

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref	Name of CPD Activity Provider 參辦者名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (For Structured Activity) 虛擬課室傳媒 (適用於結構化活動)	CPD activity under the category of "Ethics or Regulatory 規範內容為「道德或規範」	Approval Period (Commencing in 2026) 審批期間 (自2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自2022年開始)		
						Approval Period 審批期間	No. of Renewal 續期次數	No. of CPD hours 持續教育時數	Approval Period 審批期間	No. of Renewal 續期次數	No. of CPD hours 持續教育時數	Approval Period 審批期間	No. of Renewal 續期次數	No. of CPD hours 持續教育時數	Approval Period 審批期間	No. of Renewal 續期次數	No. of CPD hours 持續教育時數	Approval Period 審批期間	No. of Renewal 續期次數	No. of CPD hours 持續教育時數
00/02/66	FWD Life Insurance Company (Bermuda) Limited	FOCUS 180 - Foundation Program FOCUS 180 - 第一階段基礎課程* (Changed from Flying Start Training Program 折衷啟航訓練課程* w.e.f. 1 Feb 2020) (Changed from Flying Start Training Program 飛躍啟航訓練課程* w.e.f. 1 Feb 2019)	Structured Activity	Yes	No	01 Feb 2025 - 21 Jun 2026	6th	4	01 Feb 2024 - 31 Jun 2025	5th	4	01 Feb 2023 - 31 Jun 2024	6th	4	1 Feb 2022 - 31 Jun 2023	5th	4	1 Feb 2022 - 31 Jun 2023	5th	4
00/02/74	FWD Life Insurance Company (Bermuda) Limited	Training Planning Program 培訓策劃課程*	Structured Activity	Yes	No	25 Apr 2025 - 24 Apr 2026	6th	15	25 Apr 2024 - 24 Apr 2025	7th	15	25 Apr 2023 - 24 Apr 2024	6th	15	25 Apr 2022 - 24 Apr 2023	5th	15	25 Apr 2022 - 24 Apr 2023	5th	15
00/02/89	FWD Life Insurance Company (Bermuda) Limited	Writing Tactics in Insurance Practice 保險實務全攻略*	Structured Activity	Yes	No	27 May 2024 - 26 May 2025	5th	10	27 May 2023 - 26 May 2024	4th	10	27 May 2022 - 26 May 2023	3rd	10	27 May 2022 - 26 May 2023	3rd	10	27 May 2022 - 26 May 2023	3rd	10
00/02/94	FWD Life Insurance Company (Bermuda) Limited	Elite Manager Builder Series: Recruitment 精英管理人培育系列：招聘*	Structured Activity	Yes	No	25 May 2024 - 24 May 2025	4th	8	25 May 2023 - 24 May 2024	3rd	8	25 May 2022 - 24 May 2023	2nd	8	25 May 2022 - 24 May 2023	2nd	8	25 May 2022 - 24 May 2023	2nd	8
00/02/96	FWD Life Insurance Company (Bermuda) Limited	Elite Selling Series: Selling 精英銷售系列*	Structured Activity	Yes	No	01 Jun 2025 - 31 May 2026	5th	10	01 Jun 2024 - 31 May 2025	4th	10	01 Jun 2023 - 31 May 2024	3rd	10	01 Jun 2022 - 31 May 2023	2nd	10	01 Jun 2022 - 31 May 2023	2nd	10
00/02/97	FWD Life Insurance Company (Bermuda) Limited	ROI Paper II Examination Preparatory Course - General Insurance ROI Paper II 考試備考預備課程 - 一般保險*	Structured Activity	Yes	No	01 Jun 2023 - 31 May 2026	5th	14	01 Jun 2024 - 31 May 2025	4th	14	01 Jun 2023 - 31 May 2024	3rd	14	01 Jun 2022 - 31 May 2023	2nd	14	01 Jun 2022 - 31 May 2023	2nd	14
00/02/98	FWD Life Insurance Company (Bermuda) Limited	ROI Paper 5 - Investment-linked Long Term Insurance ROI Paper 5 - 投資連接長期保險*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2026	3rd	6	01 Apr 2023 - 31 Mar 2025	2nd	6	01 Apr 2022 - 31 Mar 2024	1st	6	01 Apr 2022 - 31 Mar 2023	2nd	6	01 Apr 2022 - 31 Mar 2023	2nd	6
00/02/100	FWD Life Insurance Company (Bermuda) Limited	Preparatory Course for Mandatory Provident Fund Schemes 強制性供款計劃備考課程*	Structured Activity	Yes	No	01 Jun 2025 - 31 May 2026	5th	15	01 Jun 2024 - 31 May 2025	4th	15	01 Jun 2023 - 31 May 2024	3rd	15	01 Jun 2022 - 31 May 2023	2nd	15	01 Jun 2022 - 31 May 2023	2nd	15
00/02/101	FWD Life Insurance Company (Bermuda) Limited	Professional Update Series - Medical Critical Disease 專業進修系列 - 重大疾病*	Structured Activity	Yes	No	18 May 2025 - 17 May 2026	4th	7	18 May 2024 - 17 May 2025	3rd	7	18 May 2023 - 17 May 2024	2nd	7	18 May 2022 - 17 May 2023	1st	7	18 May 2022 - 17 May 2023	1st	7
00/02/104	FWD Life Insurance Company (Bermuda) Limited	BNW Sharing Session 保險人聯合諮詢會*	Structured Activity	Yes	No	16 Nov 2023 - 15 Nov 2024	2nd	8	16 Nov 2022 - 15 Nov 2023	1st	8	16 Nov 2021 - 15 Nov 2022	2nd	8	16 Nov 2020 - 15 Nov 2021	1st	8	16 Nov 2020 - 15 Nov 2021	1st	8
00/02/107	FWD Life Insurance Company (Bermuda) Limited	Essential Selling Skills Series 業務技巧系列*	Structured Activity	Yes	No	01 Apr 2023 - 31 May 2026	3rd	6	01 Jun 2024 - 31 May 2025	4th	14	01 Jun 2023 - 31 May 2024	3rd	14	01 Jun 2022 - 31 May 2023	2nd	14	01 Jun 2022 - 31 May 2023	2nd	14
00/02/108	FWD Life Insurance Company (Bermuda) Limited	FOCUS 180 - Phase 2 / Continuous Follow Up FOCUS 180 - 第二階段 持續跟進*	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026	3rd	6	01 Apr 2024 - 31 Mar 2025	2nd	6	01 Apr 2023 - 31 Mar 2024	1st	6	01 Apr 2022 - 31 Mar 2023	First Approval	6	01 Apr 2022 - 31 Mar 2023	First Approval	6
00/02/109	FWD Life Insurance Company (Bermuda) Limited	Body, Mind and Spirit Series 德心靈系列*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	2nd	6	01 Apr 2023 - 31 Mar 2024	1st	6	01 Apr 2022 - 31 Mar 2023	First Approval	7	01 Apr 2022 - 31 Mar 2023	First Approval	7	01 Apr 2022 - 31 Mar 2023	First Approval	7
00/02/110	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Licensed Insurance Intermediaries 道德、行為準則及規範對執照保險仲介人*	Structured Activity	Yes	Yes	01 Oct 2024 - 31 Mar 2025	3rd	11	01 Apr 2023 - 31 Mar 2024	2nd	11	01 Oct 2022 - 31 Mar 2023	1st	11	06 Oct 2022 - 05 Oct 2023	First Approval	8	06 Oct 2022 - 05 Oct 2023	First Approval	8
00/02/111	FWD Life Insurance Company (Bermuda) Limited	Ethics, Conduct and Regulation for Licensed Insurance Intermediaries (changed) FWD Life Insurance Company (Bermuda) Limited - Ethics, Conduct and Regulation for Licensed Insurance Intermediaries (changed) FWD Life Insurance Company (Bermuda) Limited - 道德、行為準則及規範對執照保險仲介人*	E-learning Activity	N/A	Yes	01 Apr 2024 - 31 Mar 2025	2nd	6	01 Apr 2023 - 31 Mar 2024	1st	6	01 Apr 2022 - 31 Mar 2023	First Approval	12	01 Apr 2022 - 31 Mar 2023	First Approval	12	01 Apr 2022 - 31 Mar 2023	First Approval	12
00/02/112	FWD Life Insurance Company (Bermuda) Limited	Healthy Life Series 健康生活系*	Structured Activity	Yes	No	01 Apr 2024 - 31 Mar 2025	2nd	6	01 Apr 2023 - 31 Mar 2024	1st	6	01 Apr 2022 - 31 Mar 2023	First Approval	8	01 Apr 2022 - 31 Mar 2023	First Approval	8	01 Apr 2022 - 31 Mar 2023	First Approval	8
00/02/113	FWD Life Insurance Company (Bermuda) Limited	Physical and Mental Enhancement Series 德心升級系*	Structured Activity	Yes	No	01 Apr 2024 - 05 Apr 2025	1st	8	01 Apr 2023 - 05 Apr 2024	1st	8	01 Apr 2022 - 05 Apr 2023	First Approval	8	01 Apr 2022 - 05 Apr 2023	First Approval	8	01 Apr 2022 - 05 Apr 2023	First Approval	8
00/02/114	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance 保險規範策略*	Structured Activity	Yes	Yes	01 Aug 2024 - 31 Jul 2025	1st	10	01 Aug 2023 - 31 Jul 2024	1st	10	01 Aug 2022 - 31 Jul 2023	First Approval	10	01 Aug 2022 - 31 Jul 2023	First Approval	10	01 Aug 2022 - 31 Jul 2023	First Approval	10
00/02/115	FWD Life Insurance Company (Bermuda) Limited	Strategies on Insurance Compliance (eLearning) 保險規範策略 (電子學習)*	E-learning Activity	N/A	Yes	01 Oct 2024 - 31 Mar 2025	2nd	6	01 Oct 2023 - 31 Mar 2024	1st	6	01 Oct 2022 - 31 Mar 2023	First Approval	15	01 Oct 2022 - 31 Mar 2023	First Approval	15	01 Oct 2022 - 31 Mar 2023	First Approval	15
00/02/116	FWD Life Insurance Company (Bermuda) Limited	Strategic Business Planning Series 保險營銷系列*	Structured Activity	Yes	No	08 Jun 2024 - 07 Jun 2025	2nd	6	08 Jun 2023 - 07 Jun 2024	1st	6	08 Jun 2022 - 07 Jun 2023	First Approval	12	08 Jun 2022 - 07 Jun 2023	First Approval	12	08 Jun 2022 - 07 Jun 2023	First Approval	12
00/02/117	FWD Life Insurance Company (Bermuda) Limited	TOP Leader Development Program 101 TOP 領導發展計劃 101*	Structured Activity	Yes	No	24 Feb 2025 - 23 Feb 2026	1st	8	23 Feb 2024 - 22 Feb 2025	First Approval	8	23 Feb 2023 - 22 Feb 2024	First Approval	8	23 Feb 2022 - 22 Feb 2023	First Approval	8	23 Feb 2022 - 22 Feb 2023	First Approval	8
00/02/118	FWD Life Insurance Company (Bermuda) Limited	TOP Leader Development Program 201 領導發展計劃 201*	Structured Activity	Yes	No	01 Mar 2025 - 25 Feb 2026	1st	15	01 Mar 2024 - 28 Feb 2025	First Approval	15	01 Mar 2023 - 31 Dec 2024	First Approval	15	01 Mar 2022 - 31 Dec 2023	First Approval	15	01 Mar 2022 - 31 Dec 2023	First Approval	15
00/02/119	FWD Life Insurance Company (Bermuda) Limited	FOCUS 180 - Phase 2 / Continuous Follow Up FOCUS 180 - 第二階段 持續跟進*	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026	1st	11	01 Apr 2024 - 31 Mar 2025	First Approval	11	01 Apr 2023 - 31 Mar 2024	First Approval	11	01 Apr 2022 - 31 Mar 2023	First Approval	11	01 Apr 2022 - 31 Mar 2023	First Approval	11
00/02/120	FWD Life Insurance Company (Bermuda) Limited	Earning Trust and Winning Hearts 201 Series 最高至(-20%)*	Structured Activity	Yes	No	0														

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳媒 (為結構化活動)	CPD activity under the category of "Ethics & Regulation" 這項活動為「道德與規例」	Approval Period (Commencing in 2026) 審批期間 (自於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自於2022年開始)			
						Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	
00/04/95	YF Life Insurance International Limited (changed from Manulife Asia Ltd w.e.f. 1 Apr 2019)	Business and Financial Planning Skills Boosting Series 資管與理財系列	Structured Activity	Yes	No	26 Aug 2025 - 25 Aug 2026	1st	12	26 Aug 2024 - 25 Aug 2025	First Approval	12										
00/04/96	YF Life Insurance International Limited (changed from Manulife Asia Ltd w.e.f. 1 Apr 2019)	Compliance and Regulatory for Insurance Intermediaries 中介人規範與規管 *	Structured Activity	Yes	Yes	26 Aug 2025 - 25 Aug 2026	1st	10	26 Aug 2024 - 25 Aug 2025	First Approval	10										
00/04/97	YF Life Insurance International Limited (changed from Manulife Asia Ltd w.e.f. 1 Apr 2019)	Sales Skills Boosting Series 售銷技巧提升系列 *	Structured Activity	Yes	No				26 Aug 2024 - 25 Aug 2025	First Approval	11										
00/04/98	YF Life Insurance International Limited (changed from Manulife Asia Ltd w.e.f. 1 Apr 2019)	Insurance Knowledge and Compliance 保險知識及規管 *	E-learning Activity	N/A	Yes	26 Aug 2025 - 25 Aug 2026	1st	3	26 Aug 2024 - 25 Aug 2025	First Approval	3										
00/04/99	YF Life Insurance International Limited (changed from Manulife Asia Ltd w.e.f. 1 Apr 2019)	Financial Planning and Sales Enhancement Series (5) 財務策劃與銷售提升系列 (5) *	E-learning Activity	N/A	No	18 Nov 2025 - 17 Nov 2026	1st	3	18 Nov 2024 - 17 Nov 2025	First Approval	3										
00/04/100	YF Life Insurance International Limited (changed from Manulife Asia Ltd w.e.f. 1 Apr 2019)	Recognition Skills Training Programme 照顧技巧訓練課程 *	Structured Activity	No	No	26 Feb 2025 - 25 Feb 2026	First Approval	12													
00/04/101	YF Life Insurance International Limited (changed from Manulife Asia Ltd w.e.f. 1 Apr 2019)	Team Management Program 企管團隊管理課程 *	Structured Activity	No	No	20 Feb 2025 - 19 Feb 2026	First Approval	12													
00/05/02	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Paper 2 - General Insurance Examination (Changed from Licensing Course for Paper 2 - General Insurance Examination (Bermuda) - 第2部分 - 一般保險) w.e.f. 1 Jan 2019	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	24h	6	01 Jan 2025 - 31 Dec 2025	23rd	6	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6	1 Jan 2022 - 31 Dec 2022	20th	6	
00/05/03	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Professional Provident Fund Scheme Examination (Changed from Licensing Course for Paper 4 - Mandatory Provident Fund Intermediaries Examination w.e.f. 1 Jan 2019)	Structured Activity	Yes	No	07 Jan 2026 - 06 Jan 2027	24h	6	06 Jan 2025 - 05 Jan 2026	23rd	6	01 Jan 2024 - 31 Dec 2024	22nd	6	01 Jan 2023 - 31 Dec 2023	21st	6	1 Jan 2022 - 31 Dec 2022	20th	6	
00/05/10	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Preparation Course for Paper 5 - Investment-Linked Long Term Insurance Examination (Changed from Licensing Course for Paper 5 - Investment-Linked Long Term Insurance Examination w.e.f. 1 Mar 2019) (Changed from Licensing Course for Paper 5 - Investment-Linked Long Term Insurance Examination (Elite Class) w.e.f. 1 Jan 2009)	Structured Activity	Yes	No				01 Mar 2025 - 28 Feb 2026	23rd	6	01 Mar 2024 - 28 Feb 2025	22nd	6	01 Mar 2023 - 29 Feb 2024	21st	6	01 Mar 2022 - 28 Feb 2023	20th	6	
00/05/14	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	MPF Product and Selling Skills Training	Structured Activity	Yes	No																
00/05/131	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Claims Series - Accident (Module 1 & 2) and Critical Illness (Module 3)*	Structured Activity	Yes	No				11 Jan 2025 - 10 Jan 2026	5th	9	11 Jan 2024 - 10 Jan 2025	4th	9	12 Jan 2023 - 11 Jan 2024	3rd	9				
00/05/136	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essentials of Leadership & Management - Recruitting & Selection	Structured Activity	No	No							30 Jun 2024 - 29 Jun 2025	9th	10	30 Jun 2023 - 29 Jun 2024	8th	10	30 Jun 2022 - 29 Jun 2023	7th	10	
00/05/140	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essential Agency Management (AIA Premier Leaders Academy - Leadership Development Program)	Structured Activity	Yes	No							08 Jun 2024 - 07 Jun 2025	5th	3	04 Jun 2023 - 03 Jun 2024	4th	3	20 Apr 2022 - 19 Apr 2023	7th	10	
00/05/162	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Operations Training Course Series - MI to MI*	Structured Activity	Yes	No				06 Feb 2025 - 05 Feb 2026	6th	9	26 Jun 2024 - 25 Jun 2025	5th	9	26 Jun 2023 - 25 Jun 2024	4th	9	1 Jan 2022 - 31 Dec 2022	3rd	9	
00/05/163	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planning Training Series - MI to MI*	Structured Activity	Yes	No				06 Feb 2025 - 05 Feb 2026	6th	13	26 Jun 2024 - 25 Jun 2025	5th	13	26 Jun 2023 - 25 Jun 2024	4th	13	1 Jan 2022 - 31 Dec 2022	3rd	13	
00/05/166	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Policy Provision	Structured Activity	No	No	08 Jan 2026 - 07 Jan 2027	70h	3	08 Jan 2025 - 07 Jan 2026	6th	3	08 Jan 2024 - 07 Jan 2025	5th	3	04 Jan 2023 - 03 Jan 2024	4th	3	1 Jan 2022 - 31 Dec 2022	3rd	3	
00/05/167	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Right Start Selling Skills Training*	Structured Activity	Yes	No							16 Jun 2024 - 15 Jun 2025	5th	4	16 Jun 2023 - 15 Jun 2024	4th	4	24 May 2022 - 23 May 2023	3rd	4	
00/05/169	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Concepts and Policy Provision 保險概念及保單說明 *	Structured Activity	Yes	No				08 Dec 2025 - 07 Dec 2026	6th	10	01 Dec 2024 - 30 Nov 2025	5th	10	01 Dec 2023 - 30 Nov 2024	4th	10	01 Dec 2022 - 30 Nov 2023	3rd	10	
00/05/170	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Become a Communication Expert	Structured Activity	Yes	No														01 Apr 2022 - 31 Mar 2023	2nd	2
00/05/171	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance in Integrity- A Refresher For You	Structured Activity	Yes	Yes							06 Aug 2024 - 05 Aug 2025	4th	3	06 Aug 2023 - 05 Aug 2024	3rd	3	06 Aug 2022 - 05 Aug 2023	2nd	3	
00/05/172	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Health Check 金融健康分析	Structured Activity	Yes	No	11 Jan 2026 - 10 Jan 2027	6h	2	11 Jan 2025 - 10 Jan 2026	5th	2	11 Jan 2024 - 10 Jan 2025	4th	2	11 Jan 2023 - 10 Jan 2024	3rd	2	1 Jan 2022 - 31 Dec 2022	2nd	2	
00/05/173	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	What is an adequate health solution?	Structured Activity	Yes	No							01 May 2024 - 30 Apr 2025	4th	3	01 Apr 2023 - 31 Mar 2024	3rd	3	01 Apr 2022 - 31 Mar 2023	2nd	3	
00/05/174	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Build Trust from Identifying Behavioural Styles	Structured Activity	Yes	No							01 Apr 2024 - 31 Mar 2025	4th	2	01 Apr 2023 - 31 Mar 2024	3rd	2	01 Apr 2022 - 31 Mar 2023	2nd	2	
00/05/175	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Insurance Ethics - The Merit of Utmost Good Faith 誠信準則 - 保險誠信原則	Structured Activity	Yes	Yes							25 Apr 2024 - 24 Apr 2025	4th	3	25 Apr 2023 - 24 Apr 2024	3rd	3	25 Apr 2022 - 24 Apr 2023	2nd	3	
00/05/176	ALA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Time Value of Money - Concept and Application 金時間價值 - 概念及應用	E-learning Activity	N/A	No				17 Apr 2												

Ref 參考編號	Name of CPD Activity Provider 專業機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳媒 (為結構化活動)	CPD activity under the category of "Ethics & Regulations" 屬於範例的「道德及規例」	Approval Period (Commencing in 2026) 審批期間 (自2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自2022年開始)		
						Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明
00/05/189	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AIA Premier Academy - Executive Development Program	Structured Activity	No	No													21 Jun 2022 - 30 Jun 2023	1st	10
00/05/190	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Guideline 29 on Cooling-off Period & Guideline 31 on Medical Insurance Business 指引29-冷靜期指引及指引31-醫療保險業務指引	E-learning Activity	N/A	Yes				17 Feb 2025 - 16 Feb 2026	4th	0.5	17 Feb 2024 - 16 Feb 2025	3rd	0.5	17 Feb 2023 - 16 Feb 2024	2nd	0.5	4 Jun 2022 - 3 Jun 2023	1st	0.5
00/05/191	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Operation Course Series 會道角席位訓練班*	E-learning Activity	N/A	No				31 Jan 2025 - 30 Jan 2026	4th	2.5	31 Jan 2024 - 30 Jan 2025	3rd	2.5	31 Jan 2023 - 30 Jan 2024	2nd	2.5	31 Jan 2022 - 30 Jan 2023	1st	2.5
00/05/192	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planner Training Program	Structured Activity	No	No													15 Jun 2022 - 14 Jun 2023	1st	10
00/05/193	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Roadshow Workshop 路演工作坊	Structured Activity	No	No				27 Mar 2023 - 26 Mar 2026	4th	12	22 Feb 2024 - 21 Feb 2025	3rd	12	22 Feb 2023 - 21 Feb 2024	2nd	12	22 Feb 2022 - 21 Feb 2023	1st	12
00/05/194	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Guideline 30 on Financial Needs Analysis 指引30-財務需要分析指引	E-learning Activity	N/A	Yes				28 Jun 2025 - 27 Jun 2026	4th	1.5	28 Jun 2024 - 27 Jun 2025	3rd	1.5	28 Jun 2023 - 27 Jun 2024	2nd	1.5	20 Apr 2022 - 19 Apr 2023	1st	1.5
00/05/195	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Rules in Cold Call Making Cold Call 的見守則	E-learning Activity	N/A	No							01 May 2024 - 30 Apr 2025	3rd	0.5	01 May 2023 - 30 Apr 2024	2nd	0.5	01 May 2022 - 30 Apr 2023	1st	0.5
00/05/196	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Roadshow Guideline and Requirements 路演指引及要求	E-learning Activity	N/A	Yes				16 Sep 2025 - 15 Sep 2026	4th	0.5	16 Sep 2024 - 15 Sep 2025	3rd	0.5	16 Sep 2023 - 15 Sep 2024	2nd	0.5	16 Sep 2022 - 15 Sep 2023	1st	0.5
00/05/197	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	營銷資訊 - 招募訓練工作坊*	Structured Activity	Yes	No													16 Mar 2022 - 15 Mar 2023	First Approval	9
00/05/198	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AIA Premier Academy - Wealth Management Manager Program	Structured Activity	Yes	No													01 May 2022 - 30 Apr 2023	First Approval	10
00/05/199	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AIA Premier Academy - Executive Development Program	Structured Activity	Yes	No													09 May 2022 - 08 May 2023	First Approval	10
00/05/200	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planner Training Program 財富管理訓練課程	Structured Activity	Yes	No													05 May 2022 - 04 May 2023	First Approval	10
00/05/201	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	ESG Investing - You Should Know ESG投資 - 慎要知	E-learning Activity	N/A	No				14 Apr 2025 - 13 Apr 2026	3rd	0.5	14 Apr 2024 - 13 Apr 2025	2nd	0.5	14 Apr 2023 - 13 Apr 2024	1st	0.5	14 Apr 2022 - 13 Apr 2023	First Approval	0.5
00/05/202	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	祖父和我 - 團隊數據工作坊*	Structured Activity	Yes	No													01 Jun 2022 - 31 May 2023	First Approval	12
00/05/203	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	The Essential Agency Management (T.E.A.M.) (AIA Premier Leaders Academy - Leadership Development Program) Level2	Structured Activity	Yes	No													31 May 2022 - 30 May 2023	First Approval	10
00/05/204	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Latest ILAS Guideline and PLP-You Should Know 最新ILAS指南及PLP-您應知	E-learning Activity	N/A	Yes				01 Nov 2025 - 31 Oct 2026	3rd	0.5	01 Nov 2024 - 31 Oct 2025	2nd	0.5	01 Nov 2023 - 31 Oct 2024	1st	0.5	01 Nov 2022 - 31 Oct 2023	First Approval	0.5
00/05/205	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Do's and Don'ts on Use of Social Media 使用社群媒體的「該做與不該做」	E-learning Activity	N/A	No				12 Dec 2025 - 11 Dec 2026	3rd	0.5	12 Dec 2024 - 11 Dec 2025	2nd	0.5	12 Dec 2023 - 11 Dec 2024	1st	0.5	12 Dec 2022 - 11 Dec 2023	First Approval	0.5
00/05/206	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Professional Chms Series - Hospitalization	Structured Activity	Yes	No				20 Feb 2025 - 19 Feb 2026	2nd	3.5	20 Feb 2024 - 19 Feb 2025	1st	3.5	08 Feb 2022 - 07 Feb 2023	First Approval	3.5			
00/05/207	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - 10 LB - 10各個10 - 免出席	Structured Activity	Yes	No												06 Feb 2023 - 05 Feb 2024	First Approval	3	
00/05/208	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - AD	Structured Activity	Yes	No							01 Feb 2024 - 31 Jan 2025	1st	3	31 Jan 2023 - 30 Jan 2024	First Approval	3			
00/05/209	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1	Structured Activity	No	No												15 Feb 2023 - 14 Feb 2024	First Approval	10	
00/05/210	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - W0	Structured Activity	Yes	No												20 Feb 2023 - 19 Feb 2024	First Approval	10	
00/05/211	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A2	Structured Activity	No	No												01 Mar 2023 - 29 Feb 2024	First Approval	10	
00/05/212	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Agency Leaders Training Program - L1	Structured Activity	Yes	No												14 Mar 2023 - 13 Mar 2024	First Approval	3	
00/05/213	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	Financial Planner Training Program 財富管理訓練課程	Structured Activity	Yes	No							05 May 2024 - 04 May 2025	1st	12	05 May 2023 - 04 May 2024	First Approval	12			
00/05/214	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AIA Premier Academy - Wealth Management Program 宏利精英學院 - 財富管理課程	Structured Activity	Yes	No							01 May 2024 - 30 Apr 2025	1st	12	01 May 2023 - 30 Apr 2024	First Approval	12			
00/05/215	AIA International Limited (Incorporated in Bermuda with limited liability) (changed from AIA International Limited w.e.f. 12 Aug 2019)	AIA Premier Academy - Executive Development Program 宏利精英學院 - 高級財富管理課程	Structured Activity	Yes	No							09 May 2024 - 08 May 2025	1st	12	09 May 2023 - 08 May 2024	First Approval</td				

