023807	Asia Insurance Co Ltd	Underwriting in General Insurance Training	Structured Activity	No	No										07 Jun 2023 - 02 Jun 2024	First Approval	3			
8023808	Asia Insurance Co Ltd	Application of Insurance Principles in General Insurance Claims	Structured Activity	No	No										11 Jul 2023 - 10 Jul 2024	First Approval	3			
8023809	Asia Insurance Co Ltd	Overview of Captive Insurer's Operation 香港仔信託公司營運概覽	Structured Activity	No	No							13 Mar 2024 - 17 Mar 2025	First Approval	4						
8023810	Asia Insurance Co Ltd	Internal Control Training & Risk and Control Self-Assessment Workshop	Structured Activity	No	No				29 Apr 2025 - 28 Apr 2026	First Approval	5									
8023811	Asia Insurance Co Ltd	Environmental, Social and Governance (ESG) Training	Structured Activity	No	No				01 Nov 2025 - 31 Oct 2026	First Approval	3									
8024303	Luckson Companies (Hong Kong) Limited	Knowledge on Consolidation, MPP Updates and Asset Liability Management *	Structured Activity	No	No							01 Nov 2024 - 31 Oct 2025	3rd	8	07 Oct 2023 - 06 Oct 2024	2nd	8	07 Oct 2022 - 06 Oct 2023	1st	8
8024305	Luckson Companies (Hong Kong) Limited	Trade Credit Insurance, Business Interruption and Business Continuity Management *	Structured Activity	Yes	No							30 Nov 2024 - 29 Nov 2025	2nd	8	31 Oct 2023 - 30 Oct 2024	1st	8	31 Oct 2022 - 30 Oct 2023	First Approval	8
8024306	Luckson Companies (Hong Kong) Limited	Fundamental of Insurance and Enterprise Risk Management Essentials *	Structured Activity	Yes	No				20 Oct 2025 - 19 Oct 2026	2nd	8	07 Oct 2024 - 06 Oct 2025	1st	8	18 Aug 2023 - 17 Aug 2024	First Approval	8			
8024307	Luckson Companies (Hong Kong) Limited	Integrated Skills Development From Presentation to Industry Expertise *	Structured Activity	Yes	No				22 Sep 2025 - 21 Sep 2026	1st	8	20 Sep 2024 - 19 Sep 2025	First Approval	8						
8024308	Luckson Companies (Hong Kong) Limited	Enterprise Essentials: MPP, Risk & Stakeholder Communication *	Structured Activity	Yes	No				20 Aug 2025 - 19 Aug 2026	First Approval	8									
8025102	Family Financial Education Institute	Family Wealth Planning Series 1 家庭財富規劃系列一 *	Structured Activity	Yes	No				20 Aug 2025 - 19 Aug 2026			14 Dec 2024 - 13 Dec 2025	4th	12	14 Dec 2023 - 13 Dec 2024	3rd	12	14 Dec 2022 - 13 Dec 2023	2nd	12
8025103	Family Financial Education Institute	Personal Investment Planning Series 個人投資規劃系列 *	Structured Activity	Yes	No				01 Nov 2025 - 31 Oct 2026	4th	16	01 Nov 2024 - 31 Oct 2025	3rd	16	01 Nov 2023 - 31 Oct 2024	2nd	16	01 Nov 2022 - 31 Oct 2023	1st	16
8025104	Family Financial Education Institute	Ethics & Regulations Training for Financial Advisors 理財顧問道德及規例培訓 *	Structured Activity	Yes	Yes				01 Dec 2025 - 30 Nov 2026	2nd	15	01 Dec 2024 - 30 Nov 2025	1st	11	01 Dec 2023 - 30 Nov 2024	First Approval	11			
8025105	Family Financial Education Institute	Wealth Appreciation & Risk Management 財富增值及風險管理 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	1st	30	01 Dec 2024 - 30 Nov 2025	First Approval	30						

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Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂交付模式 (適用於有系統的活動)	CPD activity under the category of Ethics or Regulation 道德操守或規管 道德內容為「道德或規管」	Approval Period (Commencing in 2026) 審批期間 (首日期2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專職培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專職培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專職培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專職培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專職培訓時數
