

List of QF Accredited Programmes (categorised under the Insurance Industry on the Qualifications Register) which are currently recognised as Type 3 Qualified CPD Activities for Licensed Insurance Intermediaries
現行獲認可為持牌保險中介人第3類合資格的持續專業培訓活動的資歷架構課程(於資歷名冊內被列為保險行業的課程)

In general, 5 CPD hours will be awarded for every 1 QF credit in IRLPs. For IRLPs of three or more QF credits, a maximum of 15 CPD hours (excluding the compulsory CPD hours on “Ethics or Regulations”) will be awarded for each year of study within the study period for up to six years. Licensed insurance intermediaries attending these learning programmes will be considered as earning CPD hours within the study period by submitting evidence of examination results, coursework assessment or attendance as required by the Insurance Authority.

Title of Qualification	QR Registration No.	QR Registration Validity Period		QF Level	Name of Operator Granting Body	Mode of Delivery	Maximum no. of year of the Accredited programme to claim the CPD hours	No. of CPD Hours Entitled per Year within Study Period #	Contact
		From	To						
Certificate in Financial Planning 理財策劃證書	14/003221/L3	20-Aug-14	19-Aug-22	3	AXA Academy, AXA China Region Insurance Company Limited 安盛金融有限公司 - AXA專業培訓學院	Part-time	1 year	15	Ms Vida Lai 3586 3212
Certificate in Basic Financial Planning 基礎財務策劃證書	16/000086/L2	1-Feb-16	19-Aug-22	2	AXA Academy, AXA China Region Insurance Company Limited 安盛金融有限公司 - AXA專業培訓學院	Part-time	1 year	15	Mr Horace Man 3586 3224
Certificate in Sales Management 營銷管理學證書	16/000087/L3	1-Feb-16	19-Aug-22	3	AXA Academy, AXA China Region Insurance Company Limited 安盛金融有限公司 - AXA專業培訓學院	Part-time	1 year	15	Ms Jenny Hui 3586 3206
Certificate in Life Insurance Underwriting 人壽保險核保證書	20/000297/L3	3-Jun-20	2-Jun-23	3	AXA Academy, AXA China Region Insurance Company Limited 安盛金融有限公司 - AXA專業培訓學院	Part-time	1 year	15	Ms Beatrice Lai 3586 3212
Certificate in Non-life Product (General Insurance & Employee Benefits) 非人壽產品(一般保險及僱員福利) 證書	21/000113/L3	1-Apr-21	31-Mar-24	3	AXA Academy, AXA China Region Insurance Company Limited 安盛金融有限公司 - AXA專業培訓學院	Part-time	1 year	15	Ms Beatrice Lai 3586 3212
Foundation Certificate in Statutory Insurance and Claims (Employees' Compensation) (Part-time) 強制性保險條例及索償(僱員補償)基礎證書(兼讀制)	15/001894/L2	5-May-15	31-Mar-22	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	15	Dr Wong Chi Mei 2715 6671
Foundation Certificate in Life Insurance and Related Legal Provisions (Part-time) 人壽保險相關法例基礎證書(兼讀制)	15/002064/L2	5-May-15	31-Mar-22	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	15	Dr Wong Chi Mei 2715 6671
Foundation Certificate in Commercial Insurance, Related Legal Provisions and Claims (Part-time) 商業保險相關法例及索償基礎證書(兼讀制)	15/002065/L2	5-May-15	31-Mar-22	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	15	Dr Wong Chi Mei 2715 6671

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Foundation Certificate in Statutory Insurance and Claims (Motor) (Part-time) 強制性保險條例及索償 (汽車) 基礎證書 (兼讀制)	15/002066/L2	5-May-15	31-Mar-22	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會 (再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	15	Dr Wong Chi Mei 2715 6671
Foundation Certificate in Financial Planning (Retirement Planning) (Part-time) 財務策劃	19/000501/L2	5-May-19	31-Mar-22	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會 (再培訓) Employees Retraining Board 僱員再培訓局	Part Time	1 year	15	Dr Wong Chi Mei 2715 6671
Professional Diploma in Insurance 保險學專業文憑	14/002698/L4	1-Apr-14	31-Mar-22	4	Institute of Professional Education And Knowledge (PEAK), Vocational Training Council 職業訓練局高峰進修學院 Vocational Training Council 職業訓練局	Part Time	4 years	15	Ms Ally Lo 2595 2766
Diploma in Agency Management 營業團隊管理文憑	16/000253/L3	1-Mar-16	28-Feb-22	3	Prudential Hong Kong Limited – Academy of Financial Services 保誠保險有限公司 - 理財培訓學院	Part Time	2 years	15	Ms Terri Yuen 2977 8129
Postgraduate Diploma in Management and Insurance 管理及保險深造文憑	16/000724/L6	1-Oct-16	On-going	6	HKU School of Professional and Continuing Education 香港大學專業進修學院 The University of Hong Kong 香港大學	Part Time	2 years	15	Ms. Kristen Wong 2867 8421 / Dr. Olivia Lui 2867 8314
Postgraduate Certificate in Management and Insurance 管理及保險深造證書	18/000067/L6	1-Jan-18	On-going	6	HKU School of Professional and Continuing Education 香港大學專業進修學院 The University of Hong Kong 香港大學	Part Time	2 years	15	Ms Kristen Wong 2867 8421 / Dr Olivia Lui 2867 8314
Diploma in Insurance Practice 保險實務文憑	20/000076/L3	1-Mar-20	On-going	3	HKU School of Professional and Continuing Education 香港大學專業進修學院 The University of Hong Kong 香港大學	Part Time	1 year	15	Dr Olivia Lui 2867 8314
Postgraduate Diploma in Insurance in Risk Management 保險風險管理深造文憑	18/000158/L6	1-May-18	30-Apr-22	6	Institute of Professional Education And Knowledge (PEAK), Vocational Training Council 職業訓練局高峰進修學院 Vocational Training Council 職業訓練局	Part Time	3 years	15	Mr Eddy Lau 2836 1863

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Certificate in Life Insurance (QF Level 4) 人壽保險證書 (QF 級別四)	19/000655/L4	3-Jun-19	31-Aug-21	4	職業訓練局香港專業教育學院 (IVE) Vocational Training Council 職業訓練局	Part Time	1 year	15	Mr CHAN Chung Yuen 2595 8190
Executive Master of Science in Insurance 行政人員保險理學碩士	20/000380/L6	1-Sep-20	31-Aug-23	6	The Hang Seng University of Hong Kong 香港恒生大學	Full Time Part Time	1 year	15	Ms Kate Li 3963 5507