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂傳授 (為結構化活動)	CPD activity under the category of "Ethics & Regulation" / 這項活動為「道德及規例」類別	Approval Period (Commencing in 2026) 審批期間 (自於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自於2022年開始)		
						Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明
00/05/218	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Agency Management Training Program (Formerly known as "Agency Leaders Training Program - W1 **")	Structured Activity	Yes	No	01 Aug 2025 - 31 Jul 2026	2nd	9	01 Aug 2024 - 31 Jul 2025	1st	9	01 Aug 2023 - 31 Jul 2024	First Approval	9						
00/05/219	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Overview and Category of Group Insurance Business 團體保險業務的簡介及類別	E-learning Activity	N/A	No	29 Sep 2025 - 28 Sep 2026	2nd	0.5	29 Sep 2024 - 28 Sep 2025	1st	0.5	29 Sep 2023 - 28 Sep 2024	First Approval	0.5						
00/05/220	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	GL5: Guideline on Anti-Money Laundering and Counter-Terrorist Financing (指引3) 打擊洗錢及恐怖分子資金籌措[5]	E-learning Activity	N/A	Yes	11 Oct 2025 - 10 Oct 2026	2nd	0.5	11 Oct 2024 - 10 Oct 2025	1st	0.5	09 Oct 2023 - 08 Oct 2024	First Approval	0.5						
00/05/221	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Post Sales Service - Regulatory Requirements on Policy Delivery 售後服務 - 遵守相關的監管要求	E-learning Activity	N/A	Yes	11 Oct 2025 - 10 Oct 2026	2nd	1	11 Oct 2024 - 10 Oct 2025	1st	1	11 Oct 2023 - 10 Oct 2024	First Approval	1						
00/05/222	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	For the best interest of our clients - Customer Service Excellence 客戶最佳利益 - 客戶服務優良	E-learning Activity	N/A	Yes	01 Dec 2025 - 30 Nov 2026	2nd	0.5	01 Dec 2024 - 30 Nov 2025	1st	0.5	01 Dec 2023 - 30 Nov 2024	First Approval	0.5						
00/05/223	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Mandatory Provident Fund Scheme: Exam Paper Online Class 強制性公積金計劃上網研習班	E-learning Activity	N/A	No	15 Jan 2026 - 14 Jan 2027	2nd	1	15 Jan 2025 - 14 Jan 2026	1st	1	15 Jan 2024 - 14 Jan 2025	First Approval	1						
00/05/224	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Agency Recruitment Training Program (Formerly known as "Hi-Po Leaders Training Program - A1.C **")	Structured Activity	Yes	No							18 Jan 2024 - 17 Jan 2025	First Approval	12						
00/05/225	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Guidance Note on Conducting Sales by Unsolicited Calls 的指導中止不令人電話銷售指引	E-learning Activity	N/A	Yes	07 Feb 2025 - 06 Feb 2026	1st	0.5	07 Feb 2024 - 06 Feb 2025	First Approval	0.5									
00/05/226	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1.P *	Structured Activity	Yes	No							15 Feb 2024 - 14 Feb 2025	First Approval	12						
00/05/227	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Investment-linked Long Term Insurance - question revision class 投資組合長期保險 - 設問研習班	E-learning Activity	N/A	No	01 Mar 2025 - 28 Feb 2026	1st	1	01 Mar 2024 - 28 Feb 2025	First Approval	1									
00/05/228	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Training Program - A1.2	Structured Activity	Yes	No							14 Mar 2024 - 13 Mar 2025	First Approval	3						
00/05/229	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Proper Handling of Policy Assignment 正確地處置保單分配及注意事項	E-learning Activity	N/A	Yes	18 Mar 2025 - 17 Mar 2026	1st	0.5	18 Mar 2024 - 17 Mar 2025	First Approval	0.5									
00/05/230	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	General Insurance Exam Paper Online Class 一般保險線上試題研習班	E-learning Activity	N/A	No	21 Mar 2025 - 20 Mar 2026	1st	1	21 Mar 2024 - 20 Mar 2025	First Approval	1									
00/05/231	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Know more about bonus distribution 分紅知多少	E-learning Activity	N/A	No				12 Apr 2025 - 11 Apr 2026	1st	0.5	12 Apr 2024 - 11 Apr 2025	First Approval	0.5						
00/05/232	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Guidance Note on Gifts and Entertainment 團體及款待指引	E-learning Activity	N/A	Yes				22 May 2025 - 21 May 2026	1st	0.5	22 May 2024 - 21 May 2025	First Approval	0.5						
00/05/233	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Electronic Data Protection Responsibilities 暈子資料保護責任	E-learning Activity	N/A	Yes				02 Jul 2025 - 01 Jul 2026	1st	0.5	02 Jul 2024 - 01 Jul 2025	First Approval	0.5						
00/05/234	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	eMPF Member and Employer Portal (Module 1) 僱員及會員平臺 (單元一)	Structured Activity	Yes	No							09 Aug 2024 - 08 Aug 2025	First Approval	2						
00/05/235	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Excel Your Recruitment Potential Workshop *	Structured Activity	No	No							23 Aug 2024 - 22 Aug 2025	First Approval	12						
00/05/236	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Ethic Programme 《道德與規例課程》*	Structured Activity	Yes	No				14 Oct 2025 - 13 Oct 2026	1st	15	14 Oct 2024 - 13 Oct 2025	First Approval	15						
00/05/237	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	AI@Work - 《AI@Work》研習活動	E-learning Activity	N/A	No				10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5						
00/05/238	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Smart AI道業智能個人物語	E-learning Activity	N/A	No				10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5						
00/05/239	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	AI@Work AI業務領略巡禮	E-learning Activity	N/A	No				10 Nov 2025 - 09 Nov 2026	1st	0.5	22 Oct 2024 - 21 Oct 2025	First Approval	0.5						
00/05/240	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Compliance Training for Responsible Officers of Brokers 保險經紀公司負責人合規訓練	E-learning Activity	N/A	Yes							05 Dec 2024 - 04 Dec 2025	First Approval	1						
00/05/241	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	New Gen Recruitment & Leadership 《時代招才+引領》*	E-learning Activity	N/A	No				24 Jan 2025 - 23 Jan 2026	First Approval	2									
00/05/242	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Smart AI@Work 聰明的AI	E-learning Activity	N/A	No							30 Dec 2024 - 29 Dec 2025	First Approval	0.5						
00/05/243	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Start-up Workshop - A0.1	Structured Activity	No	No				07 Feb 2025 - 06 Feb 2026	First Approval	3									
00/05/244	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Hi-Po Leaders Start-up Workshop - A0.2	Structured Activity	No	No				07 Feb 2025 - 06 Feb 2026	First Approval	3									
00/05/245	Alia International Limited (Incorporated in Bermuda with limited liability) (changed from Alia International Limited w.e.f. 12 Aug 2019)	Agency Recruitment Training Program 2.0 *	Structured Activity	No	No				07 Feb 2025 - 06 Feb 2026	First Approval	12									
00/05/24																				

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activities) 虛擬課堂傳媒 (適用於結構化活動)	CPD activity under the category of "Ethics & Regulation" / 這些網址為「道德及規例」	Approval Period (Commencing in 2026) 審批期間 (自2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自2022年開始)		
						Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明
00/05/247	Alia International Limited (Incorporated in Bermuda with limited liability) (change from Alia International Limited w.e.f. 12 Aug 2019)	Premier Academy Core Training Program *	Structured Activity	Yes	No	04 Mar 2025 - 05 Mar 2026	Fast Approval	10												
00/05/248	Alia International Limited (Incorporated in Bermuda with limited liability) (change from Alia International Limited w.e.f. 12 Aug 2019)	Executive Premier Academy Core Training Program *	Structured Activity	Yes	No	04 Mar 2025 - 05 Mar 2026	Fast Approval	10												
00/05/249	Alia International Limited (Incorporated in Bermuda with limited liability) (change from Alia International Limited w.e.f. 12 Aug 2019)	Effective Strategies for Enhancing Net Promoter Score (NPS) 高達提升客戶淨推薦指數 (NPS)	Structured Activity	No	No	04 Mar 2025 - 05 Mar 2026	Fast Approval	2												
00/05/250	Alia International Limited (Incorporated in Bermuda with limited liability) (change from Alia International Limited w.e.f. 12 Aug 2019)	HEALTHCARE 101 論壇	E-learning Activity	N/A	No	01 Jun 2023 - 31 May 2026	Fast Approval	0.5												
00/05/251	Alia International Limited (Incorporated in Bermuda with limited liability) (change from Alia International Limited w.e.f. 12 Aug 2019)	Application of artificial intelligence in the insurance industry and guidance on ethical principles 人工智能在保險業的應用及道德標準指引	E-learning Activity	N/A	Yes	22 May 2023 - 21 May 2026	Fast Approval	0.5												
00/05/252	Alia International Limited (Incorporated in Bermuda with limited liability) (change from Alia International Limited w.e.f. 12 Aug 2019)	Passceter - The Management Skills Seminar for a New Generation *	Structured Activity	Yes	No	01 Aug 2023 - 31 Jul 2026	Fast Approval	12												
00/05/253	Alia International Limited (Incorporated in Bermuda with limited liability) (change from Alia International Limited w.e.f. 12 Aug 2019)	Experience Leaders Workshop *	Structured Activity	Yes	No	20 Aug 2023 - 19 Aug 2026	Fast Approval	6												
00/05/254	Alia International Limited (Incorporated in Bermuda with limited liability) (change from Alia International Limited w.e.f. 12 Aug 2019)	Best Practice: Compliance Selling 貪好工作習慣:合規銷售	E-learning Activity	N/A	Yes	24 Dec 2023 - 25 Dec 2026	Fast Approval	0.5												
00/06/31	Hong Kong Securities and Investment Institute	Overview of Legal and Regulatory Framework for Securities and Futures	Structured Activity	No	No													14 Feb 2022 - 13 Feb 2023	6th	5
00/07/06	Institute of Professional Education and Knowledge, VTC	Employee Compensation Ordinance (with optional module of Employee Compensation Insurance and/or Historical Claims Development/Employee Compensation 《僱員薪酬條例》(附設《僱員薪酬保險》及/或《歷史申報》)	Structured Activity	Yes	No													1 Feb 2022 - 31 Jan 2023	20th	16
00/07/07	Institute of Professional Education and Knowledge, VTC	Hong Kong Insurance Legal Cases (with optional module of Alternative Insurance Dispute Resolution and/or Liability Insurance) 《香港保險法例判例》(另附《保險糾紛解決》及《責任保險》)	Structured Activity	Yes	No													01 Mar 2022 - 28 Feb 2023	20th	16
00/07/10	Institute of Professional Education and Knowledge, VTC	"Certificate Course in Legal Liability Part I-Negligence and Various Liability" / "Certificate Course in Legal Liability Part II-Product Liability and/or Part III-Director's Liability" and/or "Part IV- Officer's Liability" and/or "Part V-Insurance Procedures and Damages Calculations" 《專業知識課程 - 第一元 - 謹慎及他人工作責任》及《或 選擇個別項目 - "專業知識課程 - 第二元 - 責任及各項責任"及/或 選擇個別項目 - "第三元 - 責任保險"及/或《修飾別類元 專題》》、《專業知識課程 - 第三元 - 責任及各項責任》及《或 選擇個別項目 - "第四元 - 保險責任"及/或《修飾別類元 專題》》、《專業知識課程 - 第四元 - 保險責任》及《或 選擇個別項目 - "第五元 - 保險責任"及/或《修飾別類元 專題》》 [Changed from "Certificate Course in Legal Liability Part I-Negligence and Various Liability" w.e.f. 1 May 2018] [Changed from "Certificate Course in Legal Liability Part II-Product Liability and/or Part III-Director's Liability" w.e.f. 1 May 2018]	Structured Activity	Yes	No													05 May 2022 - 04 May 2023	20th	30
00/07/12	Institute of Professional Education and Knowledge, VTC	Legal Knowledge for Life Insurance Selling 《專業知識 - 生命保險銷售》	Structured Activity	Yes	No													01 Jun 2022 - 31 May 2023	20th	3 (normal version) 3 (shorter version)
00/07/13	Institute of Professional Education and Knowledge, VTC	"Certificate Course in Insurance of Financial Risks Part I - Directors & Officers with Optimal modules of Part III - Contingency, Liability, Guidance, E- commerce, Employment Practices" / with Optimal modules of "Part IV - Underwriting and Reinsurance" and "Part V - Insurance of Financial Risks Part II - Sales and Distribution of Financial Products" / with Optimal modules of "Part VI - Fiduciaries and Agents, Trustees & Directors" with Optimal modules of "Part VII - Insurance of Financial Risks Part III - Financial Products" 《專業知識 - 附設《保險財務風險》第一元 - 董事及成員責任及 選擇個別項目 - "第三元 - 保全、責任擔保、諮詢、電子商務、職業操守 及財務風險"及《保險財務風險》第二元 - 賣賣及發售 《專業知識 - 附設《保險財務風險》第一元 - 責任及各項責任》及《或 選擇個別項目 - "第四元 - 保險責任"及/或《修飾別類元 專題》》、《專業知識 - 附設《保險財務風險》第二元 - 責任及各項責任》及《或 選擇個別項目 - "第五元 - 保險責任"及/或《修飾別類元 專題》》 [Changed from "Certificate Course in Insurance of Financial Risk 財務風險 - 附設《保險財務風險》 w.e.f. 1 May 2018] [Changed from "Certificate Course in Insurance of Financial Risk" w.e.f. 1 May 2017]	Structured Activity	Yes	No													01 May 2023 - 30 Apr 2024	21st	15
00/07/14	Institute of Professional Education and Knowledge, VTC	"Commercial Insurance And Related Legal Provisions" (with optional modules of "Law relating to Commercial Insurance" and "Commercial Insurance and/or "Legal Interpretation of Interruption Policy") 《商業保險及相關法律條文》(附設《商業保險法》及《或《保險中斷保險條款法》 及《保險中斷保險條文》)及《或《保險中斷保險條款》及《保險中斷保險條文》 及《保險中斷保險條文》) [Changed from "Commercial Insurance And Related Legal Provisions" w.e.f. 2 Jan 2011] [Changed from "Commercial Insurance and optional Legal Interpretation of Interruption Policy" - 《商業保險及相關法律條文及《保險中斷保險條款法》及《保險中斷保險條文》 及《保險中斷保險條文》 w.e.f. 3 Sep 2009]	Structured Activity	Yes	No													1 Sep 2022 - 31 Aug 2023	20th	15
00/07/26	Institute of Professional Education and Knowledge, VTC	Law Ruling to Asset Protection 《法律判決 - 資產保護》	Structured Activity	Yes	No	01 Mar 2025 - 28 Feb 2026	21st	0 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2024 - 28 Feb 2025	20th	0 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2023 - 29 Feb 2024	19th	0 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2022 - 28 Feb 2023	18th	0 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)	01 Mar 2021 - 28 Feb 2022	17th	0 (Normal Version) 4 (Shorter Version 1) 3 (Shorter Version 2)
00/07/27	Institute of Professional Education and Knowledge, VTC	Dates of Fiduciaries and Criminal Law Relating to Insurance w.e.f. 1 Sep 2017	Structured Activity	Yes	No													1 Sep 2022 - 31 Aug 2023	18th	10
00/07/37	Institute of Professional Education and Knowledge, VTC	Boost your work competence with NLP 《專業知識 - NLP》	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026	18th	16	01 Apr 2024 - 31 Mar 2025	17th	16	01 Apr 2023 - 31 Mar 2024	16th	16	01 Apr 2022 - 31 Mar 2023	15th	16	01 Apr 2021 - 31 Mar 2022	14th	16
00/07/41	Institute of Professional Education and Knowledge, VTC	Health Insurance 理財保險 [Change from Medical Knowledge for Insurance Practitioners w.e.f. 24 Dec 2017] [Add Change Title: 理財保險 without Talking for Insurance Practitioners w.e.f. 1 Apr 2016]	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	18th	23	01 Jun 2025 - 31 Dec 2025	17th	23	01 Jun 2024 - 28 Feb 2024	20th	23	01 Jun 2023 - 31 Dec 2023	15th	23	01 Jun 2022 - 31 Dec 2022	14th	23
00/07/42	Institute of Professional Education and Knowledge, VTC	"Communication without Talking" for Financial Professionals 《與金融業者溝通但不須談話》	Structured Activity	Yes	No	01 Dec 2025 - 30 Nov 2026	18th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2024 - 30 Nov 2025	17th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2023 - 30 Nov 2024	16th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2022 - 30 Nov 2023	15th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)	01 Dec 2021 - 30 Nov 2022	14th	8 (normal version) 5 (shorter version 1) 3 (shorter version 2)
00/07/49	Institute of Professional Education and Knowledge, VTC	Business Networking Workshop for Insurance Practitioners 《保險業者專業網絡工作坊》	Structured Activity	Yes	No	01 Sep 2025 - 31 Aug 2026	17th	16 (normal version) 3 (shorter version)	01 Sep 2024 - 31 Aug 2025	16th	16 (normal version) 3 (shorter version)	01 Sep 2023 - 31 Aug 2024	15th	16 (normal version) 3 (shorter version)	01 Sep 2022 - 31 Aug 2023	14th	16 (normal version) 3 (shorter version)	01 Sep 2021 - 31 Aug 2022	13th	16 (normal version) 3 (shorter version)
00/07/50	Institute of Professional Education and Knowledge, VTC	Industry Analysis and Stock Investment Series for Insurance Practitioners 《保險業者分析及股票投資系列》	Structured Activity	Yes	No													01 Mar 2022 - 28 Feb 2023	12th	15
00/07/52	Institute of Professional Education and Knowledge, VTC	Travel Insurance 《旅遊保險》	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026	18th	12	01 Apr 2024 - 31 Mar 2025	15th	12	01 Apr 2023 - 31 Mar 2024	14th	12	01 Apr 2022 - 31 Mar 2023	13th	12	01 Apr 2021 - 31 Mar 2022	12th	12
0																				

Ref 参考編號																				Name of PD Activity Provider 學業機構名稱		Title of Activity 活動名稱		Type of the Activity 活動類別		Virtual Classroom Delivery (or Distance Learning) 虛擬教室傳授(或遠距教學)		CPD Hours under the category of "Titles or Regulation 規範題項" (適用於規範題項)		Approval Period (Commencing in 2026) 審批期間 (2026年開始)				Approval Period (Commencing in 2025) 審批期間 (2025年開始)				Approval Period (Commencing in 2024) 審批期間 (2024年開始)				Approval Period (Commencing in 2023) 審批期間 (2023年開始)				Approval Period (Commencing in 2022) 審批期間 (2022年開始)	
80/07/66	Institute of Professional Education and Knowledge VTC	Investment Strategic Series	Structured Activity	Yes	No																									01 Dec 2022 - 30 Nov 2023	12h	16															
80/07/67	Institute of Professional Education and Knowledge VTC	Key Economic Indicators and Investment Planning 主要經濟指標及投資策劃*	Structured Activity	Yes	No																									1 Feb 2022 - 31 Jan 2023	11h	16															
80/07/68	Institute of Professional Education and Knowledge VTC	Sales Compliance Reviews and Updates for Financial Products 銷售合規檢討及更新(金融產品)*	Structured Activity	Yes	No																									01 Feb 2023 - 31 Jan 2024	12h	6															
80/07/71	Institute of Professional Education and Knowledge VTC	Evasion Skills for Financial Professionals 詭辯技巧：金融服務業者*	Structured Activity	Yes	No																									01 Sep 2024 - 31 Aug 2025	12h	16															
80/07/73	Institute of Professional Education and Knowledge VTC	Boost your work competence with NLP (Module 5-8) 「身心語程管理」工作坊(第5-8章)*	Structured Activity	Yes	No																								04 Nov 2023 - 03 Nov 2024	12h	12																
80/07/75	Institute of Professional Education and Knowledge VTC	Know Your Customer's Investment Psychology 「客仔」投資心理*	Structured Activity	Yes	No																								05 Jan 2025 - 04 Jan 2026	13h	11																
80/07/76	Institute of Professional Education and Knowledge VTC	Sales Essentials for Financial Professionals 金融服務業者銷售基本概念*	Structured Activity	Yes	No																								01 Jan 2026 - 31 Dec 2026	14h	14																
80/07/80	Institute of Professional Education and Knowledge VTC	Liability in Cyber Age and Associated Insurance 責任在「數碼時代」及相關保險*	Structured Activity	Yes	No																								01 Sep 2023 - 31 Aug 2024	11h	8																
80/07/81	Institute of Professional Education and Knowledge VTC	Strengthen Your Influential Power Course 強化影響力課程*	Structured Activity	Yes	No																								31 Mar 2025 - 30 Mar 2026	12h	16																
80/07/84	Institute of Professional Education and Knowledge VTC	MPF Training Programme 強積金培訓計劃*	Structured Activity	Yes	No																							05 Jan 2026 - 04 Jan 2027	13h	16																	
80/07/85	Institute of Professional Education and Knowledge VTC	Advanced Skills in Handling Financial Disputes and Preparing for the Financial Arbitration*	Structured Activity	Yes	No																							01 Feb 2023 - 31 Jan 2024	10h	10																	
80/07/87	Institute of Professional Education and Knowledge VTC	Social Media Marketing and Cloud Competitive Advantages for Financial Professionals 社交媒体營銷及雲端競爭優勢*	Structured Activity	Yes	No																							01 Oct 2023 - 30 Sep 2024	10h	17																	
80/07/88	Institute of Professional Education and Knowledge VTC	China Real Estate Investment Strategies 中國房地產投資策略*	Structured Activity	Yes	No																							01 Oct 2023 - 30 Sep 2023	9h	17																	
80/07/90	Institute of Professional Education and Knowledge VTC	Life and Medical Insurance*	Structured Activity	Yes	No																						01 Dec 2025 - 30 Nov 2026	12h	9																		
80/07/91	Institute of Professional Education and Knowledge VTC	Mind Management Series - Stress Management 心靈管理系列 - 壓力管理*	Structured Activity	Yes	No																						01 Dec 2025 - 09 Jan 2026	10h	16																		
80/07/93	Institute of Professional Education and Knowledge VTC	Legacy Planning and Legacycode 遺產規劃及遺傳碼*	Structured Activity	Yes	No																						01 Dec 2025 - 30 Nov 2026	12h	13																		
80/07/98	Institute of Professional Education and Knowledge VTC	Advanced Management Skills for Financial Professionals 金融專業管理技巧：進階課程*	Structured Activity	Yes	No																						01 Oct 2025 - 30 Sep 2026	10h	23																		
80/07/101	Institute of Professional Education and Knowledge VTC	Professional Etiquette and Manners to Impress Your Mainland High Net-worth Customers 專業禮貌及禮儀：令内地高淨值客户留下深刻印象*	Structured Activity	Yes	No																						05 Jun 2025 - 04 Jun 2026	10h	7 (longer version) 6 (shorter version)																		
80/07/102	Institute of Professional Education and Knowledge VTC	Common Personal Insurance Claims Disputes 普通人身保險索償爭議*	Structured Activity	Yes	No																						01 Apr 2025 - 31 Mar 2026	10h	6																		
80/07/103	Institute of Professional Education and Knowledge VTC	Family Laws for Financial Planners 家庭法規(財務策劃者須知)	Structured Activity	Yes	No																						01 Dec 2022 - 06 Feb 2023	10h	6																		
80/07/108	Institute of Professional Education and Knowledge VTC	Introduction to Mainland Commercial Law for Financial Professionals 引導金融專業人士認識內地商業法規*	Structured Activity	Yes	No																						05 May 2022 - 04 May 2023	7h	18																		
80/07/110	Institute of Professional Education and Knowledge VTC	Employee Benefits Series 職員福利系列*	Structured Activity	Yes	No																						04 Nov 2025 - 03 Nov 2026	10h	15																		
80/07/113	Institute of Professional Education and Knowledge VTC	Significant Changes to Insurance Industry Regulation 保險監管的重大變動*	Structured Activity	Yes	No																						05 Jan 2025 - 04 Jan 2026	11h	10 (longer version) 7 (shorter version)																		
80/07/114	Institute of Professional Education and Knowledge VTC	Bankruptcy Laws Relating to Credit Risk and Insurers*	Structured Activity	Yes	No																						01 Apr 2025 - 31 Mar 2026	8h	18																		
80/07/116	Institute of Professional Education and Knowledge VTC	Mainland Contemporary Financial Topics 內地當前金融話題*	Structured Activity	Yes	No																						01 Mar 2022 - 28 Feb 2023	6h	32																		
80/07/121	Institute of Professional Education and Knowledge VTC	Securities Analysis Approaches That Have Stood The Test Of Time* (change from Fundamental Analysis of Securities w.e.f 15 Nov 2018)	Structured Activity	Yes	No																						01 Dec 2022 - 31 Jan 2023	5h	21																		
80/07/122	Institute of Professional Education and Knowledge VTC	Global Taxation Overview 全球稅務概覽*	Structured Activity	Yes	No																						24 Oct 2023 - 21 Oct 2024	7h	8 (normal version) 6 (shorter version)																		
80/07/130	Institute of Professional Education and Knowledge VTC	Technical Skills for Financial Services 金融服務業者技術知識*	Structured Activity	Yes	No																						01 Dec 2023 - 30 Nov 2024	6h	24																		
80/07/131	Institute of Professional Education and Knowledge VTC	Product Liability Insurance for Manufacturers and Exporters 制造商及出口商的產品責任保險 - 承製製造及出口商*	Structured Activity	Yes	No																						01 Apr 2023 - 31 Mar 2025	6h	5 (normal version) 3 (shorter version)																		
80/07/132	Institute of Professional Education and Knowledge VTC	Fintech & The Finance Industry 金融科技及金融業*	Structured Activity	Yes	No																						01 Apr 2023 - 17 Apr 2023	5h	14																		
80/07/134	Institute of Professional Education and Knowledge VTC	Enhancing Interpersonal Relationships - Enneagram 提升人際關係 - 九型人格*	Structured Activity	Yes	No																						04 Nov 2025 - 03 Nov 2026	7h	7 (normal version) 6 (shorter version)																		
80/07/135	Institute of Professional Education and Knowledge VTC	Health Management Series - Basic Charting 健康管理系列 - 基本圖表*	Structured Activity	Yes	No																						01 Dec 2023 - 30 Nov 2024	6h	15																		
80/07/140	Institute of Professional Education and Knowledge VTC	Retirement Planning & Current Issues in the Insurance Industry 退休計劃與保險業者熱點*	Structured Activity	Yes	No																						01 Dec 2023 - 30 Nov 2025	9h	15																		
80/07/143	Institute of Professional Education and Knowledge VTC	Electronic Financial Service and Big Data 電子金融服務及大數據	Structured Activity	Yes	No																						04 Nov 2025 - 03 Nov 2026	7h	16																		
80/07/144	Institute of Professional Education and Knowledge VTC	FinTech, Insurance & Business Management 金融科技、保險及商業管理*	Structured Activity	Yes	No																						01 Jan 2026 - 31 Dec 2026	7h	23																		
80/07/147	Institute of Professional Education and Knowledge VTC	How to Live a Healthy Life 如何活得健康	Structured Activity	Yes	No																						01 May 2024 - 30 Apr 2025	6h	8																		
80/07/148	Institute of Professional Education and Knowledge VTC	How to Manage Your Business - 9 Types of People 管理你的業務 - 9種類型的人*	Structured Activity	Yes	No																						01 May 2025 - 30 Apr 2026	6h	9																		
80/07/150	Institute of Professional Education and Knowledge VTC	SG and the Finance Industry SG與金融業*	Structured Activity	Yes	No																						01 Aug 2025 - 31 Jul 2026	6h	10																		
80/07/153	Institute of Professional Education and Knowledge VTC	Technique Analysis - Basic Charting 技術分析 - 基本圖表*	Structured Activity	Yes	No																						01 Oct 2025 - 30 Sep 2026	5h	8																		
80/07/154	Institute of Professional Education and Knowledge VTC	Advanced Technical Analysis - Japanese Candlesticks 進階技術分析 - 日本蠟燭圖*	Structured Activity	Yes	No				</td																																						