8025302	Hecht (Asia) Company Limited	Product distribution & Insuretech Series 產品分銷及保衛科技系列 *	Structured Activity	Yes	No	18 Jan 2026 - 17 Jan 2027	5th	20	18 Jan 2025 - 17 Jan 2026	4th	20	18 Jan 2024 - 17 Jan 2025	3rd	21	18 Jan 2023 - 17 Jan 2024	2nd	16	18 Jan 2022 - 17 Jan 2023	1st	16
8025303	Hecht (Asia) Company Limited	Financial management and code of conduct series 財務管理及操守守則	Structured Activity	No	No	18 Jan 2026 - 17 Jan 2027	5th	16	18 Jan 2025 - 29 Jun 2025 30 Jun 2025 - 17 Jan 2026	4th	20 24	18 Jan 2024 - 14 Apr 2024 15 Apr 2024 - 17 Jan 2025	3rd	18 21	18 Jan 2023 - 19 Jun 2023 20 Jun 2023 - 6 Apr 2023 7 Apr 2023 - 17 Jan 2024	2nd	13 16 18	18 Jan 2022 - 17 Jan 2023	1st	7
8025304	Hecht (Asia) Company Limited	Compliance & legal series (含規及法規系列) *	Structured Activity	Yes	Yes				02 Aug 2025 - 01 Aug 2026	4th	14	02 Aug 2024 - 01 Aug 2025	3rd	14	02 Aug 2023 - 01 Aug 2024	2nd	14	02 Aug 2022 - 01 Aug 2023	1st	12
8025305	Hecht (Asia) Company Limited	Product Distribution & Insuretech Series (E-learning) 產品分銷及保衛科技系列 (網上學習) *	E-learning Activity	N/A	No	18 Sep 2025 - 17 Sep 2026	2nd	3	18 Sep 2024 - 17 Sep 2025	1st	3	18 Sep 2023 - 17 Sep 2024	First Approval	3						
8025306	Hecht (Asia) Company Limited	Overview of Captive 自營管理總 *	Structured Activity	Yes	No				28 Apr 2025 - 27 Apr 2026	First Approval	10									
8025302	OnePlatform Wealth Management Limited	Financial Risk Crime Management 金融犯罪風險管理	E-learning Activity	N/A	No				14 Apr 2025 - 13 Apr 2026	3rd	2	14 Apr 2024 - 13 Apr 2025	2nd	2	14 Apr 2023 - 13 Apr 2024	1st	2	14 Apr 2022 - 13 Apr 2023	First Approval	2
8025303	OnePlatform Wealth Management Limited	MPF Training: Default Investment Strategy (DIS) Training for MPF Intermediaries 強積金培訓課程「強積金預設投資策略」	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2
8025304	OnePlatform Wealth Management Limited	Tax Deductible Voluntary Contributions (TVCs) for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2
8025305	OnePlatform Wealth Management Limited	Conduct Issues and Updates of MPF System for MPF Intermediaries 強積金中介人操守及強積金制度更新	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2
8025306	OnePlatform Wealth Management Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金20周年回顧	Structured Activity	No	No													01 Apr 2022 - 31 Mar 2023	First Approval	2
8025307	OnePlatform Wealth Management Limited	Mandatory Provident Fund (MPF) Schemes Examination Intensive Course 強制性公積金計劃考試 intensify	Structured Activity	No	No	31 May 2025 - 30 May 2026			31 May 2024 - 30 May 2025	3rd	3	31 May 2023 - 30 May 2024	2nd	3	20 May 2023 - 19 May 2024	1st	3	20 May 2022 - 19 May 2023	First Approval	3
8025308	OnePlatform Wealth Management Limited	Managing Risks with FinTech Innovation 金融科技創新風險管理	E-learning Activity	N/A	No										06 Jun 2023 - 05 Jun 2024	1st	1	06 Jun 2022 - 05 Jun 2023	First Approval	1
8025309	OnePlatform Wealth Management Limited	Sustainable Investing and ESG 可持續投資ESG	E-learning Activity	N/A	No										07 Jun 2023 - 06 Jun 2024	1st	1	07 Jun 2022 - 06 Jun 2023	First Approval	1
8025310	OnePlatform Wealth Management Limited	The challenge of Social Selling and how to apply it in the Insurance Industry	E-learning Activity	N/A	No	07 Jun 2025 - 06 Jun 2026			07 Jun 2024 - 06 Jun 2025	3rd	1	07 Jun 2023 - 06 Jun 2024	2nd	1	07 Jun 2022 - 06 Jun 2023	1st	1	07 Jun 2022 - 06 Jun 2023	First Approval	1
