

List of QF Accredited Programmes (categorised under the Insurance Industry on the Qualifications Register) which are currently recognised as IIQAS CPD activities
保險中介人素質保證計劃—獲認可為持續專業培訓活動的資歷架構課程(於資歷名冊內被列為保險行業的課程)

Title of Qualification	QR Registration No.	QR Registration Validity Period		QF Level	Name of Operator Granting Body	Mode of Delivery	Maximum no. of year of the Accredited programme to claim the CPD hours	No. of CPD Hours Entitled per Year within Study Period	Contact
		From	To						
Certificate in Financial Planning 理財策劃證書	14/003221/L3	20-Aug-14	19-Aug-22	3	AXA Academy, AXA China Region Insurance Company Limited 安盛金融有限公司 - AXA專業培訓學院	Part-time	1 year	10	Ms Vida Lai 3586 3212
Certificate in Basic Financial Planning 基礎財務策劃證書	16/000086/L2	1-Feb-16	19-Aug-22	2	AXA Academy, AXA China Region Insurance Company Limited 安盛金融有限公司 - AXA專業培訓學院	Part-time	1 year	10	Mr Horace Man 3586 3224
Certificate in Sales Management 營銷管理學證書	16/000087/L3	1-Feb-16	19-Aug-22	3	AXA Academy, AXA China Region Insurance Company Limited 安盛金融有限公司 - AXA專業培訓學院	Part-time	1 year	10	Ms Jenny Hui 3586 3206
Foundation Certificate in Statutory Insurance and Claims (Employees' Compensation) (Part-time) 強制性保險條例及索償(僱員補償)基礎證書(兼讀制)	15/001894/L2	5-May-15	31-Mar-22	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	10	Dr Wong Chi Mei 2715 6671
Foundation Certificate in Life Insurance and Related Legal Provisions (Part-time) 人壽保險相關法例基礎證書(兼讀制)	15/002064/L2	5-May-15	31-Mar-22	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	10	Dr Wong Chi Mei 2715 6671
Foundation Certificate in Commercial Insurance, Related Legal Provisions and Claims (Part-time) 商業保險相關法例及索償基礎證書(兼讀制)	15/002065/L2	5-May-15	31-Mar-22	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	10	Dr Wong Chi Mei 27156671
Foundation Certificate in Statutory Insurance and Claims (Motor) (Part-time) 強制性保險條例及索償(汽車)基礎證書(兼讀制)	15/002066/L2	5-May-15	31-Mar-22	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part-time	1 year	10	Dr Wong Chi Mei 2715 6671
Foundation Certificate in Financial Planning (Retirement Planning) (Part-time) 財務策劃	19/000501/L2	5-May-19	31-Mar-22	2	The Hong Kong Federation of Trade Unions (ERB) 香港工會聯合會(再培訓) Employees Retraining Board 僱員再培訓局	Part Time	1 year	10	Dr Wong Chi Mei 2715 6671
Professional Diploma in Insurance 保險學專業文憑	14/002698/L4	1-Apr-14	31-Mar-22	4	Institute of Professional Education And Knowledge (PEAK), Vocational Training Council 職業訓練局高峰進修學院 Vocational Training Council 職業訓練局	Part Time	4 years	10	Ms Ally Lo 2595 2766

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Diploma in Agency Management 營業團隊管理文憑	16/000253/L3	1-Mar-16	28-Feb-22	3	Prudential Hong Kong Limited – Academy of Financial Services 保誠保險有限公司 - 理財培訓學院	Part Time	2 years	10	Ms Terri Yuen 2977 8129
Postgraduate Diploma in Management and Insurance 管理及保險深造文憑	16/000724/L6	1-Oct-16	On-going	6	HKU School of Professional and Continuing Education 香港大學專業進修學院 The University of Hong Kong 香港大學	Part Time	2 years	10	Ms. Kristen Wong 2867 8421 / Dr. Olivia Lui 2867 8314
Postgraduate Certificate in Management and Insurance 管理及保險深造證書	18/000067/L6	1-Jan-18	On-going	6	HKU School of Professional and Continuing Education 香港大學專業進修學院 The University of Hong Kong 香港大學	Part Time	2 years	10	Ms. Kristen Wong 2867 8421 / Dr. Olivia Lui 2867 8314
Postgraduate Diploma in Insurance in Risk Management 保險風險管理深造文憑	18/000158/L6	1-May-18	30-Apr-22	6	Institute of Professional Education And Knowledge (PEAK), Vocational Training Council 職業訓練局高峰進修學院 Vocational Training Council 職業訓練局	Part Time	3 years	10	Mr Eddy Lau 2836 1863
Certificate in Life Insurance (QF Level 4) 人壽保險證書 (QF 級別四)	19/000655/L4	3-Jun-19	31-Aug-21	4	職業訓練局香港專業教育學院 (IVE) Vocational Training Council 職業訓練局	Part Time	1 year	10	Mr CHAN Chung Yuen 2595 8190

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		From	To						
Professional Certificate in Insurance Planning and Risk Management 保險策劃及風險管理專業證書	18/000879/L4	6-Oct-18	On-going	4	The Hong Kong Polytechnic University 香港理工大學	Part Time	1 year	10	Ms Polly Ho 2766 5148
Professional Certificate in Investment Planning and Asset Management 投資策劃及資產管理專業證書	18/000880/L4	6-Oct-18	On-going	4	The Hong Kong Polytechnic University 香港理工大學	Part Time	1 year	10	Ms Polly Ho 2766 5148
Professional Certificate in Tax Planning and Estate Planning 稅務策劃及遺產安排專業證書	18/000881/L4	6-Oct-18	On-going	4	The Hong Kong Polytechnic University 香港理工大學	Part Time	1 year	10	Ms Polly Ho 2766 5148
Professional Certificate in Financial Planning Practice 財務策劃實踐專業證書	18/000882/L4	6-Oct-18	On-going	4	The Hong Kong Polytechnic University 香港理工大學	Part Time	1 year	10	Ms Polly Ho 2766 5148