Ref. 參考編號	Name of CPD Activity Provider 專業機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳媒 (為結構化活動)	CPD activity under the category of "Ethics & Regulation" / "道德規範" / "規範規例"	Approval Period (Commencing in 2026) 審批期間 (自於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自於2022年開始)		
						Approval Period 審批期間	No. of CPD hours 審批小時數	No. of CPD hours 審批小時數	Approval Period 審批期間	No. of CPD hours 審批小時數	No. of CPD hours 審批小時數	Approval Period 審批期間	No. of CPD hours 審批小時數	No. of CPD hours 審批小時數	Approval Period 審批期間	No. of CPD hours 審批小時數	No. of CPD hours 審批小時數			
00/07/178	Institute of Professional Education and Knowledge, VTC	AMLCY Series 17-職場倫理及商討分子資金操盤系列*	Structured Activity	Yes	Yes	12 Dec 2025 - 11 Dec 2026	4th	17	12 Dec 2024 - 13 Apr 2025 14 Apr 2025 - 11 Dec 2025	3rd	14 17	07 Dec 2023 - 06 Dec 2024	2nd	14	07 Dec 2022 - 21 Apr 2023 24 Apr 2023 - 06 Dec 2023	1st	12 14			
00/07/179	Institute of Professional Education and Knowledge, VTC	Work Eth Balance is new trend under Pandemic (Business and Investment Professionals)	Structured Activity	Yes	No												29 Nov 2022 - 28 Nov 2023	1st	10	
00/07/180	Institute of Professional Education and Knowledge, VTC	Modified New Development Series (Business and Investment Professionals)	Structured Activity	Yes	No											02 Dec 2023 - 01 Dec 2024	2nd	18 13 Dec 2023 - 01 Dec 2023		
00/07/181	Institute of Professional Education and Knowledge, VTC	Thematic Investing Series 三類投資系列	Structured Activity	Yes	No											09 Dec 2022 - 09 Dec 2023	1st	9		
00/07/182	Institute of Professional Education and Knowledge, VTC	Opportunities in Greater Bay Area (Financial Services) (eCPD)	E-learning Activity	N/A	No	20 Dec 2025 - 19 Dec 2026	4th	20	20 Dec 2024 - 26 Mar 2025 27 Mar 2025 - 06 Apr 2025 07 Apr 2025 - 19 Dec 2025	3rd	11 14 17	20 Dec 2023 - 01 Sep 2024 02 Sep 2024 - 19 Dec 2024	2nd	5 11	20 Dec 2022 - 27 Feb 2023 28 Feb 2023 - 19 Dec 2022	1st	2 5			
00/07/183	Institute of Professional Education and Knowledge, VTC	Customer Experience and Service Enhancement Programme *	Structured Activity	Yes	No												5 Jan 2023 - 4 Jan 2023		7	
00/07/184	Institute of Professional Education and Knowledge, VTC	Made Good Use of Social Engineering in AP Marketing (Insurance and Financial Services) - 4P的銷售及營銷策略*	Structured Activity	Yes	No	28 Dec 2025 - 27 Dec 2026	4th	16th	28 Dec 2024 - 27 Dec 2025	3rd	8	29 Dec 2023 - 27 Dec 2024	2nd	8	28 Dec 2022 - 27 Dec 2023	1st	8			
00/07/185	Institute of Professional Education and Knowledge, VTC	Workshop Psychology: Lively Learning and Using NLP (Business and Investment Professionals)	Structured Activity	Yes	No											11 Jun 2024 - 10 Jun 2025	2nd	8	11 Jun 2022 - 10 Jun 2023	
00/07/186	Institute of Professional Education and Knowledge, VTC	CANSIM - A new investment strategy? CANSIM - 成功的投資策略? *	Structured Activity	Yes	No											28 Feb 2023 - 27 Feb 2024	1st	9	28 Feb 2022 - 27 Feb 2023	
00/07/187	Institute of Professional Education and Knowledge, VTC	Alternative Investment Series 另類投資系列*	Structured Activity	Yes	No	08 Apr 2025 - 07 Apr 2026	3rd	6	01 Feb 2024 - 31 Jan 2025	2nd	6	01 Feb 2023 - 31 Jan 2024	1st	6	1 Feb 2022 - 31 Jan 2023	Fast Approval	6			
00/07/188	Institute of Professional Education and Knowledge, VTC	Investing and Speculating with Cryptocurrencies and Digital Assets 用加密幣和數位貨幣進行投資和炒賣 *	Structured Activity	Yes	No											20 Mar 2023 - 19 Mar 2024	1st	12	01 Mar 2022 - 28 Feb 2023	
00/07/189	Institute of Professional Education and Knowledge, VTC	Knowledge on Occupational Safety and Health and its Impact on Employee Compensation Insurance for Insurance Practitioners *	Structured Activity	Yes	No											01 Apr 2023 - 31 Mar 2024	1st	9	01 Apr 2022 - 31 Mar 2023	
00/07/190	Institute of Professional Education and Knowledge, VTC	All Weather Investing 全天候投資 *	Structured Activity	Yes	No											01 Apr 2023 - 31 Mar 2024	1st	12	01 Apr 2022 - 31 Mar 2023	
00/07/191	Institute of Professional Education and Knowledge, VTC	Accelerated Talent Management (CD) Series (Banking and Finance) 銀行專才管理(CD)系列(銀行及金融專才) *	Structured Activity	Yes	No	25 Mar 2025 - 24 Mar 2026	3rd	8	25 Mar 2024 - 24 Mar 2025	2nd	8	25 Mar 2023 - 24 Mar 2024	1st	8	25 Mar 2022 - 24 Mar 2023	Fast Approval	8			
00/07/192	Institute of Professional Education and Knowledge, VTC	Smart Investing 智慧投資 *	Structured Activity	Yes	No											31 Mar 2021 - 30 Mar 2024	1st	12	31 Mar 2020 - 30 Mar 2021	
00/07/193	Institute of Professional Education and Knowledge, VTC	Risk Management Series 風險管理系列*	Structured Activity	Yes	No											01 Jun 2023 - 31 May 2026	3rd	9	01 Jun 2022 - 31 May 2023	
00/07/194	Institute of Professional Education and Knowledge, VTC	Macroeconomics and the Future of DAO Financial Investment 元宇宙 - NFT DAO 金融投資的未來 *	Structured Activity	Yes	No											30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	
00/07/195	Institute of Professional Education and Knowledge, VTC	Digital transformation on financial marketplace 金融市場的數字化轉型 *	Structured Activity	Yes	No											13 Jun 2024 - 12 Jun 2025	2nd	9	13 Jun 2023 - 12 Jun 2024	
00/07/196	Institute of Professional Education and Knowledge, VTC	The New Solution of Sales Management (Insurance and Investment Professionals) - How to do Heart Selling with High Touch (eCPD) 新的銷售解決方案 - 如何以高觸感進行心動銷售 (eCPD)	E-learning Activity	N/A	No	30 Jun 2025 - 29 Jun 2026	3rd	3	30 Jun 2024 - 29 Jun 2025	2nd	3	30 Jun 2023 - 29 Jun 2024	1st	3	30 Jun 2022 - 29 Jun 2023	Fast Approval	3			
00/07/197	Institute of Professional Education and Knowledge, VTC	New Age Financial Technology 時代金融科技 *	Structured Activity	Yes	No														26 Aug 2022 - 25 Aug 2023	
00/07/198	Institute of Professional Education and Knowledge, VTC	Fund Series 101 基金憑據101系列 *	Structured Activity	Yes	No	24 Sep 2025 - 23 Sep 2026	3rd	9	24 Sep 2024 - 23 Sep 2025	2nd	9	24 Sep 2023 - 23 Sep 2024	1st	9	24 Sep 2022 - 23 Sep 2023	Fast Approval	9			
00/07/199	Institute of Professional Education and Knowledge, VTC	Smart Retirement 智慧退休 *	Structured Activity	Yes	No	23 Sep 2025 - 22 Sep 2026	3rd	8	23 Sep 2024 - 22 Sep 2025	2nd	8	23 Sep 2023 - 22 Sep 2024	1st	8	16 Sep 2022 - 15 Sep 2023	Fast Approval	8			
00/07/200	Institute of Professional Education and Knowledge, VTC	Modified Latent Dynamics 內斂循跡物 *	Structured Activity	Yes	No											09 Oct 2025 - 08 Oct 2026	3rd	25	04 Oct 2022 - 03 Oct 2023	
00/07/201	Institute of Professional Education and Knowledge, VTC	Investing in Future 投資未來 *	Structured Activity	Yes	No											20 Sep 2021 - 20 Sep 2022	1st	10.5	21 Sep 2020 - 20 Sep 2021	
00/07/202	Institute of Professional Education and Knowledge, VTC	ESG Investing 環保 - 拒絕反對投資 *	Structured Activity	Yes	No											25 Sep 2021 - 31 Mar 2024	1st	11 17	23 Sep 2022 - 29 Dec 2022 30 Dec 2022 - 22 Sep 2023	
00/07/203	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Financial Crime Risk Management for 2022 (eCPD)	E-learning Activity	N/A	Yes												04 Oct 2022 - 02 Oct 2023	Fast Approval	2	
00/07/204	Institute of Professional Education and Knowledge, VTC	The Pursuit of Excellent Wealth Management Series 亞財富管理系列	Structured Activity	Yes	No											25 Nov 2025 - 24 Nov 2026	3rd	9	25 Nov 2023 - 24 Nov 2024	
00/07/205	Institute of Professional Education and Knowledge, VTC	Investing made Simple 技資可以簡單 *	Structured Activity	Yes	No												16 Nov 2023 - 15 Nov 2024	1st	9	16 Nov 2022 - 15 Nov 2023
00/07/206	Institute of Professional Education and Knowledge, VTC	Compliance Training 2022 (eCPD) *	E-learning Activity	N/A	Yes														11 Nov 2022 - 10 Nov 2023	
00/07/207	Institute of Professional Education and Knowledge, VTC	Business Skills Series (eCPD) 商業技巧系列 (eCPD)	E-learning Activity	N/A	No											30 Dec 2025 - 29 Dec 2026	2nd	9 10	22 Sep 2022 - 21 Sep 2023	
00/07/208	Institute of Professional Education and Knowledge, VTC	Regulatory Requirements for Selling Financial Products Review and Updates 諸售金融產品監督要求及新規 *	Structured Activity	Yes	Yes	01 Feb 2026 - 31 Jan 2027	3rd	14	01 Feb 2024 - 31 Jan 2025	2nd	14	01 Feb 2023 - 31 Jan 2024	Fast Approval	14						
00/07/209	Institute of Professional Education and Knowledge, VTC	Trade Based Money Laundering	Structured Activity	Yes	Yes											17 Feb 2023 - 16 Feb 2026	2nd	5</td		

Ref. 參考編號	Name of CPD Activity Provider 專業機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳授 (為結構化活動)	CPD activity under the category of "Ethics & Regulation" / "道德及規例" / "道德及規例"	Approval Period (Commencing in 2026) 審批期間 (自於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自於2022年開始)		
						Approval Period 審批期間	No. of CPD hours 持份小時數	持份參與標準	Approval Period 審批期間	No. of CPD hours 持份小時數	持份參與標準	Approval Period 審批期間	No. of CPD hours 持份小時數	持份參與標準	Approval Period 審批期間	No. of CPD hours 持份小時數	持份參與標準	Approval Period 審批期間	No. of CPD hours 持份小時數	持份參與標準
00/07/234	Institute of Professional Education and Knowledge, VTC	Investment Decoding 投資解碼 *	Structured Activity	Yes	No	14 Nov 2025 - 12 Nov 2026	1st	12	14 Nov 2024 - 12 Feb 2025 13 Feb 2025 - 13 Nov 2025	First Approval	9									
00/07/235	Institute of Professional Education and Knowledge, VTC	Maximise Policies 調整政策 *	Structured Activity	Yes	No	14 Nov 2025 - 13 Nov 2026	1st	12	14 Nov 2024 - 29 Jun 2025 30 Jun 2025 - 13 Nov 2025	First Approval	9									
00/07/236	Institute of Professional Education and Knowledge, VTC	Innovate for Impact 面向影響力 *	Structured Activity	Yes	No	11 Nov 2025 - 10 Nov 2026	1st	12	11 Nov 2024 - 07 Jun 2025 08 Jun 2025 - 10 Nov 2025	First Approval	9									
00/07/237	Institute of Professional Education and Knowledge, VTC	Professional Risk Management 專業風險管理 *	Structured Activity	Yes	No	14 Nov 2025 - 13 Nov 2026	1st	9	14 Nov 2024 - 13 Nov 2025	First Approval	9									
00/07/238	Institute of Professional Education and Knowledge, VTC	Winning at the Finish Line: Planning and Legacy Series 走到終點 - 賽前策劃及後承傳系列 *	Structured Activity	Yes	No	23 Jan 2026 - 22 Jan 2027	1st	9	23 Jan 2025 - 22 Jan 2026	First Approval	9									
00/07/239	Institute of Professional Education and Knowledge, VTC	Seizing Financial Services Opportunities in Greater Bay Area (GBA) 把握大灣區的商機 *	Structured Activity	Yes	No	13 Feb 2025 - 21 Mar 2026 22 Mar 2025 - 29 Mar 2025 30 Jun 2025 - 12 Feb 2026	First Approval	9	12	15										
00/07/240	Institute of Professional Education and Knowledge, VTC	Basic Law Article 23 Legislation: Safeguarding National Security and Financial Stability and Security in Hong Kong (cCPD) (基本法二十三立法：維護國家安全條例與香港金融穩定及安全 (cCPD) (中文))	E-learning Activity	N/A	Yes	28 Mar 2025 - 27 Mar 2026	First Approval	3												
00/07/241	Institute of Professional Education and Knowledge, VTC	Investment Theory of Relativity 相對相對論 *	Structured Activity	Yes	No	29 May 2025 - 28 May 2026	First Approval	9												
00/07/242	Institute of Professional Education and Knowledge, VTC	The role of Artificial Intelligence (AI) in Finance & International 人工智能 (AI) 在金融及國際事務中的角色 *	Structured Activity	Yes	No	16 Jun 2025 - 15 Jun 2026	First Approval	12												
00/07/243	Institute of Professional Education and Knowledge, VTC	AI + Social Media: Leadership Strategies for the New Era 人工智能 + 社交媒體：領袖時代的領導策略 *	Structured Activity	Yes	No	15 Jun 2025 - 14 Jun 2026	First Approval	9												
00/07/244	Institute of Professional Education and Knowledge, VTC	AI in Finance: Balancing Innovation with Ethical Governance 人工智能與金融：創新與道德治理的平衡 *	Structured Activity	Yes	No	02 Jul 2025 - 01 Jul 2026	First Approval	9												
00/07/245	Institute of Professional Education and Knowledge, VTC	Data-Driven Personalisation in Finance and Insurance 數據驅動的金融保險個人化服務 *	Structured Activity	Yes	No	01 Aug 2025 - 31 Jul 2026	First Approval	5												
00/07/246	Institute of Professional Education and Knowledge, VTC	Compliance Refresher Training 2025 Compliance Refresher Training 2025 *	E-learning Activity	N/A	Yes	03 Oct 2025 - 02 Oct 2026	First Approval	3												
00/07/247	Institute of Professional Education and Knowledge, VTC	Refresher Training on Anti-Money Laundering and Counter-Financing of Terrorism for 2025 反洗錢及反恐融資2025年重複訓練	E-learning Activity	N/A	Yes	03 Oct 2025 - 02 Oct 2026	First Approval	2												
00/07/248	Institute of Professional Education and Knowledge, VTC	Staff Awareness Program 2025 - Information Security 2025年員工意識計劃 - 資訊安全	E-learning Activity	N/A	No	16 Oct 2025 - 15 Oct 2026	First Approval	2												
00/07/249	Institute of Professional Education and Knowledge, VTC	Digital Navigation 數碼導航 *	Structured Activity	Yes	No	05 Dec 2025 - 04 Dec 2026	First Approval	9												
00/07/250	Institute of Professional Education and Knowledge, VTC	Greater Bay Area (GBA) Insights 週邊透視 *	Structured Activity	Yes	No	07 Dec 2025 - 04 Dec 2026	First Approval	9												
00/07/251	Institute of Professional Education and Knowledge, VTC	Sustainable innovation 環保創意 *	Structured Activity	Yes	No	08 Dec 2025 - 07 Dec 2026	First Approval	9												
00/08/99	Hang Seng Bank Ltd	Factory Visit Training (Practice with virtual reality) 虛擬實境訓練 (實踐虛擬實境)	Structured Activity	No	No													25 May 2022 - 26 May 2023	2nd	4
00/08/115	Hang Seng Bank Ltd	Introduction to the Outline Plan of the GBA - Green and Sustainable Finance 滾動概要 - 環保及綠色金融	Structured Activity	Yes	No													31 Mar 2022 - 30 Mar 2023	First Approval	3
00/08/116	Hang Seng Bank Ltd	Leading Change 領導轉變	Structured Activity	Yes	No													18 May 2022 - 18 May 2023	First Approval	3
00/08/117	Hang Seng Bank Ltd	Professional Wealth Management and Succession Planning for High Net Worth Clients - Tax Planning, FATCA, CRS 高淨資產客戶的專業財富管理及繼承計劃 - 稅務規劃, FATCA, CRS	Structured Activity	Yes	No													23 Jun 2022 - 22 Jun 2023	First Approval	3
00/08/118	Hang Seng Bank Ltd	Clear Relationship Management Workshop - Building Trust and Effective Results in Challenging Times 清晰關係管理工作坊 - 建立信任及在挑戰時期達成有效結果	Structured Activity	Yes	No													01 Aug 2022 - 31 Jul 2023	First Approval	3
00/10/34	Chow Tai Fook Life Insurance Company Limited (former: PTLife Insurance Company Limited) (former: AIA Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	New Trend of Insurance Market 保險市場的新動向	Structured Activity	Yes	No	22 May 2025 - 21 May 2026	6th	3	22 May 2024 - 21 May 2025	5th	3	22 May 2023 - 21 May 2024	4th	3	22 May 2022 - 21 May 2023	3rd	3			
00/10/36	Chow Tai Fook Life Insurance Company Limited (former: PTLife Insurance Company Limited) (former: AIA Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	PTLife Leadership and Agency Management Essentials 101 虛擬領袖培養及團隊管理課程101 *	Structured Activity	Yes	No													14 May 2022 - 13 May 2023	3rd	24
00/10/38	Chow Tai Fook Life Insurance Company Limited (former: PTLife Insurance Company Limited) (former: AIA Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	PTLife Elite Program (PTLife Dragon Elite Program) 虛擬領袖精英培養課程 - 龍威精英培養課程 *	Structured Activity	Yes	No												14 Jun 2023 - 13 Jun 2024	4th	11	
00/10/41	Chow Tai Fook Life Insurance Company Limited (former: PTLife Insurance Company Limited) (former: AIA Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series 1* 未來之星培訓課程系列 - 1*	Structured Activity	Yes	No	26 Jul 2025 - 25 Jul 2026	6th	7	26 Jul 2024 - 25 Jul 2025	5th	7	26 Jul 2023 - 25 Jul 2024	4th	7	26 Jul 2022 - 25 Jul 2023	3rd	7			
00/10/42	Chow Tai Fook Life Insurance Company Limited (former: PTLife Insurance Company Limited) (former: AIA Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	FOCUS Target Recruitment Workshop 訓練目標招勵 *	Structured Activity	Yes	No	18 Oct 2025 - 17 Oct 2026	6th	14	18 Oct 2024 - 17 Oct 2025	5th	14	18 Oct 2023 - 17 Oct 2024	4th	6	18 Oct 2022 - 17 Oct 2023	3rd	6			
00/10/43	Chow Tai Fook Life Insurance Company Limited (former: PTLife Insurance Company Limited) (former: AIA Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	PTLife Leadership and Agency Management Essentials 201 虛擬領袖培養及團隊管理課程201 *	Structured Activity	Yes	No												18 Oct 2023 - 17 Oct 2024	4th	12	
00/10/45	Chow Tai Fook Life Insurance Company Limited (former: PTLife Insurance Company Limited) (former: AIA Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Knowledge of Life Operations 生命營運管理 *	Structured Activity	Yes	No												17 Apr 2023 - 16 Apr 2024	3rd	7	
00/10/47	Chow Tai Fook Life Insurance Company Limited (former: PTLife Insurance Company Limited) (former: AIA Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Essential Management Skills Program 管理技能培養工作坊 *	Structured Activity	Yes	No	22 Jul 2025 - 21 Jul 2026	5th	8	22 Jul 2024 - 21 Jul 2025	4th	8	22 Jul 2023 - 21 Jul 2024	3rd	8	22 Jul 2022 - 21 Jul 2023	2nd	8			
00/10/49	Chow Tai Fook Life Insurance Company Limited (former: PTLife Insurance Company Limited) (former: AIA Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	PTLife Leadership Essentials Program 虛擬領袖培養工作坊 *	Structured Activity	Yes	No	02 Nov 2025 - 01 Nov 2026	5th	8	02											