8025311	OnePlatform Wealth Management Limited	Anti-Money Laundering and Counter-Terrorist Financing Training	E-learning Activity	N/A	Yes													06 Jun 2022 - 05 Jun 2023	First Approval	1
8025312	OnePlatform Wealth Management Limited	Premium Financing on Insurance Policies 壽險保單貸款的轉讓投資	E-learning Activity	N/A	No										23 Jun 2023 - 22 Jun 2024	1st	1	23 Jun 2022 - 22 Jun 2023	First Approval	1
8025313	OnePlatform Wealth Management Limited	Ethics CPD - Data Privacy	E-learning Activity	N/A	Yes										15 Oct 2023 - 14 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1
8025314	OnePlatform Wealth Management Limited	Ethics CPD - Conflicts of Interest Management	E-learning Activity	N/A	Yes										15 Oct 2023 - 14 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1
8025315	OnePlatform Wealth Management Limited	Ethics CPD - SEC Important Codes on Business Conduct	E-learning Activity	N/A	Yes										15 Oct 2023 - 15 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1
8025316	OnePlatform Wealth Management Limited	Ethics CPD - [Consultants Refresher] AML & CTF Training	E-learning Activity	N/A	Yes										12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1
8025317	OnePlatform Wealth Management Limited	Ethics CPD - [Staff Refresher] AML & CTF Training	E-learning Activity	N/A	Yes										12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1
8025318	OnePlatform Wealth Management Limited	Ethics CPD - [New Joiner] AML & CTF Training	E-learning Activity	N/A	Yes										12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1
8025319	OnePlatform Wealth Management Limited	Life Stages Consultative Selling 人生階段諮詢式銷售	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3
8025320	OnePlatform Wealth Management Limited	New Talent 招新管理計劃培訓及課程	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	8	01 Dec 2022 - 30 Nov 2023	First Approval	8
8025321	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 1: Fundamentals of Securities and Futures Regulation) intensify 證券及期貨執業考試 intensify (一)卷 - 證券及期貨條例及證券及期貨(註冊)條例	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4
8025322	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 7: Financial Market) intensify 證券及期貨執業考試 intensify (試卷七：金融市場)	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4
8025323	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 8: Securities) intensify 證券及期貨執業考試 intensify (試卷八：證券)	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4
8025324	OnePlatform Wealth Management Limited	Behavioral Finance 行為金融學	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3
8025325	OnePlatform Wealth Management Limited	Basic Portfolio Management Strategies 組合管理策略基礎	Structured Activity	Yes	No										05 Dec 2023 - 04 Dec 2024	1st	3	05 Dec 2022 - 04 Dec 2023	First Approval	3
8025326	OnePlatform Wealth Management Limited	Fixed Income Investment 固定收益類	Structured Activity	Yes	No										05 Dec 2023 - 04 Dec 2024	1st	3	05 Dec 2022 - 04 Dec 2023	First Approval	3
8025327	OnePlatform Wealth Management Limited	Equity Investing 股本投資	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3
8025328	OnePlatform Wealth Management Limited	Derivative Investment 衍生工具投資	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3
8025329	OnePlatform Wealth Management Limited	Medical Claims 醫療索償	Structured Activity	Yes	No							06 Dec 2024 - 05 Dec 2025	2nd	2	01 Dec 2023 - 30 Nov 2024	1st	2	01 Dec 2022 - 30 Nov 2023	First Approval	2
8025330	OnePlatform Wealth Management Limited	Conduct of MPF Intermediaries (MPFI) and Development of the MPF System (2023) 強積金中介人操守及強積金制度更新(2023)	Structured Activity	Yes	No										01 Jul 2023 - 30 Jun 2024	First Approval	2			