Ref 參考編號	Name of CPD Activity Provider 專業機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳媒 (為結構化活動)	CPD activity under the category of "Ethics & Regulation" 道德與規例類別	Approval Period (Commencing in 2026) 審批期間 (自日於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自日於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自日於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自日於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自日於2022年開始)		
						Approval Period 審批期間	No. of CPD hours 持續時間	No. of CPD hours 持續時間	Approval Period 審批期間	No. of CPD hours 持續時間	No. of CPD hours 持續時間	Approval Period 審批期間	No. of CPD hours 持續時間	No. of CPD hours 持續時間	Approval Period 審批期間	No. of CPD hours 持續時間	No. of CPD hours 持續時間			
00/10/53	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Medical and Critical Illness Knowledge Booster 俗稱醫學多益題*	Structured Activity	Yes	No	24 May 2025 - 23 May 2026	4th	8	24 May 2024 - 23 May 2025	3rd	8	24 May 2023 - 23 May 2024	2nd	8	24 May 2022 - 23 May 2023	1st	8			
00/10/54	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	TLAP & Beyond Program: Next-Gen “富強企業家培訓計劃” 之 新時代演變*	Structured Activity	Yes	No											14 Jun 2022 - 13 Jun 2023	1st	13		
00/10/55	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program 俗稱培訓課程*	Structured Activity	Yes	Yes							06 Oct 2024 - 05 Oct 2025	3rd	6	06 Oct 2023 - 05 Oct 2024	2nd	6			
00/10/56	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Annual Compliance Refresher Program 年度法規課程	Structured Activity	Yes	Yes	21 Feb 2025 - 20 Feb 2026	3rd	3	21 Feb 2024 - 20 Feb 2025	2nd	3	21 Feb 2023 - 20 Feb 2024	1st	3						
00/10/57	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series (Enhanced Version) 明日之星同學會培訓課程 (加強版) *	Structured Activity	Yes	No	31 Oct 2025 - 30 Oct 2026	4th	11	20 Oct 2024 - 19 Oct 2025	3rd	11	20 Oct 2023 - 19 Oct 2024	2nd	11	20 Oct 2022 - 19 Oct 2023	1st	11			
00/10/58	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Recruitment Skill Workshop Plus 創新招勵工作坊 *	Structured Activity	Yes	No	05 Apr 2025 - 06 Apr 2026	3rd	12	05 Apr 2024 - 06 Apr 2025	2nd	12	18 Feb 2023 - 17 Feb 2024	1st	12	18 Feb 2022 - 17 Feb 2023	First Approval	12			
00/10/59	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Understanding our Selling and Recruiting Strength on DBC* *	Structured Activity	Yes	No	17 Apr 2025 - 18 Apr 2026	3rd	8	17 Apr 2024 - 18 Apr 2025	2nd	8	17 Apr 2023 - 16 Apr 2024	1st	8	05 Apr 2022 - 04 Apr 2023	First Approval	8			
00/10/60	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	"Non Face To Face" Selling Training 丹姐經銷訓練課程 *	Structured Activity	Yes	No							12 Jun 2023 - 11 Jun 2024	1st	3	10 May 2022 - 09 May 2023	First Approval	2			
00/10/61	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	ILAS Selling Series 丹姐銷售系列 *	Structured Activity	Yes	No	21 May 2025 - 20 May 2026	3rd	5	13 May 2024 - 12 May 2025	2nd	5	29 Apr 2023 - 28 Apr 2024	1st	5	29 Apr 2022 - 28 Apr 2023	First Approval	5			
00/10/62	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	BNW Business Development Series 丹姐帶你行系列 *	Structured Activity	Yes	No	21 May 2025 - 20 May 2026	3rd	5	13 May 2024 - 12 May 2025	2nd	5	13 May 2023 - 12 May 2024	1st	5	13 May 2022 - 12 May 2023	First Approval	5			
00/10/63	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Claims So Easy 丹姐就係你啦*	Structured Activity	Yes	No				21 May 2025 - 20 May 2026	2nd	2	13 May 2024 - 12 May 2025	1st	2	17 Apr 2023 - 16 Apr 2024	First Approval	2			
00/10/64	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Future Star Club Training Series 1 9月12日同學會培訓系列第一季 *	Structured Activity	Yes	No				26 Jul 2025 - 25 Jul 2026	2nd	8	26 Jul 2024 - 25 Jul 2025	1st	8	22 May 2023 - 21 May 2024	First Approval	8			
00/10/65	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Experienced Financial Planner Foundation Training Program 資深財務策劃師基礎課程 *	Structured Activity	Yes	No				24 May 2024 - 23 May 2025	First Approval	8									
00/10/66	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	CP1 Life Planner Training Program 創富人生規劃師培訓課程 *	Structured Activity	Yes	No	20 Jan 2025 - 19 Jan 2026	First Approval	11												
00/10/67	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	顧客管理訓練課程 001 *	Structured Activity	Yes	No	10 Feb 2025 - 09 Feb 2026	First Approval	6												
00/10/68	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	NextGen Agency Leadership Dynamics 201 勝利營商管理課程201 *	Structured Activity	Yes	No	26 Feb 2025 - 25 Feb 2026	First Approval	6												
00/10/69	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Industry Elite Kickstart Training 17 丹姐精英培訓課程*	Structured Activity	No	No	06 Jun 2025 - 05 Jun 2026	First Approval	6												
00/10/70	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Insurance Intermediaries Qualifying Examination Workshop - Investment 及保養理財諮詢員資格考驗*	Structured Activity	Yes	No	30 Jul 2025 - 29 Jul 2026	First Approval	8												
00/10/71	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program 丹姐培訓課程 *	Structured Activity	Yes	Yes	10 Oct 2025 - 09 Oct 2026	First Approval	5												
00/10/72	Chow Tai Fook Life Insurance Company Limited (former: FTLife Insurance Company Limited) (former: Agus Insurance Company (Asia) Ltd) (former: Fortis Insurance Company (Asia) Limited)	Compliance Training Program (cMCC) 合規培訓課程 (cMCC)	E-learning Activity	N/A	Yes	12 Dec 2025 - 11 Dec 2026	First Approval	3												
00/11/15	Sun Life Hong Kong Limited (前稱富衛保險有限公司)	Physical Investor Training Series 財富管理研討會	Structured Activity	Yes	No							03 Jul 2021 - 02 Jul 2024	5th	6	21 May 2022 - 20 May 2023	4th	6			
00/11/16	Sun Life Hong Kong Limited (前稱富衛保險有限公司)	Retirement and Estate Planning Workshop 退休及財產管理工作坊	Structured Activity	Yes	No				11 Jun 2024 - 10 Jun 2025	6th	3	11 Jun 2022 - 10 Jun 2023	4th	3						
00/11/17	Sun Life Hong Kong Limited (前稱富衛保險有限公司)	Getting Relaxed Workshop - Sales 放鬆工作坊 - 售賣	Structured Activity	Yes	No				16 Jul 2024 - 15 Jul 2025	6th	3	16 Jul 2022 - 15 Jul 2023	4th	3						
00/11/18	Sun Life Hong Kong Limited (前稱富衛保險有限公司)	Workshop for Employer Scheme Selling 雇主計劃銷售工作坊	Structured Activity	Yes	No	22 Aug 2025 - 21 Aug 2026	7th	2	17 Aug 2024 - 16 Aug 2025	6th	2	17 Aug 2023 - 16 Aug 2024	5th	2	17 Aug 2022 - 16 Aug 2023	4th	2			
00/11/20	Sun Life Hong Kong Limited (前稱富衛保險有限公司)	Risk Management Workshop 風險管理工作坊	Structured Activity	Yes	No	08 Mar 2025 - 07 Mar 2026	6th	3	08 Mar 2024 - 07 Mar 2025	5th	3	08 Mar 2022 - 07 Mar 2023	4th	3	08 Mar 2022 - 07 Mar 2023	3rd	3			
00/11/21	Sun Life Hong Kong Limited (前稱富衛保險有限公司)	Gross Selling Skills Workshop 粗人銷售技巧工作坊	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026	6th	3	01 Apr 2024 - 31 Mar 2025	5th	3	01 Apr 2023 - 31 Mar 2024	4th	3	01 Apr 2022 - 31 Mar 2023	3rd	3			
00/11/22	Sun Life Hong Kong Limited (前稱富衛保險有限公司)	Investment Linked Sales Workshop 投資連繩銷售工作坊	Structured Activity	Yes	No				18 Apr 2024 - 17 Apr 2025	5th	3	18 Apr 2023 - 17 Apr 2024	4th	3	18 Apr 2022 - 17 Apr 2023	3rd	3			
00/11/24	Sun Life Hong Kong Limited (前稱富衛保險有限公司)	Target Selling Skills Workshop 目標銷售技巧工作坊	Structured Activity	Yes	No				01 Nov 2024 - 31 Oct 2025	5th	3	01 Nov 2023 - 31 Oct 2024	4th	3	01 Nov 2022 - 31 Oct 2023	3rd	3			
00/11/25	Sun Life Hong Kong Limited (前稱富衛保險有限公司)	Face and Fostering Training Workshop 面部及培養工作坊	Structured Activity</																	

Ref 參考編號	Name of CPD Activity Provider 專業機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the delivery mode) 虛擬教室傳授 (傳授方式) *傳授方式有特殊說明的	CPD activity under the category of "Skills or Regulation" 屬於「技能或規例」 的傳授內容	Approval Period (Commencing in 2026) 審批期間 (2026年開始)			Approval Period (Commencing in 2025) 審批期間 (2025年開始)			Approval Period (Commencing in 2024) 審批期間 (2024年開始)			Approval Period (Commencing in 2023) 審批期間 (2023年開始)			Approval Period (Commencing in 2022) 審批期間 (2022年開始)					
						Approval Period 審批期間	No. of Times of Renewal 審批次數	No. of CPD hours 并標專場傳授時數	Approval Period 審批期間	No. of Times of Renewal 審批次數	No. of CPD hours 并標專場傳授時數	Approval Period 審批期間	No. of Times of Renewal 審批次數	No. of CPD hours 并標專場傳授時數	Approval Period 審批期間	No. of Times of Renewal 審批次數	No. of CPD hours 并標專場傳授時數	Approval Period 審批期間	No. of Times of Renewal 審批次數	No. of CPD hours 并標專場傳授時數			
							審批期間	審批次數	傳授時數		審批次數	傳授時數		審批期間	審批次數	傳授時數		審批次數	傳授時數		審批期間	審批次數	傳授時數
80/11/38	Sun Life Hong Kong Limited	Conduct Issues and System Development for MPFI Intermediaries 組織中介人操作及系統開發工作坊	Structured Activity	Yes	No															15 Aug 2022 - 14 Aug 2023	First Approval	2	
80/11/39	Sun Life Hong Kong Limited	Compliance Workshop - 十八監守司問題研習會 *	Structured Activity	Yes	Yes					02 Jan 2025 - 01 Jan 2026	2nd	5	02 Jan 2024 - 01 Jan 2025	1st	5	02 Jan 2023 - 01 Jan 2024	First Approval	5					
80/11/40	Sun Life Hong Kong Limited	Intermediaries Compliance Workshop (E-learning) 中介人監管守規題材研習 *	E-learning Activity	N/A	Yes					27 Jan 2025 - 26 Jun 2026	2nd	5	02 Jan 2024 - 01 Jan 2025	1st	5	02 Jan 2023 - 01 Jan 2024	First Approval	5					
80/11/41	Sun Life Hong Kong Limited	Social Media Persona Branding for Financial Planner 財務顧問社交媒体個人品牌形象	Structured Activity	Yes	No									15 Feb 2024 - 14 Feb 2025	1st	3	15 Feb 2023 - 14 Feb 2024	First Approval	3				
80/11/42	Sun Life Hong Kong Limited	Sales Skills Enhancement Workshop for Financial Planners 財務顧問營銷技巧提升工作坊	Structured Activity	Yes	No					20 Feb 2025 - 19 Feb 2026	2nd	3	20 Feb 2024 - 19 Feb 2025	1st	3	20 Feb 2023 - 19 Feb 2024	First Approval	3					
80/11/44	Sun Life Hong Kong Limited	Cybersecurity Risks and Best Practices at Work *	E-learning Activity	N/A	No					15 Aug 2025 - 14 Aug 2026	2nd	2.5	01 Aug 2024 - 31 Jul 2025	1st	2.5	01 Aug 2023 - 31 Jul 2024	First Approval	2.5					
80/11/45	Sun Life Hong Kong Limited	Conduct of MPFI Intermediaries and Development of the MPFI System (2023) - 強積金中介人操守及強積金制度 (2023)	Structured Activity	Yes	No														21 Aug 2023 - 20 Aug 2024	First Approval	2		
80/11/46	Sun Life Hong Kong Limited	SunLife Financial Planner Professional Training Series *	Structured Activity	Yes	No					03 Feb 2025 - 02 Feb 2026	First Approval	12											
80/11/47	Sun Life Hong Kong Limited	Leadership Certification Program I - 初級管理認證課程	Structured Activity	No	No					01 Aug 2025 - 31 Jul 2026	First Approval	3											
80/11/48	Sun Life Hong Kong Limited	Leadership Certification Program II - 中級管理認證課程	Structured Activity	No	No					01 Aug 2025 - 31 Jul 2026	First Approval	6											
80/11/49	Sun Life Hong Kong Limited	Leadership Certification Program III - 高級管理認證課程	Structured Activity	No	No					01 Aug 2025 - 31 Jul 2026	First Approval	6											
80/11/50	Sun Life Hong Kong Limited	Current Development in Healthcare and Overseas Taxation Planning 醫療保健及海外稅務規劃研討會 *	Structured Activity	No	No					01 Aug 2025 - 31 Jul 2026	First Approval	7											
80/11/51	Sun Life Hong Kong Limited	Recruitment Strategy 留才策略	Structured Activity	No	No	01 Jan 2026- 31 Dec 2026	First Approval	3															
80/11/52	Sun Life Hong Kong Limited	Coaching Strategy 教導之方法	Structured Activity	No	No	01 Feb 2026 - 31 Jan 2027	First Approval	6															
80/15/69	The Hongkong and Shanghai Banking Corporation Limited	Salic Quality Updates and Review 2021 [Changed from Salic Quality Updates & Review 2020 w.e.f 1 Jan 2021]	Structured Activity	Yes	No															1 Jan 2022 - 31 Dec 2022	2nd	3	
80/15/73	The Hongkong and Shanghai Banking Corporation Limited	Risk Management and FCC 2022	Structured Activity	Yes	Yes															1 Jan 2022 - 31 Dec 2022	First Approval	3	
80/15/74	The Hongkong and Shanghai Banking Corporation Limited	Codes and Code of Conduct 2022	Structured Activity	Yes	Yes															1 Jan 2022 - 31 Dec 2022	First Approval	3	
80/15/75	The Hongkong and Shanghai Banking Corporation Limited	Genuine Customer Advocacy 2022	Structured Activity	Yes	No															1 Jan 2022 - 31 Dec 2022	First Approval	4	
80/17/15	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Financial Planning Development Program (FPDP): Module 4 - Comprehensive Financial Planning [Changed from Financial Planning Course w.e.f 18 Mar 2009]	Structured Activity	No	No					01 Apr 2025 - 31 Mar 2026	18th	10	01 Apr 2024 - 31 Mar 2025	17th	10	01 Apr 2023 - 31 Mar 2024	16th	10	01 Apr 2022 - 31 Mar 2023	15th	10		
80/17/25	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Investment-Linked Long Term Insurance Examination Preparation Course *	Structured Activity	No	No									01 Aug 2024 - 31 Jul 2025	8th	10	01 Aug 2023 - 31 Jul 2024	7th	10	01 Aug 2022 - 31 Jul 2023	6th	10	
80/17/38	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	MSW300-Sustain Program - Session 4 Importance of health insurance MSW300-Sustain Program - Session 4 重視健康保險的重要性	Structured Activity	No	No												01 Jul 2023 - 30 Jun 2024	3rd	2	01 Jul 2022 - 30 Jun 2023	2nd	2	
80/17/40	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Regulation and Conduct Requirements for MPFI Intermediaries 組織中介人 - 規定及操守要求	Structured Activity	No	Yes					01 Mar 2025 - 28 Feb 2026	4th	2	01 Mar 2024 - 28 Feb 2025	3rd	2	01 Mar 2023 - 28 Feb 2024	2nd	2	1 Mar 2022 - 28 Feb 2023	1st	2		
80/17/43	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program (Level 2) in Virtual Classroom 組織管理高級管理培訓網上課程 (級別二)	Structured Activity	Yes	No															11 Apr 2022 - 10 Apr 2023	First Approval	11.5	
80/17/44	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program (Level 1) in Virtual Classroom 組織管理高級管理培訓網上課程 (級別一)	Structured Activity	Yes	No															19 Apr 2022 - 18 Apr 2023	First Approval	15	
80/17/45	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program - Level 1 訓練經理管理專業課程 - 級別一	Structured Activity	No	No															01 Aug 2022 - 31 Jul 2023	First Approval	22	
80/17/46	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program - Level 2 訓練經理管理專業課程 - 級別二	Structured Activity	No	No															01 Aug 2022 - 31 Jul 2023	First Approval	16.5	
80/17/47	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program - Level 1 訓練經理管理專業課程 - 級別一	Structured Activity	No	No															01 Aug 2022 - 31 Jul 2023	First Approval	22	
80/17/48	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program (Level 2) in Virtual Classroom 組織管理高級管理培訓網上課程 (級別二)	Structured Activity	No	No															01 Aug 2022 - 31 Jul 2023	First Approval	16.5	
80/17/49	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program - Level 3 訓練經理管理專業課程 - 級別三	Structured Activity	No	No									01 Oct 2024 - 30 Sep 2025	1st	10	01 Oct 2023 - 30 Sep 2024	First Approval	10				
80/17/50	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program - Level 1 訓練經理管理專業課程 - 級別一	Structured Activity	No	No									01 Aug 2024 - 31 Jul 2025	First Approval	22							
80/17/51	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program (Level 2) in Virtual Classroom 組織管理高級管理培訓網上課程 (級別二)	Structured Activity	No	No									01 Aug 2023 - 31 Jul 2024	First Approval	16.5							
80/17/52	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Financial Planning in Life and Death 殉生論死理財	Structured Activity	No	No					17 Feb 2025 - 16 Feb 2026	First Approval	2								01 Aug 2022 - 31 Jul 2023	First Approval	22	
80/17/53	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Social Media Usage in Exploring Insurance Business 結構社會媒體 能力保險事業	Structured Activity	No	No					17 Feb 2025 - 16 Feb 2026	First Approval	2								01 Aug 2022 - 31 Jul 2023	First Approval	22	
80/17/54	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Training of eMPF Platform for MPFI Intermediaries *	Structured Activity	No	No					01 Apr 2025 - 31 Mar 2026	First Approval	4								01 Aug 2022 - 31 Jul 2023	First Approval	22	
80/17/55	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Health & Wealth Protection for MCV Clients 内地客戶「身・財」守護戰	Structured Activity	No	No					01 Aug 2025 - 31 Jul 2026	First Approval	2								01 Aug 2022 - 31 Mar 2023	2nd	3	
80/17/56	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	FS3 - Financial Style Training for Parents and Kids 孩子財智「3S」訓練	Structured Activity	No	No					01 Aug 2025 - 31 Jul 2026	First Approval	2								01 Aug 2022 - 31 Mar 2023	2nd	3	
80/17/57	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program (Level 2) 訓練經理管理專業課程 (級別二)	Structured Activity	No	No					01 Aug 2025 - 31 Jul 2026	First Approval	16.5								01 Aug 2022 - 31 Mar 2023	2nd	3	
80/17/58	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program - Level 1 訓練經理管理專業課程 - 級別一	Structured Activity	No	No					01 Aug 2025 - 31 Jul 2026	First Approval	22								01 Aug 2022 - 31 Mar 2023	2nd	3	
80/17/59	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Preparation Course of Investment-Linked Long Term Insurance 投資及連接長期保險研討班	Structured Activity	Yes	No					03 Sep 2025 - 02 Sep 2026	First Approval	6.5								01 Aug 2022 - 31 Jul 2023	2nd	3	
80/17/60	Manulife (International) Limited (Incorporated in Bermuda with limited liability) [Formerly known as Manulife (International) Ltd]	Leader Development Program - Level 3 訓練經理管理專業課程 - 級別三	Structured Activity	No</																			

Ref. 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳媒 (適用於結構化活動)	CPD activity under the category of "Ethics & Regulation" / 這些課程（自2026年開始）	Approval Period (Commencing in 2025) 審批期間（自2025年開始）			Approval Period (Commencing in 2024) 審批期間（自2024年開始）			Approval Period (Commencing in 2023) 審批期間（自2023年開始）			Approval Period (Commencing in 2022) 審批期間（自2022年開始）			
						Approval Period 審批期間	No. of CPD hours 持份數小時數	持份數傳媒類別	Approval Period 審批期間	No. of CPD hours 持份數小時數	持份數傳媒類別	Approval Period 審批期間	No. of CPD hours 持份數小時數	持份數傳媒類別	Approval Period 審批期間	No. of CPD hours 持份數小時數	持份數傳媒類別	
00/20/48	Convoy Global Holdings Limited (changed from Convoy NIL Financial Services Ltd. (ex-HKU))	Technical Analysis-技術分析	Structured Activity	Yes	No											31 May 2022 - 30 May 2023	1st	3
00/20/49	Convoy Global Holdings Limited (changed from Convoy NIL Financial Services Ltd. (ex-HKU))	Medical Claims 痘瘍申請	Structured Activity	Yes	No											31 May 2022 - 30 May 2023	1st	2
00/20/51	Convoy Global Holdings Limited (changed from Convoy NIL Financial Services Ltd. (ex-HKU))	Conduct Issues and Updates of the MPFA System for MPF Intermediaries (保險金中介人辦事處及制度發展局)	Structured Activity	Yes	Yes											20 Sep 2022 - 19 Sep 2023	1st	2
00/20/52	Convoy Global Holdings Limited (changed from Convoy NIL Financial Services Ltd. (ex-HKU))	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System (保險金中介人辦事處及制度發展局)	Structured Activity	Yes	No											20 Sep 2022 - 19 Sep 2023	1st	2
00/24/70	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 2) 高淨資產戶行政財富管理 (第2階段)*	Structured Activity	Yes	No											17 Feb 2022 - 16 Feb 2023	First Approval	15
00/24/71	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Professional Series - Financial Planning and Customer Communication Skills (金融專題 - 財務規劃及客務溝通技巧)*	E-learning Activity	N/A	No											21 Feb 2022 - 20 Feb 2023	First Approval	10
00/24/72	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Updates on New Ethical & Regulatory Regime for Financial Practitioners (金融從業員最新道德及規例更新)*	E-learning Activity	N/A	Yes											15 Feb 2022 - 12 Feb 2023	First Approval	8
00/24/73	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Financial Planning for Unexpected Events and Changes in Different Life Stages (不同階段人生事變的財務規劃)*	Structured Activity	Yes	No											20 Feb 2022 - 19 Feb 2023	First Approval	13
00/24/74	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 1) 高淨資產戶行政財富管理 (第1階段)*	Structured Activity	Yes	No											01 Mar 2022 - 28 Feb 2023	First Approval	9
00/24/75	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Financial Planning Tools and Concepts 財務策劃的工具及概念*	E-learning Activity	N/A	No											11 Mar 2022 - 10 Mar 2023	First Approval	8
00/24/76	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Understanding of Shared and Regulatory Update for Financial Practitioners (金融從業員的道德與法規要求更新)*	Structured Activity	No	Yes											29 Apr 2022 - 18 Apr 2023	First Approval	11
00/24/77	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Effective Tools and Skills for Finance Professionals (金融從業員如何運用有效的財務工具與技巧)*	Structured Activity	Yes	No											22 Apr 2022 - 21 Apr 2023	First Approval	8
00/24/78	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	How to Protect Consumers' Interests - Updates on Latest Regulations and its Implications for Financial Services* (如何保護消費者權益 - 最新法規的影響及影響)*	E-learning Activity	N/A	Yes											26 Apr 2022 - 25 Apr 2023	First Approval	8
00/24/79	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Planning and Investing for a Secured Financial Future (財富管理及理財投資未來)*	E-learning Activity	N/A	No											15 Jun 2022 - 14 Jun 2023	First Approval	7
00/24/80	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Intelligence Planning Programme (智能需求財管課程)*	Structured Activity	Yes	No											11 Jan 2023 - 10 Jan 2024	First Approval	15
00/24/81	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 1) (高淨資產戶行政財富管理 (第1階段)*)	Structured Activity	Yes	No											01 Feb 2023 - 31 Jan 2024	First Approval	15
00/24/82	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Financial Planning in Times of Changes 時代變遷下的財務策劃*	Structured Activity	No	No											01 Feb 2023 - 31 Jan 2024	First Approval	12
00/24/83	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Revising the Ethical and Regulatory Updates for Financial Practitioners (金融從業員的道德與法規要求進步)*	Structured Activity	Yes	Yes											03 Feb 2022 - 02 Feb 2023	First Approval	9
00/24/84	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Know-how on Compliance Requirements - Regulatory Updates (財務管治規例 - 規範之變更及知悉)*	E-learning Activity	N/A	Yes											08 Feb 2022 - 07 Feb 2023	First Approval	12
00/24/85	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Wealth Management for High-Net-Worth Market (Level 2) (高淨資產戶行政財富管理 (第2階段)*)	Structured Activity	Yes	No											01 Mar 2023 - 29 Feb 2024	First Approval	12
00/24/86	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Market Trends in the Financial Planning Industry (財務策劃行業的趨勢)*	E-learning Activity	N/A	No											01 Mar 2023 - 29 Feb 2024	First Approval	17
00/24/87	Institute of Advanced Executive Education, The Hong Kong Polytechnic University ("Institute for Entrepreneurship (HKU); The Hong Kong Polytechnic University")	Ethics and Regulation Essentials for Financial Practitioners (金融從業員道德與法規要求)*	E-learning Activity	N/A	Yes											17 Mar 2023 - 16 Mar 2024	First Approval	8
00/28/03	BUPA (Asia) Ltd	Building a High Performance Team Series (建立高效能團隊系列)*	Structured Activity	Yes	No											02 Apr 2024 - 01 Apr 2025	5th	9
00/28/05	BUPA (Asia) Ltd	Culture-in-Action Series* (Change from Service Culture-in-Action series* w.e.f. 3 Dec 2020)	Structured Activity	Yes	No											31 Jan 2023 - 30 Jan 2024	4th	9
00/28/07	BUPA (Asia) Ltd	Information Security & Business Ethics Series* (E-learning Activity)	E-learning Activity	N/A	Yes											31 Jan 2023 - 30 Jan 2024	3rd	9
00/28/08	BUPA (Asia) Ltd	Competencies@Work Series* (eWork Series II)*	Structured Activity	Yes	No											10 Nov 2022 - 09 Nov 2023	2nd	8.5
00/28/10	BUPA (Asia) Ltd	Competencies@Work Series II*	Structured Activity	Yes	No											10 Nov 2021 - 09 Nov 2022	1st	7.5
00/28/11	BUPA (Asia) Ltd	Qualified Medical Insurance Consultant Program	Structured Activity	Yes	No											04 Jul 2023 - 03 Jul 2024	First Approval	6
00/28/12	BUPA (Asia) Ltd	Management Essentials Series*	Structured Activity	Yes	No											02 Jul 2023 - 01 Jul 2024	First Approval	8
00/29/02	AXA China Region Insurance Co. Ltd	QEFS: Investment-Linked Long Term Exam Preparation Class (Change from Investment-linked Long Term Insurance Examination Preparation Class)	Structured Activity	No	No											00 Jul 2023 - 29 Jul 2025	23rd	13
00/29/17	AXA China Region Insurance Co. Ltd	Goal Setting	Structured Activity	Yes	No											02 Jul 2023 - 01 Jul 2024	21st	13
00/29/18	AXA China Region Insurance Co. Ltd	New Leader Fundamentals Program*	Structured Activity	Yes	No											01 Jul 2022 - 30 Jun 2023	20th	13
00/29/21	AXA China Region Insurance Co. Ltd	Selling Cycle Training Series (銷售循環全盤訓練)*	Structured Activity	Yes	No											28 Jun 2022 - 27 Jun 2023	2nd	12
00/29/26	AXA China Region Insurance Co. Ltd	Effective Business Coaching	Structured Activity	No	No											10 Feb 2023 - 09 Feb 2023	1st	3
00/29/28	AXA China Region Insurance Co. Ltd	Sales Cycle Training Series 賣售循環全盤訓練*	Structured Activity	Yes	No											01 Jul 2023 - 30 Jun 2025	2nd	12
00/29/29	AXA China Region Insurance Co. Ltd	Compliance Refresher Training 2023 遵守營規更新培訓 2023	Structured Activity	Yes	Yes	03 Jun 2024 - 02 Jun 2025	2nd	3	03 Jun 2023 - 30 Jun 2025	1st	3	03 Jun 2024 - 02 Jun 2025	First Approval	3				
00/29/30	AXA China Region Insurance Co. Ltd	AXA PRIME BLUE – Wealth Management Manager Training 財富管理經																

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳授 (為結構化活動)	CPD activity under the category of "Ethics & Regulation" / 這些網課 (自2026年開始) 這些網課 (自2025年開始)	Approval Period (Commencing in 2026) 審批期間 (自2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自2022年開始)		
						Approval Period 審批期間	No. of CPD hours 持份數小時數	No. of CPD hours 持份數小時數	Approval Period 審批期間	No. of CPD hours 持份數小時數	No. of CPD hours 持份數小時數	Approval Period 審批期間	No. of CPD hours 持份數小時數	No. of CPD hours 持份數小時數	Approval Period 審批期間	No. of CPD hours 持份數小時數	No. of CPD hours 持份數小時數	Approval Period 審批期間	No. of CPD hours 持份數小時數	No. of CPD hours 持份數小時數
						Approvals	Approvals	Approvals	Approvals											
00/31/101	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Agency Management Online Training Series - Futureday Leaders *	E-learning Activity	N/A	No	12 Aug 2025 - 11 Aug 2026	5th	2	12 Aug 2024 - 11 Aug 2025	4th	2	12 Aug 2023 - 11 Aug 2024	3rd	2	12 Aug 2022 - 11 Aug 2023	2nd	2			
00/31/104	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	IQI Preparatory Class - Paper 2 保險中介人銷售守則及規例 - 第一 * *	Structured Activity	Yes	No											07 Aug 2022 - 06 Aug 2023	2nd	8		
00/31/105	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Professional Indemnity Insurance for Insurance Agents 保險代理人專業責任保險	Structured Activity	Yes	No											10 Aug 2022 - 09 Aug 2023	2nd	2		
00/31/106	Prudential Hong Kong Limited (formerly known as Prudential Assurance Company Limited)	Practical Sales Skills Series One 實戰銷售技巧系列一 *	Structured Activity	Yes	No											07 Sep 2022 - 06 Sep 2023	2nd	8		
00/31/108	Prudential Hong Kong Limited	Practical Sales Skills Series Two 實戰銷售技巧系列二 *	Structured Activity	Yes	No											27 Nov 2022 - 26 Nov 2023	2nd	8		
00/31/109	Prudential Hong Kong Limited	Practical Sales Skills Series Three 實戰銷售技巧系列三 *	Structured Activity	Yes	No											27 Nov 2022 - 26 Nov 2023	2nd	8		
00/31/110	Prudential Hong Kong Limited	Practical Sales Skills Series Four 實戰銷售技巧系列四 *	Structured Activity	Yes	No											27 Nov 2022 - 26 Nov 2023	2nd	8		
00/31/111	Prudential Hong Kong Limited	GUIDELINE ON FINANCIAL NEEDS ANALYSIS (GL30) 財務需要分析 (GL30)	Structured Activity	Yes	No											18 Jan 2022 - 17 Jan 2023	1st	2		
00/31/112	Prudential Hong Kong Limited	Code of Conduct For Licensed Insurance Agents 持牌保險代理人操守守則 *	Structured Activity	Yes	Yes											18 Jun 2022 - 17 Jun 2023	1st	6		
00/31/113	Prudential Hong Kong Limited	Practical Sales Skills Series Five 實戰銷售技巧系列五 *	Structured Activity	Yes	No											01 Feb 2022 - 31 Jan 2023	1st	8		
00/31/114	Prudential Hong Kong Limited	Practical Sales Skills Series Six 實戰銷售技巧系列六 *	Structured Activity	Yes	No											26 May 2022 - 25 May 2023	1st	8		
00/31/115	Prudential Hong Kong Limited	IQI Preparatory Class - Paper 3 保險中介人銷售守則及規例 - 第三 * *	Structured Activity	Yes	No											27 Apr 2023 - 26 Apr 2024	2nd	6		
00/31/116	Prudential Hong Kong Limited	Wealth Management Series 財富傳承規劃 *	Structured Activity	Yes	No											14 Jun 2022 - 13 Jun 2023	1st	8		
00/31/117	Prudential Hong Kong Limited	Plan Your Money - Investing 101 理財101 - 投資 101 *	E-learning Activity	N/A	No											19 Jul 2022 - 18 Jul 2023	1st	6		
00/31/118	Prudential Hong Kong Limited	IQI Preparatory Class - MPF 沪港中小人壽保險考試備班 - 保理金	Structured Activity	Yes	No											07 Aug 2022 - 06 Aug 2023	1st	6		
00/31/119	Prudential Hong Kong Limited	Voluntary Health Insurance Scheme, Get Set, Go 自愿醫療保險計劃, 計劃, 計劃	Structured Activity	Yes	No											16 Sep 2022 - 15 Sep 2023	1st	2		
00/31/120	Prudential Hong Kong Limited	Induction Programme 保理101初階訓練課程 *	Structured Activity	Yes	No											07 Feb 2023 - 06 Feb 2023	1st	12	First Approval	
00/31/121	Prudential Hong Kong Limited	Develop a Financial Plan 財富計劃需謹慎 *	Structured Activity	Yes	No											21 Apr 2023 - 20 Apr 2024	1st	6	First Approval	
00/31/122	Prudential Hong Kong Limited	To Be an Effective Receiver and Manager 成為有效的保險接收者及管理 *	Structured Activity	Yes	No											18 Apr 2022 - 17 Apr 2024	1st	12	First Approval	
00/31/123	Prudential Hong Kong Limited	保理 (101) 保險知識 *	Structured Activity	Yes	No											15 Mar 2022 - 14 Mar 2023	First Approval	10		
00/31/124	Prudential Hong Kong Limited	投資曲直觀 *	Structured Activity	Yes	No											22 Mar 2022 - 21 Mar 2023	First Approval	8		
00/31/125	Prudential Hong Kong Limited	Critical illness & Underwriting Knowledge for Licensed Intermediaries 重病及承保知識為執照中間人 *	Structured Activity	Yes	No											05 Apr 2022 - 04 Apr 2023	First Approval	8		
00/31/126	Prudential Hong Kong Limited	Comprehensive Financial & Insurance Planning 全面的財務及保險規劃 *	Structured Activity	Yes	No											01 Feb 2023 - 31 Jan 2024	First Approval	12		
00/31/127	Prudential Hong Kong Limited	Ethics & Regulation in Insurance Industry 保險業的道德及規例	Structured Activity	Yes	Yes											01 Feb 2023 - 31 Jan 2024	First Approval	3		
00/31/128	Prudential Hong Kong Limited	360财经策划全面班 *	Structured Activity	Yes	No											01 Apr 2023 - 31 Mar 2024	First Approval	60		
00/31/129	Prudential Hong Kong Limited	A+ Leader Development Program A+ 領導領袖計劃 *	Structured Activity	Yes	No											22 May 2023 - 21 May 2024	First Approval	14		
00/31/130	Prudential Hong Kong Limited	Intermediaries Qualifying Examination Preparatory Class 中間人資格考試備班 *	Structured Activity	Yes	No											22 Jun 2022 - 20 Jun 2024	First Approval	12		
00/31/131	Prudential Hong Kong Limited	Health Protection Training Series 醫療保險培訓系列 *	Structured Activity	Yes	No											31 Oct 2024 - 30 Oct 2025	First Approval	12		
00/31/132	Prudential Hong Kong Limited	Rookie Quick Start Training Program 保理初階訓練課程系列 *	Structured Activity	Yes	No	05 Jun 2026 - 04 Jun 2027	First Approval	9												
00/33/67	Aon Hong Kong Ltd	Communication Acceleration for Insurance Practitioners *	Structured Activity	Yes	No											20 Jun 2021 - 19 Jun 2024	First Approval	5		
00/33/68	Aon Hong Kong Ltd	Presentation Excellence for Insurance Professionals *	Structured Activity	No	No											22 May 2021 - 21 May 2024	First Approval	9		
00/33/69	Aon Hong Kong Ltd	Driving Client Outcomes for Insurance Professionals *	Structured Activity	No	No											15 May 2024 - 14 May 2025	First Approval	9		
00/33/70	Aon Hong Kong Ltd	Unlocking Potentials for Insurance Professionals: Transformation 保險專業人士潛能開拓：轉變	Structured Activity	No	No											23 May 2023 - 22 May 2026	First Approval	9		
00/35/14	School of Professional and Continuing Education, The University of Hong Kong	Ethics & Regulation - Topic 4 Certificate for Module 1 (Trusted Advisor as Wealth Management) 道德及規例 - 題目4 (第4項 信任的財富管理顧問) *	Structured Activity	Yes	Yes											05 Jul 2024 - 04 Jul 2025	2nd	3	First Approval	
00/35/15	School of Professional and Continuing Education, The University of Hong Kong	Ethics & Regulation - Topic 5 Certificate for Module 1 (Trusted Advisor as Wealth Management) 道德及規例 - 題目5 (第4項 信任的財富管理顧問) *	Structured Activity	No	No											01 Apr 2024 - 31 Mar 2025	1st	65	First Approval	
00/35/16	School of Professional and Continuing Education, The University of Hong Kong	Certificate for Module 1 (Trusted Advisor as Wealth Management) 信任的財富管理顧問 - 第一 項 *	Structured Activity	No	No											01 Apr 2023 - 30 Oct 2023	First Approval	12		
00/35/17	School of Professional and Continuing Education, The University of Hong Kong	How to Manage High-Net-Worth Customers 高淨值客戶的管理 *	Structured Activity	Yes	No											01 Mar 2021 - 29 Feb 2024	First Approval	3		
00/35/18	School of Professional and Continuing Education, The University of Hong Kong	Family Office Establishment and Asset																		

Ref 參照編號	Name of PD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for PD Activity) 虛擬課堂 (適用於PD活動)	CPD activity under the category of "Ethics & Regulation" 虛擬課堂為「道德與規範」	Approval Period (Commencing in 2026) 審批期間 (即時於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (即時於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (即時於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (即時於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (即時於2022年開始)		
						Approval Period 審批期間	No. of Times of Renewal 續期次數	No. of CPD hours 津貼等級與時數	Approval Period 審批期間	No. of Times of Renewal 續期次數	No. of CPD hours 津貼等級與時數	Approval Period 審批期間	No. of Times of Renewal 續期次數	No. of CPD hours 津貼等級與時數	Approval Period 審批期間	No. of Times of Renewal 續期次數	No. of CPD hours 津貼等級與時數	Approval Period 審批期間	No. of Times of Renewal 續期次數	No. of CPD hours 津貼等級與時數
80/37/23	Standard Academy of Insurance & Management Ltd	Enhance Emotional Quotient (EQ) and Adversity Quotient (AQ) to Optimize our Insurance Career*	Structured Activity	Yes	No	01 Aug 2025 - 31 Jul 2026	15th	5	01 Aug 2024 - 31 Jul 2025	14th	5	01 Aug 2023 - 31 Jul 2024	13th	5	01 Aug 2022 - 31 Jul 2023	12th	5	01 Aug 2021 - 31 Jul 2022	11th	5
80/37/24	Standard Academy of Insurance & Management Ltd	Enhancing Self-confidence and Self-esteem to improve sales performance*	Structured Activity	Yes	No	01 Feb 2026 - 31 Jan 2027	14th	5	01 Feb 2025 - 31 Jan 2026	13th	5	01 Feb 2024 - 31 Jan 2025	12th	5	01 Feb 2023 - 31 Jan 2024	11th	5	01 Feb 2022 - 31 Jan 2023	10th	5
80/37/25	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Most Updated Court Interpretation of Insurance Policy Contract Terms and Conditions (Part 1)*	Structured Activity	Yes	No	01 Aug 2025 - 31 Jul 2026	14th	5	01 Aug 2024 - 31 Jul 2025	13th	5	01 Aug 2023 - 31 Jul 2024	12th	5	01 Aug 2022 - 31 Jul 2023	11th	5	01 Aug 2021 - 31 Jul 2022	10th	5
80/37/26	Standard Academy of Insurance & Management Ltd	Career Self Management*	Structured Activity	Yes	No	01 Sep 2025 - 31 Aug 2026	14th	5	01 Sep 2024 - 31 Aug 2025	13th	5	01 Sep 2023 - 31 Aug 2024	12th	5	01 Sep 2022 - 31 Aug 2023	11th	5	01 Sep 2021 - 31 Aug 2022	10th	5
80/37/27	Standard Academy of Insurance & Management Ltd	Effective Leadership*	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026	13th	5	01 Apr 2024 - 31 Mar 2025	12th	5	01 Apr 2023 - 31 Mar 2024	11th	5	01 Apr 2022 - 31 Mar 2023	10th	5	01 Apr 2021 - 31 Mar 2022	9th	5
80/37/28	Standard Academy of Insurance & Management Ltd	Marine Insurance - Professional Level Series *	Structured Activity	Yes	No	01 Mar 2025 - 28 Feb 2026	8th	15	01 Mar 2024 - 29 Feb 2025	7th	15	01 Mar 2023 - 29 Feb 2024	6th	15	01 Mar 2022 - 28 Feb 2023	5th	15	01 Mar 2021 - 28 Feb 2022	4th	15
80/37/29	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Most Updated Statutes and Court Interpretation of Insurance Policy Contract Terms and Conditions (Part 3) - Liability Insurance *	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026	8th	5	01 Apr 2024 - 31 Mar 2025	7th	5	01 Apr 2023 - 31 Mar 2024	6th	5	01 Apr 2022 - 31 Mar 2023	5th	5	01 Apr 2021 - 31 Mar 2022	4th	5
80/37/30	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - Leading Insurance Court Cases (Part 4 & Part 5) - Duty of Insurance Brokers and Agents, Motor, Property, Cargo and Liability Insurance *	Structured Activity	Yes	No	01 Mar 2025 - 28 Feb 2026	6th	10	01 Mar 2024 - 29 Feb 2025	5th	10	01 Mar 2023 - 29 Feb 2024	4th	10	01 Mar 2022 - 28 Feb 2023	3rd	10	01 Mar 2021 - 28 Feb 2022	2nd	10
80/37/31	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - Leading Insurance Court Cases (Part 6 and Part 7) - Employees Compensation Insurance and Complicated Issues of Sports and Tours Liability *	Structured Activity	Yes	No	01 Apr 2025 - 31 Mar 2026	6th	10	01 Apr 2024 - 31 Mar 2025	5th	10	01 Apr 2023 - 31 Mar 2024	4th	10	01 Apr 2022 - 31 Mar 2023	3rd	10	01 Apr 2021 - 31 Mar 2022	2nd	10
80/37/32	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series I - New Codes, General Principles and Ordinance for Insurance Intermediaries *	Structured Activity	Yes	Yes	01 Jul 2025 - 30 Jun 2026	4th	8	01 Dec 2024 - 30 Nov 2025	3rd	8	01 Dec 2023 - 30 Nov 2024	2nd	8	01 Dec 2022 - 30 Nov 2023	1st	8	01 Dec 2021 - 30 Nov 2022	1st	8
80/37/34	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series - III Updated Court Cases and concepts of Anti-Money Laundering and Terror financing and Financial Pyramid Schemes *	Structured Activity	Yes	Yes	01 Jan 2026 - 31 Dec 2026	2nd	8	01 Jan 2025 - 31 Dec 2025	1st	8	01 Jan 2024 - 31 Dec 2024	First Approval	8						
80/37/35	Standard Academy of Insurance & Management Ltd	Professional Level CPD Course - Court of Final Appeal & Others - (Part 8, Part 9 and Part 10) - Contemporary Interpretation of Employees Compensation Ordinance *	Structured Activity	Yes	No	01 Mar 2025 - 28 Feb 2026	1st	15	01 Mar 2024 - 28 Feb 2025	First Approval	15									
80/37/36	Standard Academy of Insurance & Management Ltd	Conduct Issues and Latest Development of the MPFI system, Common Offence & Misconduct Issues; and eMPFI *	Structured Activity	Yes	No	01 Jun 2026 - 31 Dec 2026	1st	8	01 Jun 2025 - 31 Dec 2025	First Approval	8									
80/37/37	Standard Academy of Insurance & Management Ltd	Professional Ethics and Regulation Series IV: Ethical Issues in Insurance Industry *	Structured Activity	Yes	Yes	02 Jun 2026 - 01 Jun 2027	First Approval	8												
80/38/22	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Building Core Knowledge Seminar for Insurance Intermediaries *	Structured Activity	Yes	No	09 Apr 2025 - 01 Jul 2025	6th	32	09 Apr 2024 - 23 Jun 2024	5th	14	24 Mar 2023 - 23 Mar 2024	4th	14	5 Feb 2022 - 4 Feb 2023	3rd	8			
80/38/23	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Digital and Innovation Seminar for Insurance Intermediaries *	Structured Activity	Yes	No	13 Nov 2025 - 12 Nov 2026	6th	29	13 Nov 2024 - 12 Nov 2025	5th	29	13 Nov 2023 - 10 Jul 2024	4th	16	20 Oct 2022 - 19 Mar 2023	3rd	12			
80/38/25	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Legal and Risks CPD Seminar *	Structured Activity	Yes	No	29 May 2025 - 29 Jun 2025	5th	31	29 May 2024 - 09 Jul 2024	4th	22	29 May 2023 - 28 May 2024	3rd	22	28 Apr 2022 - 27 Apr 2023	2nd	16			
80/38/26	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Fundamental of Insurance and Financial Services for Insurance Intermediaries *	E-learning Activity	N/A	No	09 Apr 2025 - 08 Apr 2026	4th	8.5	22 Mar 2024 - 21 Mar 2025	3rd	8.5	04 Feb 2023 - 03 Feb 2024	2nd	8.5	4 Feb 2022 - 3 Feb 2023	1st	8.5			
80/38/27	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Mastering High Net Worth *	Structured Activity	Yes	No	01 Jul 2025 - 30 Jun 2026			01 Jul 2023 - 30 Jun 2024	2nd	8	06 May 2022 - 05 May 2023	1st	8						
80/38/30	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Ethics & Regulation Seminar for Insurance Intermediaries *	Structured Activity	Yes	Yes	01 Sep 2025 - 31 Aug 2026	4th	16	01 Sep 2024 - 31 Aug 2025	3rd	16	01 Sep 2023 - 25 Sep 2023	2nd	12	01 Sep 2022 - 31 Aug 2023	1st	12			
80/38/31	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Industrial All Risk (IAR) Policy - with a special segment on Machinery Breakdown coverage *	Structured Activity	Yes	No	11 Jul 2025 - 10 Jul 2026	3rd	22	11 Jul 2024 - 30 Nov 2024	2nd	16	11 Jul 2023 - 10 Jul 2024	1st	12	10 Nov 2022 - 09 Nov 2023	First Approval	12			
80/38/32	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Artificial Intelligence in Insurance	Structured Activity	Yes	No															22 Mar 2022 - 21 Mar 2023
80/38/33	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Understanding the CECR Policy - To get the best coverage for operational civil engineering risks	Structured Activity	Yes	No															26 May 2022 - 25 May 2023
80/38/34	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Insurance Law *	Structured Activity	Yes	No															01 Jun 2022 - 31 May 2023
80/38/35	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Financial Planning 財務規劃	Structured Activity	Yes	No															22 Aug 2022 - 21 Aug 2023
80/38/36	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Insurance Fraud: A comprehensive course for all insurance professionals	Structured Activity	Yes	Yes															17 Aug 2022 - 16 Aug 2023
80/38/37	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Reimagining Insurance - Digital Transformation and Ethical Use of Artificial Intelligence	Structured Activity	Yes	No															22 Aug 2022 - 21 Aug 2023
80/38/38	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Role of Ethics in Building Trust	Structured Activity	Yes	Yes															30 Aug 2022 - 29 Aug 2023
80/38/39	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Investment-Linked Assurance Scheme (ILAS) CPD Masterclass *	Structured Activity	No	No															25 Apr 2023 - 24 Apr 2024
80/38/40	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Comprehensive Course of Insurance Principles and Practice	Structured Activity	Yes	No															
80/38/41	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	The Law of Contract and Tort	Structured Activity	Yes	No															
80/38/42	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Insurance Law: Legal Principles and Insurance Contracts	Structured Activity	Yes	No															
80/38/43	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Sustainable Insurance and the Impact of Climate Change	Structured Activity	Yes	No															
80/38/44	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Parametric Insurance	Structured Activity	Yes	No															
80/38/45	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	The Psychology of Insurance Fraud	Structured Activity	Yes	No															
80/38/46	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Artificial Intelligence and Customer Trust in Insurance	Structured Activity	Yes	No															
80/38/47	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Money Laundering - Rules, Regulation and Practice in Hong Kong	Structured Activity	Yes	Yes															
80/38/48	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8 Dec 2015)	Regulation of Data and Artificial Intelligence in Insurance: a Hong Kong and Global Perspective	Structured Activity	Yes	No															
80/38/49	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f. 8																			

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳媒 (為結構化活動)	CPD activity under the category of "Ethics & Regulation" / 這些網址為「道德及規例」類別	Approval Period (Commencing in 2026) 審批期間 (自2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自2023年開始)					
						Approval Period 審批期間	No. of CPD hours 持份小時數	No. of CPD hours 持份小時數	Approval Period 審批期間	No. of CPD hours 持份小時數	No. of CPD hours 持份小時數	Approval Period 審批期間	No. of CPD hours 持份小時數	No. of CPD hours 持份小時數	Approval Period 審批期間	No. of CPD hours 持份小時數	No. of CPD hours 持份小時數			
0038/56	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 3 Dec 2015)	London Insurance Market: History, Operations, and Work Experience and its Implication to Insurance Practice in Hong Kong	Structured Activity	Yes	No	09 May 2025 - 10 May 2026	First Approval	3												
0038/57	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 3 Dec 2015)	Challenges and Expansion of the London Insurance Market and its Implications to Insurance Practice in Hong Kong	Structured Activity	Yes	No	12 May 2025 - 11 May 2026	First Approval	3												
0038/58	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 3 Dec 2015)	Underwriting at London Insurance Market - History, Modern Practices, and the Underwriting Experience	Structured Activity	Yes	No	12 May 2025 - 11 May 2026	First Approval	3												
0038/59	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 3 Dec 2015)	Underwriting at the London Insurance Market - A Guide to Risk Placement in the London Market Insurance	Structured Activity	Yes	No	13 May 2025 - 12 May 2026	First Approval	3												
0038/60	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 3 Dec 2015)	Cyber Insurance Training	Structured Activity	Yes	No	20 Jun 2025 - 19 Jun 2026	First Approval	3												
0038/61	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 3 Dec 2015)	Robust Fraud Risk Control Framework Course - Part 1	Structured Activity	Yes	No	02 Jul 2025 - 01 Jul 2026	First Approval	3												
0038/62	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 3 Dec 2015)	Robust Fraud Risk Control Framework Course - Part 2	Structured Activity	Yes	No	02 Jul 2025 - 01 Jul 2026	First Approval	3												
0038/63	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 3 Dec 2015)	Risk Assessment and Underwriting in Aviation Insurance: Strategies for Effective Coverage and Reinsurance	Structured Activity	Yes	No	16 Jul 2025 - 15 Jul 2026	First Approval	3												
0038/64	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 3 Dec 2015)	Market Practices: Understanding Endorsements, Deductibles, Contractual Arrangements, and Insurance Models	Structured Activity	Yes	No	16 Jul 2025 - 15 Jul 2026	First Approval	3												
0038/65	The Chartered Insurance Institute Hong Kong Limited (changed from The Insurance Institute of Hong Kong w.e.f 3 Dec 2015)	Space Insurance	Structured Activity	Yes	No	16 Jul 2025 - 15 Jul 2026	First Approval	3												
0040/15	Hong Kong Life Insurance Ltd	Financial Planning Series 財智理財系列課程 *	Structured Activity	Yes	No				18 Apr 2024 - 17 Apr 2025	2nd	15	18 Apr 2022 - 17 Apr 2023	1st	15	18 Apr 2022 - 17 Apr 2023	First Approval	15			
0040/16	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德與規例系列課程 *	Structured Activity	Yes	Yes							26 Apr 2023 - 25 Apr 2024	1st	3	26 Apr 2022 - 25 Apr 2023	First Approval	3			
0040/17	Hong Kong Life Insurance Ltd	Ethics and Regulations Series 道德與規例系列課程 *	E-learning Activity	N/A	Yes							01 Apr 2021 - 02 Apr 2024	First Approval	3						
0040/18	Hong Kong Life Insurance Ltd	Ethics and Regulations - You need to know 道德及規例 - 應變知 *	E-learning Activity	N/A	Yes							03 Apr 2024 - 02 Apr 2025	First Approval	3						
0040/19	Hong Kong Life Insurance Ltd	The Opportunities and Challenges for HK Insurance Businesses in Greater Bay Area 香港在廣州-深圳保險市場的機遇和挑戰 *	E-learning Activity	N/A	No							15 Apr 2024 - 14 Apr 2025	First Approval	3						
0040/20	Hong Kong Life Insurance Ltd	Financial Planning Series II 財智理財系列課程 II *	Structured Activity	Yes	No				18 Apr 2025 - 17 Apr 2026	First Approval	9									
0040/21	Hong Kong Life Insurance Ltd	Ethics and Regulations - You need to know II 道德及規例 - 應變知 II *	E-learning Activity	N/A	Yes				18 Apr 2025 - 17 Apr 2026	First Approval	5									
0040/22	Hong Kong Life Insurance Ltd	Financial Planning Series III 財智理財系列課程 III *	E-learning Activity	N/A	No				18 Apr 2025 - 17 Apr 2026	First Approval	6									
0040/23	Hong Kong Life Insurance Ltd	The Opportunities and Challenges for HK Insurance Businesses in Greater Bay Area II 香港在大嶼山-香港的機遇和挑戰 II *	E-learning Activity	N/A	No				18 Apr 2025 - 17 Apr 2026	First Approval	3									
0041/21	Institute of Professional Education and Knowledge (VTC) & General Agents and Managers Association of Hong Kong (GAMAH)	CPD Seminar 2022 持牌保險學研討會 *	Structured Activity	Yes	No												01 Mar 2022 - 28 Feb 2023	First Approval	12	
0045/08	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Foundation Certificate in Statutory Insurance and Claims (Motor) (Part-time) (註明由保險業處(內地)申請認可的保險理賠及賠償)	Structured Activity	Yes	No				16 Jun 2025 - 15 Jun 2026	21st	10	16 Jun 2024 - 15 Jun 2025	20th	10	16 Jun 2023 - 15 Jun 2024	19th	10	16 Jun 2022 - 15 Jun 2023	18th	
0045/09	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Foundation Certificate in Statutory Insurance and Claims (Medical & Personal Accidents) (Part-time) (註明由保險業處(內地)申請認可的保險理賠及個人意外及傷殘理賠)	Structured Activity	Yes	No							23 Dec 2024 - 22 Dec 2025	20th	10	10 Jul 2023 - 09 Jul 2024	19th	10	16 Jun 2022 - 15 Jun 2023	18th	
0045/10	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Foundation Certificate in Claims Insurance Laws (Part-time) (註明由保險業處(內地)申請認可的保險理賠及個人意外及傷殘理賠)	Structured Activity	Yes	No												16 Jun 2022 - 15 Jun 2023	16th	10	
0045/13	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Foundation Certificate in Financial Planning (Retirement Planning II) (註明由保險業處(內地)申請認可的財務理財)	Structured Activity	Yes	No												07 Jun 2022 - 06 Jun 2023	15th	10	
0045/16	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Foundation Certificate in Financial Planning (Motor Funds and Equity) (註明由保險業處(內地)申請認可的財務理財(基金和股票))	Structured Activity	Yes	No							23 Dec 2024 - 22 Dec 2025	20th	10	19 Jul 2023 - 09 Jul 2024	19th	10	07 Jun 2022 - 06 Jun 2023	14th	
0045/23	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	The Status Quo and Future Challenge of Hong Kong Bancassurance (註明由保險業處(內地)申請認可的保險理賠及個人意外及傷殘理賠)	Structured Activity	Yes	No				19 Mar 2025 - 18 Mar 2026	6th	10						19 Dec 2023 - 18 Dec 2024	5th	10	
0045/26	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Foundation Certificate in Financial Planning (Retirement Planning II) (註明由保險業處(內地)申請認可的財務理財(退休金))	Structured Activity	Yes	No							23 Dec 2024 - 22 Dec 2025	5th	10	10 Jul 2023 - 09 Jul 2024	4th	10	23 Apr 2022 - 22 Apr 2023	3rd	
0045/27	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Foundation Certificate in Statutory Insurance and Claims (Employees' Compensation) (Part-time) (註明由保險業處(內地)申請認可的強制性保險理賠及職員理賠)	Structured Activity	Yes	No				10 Jun 2025 - 09 Jun 2026	6th	10	01 Jun 2024 - 31 May 2025	5th	10	05 May 2023 - 04 May 2024	4th	10	23 Apr 2022 - 22 Apr 2023	3rd	
0045/28	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Foundation Certificate in the Most Recently Enacted Laws Related to Insurance (註明由保險業處(內地)申請認可的最新保險法規)	Structured Activity	Yes	No														23 Apr 2022 - 22 Apr 2023	3rd
0045/29	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Foundation Certificate in Code of Conduct for Insurers and Code of Practice for Insurance Intermediaries (Part-time)	Structured Activity	Yes	No														23 Apr 2022 - 22 Apr 2023	3rd
0045/30	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Foundation Certificate in LR6 Insurance and Related Legal Provisions (Part-time) (註明由保險業處(內地)申請認可的保險理賠及個人意外及傷殘理賠)	Structured Activity	Yes	No													01 Jul 2022 - 30 Jun 2023	1st	10
0045/33	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Buy Asia: Opportunities for Hong Kong Insurance Industry (大買家：香港保險業的機遇)	Structured Activity	No	No				09 Jun 2025 - 08 Jun 2026	3rd	12	13 May 2024 - 12 May 2025	2nd	12	13 Feb 2023 - 12 Feb 2024	1st	12			
0045/35	The Hong Kong Federation of Trade Unions Occupational Retaining Centre	Combining Money Lending and Anti-money Laundering Activities (打擊洗黑錢及反洗黑錢分子錢資活動)	Structured Activity	Yes	Yes				16 Apr 2025 - 15 Apr 2026	3rd	5	13 Mar 2024 - 12 Mar 2025	2nd							