8025331	OnePlatform Wealth Management Limited	ILAS Review & Update 註冊證除溫習更新	E-learning Activity	N/A	No										17 Jul 2023 - 16 Jul 2024	First Approval	1			
8025332	OnePlatform Wealth Management Limited	Compliance Refresher Training (eCPD)	E-learning Activity	N/A	Yes										05 Jul 2023 - 04 Jul 2024	First Approval	3			
8025333	OnePlatform Wealth Management Limited	Boosting Creativity and Productivity with AI-Powered Tools	E-learning Activity	N/A	No										01 Oct 2023 - 30 Sep 2024	First Approval	1.5			
8025334	OnePlatform Wealth Management Limited	Insurance Product Series 保險產品系列 *	E-learning Activity	N/A	No	23 Mar 2025 - 24 Mar 2026			1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3							
8025335	OnePlatform Wealth Management Limited	Real Estate Investment 物業投資	Structured Activity	Yes	No	07 Apr 2025 - 06 Apr 2026			1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3							
8025336	OnePlatform Wealth Management Limited	MPF Case Series 強積金核心課程系列 *	Structured Activity	Yes	No							10 Apr 2024 - 09 Apr 2025	First Approval	6						
8025337	OnePlatform Wealth Management Limited	Selling Skills Series 銷售技巧系列 *	Structured Activity	Yes	No				31 May 2025 - 30 May 2026			1st	6	31 May 2024 - 30 May 2025	First Approval	6				
8025338	OnePlatform Wealth Management Limited	Retirement Planning 退休策劃	Structured Activity	Yes	No	10 Jun 2025 - 09 Jun 2026			1st	3	10 Jun 2024 - 09 Jun 2025	First Approval	3							
8025339	OnePlatform Wealth Management Limited	Technology Series 科技系列 *	E-learning Activity	N/A	No	06 Jun 2025 - 05 Jun 2026			1st	2.5	06 Jun 2024 - 05 Jun 2025	First Approval	2.5							
8025340	OnePlatform Wealth Management Limited	Investment Series 投資系列 *	E-learning Activity	N/A	No	21 Jun 2025 - 20 Jun 2026			1st	2	21 Jun 2024 - 20 Jun 2025	First Approval	2							
8025341	OnePlatform Wealth Management Limited	Compliance Series 法規系列 *	E-learning Activity	N/A	Yes	20 Jul 2025 - 19 Jul 2026			1st	6	20 Jul 2024 - 19 Jul 2025	First Approval	6							
8025342	OnePlatform Wealth Management Limited	MPF Case Activities Series 強積金核心活動系列 *	Structured Activity	Yes	No	18 Sep 2025 - 17 Sep 2026			1st	6	01 Sep 2024 - 31 Aug 2025	First Approval	6							
8025343	OnePlatform Wealth Management Limited	Ethics or Regulations Series 道德或規管系列 *	E-learning Activity	N/A	Yes	07 Oct 2025 - 06 Oct 2026			1st	4	07 Oct 2024 - 06 Oct 2025	First Approval	4							
8025344	OnePlatform Wealth Management Limited	Investment Series 1 投資系列 1 *	Structured Activity	Yes	No							06 Dec 2024 - 05 Dec 2025	First Approval	9						
8025345	OnePlatform Wealth Management Limited	Investment Series 2 投資系列 2 *	Structured Activity	Yes	No							06 Dec 2024 - 05 Dec 2025	First Approval	9						

[This list only shows the latest 3 years record of approved CPD activities. For enquiries about previous records, please contact HKCAA/VQ at 3658 0000]

\* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂活動模式 (適用於有系統的活動)	CPD activity under the category of Ethics or Regulations 道德操守或「規管」類別 道德操守或「規管」類別	Approval Period (Commencing in 2026) 審批期間 (首日期於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日期於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日期於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日期於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日期於2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