Ref 參考編號	Name of CPD Activity Provider 專業機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳媒 (為結構化活動)	CPD activity under the category of "Ethics & Regulation" / "道德及規例" / "CPD活動類別為「道德及規例」"	Approval Period (Commencing in 2026) 審批期間 (自2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自2022年開始)				
						Approval Period 審批期間	No. of CPD hours 持續專業發展小時數	No. of CPD hours 持續專業發展小時數	Approval Period 審批期間	No. of CPD hours 持續專業發展小時數	No. of CPD hours 持續專業發展小時數	Approval Period 審批期間	No. of CPD hours 持續專業發展小時數	No. of CPD hours 持續專業發展小時數	Approval Period 審批期間	No. of CPD hours 持續專業發展小時數	No. of CPD hours 持續專業發展小時數	Approval Period 審批期間	No. of CPD hours 持續專業發展小時數	No. of CPD hours 持續專業發展小時數		
00/59/28	The Life Underwriters Association of Hong Kong Ltd	2025 "Medical & Insurance" Continuing Professional Development (CPD) Activity "New opportunities in medical insurance and latest development in insurance" (自2025年開始) * CPD活動為「醫保及保險」* /「醫保及保險最新發展」*	Structured Activity	Yes	No	29 May 2025 - 28 May 2026	Fast Approval	8	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2022 - 11 Mar 2023	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2022 - 11 Mar 2023	1st	15		
00/74/33	The Hong Kong Institute of Bankers	FCP - Retail Wealth Management (RWM) - Essentials of Banking *	Structured Activity	Yes	No	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2022 - 11 Mar 2023	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2022 - 11 Mar 2023	1st	15		
00/74/34	The Hong Kong Institute of Bankers	FCP - Retail Wealth Management (RWM) - Investment and Asset Management, Alternatives and Wealth Solutions *	Structured Activity	Yes	No	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2022 - 11 Mar 2023	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2022 - 11 Mar 2023	1st	15		
00/74/35	The Hong Kong Institute of Bankers	FCP - Retail Wealth Management (RWM) - Investment and Asset Management, Product Solutions *	Structured Activity	Yes	No	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2022 - 11 Mar 2023	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2022 - 11 Mar 2023	1st	15		
00/74/36	The Hong Kong Institute of Bankers	FCP - Retail Wealth Management (RWM) - Financial Planning and Wealth Management *	Structured Activity	Yes	No	12 Mar 2025 - 11 Mar 2026	5th	15	12 Mar 2024 - 11 Mar 2025	4th	15	12 Mar 2022 - 11 Mar 2023	3rd	15	12 Mar 2022 - 11 Mar 2023	2nd	15	12 Mar 2022 - 11 Mar 2023	1st	15		
00/74/38	The Hong Kong Institute of Bankers	Certified Private Wealth Professionals (CPWP) Module 2 - Ethics and Compliance *	Structured Activity	Yes	Yes																	
00/74/39	The Hong Kong Institute of Bankers	Artificial Intelligence in Banking and Insurance *	Structured Activity	Yes	No	08 Oct 2025 - 07 Oct 2026	Fast Approval	2														
00/78/12	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Wealth Management for High-Net Worth (HNW) Clients 高富戶之財富管理 *	Structured Activity	Yes	No	01 Apr 2023 - 23 Nov 2025 24 Nov 2025 - 31 Mar 2026	6th	18 21	01 Apr 2024 - 31 Mar 2025	5th	15	01 Apr 2023 - 31 Mar 2024	4th	15	01 Apr 2022 - 31 Mar 2023	3rd	14	01 Nov 2022 - 31 Oct 2023	3rd	12		
00/78/13	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Practices of Financial Planning 財富管理實務 *	Structured Activity	Yes	No	01 Nov 2025 - 31 Oct 2026	6th	12	01 Nov 2024 - 31 Oct 2025	5th	12	01 Nov 2023 - 31 Oct 2024	4th	12	01 Nov 2022 - 31 Oct 2023	3rd	12	01 Nov 2022 - 31 Oct 2023	3rd	12		
00/78/14	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Comprehensive insurance and medical insurance planning 全方位保險及醫療保險 *	Structured Activity	Yes	No	01 Mar 2025 - 02 Mar 2026 01 Mar 2025 - 28 Feb 2026	5th	19 22	01 Mar 2024 - 17 Dec 2024 18 Dec 2024 - 28 Feb 2025	4th	13 19	01 Mar 2023 - 29 Feb 2024	3rd	15	01 Mar 2022 - 28 Feb 2023	2nd	17	01 Mar 2022 - 28 Feb 2023	2nd	17		
00/78/15	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Wealth Management Skills with Market Analysis 分析市場以加強財富管理能力 *	Structured Activity	Yes	No	01 Sep 2025 - 31 Aug 2026	5th	19	01 Sep 2024 - 31 Aug 2025	4th	19	01 Sep 2023 - 31 Aug 2024	3rd	19	01 Sep 2022 - 31 Aug 2023	2nd	19	01 Sep 2022 - 31 Aug 2023	1st	19		
00/78/16	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Long-Term Wealth Management for Client -為客戶提供長遠財富管理 *	Structured Activity	Yes	No	01 Nov 2025 - 31 Oct 2026	5th	16	01 Nov 2024 - 31 Oct 2025	4th	16	01 Nov 2023 - 31 Jul 2024 01 Aug 2024 - 31 Oct 2025	3rd	12 14	01 Nov 2022 - 31 Oct 2023	2nd	10	01 Nov 2022 - 31 Oct 2023	2nd	10		
00/78/17	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills I 提升軟性技巧 I *	Structured Activity	Yes	No	01 Nov 2025 - 31 Oct 2026	5th	33	01 Nov 2024 - 02 Mar 2025 03 Mar 2025 - 31 Oct 2025	4th	27 33	01 Nov 2023 - 17 Jan 2024 18 Jan 2024 - 31 Oct 2024	3rd	18 21	01 Nov 2022 - 29 Feb 2023 01 Mar 2023 - 31 Oct 2023	2nd	18 18	01 Nov 2022 - 29 Feb 2023 01 Mar 2023 - 31 Oct 2023	2nd	18		
00/78/18	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing Soft Skills II 提升軟性技巧 II *	Structured Activity	Yes	No	01 Nov 2025 - 31 Oct 2026	5th	18	01 Nov 2024 - 31 Oct 2025	4th	18	01 Nov 2023 - 31 Oct 2024	3rd	16	01 Nov 2022 - 31 Oct 2023	2nd	16	01 Nov 2022 - 31 Oct 2023	2nd	16		
00/78/19	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關規例及操作慣例 *	Structured Activity	Yes	Yes	01 Apr 2023 - 13 Nov 2025 14 Nov 2025 - 30 Mar 2026	4th	20 21	01 Apr 2024 - 31 Aug 2024 01 Sep 2024 - 14 Nov 2024 15 Oct 2024 - 31 Mar 2025	3rd	13 14	01 Apr 2023 - 13 Nov 2024 14 Apr 2024 - 30 Oct 2024 30 Oct 2024 - 19 Mar 2025	2nd	8 11 13	01 Apr 2022 - 31 Mar 2023	1st	8	01 Apr 2022 - 31 Mar 2023	1st	8		
00/78/20	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Regulations and compliance for insurance industry 保險業相關規例及操作慣例 *	E-learning Activity	N/A	Yes	25 Jun 2025 - 24 Jun 2026	4th	8	25 Jun 2024 - 24 Jun 2025	3rd	8	25 Jun 2023 - 24 Jun 2024	2nd	8	25 Jun 2022 - 24 Jun 2023	1st	8	25 Jun 2022 - 24 Jun 2023	1st	8		
00/78/24	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Overview of the long-term development of the financial market 金融市場長遠發展概述 *	Structured Activity	Yes	No	20 Oct 2025 - 19 Oct 2026	4th	15	20 Oct 2024 - 19 Oct 2025	3rd	15	20 Oct 2023 - 17 Jun 2024 18 Jun 2024 - 19 Oct 2024	2nd	13 15	20 Oct 2022 - 19 Feb 2023 20 Feb 2023 - 19 Oct 2023	1st	15 17	20 Oct 2022 - 19 Feb 2023 20 Feb 2023 - 19 Oct 2023	1st	15 17		
00/78/25	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Physical and mental health and protection for CFA candidates *	Structured Activity	Yes	No	01 Dec 2025 - 30 Nov 2026	Fast Approval	11				26 Oct 2024 - 25 Oct 2025	3rd	7	26 Oct 2022 - 25 Oct 2023	2nd	7	26 Oct 2022 - 25 Oct 2023	1st	7		
00/78/26	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	FinTech for Banking Business 銀行業的金融科技 *	Structured Activity	Yes	No																	
00/78/27	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Enhancing team building skills 強化帶領團隊的能力 *	Structured Activity	Yes	No							12 Apr 2024 - 11 Apr 2025	2nd	8	12 Apr 2023 - 11 Apr 2024	1st	8	12 Apr 2022 - 11 Apr 2023	First Approval	8		
00/78/28	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	ESG and the financial market ESG在金融市場上 *	Structured Activity	Yes	No	01 Mar 2025 - 28 Feb 2026	2nd	8	01 Mar 2024 - 28 Feb 2025	1st	8	01 Mar 2023 - 29 Feb 2024	Fast Approval	8								
00/78/29	Hong Kong Financial Services Professional Association Limited (former: Hong Kong Financial Consultancy)	Improving the overall understanding of wealth management 提升財富管理的全面理解 *	E-learning Activity	N/A	No	01 Sep 2025 - 31 Aug 2026	2nd	8	01 Sep 2024 - 31 Aug 2025	1st	8	01 Sep 2023 - 31 Aug 2024</										

Ref 參照編號	Name of PD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for PD Activity) 虛擬教室傳授 (為PD活動之傳授)	CPD activity under the category of "Other" or "Regulation 規例內各項「其他類別」	Approval Period (Commencing in 2026) 審批期間 (2026年開始)			Approval Period (Commencing in 2025) 審批期間 (2025年開始)			Approval Period (Commencing in 2024) 審批期間 (2024年開始)			Approval Period (Commencing in 2023) 審批期間 (2023年開始)			Approval Period (Commencing in 2022) 審批期間 (2022年開始)				
						Approval Period 審批期間	No. of Times of Renewal 續期次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續期次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續期次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續期次數	No. of CPD hours 持續專業培訓時數	Approval Period 審批期間	No. of Times of Renewal 續期次數	No. of CPD hours 持續專業培訓時數		
							審批期間	續期次數	持續專業培訓時數			審批期間	續期次數	持續專業培訓時數			審批期間	續期次數	持續專業培訓時數		審批期間	續期次數
80/112/21	BOC Group Life Assurance Company Limited	Sales Cycle 銷售循環*	Structured Activity	Yes	No															23 Mar 2022 - 22 Mar 2023	2nd	12
80/112/32	BOC Group Life Assurance Company Limited	Compliance Training (CPL) 購物規及排序*	E-learning Activity	N/A	Yes								01 Apr 2024 - 31 Mar 2025	2nd	3	01 Apr 2023 - 31 Mar 2024	1st	3	01 Apr 2022 - 31 Mar 2023	First Approval	3	
80/112/33	BOC Group Life Assurance Company Limited	Recruitment Workshop (招募工作坊)	Structured Activity	Yes	No															01 Jun 2022 - 31 May 2023	First Approval	8
80/112/34	BOC Group Life Assurance Company Limited	Sales Talent Aiming Training Program (START) 新晉銷售精英訓練課程*	Structured Activity	Yes	No														02 Jun 2023 - 01 Jun 2024	First Approval	8	
80/112/35	BOC Group Life Assurance Company Limited	Wealth Management Program (WMP) 財富管理課程*	E-learning Activity	N/A	No					14 Apr 2025 - 15 Apr 2026	2nd	5	14 Apr 2024 - 13 Apr 2025	1st	5	14 Apr 2023 - 13 Apr 2024	First Approval	5				
80/112/36	BOC Group Life Assurance Company Limited	Sales Cycle (SC) 購物循環課程*	E-learning Activity	N/A	No					24 Apr 2025 - 23 Apr 2026	2nd	4	24 Apr 2024 - 23 Apr 2025	1st	4	24 Apr 2023 - 23 Apr 2024	First Approval	4				
80/112/37	BOC Group Life Assurance Company Limited	Recruitment Training Program (RTP) 濟康財務營銷*	E-learning Activity	N/A	No					17 Apr 2025 - 16 Apr 2026	2nd	3	17 Apr 2024 - 16 Apr 2025	1st	3	17 Apr 2023 - 16 Apr 2024	First Approval	3				
80/112/38	BOC Group Life Assurance Company Limited	MPFF CPD Core Activity (強化CPD核心活動)*	Structured Activity	Yes	No					27 Mar 2025 - 26 Mar 2026	First Approval	4										
80/112/39	BOC Group Life Assurance Company Limited	Compliance Training (CPL) 購物規及排序*	E-learning Activity	N/A	Yes					01 Apr 2025 - 31 Mar 2026	First Approval	3										
80/113/09	China CITIC Bank International Ltd (former name: CITIC Ka Wah Bank Limited)	Agile Culture and Excellent Customer Service Training Program *	Structured Activity	Yes	No														01 Feb 2023 - 31 Jan 2024	First Approval	4	
80/122/11	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Sales Training Series*	Structured Activity	Yes	No														1 Jan 2022 - 31 Dec 2022	9th	33.5	
80/122/13	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Selling and Soft Skill Training*	Structured Activity	Yes	No														1 Jan 2022 - 31 Dec 2022	7th	29	
80/122/14	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Hard Skill Training*	Structured Activity	Yes	No														1 Jan 2022 - 31 Dec 2022	7th	37.5	
80/122/15	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Sales Program*	Structured Activity	Yes	No														1 Jan 2022 - 31 Dec 2022	6th	7	
80/122/16	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Corporate Solutions Series*	Structured Activity	Yes	No														1 Jan 2022 - 31 Dec 2022	3rd	29.5	
80/122/18	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	MPFFPA Closing Workshop (彌合成交工作坊)	E-learning Activity	N/A	No								10 Dec 2024 - 09 Dec 2025	4th	2	28 Nov 2023 - 27 Nov 2024	3rd	2	28 Nov 2022 - 27 Nov 2023	2nd	2	
80/122/19	AIA International Limited (Incorporated in Bermuda with limited liability) (Changed from AIA International Limited w.e.f. 12 Aug 2019) (former name: AIA Pension and Trustee Co. Ltd w.e.f. 1 Jan 2019)	Group Insurance Quick Workshop (彌合保險工作坊)	E-learning Activity	N/A	No					10 Dec 2025 - 09 Dec 2026	5th	1	10 Dec 2024 - 09 Dec 2025	4th	1	01 Dec 2023 - 30 Nov 2024	3rd	1	01 Dec 2022 - 30 Nov 2023	2nd	1	
80/126/11	The Bank of East Asia Ltd	Conduct Issues and Updates of the MPFF System for MPFF Intermediaries (彌合金中介人辦公及強化計劃發展)	Structured Activity	Yes	Yes					07 May 2025 - 06 May 2026	3rd	2	06 May 2024 - 05 May 2025	2nd	6	06 May 2023 - 05 May 2024	1st	4	06 May 2022 - 05 May 2023	First Approval	2	
80/126/13	The Bank of East Asia Ltd	Sales Conduct and Risk Management	Structured Activity	Yes	Yes														07 Oct 2023 - 06 Oct 2024	3rd	4	
80/126/14	The Bank of East Asia Ltd	The Power of Growth Mandate	Structured Activity	Yes	No														07 Oct 2022 - 06 Oct 2023	2nd	2	
80/126/15	The Bank of East Asia Ltd	Compliance Refresher Training on Selling of Investment Products 2022	E-learning Activity	N/A	Yes					28 Oct 2025 - 27 Oct 2026	3rd	2	28 Oct 2024 - 11 Sep 2025 12 Sep 2025 - 27 Oct 2025	2nd	4	28 Oct 2023 - 11 Sep 2024 12 Sep 2024 - 27 Oct 2024	1st	4	28 Oct 2022 - 27 Oct 2023	First Approval	2	
80/126/16	The Bank of East Asia Ltd	Advanced Consultative Skills	Structured Activity	No	No								24 Oct 2024 - 23 Oct 2025	2nd	14	20 Nov 2023 - 19 Nov 2024	1st	14	20 Nov 2022 - 19 Nov 2023	First Approval	14	
80/126/17	The Bank of East Asia Ltd	Design Thinking for Workplace Innovation	Structured Activity	No	No								23 Oct 2024 - 22 Oct 2025	1st	8	23 Oct 2023 - 22 Oct 2024	First Approval	8				
80/126/18	The Bank of East Asia Ltd	Design Thinking for Creative Problem Solving	Structured Activity	No	No								23 Oct 2024 - 22 Oct 2025	1st	4	23 Oct 2023 - 22 Oct 2024	First Approval	4				
80/126/19	The Bank of East Asia Ltd	The Power of Growth Mandate 2023	E-learning Activity	N/A	No								23 Oct 2024 - 22 Oct 2025	1st	2	23 Oct 2023 - 22 Oct 2024	First Approval	2				
80/126/20	The Bank of East Asia Ltd	Building Sales Relationship	Structured Activity	No	No					04 Sep 2025 - 03 Sep 2026	1st	7	01 Mar 2024 - 28 Feb 2025	First Approval	7							
80/126/21	The Bank of East Asia Ltd	Peace of Mind in Retirement and Estate Planning 2024*	E-learning Activity	N/A	No					15 Apr 2025 - 14 Apr 2026	1st	6	15 Apr 2024 - 14 Apr 2025	First Approval	2							
80/126/22	The Bank of East Asia Ltd	Training on The MPFF Platform for MPFF Intermediaries	Structured Activity	Yes	No					22 Sep 2025 - 21 Sep 2026	1st	4	05 Sep 2024 - 04 Sep 2025	First Approval	4							
80/126/23	The Bank of East Asia Ltd	Conduct Issues and Development of the MPFF System for MPFF Intermediaries (彌合金中介人辦公及強化金制度發展)	Structured Activity	Yes	Yes					07 Oct 2025 - 06 Oct 2026	1st	4	02 Oct 2024 - 22 Oct 2024 23 Oct 2024 - 01 Oct 2025	First Approval	2							
80/126/24	The Bank of East Asia Ltd	Build a Resilient Portfolio: Asset Allocation & Rebalancing	Structured Activity	No	No					15 Dec 2025 - 14 Dec 2026	First Approval	3.5										
80/131/07	BMI Professional Training Centre Ltd	Market update for financial services industry *	Structured Activity	Yes	No														08 Apr 2022 - 07 Apr 2023	First Approval	9	
80/131/08	BMI Professional Training Centre Ltd	Latest Market Update in Diversified Investment 多元化的最新市場動向*	Structured Activity	Yes	No														08 Apr 2022 - 07 Apr 2023	First Approval	9	
80/135/10	Principal Investment & Retirement Services 有限公司 (前安投資及退休金服務有限公司)	Conduct Issues and Development of MPFF System for MPFF Intermediaries (彌合金中介人辦公及強化金制度發展)	Structured Activity	Yes	No														15 Jun 2022 - 14 Jun 2023	1st	2	
80/135/11	Principal Investment & Retirement Services 有限公司 (前安投資及退休金服務有限公司)	Conduct of MPFF Intermediaries and 20th Anniversary of the MPFI System (2023 強化金中介人辦公及強化金制度發展 20周年回顧)	Structured Activity	Yes	No														24 Sep 2022 - 23 Sep 2023	1st	2	
80/135/12	Principal Investment & Retirement Services 有限公司 (前安投資及退休金服務有限公司)	Conduct of MPFF Intermediaries and Development of the MPFI System (強化金中介人辦公及強化金制度發展)	Structured Activity	Yes	No														4 Nov 2022 - 3 Nov 2023	First Approval	2	
80/135/13	Principal Investment & Retirement Services 有限公司 (前安投資及退休金服務有限公司)	Conduct of MPFI Intermediaries and Development of the MPFI System (2023 強化金中介人辦公及強化金制度發展 2023)	Structured Activity	Yes	No														13 Nov 2023 - 12 Nov 2024	First Approval	2	
80/135/14	Principal Investment & Retirement Services 有限公司 (前安投資及退休金服務有限公司)	Conduct Issues and Development of the MPFI System for MPFI Intermediaries (2024 強化金中介人辦公及強化金制度發展 2024)	Structured Activity	Yes	No								26 Sep 2024 - 25 Sep 2025	First Approval	2							
80/138/24	China Life Insurance (Overseas) Company Limited	強化金業務課程*	Structured Activity	Yes	No														17 Jul 2022 - 16 Jul 2023	4th	5.5	
80/138/27	China Life Insurance (Overseas) Company Limited	Closer Look on Compliance in Selling MPFI	Structured Activity	Yes	No								01 Sep 2024 - 31 Aug 2025	3rd	2	01 Sep 2023 - 31 Aug 2024	2nd	2	01 Sep 2022 - 31 Aug 2023	1st	2	
80/138/28	China Life Insurance (Overseas) Company Limited	審時時宜管理*	Structured Activity	Yes	No					30 May 2025 - 29 May 2026	3rd	8	30 May 2024 - 29 May 2025	2nd	8	30 May 2023 - 29 May 2024	1st	8	30 May 2022 - 29 May 2023	First Approval	8	
80/138/29	China Life Insurance (Overseas) Company Limited	金融財務管理應用*	Structured Activity	Yes	No					30 May 2025 - 29 May 2026	3rd	9	30 May 2024 - 29 May 2025	2nd	9	30 May 2023 - 29 May 2024	1st	9	30 May 2022 - 29 May 2023	First Approval	9	
80/138/30	China Life Insurance (Overseas) Company Limited	金融時代下的銷售術機*	Structured Activity	Yes	No					30 May 2025 - 29 May 2026	3rd	9	30 May									

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳授 (適用結構式課程)	CPD activity under the category of "Ethics & Regulations" 這項活動為「道德及規例」類別	Approval Period (Commencing in 2026) 審批期間 (自於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自於2022年開始)		
						Approval Period 審批期間	No. of CPD hours 持份率	No. of CPD hours 持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	No. of CPD hours 持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	No. of CPD hours 持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	No. of CPD hours 持份率說明			
00138/32	China Life Insurance (Overseas) Company Limited	強調價值實踐的行爲*	Structured Activity	Yes	No	04 Jul 2025 - 09 Jul 2026	3rd	9	04 Jul 2024 - 03 Jul 2025	2nd	9	04 Jul 2023 - 03 Jul 2024	1st	9	04 Jul 2022 - 03 Jul 2023	First Approval	9			
00138/33	China Life Insurance (Overseas) Company Limited	資本回饋	E-learning Activity	N/A	No	18 Jul 2025 - 17 Jul 2026	3rd	1	18 Jul 2024 - 17 Jul 2025	2nd	1	18 Jul 2023 - 17 Jul 2024	1st	1	18 Jul 2022 - 17 Jul 2023	First Approval	1			
00138/34	China Life Insurance (Overseas) Company Limited	金融市場的道德法律及操守*	Structured Activity	Yes	No	12 Dec 2025 - 11 Dec 2026	3rd	8	12 Dec 2024 - 11 Dec 2025	2nd	8	12 Dec 2023 - 11 Dec 2024	1st	8	12 Dec 2022 - 11 Dec 2023	First Approval	8			
00138/35	China Life Insurance (Overseas) Company Limited	財富管理專題知識*	Structured Activity	Yes	No	12 Dec 2025 - 11 Dec 2026	3rd	14	12 Dec 2024 - 11 Dec 2025	2nd	14	12 Dec 2023 - 11 Dec 2024	1st	14	12 Dec 2022 - 11 Dec 2023	First Approval	14			
00138/36	China Life Insurance (Overseas) Company Limited	保險從業員權利義務知識*	E-learning Activity	N/A	No	20 Mar 2025 - 19 Mar 2026	2nd	9	20 Mar 2024 - 19 Mar 2025	1st	9	20 Mar 2023 - 19 Mar 2024	First Approval	9						
00138/37	China Life Insurance (Overseas) Company Limited	強調主動服務課程	Structured Activity	Yes	No	03 Jul 2024 - 02 Jul 2025	1st	3	03 Jul 2023 - 02 Jul 2024	First Approval	3									
00138/38	China Life Insurance (Overseas) Company Limited	保險從業員道德、操作及範例知識*	E-learning Activity	N/A	Yes	01 Aug 2025 - 31 Jul 2026	2nd	5	01 Aug 2024 - 31 Jul 2025	1st	5	01 Aug 2023 - 31 Jul 2024	First Approval	5						
00138/39	China Life Insurance (Overseas) Company Limited	強調中介人操作及強調道德守則	Structured Activity	Yes	Yes							20 Nov 2021 - 19 Nov 2024	First Approval	2						
00138/40	China Life Insurance (Overseas) Company Limited	強調中介人應有的道德、操作及範例知識*	Structured Activity	Yes	Yes							18 Nov 2024 - 17 Nov 2025	First Approval	4						
00138/41	China Life Insurance (Overseas) Company Limited	強調中介人應有的道德、操作及範例知識 II*	Structured Activity	Yes	Yes	10 Nov 2025 - 09 Nov 2026	First Approval	6												
00138/42	China Life Insurance (Overseas) Company Limited	新管理顧問基礎課程*	Structured Activity	Yes	No	17 Nov 2025 - 16 Nov 2026	First Approval	9												
00138/43	China Life Insurance (Overseas) Company Limited	Facettor 到各自管理課程*	Structured Activity	Yes	No	01 Dec 2025 - 30 Nov 2026	First Approval	10												
00141/02	Hong Kong Chamber of Insurance Intermediaries	香港保險中介人合規操守及道德操守課程*	Structured Activity	Yes	No							11 Dec 2024 - 10 Dec 2025	13th	18	11 Dec 2023 - 10 Dec 2024	12th	18	27 Oct 2022 - 26 Oct 2023		
00143/08	BCT Financial Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 沿續中介人操作及強調金庫20周年回顧	Structured Activity	Yes	No										7 Dec 2021 - 6 Dec 2022	First Approval	2			
00143/09	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System 強調金中介人操作及強調金制度發展	Structured Activity	Yes	No										12 Oct 2022 - 11 Oct 2023	First Approval	2			
00143/10	BCT Financial Limited	Conduct of MPF Intermediaries and Development of the MPF System (2023) 強調金中介人操作及強調金制度發展 (2023)	Structured Activity	Yes	No							20 Nov 2021 - 19 Nov 2024	First Approval	2						
00144/02	International Association of Registered Financial Consultants HK and Macau Centre Co. Ltd	Certificate in Financial Consulting (Executive Program) 財務顧問執行級別課程	Structured Activity	No	No	16 Jan 2025 - 15 Jan 2026	12th	14	16 Jan 2024 - 15 Jan 2025	11th	14	10 Jan 2023 - 09 Jan 2024	10th	14	10 Jan 2022 - 9 Jan 2023	9th	14			
00144/03	International Association of Registered Financial Consultants HK and Macau Centre Co. Ltd	Executive Certificate in Contemporary Financial Planning Program 當代財務策劃行政級別課程	Structured Activity	No	No	13 May 2025 - 12 May 2026	1st	12	13 May 2024 - 12 May 2025	First Approval	12									
00151/07	Zurich Insurance Company Limited	Ethics & Regulations applicable to insurance intermediaries 何謂中介人道德及規例適用課程	Structured Activity	Yes	Yes							16 Dec 2021 - 15 Dec 2024	3rd	3	16 Dec 2022 - 15 Dec 2023	2nd	3			
00151/09	Zurich Insurance Company Limited	Enhancing your knowledge on General Insurance and Risk Management* 提升你對一般保險及風險管理知識	Structured Activity	Yes	No	01 Jun 2025 - 31 May 2026	2nd	12	17 Apr 2024 - 16 Apr 2025	1st	12	17 Apr 2023 - 16 Apr 2024	First Approval	12						
00151/10	Zurich Insurance Company Limited	Best Practice in handling reinsurance business from an underwriter & Code of Conduct of Insurance Intermediaries* 最佳實踐在處理再保險業務從一個承保人及保險仲介人行為準則	Structured Activity	Yes	Yes	20 Oct 2025 - 19 Oct 2026	1st	3	20 Oct 2024 - 19 Oct 2025	First Approval	3									
00151/11	Zurich Insurance Company Limited	Ethics & Compliance in Action: Best Practice on Customer Data Protection and Code of Conduct of Insurance Intermediaries* 道德及規例在行動:最佳實踐在客戶資料保護及保險仲介人行為準則	Structured Activity	Yes	Yes	02 Jun 2026 - 01 Jun 2027	First Approval	3												
00154/03	APiC Education Limited	China Political and Economic Series - The Opportunity for Financial Planners 財務策劃人面對的中國政治及經濟機會	Structured Activity	Yes	No										08 Apr 2022 - 07 Apr 2023	6th	10			
00154/04	APiC Education Limited	把握立資政策 APiC 財務策劃 (Executive Program) (續財策顧顧問MPFC課程 w.e.f 2 Jun 2017)	Structured Activity	No	No										15 Dec 2022 - 27 Dec 2023	6th	5			
00154/06	APiC Education Limited	“一帶一路”政策、香港與內地保險合作及金融服務的機遇	Structured Activity	Yes	No										10 Oct 2022 - 09 Oct 2023	6th	5			
00155/03	Universal Prestige Inc. Ltd	Professional Will Writing for Insurance Intermediaries 保險代理人專業立遺囑服務	Structured Activity	Yes	No										14 Jul 2022 - 13 Jul 2023	7th	10			
00155/09	Universal Prestige Inc. Ltd	The effective communication, personality analysis and sales technique for insurance intermediaries 保險代理人有效的溝通、個性分析及銷售技巧	Structured Activity	Yes	No										14 Jan 2022 - 13 Jan 2023	2nd	8			
00155/11	Universal Prestige Inc. Ltd	Insurance and Financial Management in Hong Kong and the PRC 買賣及中國的保險及財務管理	Structured Activity	Yes	No										7 Jul 2022 - 6 Jul 2023	1st	10			
00160/06	Herpon Company Limited	Issues in General Insurance and Insurance Practice 一般保險及保險實踐*	Structured Activity	Yes	No	20 Jun 2025 - 19 Jun 2026	7th	26	20 Jun 2024 - 19 Jun 2025	6th	26	20 Jun 2023 - 19 Jun 2024	5th	24	20 Jun 2022 - 19 Jun 2023	4th	24			
00160/07	Herpon Company Limited	Issues around Benefits and Insurances of the Person 人壽保險及保養保險*	Structured Activity	Yes	No	20 Jun 2025 - 18 Jun 2025 15 Nov 2025 - 19 Jun 2026	4th	16	20 Jun 2024 - 19 Jun 2025 16	20 Jun 2023 - 19 Jun 2024 16	16	20 Jun 2022 - 19 Jun 2023 1st	16							
00160/08	Herpon Company Limited	Issues around Insurance and Ethics 保險與道德守則*	Structured Activity	Yes	Yes	27 Oct 2025 - 26 Oct 2026	4th	7	25 Oct 2024 - 24 Oct 2025	3rd	6	25 Oct 2023 - 24 Oct 2024	2nd	6	25 Oct 2022 - 24 Oct 2023	1st	5			
00164/14	CPD Centre	投資管理應用	Structured Activity	No	No										08 Sep 2022 - 07 Sep 2023	First Approval	10			
00164/15	CPD Centre	保險從業員道德操守課程*	Structured Activity	No	Yes	01 Nov 2025 - 31 Oct 2026	3rd	5	10 Oct 2024 - 09 Oct 2025	2nd	5	10 Oct 2023 - 09 Oct 2024	1st	5	10 Oct 2022 - 09 Oct 2023	First Approval	5			
00164/16	CPD Centre	投資管理導經*	Structured Activity	No	No							15 Sep 2024 - 14 Sep 2025	1st	10	15 Sep 2023 - 14 Sep 2024	First Approval	10			
00164/17	CPD Centre	消費及財務策劃課程*	Structured Activity	No	No	10 Oct 2025 - 09 Oct 2026	First Approval	10												

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳授 (適用於結構化活動)	CPD activity under the category of "Ethics or Regulation" 道德及規則類別	Approval Period (Commencing in 2026) 審批期間 (自於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自於2022年開始)					
						Approval Period 審批期間	No. of CPD hours 持份數小時	持份數傳授時間	Approval Period 審批期間	No. of CPD hours 持份數小時	持份數傳授時間	Approval Period 審批期間	No. of CPD hours 持份數小時	持份數傳授時間	Approval Period 審批期間	No. of CPD hours 持份數小時	持份數傳授時間	Approval Period 審批期間	No. of CPD hours 持份數小時	持份數傳授時間			
00168/03	Hong Kong Insurance Intermediaries Association Limited	工程訓練 - 非資深責任保險 - 貨運代理保險及業主工程保險*	Structured Activity	Yes	No	20 Nov 2024 - 19 Nov 2025	8th	10	12 Sep 2021 - 11 Sep 2024	7th	10	12 Oct 2022 - 11 Sep 2023	6th	10									
00168/05	Hong Kong Insurance Intermediaries Association Limited	Non-Specialist Series 代理人保險系列*	Structured Activity	Yes	No	07 Nov 2025 - 06 Nov 2026	6th	13	21 Oct 2024 - 20 Oct 2025	5th	13	01 Sep 2023 - 31 Aug 2024	4th	13	15 Jun 2022 - 14 Jun 2023	3rd	8						
00168/06	Hong Kong Insurance Intermediaries Association Limited	道德及規則系列 *	Structured Activity	Yes	No	28 Apr 2025 - 27 Apr 2026	3rd	8	15 Mar 2024 - 14 Mar 2025	2nd	8	09 Feb 2021 - 08 Feb 2024	1st	8									
00168/08	Hong Kong Insurance Intermediaries Association Limited	申報保險系列 *	Structured Activity	Yes	No	10 Jun 2025 - 09 Jun 2026	2nd	8	20 May 2023 - 19 May 2025	1st	8	04 May 2021 - 03 May 2024	First Approval	8									
00173/10	Prudential General Insurance Hong Kong Limited	Golf Insurance Training	Structured Activity	Yes	No																		
00173/12	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Water Seepage	Structured Activity	Yes	No																		
00173/14	Prudential General Insurance Hong Kong Limited	Travel Insurance Training - 旅遊保險培訓	Structured Activity	Yes	No																		
00173/15	Prudential General Insurance Hong Kong Limited	Foreign Domestic Helper Insurance Training - 外傭保險培訓	Structured Activity	Yes	No	30 Apr 2025 - 31 Mar 2026	1st	2				15 Dec 2021 - 14 Dec 2024	First Approval	2									
00173/16	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Water Seepage	Structured Activity	Yes	No							25 Jun 2024 - 24 Jun 2025	First Approval	2									
00173/17	Prudential General Insurance Hong Kong Limited	Home Insurance Training - 家庭保險培訓	Structured Activity	Yes	No							06 Mar 2024 - 05 Mar 2025	First Approval	2									
00173/18	Prudential General Insurance Hong Kong Limited	Pet Insurance Training - 賓物保險培訓	Structured Activity	Yes	No							02 Apr 2024 - 01 Apr 2025	First Approval	2									
00173/20	Prudential General Insurance Hong Kong Limited	Home Insurance Training - Practical Approaches to Resolving Building Water Seepage Disputes - 家庭保險培訓 - 一些建築水滲漏問題的實務方法	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	First Approval	2															
00173/21	Prudential General Insurance Hong Kong Limited	Pet Insurance Training - 賓物保險培訓	Structured Activity	Yes	No	01 Jan 2026 - 31 Dec 2026	First Approval	2															
00177/02	VIP Consultancy Ltd	Marine Cargo Insurances 海上貨物保險	Structured Activity	Yes	No													01 Mar 2022 - 28 Feb 2023	4th	5			
00177/03	VIP Consultancy Ltd	Motor Insurance (Third Party Risk) Ordinance and Motor Insurance Policy - 《汽車保險(第三者危險)條例》及《汽車保險政策》	Structured Activity	Yes	No													26 Mar 2023 - 25 Mar 2024	4th	10			
00177/04	VIP Consultancy Ltd	Employee Compensation and Negligence Claims - 職員賠償及過失疏忽索償	Structured Activity	Yes	No							01 Mar 2024 - 28 Feb 2025	3rd	10				16 Dec 2022 - 15 Dec 2023	2nd	10			
00177/05	VIP Consultancy Ltd	Hong Kong Insurance Related Laws - 香港保險法例*	Structured Activity	Yes	Yes							01 Mar 2024 - 28 Feb 2025	2nd	10				02 Feb 2021 - 01 Feb 2024	1st	10			
00177/06	VIP Consultancy Ltd	Blockchain application and the insurance industry - 保誠應用於保險業的區塊鏈技術	Structured Activity	Yes	No												30 Mar 2023 - 29 Mar 2024	1st	10				
00184/11	Chong Hing Bank Limited	Ethics and Compliance 價値觀與倫規	Structured Activity	Yes	Yes	23 Jun 2025 - 22 Jun 2026	3rd	3	13 May 2024 - 12 May 2025	2nd	3	01 Apr 2023 - 31 Mar 2024	1st	3	01 Apr 2022 - 31 Mar 2023	First Approval	3						
00184/12	Chong Hing Bank Limited	Essential Selling Skills - 賣方銷售技巧*	Structured Activity	No	No												11 Apr 2023 - 10 Apr 2024	First Approval	8				
00184/13	Chong Hing Bank Limited	Essential Selling Skills - 賣方銷售技巧*	Structured Activity	No	No							29 Apr 2025 - 28 Apr 2026	First Approval	8									
00184/14	Chong Hing Bank Limited	Essential Selling Skills - 賣方銷售技巧*	Structured Activity	No	No													05 Aug 2022 - 04 Aug 2023	5th	6			
00188/02	Professional Training Association	現代理財規劃	Structured Activity	No	No																		
00188/03	Professional Training Association	現代理財規劃之實用財務計算機課程	Structured Activity	No	No													05 Aug 2022 - 04 Aug 2023	5th	4			
00188/04	Professional Training Association	道德及規則培訓課業*	Structured Activity	No	Yes	15 Dec 2025 - 14 Dec 2026	3rd	5	15 Sep 2024 - 14 Sep 2025	2nd	5	20 Mar 2023 - 19 Mar 2024	1st	5									
00188/05	Professional Training Association	現代理財規劃	Structured Activity	No	No							15 May 2025 - 14 May 2026	First Approval	6									
00188/06	Professional Training Association	現代理財規劃 - 實用財務計算機課程	Structured Activity	No	No							15 May 2025 - 14 May 2026	First Approval	4									
00189/04	QIBE Hongkong & Shanghai Insurance Limited	Knowing more about General Insurance - 一般保險知多點*	Structured Activity	No	No													01 Jan 2022 - 31 Dec 2022	3rd	6			
00189/09	QIBE Hongkong & Shanghai Insurance Limited	Knowing More About Commercial Insurance Series - 商業保險知多點*	Structured Activity	Yes	No													01 Jun 2022 - 31 May 2023	First Approval	12			
00192/02	Moden Continuing Education Centre	Retirement Planning 組合規劃	Structured Activity	No	No														01 Jun 2022 - 31 May 2023	1st	5		
00192/03	Moden Continuing Education Centre	Securities Market and Fundamental Analysis 股券市場與基礎分析	Structured Activity	No	No														15 Jun 2022 - 14 Jun 2023	1st	5		
00192/04	Moden Continuing Education Centre	Technical Analysis of Securities Investment 股券投資技術分析	Structured Activity	No	No														15 Jun 2022 - 14 Jun 2023	1st	5		
00192/05	Be Positive Education Centre	Wealth Protection and Inheritance 資產防衛與傳承	Structured Activity	No	No							01 Feb 2025 - 31 Jan 2026	3rd	5	02 Jun 2024 - 01 Jun 2025	2nd	5				15 Jul 2022 - 14 Jul 2023	1st	5
00192/06	Be Positive Education Centre	Estate Planning 組合規劃	Structured Activity	No	No							01 Feb 2025 - 31 Jan 2026	3rd	5	02 Jun 2024 - 01 Jun 2025	2nd	5				02 Jun 2021 - 01 Jun 2024	1st	5
00192/07	Be Positive Education Centre	Retirement Planning 組合規劃	Structured Activity	No	No							01 Feb 2025 - 31 Jan 2026	1st	5	02 Jun 2024 - 01 Jun 2025	First Approval	5						
00195/03	Earch Culture Group	Wealth Management Series 1 財富管理 - 基本知識系列*	Structured Activity	Yes	No														01 Jun 2022 - 31 May 2023	3rd	8		
00195/04</																							

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳媒 (為結構化活動)	CPD activity under the category of "Ethics & Regulation" 這項活動為「道德及規例」	Approval Period (Commencing in 2026) 審批期間 (自2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自2022年開始)					
						Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	持份率說明						
00/20/16	China Taiping Life Insurance (Hong Kong) Company Limited	Compliance and Regulatory Guideline Training (E-Learning) 合規及守則培訓 (電子學習)	E-learning Activity	N/A	Yes	22 Feb 2025 - 21 Feb 2026	2nd	3	22 Feb 2024 - 21 Feb 2025	1st	3	14 Feb 2023 - 13 Feb 2024	First Approval	3									
00/20/17	China Taiping Life Insurance (Hong Kong) Company Limited	Professional Financial Planning Knowledge Series 善用理財知識系列	Structured Activity	Yes	No	16 Mar 2023 - 15 Mar 2026	2nd	7	16 Mar 2024 - 15 Mar 2025	1st	7	16 Mar 2021 - 15 Mar 2024	First Approval	7									
00/20/18	China Taiping Life Insurance (Hong Kong) Company Limited	Financial Planning and Insurance Building Series (E-Learning) 理財及保值增值系列 (電子學習) *	E-learning Activity	N/A	No	09 Apr 2025 - 08 Apr 2026	2nd	8	27 Mar 2024 - 26 Mar 2025	1st	8	27 Mar 2021 - 26 Mar 2024	First Approval	8									
00/20/19	China Taiping Life Insurance (Hong Kong) Company Limited	Business Unit Management Series (E-Learning) 營運單位管理系列 (電子學習) *	E-learning Activity	N/A	No	27 Mar 2025 - 26 Mar 2026	2nd	4	27 Mar 2024 - 26 Mar 2025	1st	4	27 Mar 2021 - 26 Mar 2024	First Approval	4									
00/20/20	China Taiping Life Insurance (Hong Kong) Company Limited	Client Base Exploration Series 開拓客源系列 *	Structured Activity	Yes	No	05 Jun 2025 - 04 Jun 2026	1st	6	05 Jun 2024 - 04 Jun 2025	First Approval	6												
00/20/21	China Taiping Life Insurance (Hong Kong) Company Limited	Enhancing Sales Performance Series 提升銷售績效系列 *	Structured Activity	Yes	No	10 Dec 2025 - 09 Dec 2026	1st	8	10 Dec 2024 - 09 Dec 2025	First Approval	8												
00/20/22	China Taiping Life Insurance (Hong Kong) Company Limited	E-learning Activity	N/A	No		01 Jun 2025 - 31 May 2026	First Approval	12															
00/20/02	Institute of Professional Education and Knowledge (PEAK) of the VTC & IVE (Haking Wong) of the VTC	CPD Programs for Travel Insurance Agents 旅遊保險代理繼續進修課程 *	Structured Activity	Yes	No											15 May 2021 - 14 May 2024	5th	21	23 Apr 2022 - 22 Apr 2023	4th	21		
00/20/03	Huobo Wealth Management (Hong Kong) Company Limited	保險從業員具備的特質知識 *	Structured Activity	No	No	03 Jul 2025 - 02 Jul 2026	2nd	8	03 Jul 2024 - 02 Jul 2025	1st	8	24 Jun 2023 - 23 Jun 2024	First Approval	8									
00/21/04	Mercer (Hong Kong) Limited	Regulatory Requirements and Compliance Policies *	Structured Activity	No	Yes							15 Jul 2024 - 14 Jul 2025	First Approval	3									
00/21/05	Mercer (Hong Kong) Limited	Employee Benefits *	Structured Activity	No	No	01 Jun 2025 - 31 Dec 2025	First Approval	6															
00/21/03	Willis Hong Kong Limited	Retirement Planning and Implication to Retirement Landscape in Hong Kong	Structured Activity	Yes	No							30 Jun 2021 - 29 Jun 2024	4th	2									
00/21/09	Willis Hong Kong Limited	Financial Risks *	Structured Activity	Yes	No											22 Jun 2022 - 21 Jun 2023	2nd	4					
00/21/10	Willis Hong Kong Limited	Business Conduct & Ethics	Structured Activity	Yes	Yes	19 Mar 2025 - 18 Mar 2026	3rd	3	18 Mar 2024 - 17 Mar 2025	2nd	3	30 Jun 2021 - 29 Jun 2024	1st	3	3 Jun 2022 - 2 Jun 2023	First Approval	3						
00/21/11	Willis Hong Kong Limited	Cyber Insurance: Coverage and Claims Case Studies	Structured Activity	Yes	No											14 Jun 2022 - 13 Jun 2023	First Approval	2					
00/21/12	Willis Hong Kong Limited	Understanding Trade Credit Insurance	Structured Activity	Yes	No	01 Oct 2025 - 30 Sep 2026	2nd	2	12 Sep 2024 - 11 Sep 2025	1st	2	22 May 2021 - 21 May 2024	First Approval	2									
00/21/13	Willis Hong Kong Limited	Retirement Planning and Implication to Retirement Landscape in Hong Kong	Structured Activity	Yes	No	01 Nov 2025 - 31 Oct 2026	1st	2	20 Sep 2024 - 19 Sep 2025	First Approval	2												
00/22/02	Kaplan Financial (HK) Limited	Business Opportunities in Investment and Finance, from Fintech to ESG	Structured Activity	Yes	No							01 Jul 2021 - 30 Jun 2024	First Approval	2									
00/22/03	Greater China Corporate Trainers Association 大中華企業培訓師協會	道德導引實務 *	Structured Activity	Yes	No	01 Mar 2025 - 01 Feb 2026	1st	12								08 Dec 2022 - 07 Dec 2023	First Approval	12					
00/22/03	Greater China Corporate Trainers Association 大中華企業培訓師協會	保險知識 (與意外、住院醫療、人壽及退休保險相關) 深造系列	Structured Activity	No	No																		
00/22/02	Vista Academy Co Limited	Insurance Management and Legal Studies Series *	Structured Activity	Yes	No	01 Jul 2025 - 30 Jun 2026	6th	18	01 Jul 2024 - 30 Jun 2025	5th	18	17 Jun 2021 - 16 Jun 2024	4th	18	17 Jun 2022 - 16 Jun 2023	3rd	15						
00/22/03	Vista Academy Co Limited	Personal Lines and SME Insurance Series *	Structured Activity	Yes	No	10 Jul 2025 - 17 Aug 2025 18 Aug 2025 - 09 Jul 2026	6th	15 20	10 Jul 2024 - 09 Jul 2025	5th	15	01 Jul 2021 - 30 Jun 2024	4th	15	01 Jul 2022 - 30 Jun 2023	3rd	12						
00/22/04	Vista Academy Co Limited	Ethics or Regulation series *	Structured Activity	Yes	Yes							15 Nov 2024 - 14 Nov 2025	3rd	6	15 Nov 2021 - 14 Nov 2024	2nd	6	15 Nov 2022 - 14 Nov 2023	1st	6			
00/23/02	Han Wick Business Services Limited	Standards, Compliance and Ethics in Insurance Industry 保險業相關標準、合規及道德準則 *	Structured Activity	No	Yes							30 Aug 2024 - 29 Aug 2025	4th	10	29 Jul 2021 - 28 Jul 2024	3rd	10	18 Jul 2022 - 17 Jul 2023	2nd	10			
00/23/03	Han Wick Business Services Limited	Financial Planning for Later Stages of Life 人生後期的財務規劃 *	Structured Activity	No	No	08 Jun 2025 - 07 Jun 2026	4th	10	08 Jun 2024 - 07 Jun 2025	3rd	10	08 Jun 2021 - 07 Jun 2024	2nd	10	8 Jun 2022 - 7 Jun 2023	1st	10						
00/24/02	Dr Motivate Limited	Sales approach and personality analysis for insurance intermediaries 保險中介的銷售技巧及性格分析演進	Structured Activity	Yes	No							01 Mar 2021 - 31 Aug 2023	First Approval	2									
00/24/12	HKPC Academy of the Hong Kong Productivity Council	New Finance - Behavioural Finance & Sustainable Investments 新金融 - 行為金融及可持續投資 *	Structured Activity	Yes	No											01 Nov 2022 - 31 Oct 2023	1st	9					
00/24/13	HKPC Academy of the Hong Kong Productivity Council	Sustainable Business Development and Effective Team Management 可持續業務發展及有效團隊管理 *	Structured Activity	Yes	No											01 Nov 2022 - 31 Oct 2023	1st	9					
00/24/14	HKPC Academy of the Hong Kong Productivity Council	Ethics & Regulation for Insurance & Finance Professionals 保險金融從業員道德及規例需求 *	Structured Activity	Yes	Yes							29 Mar 2024 - 28 Mar 2025	3rd	12	29 Mar 2021 - 28 Mar 2024	2nd	12	24 Mar 2022 - 23 Mar 2023	1st	12			
00/24/15	HKPC Academy of the Hong Kong Productivity Council	Project Investments & Financial Freedom 项目投資與財富自由 *	Structured Activity	Yes	No															24 Mar 2022 - 23 Mar 2023	1st	9	
00/24/16	HKPC Academy of the Hong Kong Productivity Council	Relevant Legal Knowledge of Insurance/Financial Business 保險或金融各相關法例知識 *	Structured Activity	Yes	Yes															14 Mar 2022 - 13 Mar 2023	First Approval	5	
00/24/17	HKPC Academy of the Hong Kong Productivity Council	Opportunities and Challenges in the Greater Bay Area and ESG Wealth Management 大灣區及ESG財富管理的機遇和挑戰 *	Structured Activity	Yes	No							01 Apr 2024 - 31 Mar 2025	First Approval	5									
00/25/02	Asia Insurance Co Ltd	Anti-Money Laundering and Counter-Terrorist Financing Training	Structured Activity	No	No	10 Jun 2025 - 09 Jun 2026	4th	1	25 Mar 2024 - 24 Mar 2025	3rd	1	01 Jun 2021 - 02 Jun 2024	2nd	2									
00/25/03																							

* Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Annual CPD Approval Summary (截至2023年12月31日)																								
Ref 参考編號	Name of CPD Activity Provider 提供者名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (the provider is the activity) 虛擬教室傳授 (提供者即為活動)			CPD activity under the category “Skills or Regulation” 屬於「技能或規例」			Approval Period (Commencing in 2026) 審批期間 (2026年1月1日至2026年12月31日)			Approval Period (Commencing in 2025) 審批期間 (2025年1月1日至2025年12月31日)			Approval Period (Commencing in 2024) 審批期間 (2024年1月1日至2024年12月31日)			Approval Period (Commencing in 2023) 審批期間 (2023年1月1日至2023年12月31日)			Approval Period (Commencing in 2022) 審批期間 (2022年1月1日至2022年12月31日)		
				Approval Period 審批期間	No. of Times of Renewal 審批次數	No. of CPD hours 并標示學時數	Approval Period 審批期間	No. of Times of Renewal 審批次數	No. of CPD hours 并標示學時數	Approval Period 審批期間	No. of Times of Renewal 審批次數	No. of CPD hours 并標示學時數	Approval Period 審批期間	No. of Times of Renewal 審批次數	No. of CPD hours 并標示學時數	Approval Period 審批期間	No. of Times of Renewal 審批次數	No. of CPD hours 并標示學時數						
80/253/02	Itech (Asia) Company Limited	Product distribution & Insurtech Series 產品分銷及金融科技系列 *	Structured Activity	Yes	No	18 Jun 2026 - 17 Jun 2027	5th	20	18 Jun 2025 - 17 Jun 2026	4th	21	18 Jun 2024 - 17 Jun 2025	3rd	21	18 Jun 2023 - 17 Jun 2024	2nd	16	18 Jun 2022 - 17 Jun 2023	1st	16				
80/253/03	Itech (Asia) Company Limited	Financial management and code of conduct series 財務管理及操守守則	Structured Activity	No	No	18 Jun 2026 - 17 Jun 2027	5th	16	18 Jun 2025 - 29 Jun 2025 30 Jun 2025 - 17 Jun 2026	4th	21 24	18 Jun 2024 - 14 Apr 2024 15 Apr 2024 - 17 Jun 2025	3rd	18 21	18 Jun 2023 - 19 Jun 2023 20 Jun 2023 - 6 Apr 2023 7 Apr 2023 - 17 Jun 2024	2nd	13 16 18	18 Jun 2022 - 17 Jun 2023	1st	7				
80/253/04	Itech (Asia) Company Limited	Compliance & legal series 合規及法規系列 *	Structured Activity	Yes	Yes				02 Aug 2025 - 01 Aug 2026	4th	14	02 Aug 2024 - 01 Aug 2025	3rd	14	02 Aug 2023 - 01 Aug 2024	2nd	14	02 Aug 2022 - 01 Aug 2023	1st	12				
80/253/05	Itech (Asia) Company Limited	Product Distribution & Insurtech Series (E-learning) 產品分銷及金融科技系列 (網上學習) *	E-learning Activity	N/A	No				18 Sep 2025 - 17 Sep 2026	2nd	3	18 Sep 2024 - 17 Sep 2025	1st	3	18 Sep 2023 - 17 Sep 2024	First Approval	3							
80/253/06	Itech (Asia) Company Limited	Overview of captive 白標管理 *	Structured Activity	Yes	No				28 Apr 2025 - 27 Apr 2026	First Approval	10													
80/257/02	OnePlatform Wealth Management Limited	Financial Risk Crime Management 金融犯規風險管理	E-learning Activity	N/A	No				14 Apr 2025 - 13 Apr 2026	3rd	2	14 Apr 2024 - 13 Apr 2025	2nd	2	14 Apr 2023 - 13 Apr 2024	1st	2	14 Apr 2022 - 13 Apr 2023	First Approval	2				
80/257/03	OnePlatform Wealth Management Limited	MPP Training: Default Investment Strategy (DII) Training for MPP Intermediaries 強積金委託人標準投資策略 (強積金委託人投資策略)	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2				
80/257/04	OnePlatform Wealth Management Limited	Tax Deductible Voluntary Contributions (TVCCs) for MPP Intermediaries 可稅扣白願供款：強積金委託人培訓	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2				
80/257/05	OnePlatform Wealth Management Limited	Conduct Issues and Updates of MPP System for MPP Intermediaries 強積金中介人操作及強積金委託人系統	Structured Activity	Yes	No										01 Apr 2023 - 31 Mar 2024	1st	2	01 Apr 2022 - 31 Mar 2023	First Approval	2				
80/257/06	OnePlatform Wealth Management Limited	Launch of MPP Intermediaries and 20th Anniversary of the MPP System 強積金中介人操作及強積金20周年回顧	Structured Activity	No	No														01 Apr 2022 - 31 Mar 2023	First Approval	2			
80/257/07	OnePlatform Wealth Management Limited	Mandatory Provident Fund (MPF) Scheme Examination Intensive Course 強積金公積金計劃考試強化班	Structured Activity	No	No				31 May 2025 - 30 May 2026	3rd	3	31 May 2024 - 30 May 2025	2nd	3	20 May 2023 - 19 May 2024	1st	3	20 May 2022 - 19 May 2023	First Approval	3				
80/257/08	OnePlatform Wealth Management Limited	Managing Risks with FinTech Innovation 金融科技創新風險管理	E-learning Activity	N/A	No										06 Jun 2023 - 05 Jun 2024	1st	1	06 Jun 2022 - 05 Jun 2023	First Approval	1				
80/257/09	OnePlatform Wealth Management Limited	Sustainable Investing and ESG 可持續投資(ESG)	E-learning Activity	N/A	No										07 Jun 2023 - 06 Jun 2024	1st	1	07 Jun 2022 - 06 Jun 2023	First Approval	1				
80/257/10	OnePlatform Wealth Management Limited	The challenge of Social Selling and how to apply it in the Insurance Industry	E-learning Activity	N/A	No				07 Jun 2025 - 06 Jun 2026	3rd	1	07 Jun 2024 - 06 Jun 2025	2nd	1	07 Jun 2023 - 06 Jun 2024	1st	1	07 Jun 2022 - 06 Jun 2023	First Approval	1				
80/257/11	OnePlatform Wealth Management Limited	Anti-Money Laundering and Counter-Terrorist Financing Training	E-learning Activity	N/A	Yes														06 Jun 2022 - 05 Jun 2023	First Approval	1			
80/257/12	OnePlatform Wealth Management Limited	Premium Financing on Insurance Policies 通用保險強積金委託人	E-learning Activity	N/A	No										23 Jun 2023 - 22 Jun 2024	1st	1	23 Jun 2022 - 22 Jun 2023	First Approval	1				
80/257/13	OnePlatform Wealth Management Limited	Ethics CPD - Data Privacy	E-learning Activity	N/A	Yes										15 Oct 2023 - 14 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1				
80/257/14	OnePlatform Wealth Management Limited	Ethics CPD - Conflicts of Interest Management	E-learning Activity	N/A	Yes										15 Oct 2023 - 14 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1				
80/257/15	OnePlatform Wealth Management Limited	Ethics CPD - SFC Important Codes on Business Conduct	E-learning Activity	N/A	Yes										15 Oct 2023 - 15 Oct 2024	1st	1	15 Oct 2022 - 14 Oct 2023	First Approval	1				
80/257/16	OnePlatform Wealth Management Limited	Ethics CPD - [Consultants Refresher] AML & CTF Training	E-learning Activity	N/A	Yes										12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1				
80/257/17	OnePlatform Wealth Management Limited	Ethics CPD - [Staff Refresher] AML & CTF Training	E-learning Activity	N/A	Yes										12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1				
80/257/18	OnePlatform Wealth Management Limited	Ethics CPD - [New Joiner] AML & CTF Training	E-learning Activity	N/A	Yes										12 Oct 2023 - 11 Oct 2024	1st	1	12 Oct 2022 - 11 Oct 2023	First Approval	1				
80/257/19	OnePlatform Wealth Management Limited	Life Stages Consultative Selling 人生階段式銷售	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3				
80/257/20	OnePlatform Wealth Management Limited	Nova Talent Development Programme 培育才俊計劃	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	8	01 Dec 2022 - 30 Nov 2023	First Approval	8				
80/257/21	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 1: Fundamentals of Securities and Futures Regulation) 緊湊班: (試卷一: 期貨及期權規例)	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4				
80/257/22	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 2: Financial Market) 緊湊班: (試卷二: 金融市場)	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4				
80/257/23	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 3: Securities and Futures) 緊湊班: (試卷三: 期貨及期權)	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	4	01 Dec 2022 - 30 Nov 2023	First Approval	4				
80/257/24	OnePlatform Wealth Management Limited	Behavioral Finance 行為金融學	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3				
80/257/25	OnePlatform Wealth Management Limited	Basic Portfolio Management Strategies 組合管理策略基礎	Structured Activity	Yes	No										05 Dec 2023 - 04 Dec 2024	1st	3	05 Dec 2022 - 04 Dec 2023	First Approval	3				
80/257/26	OnePlatform Wealth Management Limited	Fixed Income Investment 定息投資	Structured Activity	Yes	No										05 Dec 2023 - 04 Dec 2024	1st	3	05 Dec 2022 - 04 Dec 2023	First Approval	3				
80/257/27	OnePlatform Wealth Management Limited	Equity Investing 股本投資	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3				
80/257/28	OnePlatform Wealth Management Limited	Derivative Investment 衍生工具投資	Structured Activity	Yes	No										01 Dec 2023 - 30 Nov 2024	1st	3	01 Dec 2022 - 30 Nov 2023	First Approval	3				
80/257/29	OnePlatform Wealth Management Limited	Medical Claim 醫療索償	Structured Activity	Yes	No										06 Dec 2024 - 05 Dec 2025	2nd	2	01 Dec 2023 - 30 Nov 2024	First Approval	2				
80/257/30	OnePlatform Wealth Management Limited	Conduct of MPF Intermediaries (MPIFs) and Development of the MPF System (2023) 強積金中介人操作及強積金制度發展(2023)	Structured Activity	Yes	No										01 Jul 2023 - 30 Jun 2024	First Approval	2							
80/257/31	OnePlatform Wealth Management Limited	ILAS Reviews & Updates 從進團體溫故知新	E-learning Activity	N/A	No										17 Jul 2023 - 16 Jul 2024	First Approval	1							
80/257/32	OnePlatform Wealth Management Limited	Compliance Refresher Training (CPD)	E-learning Activity	N/A	Yes										05 Jul 2023 - 04 Jul 2024	First Approval	3							
80/257/33	OnePlatform Wealth Management Limited	Boosting Creativity and Productivity with AI-Powered Tools	E-learning Activity	N/A	No										01 Oct 2023 - 30 Sep 2024	First Approval	1.5							
80/257/34	OnePlatform Wealth Management Limited	Insurance Product Series 保險產品系列 *	E-learning Activity	N/A	No				25 Mar 2025 - 24 Mar 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3										
80/257/35	OnePlatform Wealth Management Limited	Real Estate Investment 物業投資	Structured Activity	Yes	No				07 Apr 2025 - 06 Apr 2026	1st	3	25 Mar 2024 - 24 Mar 2025	First Approval	3										
80/257/36	OnePlatform Wealth Management Limited	MPF Core Series 強積金核心課程系列 *	Structured Activity	Yes	No							10 Apr 2024 - 09 Apr 2025	First Approval	6										
80/257/37	OnePlatform Wealth Management Limited	Selling Skills Series 賣賣技巧系列 *	Structured Activity	Yes	No				31 May 2025 - 30 May 2026	1st	6	31 May 2024 - 30 May 2025	First Approval	6										
80/257/38	OnePlatform Wealth Management Limited	Retirement Planning 營養退休	Structured Activity	Yes	No				10 Jun 2025 - 09 Jun 2026	1st	3	10 Jun 2024 - 09 Jun 2025	First Approval	3										
80/257/39	OnePlatform Wealth Management Limited	Technology Series 科技系列 *	E-learning Activity	N/A	No				06 Jun 2025 - 05 Jun 2026	1st	2.5	06 Jun 2024 - 05 Jun 2025	First Approval	2.5										

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of Activity 活動類別	Virtual Classroom Delivery (For Structured Activities) 虛擬課堂傳媒 (為結構化活動)	CPD activity under the category of "Ethics & Regulation" / 這些活動為「道德與規例」類別	Approval Period (Commencing in 2026) 審批期間 (自2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自2022年開始)				
						Approval Period 審批期間	No. of CPD hours 持份率	No. of CPD hours 持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	No. of CPD hours 持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	No. of CPD hours 持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	No. of CPD hours 持份率說明	Approval Period 審批期間	No. of CPD hours 持份率	No. of CPD hours 持份率說明		
						審批期間	持份率	持份率說明	審批期間	持份率	持份率說明											
00/25/46	OnePlatform Wealth Management Limited	Intensive Course: Licensing Examination for Securities and Futures Intermediaries (Paper 1, Paper 7, and Paper 8) 應用於 香港公務員資歷評定申請人 (如題一、題目七及題目八) *	Structured Activity	Yes	No	06 Dec 2025 - 05 Nov 2026	1st	12	06 Dec 2024 - 05 Dec 2025	Fast Approval	12											
00/25/47	OnePlatform Wealth Management Limited	Fixed Income Investment 資產配置	E-learning Activity	N/A	No	06 Nov 2025 - 05 Nov 2026	Fast Approval	2.5														
00/25/02	Dah Sing Financial Holdings Limited	Regulation of the Insurance and Investment Industries	Structured Activity	No	Yes														26 Apr 2022 - 25 May 2023	1st	2	
00/25/03	Dah Sing Financial Holdings Limited	Requirements Relating to Customer Due Diligence and PEPs	Structured Activity	Yes	Yes														26 May 2022 - 25 May 2023	1st	1	
00/25/04	Dah Sing Financial Holdings Limited	Personal Data (Privacy) Ordinance and Customer Data Protection	Structured Activity	Yes	Yes														26 May 2022 - 25 May 2023	1st	1	
00/25/02	Agile Elite Consultancy Limited	Effective NLP Selling Skills Builder 預防NLP銷售技巧 *	Structured Activity	Yes	No	20 Jun 2025 - 19 Jun 2026	4th	10	14 Jun 2024 - 13 Jun 2025	3rd	10	16 May 2022 - 15 May 2024	2nd	10	27 Apr 2022 - 26 Apr 2023	1st	10					
00/25/03	Agile Elite Consultancy Limited	Practice of General Insurance 一般保險實踐 *	Structured Activity	Yes	No														06 May 2022 - 07 May 2023	1st	12	
00/25/04	Agile Elite Consultancy Limited	Regulation and Compliance of Insurance Industry in Hong Kong 香港保險監管與法規 *	Structured Activity	Yes	Yes	14 Jun 2025 - 13 Jun 2026	3rd	8	14 Jun 2024 - 13 Jun 2025	2nd	8	22 May 2021 - 21 May 2024	1st	8	06 May 2022 - 05 May 2023	Fast Approval	8					
00/26/02	HK Excellent Education Centre	Risk Management Program 風險管理課程	E-learning Activity	N/A	No	23 Aug 2025 - 22 Aug 2026	4th	11	23 Aug 2024 - 22 Aug 2025	3rd	11	23 Aug 2021 - 22 Aug 2024	2nd	9	23 Aug 2022 - 22 Aug 2023	1st	8					
00/26/03	HK Excellent Education Centre	Business Ethics 善業道德 *	E-learning Activity	N/A	Yes	15 Nov 2025 - 14 Nov 2026	4th	8	15 Nov 2024 - 14 Nov 2025	3rd	8	15 Nov 2021 - 14 Nov 2024	2nd	8	15 Nov 2022 - 14 Nov 2023	1st	8					
00/26/04	HK Excellent Education Centre	Recruitment and Retention for Insurance Intermediaries *	Structured Activity	No	No													15 Mar 2022 - 14 Mar 2023	Fast Approval	9		
00/26/05	HK Excellent Education Centre	Investment Planning	E-learning Activity	N/A	No	21 Mar 2025 - 20 Mar 2026	3rd	8	21 Mar 2024 - 20 Mar 2025	2nd	8	21 Mar 2021 - 20 Mar 2024	1st	8	21 Mar 2022 - 20 Mar 2023	Fast Approval	8					
00/26/06	HK Excellent Education Centre	Wealth Management Program 財富管理課程 *	E-learning Activity	N/A	No	01 Nov 2025 - 31 Oct 2026	3rd	12	31 Oct 2024 - 30 Oct 2025	2nd	12	31 Oct 2021 - 30 Oct 2024	1st	12	31 Oct 2022 - 30 Oct 2023	Fast Approval	10					
00/26/07	HK Excellent Education Centre	Assets Management Program 資產管理課程 *	E-learning Activity	N/A	No	01 Oct 2025 - 30 Sep 2026	Fast Approval	8										01 Feb 2022 - 31 Jan 2023	Fast Approval	7		
00/26/03	Grand Union International Consulting Limited	Financial Planning for High Net Worth Individual and Families 高淨資產客戶及家庭財富規劃 *	Structured Activity	No	No																	
00/26/04	Grand Union International Consulting Limited	Wealth Planning for High Net Worth Individual and Families 高淨資產客戶及家庭財富規劃 *	Structured Activity	No	No													01 Mar 2023 - 29 Feb 2024	Fast Approval	8		
00/26/05	Grand Union International Consulting Limited	Basic Knowledge of Life Insurance and Related Laws 人壽保險與相關法律知識 *	Structured Activity	No	No													02 Oct 2023 - 01 Oct 2024	Fast Approval	8		
00/26/03	Rock Training Consultants Limited	Mindshift for Connection: Elevating HNW Engagement	Structured Activity	No	No	02 Nov 2025 - 01 Nov 2026	Fast Approval	3										18 Oct 2021 - 17 Oct 2024	Fast Approval	10		
00/27/02	Wisdom Unions Limited	Investment, Stocks and Financial History 投資、股票和財務歷史	Structured Activity	Yes	No	13 Aug 2025 - 12 Aug 2026	3rd	10	01 May 2024 - 30 Apr 2025	2nd	10	06 Feb 2021 - 05 Feb 2024	1st	10								
00/27/03	Wisdom Unions Limited	Ethical theories, code of conduct, laws and regulations of insurance agencies 保險公司道德理論、行為準則及規例	Structured Activity	Yes	Yes							01 May 2024 - 30 Apr 2025	1st	3	01 May 2021 - 30 Apr 2024	Fast Approval	3					
00/27/04	Wisdom Unions Limited	Professional Will Writing for Insurance Intermediaries 保險中介人專業遺囑撰寫課程 *	Structured Activity	Yes	No	06 Jun 2026 - 05 Jun 2027	2nd	10	06 Jun 2025 - 05 Jun 2026	1st	10							16 Oct 2021 - 15 Oct 2024	Fast Approval	10		
00/27/05	Wisdom Unions Limited	Trust and Succession Wealth Management in Hong Kong and the PRC 香港及中國大陸的財產信託及繼承財富管理 *	Structured Activity	Yes	No	06 Jun 2026 - 05 Jun 2027	2nd	10	06 Jun 2025 - 05 Jun 2026	1st	10							16 Oct 2021 - 15 Oct 2024	Fast Approval	10		
00/27/06	Wisdom Unions Limited	Marriage laws and Assets Management - the difference between Hong Kong and the PRC 婚姻法的判斷與財產管理 - 香港與中國的差異 *	Structured Activity	Yes	No	06 Jun 2026 - 05 Jun 2027	2nd	8	06 Jun 2025 - 05 Jun 2026	1st	8							16 Oct 2021 - 15 Oct 2024	Fast Approval	8		
00/27/07	Wisdom Unions Limited	The effective communication, personality analysis and sales technique for insurance intermediaries 保險中介人的有效溝通、性格分析和銷售技巧課程 *	Structured Activity	Yes	No	06 Jun 2026 - 05 Jun 2027	2nd	8	06 Jun 2025 - 05 Jun 2026	1st	8							16 Oct 2021 - 15 Oct 2024	Fast Approval	8		
00/27/08	Wisdom Unions Limited	MIFT insurance intermediary ethics, laws, common violations and misconducts 模擬保險中介人道德、法律、常犯錯誤和不當行為 *	Structured Activity	Yes	Yes							10 Feb 2025 - 09 Feb 2026	Fast Approval	7								
00/27/09	Wisdom Unions Limited	氣球公司財務管理 - 滋承及運作 *	Structured Activity	Yes	No							01 Mar 2025 - 30 Apr 2026	Fast Approval	23								
00/27/02	I-SOLUTION CONSULTING LIMITED	HONG KONG INSURANCE RELATED LAWS 香港的保險法規 *	Structured Activity	Yes	Yes							01 Jun 2025 - 31 May 2026	1st	10	18 Apr 2024 - 17 Apr 2025	Fast Approval	10					
00/27/03	I-SOLUTION CONSULTING LIMITED	Motor Insurance (Third Party Risks) Ordinance and Motor Insurance Policy 汽車保險(第三者風險)條例和汽車保險保單 *	Structured Activity	Yes	No	26 Jun 2025 - 25 Jun 2026	1st	10	09 Jun 2024 - 02 Jun 2025	Fast Approval	10											
00/27/04	I-SOLUTION CONSULTING LIMITED	Hong Kong Insurance Related Laws 2 意見稿相關法例 (二) *	Structured Activity	Yes	Yes							14 Mar 2025 - 13 Mar 2026	Fast Approval	10								
00/27/05	I-SOLUTION CONSULTING LIMITED	Hong Kong Labour Insurance Claims and Cases 香港勞工保險索償及案例 *	Structured Activity	Yes	No	12 Mar 2025 - 11 Mar 2026	Fast Approval	10														
00/27/02	Primary Care Education Foundation Limited	即時時間管理鍛鍊中醫藥保險	Structured Activity	No	No							01 Mar 2024 - 28 Feb 2025	1st	3						01 Oct 2022 - 30 Sep 2023	Fast Approval	3
00/27/03	Primary Care Education Foundation Limited	即時時間管理	Structured Activity	No	No							01 Mar 2024 - 28 Feb 2025	1st	3						01 Oct 2022 - 30 Sep 2023	Fast Approval	3
00/28/02	Hong Kong Export Credit Insurance Corporation	Export Credit Insurance Contingent Professional Development Seminar 出口信用保險依賴事件專業發展研討會	Structured Activity																			

Ref 參考編號	Name of CPD Activity Provider 舉辦機構名稱	Title of Activity 活動名稱	Type of the Activity 活動類別	Virtual Classroom Delivery (for Structured Activity) 虛擬課堂傳授 (適用於結構化課程)	CPD activity under the category of "Ethics or Regulation" 道德為主或 規範為主	Approval Period (Commencing in 2026) 審批期間 (自日於2026年開始)			Approval Period (Commencing in 2025) 審批期間 (自日於2025年開始)			Approval Period (Commencing in 2024) 審批期間 (自日於2024年開始)			Approval Period (Commencing in 2023) 審批期間 (自日於2023年開始)			Approval Period (Commencing in 2022) 審批期間 (自日於2022年開始)			
						Approval Period 審批期間	No. of CPD hours 持份小時數	No. of CPD hours 持份小時數	Approval Period 審批期間	No. of CPD hours 持份小時數	No. of CPD hours 持份小時數	Approval Period 審批期間	No. of CPD hours 持份小時數	No. of CPD hours 持份小時數	Approval Period 審批期間	No. of CPD hours 持份小時數	No. of CPD hours 持份小時數	Approval Period 審批期間	No. of CPD hours 持份小時數	No. of CPD hours 持份小時數	
00/313/02	The Hong Kong Institute of Financial Analysts and Professional Commentators Limited	Green and Sustainable Finance Program 綠色和可持續金融課程	Structured Activity	No	No				13 Sep 2025 - 12 Sep 2026	1st	15	13 Sep 2024 - 12 Sep 2025	First Approval	15							
00/314/02	Waterdrop Financial Services (HK) Limited	Compliance and Regulatory Series 合規監督系列*	Structured Activity	Yes	No				21 Mar 2023 - 20 Mar 2026	First Approval	8										
00/315/02	eWalker Consulting (HK) Limited	Cybersecurity Awareness Training 網絡安全培訓	Structured Activity	Yes	No							01 Nov 2024 - 31 Oct 2025	First Approval	1.5							
00/317/02	Chubb Lilk Insurance Hong Kong Limited	eMPF Platform 退休金制度及雇主平台*	Structured Activity	Yes	No							08 Nov 2024 - 07 Nov 2025	First Approval	4							
00/319/02	EMC MANAGEMENT CONSULTANCY LIMITED	Legacy Planning 遺產規劃*	Structured Activity	No	No				25 Apr 2025 - 24 Apr 2026	First Approval	12										
00/320/02	MCU INSTITUTE LIMITED	Smart & Ethical Insurance Solutions 智能且合乎道德的保險解決方案*	Structured Activity	Yes	No				24 Oct 2025 - 23 Oct 2026	First Approval	8										
00/324/02	Pavvit Consultancy Limited	打擊洗黑錢及恐怖分子資金籌集的引介人機制	Structured Activity	No	Yes	02 Jan 2026 - 01 Jan 2027	First Approval	3													
IA/00/17	Hong Kong Securities and Investment Institute	IASC Institute Roundtable Lunches Series Lunches with Chairmen of IAS & IFRS	Structured Activity	No	No																
IA/03/04	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of Life Insurance Sector 保險業道德及誠信管理員級研討會*	Structured Activity	No	No																
IA/03/05	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries (with case studies) 保險業中介人道德及專業操守研討會 (包括個案研究)	Structured Activity	No	No																
IA/03/06	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries (with case studies) 保險業中介人道德及專業操守研討會 (包括個案研究)	Structured Activity	No	No																
IA/03/07	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Managing Staff Integrity for Managers of General Insurance Sector 保險業道德及誠信管理員級研討會*	Structured Activity	No	No																
IA/03/08	Independent Commission Against Corruption (ICAC)	Seminar on Corruption Prevention and Professional Ethics for General Insurance Intermediaries 保險業中介人道德及專業操守研討會*	Structured Activity	No	No																
IA/08/02	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection and Data Access Request 0	Structured Activity	No	No																
IA/08/03	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Human Resource Management #	Structured Activity	No	No																
IA/08/04	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Direct Marketing Activities #	Structured Activity	No	No																
IA/08/05	Office of the Privacy Commissioner for Personal Data, Hong Kong	Data Protection in Insurance #	Structured Activity	No	No																