8025746	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 1, Paper 2, and Paper 6)  intensification 證券及期貨從業員資格考試 (試卷一、二及試卷六)  intensification *	Structured Activity	Yes	No				06 Dec 2025 - 05 Nov 2026	1st	12	06 Dec 2024 - 05 Dec 2025	First Approval	12						
8025747	OnePlatform Wealth Management Limited	Fixed Income Investment 固定投資	E-learning Activity	N/A	No				06 Nov 2025 - 05 Nov 2026	First Approval	2.5									
8025802	Dah Sing Financial Holdings Limited	Regulation of the Insurance and Investment Industries	Structured Activity	No	Yes													26 Apr 2022 - 25 Apr 2023	1st	2
8025803	Dah Sing Financial Holdings Limited	Requirements Relating to Customer Due Diligence and PEPs	Structured Activity	Yes	Yes													26 May 2022 - 25 May 2023	1st	1
8025804	Dah Sing Financial Holdings Limited	Personal Data (Privacy) Ordinance and Customer Data Protection	Structured Activity	Yes	Yes													26 May 2022 - 25 May 2023	1st	1
8025902	Agile Elite Consultancy Limited	Effective NLP Selling Skills Builder 高質NLP銷售技巧 *	Structured Activity	Yes	No				20 Jan 2025 - 19 Jan 2026	4th	10	14 Jan 2024 - 13 Jan 2025	3rd	10	16 May 2023 - 15 May 2024	2nd	10	27 Apr 2022 - 26 Apr 2023	1st	10
8025903	Agile Elite Consultancy Limited	Practice of General Insurance – 一般保險實踐 *	Structured Activity	Yes	No													08 May 2022 - 07 May 2023	1st	12
8025904	Agile Elite Consultancy Limited	Regulation and Compliance of Insurance Industry in Hong Kong 香港保險業監管與法規 *	Structured Activity	Yes	Yes				14 Jan 2025 - 13 Jan 2026	3rd	8	14 Jan 2024 - 13 Jan 2025	2nd	8	22 May 2023 - 21 May 2024	1st	8	06 May 2022 - 05 May 2023	First Approval	8
8026102	HK Excellent Education Centre	Risk Management Program 風險管理課程	E-learning Activity	N/A	No				25 Aug 2025 - 22 Aug 2026	4th	11	25 Aug 2024 - 22 Aug 2025	3rd	11	25 Aug 2023 - 22 Aug 2024	2nd	9	25 Aug 2022 - 22 Aug 2023	1st	8
8026103	HK Excellent Education Centre	Business Ethics 商業道德操守 *	E-learning Activity	N/A	Yes				15 Nov 2025 - 14 Nov 2026	4th	8	15 Nov 2024 - 14 Nov 2025	3rd	8	15 Nov 2023 - 14 Nov 2024	2nd	8	15 Nov 2022 - 14 Nov 2023	1st	8
8026104	HK Excellent Education Centre	Recruitment and Retention for Insurance Intermediaries *	Structured Activity	No	No													15 Mar 2022 - 14 Mar 2023	First Approval	9
8026105	HK Excellent Education Centre	Investment Planning	E-learning Activity	N/A	No				21 Mar 2025 - 20 Mar 2026	3rd	8	21 Mar 2024 - 20 Mar 2025	2nd	8	21 Mar 2023 - 20 Mar 2024	1st	8	21 Mar 2022 - 20 Mar 2023	First Approval	8
8026106	HK Excellent Education Centre	Wealth Management Program 財富管理課程 *	E-learning Activity	N/A	No				01 Nov 2025 - 31 Oct 2026	3rd	12	31 Oct 2024 - 30 Oct 2025	2nd	12	31 Oct 2023 - 30 Oct 2024	1st	12	31 Oct 2022 - 30 Oct 2023	First Approval	10
8026107	HK Excellent Education Centre	Assets Management Program 資產配置課程 *	E-learning Activity	N/A	No				01 Oct 2025 - 30 Sep 2026	First Approval	8									
8026503	Grand Union International Consulting Limited	Financial Planning for High Net Worth Individual and Families 高淨值資產客戶及家庭財富規劃系列 *	Structured Activity	No	No													01 Feb 2022 - 31 Jan 2023	First Approval	7
8026504	Grand Union International Consulting Limited	Wealth Planning for High Net Worth Individual and Families 高淨值資產客戶及家庭財富規劃系列 *	Structured Activity	No	No										01 Mar 2023 - 29 Feb 2024	First Approval	8			
8026505	Grand Union International Consulting Limited	Basic Knowledge of Life Insurance And Related Laws 人壽保險與相關法律基礎知識 *	Structured Activity	No	No										02 Oct 2023 - 01 Oct 2024	First Approval	8			
8026603	Rock Training Consultants Limited	Mindset for Connection: Elevating HNW Engagement	Structured Activity	No	No				02 Nov 2025 - 01 Nov 2026	First Approval	3									
8027302	Wisdom Unions Limited	Investment, Stocks and Financial History 投資、股票和財務歷史	Structured Activity	Yes	No				13 Aug 2025 - 12 Aug 2026	3rd	10	01 May 2024 - 30 Apr 2025	2nd	10	09 Feb 2023 - 05 Feb 2024	1st	10			
8027303	Wisdom Unions Limited	Ethical theories, code of conduct, laws and regulations of insurance agents 保險代理人道德倫理、法律和法律	Structured Activity	Yes	Yes							01 May 2024 - 30 Apr 2025	1st	3	01 May 2023 - 30 Apr 2024	First Approval	3			
8027304	Wisdom Unions Limited	Professional Writing for Insurance Intermediaries 保險中介人專業書寫技巧課程 *	Structured Activity	Yes	No	06 Jan 2026 - 05 Jan 2027	2nd	10	06 Jan 2025 - 05 Jan 2026	1st	10			18 Oct 2023 - 17 Oct 2024	First Approval	10				
8027305	Wisdom Unions Limited	Trust and Succession Wealth Management in Hong Kong and the PRC 香港及中國信託與傳承財富管理 *	Structured Activity	Yes	No	06 Jan 2026 - 05 Jan 2027	2nd	10	06 Jan 2025 - 05 Jan 2026	1st	10			16 Oct 2023 - 15 Oct 2024	First Approval	10				
8027306	Wisdom Unions Limited	Sharing laws and Assets Management – the difference between Hong Kong and the PRC 暢談時法的與理財規劃 – 香港與中國的差異 *	Structured Activity	Yes	No	06 Jan 2026 - 05 Jan 2027	2nd	8	06 Jan 2025 - 05 Jan 2026	1st	8			16 Oct 2023 - 15 Oct 2024	First Approval	8				
8027307	Wisdom Unions Limited	The effective communication, personality analysis and sales technique for insurance intermediaries 保險中介人的有效溝通、性格分析和銷售技巧課程 *	Structured Activity	Yes	No	06 Jan 2026 - 05 Jan 2027	2nd	8	06 Jan 2025 - 05 Jan 2026	1st	8			16 Oct 2023 - 15 Oct 2024	First Approval	8				
8027308	Wisdom Unions Limited	MPF insurance intermediaries' ethics, laws, common violations and misconducts 強積金中介人的操守、法律及常見違規與不當行為 *	Structured Activity	Yes	Yes				10 Feb 2025 - 09 Feb 2026	First Approval	7									
8027309	Wisdom Unions Limited	投資與公益的財富管理 – 傳承及遺產 *	Structured Activity	Yes	No				01 May 2025 - 30 Apr 2026	First Approval	25									
8027402	-SOLUTION CONSULTING LIMITED	HONG KONG INSURANCE RELATED LAWS 香港保險相關法規 *	Structured Activity	Yes	Yes				01 Jan 2025 - 31 May 2026	1st	10	18 Apr 2024 - 17 Apr 2025	First Approval	10						
8027403	-SOLUTION CONSULTING LIMITED	Motor Insurance (Third Party Risk) Ordinance and Motor Insurance Policy 汽車保險(第三者風險)條例與汽車保險單條款 *	Structured Activity	Yes	No				26 Jan 2025 - 25 Jan 2026	1st	10	05 Jan 2024 - 02 Jan 2025	First Approval	10						
8027404	-SOLUTION CONSULTING LIMITED	Hong Kong Insurance Related Laws 2 香港保險相關法規 (一) *	Structured Activity	Yes	Yes				14 Mar 2025 - 13 Mar 2026	First Approval	10									
8027405	-SOLUTION CONSULTING LIMITED	Hong Kong Labor Insurance Claims and Cases 香港勞工賠償索賠與案件 *	Structured Activity	Yes	No				12 Mar 2025 - 11 Mar 2026	First Approval	10									
8027902	Primary Care Education Foundation Limited	都市健康照顧與精神健康服務	Structured Activity	No	No							01 Mar 2024 - 28 Feb 2025	1st	3				01 Oct 2022 - 30 Sep 2023	First Approval	3
8027903	Primary Care Education Foundation Limited	社區健康中心管理	Structured Activity	No	No							01 Mar 2024 - 28 Feb 2025	1st	3				01 Oct 2022 - 30 Sep 2023	First Approval	3
8028102	Hong Kong Export Credit Insurance Corporation	Export Credit Insurance Continuing Professional Development Seminar 出口信用保險持續專業培訓講座	Structured Activity	No	No									20 Sep 2023 - 19 Sep 2024	1st	4		25 May 2022 - 24 May 2023	First Approval	2
8028302	President Training Institute Limited	Corporate Wealth Creation, Succession and Sustainable Development 企業財富、傳承及可持續發展	Structured Activity	No	No													25 Jan 2022 - 24 Jan 2023	First Approval	12
8028502	The Australian and New Zealand Institute of Insurance and Finance (Hong Kong) Limited	Risk Management Practice for Hong Kong Corporations and Work Injury Risk Mitigation 香港公司風險管理實踐與工作傷風險緩解	Structured Activity	No	No													01 Sep 2022 - 31 Aug 2023	First Approval	6
8028503	The Australian and New Zealand Institute of Insurance and Finance (Hong Kong) Limited	The necessary international and local insurance regulations, Insurtech and Fintech knowledge for Insurance Practitioners 保險從業員應有的國際和本地保險法規、保險科技 (Insurtech) 及金融科技 (Fintech) 知識 *	Structured Activity	Yes	No				01 Apr 2025 - 31 Mar 2026	First Approval	6									
8028602	Hong Kong Financial Services Institute Limited	持續專業培訓課程 *	Structured Activity	No	No													15 Aug 2022 - 14 Aug 2023	First Approval	9
8029402	Smart Health Consultancy Limited	Underwriting and Claims of Critical Illness and Medical Insurance 重大疾病保險核保與索賠的核保與理賠 *	Structured Activity	No	No							01 Jul 2024 - 30 Jun 2025	1st	3				02 Dec 2022 - 01 Dec 2023	First Approval	3
8029602	USF Global Limited	ESG & Sustainable Finance Series*	Structured Activity	Yes	No									27 Mar 2023 - 26 Mar 2024	First Approval	8				
8029802	Tech on Fire Limited	Social Media Marketing Tactics for Insurance Industry 保險業社交媒體營銷策略	Structured Activity	No	No									01 Jan 2023 - 31 May 2024	First Approval	12				
8030302	The Hong Kong Association of Financial Advisors Limited	Sustainability and ESG for Insurance Professionals 保險專業人士的可持續發展與ESG *	Structured Activity	No	No							08 Jan 2024 - 07 Jan 2025	First Approval	15						
8030402	DL Wealth Management Institute Limited	Professional Financial Planning Knowledge 專業理財規劃知識 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	2nd	18	01 Dec 2024 - 30 Nov 2025	1st	12	01 Dec 2023 - 01 Oct 2024	First Approval	10 12			
8030403	DL Wealth Management Institute Limited	Ethics and Regulations training 道德及規例培訓 *	Structured Activity	Yes	Yes				07 Apr 2025 - 06 Apr 2026	1st	11	01 Apr 2024 - 19 Jan 2025	First Approval	9 11						
8030404	DL Wealth Management Institute Limited	Selling Skills Enhancement 銷售技巧提升 *	Structured Activity	Yes	No				01 Dec 2025 - 30 Nov 2026	1st	8	12 Nov 2024 - 11 Nov 2025	First Approval	8						
8030405	DL Wealth Management Institute Limited	Contemporary Wealth Management 財富管理新視角 *	Structured Activity	Yes	No				19 Nov 2025 - 18 Nov 2026	First Approval	24									
8030502	Trio Consultant Hub Limited	Comprehensive Training for Licensed Staff on Compliance, Risk, Conduct, Technologies, Virtual Assets, and Anti-Fraud & Cybersecurity 全面培訓持牌員工有關合規、風險、操守、科技、虛擬資產、反欺詐及網絡安全 *	Structured Activity	No	No				01 May 2025 - 30 Apr 2026	1st	9.5			11 Dec 2023 - 31 Mar 2024	First Approval	7.5 9.5				
8031002	Elite Circles International Limited	ELITE CIRCLES Continuing Professional Development Program *	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	1st	13				12 Jul 2024 - 31 Jul 2024	First Approval	5 12						
8031003	Elite Circles International Limited	ELITE CIRCLES Continuing Professional Development Program - Ethics & Regulations *	Structured Activity	Yes	Yes	01 Jan 2026 - 31 Dec 2026	1st	3				17 Jul 2024 - 16 Jul 2025	First Approval	3						
8031004	Elite Circles International Limited	ELITE CIRCLES Continuing Professional Development Program - Ethics and Regulations (MPF) *	Structured Activity	Yes	Yes	01 Jan 2026 - 31 Dec 2026	1st	6	01 Jan 2025 - 31 Dec 2025	First Approval	4									
8031102	Dynasty Financial Group Limited	Financial Planning and Risk Management Training Course 理財規劃及風險管理培訓課程 *	Structured Activity	Yes	No				01 Aug 2025 - 31 Jul 2026	1st	12	19 Jul 2024 - 18 Jul 2025	First Approval	12						

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Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂活動模式 (適用於有系統的活動)	CPD activity under the category of "Ethics or Regulations" 道德/操守類別	Approval Period (Commencing in 2026) 審批期間 (首日於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (首日於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (首日於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (首日於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (首日於2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續審次數	No. of CPD hours 持續專業培訓時數
8031302	The Hong Kong Institute of Financial Analysts and Professional Commentators Limited	Green and Sustainable Finance 綠色和可持續金融課程	Structured Activity	No	No				13 Sep 2025 - 12 Sep 2026	1st	15	13 Sep 2024 - 12 Sep 2025	First Approval	15						
8031402	Waiwong Financial Services (HK) Limited	Compliance and Regulatory Series 合規監管系列 *	Structured Activity	Yes	No				21 Mar 2025 - 20 Mar 2026	First Approval	8									
8031502	eWalker Consulting (HK) Limited	Cybersecurity Awareness Training 網絡安全培訓	Structured Activity	Yes	No							01 Nov 2024 - 31 Oct 2025	First Approval	1.5						
8031702	Chubb Life Insurance Hong Kong Limited	AMPV Platform 佣金市場成員及權主平台 *	Structured Activity	Yes	No							08 Nov 2024 - 07 Nov 2025	First Approval	4						
8031902	L&M MANAGEMENT CONSULTANCY LIMITED	Legacy Planning 遺產規劃 *	Structured Activity	No	No				25 Apr 2025 - 24 Apr 2026	First Approval	12									
8032002	MCU INSTITUTE LIMITED	Smart & Ethical Insurance Selection 智能且合乎道德的保險解決方案 *	Structured Activity	Yes	No				24 Oct 2025 - 23 Oct 2026	First Approval	8									
8032402	Prevent Consultancy Limited	打擊洗黑錢及恐怖分子資金籌集指引及中介人操守	Structured Activity	No	Yes	02 Jan 2026 - 01 Jan 2027	First Approval	3												
IA0017	Hong Kong Securities and Investment Institute	HKSI Institute Roundtable Luncheon Series Luncheon with Chairman of IA #	Structured Activity	No	No															
IA0004	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of Life Insurance Sector 商業保險及保險中介人——一般保險管理人員持續專業培訓 #	Structured Activity	No	No															
IA0005	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries (with case studies) 商業保險及保險中介人——一般保險專業培訓 #	Structured Activity	No	No															
IA0006	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries 商業保險及保險中介人——一般保險專業培訓 #	Structured Activity	No	No															
IA0007	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of General Insurance Sector 商業保險及保險中介人——一般保險管理人員持續專業培訓 #	Structured Activity	No	No															
IA0008	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for General Insurance Intermediaries 商業保險及保險中介人——一般保險專業培訓 #	Structured Activity	No	No															
IA0002	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection and Data Access Request #	Structured Activity	No	No															
IA0003	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Human Resource Management #	Structured Activity	No	No															
IA0004	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Direct Marketing Activities #	Structured Activity	No	No															
IA0005	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Insurance #	Structured Activity	No	No															